

# City of Chicago



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# Office of the City Clerk

# **Document Tracking Sheet**

**Meeting Date:** 

1/18/2023

Sponsor(s):

Lightfoot (Mayor)

Type:

Ordinance

Title:

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Loan assistance to 43rd and Prairie Phase II LP for conveyance of City-owned property and redevelopment as housing and commercial space at 4309-4311 S Prairie Ave

**Committee(s) Assignment:** 

Committee on Finance



# OFFICE OF THE MAYOR CITY OF CHICAGO

LORI E. LIGHTFOOT
MAYOR

January 18, 2023

# TO THE HONORABLE, THE CITY COUNCIL OF THE CITY OF CHICAGO

Ladies and Gentlemen:

At the request of the Commissioner of Housing, I transmit herewith an ordinance authorizing the issuance of financial assistance for the 43<sup>rd</sup> and Green Phase II development.

Your favorable consideration of this ordinance will be appreciated.

Very truly yours

Mayor

# **ORDINANCE**

WHEREAS, the City of Chicago (the "City"), a home rule unit of government under Section 6(a), Article VII of the 1970 Constitution of the State of Illinois, has heretofore found and does hereby find that there exists within the City a serious shortage of decent, safe and sanitary rental housing available to persons of low and moderate income; and

WHEREAS, the City has determined that the continuance of a shortage of affordable rental housing is harmful to the health, prosperity, economic stability and general welfare of the City; and

WHEREAS, the City has certain funds available from a variety of funding sources ("Multi-Family Program Funds") to make loans and grants for the development of multi-family residential housing to increase the number of families served with decent, safe, sanitary and affordable housing and to expand the long-term supply of affordable housing, and such Multi-Family Program Funds are administered by the City's Department of Housing ("DOH"); and

WHEREAS, DOH has preliminarily reviewed and approved the making of one or more loans in an amount not to exceed \$6,500,000 (the "Loan"), to be funded from Multi-Family Program Funds pursuant to the terms and conditions set forth in <u>Exhibit A</u> attached hereto and made a part hereof, for costs of the Project (as hereinafter defined); and

WHEREAS, the Loan is to be made to the 43<sup>rd</sup> and Prairie Phase II LP, a Delaware limited partnership (the "Borrower"), whose sole general partner is 43<sup>rd</sup> and Prairie Phase II LLC, an Illinois limited liability company (the "General Partner"), the manager and sole member of which is 43 Green JV LLC, an Illinois limited liability company (the "Manager"), the members of which are (i) P3 Markets 43 Green LLC, an Illinois limited liability company ("P3 Markets") and (ii) Habitat 43 Green LLC, an Illinois limited liability company ("Habitat 43-G"), the manager of which is Habitat Acquisitions Company LLC, an Illinois limited liability company ("Acquisitions"), the manager and sole member of which is the Habitat Company, LLC, an Illinois limited liability company ("HABITAT"); and

WHEREAS, the members of Habitat 43-G will be Generations Housing Initiatives, an Illinois not-for-profit corporation ("GHI"), and Acquisitions; and

WHEREAS, upon the selection of other parties to be the limited partners of the Borrower upon the closing of the Loan, pursuant to the terms of the Borrower's partnership agreement, said limited partners may have the right to replace the General Partner as the sole general partner of the Borrower pursuant to certain defaults or other events as may be approved by the City; and

WHEREAS, the City has established the Community Development Commission ("CDC") to, among other things, designate redevelopment areas, approve redevelopment plans, recommend the sale of parcels located in redevelopment areas, and designate the developers of certain redevelopment projects, all subject to the approval of the City Council of the City (the "City Council"); and

WHEREAS, under ordinances adopted on May 29, 2002, and published in the Journal of the Proceedings of the City Council (the "Journal") for such date at pages 85676 to 85904 (as

amended by ordinances adopted on: (A) November 13, 2013 and published on pages 63293 to 63297 of the Journal for such date and (B) May 28, 2014 and published on pages 80952 to 80956 of the Journal for such date) and under provisions of the Tax Increment Allocation Redevelopment Act, 65 ILCS 5/11-74.4.1 et. seq. (as amended, the "Act"), the City Council (i) approved a certain redevelopment plan and project (the "Redevelopment Plan") for a portion of the City known as the "47th and King Drive Redevelopment Project Area" (the "Redevelopment Area"); (ii) designated the Redevelopment Area as a "redevelopment project area" within the requirements of the Act; and (iii) adopted tax increment financing for the Redevelopment Area (collectively, the "Adoption Ordinance"); and

WHEREAS, the City is the owner of two vacant parcels of land (collectively, the "Property"), located at or near the southeast corner of 43<sup>rd</sup> Street and Prairie Avenue, in Chicago, Illinois 60653, as legally described on <u>Exhibit B</u> attached hereto, which includes the common addresses of 4309—11 South Prairie Avenue; and

WHEREAS, the Property is located within the Redevelopment Area; and

WHEREAS, the initial appraised value of the Property, as cited in the CDC Resolution (as defined below), was \$162,000, based upon an opinion of value stated in an appraisal dated June 25, 2021; and

WHEREAS, the Borrower has submitted a proposal to DOH to acquire the Property for \$1 per parcel in order to construct the Project; and

WHEREAS, the Borrower intends to redevelop the Property by constructing a building that will contain eighty (80) residential units that will include studio units, one-bedroom units and two—bedroom units and associated amenities such as on-site laundry, fitness center and outdoor terraces, along with approximately 3,700 square feet of ground floor commercial space (as more particularly described in <a href="Exhibit A">Exhibit A</a> hereto, the "**Project**"); and

**WHEREAS**, the Project is consistent with the purposes and objectives of the Redevelopment Plan; and

WHEREAS, a joint venture between P3 Markets and HABITAT and its affiliated entities including the Borrower and the Manager in association with GHI (collectively the "Developer") have agreed to undertake the Project and redevelop the Property in accordance with the Redevelopment Plan and pursuant to the terms and conditions of a redevelopment agreement in substantially the form attached hereto as <u>Exhibit C</u> (the "Redevelopment Agreement"); and

WHEREAS, the redevelopment of the Property, including but not limited to the construction of the Project's facilities, will be financed in part by incremental taxes deposited in the 47<sup>th</sup>/King Drive Redevelopment Project Area Special Tax Allocation Fund (as defined in the Adoption Ordinance) pursuant to Section 5/11-74.4-8(b) of the Act; and

WHEREAS, the Borrower and the Manager are each affiliates of HABITAT and of P3 Markets; and

WHEREAS, pursuant to Resolution 22-CDC-51 adopted on September 13, 2022 (the "CDC Resolution"), the CDC authorized DOH to advertise the City's intent to negotiate the sale and redevelopment of the Property with HABITAT, together with its affiliates, and P3 Markets

together with its affiliates (collectively, the "Resolution Entity") and to request alternative proposals, and recommended the sale of the Property to the Resolution Entity and the designation of the Resolution Entity as the developer of the Property if no responsive alternative proposals were received at the conclusion of the advertising period, or, if alternative proposals were received, if DOH determined in its sole discretion that the Resolution Entity's project was the best proposal; and

WHEREAS, public notices advertising DOH's intent to enter into a negotiated sale of the Property with the Developer and requesting alternative proposals appeared in the *Chicago Tribune* on September 16, 2022, September 23, 2022, September 30, 2022, and October 7, 2022; and

WHEREAS, upon completion of a final appraisal dated July 7, 2022, the Property was determined to have an appraised value of approximately \$523,347; and

WHEREAS, no other responsive proposals were received by the deadline set forth in the aforesaid notices; *now, therefore,* 

# BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF CHICAGO AS FOLLOWS:

**SECTION 1.** The above recitals are expressly incorporated in and made a part of this ordinance as though fully set forth herein.

**SECTION 2.** Upon the approval and availability of the Additional Financing as shown in **Exhibit A** hereto, the Commissioner of Housing (the "**DOH Commissioner**") and a designee of the DOH Commissioner; collectively with the DOH Commissioner, the "**DOH Authorized Officer**") are each hereby authorized, subject to approval by the Corporation Counsel, to enter into and execute such agreements and instruments, and perform any and all acts as shall be necessary or advisable in connection with the implementation of the Loan. The DOH Authorized Officer is hereby authorized, subject to the approval of the Corporation Counsel, to negotiate any and all terms and provisions in connection with the Loan which do not substantially modify the terms described in **Exhibit A** hereto. Upon the execution and receipt of proper documentation, the DOH Authorized Officer is hereby authorized to disburse the proceeds of the Loan to the Borrower.

**SECTION 3.** The Developer is hereby designated as the developer for the Project under Section 5/11-74.4-4 of the Act.

SECTION 4. The sale of the Property to GHI or to a land trust of which GHI is the sole beneficiary, or to an entity of which the GHI is the sole owner and the controlling party, or to an entity with the same controlling parties as GHI, for \$1.00 per parcel, and for immediate reconveyance to the Borrower, is hereby approved. This approval is expressly conditioned upon the City entering into the Redevelopment Agreement with the Developer. The Commissioner of Planning and Development (the "DPD Commissioner") and a designee of the DPD Commissioner; collectively with the DPD Commissioner, the "DPD Authorized Officer") are each hereby authorized, with the approval of the Corporation Counsel as to form and legality, to negotiate, execute and deliver the Redevelopment Agreement, and such other supporting documents as may be necessary or appropriate to carry out and comply with the provisions of the Redevelopment Agreement, with such changes, deletions and insertions as shall be approved by the DPD Authorized Officer.

**SECTION 5.** The Mayor or her proxy is authorized to execute, and the City Clerk or the Deputy City Clerk is authorized to attest, one or more quitclaim deeds conveying the Property to GHI or to a land trust of which GHI is the sole beneficiary, or to an entity of which the GHI is the sole owner and the controlling party, or to an entity with the same controlling parties as GHI, subject to those covenants, conditions and restrictions set forth in the Redevelopment Agreement.

**SECTION 6.** To the extent that any ordinance, resolution, rule, order or provision of the Municipal Code of Chicago, or part thereof, is in conflict with the provisions of this ordinance, the provisions of this ordinance shall control. If any section, paragraph, clause or provision of this ordinance shall be held invalid, the invalidity of such section, paragraph, clause or provision shall not affect any of the other provisions of this ordinance. Sections 2-44-085 through 2-44-105 of the Municipal Code of Chicago shall not apply to the Project or the Property.

**SECTION 7.** This ordinance shall be effective as of the date of its passage and approval.

### **EXHIBIT A**

**BORROWER:** 

43<sup>rd</sup> and Prairie Phase II Limited Partnership, a Delaware limited partnership (the "Borrower"), whose sole general partner is 43<sup>rd</sup> and Prairie Phase II LLC, an Illinois limited liability company (the "General Partner"), whose manager and sole member is 43 Green JV LLC, an Illinois limited liability company, the members of which will be (i) Habitat 43 Green LLC, an Illinois limited liability company (the "Habitat 43-G") and (ii) P3 Markets 43 Green LLC, an Illinois limited liability company, and with others to be hereafter selected as the limited partners of the Borrower. The members of Habitat 43-G will be Habitat Acquisitions Company LLC, an Illinois limited liability company and Generations Housing Initiatives, an Illinois not-forprofit corporation.

PROJECT:

Construction of a building at the southwest corner of 43<sup>rd</sup> Street and Prairie Avenue, Chicago IL 60653 with an aggregate of approximately 80 residential dwelling units containing studio, one- and two- bedroom units, approximately 44 of which are reserved for low- and moderate-income persons, together with certain common space, offices, and parking.

LOAN:

Source:

Multi-Family Program Funds.

Amount:

Not to exceed \$6,500,000

Term:

Not to exceed 42 years or another term acceptable

to the DOH Authorized Officer

Interest:

Zero percent per annum, or another interest rate

acceptable to the DOH Authorized Officer

Security:

1.

One or more non-recourse loans; one or more

second or other junior mortgages on the Property

(the "City Mortgage")

ADDITIONAL FINANCING:

Amount:

Term:

Not to exceed \$6,200,000 (the "Permanent Loan") Not to exceed 30 months initially and 40 years after

conversion to permanent loan, or another term

acceptable to the DOH Authorized Officer

Source:

Bellwether Enterprise, or another entity acceptable

to the DOH Authorized Officer

Interest:

A fixed rate of interest with a maximum interest rate not to exceed 8% or the maximum which may be paid under Illinois state law or another rate or rates

acceptable to the DOH Authorized Officer.

Security:

A mortgage on the Property senior to the lien of the City Mortgage, a pledge of capital contributions and

general partner interests, and a pledge of the Developer interests in the Redevelopment Agreement, or such other security as may be acceptable to the DOH Authorized Officer.

2. Amount

Up to approximately \$22,000,000

Source:

Fifth Third Bank or another institution acceptable to the Authorized Officer which will provide a loan of construction funds (the "Construction Loan") or a

bridge loan of the equity derived from the

syndication of Low-Income Housing Tax Credit (defined below) ("LIHTC Equity Bridge Loan").

Security:

A senior mortgage on the Property during the period of construction to be repaid with equity.

3. Amount

Source:

Approximately \$20,922,908

Equity to be derived from the syndication of an annual Low-Income Housing Tax Credit ("LIHTC") allocation of approximately \$2,250,000 by the City. All or a portion of these funds may be (i) paid in on a delayed basis and (ii) used to retire a portion of the Construction Loan or the LIHTC Equity Bridge

Loan

4. Amount:

Not to exceed \$10,000,000

Source:

Proceeds from a grant of Tax Increment Financing.

5. Amount: Source:

Approximately \$584,594

Deferred Developer Fee

6. Amount:

\$100

Source:

General Partner

## **EXHIBIT B**

### LEGAL DESCRIPTION OF PROPERTY

(SUBJECT TO FINAL TITLE AND SURVEY)

LEGAL DESCRIPTION BELOW PROVIDED BY DEVELOPER TO BE CONFIRMED BY SURVEY

LOT 1 (EXCEPT FOR THE EAST 32 FEET) IN THE SUBDIVISION OF LOT 3 TO 6 IN BLOCK 1 IN PIKE'S SUBDIVISION OF THE NORTHWEST 1/4 OF THE NORTHEAST 1/4 OF THE SOUTHWEST 1/4 OF SECTION 3, TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

### AND:

LOT 2 (EXCEPT FOR THE EAST 32 FEET) IN THE SUBDIVISION OF LOT 3 TO 6 IN BLOCK 1 IN PIKE'S SUBDIVISION OF THE NORTHWEST 1/4 OF THE NORTHEAST 1/4 OF THE SOUTHWEST 1/4 OF SECTION 3, TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

PINS:

20-03-304-003-0000

20-03-304-004-0000

Addresses:

4309 South Prairie Avenue 4311 South Prairie Avenue Chicago, Illinois 60653

# **EXHIBIT C**

# REDEVELOPMENT AGREEMENT (see attached)

[leave blank 3" x 5" space for recorder's office]

This agreement was prepared by and after recording return to:
Randall Johnson, Esq.
Senior Assistant Corporation Counsel
City of Chicago Department of Law
121 North LaSalle Street, Room 600
Chicago, IL 60602

# 43 GREEN—PHASE II REDEVELOPMENT AGREEMENT

This 43 Green—Phase II Redevelopment Agreement (this "Agreement") is made as of this \_\_\_\_\_ day of \_\_\_\_\_, 202\_\_, by and between the City of Chicago, an Illinois municipal corporation (the "City"), through its Department of Planning and Development ('DPD"), 43<sup>rd</sup> and Prairie Phase II LP, a Delaware Limited Partnership (the "Developer"), 43 Green JV, LLC, an Illinois limited liability company ("Manager of GP") and Generations Housing Initiatives, an Illinois not-for-profit ("Generations" or the "Habitat NFP"). The Developer, Manager of GP and Generations may collectively be referred to hereinafter as the "Developer Parties".

### **RECITALS**

- A. <u>Constitutional Authority</u>: As a home rule unit of government under Section 6(a), Article VII of the 1970 Constitution of the State of Illinois (the "**State**"), the City has the power to regulate for the protection of the public health, safety, morals and welfare of its inhabitants, and pursuant thereto, has the power to encourage private development in order to enhance the local tax base, create employment opportunities and to enter into contractual agreements with private parties in order to achieve these goals.
- B. <u>Statutory Authority</u>: The City is authorized under the provisions of the <u>Tax Increment Allocation Redevelopment Act</u>, 65 ILCS 5/11-74.4-1 <u>et seq.</u>, as amended from time to time (the "Act"), to finance projects that eradicate blighted conditions and conservation area factors through the use of tax increment allocation financing for redevelopment projects.

- C. <u>City Council Authority</u>: To induce redevelopment pursuant to the Act, the City Council of the City (the "City Council") adopted the following ordinances on March 27, 2002: (1) "An Ordinance of the City of Chicago, Illinois Approving a Redevelopment Plan for the 47<sup>th</sup> and King Drive Redevelopment Project Area" (the "Plan Adoption Ordinance"); (2) "An Ordinance of the City of Chicago, Illinois Designating the 47<sup>th</sup> and King Drive Redevelopment Project Area Redevelopment Project Area as a Redevelopment Project Area Pursuant to the Tax Increment Allocation Redevelopment Act"; and (3) "An Ordinance of the City of Chicago, Illinois Adopting Tax Increment Allocation Financing for the "47<sup>th</sup> and King Drive Redevelopment Project Area Redevelopment Project Area" (the "TIF Adoption Ordinance") (items(1)-(3) collectively referred to herein as the "TIF Ordinances"). The redevelopment project area referred to above (the "Redevelopment Area") is legally described in <u>Exhibit A</u> hereto.
- The Project: All real property to be used for the Project (as defined below) is D. located on or near the intersection of 43rd Street and South Prairie Avenue and consists of several parcels: 311 East LLC, an affiliate of the Developer owns certain property located within the Redevelopment Area with the common address of 301—313 E. 43rd Street and 4313 S. Prairie Avenue, Chicago, Illinois and legally described on Exhibit B hereto (the "Developer Affiliated Parcels"). The Developer also intends to purchase (the "Acquisition") certain property located within the Redevelopment Area with the following common addresses: 4309 South Prairie Avenue and 4311 South Prairie Avenue, Chicago, Illinois 60653. The parcels at 4309 and 4311 South Prairie are currently owned by the City (the 4309 and 4311 Prairie parcels are referred to as the "City Parcels"). The Developer Affiliated Parcels and the City Parcels are all legally described on Exhibit B hereto (the "Property"). On the Closing Date, the City shall convey the City Parcels to Generations, and Generations shall convey the City Parcels to Developer as a capital contribution. Also on the Closing Date, either (i) Generations shall acquire the Developer Affiliated Parcels and Generations shall convey the Developer Affiliated Parcels to the Developer or (ii) the Developer shall acquire the Developer Affiliated Parcels directly. Developer, within the time frames set forth in Section 3.01 hereof, shall commence and complete construction of an approximately ten (10) story precast concrete building that will contain a total of approximately 80,719 square feet and include (i) approximately eighty (80) studio, one, and two bedroom residential apartment dwellings for market rate residents and those earning up to sixty percent (60%) of area median income (AMI); (ii) approximately three-thousand seven hundred (3,700) square feet of ground floor retail space and (iii) related residential amenities such as (a.) fitness center, (b.) rooftop terraces, (c.) residential lobby, (d.) outdoor terrace, (e.) outdoor green space, (f.) 14 surface parking spaces & 40 bicycle spaces, (g.) bike and tenant storage, (h.) laundry, and (i) a resident community multi-purpose room located on the seventh (7th) floor with access to a roof deck and garden (the "Facility") thereon. The Facility and related improvements (including but not limited to those TIF-Funded Improvements as defined below and set forth on Exhibit C) are collectively referred to herein as the "Project." The completion of the Project would not reasonably be anticipated without the financing contemplated in this Agreement.
- E. <u>Redevelopment Plan</u>: The Project will be carried out in accordance with this Agreement and the City of Chicago 47<sup>th</sup>/King Drive Redevelopment Project Area Tax Increment Finance Program Redevelopment Plan and Project" (the "**Redevelopment Plan**") included in the Plan Adoption Ordinance and published with the Plan Adoption Ordinance at pages 81231-81457 of the Journal of the Proceedings of the City Council.

F. <u>City Financing</u>: The City agrees to use, in the amounts set forth in <u>Section 4.03</u> hereof, Incremental Taxes (as defined below), to pay for or reimburse Developer for the costs of TIF-Funded Improvements pursuant to the terms and conditions of this Agreement.

Now, therefore, in consideration of the mutual covenants and agreements contained herein, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

# SECTION 1. RECITALS, HEADINGS AND EXHIBITS

The foregoing recitals are hereby incorporated into this Agreement by reference. The paragraph and section headings contained in this Agreement, including without limitation those set forth in the following table of contents, are for convenience only and are not intended to limit, vary, define or expand the content thereof. Developer agrees to comply with the requirements set forth in the following exhibits which are attached to and made a part of this Agreement. All provisions listed in the Exhibits have the same force and effect as if they had been listed in the body of this Agreement.

Table of Contents	List of Exhibits
Recitals, Headings and Exhibits	A *Redevelopment Area
2. Definitions	B *Property
3. The Project	C *TIF-Funded Improvements
4. Financing	D [intentionally omitted]
5. Conditions Precedent	E Construction Contract
6. Agreements with Contractors	F Escrow Agreement
7. Completion of Construction or Rehabilitation	G *Permitted Liens
8. Covenants/Representations/Warranties of	H-1 *Project Budget
Developer	H-2 *MBE/WBE Budget
9. Covenants/Representations/Warranties of	I Approved Prior Expenditures
the City	J Opinion of Developer's Counsel
10. Developer's Employment Obligations	K *Preliminary TIF Projection Real
11. Environmental Matters	Estate Taxes
12. Insurance	L Requisition Form [use if no escrow]
13. Indemnification	M *[intentionally omitted]
14. Maintaining Records/Right to Inspect	N Form of Subordination Agreement
15. Defaults and Remedies	O Form of Payment Bond
16. Mortgaging of the Project	P Investor Letter
17. Notice	
18. Miscellaneous	(An asterisk (*) indicates which exhibits are to
	be recorded.)
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# **SECTION 2. DEFINITIONS**

For purposes of this Agreement, in addition to the terms defined in the foregoing recitals, the following terms shall have the meanings set forth below:

- "Act" shall have the meaning set forth in the Recitals hereof.
- "Acquisition" shall have the meaning set forth in the Recitals hereof.
- "<u>Affiliate</u>" shall mean any person or entity directly or indirectly controlling, controlled by or under common control with Developer.
  - "AIS" shall have the meaning set forth in Section 3.13 hereof.
- "Annual Compliance Report" shall mean a signed report from Developer to the City (a) itemizing each of Developer's obligations under this Agreement during the preceding calendar year, (b) certifying Developer's compliance or noncompliance with such obligations, (c) attaching evidence (whether or not previously submitted to the City) of such compliance or noncompliance and (d) certifying that Developer is not in default with respect to any provision of the RDA, the agreements evidencing the Lender Financing, if any, or any related agreements; provided, that the obligations to be covered by the Annual Compliance Report shall include the following: (1) compliance with the Operating Covenant (Section 8.06); (2) compliance with the Jobs Covenant (Section 8.06); (3) delivery of Financial Statements and unaudited financial statements (Section 8.13); (4) delivery of updated insurance certificates, if applicable (Section 8.14); (5) delivery of evidence of payment of Non-Governmental Charges, if applicable (Section 8.15); and (6) compliance with all other executory provisions of this Agreement. [NOTE: may add to this list any post-Certificate obligations unique to this RDA]
- "<u>Available Project Funds</u>" shall have the meaning set forth for such term in <u>Section 4.07</u> hereof.
  - "Bond(s)" shall have the meaning set forth for such term in Section 8.05 hereof.
- "<u>Certificate</u>" shall mean the Certificate of Completion of Construction described in <u>Section</u> 7.01 hereof.
- "<u>Change Order</u>" shall mean any amendment or modification to the Scope Drawings, Plans and Specifications or the Project Budget as described in <u>Section 3.03</u>, <u>Section 3.04</u> and <u>Section 3.05</u>, respectively.
  - "City Contract" shall have the meaning set forth in Section 8.01(I) hereof.
  - "City Council" shall have the meaning set forth in the Recitals hereof.
  - "City Funds" shall mean the funds described in Section 4.03(b) hereof.
- "Closing Date" shall mean the date of execution and delivery of this Agreement by all parties hereto, which shall be deemed to be the date appearing in the first paragraph of this Agreement.
  - "Consultant's Report" shall have the meaning set forth in Section 8.27(a) hereof.
  - "Contract" shall have the meaning set forth in Section 10.03 hereof.

"Contractor" shall have the meaning set forth in Section 10.03 hereof.

"Construction Contract" shall mean that certain contract, substantially in the form attached hereto as Exhibit E, to be entered into between Developer and the General Contractor providing for construction of the Project.

"Corporation Counsel" shall mean the City's Department of Law.

"Deed" shall have the meaning set forth in Section 3.13(a) hereof.

"<u>Developer Parties</u>" shall mean the Developer, its Affiliates, and the respective officers, directors, trustees, employees, agents, successors and assigns of the Developer and its Affiliates.

"<u>Disbursement Agreement</u>" shall mean that certain agreement, if required by the United States Department of Housing and Urban Development ("HUD") as part of the financing provided by funders other than the City, entered into by various funders and HUD in addition to, or in place of, the Escrow Agreement, if applicable and agreed to by the City.

"DOH" shall mean the City Department of Housing.

"EDS" shall mean the City's Economic Disclosure Statement and Affidavit, on the City's then-current form, whether submitted in paper or via the City's online submission process.

"Employer(s)" shall have the meaning set forth in Section 10 hereof.

"Employment Plan" shall have the meaning set forth in Section 5.12 hereof.

"EMMA" shall have the meaning set forth in Section 8.27(c) hereof.

"Environmental Documents" shall mean all reports, surveys, field data, correspondence and analytical results prepared by or for the Foundation (or otherwise obtained by the Foundation) regarding the condition of the Property or any portion thereof, including, without limitation, the SRP Documents.

"Environmental Laws" shall mean any and all federal, state or local statutes, laws, regulations, ordinances, codes, rules, orders, licenses, judgments, decrees or requirements relating to public health and safety and the environment now or hereafter in force, as amended and hereafter amended, including but not limited to (i) the Comprehensive Environmental Response, Compensation and Liability Act (42 U.S.C. Section 9601 et seq.); (ii) any so-called "Superfund" or "Superlien" law; (iii) the Hazardous Materials Transportation Act (49 U.S.C. Section 1802 et seq.); (iv) the Resource Conservation and Recovery Act (42 U.S.C. Section 6902 et seq.); (v) the Clean Air Act (42 U.S.C. Section 7401 et seq.); (vi) the Clean Water Act (33 U.S.C. Section 1251 et seq.); (vii) the Toxic Substances Control Act (15 U.S.C. Section 2601 et seq.); (viii) the Federal Insecticide, Fungicide and Rodenticide Act (7 U.S.C. Section 136 et seq.); (ix) the Illinois Environmental Protection Act (415 ILCS 5/1 et seq.); and (x) the Municipal Code.

"Equity" shall mean funds of Developer (other than funds derived from Lender Financing) irrevocably available for the Project, in the amount set forth in <u>Section 4.01</u> hereof, which amount may be increased pursuant to <u>Section 4.06</u> (Cost Overruns) or [Section 4.03(b).]

"Escrow" shall mean the construction escrow established pursuant to the Escrow Agreement.

"Escrow Agreement" shall mean either (i) the Disbursement Agreement or such other agreed upon document by HUD, the City and the lenders, establishing a construction escrow or disbursement account to be entered into as of the date hereof or Closing Date and/or (ii) the Escrow Agreement establishing a construction escrow or other account, to be entered into as of the date hereof by [the City,] the Title Company (or an affiliate of the Title Company), Developer and Developer's lender(s), substantially in the form of Exhibit F attached hereto.

"Event of Default" shall have the meaning set forth in Section 15 hereof.

"Facility" shall have the meaning set forth in the Recitals hereof.

"<u>Financial Interest</u>" shall have the meaning set forth for such term in Section 2-156-010 of the Municipal Code.

"<u>Financial Statements</u>" shall mean complete audited financial statements of Developer prepared by a certified public accountant in accordance with generally accepted accounting principles and practices consistently applied throughout the appropriate periods.

"Final NFR Letter" shall mean a final comprehensive (if applicable) "No Further Remediation" letter issued by the IEPA approving the use of the Property for the construction, development and operation of the Project in accordance with a site plan approved by the City and the terms and conditions of the SRP Documents, as amended or supplemented from time to time. The Final NFR Letter shall state that the Property meets TACO Tier 1 remediation objectives (residential or commercial as applicable), and the construction worker exposure route as set forth in 35 III. Adm. Code Part 742, but may be reasonably conditioned upon use and maintenance of engineered barriers and other institutional or engineering controls acceptable to the IEPA.

"General Contractor" shall mean the general contractor(s) hired by Developer pursuant to Section 6.01.

"<u>Hazardous Materials</u>" shall mean any toxic substance, hazardous substance, hazardous material, hazardous chemical or hazardous, toxic or dangerous waste defined or qualifying as such in (or for the purposes of) any Environmental Law, or any pollutant or contaminant, and shall include, but not be limited to, petroleum (including crude oil), any radioactive material or byproduct material, polychlorinated biphenyls and asbestos in any form or condition.

"Human Rights Ordinance" shall have the meaning set forth in Section 10 hereof.

"In Balance" shall have the meaning set forth in Section 4.07 hereof.

"Incremental Taxes" shall mean such ad valorem taxes which, pursuant to the TIF Adoption Ordinance and Section 5/11-74.4-8(b) of the Act, are allocated to and when collected are paid to the Treasurer of the City of Chicago for deposit by the Treasurer into the TIF Fund established to pay Redevelopment Project Costs and obligations incurred in the payment thereof.

- "IEPA" shall mean the Illinois Environmental Protection Agency.
- "Indemnitee" and "Indemnitees" shall have the meanings set forth in Section 13.01 hereof.
- "Laws" shall mean all applicable federal, state, local or other laws (including common law), statutes, codes, ordinances, rules, regulations or other requirements, now or hereafter in effect, as amended or supplemented from time to time, and any applicable judicial or administrative interpretation thereof, including any applicable judicial or administrative orders, consent decrees or judgments, including, without limitation, Sections 7-28 and 11-4 of the Municipal Code relating to waste disposal.
- "Lender Financing" shall mean funds borrowed by Developer from lenders and irrevocably available to pay for Costs of the Project, in the amount set forth in <u>Section 4.01</u> hereof.
- "<u>LIHTC Equity</u>" means approximately \$20,922,908 to be derived from the syndication of approximately \$2,250,000 in Low Income Housing Tax Credits.
- "<u>Limited Partner</u>" means Stratford 43 Green II Investors Limited Partnership, a Massachusetts Limited partnership, or such other entity to be named which is satisfactory to the City acting through either DPD or DOH.
- "Losses," as used in Section 3.13 hereof, shall mean any and all debts, liens, claims, causes of action, demands, complaints, legal or administrative proceedings, losses, damages, obligations, liabilities, judgments, amounts paid in settlement, arbitration or mediation awards, interest, fines, penalties, costs and expenses (including, without limitation, reasonable attorney's fees and expenses, consultants' fees and expenses and court costs).
- "MBE(s)" shall mean a business identified in the Directory of Certified Minority Business Enterprises published by the City's Department of Procurement Services, or otherwise certified by the City's Department of Procurement Services as a minority-owned business enterprise, related to the Procurement Program or the Construction Program, as applicable.
- "MBE/WBE Budget" shall mean the budget attached hereto as Exhibit H-2, as described in Section 10.03.
  - "MBE/WBE Program" shall have the meaning set forth in Section 10.03 hereof.
  - "MSRB" shall have the meaning set forth in Section 8..27(c) hereof
- "Municipal Code" shall mean the Municipal Code of the City of Chicago, as amended from time to time.
  - "New Mortgage" shall have the meaning set forth in Article 16 hereof.
- "Non-Governmental Charges" shall mean all non-governmental charges, liens, claims, or encumbrances relating to Developer, the Property or the Project.

- "OBM" shall have the meaning set forth in Section 8.27(c) hereof
- "Phase I ESA" shall have the meaning set forth in Section 3.13(e) hereof.
- "Phase II ESA" shall have the meaning set forth in Section 3,13(e).
- "Permitted Liens" shall mean those liens and encumbrances against the Property and/or the Project set forth on Exhibit G hereto.
  - "Permitted Mortgage" shall have the meaning set forth in Article 16 hereof.

"Permitted Transfer" shall mean (i) removal of the general partner of the Owner by the Limited Partner, in accordance with the Owner's partnership agreement (the "Partnership Agreement"), provided the substitute general partner is acceptable to City in its sole discretion and the City provides its written consent (except no consent of the City shall be required under this Agreement if the substitute general partner is an affiliate of the Limited Partner and replacing the general partner of the Owner is for cause pursuant to the terms of the Partnership Agreement on an interim basis pending City approval of any new permanent Owner to be in place for a period of one (1) year or more); (ii) any pledge by the General Partner of the Owner to a Lender that is providing Lender Financing all of the General Partner's rights, title and interest in and to the Owner and under the Partnership Agreement as collateral for the Owner obligations under the loans made or to be made by the Lender to Owner; (iii) a transfer by the Limited Partner of its limited partner interest after the Closing Date to an unaffiliated entity with the prior written consent of the City; provided, however, that the prior written consent of DOH shall not be required for a transfer by the Limited Partner of its partnership interest after the Closing Date to an affiliated entity or an affiliate of Limited Partner, but thirty (30) days prior written notice to DOH is required; and (iv) a transfer pursuant to a foreclosure, deed in lieu of foreclosure or similar action, of the senior mortgage.

"Plans and Specifications" shall mean final construction documents containing a site plan and working drawings and specifications for the Project, as submitted to the City as the basis for obtaining building permits for the Project.

"Prior Expenditure(s)" shall have the meaning set forth in Section 4.05(a) hereof.

"Project" shall have the meaning set forth in the Recitals hereof.

"Project Budget" shall mean the budget attached hereto as Exhibit H-1, showing the total cost of the Project by line item, furnished by Developer to DPD, in accordance with Section 3.03 hereof.

"Property" shall have the meaning set forth in the Recitals hereof.

"Purchase Price" shall have the meaning set forth in Section 3.13(a) hereof.

"RAP Approval Letter" shall have the meaning set forth in Section 3.13(e).

"REC(s)" shall have the meaning set forth in Section 3.13(e).

- "Redevelopment Area" shall have the meaning set forth in the Recitals hereof.
- "Redevelopment Plan" shall have the meaning set forth in the Recitals hereof.
- "Redevelopment Project Costs" shall mean redevelopment project costs as defined in Section 5/11-74.4-3(q) of the Act that are included in the budget set forth in the Redevelopment Plan or otherwise referenced in the Redevelopment Plan.
  - "Released Claims" shall have the meaning set forth in Section 3.13(g).
- "Remediation Work" shall mean all investigation, sampling, monitoring, testing, removal, response, disposal, storage, remediation, treatment and other activities necessary to obtain a Final NFR Letter for the Property in accordance with the terms and conditions of the SRP Documents, all requirements of the IEPA and all applicable Laws, including, without limitation, all applicable Environmental Laws.
- "Requisition Form" shall mean the document, in the form attached hereto as Exhibit L, to be delivered by Developer to DPD pursuant to Section 4.04 of this Agreement.
- "Scope Drawings" shall mean preliminary construction documents containing a site plan and preliminary drawings and specifications for the Project.
- "<u>SRP</u>" shall mean the IEPA's Site Remediation Program as set forth in Title XVII of the Illinois Environmental Protection Act, 415 ILCS 5/58 et seq., and the regulations promulgated thereunder.
- "SRP Documents" shall mean all documents submitted to the IEPA under the SRP program, as amended or supplemented from time to time, including, without limitation, the Comprehensive Site Investigation and Remediation Objectives Report, the Remedial Action Plan, and the Remedial Action Completion Report.
- "Survey" shall mean a plat of survey in the most recently revised form of ALTA/ACSM land title survey of the Property, meeting the 2011 Minimum Standard Detail Requirements for ALTA/ACSM Land Title Surveys, effective February 23, 2011, dated within 75 days prior to the Closing Date, acceptable in form and content to the City and the Title Company, prepared by a surveyor registered in the State of Illinois, certified to the City and the Title Company, and indicating whether the Property is in a flood hazard area as identified by the United States Federal Emergency Management Agency (and updates thereof to reflect improvements to the Property in connection with the construction of the Facility and related improvements as required by the City or lender(s) providing Lender Financing).
- "<u>TACO</u>" shall mean the Tiered Approach to Corrective Action Objectives codified at 35 III. Adm. Code Part 742 et seq.
- "<u>Term of the Agreement</u>" shall mean the period of time commencing on the Closing Date and ending on the later of: (a) any date to which DPD and Developer have agreed] or (b) the date on which the Redevelopment Area is no longer in effect through and including December 31, 2026.

- "TIF Adoption Ordinance" shall have the meaning set forth in the Recitals hereof.
- "TIF Bonds" shall have the meaning set forth in the Recitals hereof, if any.
- "TIF Bond Ordinance" shall have the meaning set forth in the Recitals hereof.
- "<u>TIF Fund</u>" shall mean the special tax allocation fund created by the City in connection with the Redevelopment Area into which the Incremental Taxes will be deposited.
- "<u>TIF-Funded Improvements</u>" shall mean those improvements of the Project which (i) qualify as Redevelopment Project Costs, (ii) are eligible costs under the Redevelopment Plan and (iii) the City has agreed to pay for out of the City Funds, subject to the terms of this Agreement. <u>Exhibit C</u> lists the TIF-Funded Improvements for the Project.
  - "TIF Ordinances" shall have the meaning set forth in the Recitals hereof.
  - "Title Commitment" shall have the meaning set forth in Section 3.13(b) hereof.
  - "Title Company" shall mean Chicago Title Insurance Company.
- "<u>Title Policy</u>" shall mean a title insurance policy in the most recently revised ALTA or equivalent form, showing Developer as the insured, noting the recording of this Agreement as an encumbrance against the Property, and a subordination agreement in favor of the City with respect to previously recorded liens against the Property related to Lender Financing, if any, issued by the Title Company.
  - "<u>USTs</u>" shall have the meaning set forth in <u>Section 3.13(f)</u>.
- "<u>WARN Act</u>" shall mean the Worker Adjustment and Retraining Notification Act (29 U.S.C. Section 2101 et seq.).
- "WBE(s)" shall mean a business identified in the Directory of Certified Women Business Enterprises published by the City's Department of Procurement Services, or otherwise certified by the City's Department of Procurement Services as a women-owned business enterprise, related to the Procurement Program or the Construction Program, as applicable.

# SECTION 3. THE PROJECT

- 3.01 <u>The Project</u>. With respect to the Facility, Developer shall, pursuant to the Plans and Specifications and subject to the provisions of <u>Section 18.17</u> hereof: (i) commence construction no later than December 31, 2023; (ii) receive a partial Certificate of Occupancy no later than sixteen (16) months from the date construction commences; and (iii) complete construction and conduct business operations therein no later than six (6) months after receiving the partial Certificate of Occupancy.
- 3.02 <u>Scope Drawings and Plans and Specifications</u>. Developer has delivered the Scope Drawings and Plans and Specifications to DPD and DPD has approved same. After such initial approval, subsequent proposed changes to the Scope Drawings or Plans and Specifications shall be submitted to DPD as a Change Order pursuant to <u>Section 3.04</u> hereof. The Scope Drawings

and Plans and Specifications shall at all times conform to the Redevelopment Plan and all applicable federal, state and local laws, ordinances and regulations. Developer shall submit all necessary documents to the City's Building Department, Department of Transportation and such other City departments or governmental authorities as may be necessary to acquire building permits and other required approvals for the Project.

- 3.03 Project Budget. Developer has furnished to DPD, and DPD has approved, a Project Budget showing total costs for the Project in an amount not less than Forty-Four Million and No/100 Dollars (\$44,000,000). Developer hereby certifies to the City that (a) the City Funds, together with Lender Financing and Equity described in Section 4.02 hereof, shall be sufficient to complete the Project. Developer hereby certifies to the City that (a) it has Lender Financing and Equity in an amount sufficient to pay for all Project costs; and (b) the Project Budget is true, correct and complete in all material respects. Developer shall promptly deliver to DPD certified copies of any Change Orders with respect to the Project Budget for approval pursuant to Section 3.04 hereof.
- 3.04 Change Orders. Except as provided below in this Section 3.04, all Change Orders (and documentation substantiating the need and identifying the source of funding therefor) relating to changes to the construction of the Project must be submitted by Developer to DPD concurrently with the progress reports described in Section 3.07 hereof; provided, that any Change Order relating to any of the following must be submitted by Developer to DPD for DPD's prior written approval: (a) a reduction in the gross or net square footage of the Project or Facility by five percent (5%) or more (either individually or cumulatively); (b) a change in the use of the Project or Facility to a use other than as described in Recital D to this Agreement; (c) a delay in the completion of the construction of the Project by six (6) months or more; or (d) Change Orders resulting in an aggregate increase to the Project Budget for the Project of ten percent (10%) or more. Developer shall not authorize or permit the performance of any work relating to any Change Order or the furnishing of materials in connection therewith prior to the receipt by Developer of DPD's written approval (to the extent said City prior approval is required pursuant to the terms of this Agreement). The Construction Contract, and each contract between the General Contractor and any subcontractor, shall contain a provision to this effect. An approved Change Order shall not be deemed to imply any obligation on the part of the City to increase the amount of City Funds which the City has pledged pursuant to this Agreement or provide any other additional assistance to Developer. Notwithstanding anything to the contrary in this Section 3.04, Change Orders other than those set forth above do not require DPD's prior written approval as set forth in this Section 3.04, but DPD shall be notified in writing of all such Change Orders within 10 business days after the execution of such Change Order and Developer, in connection with such notice, shall identify to DPD the source of funding therefor.
- 3.05 <u>DPD Approval</u>. Any approval granted by DPD of the Scope Drawings, Plans and Specifications and the Change Orders is for the purposes of this Agreement only and does not affect or constitute any approval required by any other City department or pursuant to any City ordinance, code, regulation or any other governmental approval, nor does any approval by DPD pursuant to this Agreement constitute approval of the quality, structural soundness or safety of the Property or the Project.
- 3.06 Other Approvals. Any DPD approval under this Agreement shall have no effect upon, nor shall it operate as a waiver of, Developer's obligations to comply with the provisions of Section 5.03 (Other Governmental Approvals) hereof. Developer shall not commence

construction of the Project until Developer has obtained all necessary permits and approvals (including but not limited to DPD's approval of the Scope Drawings and Plans and Specifications) and proof of the General Contractor's and each subcontractor's bonding as required hereunder.

- 3.07 Progress Reports and Survey Updates. Developer shall provide DPD with written monthly progress reports detailing the status of the Project, including a revised completion date, if necessary (with any change in completion date being considered a Change Order, requiring DPD's written approval pursuant to Section 3.04). Developer shall provide three (3) copies of an updated Survey to DPD upon the request of DPD or any lender providing Lender Financing, reflecting improvements made to the Property.
- 3.08 Inspecting Agent or Architect. An independent agent or architect (other than Developer's architect) approved by DPD shall be selected to act as the inspecting agent or architect, at Developer's expense, for the Project. The inspecting agent or architect shall perform periodic inspections with respect to the Project, providing certifications with respect thereto to DPD, prior to requests for disbursement for costs related to the Project hereunder and/or pursuant to the Escrow Agreement. DPD may, in its sole discretion, use the inspecting architect employed by any lender as the inspecting agent or architect.
- 3.09 <u>Barricades</u>. Prior to commencing any construction requiring barricades, Developer shall install a construction barricade of a type and appearance satisfactory to the City and constructed in compliance with all applicable federal, state or City laws, ordinances and regulations. DPD retains the right to approve the maintenance, appearance, color scheme, painting, nature, type, content and design of all barricades.
- 3.10 <u>Signs and Public Relations</u>. Developer shall erect a sign of size and style approved by the City in a conspicuous location on the Property during the Project, indicating that financing has been provided by the City. The City reserves the right to include the name, photograph, artistic rendering of the Project and other pertinent information regarding Developer, the Property and the Project in the City's promotional literature and communications.
- 3.11 <u>Utility Connections</u>. Developer may connect all on-site water, sanitary, storm and sewer lines constructed on the Property to City utility lines existing on or near the perimeter of the Property, provided Developer first complies with all City requirements governing such connections, including the payment of customary fees and costs related thereto.
- 3.12 <u>Permit Fees</u>. In connection with the Project, Developer shall be obligated to pay only those building, permit, engineering, tap on and inspection fees that are assessed on a uniform basis throughout the City of Chicago and are of general applicability to other property within the City of Chicago.
- 3.13 <u>Conveyance of Property</u>. The following provisions shall govern the City's conveyance of the Property to Generations:
- (a) <u>Form of Deed</u>. The City shall convey the City Parcels to Generations by quitclaim deed (the "<u>Deed</u>") for the sum of Two Dollars (or One Dollar per parcel) ("**Purchase Price**"), subject to the terms of this Agreement and, without limiting the quitclaim nature of the deed, the following:

- (i) the Redevelopment Plan;
- (ii) the standard exceptions in an ALTA title insurance policy;
- (iii) all general real estate taxes and any special assessments or other taxes:
- (iv) all easements, encroachments, covenants and restrictions of record and not shown of record;
- (v) such other title defects as may exist; and
- (vi) any and all exceptions caused by the acts of Developer or its agents.

Generations shall immediately reconvey the Property to Developer. Any reference to "Developer" in this Section 3.13 shall be deemed to include Generations, as the initial grantee of the Property, as applicable. Developer and the City acknowledge and agree that the fair market value of the Property, which equals \_\_\_\_\_\_ Dollars (\$\_\_\_\_\_\_), exceeds the Purchase Price and that the City has only agreed to convey the Property to Generations (for immediate reconveyance to Developer) for the Purchase Price because Generations and Developer have agreed to execute this Agreement and comply with its terms and conditions.

Title and Survey. Developer shall, no later than thirty (30) days prior to the Closing (b) Date, obtain at its expense and deliver to the City a Survey of each of the City Parcels, the Developer Affiliated Parcels and the Property and a commitment for an owner's policy of title insurance issued by the Title Company (the "Title Commitment") in an amount not less than the fair market value of the Property. Developer shall be solely responsible for and shall pay all costs associated with updating the Title Commitment (including all search, continuation and later-date fees), and obtaining the Title Policy and any endorsements. The City shall have no obligation to cure title defects; provided, however, if there are exceptions for general real estate taxes due or unpaid prior to the Closing Date with respect to the City Parcels or liens for such unpaid property taxes, the City shall, as applicable, request that the County void the unpaid taxes as provided in Section 21-100 of the Property Tax Code, 35 ILCS 200/21-100, or file an application for a Certificate of Error with the Cook County Assessor, or file a tax injunction suit or petition to vacate a tax sale in the Circuit Court of Cook County. If, after taking the foregoing actions and diligently pursuing same, the City Parcels remain subject to any tax liens, or if the City Parcels are encumbered with any other exceptions that would adversely affect the use and insurability of the City Parcels for the development of the Project, Generations and Developer shall, as their sole remedy, have the option to either (i) proceed with the purchase subject to all defects and exceptions, or (ii) terminate this Agreement, whereupon this Agreement shall be null and void and, except as otherwise specifically provided, neither the City, Generations, nor Developer shall have any further right, duty or obligation hereunder with respect to the Property. If Developer elects not to terminate this Agreement, Developer and Generations agree to accept title subject to all exceptions.

- (c) <u>Closing</u>. The conveyance of the Property shall take place on the Closing Date at the downtown offices of the Title Company or such other place as the parties may mutually agree upon in writing; provided, however, in no event shall the closing of the Property conveyance occur unless Developer has satisfied all conditions precedent set forth in this Agreement, unless DOH, in its sole discretion, waives such conditions. On or before the Closing Date, the City shall deliver to the Title Company the Deed, all necessary state, county and municipal real estate transfer tax declarations, and an ALTA statement. The City will not provide a gap undertaking. Developer shall pay to record the Deed and any other documents incident to the conveyance of the City Parcels and the Developer Affiliated Parcels to Generations. In the event Developer requires conveyance through an escrow, Developer shall pay all escrow fees.
- "AS IS" SALE. THE DEVELOPER PARTIES ACKNOWLEDGE THAT THEY (d) HAVE HAD OR WILL HAVE ADEQUATE OPPORTUNITY TO INSPECT AND EVALUATE THE STRUCTURAL, PHYSICAL AND ENVIRONMENTAL CONDITION AND RISKS OF THE CITY PARCELS AND ACCEPT THE RISK THAT ANY INSPECTION MAY NOT DISCLOSE ALL MATERIAL MATTERS AFFECTING THE CITY PARCELS. THE DEVELOPER PARTIES AGREE TO ACCEPT THE CITY PARCELS IN ITS "AS IS," "WHERE IS" AND "WITH ALL FAULTS" CONDITION AT CLOSING WITHOUT ANY COVENANT, REPRESENTATION OR WARRANTY, EXPRESS OR IMPLIED, OF ANY KIND, AS TO THE STRUCTURAL, PHYSICAL OR ENVIRONMENTAL CONDITION OF THE CITY PARCELS OR THE SUITABILITY OF THE CITY PARCELS FOR ANY PURPOSE WHATSOEVER. THE DEVELOPER PARTIES ACKNOWLEDGE THAT THEY ARE RELYING SOLELY UPON THEIR OWN INSPECTION AND OTHER DUE DILIGENCE ACTIVITIES AND NOT UPON ANY INFORMATION (INCLUDING, WITHOUT LIMITATION, ENVIRONMENTAL STUDIES OR REPORTS OF ANY KIND) PROVIDED BY OR ON BEHALF OF THE CITY OR ITS AGENTS OR EMPLOYEES WITH RESPECT THERETO. THE DEVELOPER PARTIES AGREE THAT IT IS THEIR SOLE RESPONSIBILITY AND OBLIGATION TO PERFORM ANY REMEDIATION WORK AND TAKE SUCH OTHER ACTION AS IS NECESSARY TO PUT THE CITY PARCELS IN A CONDITION WHICH IS SUITABLE FOR ITS INTENDED USE.
- (e) <u>Environmental Due Diligence</u>. The Developer shall comply with the following environmental requirements, as such requirements may be amended by the Commissioner of the Department of Assets, Information and Services:
  - (i) Prior to the Closing Date, Developer shall perform a Phase I environmental site assessment of the Property in accordance with the requirements of the ASTM E 1527-13 standard ("Phase I ESA"). The City's Department of Assets, Information and Services ("AIS") shall have the right to review and approve the sufficiency of the Phase I ESA for the purpose of determining whether any environmental or health risks would be associated with the development of the Project. Upon AIS's request, Developer shall perform additional studies and tests, including, without limitation, updating or expanding the Phase I ESA. If the Phase I ESA identifies any Recognized Environmental Condition(s) ("REC(s)"), Developer shall perform a Phase II Environmental Site Assessment ("Phase II ESA"). If the Phase II ESA discloses the presence of contaminants exceeding applicable remediation objectives, Developer shall enroll the Property in the IEPA's SRP and thereafter take all necessary and proper steps to obtain written approval from the IEPA of a Remedial Action Plan ("RAP Approval Letter"). Developer acknowledges and agrees that the Closing will not occur, and it may not commence construction, until the IEPA issues, and AIS approves, the RAP Approval Letter for the Property. In the event the

remediation is not completed prior to the Closing, the Deed shall include a covenant obligating the grantee to remediate the Property in accordance with the terms of this Section 3.13(e). The City shall have the right to review in advance and approve all documents submitted to the IEPA under the SRP, as amended or supplemented from time to time, including, without limitation, the SRP Documents and any changes thereto, and Developer's estimate of the cost to perform the Remediation Work.

- (ii) The City shall grant Developer the right, at its sole cost and expense, to enter the Property to perform the Phase I ESA and any other surveys, environmental assessments, soil tests and other due diligence it deems necessary or desirable to satisfy itself as to the condition of the Property. The obligation of Generations to purchase the Property is conditioned upon the Developer Parties being satisfied with the condition of the Property. If the Developer Parties determine that they are not satisfied, in their sole and absolute discretion, with the condition of the Property, Developer may terminate this Agreement by written notice to the City any time prior to the Closing Date, whereupon this Agreement shall be null and void and, except as otherwise specifically provided, neither the City nor the Developer Parties shall have any further right, duty or obligation hereunder with respect to the Property. If the Developer Parties elect not to terminate this Agreement pursuant to this Section 3.13(e)(ii), they shall be deemed satisfied with the condition of the Property.
- Environmental Remediation. Upon receipt of the RAP Approval Letter for the (f) Property, Developer covenants and agrees to complete all Remediation Work necessary to obtain a Final NFR Letter using all reasonable means. Developer shall cooperate and consult with the City at all relevant times (and in all cases upon the City's request) with respect to environmental matters. Developer shall bear sole responsibility for all aspects of the Remediation Work including, but not limited to, the removal of pre-existing building foundations, soil exceeding residential (or commercial, as applicable) remediation objectives as determined by 35 Ill. Adm. Code Part 742, demolition debris, and the removal or treatment of Hazardous Materials. In addition, Developer shall remove and close any identified underground storage tanks ("USTs") in accordance with applicable regulations, including 41 III. Adm. Code Part 175, and shall properly address any identified leaking USTs in accordance with 35 III. Adm. Code Part 734.Developer shall promptly transmit to the City copies of all Environmental Documents prepared or received with respect to the Remediation Work, including, without limitation, any written communications delivered to or received from the IEPA or other regulatory agencies. Developer acknowledges and agrees that the City will not issue a Certificate of Occupancy for the Property until the IEPA has issued, the City has approved, and Developer has recorded with the Office of the Recorder of Deeds of Cook County, a Final NFR Letter for the Property, which approval shall not be unreasonably withheld. Developer must abide by the terms and conditions of the Final NFR letter.
- Release and Indemnification. Developer, on behalf of itself and the Developer Parties, shall be deemed to release, relinquish and forever discharge the City, its officers, agents and employees, from and against any and all Losses which Developer or any of the Developer Parties ever had, now have, or hereafter may have, whether grounded in tort or contract or otherwise, in any and all courts or other forums, of whatever kind or nature, whether known or unknown, foreseen or unforeseen, now existing or occurring after the Closing Date, based upon, arising out of or in any way connected with, directly or indirectly (i) any environmental contamination, pollution or hazards associated with the Property or any improvements, facilities or operations located or formerly located thereon, including, without limitation, any release,

emission, discharge, generation, transportation, treatment, storage or disposal of Hazardous Materials, or threatened release, emission or discharge of Hazardous Materials; (ii) the structural, physical or environmental condition of the Property, including, without limitation, the presence or suspected presence of Hazardous Materials in, on, under or about the Property or the migration of Hazardous Materials from or to the Property; (iii) any violation of, compliance with, enforcement of or liability under any Environmental Laws, including, without limitation, any governmental or regulatory body response costs, natural resource damages or Losses arising under CERCLA; and (iv) any investigation, cleanup, monitoring, remedial, removal or restoration work required by any federal, state or local governmental agency or political subdivision or other third party in connection or associated with the Property or any improvements, facilities or operations located or formerly located thereon (collectively, "Released Claims"). Furthermore, upon the Closing, Developer shall indemnify, defend (through an attorney reasonably acceptable to the City) and hold the City and its officers, agents and employees harmless from and against any and all Losses which may be made or asserted by any third parties (including, without limitation, any of the Developer Parties) arising out of or in any way connected with, directly or indirectly, any of the Released Claims.

- (h) Release Runs with the Land. The covenant of release in Section 3.13(g) above shall run with the Property, and shall be binding upon all successors and assigns of Developer with respect to the Property, including, without limitation, each and every person, firm, corporation, limited liability company, trust or other entity owning, leasing, occupying, using or possessing any portion of the Property under or through Generations or Developer following the date of the Deed. The Developer Parties acknowledge and agree that the foregoing covenant of release constitutes a material inducement to the City to enter into this Agreement, and that, but for such release, the City would not have agreed to convey the Property to Generations (for immediate reconveyance to Developer). It is expressly agreed and understood by and between Developer and the City that, should any future obligation of Developer or any of the Developer Parties arise or be alleged to arise in connection with any environmental, soil or other condition of the Property, neither Developer nor any of the Developer Parties will assert that those obligations must be satisfied in whole or in part by the City because Section 3.13(g) contains a full, complete and final release of all such claims.
- (i) <u>Notification to the Cook County Assessor of Change in Use and Ownership</u>. Prior to the Closing Date, Developer shall complete a letter of notification, in accordance with 35 ILCS 200/15-20, notifying the Cook County Assessor that there has been a change in use and ownership of the Property. On the Closing Date, Developer shall pay to the Title Company the cost of sending the notification to the Cook County Assessor via certified mail, return receipt requested. After delivery of the notification, Developer shall forward a copy of the return receipt to DOH, with a copy to the City's Corporation Counsel's office.
- (g) <u>Survival</u>. This <u>Section 3.13</u> shall survive the Closing Date or any termination of this Agreement (regardless of the reason for such termination).

# **SECTION 4. FINANCING**

4.01 <u>Total Project Cost and Sources of Funds</u>. The cost of the Project is estimated to be \$44,105,902, to be applied in the manner set forth in the Project Budget. Such costs shall be funded from the following sources:

Equity (subject to Sections [4.03(b)] and 4.06)

\$[21,507,602] (includes deferred developer

fee)]

\$20,922,908

LIHTC Equity
GP Equity

\$ 100 \$ 584.594

Deferred Developer Fee

Lender Financing—Loans other than City Loan Lender Financing—City Loan \$6,098,300 \$6,500,000 (various Multi-Family Funds)

Estimated City Funds (subject to Section 4.03)

\$10,000,000 (TIF Grant)

# **ESTIMATED TOTAL**

\$44,105,902

4.02 <u>Developer Funds</u>. Equity and/or Lender Financing may be used to pay any Project cost, including but not limited to Redevelopment Project Costs. Equity and/or Lender Financing shall be used to pay all Project costs, including but not limited to Redevelopment Project costs and costs of TIF-Funded Improvements.

# 4.03 City Funds.

- (a) <u>Uses of City Funds</u>. City Funds may only be used to pay directly or reimburse Developer Parties for costs of TIF-Funded Improvements that (i) are incurred by the Developer Party to be reimbursed and (ii) constitute Redevelopment Project Costs. <u>Exhibit C</u> sets forth, by line item, the TIF-Funded Improvements for the Project, and the maximum amount of costs that may be paid by or reimbursed from City Funds for each line item therein (subject to <u>Sections 4.03(b)</u> and <u>4.05(d)</u>), contingent upon receipt by the City of documentation satisfactory in form and substance to DPD evidencing such cost and its eligibility as a Redevelopment Project Cost.
- (b) <u>Sources of City Funds</u>. Subject to the terms and conditions of this Agreement, including but not limited to this <u>Section 4.03</u> and <u>Section 5</u> hereof, the City hereby agrees to provide City funds from the sources and in the amounts described directly below (the "City Funds") to pay for or reimburse Developer for the costs of the TIF-Funded Improvements:

Source of City Funds

Maximum Amount

Incremental Taxes

\$10,000,000

provided, however, that the total amount of City Funds expended for TIF-Funded Improvements shall be an amount not to exceed the lesser of Ten Million and No/100 Dollars (\$10,000,000) or Twenty-Two and 6727/10000 percent (22.6727%) of the actual total Project costs; and provided further, that the \$10,000,000 to be derived from Incremental Taxes shall be available to pay costs related to TIF-Funded Improvements and allocated by the City for that purpose only so long as:

- (i) The amount of the Incremental Taxes deposited into the TIF Fund shall be sufficient to pay for such costs; and
- (ii) The City has been reimbursed from Incremental Taxes for the amount previously disbursed by the City for TIF-Funded Improvements.

Developer acknowledges and agrees that the City's obligation to pay for TIF-Funded Improvements up to a maximum of \$10,000,000 is contingent upon the fulfillment of the conditions set forth in Section 4.03(a) and Section 4.03(b). In the event that such conditions are not fulfilled, the amount of Equity to be contributed by Developer pursuant to Section 4.01 hereof shall increase proportionately.

# (c) INTENTIONALLY OMITTED

- (d) <u>Retainage</u>. The last disbursement of City Funds shall only be released upon completion of construction and issuance of the Certificate pursuant to Section 7.01 herein.
- 4.04 Construction Escrow; Requisition Form. (a)The City and Developer hereby agree to enter into the Disbursement Agreement and/or the Escrow Agreement. All disbursements of Project funds (except for the Prior Expenditures, if any, and acquisition costs disbursed through a deed and money escrow at the closing) shall be made through either (i) the disbursement of City Funds by the City pursuant to a Requisition Form submitted by Developer or (ii) the funding of draw requests with respect thereto pursuant to the Disbursement Agreement, Escrow Agreement and this Agreement. In case of any conflict between the terms of this Agreement and the Disbursement Agreement or Escrow Agreement, the terms of this Agreement shall control. The City must receive copies of, and retains the right to approve, any draw requests and related documents submitted to the Title Company for disbursements under the Escrow Agreement and the Disbursement Agreement.
- (b) Along with the relevant draw request, upon completion of each of one-quarter, one-half, three-quarters of construction and final completion and issuance of the Certificate as provided in Section 7.01 herein, Developer shall also provide DPD with a Requisition Form, along with the documentation described therein. As set forth above, requisition for reimbursement of TIF-Funded Improvements shall be made not more than four times during construction of the Project and after at least each of (i) one-quarter of construction completion, (ii) one-half of construction completion (iii) three-quarters of construction completion and (iv) upon final completion. Developer shall meet with DPD at the request of DPD to discuss the Requisition Form(s) previously delivered.

# 4.05 Treatment of Prior Expenditures and Subsequent Disbursements.

- (a) <u>Prior Expenditures</u>. Only those expenditures made by Developer with respect to the Project prior to the Closing Date, evidenced by documentation satisfactory to DPD and approved by DPD as satisfying costs covered in the Project Budget, shall be considered previously contributed Equity or Lender Financing hereunder (the "**Prior Expenditures**"). DPD shall have the right, in its sole discretion, to disallow any such expenditure as a Prior Expenditure. <u>Exhibit D</u> hereto sets forth the prior expenditures approved by DPD as of the date hereof as Prior Expenditures. Prior Expenditures made for items other than TIF-Funded Improvements shall not be reimbursed to Developer, but shall reduce the amount of Equity and/or Lender Financing required to be contributed by Developer pursuant to <u>Section 4.01</u> hereof.
  - (b) INTENTIONALLY OMITTED.
  - (c) INTENTIONALLY OMITTED.

(d) <u>Allocation Among Line Items</u>. Disbursements for expenditures related to TIF-Funded Improvements may be allocated to and charged against the appropriate line only, with transfers of costs and expenses from one line item to another, without the prior written consent of DPD, being prohibited; <u>provided</u>, <u>however</u>, that such transfers among line items, in an amount not to exceed \$25,000 or \$100,000 in the aggregate, may be made without the prior written consent of DPD.

# (e) Allocation of Costs With Respect To Sources of Funds.

- (i) <u>Disbursement of Equity</u>. Each amount paid pursuant to this Agreement, whether for TIF-Funded Improvements or otherwise, shall be charged first to Equity.
- (ii) <u>Disbursement of Lender Financing</u>. After there is no Equity remaining, each amount paid pursuant to this Agreement, whether for TIF-Funded Improvements or otherwise, shall be charged to Lender Financing.
- (iii) <u>Disbursement of City Funds</u>. After there is no Equity or Lender Financing remaining, each amount paid pursuant to this Agreement shall be charged to City Funds, to be used to directly pay for, or reimburse Developer for its previous payment for (out of Equity or Lender Financing) TIF-Funded Improvements; [provided that costs of TIF-Funded Improvements that are to be paid from City Funds derived from (1) [Available] [Incremental Taxes on deposit from time to time in the TIF Fund, and/or (2) proceeds of TIF Bonds, if any, shall be payable by the City only to the extent that such funds are available.
- 4.06 <u>Cost Overruns</u>. If the aggregate cost of the TIF-Funded Improvements exceeds City Funds available pursuant to <u>Section 4.03</u> hereof, or if the cost of completing the Project exceeds the Project Budget, Developer shall be solely responsible for such excess cost, and shall hold the City harmless from any and all costs and expenses of completing the TIF-Funded Improvements in excess of City Funds and of completing the Project.
- 4.07 <u>Preconditions of Disbursement</u>. Prior to each disbursement of City Funds hereunder, Developer shall submit documentation regarding the applicable expenditures to DPD, which shall be satisfactory to DPD in its sole discretion. Delivery by Developer to DPD of any request for disbursement of City Funds hereunder shall, in addition to the items therein expressly set forth, constitute a certification to the City, as of the date of such request for disbursement, that:
- (a) the total amount of the disbursement request shown on the Requisition Form or other disbursement request acceptable to the City, as applicable, represents the actual amount payable to (or paid to) the General Contractor and/or subcontractors who have performed work on the Project, and/or their payees;
- (b) all amounts shown as previous payments on the current disbursement request or Requisition Form, as applicable, have been paid to the parties entitled to such payment;
- (c) Developer has approved all work and materials for the current disbursement request or Requisition Form, as applicable, and such work and materials conform to the Plans and Specifications;

- (d) the representations and warranties contained in this Redevelopment Agreement are true and correct and Developer is in compliance with all covenants contained herein;
- (e) Developer has received no notice and has no knowledge of any liens or claim of lien either filed or threatened against the Property except for the Permitted Liens or any liens that Developer bonds over and Title Company insures over.
- (f) no Event of Default or condition or event which, with the giving of notice or passage of time or both, would constitute an Event of Default exists or has occurred; and
- (g) the Project is In Balance. The Project shall be deemed to be in balance ("In Balance") only if the total of the available Project funds equals or exceeds the aggregate of the amount necessary to pay all unpaid Project costs incurred or to be incurred in the completion of the Project. "Available Project Funds" as used herein shall mean: (i) the undisbursed City Funds; (ii) the undisbursed Lender Financing, if any; (iii) the undisbursed Equity and (iv) any other amounts deposited by Developer pursuant to this Agreement. Developer hereby agrees that, if the Project is not In Balance, Developer shall, within 10 days after a written request by the City, deposit with the escrow agent or will make available (in a manner acceptable to the City), cash in an amount that will place the Project In Balance, which deposit shall first be exhausted before any further disbursement of the City Funds shall be made.

The City shall have the right, in its discretion, to require Developer to submit further documentation as the City may require in order to verify that the matters certified to above are true and correct, and any [disbursement] [execution of a Certificate of Expenditure] by the City shall be subject to the City's review and approval of such documentation and its satisfaction that such certifications are true and correct; provided, however, that nothing in this sentence shall be deemed to prevent the City from relying on such certifications by Developer. In addition, Developer shall have satisfied all other preconditions of [disbursement of City Funds for each disbursement] [execution of a Certificate of Expenditure], including but not limited to requirements set forth in the Bond Ordinance, if any, TIF Bond Ordinance, if any, the Bonds, if any, the TIF Ordinances, this Agreement and/or the Escrow Agreement.

4.08 <u>Conditional Grant</u>. The City Funds being provided hereunder are being granted on a conditional basis, subject to the Developer's compliance with the provisions of this Agreement. The City Funds are subject to being reimbursed as set forth herein.

# 4.09 INTENTIONALLY OMITTED.

## SECTION 5. CONDITIONS PRECEDENT

The following conditions have been complied with to the City's satisfaction on or prior to the Closing Date:

5.01 <u>Project Budget</u>. Developer has submitted to DPD, and DPD has approved, a Project Budget in accordance with the provisions of Section 3.03 hereof.

- 5.02 <u>Scope Drawings and Plans and Specifications</u>. Developer has submitted to DPD, and DPD has approved, the Scope Drawings and Plans and Specifications accordance with the provisions of Section 3.02 hereof.
- 5.03 Other Governmental Approvals. Developer has secured all other necessary approvals and permits required by any state, federal, or local statute, ordinance or regulation and has submitted evidence thereof to DPD.
- 5.04 Financing. Developer has furnished proof reasonably acceptable to the City that Developer has Equity and Lender Financing in the amounts set forth in Section 4.01 hereof to complete the Project and satisfy its obligations under this Agreement. If a portion of such funds consists of Lender Financing, Developer has furnished proof as of the Closing Date that the proceeds thereof are available to be drawn upon by Developer as needed and are sufficient (along with other sources set forth in [Section 4.01]) to complete the Project. Developer acknowledges that the City will be a party to any construction escrow agreement entered into by Developer regarding the Lender Financing. Any liens against the Property in existence at the Closing Date have been subordinated to certain encumbrances of the City set forth herein pursuant to a Subordination Agreement, in a form acceptable to the City, executed on or prior to the Closing Date, which is to be recorded, at the expense of Developer, with the Office of the Recorder of Deeds of Cook County.
- 5.05 Acquisition and Title. On the Closing Date, Developer has furnished the City with a copy of the Title Policy for the Property, certified by the Title Company, showing Developer as the named insured. The Title Policy is dated as of the Closing Date and contains only those title exceptions listed as Permitted Liens on Exhibit G hereto and evidences the recording of this Agreement pursuant to the provisions of Section 8.18 hereof. The Title Policy also contains such endorsements as shall be required by Corporation Counsel, including but not limited to an owner's comprehensive endorsement and satisfactory endorsements regarding zoning (e.g. 3.1 with parking), contiguity, location, access and survey. Developer has provided to DPD, on or prior to the Closing Date, documentation related to the purchase of the Property and certified copies of all easements and encumbrances of record with respect to the Property not addressed, to DPD's satisfaction, by the Title Policy and any endorsements thereto.
- 5.06 Evidence of Clean Title. Developer, at its own expense, has provided the City with searches as indicated in the chart below under Developer's name (and the following trade names of Developer: 43 Green JV LLC, a Delaware limited liability company; 43<sup>rd</sup> and Prairie Phase II LLC, an Illinois limited liability company; Generations Housing Initiatives, an Illinois not-for-profit corporation; Habitat 43 Green LLC, an Illinois limited liability company; Habitat Acquisitions Company LLC, an Illinois limited liability company LLC, an Illinois limited liability company) showing no liens against Developer, the Property or any fixtures now or hereafter affixed thereto, except for the Permitted Liens:

Jurisdiction	Searches
Secretary of State	UCC, Federal tax
Cook County Recorder	UCC, Fixtures, Federal tax, State tax, Memoranda of judgments
U.S. District Court	Pending suits and judgments
Clerk of Circuit Court, Cook County	Pending suits and judgments

- 5.07 Surveys. Developer has furnished the City with three (3) copies of the Survey.
- 5.08 <u>Insurance</u>. Developer, at its own expense, has insured the Property in accordance with <u>Section 12</u> hereof, and has delivered certificates required pursuant to <u>Section 12</u> hereof evidencing the required coverages to DPD.
- 5.09 Opinion of Developer's Counsel. On the Closing Date, Developer has furnished the City with an opinion of counsel, substantially in the form attached hereto as Exhibit J, with such changes as required by or acceptable to Corporation Counsel. If Developer has engaged special counsel in connection with the Project, and such special counsel is unwilling or unable to give some of the opinions set forth in Exhibit J hereto, such opinions were obtained by Developer from its general corporate counsel.
- 5.10 Evidence of Prior Expenditures. Developer has provided evidence satisfactory to DPD in its sole discretion of the Prior Expenditures in accordance with the provisions of Section 4.05(a) hereof.
- 5.11 <u>Financial Statements</u>. Developer has provided Financial Statements to DPD for its most recent fiscal year, and audited or unaudited interim financial statements.
- 5.12 <u>Documentation</u>; <u>Employment Plan</u>. The Developer has provided documentation to DPD, satisfactory in form and substance to DPD, with respect to current employment matters in connection with the construction or rehabilitation work on the Project, including the reports described in Section 8.07. At least thirty (30) days prior to the Closing Date, the Developer has met with either (a) the Workforce Solutions division of DPD or (b) the manager of Project from DOH to review employment opportunities with the Developer during construction and after construction work on the Project is completed. On or before the Closing Date, Developer has provided to DPD or DOH, the Employment Plan for the Project (the "**Employment Plan**") which has been approved. The Employment Plan includes, without limitation, the Developer's estimates of future job openings, titles, position descriptions, qualifications, recruiting, training, placement and such other information as DPD has requested relating to the Project. It is currently anticipated that one hundred thirty- five (135) construction related jobs will be created during the construction period and approximately twenty-five (25) permanent jobs will be created related to property management and in the commercial space that is part of the Project.
- 5.13 Environmental. Developer has provided DPD with copies of that certain phase I environmental audit completed with respect to the Property and any phase II environmental audit with respect to the Property required by the City. Developer has provided the City with a letter from the environmental engineer(s) who completed such audit(s), authorizing the City to rely on such audits.
- 5.14 <u>Corporate Documents; Economic Disclosure Statement</u>. Developer has provided a copy of its Certificate of Existence containing the original certification of the Secretary of State of its state of formation; certificates of good standing from the Secretary of State of its state of organization and all other states in which Developer is qualified to do business; a secretary's certificate in such form and substance as the Corporation Counsel may require; limited partnership agreement; and such other corporate documentation as the City has requested.

Parties acknowledge that this Section may be revised to refer to other appropriate organizational documents.

Developer has provided to the City an EDS, dated as of the Closing Date, which is incorporated by reference, and Developer further will provide any other affidavits or certifications as may be required by federal, state or local law in the award of public contracts, all of which affidavits or certifications are incorporated by reference. Notwithstanding acceptance by the City of the EDS, failure of the EDS to include all information required under the Municipal Code renders this Agreement voidable at the option of the City. Developer and any other parties required by this **Section 5.14** to complete an EDS must promptly update their EDS(s) on file with the City whenever any information or response provided in the EDS(s) is no longer complete and accurate, including changes in ownership and changes in disclosures and information pertaining to ineligibility to do business with the City under Chapter 1-23 of the Municipal Code, as such is required under Sec. 2-154-020, and failure to promptly provide the updated EDS(s) to the City will constitute an event of default under this Agreement.

5.15 <u>Litigation</u>. Developer has provided to Corporation Counsel and DPD, a description of all pending or threatened litigation or administrative proceedings involving Developer, specifying, in each case, the amount of each claim, an estimate of probable liability, the amount of any reserves taken in connection therewith and whether (and to what extent) such potential liability is covered by insurance.

### SECTION 6. AGREEMENTS WITH CONTRACTORS

6.01 Bid Requirement for General Contractor and Subcontractors. (a) Except as set forth in Section 6.01(b) below, prior to entering into an agreement with a General Contractor or any subcontractor for construction of the Project, Developer shall solicit, or shall cause the General Contractor to solicit, bids from qualified contractors eligible to do business with, [and having an office located in,] the City of Chicago, and shall submit all bids received to DPD for its inspection and written approval. (i) For the TIF-Funded Improvements, Developer shall select the General Contractor (or shall cause the General Contractor to select the subcontractor) submitting the lowest responsible bid who can complete the Project in a timely manner. If Developer selects a General Contractor (or the General Contractor selects any subcontractor) submitting other than the lowest responsible bid for the TIF-Funded Improvements, the difference between the lowest responsible bid and the bid selected may not be paid out of City Funds. (ii) For Project work other than the TIF-Funded Improvements, if Developer selects a General Contractor (or the General Contractor selects any subcontractor) who has not submitted the lowest responsible bid, the difference between the lowest responsible bid and the higher bid selected shall be subtracted from the actual total Project costs for purposes of the calculation of the amount of City Funds to be contributed to the Project pursuant to Section 4.03(b) hereof [If your transaction doesn't use the percentage formula for calculation of the amount of City Funds, delete (ii).] Developer shall submit copies of the Construction Contract to DPD in accordance with Section 6.02 below. Photocopies of all subcontracts entered or to be entered into in connection with the TIF-Funded Improvements shall be provided to DPD within five (5) business days of the execution thereof. Developer shall ensure that the General Contractor shall not (and shall cause the General Contractor to ensure that the subcontractors shall not) begin work on the Project until the Plans and Specifications have been approved by DPD and all requisite permits have been obtained.

- (b) If, prior to entering into an agreement with a General Contractor for construction of the Project, Developer does not solicit bids pursuant to <u>Section 6.01(a)</u> hereof, then the fee of the General Contractor proposed to be paid out of City Funds shall not exceed 10% of the total amount of the Construction Contract. Except as explicitly stated in this paragraph, all other provisions of <u>Section 6.01(a)</u> shall apply, including but not limited to the requirement that the General Contractor shall solicit competitive bids from all subcontractors. Developer and City may agree on additional provisions.
- 6.02 <u>Construction Contract</u>. Prior to the execution thereof, Developer shall deliver to DPD a copy of the proposed Construction Contract with the General Contractor selected to handle the Project in accordance with <u>Section 6.01</u> above, for DPD's prior written approval, which shall be granted or denied within ten (10) business days after delivery thereof. Within ten (10) business days after execution of such contract by Developer, the General Contractor and any other parties thereto, Developer shall deliver to DPD and Corporation Counsel a certified copy of such contract together with any modifications, amendments or supplements thereto.
- 6.03 Performance and Payment Bonds. Prior to commencement of construction of any portion of the Project, Developer shall require that the General Contractor be bonded for its performance and payment by sureties having an AA rating or better using either a bond in the form attached as Exhibit O hereto or American Institute of Architect's Form No. A311 or its equivalent. Prior to the commencement of any portion of the Project which includes work on the public way, Developer shall require that the General Contractor be bonded for its payment by sureties having an AA rating or better using a bond in the form attached as Exhibit O hereto. The City shall be named as obligee or co-obligee on any such bonds.
- 6.04 <u>Employment Opportunity</u>. Developer shall contractually obligate and cause the General Contractor and each subcontractor to agree to the provisions of <u>Section 10</u> hereof.
- 6.05 Other Provisions. In addition to the requirements of this Section 6, the Construction Contract and each contract with any subcontractor shall contain provisions required pursuant to Section 3.04 (Change Orders), Section 8.09 (Prevailing Wage), Section 10.01(e) (Employment Opportunity), Section 10.02 (City Resident Employment Requirement) Section 10.03 (MBE/WBE Requirements, as applicable), Section 12 (Insurance) and Section 14.01 (Books and Records) hereof. Photocopies of all contracts or subcontracts entered or to be entered into in connection with the TIF-Funded Improvements shall be provided to DPD within five (5) business days of the execution thereof.

### SECTION 7. COMPLETION OF CONSTRUCTION OR REHABILITATION

7.01 Certificate of Completion of Construction or Rehabilitation. Upon completion of the construction of the Project in accordance with the terms of this Agreement [and after the final disbursement from the Escrow], and upon Developer's written request, DPD shall issue to Developer a Certificate in recordable form certifying that Developer has fulfilled its obligation to complete the Project in accordance with the terms of this Agreement. DPD shall respond to Developer's written request for a Certificate within forty-five (45) days by issuing either a Certificate or a written statement detailing the ways in which the Project does not conform to this Agreement or has not been satisfactorily completed, and the measures which must be taken by Developer in order to obtain the Certificate. Developer may resubmit a written request for a Certificate upon completion of such measures.

7.02 Effect of Issuance of Certificate; Continuing Obligations. The Certificate relates only to the construction of the Project, and upon its issuance, the City will certify that the terms of the Agreement specifically related to Developer's obligation to complete such activities have been satisfied. After the issuance of a Certificate, however, all executory terms and conditions of this Agreement and all representations and covenants contained herein will continue to remain in full force and effect throughout the Term of the Agreement as to the parties described in the following paragraph, and the issuance of the Certificate shall not be construed as a waiver by the City of any of its rights and remedies pursuant to such executory terms.

Those covenants specifically described at Sections 8.02, 8.06, 8.19 and 8.24 as covenants that run with the land are the only covenants in this Agreement intended to be binding upon any transferee of the Property (including an assignee as described in the following sentence) throughout the Term of the Agreement notwithstanding the issuance of a Certificate; provided, that upon the issuance of a Certificate, the covenants set forth in Section 8.02 shall be deemed to have been fulfilled. The other executory terms of this Agreement that remain after the issuance of a Certificate shall be binding only upon Developer or a permitted assignee of Developer who, pursuant to [Section 18.15] of this Agreement, has contracted to take an assignment of Developer's rights under this Agreement and assume Developer's liabilities hereunder.

- 7.03 <u>Failure to Complete</u>. If Developer fails to complete the Project in accordance with the terms of this Agreement, then the City has, but shall not be limited to, any of the following rights and remedies:
- (a) the right to terminate this Agreement and cease all disbursement of City Funds not yet disbursed pursuant hereto;
- (b) the right (but not the obligation) to complete those TIF-Funded Improvements that are public improvements and to pay for the costs of TIF-Funded Improvements (including interest costs) out of City Funds or other City monies. In the event that the aggregate cost of completing the TIF-Funded Improvements exceeds the amount of City Funds available pursuant to Section 4.01, Developer shall reimburse the City for all reasonable costs and expenses incurred by the City in completing such TIF-Funded Improvements in excess of the available City Funds; and
  - (c) the right to seek reimbursement of the City Funds from Developer.
- 7.04 <u>Notice of Expiration of Term of Agreement</u>. Upon the expiration of the Term of the Agreement, DPD shall provide Developer, at Developer's written request, with a written notice in recordable form stating that the Term of the Agreement has expired.

# SECTION 8. COVENANTS/REPRESENTATIONS/WARRANTIES OF DEVELOPER.

- 8.01 <u>General</u>. Developer, Manager of GP and Generations each individually and collectively represent, warrant and covenant, as of the date of this Agreement and as of the date of each disbursement of City Funds hereunder, that:
- (a) (i) Developer is a Delaware limited partnership duly organized, validly existing, qualified to do business in its state of incorporation/organization and in Illinois, and licensed to do business in any other state where, due to the nature of its activities or properties, such qualification or

license is required, (ii) Manager of GP is an Illinois limited liability company duly organized, validly existing, qualified to do business in its state of incorporation/organization and in Illinois, and licensed to do business in any other state where, due to the nature of its activities or properties, such qualification or license is required, and (iii) Generations is an Illinois not-for-profit corporation duly organized, validly existing, qualified to do business in Illinois, and licensed to do business in any other state where, due to the nature of its activities or properties, such qualification or license is required ;

- (b) Developer, Manager of GP and Generations each has the right, power and authority to enter into, execute, deliver and perform this Agreement;
- (c) the execution, delivery and performance by each of Developer, Manager of GP and Generations of this Agreement has been duly authorized by all necessary partnership, company and corporate, as applicable, action, and does not and will not violate its [Articles of Incorporation/Articles of Organization] or [by-laws/partnership agreement/operating agreement] as amended and supplemented, any applicable provision of law, or constitute a breach of, default under or require any consent under any agreement, instrument or document to which Developer is now a party or by which Developer is now or may become bound;
- (d) unless otherwise permitted or not prohibited pursuant to or under the terms of this Agreement, Developer shall acquire and shall maintain good, indefeasible and merchantable fee simple title to the Property (and all improvements thereon) free and clear of all liens (except for the Permitted Liens, Lender Financing as disclosed in the Project Budget and non-governmental charges that Developer is contesting in good faith pursuant to <u>Section 8.15</u> hereof)
- (e) Developer is now and for the Term of the Agreement shall remain solvent and able to pay its debts as they mature;
- (f) there are no actions or proceedings by or before any court, governmental commission, board, bureau or any other administrative agency pending, threatened or affecting Developer which would impair its ability to perform under this Agreement;
- (g) Developer has and shall maintain all government permits, certificates and consents (including, without limitation, appropriate environmental approvals) necessary to conduct its business and to construct, complete and operate the Project;
- (h) Developer is not in default with respect to any indenture, loan agreement, mortgage, deed, note or any other agreement or instrument related to the borrowing of money to which Developer is a party or by which Developer is bound;
- (i) the Financial Statements are, and when hereafter required to be submitted will be, complete, correct in all material respects and accurately present the assets, liabilities, results of operations and financial condition of Developer, and there has been no material adverse change in the assets, liabilities, results of operations or financial condition of Developer since the date of Developer's most recent Financial Statements;
- (j) prior to the issuance of a Certificate, Developer shall not do any of the following without the prior written consent of DPD: (1) be a party to any merger, liquidation or consolidation; (2) sell, transfer, convey, lease or otherwise dispose of all or substantially all of its assets or any

portion of the Property (including but not limited to any fixtures or equipment now or hereafter attached thereto) except in the ordinary course of business; (3) enter into any transaction outside the ordinary course of Developer's business; (4) assume, guarantee, endorse, or otherwise become liable in connection with the obligations of any other person or entity (except as specifically allowed pursuant to the terms of this Agreement); or (5) enter into any transaction that would cause a material and detrimental change to Developer's financial condition;

- (k) Developer has not incurred, and, prior to the issuance of a Certificate, shall not, without the prior written consent of the Commissioner of DPD, allow the existence of any liens against the Property (or improvements thereon) other than the Permitted Liens; or incur any indebtedness, secured or to be secured by the Property (or improvements thereon) or any fixtures now or hereafter attached thereto, except Lender Financing disclosed in the Project Budget;
- (I) has not made or caused to be made, directly or indirectly, any payment, gratuity or offer of employment in connection with the Agreement or any contract paid from the City treasury or pursuant to City ordinance, for services to any City agency ("City Contract") as an inducement for the City to enter into the Agreement or any City Contract with Developer in violation of Chapter 2-156-120 of the Municipal Code; and
- (m) neither Developer nor any affiliate of Developer is listed on any of the following lists maintained by the Office of Foreign Assets Control of the U.S. Department of the Treasury, the Bureau of Industry and Security of the U.S. Department of Commerce or their successors, or on any other list of persons or entities with which the City may not do business under any applicable law, rule, regulation, order or judgment: the Specially Designated Nationals List, the Denied Persons List, the Unverified List, the Entity List and the Debarred List. For purposes of this subparagraph (m) only, the term "affiliate," when used to indicate a relationship with a specified person or entity, means a person or entity that, directly or indirectly, through one or more intermediaries, controls, is controlled by or is under common control with such specified person or entity, and a person or entity shall be deemed to be controlled by another person or entity, if controlled in any manner whatsoever that results in control in fact by that other person or entity (or that other person or entity and any persons or entities with whom that other person or entity is acting jointly or in concert), whether directly or indirectly and whether through share ownership, a trust, a contract or otherwise.
- (n) Developer understands that (i) the City Funds are limited obligations of the City, payable solely from moneys on deposit in the TIF Fund; (ii) the City Funds do not constitute indebtedness of the City within the meaning of any constitutional or statutory provision or limitation; (iii) Developer will have no right to compel the exercise of any taxing power of the City for payment of the City Funds; and (iv) the City Funds do not and will not represent or constitute a general obligation or a pledge of the faith and credit of the City, the State of Illinois or any political subdivision thereof;
- (o) Developer has sufficient knowledge and experience in financial and business matters, including municipal projects and revenues of the kind represented by the City Funds, and has been supplied with access to information to be able to evaluate the risks associated with the receipt of City Funds;

- (p) Developer understands that there is no assurance as to the amount or timing of receipt of City Funds, and that the amounts of City Funds actually received by such party may be substantially less than the maximum amounts set forth in Section 4.03(b);
- (q) Developer understands it may not sell, assign, pledge or otherwise transfer its interest in this Agreement or City Funds in whole or in part except in accordance with the terms of <u>Section 18.21</u> of this Agreement, and, to the fullest extent permitted by law, agrees to indemnify the City for any losses, claims, damages or expenses relating to or based upon any sale, assignment, pledge or transfer of City Funds in violation of this Agreement; and
- (r) Developer acknowledges that with respect to City Funds, the City has no obligation to provide any continuing disclosure to the Electronic Municipal Market Access System maintained by the Municipal Securities Rulemaking Board, to any holder of a note relating to City Funds or any other person under Rule 15c2-12 of the Commission promulgated under the Securities Exchange Act of 1934 or otherwise, and shall have no liability with respect thereto.
- 8.02 <u>Covenant to Redevelop</u>. Upon DPD's approval of the Project Budget, the Scope Drawings and Plans and Specifications as provided in <u>Sections 3.02</u> and <u>3.03</u> hereof, and Developer's receipt of all required building permits and governmental approvals, Developer shall redevelop the Property in accordance with this Agreement and all Exhibits attached hereto, the TIF Ordinances, [the Bond Ordinance, the TIF Bond Ordinance], the Scope Drawings, Plans and Specifications, Project Budget and all amendments thereto, and all federal, state and local laws, ordinances, rules, regulations, executive orders and codes applicable to the Project, the Property and/or Developer. The covenants set forth in this Section shall run with the land and be binding upon any transferee, but shall be deemed satisfied upon issuance by the City of a Certificate with respect thereto.
- 8.03 Redevelopment Plan. Developer represents that the Project is and shall be in compliance with all of the terms of the Redevelopment Plan, which is hereby incorporated by reference into this Agreement.
- 8.04 <u>Use of City Funds</u>. City Funds disbursed to Developer shall be used by Developer solely to pay for (or to reimburse Developer for its payment for) the TIF-Funded Improvements as provided in this Agreement.
- 8.05 Other Bonds. Developer shall, at the request of the City, agree to any reasonable amendments to this Agreement that are necessary or desirable in order for the City to issue (in its sole discretion) any bonds in connection with the Redevelopment Area, the proceeds of which may be used to reimburse the City for expenditures made in connection with, or provide a source of funds for the payment for, the TIF-Funded Improvements (the "Bonds"); provided, however, that any such amendments shall not have a material adverse effect on Developer or the Project. Developer shall, at Developer's expense, cooperate and provide reasonable assistance in connection with the marketing of any such Bonds, including but not limited to providing written descriptions of the Project, making representations, providing information regarding its financial condition and assisting the City in preparing an offering statement with respect thereto.
- 8.06 <u>Job Creation and Retention; Covenant to Remain in the City</u>. Approximately one hundred thirty-five (135) full-time equivalent, construction related jobs will be created by Developer during the construction period; and approximately twenty-five additional full-time

and/or part-time equivalent, permanent jobs related to management of the Facility and/or jobs at the commercial space that is part of the Facility shall be created by Developer within one (1) year of completion of the Project. The full-time equivalent, permanent jobs shall be retained by Developer through the Term of the Agreement.

The covenants set forth in this Section shall run with the land and be binding upon any transferee.

- 8.07. Employment Opportunity; Progress Reports. Developer covenants and agrees to abide by, and contractually obligate and use reasonable efforts to cause the General Contractor and each subcontractor to abide by the terms set forth in Section 10 hereof. Developer shall deliver to the City written progress reports detailing compliance with the requirements of Sections 8.09, 10.02 and 10.03 of this Agreement. Such reports shall be delivered to the City when the Project is one-thirds, two-thirds and 100% completed (based on the amount of expenditures incurred in relation to the Project Budget). If any such reports indicate a shortfall in compliance, Developer shall also deliver a plan to DPD which shall outline, to DPD's satisfaction, the manner in which Developer shall correct any shortfall.
- 8.08. Employment Profile. Developer shall submit, and contractually obligate and cause the General Contractor or any subcontractor to submit, to DPD, from time to time, statements of its employment profile upon DPD's request.
- 8.09. Prevailing Wage. Developer covenants and agrees to pay, and to contractually obligate and cause the General Contractor and each subcontractor to pay, the prevailing wage rate as ascertained by the federal government pursuant to the Davis-Bacon Act, to all their respective employees working on constructing the Project or otherwise completing the TIF-Funded Improvements. All such contracts shall list the specified rates to be paid to all laborers, workers and mechanics for each craft or type of worker or mechanic employed pursuant to such contract. If federal prevailing wage rates are revised, the revised rates shall apply to all such contracts. Upon the City's request, Developer shall provide the City with copies of all such contracts entered into by Developer or the General Contractor to evidence compliance with this Section 8.09.
- 8.10. <u>Arms-Length Transactions</u>. Unless DPD has given its prior written consent with respect thereto, no Affiliate of Developer may receive any portion of City Funds, directly or indirectly, in payment for work done, services provided or materials supplied in connection with any TIF-Funded Improvement. Developer shall provide information with respect to any entity to receive City Funds directly or indirectly (whether through payment to the Affiliate by Developer and reimbursement to Developer for such costs using City Funds, or otherwise), upon DPD's request, prior to any such disbursement.
- 8.11. <u>Conflict of Interest</u>. Pursuant to Section 5/11-74.4-4(n) of the Act, Developer represents, warrants and covenants that, to the best of its knowledge, no member, official, or employee of the City, or of any commission or committee exercising authority over the Project, the Redevelopment Area or the Redevelopment Plan, or any consultant hired by the City or Developer with respect thereto, owns or controls, has owned or controlled or will own or control any interest, and no such person shall represent any person, as agent or otherwise, who owns or controls, has owned or controlled, or will own or control any interest, direct or indirect, in Developer's business, the Property or any other property in the Redevelopment Area.

- 8.12. <u>Disclosure of Interest</u>. Developer's counsel has no direct or indirect financial ownership interest in Developer, the Property or any other aspect of the Project.
- 8.13. <u>Financial Statements</u>. Developer shall obtain and provide to DPD Financial Statements for Developer's fiscal year ended 2020 and each year thereafter for the Term of the Agreement. In addition, Developer shall submit unaudited financial statements as soon as reasonably practical following the close of each fiscal year and for such other periods as DPD may request.
- 8.14. <u>Insurance</u>. Developer, at its own expense, shall comply with all provisions of <u>Section</u> 12 hereof.
- 8.15 Non-Governmental Charges. (a) Payment of Non-Governmental Charges. Except for the Permitted Liens, Developer agrees to pay or cause to be paid when due any Non-Governmental Charge assessed or imposed upon the Project, the Property or any fixtures that are or may become attached thereto, which creates, may create, or appears to create a lien upon all or any portion of the Property or Project; provided however, that if such Non-Governmental Charge may be paid in installments, Developer may pay the same together with any accrued interest thereon in installments as they become due and before any fine, penalty, interest, or cost may be added thereto for nonpayment. Developer shall furnish to DPD, within thirty (30) days of DPD's request, official receipts from the appropriate entity, or other proof satisfactory to DPD, evidencing payment of the Non-Governmental Charge in question.

# (b) Right to Contest. Developer has the right, before any delinquency occurs:

- (i) to contest or object in good faith to the amount or validity of any Non-Governmental Charge by appropriate legal proceedings properly and diligently instituted and prosecuted, in such manner as shall stay the collection of the contested Non-Governmental Charge, prevent the imposition of a lien or remove such lien, or prevent the sale or forfeiture of the Property (so long as no such contest or objection shall be deemed or construed to relieve, modify or extend Developer's covenants to pay any such Non-Governmental Charge at the time and in the manner provided in this <u>Section 8.15</u>); or
- (ii) at DPD's sole option, to furnish a good and sufficient bond or other security satisfactory to DPD in such form and amounts as DPD shall require, or a good and sufficient undertaking as may be required or permitted by law to accomplish a stay of any such sale or forfeiture of the Property or any portion thereof or any fixtures that are or may be attached thereto, during the pendency of such contest, adequate to pay fully any such contested Non-Governmental Charge and all interest and penalties upon the adverse determination of such contest.
- 8.16 <u>Developer's Liabilities</u>. Developer shall not enter into any transaction that would materially and adversely affect its ability to perform its obligations hereunder or to repay any material liabilities or perform any material obligations of Developer to any other person or entity. Developer shall immediately notify DPD of any and all events or actions which may materially affect Developer's ability to carry on its business operations or perform its obligations under this Agreement or any other documents and agreements.

- 8.17 <u>Compliance with Laws</u>. To the best of Developer's knowledge, after diligent inquiry, the Property and the Project are and shall be in compliance with all applicable federal, state and local laws, statutes, ordinances, rules, regulations, executive orders and codes pertaining to or affecting the Project and the Property. Upon the City's request, Developer shall provide evidence satisfactory to the City of such compliance.
- 8.18 Recording and Filing. Developer shall cause this Agreement, certain exhibits (as specified by Corporation Counsel), all amendments and supplements hereto to be recorded and filed against the Property on the date hereof in the conveyance and real property records of the county in which the Project is located. Either this Agreement shall be recorded prior to any mortgage made in connection with Lender Financing or, if this Agreement is not recorded first, a subordination agreement will have to be prepared, executed and recorded. Developer shall pay all fees and charges incurred in connection with any such recording. Upon recording, Developer shall immediately transmit to the City an executed original of this Agreement showing the date and recording number of record.

# 8.19 Real Estate Provisions.

# (a) Governmental Charges.

(i) <u>Payment of Governmental Charges</u>. Developer agrees to pay or cause to be paid when due all Governmental Charges (as defined below) which are assessed or imposed upon Developer, the Property or the Project, or become due and payable, and which create, may create, [or appear to create a lien upon Developer or all or any portion of the Property or the Project. "Governmental Charge" shall mean all federal, State, county, the City, or other governmental (or any instrumentality, division, agency, body, or department thereof) taxes, levies, assessments, charges, liens, claims or encumbrances (except for those assessed by foreign nations, states other than the State of Illinois, counties of the State other than Cook County, and municipalities other than the City) relating to Developer, the Property or the Project including but not limited to real estate taxes.

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- (ii) Right to Contest. Developer has the right before any delinquency occurs to contest or object in good faith to the amount or validity of any Governmental Charge by appropriate legal proceedings properly and diligently instituted and prosecuted in such manner as shall stay the collection of the contested Governmental Charge and prevent the imposition of a lien or the sale or forfeiture of the Property. Developer's right to challenge real estate taxes applicable to the Property is limited as provided for in Section 8.19(c) below; provided, that such real estate taxes must be paid in full when due and may be disputed only after such payment is made. No such contest or objection shall be deemed or construed in any way as relieving, modifying or extending Developer's covenants to pay any such Governmental Charge at the time and in the manner provided in this Agreement unless Developer has given prior written notice to DPD of Developer's intent to contest or object to a Governmental Charge and, unless, at DPD's sole option,
- (i) Developer shall demonstrate to DPD's satisfaction that legal proceedings instituted by Developer contesting or objecting to a Governmental Charge shall conclusively operate to prevent or remove a lien against, or the sale or forfeiture of, all or

any part of the Property to satisfy such Governmental Charge prior to final determination of such proceedings; and/or

- (ii) Developer shall furnish a good and sufficient bond or other security satisfactory to DPD in such form and amounts as DPD shall require, or a good and sufficient undertaking as may be required or permitted by law to accomplish a stay of any such sale or forfeiture of the Property during the pendency of such contest, adequate to pay fully any such contested Governmental Charge and all interest and penalties upon the adverse determination of such contest.
- (b) <u>Developer's Failure To Pay Or Discharge Lien.</u> If Developer fails to pay any Governmental Charge or to obtain discharge of the same, Developer shall advise DPD thereof in writing, at which time DPD may, but shall not be obligated to, and without waiving or releasing any obligation or liability of Developer under this Agreement, in DPD's sole discretion, make such payment, or any part thereof, or obtain such discharge and take any other action with respect thereto which DPD deems advisable. All sums so paid by DPD, if any, and any expenses, if any, including reasonable attorneys' fees, court costs, expenses and other charges relating thereto, shall be promptly disbursed to DPD by Developer. Notwithstanding anything contained herein to the contrary, this paragraph shall not be construed to obligate the City to pay any such Governmental Charge. Additionally, if Developer fails to pay any Governmental Charge, the City, in its sole discretion, may require Developer to submit to the City audited Financial Statements at Developer's own expense.
- (c) Real Estate Taxes. Except as otherwise approved in writing by the City in connection with (i) an application for a Class 9 tax classification incentive (the "Class 9 Incentive") applied for by Developer as such Class 9 incentive has been established by the Cook County Property Tax Incentive Assessment Classification Ordinance (the "Classification Ordinance") applied for by Developer pursuant to the Classification Ordinance; (ii) obtaining any reduction in assessed value available for the Property under 35 ILCS 200/15-178, and required to be provided by the City or Cook County pursuant to the statute or as approved by the City (if applicable pursuant to the statute and available) or (iii) obtaining any exemption for which DOH has provided its written consent, Developer shall conduct itself with respect to the Property pursuant to the restrictions set forth below.

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- (ii) Real Estate Tax Exemption. With respect to the Property or the Project, neither Developer nor any agent, representative, lessee, tenant, assignee, transferee or successor in interest to Developer shall, during the Term of this Agreement, seek, or authorize any exemption (as such term is used and defined in the Illinois Constitution, Article IX, Section 6 (1970)) for any year that the Redevelopment Plan is in effect.
- (iii) No Reduction in Real Estate Taxes. Neither Developer nor any agent, representative, lessee, tenant, assignee, transferee or successor in interest to Developer shall, during the Term of this Agreement, directly or indirectly, initiate, seek or apply for proceedings in order to lower the assessed value of all or any portion of the Property or the Project for the applicable year.

- (iv) No Objections. Neither Developer nor any agent, representative, lessee, tenant, assignee, transferee or successor in interest to Developer, shall object to or in any way seek to interfere with, on procedural or any other grounds, the filing of any Underassessment Complaint or subsequent proceedings related thereto with the Cook County Assessor or with the Cook County Board of Appeals, by either the City or any taxpayer. The term AUnderassessment Complaint" as used in this Agreement shall mean any complaint seeking to increase the assessed value of the Property up to (but not above) the Minimum Assessed Value as shown in Exhibit K.
- (v) Covenants Running with the Land. The parties agree that the restrictions contained in this Section 8.19(c) are covenants running with the land and this Agreement shall be recorded by Developer as a memorandum thereof, at Developer's expense, with the Cook County Recorder of Deeds on the Closing Date. These restrictions shall be binding upon Developer and its agents, representatives, lessees, successors, assigns and transferees from and after the date hereof, provided however, that the covenants shall be released when the Redevelopment Area is no longer in effect. Developer agrees that any sale, lease, conveyance, or transfer of title to all or any portion of the Property or Redevelopment Area from and after the date hereof shall be made explicitly subject to such covenants and restrictions. Notwithstanding anything contained in this Section 8.19(c) to the contrary, the City, in its sole discretion and by its sole action, without the joinder or concurrence of Developer, its successors or assigns, may waive and terminate Developer's covenants and agreements set forth in this Section 8.19(c).
- (d) Notification to the Cook County Assessor of Change in Use and Ownership. Prior to the Closing Date, Developer shall complete a letter of notification, in accordance with 35 ILCS 200/15-20, notifying the Cook County Assessor that there has been a change in use and ownership of the Property. On the Closing Date, Developer shall pay to the Title Company the cost of sending the notification to the Cook County Assessor via certified mail, return receipt requested. After delivery of the notification, Developer shall forward a copy of the return receipt to DPD, with a copy to the City's Corporation Counsel's office. In any event, the letter of notification shall be delivered to the Cook County Assessor no later than the next business day after the Closing pursuant to this Agreement.
- 8.20. <u>Annual Report(s)</u>. Beginning with the issuance of the Certificate and continuing throughout the Term of the Agreement, Developer shall submit to DPD the Annual Compliance Report within 30 days after the end of the calendar year to which the Annual Compliance Report relates.
- 8.21. Inspector General. It is the duty of Developer and the duty of any bidder, proposer, contractor, subcontractor, and every applicant for certification of eligibility for a City contract or program, and all of Developer's officers, directors, agents, partners, and employees and any such bidder, proposer, contractor, subcontractor or such applicant: (a) to cooperate with the Inspector General in any investigation or hearing undertaken pursuant to Chapter 2-56 of the Municipal Code and (b) to cooperate with the Legislative Inspector General in any investigation undertaken pursuant to Chapter 2-55 of the Municipal Code. Developer represents that it understands and will abide by all provisions of Chapters 2-56 and 2-55 of the Municipal Code and that it will inform subcontractors of this provision and require their compliance.

#### 8.22 INTENTIONALLY OMITTED

#### 8.23. FOIA and Local Records Act Compliance.

- (a) FOIA. The Developer acknowledges that the City is subject to the Illinois Freedom of Information Act, 5 ILCS 140/1 et. seq., as amended ("FOIA"). The FOIA requires the City to produce records (very broadly defined in FOIA) in response to a FOIA request in a very short period of time, unless the records requested are exempt under the FOIA. If the Developer receives a request from the City to produce records within the scope of FOIA, then the Developer covenants to comply with such request within 48 hours of the date of such request. Failure by the Developer to timely comply with such request shall be an Event of Default.
- (b) Exempt Information. Documents that the Developer submits to the City under Section 8.21, (Annual Compliance Report) or otherwise during the Term of the Agreement that contain trade secrets and commercial or financial information may be exempt if disclosure would result in competitive harm. However, for documents submitted by the Developer to be treated as a trade secret or information that would cause competitive harm, FOIA requires that Developer mark any such documents as "proprietary, privileged or confidential." If the Developer marks a document as "proprietary, privileged and confidential", then DPD will evaluate whether such document may be withheld under the FOIA. DPD, in its discretion, will determine whether a document will be exempted from disclosure, and that determination is subject to review by the Illinois Attorney General's Office and/or the courts.
- (c) Local Records Act. The Developer acknowledges that the City is subject to the Local Records Act, 50 ILCS 205/1 et. seq, as amended (the "Local Records Act"). The Local Records Act provides that public records may only be disposed of as provided in the Local Records Act. If requested by the City, the Developer covenants to use its best efforts consistently; applied to assist the City in its compliance with the Local Records Act
- 8.24 Affordable Housing Covenant. Developer agrees and covenants to the City that, prior to any foreclosure of the Property by a lender providing Lender Financing, the provisions of that certain Regulatory Agreement executed by Developer and DPD as of the date hereof shall govern the terms of Developer's obligation to provide affordable housing. Following foreclosure, if any, and from the date of such foreclosure through the Term of the Agreement, the following provisions shall govern the terms of the obligation to provide affordable housing under this Agreement:
- (a) The Facility shall be operated and maintained solely as residential rental housing for Low Income Families (as defined below) which Facility includes commercial space as set forth in the recitals herein;
- (b) Except for residential units for market rate tenants as agreed upon by the City in the final construction approval, all of the units in the Facility shall be available for occupancy to and be occupied solely by families qualifying as Low Income Families (as defined below) upon initial occupancy; and
- (c) All of the units in the Facility for Low Income Families has monthly rents not in excess of thirty percent (30%) of the maximum allowable income for a Low Income Family (with the applicable Family size for such units determined in accordance with the rules specified in Section 42(g)(2) of the Internal Revenue Code of 1986, as amended); provided, however, that for any unit

occupied by a Family (as defined below) that no longer qualifies as a Low Income Family due to an increase in such Family's income since the date of its initial occupancy of such unit, the maximum monthly rent for such unit shall not exceed thirty percent (30%) of such Family's monthly income.

- (d) As used in this Section 8.25, the following terms has the following meanings:
- (i). "Family" shall mean one or more individuals, whether or not related by blood or marriage; and
- (ii). "Low Income Families" shall mean Families whose annual income does not exceed sixty (60%) of the Chicago-area median income, adjusted for Family size, as such annual income and Chicago-area median income are determined from time to time by the United States Department of Housing and Urban Development, and thereafter such income limits shall apply to this definition.
- (e) The covenants set forth in this <u>Section 8.25</u> shall run with the land and be binding upon any transferee.
- (f) The City and Developer may enter into a separate agreement to implement the provisions of this <u>Section 8.24</u>.
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  - 8.27 INTENTIONALLY LEFT BLANK.
- 8.28. <u>Survival of Covenants</u>. All warranties, representations, covenants and agreements of Developer contained in this <u>Section 8</u> and elsewhere in this Agreement shall be true, accurate and complete at the time of Developer's execution of this Agreement, and shall survive the execution, delivery and acceptance hereof by the parties hereto and (except as provided in <u>Section 7</u> hereof upon the issuance of a Certificate) shall be in effect throughout the Term of the Agreement.

#### SECTION 9. COVENANTS/REPRESENTATIONS/WARRANTIES OF CITY

- 9.01. <u>General Covenants</u>. The City represents that it has the authority as a home rule unit of local government to execute and deliver this Agreement and to perform its obligations hereunder.
- 9.02. <u>Survival of Covenants</u>. All warranties, representations, and covenants of the City contained in this <u>Section 9</u> or elsewhere in this Agreement shall be true, accurate, and complete at the time of the City's execution of this Agreement, and shall survive the execution, delivery and acceptance hereof by the parties hereto and be in effect throughout the Term of the Agreement.

#### SECTION 10. DEVELOPER'S EMPLOYMENT OBLIGATIONS

- 10.01. Employment Opportunity. Developer, on behalf of itself and its successors and assigns, hereby agrees, and shall contractually obligate its or their various contractors, subcontractors or any Affiliate of Developer operating on the Property (collectively, with Developer, the "Employers" and individually an AEmployer") to agree, that for the Term of this Agreement with respect to Developer and during the period of any other party's provision of services in connection with the construction of the Project or occupation of the Property:
- (a) No Employer shall discriminate against any employee or applicant for employment based upon race, religion, color, sex, national origin or ancestry, age, handicap or disability, sexual orientation, military discharge status, marital status, parental status or source of income as defined in the City of Chicago Human Rights Ordinance, Chapter 2-160, Section 2-160-010 et seq., Municipal Code, except as otherwise provided by said ordinance and as amended from time to time (the "Human Rights Ordinance"). Each Employer shall take affirmative action to ensure that applicants are hired and employed without discrimination based upon race, religion, color, sex, national origin or ancestry, age, handicap or disability, sexual orientation, military discharge status, marital status, parental status or source of income and are treated in a non-discriminatory manner with regard to all job-related matters, including without limitation: employment, upgrading, demotion or transfer; recruitment or recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship. Each Employer agrees to post in conspicuous places, available to employees and applicants for employment, notices to be provided by the City setting forth the provisions of this nondiscrimination clause. In addition, the Employers, in all solicitations or advertisements for employees, shall state that all qualified applicants shall receive consideration for employment without discrimination based upon race, religion, color, sex, national origin or ancestry, age, handicap or disability, sexual orientation, military discharge status, marital status, parental status or source of income.
- (b) To the greatest extent feasible, each Employer is required to present opportunities for training and employment of low- and moderate-income residents of the City and preferably of the Redevelopment Area; and to provide that contracts for work in connection with the construction of the Project be awarded to business concerns that are located in, or owned in substantial part by persons residing in, the City and preferably in the Redevelopment Area.
- (c) Each Employer shall comply with all federal, state and local equal employment and affirmative action statutes, rules and regulations, including but not limited to the City's Human Rights Ordinance and the Illinois Human Rights Act, 775 ILCS 5/1-101 et seq. (1993), and any subsequent amendments and regulations promulgated thereto.
- (d) Each Employer, in order to demonstrate compliance with the terms of this Section, shall cooperate with and promptly and accurately respond to inquiries by the City, which has the responsibility to observe and report compliance with equal employment opportunity regulations of federal, state and municipal agencies.
- (e) Each Employer shall include the foregoing provisions of subparagraphs (a) through (d) in every contract entered into in connection with the Project, and shall require inclusion of these provisions in every subcontract entered into by any subcontractors, and every agreement with any Affiliate operating on the Property, so that each such provision shall be binding upon each contractor, subcontractor or Affiliate, as the case may be.

- (f) Failure to comply with the employment obligations described in this <u>Section 10.01</u> shall be a basis for the City to pursue remedies under the provisions of <u>Section 15.02</u> hereof.
- 10.02 <u>City Resident Construction Worker Employment Requirement</u>. Developer agrees for itself and its successors and assigns, and shall contractually obligate its General Contractor and shall cause the General Contractor to contractually obligate its subcontractors, as applicable, to agree, that during the construction of the Project they shall comply with the minimum percentage of total worker hours performed by actual residents of the City as specified in Section 2-92-330 of the Municipal Code (at least 50 percent of the total worker hours worked by persons on the site of the Project shall be performed by actual residents of the City); <u>provided</u>, <u>however</u>, that in addition to complying with this percentage, Developer, its General Contractor and each subcontractor shall be required to make good faith efforts to utilize qualified residents of the City in both unskilled and skilled labor positions.

Developer may request a reduction or waiver of this minimum percentage level of Chicagoans as provided for in Section 2-92-330 of the Municipal Code in accordance with standards and procedures developed by the Chief Procurement Officer of the City.

"Actual residents of the City" shall mean persons domiciled within the City. The domicile is an individual's one and only true, fixed and permanent home and principal establishment.

Developer, the General Contractor and each subcontractor shall provide for the maintenance of adequate employee residency records to show that actual Chicago residents are employed on the Project. Each Employer shall maintain copies of personal documents supportive of every Chicago employee's actual record of residence.

Weekly certified payroll reports (U.S. Department of Labor Form WH-347 or equivalent) shall be submitted to the Commissioner of DPD in triplicate, which shall identify clearly the actual residence of every employee on each submitted certified payroll. The first time that an employee's name appears on a payroll, the date that the Employer hired the employee should be written in after the employee's name.

Developer, the General Contractor and each subcontractor shall provide full access to their employment records to the Chief Procurement Officer, the Commissioner of DPD, the Superintendent of the Chicago Police Department, the Inspector General or any duly authorized representative of any of them. Developer, the General Contractor and each subcontractor shall maintain all relevant personnel data and records for a period of at least three (3) years after final acceptance of the work constituting the Project.

At the direction of DPD, affidavits and other supporting documentation will be required of Developer, the General Contractor and each subcontractor to verify or clarify an employee's actual address when doubt or lack of clarity has arisen.

Good faith efforts on the part of Developer, the General Contractor and each subcontractor to provide utilization of actual Chicago residents (but not sufficient for the granting of a waiver request as provided for in the standards and procedures developed by the Chief Procurement Officer) shall not suffice to replace the actual, verified achievement of the requirements of this Section concerning the worker hours performed by actual Chicago residents.

When work at the Project is completed, in the event that the City has determined that Developer has failed to ensure the fulfillment of the requirement of this Section concerning the worker hours performed by actual Chicago residents or failed to report in the manner as indicated above, the City will thereby be damaged in the failure to provide the benefit of demonstrable employment to Chicagoans to the degree stipulated in this Section. Therefore, in such a case of non-compliance, it is agreed that 1/20 of 1 percent (0.0005) of the aggregate hard construction costs set forth in the Project budget (the product of .0005 x such aggregate hard construction costs) (as the same shall be evidenced by approved contract value for the actual contracts) shall be surrendered by Developer to the City in payment for each percentage of shortfall toward the stipulated residency requirement. Failure to report the residency of employees entirely and correctly shall result in the surrender of the entire liquidated damages as if no Chicago residents were employed in either of the categories. The willful falsification of statements and the certification of payroll data may subject Developer, the General Contractor and/or the subcontractors to prosecution. Any retainage to cover contract performance that may become due to Developer pursuant to Section 2-92-250 of the Municipal Code may be withheld by the City pending the Chief Procurement Officer's determination as to whether Developer must surrender damages as provided in this paragraph.

Nothing herein provided shall be construed to be a limitation upon the Notice of Requirements for Affirmative Action to Ensure Equal Employment Opportunity, Executive Order 11246 " and Standard Federal Equal Employment Opportunity, Executive Order 11246," or other affirmative action required for equal opportunity under the provisions of this Agreement or related documents.

Developer shall cause or require the provisions of this <u>Section 10.02</u> to be included in all construction contracts and subcontracts related to the Project.

- 10.03. MBE/WBE Commitment. Developer agrees for itself and its successors and assigns, and, if necessary to meet the requirements set forth herein, shall contractually obligate the General Contractor to agree that during the Project:
- (a) Consistent with the findings which support, as applicable, (i) the Minority-Owned and Women-Owned Business Enterprise Procurement Program, Section 2-92-420 et seq., Municipal Code (the "Procurement Program"), and (ii) the Minority- and Women-Owned Business Enterprise Construction Program, Section 2-92-650 et seq., Municipal Code (the "Construction Program," and collectively with the Procurement Program, the "MBE/WBE Program"), and in reliance upon the provisions of the MBE/WBE Program to the extent contained in, [and as qualified by, the provisions of this Section 10.03, during the course of the Project, at least the following percentages of the MBE/WBE Budget (as set forth in Exhibit H-2 hereto) shall be expended for contract participation by MBEs and by WBEs:
  - (1) At least 26 percent by MBEs.
  - (2) At least six percent by WBEs.
- (b) For purposes of this Section 10.03 only, Developer (and any party to whom a contract is let by Developer in connection with the Project) shall be deemed a "contractor" and this Agreement (and any contract let by Developer in connection with the Project) shall be deemed a

Acontract" or a Aconstruction contract" as such terms are defined in Sections 2-92-420 and 2-92-670, Municipal Code, as applicable.

- (c) Consistent with Sections 2-92-440 and 2-92-720, Municipal Code, Developer's MBE/WBE commitment may be achieved in part by Developer's status as an MBE or WBE (but only to the extent of any actual work performed on the Project by Developer) or by a joint venture with one or more MBEs or WBEs (but only to the extent of the lesser of (i) the MBE or WBE participation in such joint venture or (ii) the amount of any actual work performed on the Project by the MBE or WBE), by Developer utilizing a MBE or a WBE as the General Contractor (but only to the extent of any actual work performed on the Project by the General Contractor), by subcontracting or causing the General Contractor to subcontract a portion of the Project to one or more MBEs or WBEs, or by the purchase of materials or services used in the Project from one or more MBEs or WBEs, or by any combination of the foregoing. Those entities which constitute both a MBE and a WBE shall not be credited more than once with regard to Developer's MBE/WBE commitment as described in this Section 10.03. In accordance with Section 2-92-730, Municipal Code, Developer shall not substitute any MBE or WBE General Contractor or subcontractor without the prior written approval of DPD.
- (d) Developer shall deliver quarterly reports to the City's monitoring staff during the Project describing its efforts to achieve compliance with this MBE/WBE commitment. Such reports shall include, inter alia, the name and business address of each MBE and WBE solicited by Developer or the General Contractor to work on the Project, and the responses received from such solicitation, the name and business address of each MBE or WBE actually involved in the Project, a description of the work performed or products or services supplied, the date and amount of such work, product or service, and such other information as may assist the City's monitoring staff in determining Developer's compliance with this MBE/WBE commitment. Developer shall maintain records of all relevant data with respect to the utilization of MBEs and WBEs in connection with the Project for at least five years after completion of the Project, and the City's monitoring staff shall have access to all such records maintained by Developer, on five Business Days' notice, to allow the City to review Developer's compliance with its commitment to MBE/WBE participation and the status of any MBE or WBE performing any portion of the Project.
- (e) Upon the disqualification of any MBE or WBE General Contractor or subcontractor, if such status was misrepresented by the disqualified party, Developer shall be obligated to discharge or cause to be discharged the disqualified General Contractor or subcontractor, and, if possible, identify and engage a qualified MBE or WBE as a replacement. For purposes of this subsection (e), the disqualification procedures are further described in Sections 2-92-540 and 2-92-730, Municipal Code, as applicable.
- (f) Any reduction or waiver of Developer's MBE/WBE commitment as described in this Section 10.03 shall be undertaken in accordance with Sections 2-92-450 and 2-92-730, Municipal Code, as applicable.
- (g) Prior to the commencement of the Project, Developer shall be required to meet with the City's monitoring staff with regard to Developer's compliance with its obligations under this Section 10.03. The General Contractor and all major subcontractors shall be required to attend this pre-construction meeting. During said meeting, Developer shall demonstrate to the City's monitoring staff its plan to achieve its obligations under this Section 10.03, the sufficiency of which shall be approved by the City's monitoring staff. During the Project, Developer shall submit the

documentation required by this Section 10.03 to the City's monitoring staff, including the following: (i) subcontractor's activity report; (ii) contractor's certification concerning labor standards and prevailing wage requirements; (iii) contractor letter of understanding; (iv) monthly utilization report; (v) authorization for payroll agent; (vi) certified payroll; (vii) evidence that MBE/WBE contractor associations have been informed of the Project via written notice and hearings; and (viii) evidence of compliance with job creation/job retention requirements. Failure to submit such documentation on a timely basis, or a determination by the City's monitoring staff, upon analysis of the documentation, that Developer is not complying with its obligations under this Section 10.03, shall, upon the delivery of written notice to Developer, be deemed an Event of Default. Upon the occurrence of any such Event of Default, in addition to any other remedies provided in this Agreement, the City may: (1) issue a written demand to Developer to halt the Project, (2) withhold any further payment of any City Funds to Developer or the General Contractor, or (3) seek any other remedies against Developer available at law or in equity.

#### SECTION 11. ENVIRONMENTAL MATTERS

- 11.01 Environmental Site Assessment. Developer represents and warrants to the City that Developer has obtained a Phase I environmental site assessment of the Property in accordance with the requirements of the ASTM E1527-13 standard, and has furnished a copy of the Phase I report to AIS. If the Phase I report identifies any recognized environmental conditions ("RECs"), Developer shall perform a Phase II environmental site assessment of the Property for the purpose of determining whether any environmental or health risks would be associated with the development of the Project. If the Phase II report discloses the presence of contaminants exceeding TACO Tier I residential remediation objectives on or under the Property, Developer shall enroll the Property in the IEPA's SRP Program and take all necessary steps to obtain a letter from the IEPA approving a Remedial Action Plan ("RAP Approval Letter"). Unless AIS determines, in its sole discretion, that it is not necessary to enroll the Property in the SRP, Developer acknowledges and agrees that it may not commence construction on the Property, and the City will not make any payments to Developer of City Funds, until the IEPA issues and AIS approves the RAP Approval Letter.
- 11.02 Environmental Remediation. If the Property does not meet TACO Tier I residential remediation objectives as determined pursuant to Section 11.01 above and, following their review of the Phase II, the City provides the first installment of the City Funds and Developer maintains its intent to undertake the Project, the Developer shall complete all Environmental Remediation Work necessary to obtain a Final NFR Letter, including, without limitation, preparing and submitting a Remedial Action Completion Report to the IEPA. The Developer shall continuously and diligently pursue the Final NFR Letter using all reasonable means. acknowledges and agrees that the City will not issue a Certificate until the IEPA has issued, and DOE has approved, a Final NFR Letter for the Property, unless DOE has previously determined that it was not necessary to enroll the Property in the SRP. The City shall have the right to approve any changes or modifications to the Remediation Objectives Report, Remedial Action Plan, Remedial Action Completion Report or other documents submitted to the IEPA in connection with the Draft NFR Letter or Final NFR Letter, which approval shall not be unreasonably withheld. The Developer shall bear sole responsibility for completing all aspects of the Environmental Remediation Work and any other investigative and cleanup costs associated with the Property and any improvements, facilities or operations located or formerly located thereon, including, without limitation, the removal and disposal of all Hazardous Substances, debris and other materials excavated during the performance of the Environmental Remediation Work or

construction of the Project. The Developer shall promptly transmit to the City copies of any written communications received from the IEPA or other regulatory agencies with respect to the Environmental Remediation Work.

- 11.03 AS IS SALE. THE DEVELOPER ACKNOWLEDGES THAT IT HAS HAD ADEQUATE OPPORTUNITY TO INSPECT AND EVALUATE THE STRUCTURAL, PHYSICAL AND ENVIRONMENTAL CONDITION AND RISKS OF THE PROPERTY AND ACCEPTS THE RISK THAT ANY INSPECTION MAY NOT DISCLOSE ALL MATERIAL MATTERS AFFECTING THE PROPERTY. THE DEVELOPER AGREES TO ACCEPT THE PROPERTY IN ITS AAS IS,@ AWHERE IS@ AND AWITH ALL FAULTS@ CONDITION AT CLOSING WITHOUT ANY COVENANT, REPRESENTATION OR WARRANTY, EXPRESS OR IMPLIED, OF ANY KIND, AS TO THE STRUCTURAL, PHYSICAL OR ENVIRONMENTAL CONDITION OF THE PROPERTY OR THE SUITABILITY OF THE PROPERTY FOR ANY PURPOSE WHATSOEVER. THE DEVELOPER ACKNOWLEDGES THAT IT IS RELYING SOLELY UPON ITS OWN INSPECTION AND OTHER DUE DILIGENCE ACTIVITIES AND NOT UPON ANY INFORMATION (INCLUDING, WITHOUT LIMITATION, ENVIRONMENTAL STUDIES OR REPORTS OF ANY KIND) PROVIDED BY OR ON BEHALF OF THE CITY OR ITS AGENTS OR EMPLOYEES WITH RESPECT THERETO. THE DEVELOPER AGREES THAT IT IS THE DEVELOPER=S SOLE RESPONSIBILITY AND OBLIGATION TO PERFORM ANY ENVIRONMENTAL REMEDIATION WORK AND TAKE SUCH OTHER ACTION AS IS NECESSARY TO PUT THE PROPERTY IN A CONDITION WHICH IS SUITABLE FOR ITS INTENDED USE.
- 11.04 Release and Indemnification. Without limiting any other provisions hereof, the Developer, for itself and its successors and assigns, hereby completely and forever waives, releases and discharges the Indemnitees from and against any and all Losses, whether direct or indirect, known or unknown, foreseen or unforeseen, now existing or occurring after the Closing Date, and regardless of whether caused by or within the control of the Developer, based upon, arising out of, or related to: (a) Developer=s failure to perform the Environmental Remediation Work (if applicable); (b) any environmental contamination, pollution or hazards associated with all or any portion of the Property or any improvements, facilities or operations located or formerly located thereon, including, without limitation, the presence or suspected presence of Hazardous Substances in, on, under or about the Property, or the escape, seepage, leakage, spillage, release, emission, discharge, generation, transportation, treatment, storage or disposal of Hazardous Substances associated with all or any portion of the Property, or threatened release, emission or discharge of Hazardous Substances from all or any portion of the Property; (c) the structural, physical or environmental condition of the Property; and (d) any violation of, compliance with, enforcement of or liability under any Environmental Laws, including, without limitation, any Losses arising under CERCLA, and (e) any investigation, cleanup, monitoring, remedial, removal or restoration work required by any federal, state or local governmental agency or political subdivision or other third party in connection or associated with the Property or any improvements, facilities or operations located or formerly located thereon (collectively, "Released Claims"). Furthermore, the Developer shall defend, indemnify, and hold the Indemnitees harmless from and against any and all Losses which may be made or asserted by any third parties arising out of or in any way connected with, directly or indirectly, any of the Released Claims.
- 11.05 Release Runs with the Land. The covenant of release in **Section 11.04** shall run with the Property, and shall be binding upon all successors and assigns of the Developer with respect to the Property, including, without limitation, each and every person, firm, corporation,

limited liability company, trust or other entity owning, leasing, occupying, using or possessing any portion of the Property under or through the Developer following the date of the Deed. The Developer acknowledges and agrees that the foregoing covenant of release constitutes a material inducement to the City to enter into this Agreement, and that, but for such release, the City would not have agreed to convey the Property to MHL. It is expressly agreed and understood by and between the Developer and the City that, should any future obligation of the Developer, or its successors or assigns, arise or be alleged to arise in connection with any environmental, soil or other condition of the Property, neither the Developer, nor its successors or assigns, will assert that those obligations must be satisfied in whole or in part by the City because **Section 11.04** contains a full, complete and final release of all such claims.

11.06 <u>Survival</u>. This **Section 11** shall survive the Closing or any termination of this Agreement (regardless of the reason for such termination).

Developer hereby represents and warrants to the City that Developer has conducted environmental studies sufficient to conclude that the Project may be constructed, completed and operated in accordance with all Environmental Laws and this Agreement and all Exhibits attached hereto, the Scope Drawings, Plans and Specifications and all amendments thereto, [the Bond Ordinance] and the Redevelopment Plan.

Without limiting any other provisions hereof, Developer agrees to indemnify, defend and hold the City harmless from and against any and all losses, liabilities, damages, injuries, costs, expenses or claims of any kind whatsoever including, without limitation, any losses, liabilities, damages, injuries, costs, expenses or claims asserted or arising under any Environmental Laws incurred, suffered by or asserted against the City as a direct or indirect result of any of the following, regardless of whether or not caused by, or within the control of Developer: (i) the presence of any Hazardous Material on or under, or the escape, seepage, leakage, spillage, emission, discharge or release of any Hazardous Material from (A) all or any portion of the Property or (B) any other real property in which Developer, or any person directly or indirectly controlling, controlled by or under common control with Developer, holds any estate or interest whatsoever (including, without limitation, any property owned by a land trust in which the beneficial interest is owned, in whole or in part, by Developer), or (ii) any liens against the Property permitted or imposed by any Environmental Laws, or any actual or asserted liability or obligation of the City or Developer or any of its Affiliates under any Environmental Laws relating to the Property.

#### SECTION 12. INSURANCE

Developer must provide and maintain, at Developer's own expense, or cause to be provided and maintained during the term of this Agreement, the insurance coverage and requirements specified below, insuring all operations related to the Agreement.

# (a) Prior to execution and delivery of this Agreement.

#### (i) Workers Compensation and Employers Liability

Workers Compensation Insurance, as prescribed by applicable law covering all employees who are to provide work under this Agreement and Employers Liability coverage with limits of not less than \$100,000 each accident, illness or disease.

# (ii) Commercial General Liability (Primary and Umbrella)

Commercial General Liability Insurance or equivalent with limits of not less than \$1,000,000 per occurrence for bodily injury, personal injury, and property damage liability. Coverages must include the following: All premises and operations, products/completed operations independent contractors, separation of insureds, defense, and contractual liability (with no limitation endorsement). The City of Chicago is to be named as an additional insured on a primary, non-contributory basis for any liability arising directly or indirectly from the work.

#### (iii) All Risk Property

All Risk Property Insurance at replacement value of the property to protect against loss of, damage to, or destruction of the building/facility. The City is to be named as an additional insured and loss payee/mortgagee if applicable.

(b) <u>Construction</u>. Prior to the construction of any portion of the Project, Developer will cause its architects, contractors, subcontractors, project managers and other parties constructing the Project to procure and maintain the following kinds and amounts of insurance:

# (i) Workers Compensation and Employers Liability

Workers Compensation Insurance, as prescribed by applicable law covering all employees who are to provide work under this Agreement and Employers Liability coverage with limits of not less than \$500,000 each accident, illness or disease.

# (ii) <u>Commercial General Liability</u> (Primary and Umbrella)

Commercial General Liability Insurance or equivalent with limits of not less than \$2,000,000 per occurrence for bodily injury, personal injury, and property damage liability. Coverages must include the following: All premises and operations, products/completed operations (for a minimum of two (2) years following project completion), explosion, collapse, underground, separation of insureds, defense, and contractual liability (with no limitation endorsement). The City of Chicago is to be named as an additional insured on a primary, non-contributory basis for any liability arising directly or indirectly from the work.

# (iii) Automobile Liability (Primary and Umbrella)

When any motor vehicles (owned, non-owned and hired) are used in connection with work to be performed, the Automobile Liability Insurance with limits of not less than \$2,000,000 per occurrence for bodily injury and property damage. The City of Chicago is to be named as an additional insured on a primary, non-contributory basis.

#### (iv) Railroad Protective Liability

When any work is to be done adjacent to or on railroad or transit property, Developer must provide cause to be provided with respect to the operations that Contractors perform, Railroad Protective Liability Insurance in the name of railroad or transit entity. The policy

must have limits of not less than \$2,000,000 per occurrence and \$6,000,000 in the aggregate for losses arising out of injuries to or death of all persons, and for damage to or destruction of property, including the loss of use thereof.

### (v) All Risk /Builders Risk

When Developer undertakes any construction, including improvements, betterments, and/or repairs, Developer must provide or cause to be provided All Risk Builders Risk Insurance at replacement cost for materials, supplies, equipment, machinery and fixtures that are or will be part of the project. The City of Chicago is to be named as an additional insured and loss payee/mortgagee if applicable.

#### (vi) Professional Liability

When any architects, engineers, construction managers or other professional consultants perform work in connection with this Agreement, Professional Liability Insurance covering acts, errors, or omissions must be maintained with limits of not less than \$1,000,000\$. Coverage must include contractual liability. When policies are renewed or replaced, the policy retroactive date must coincide with, or precede, start of work on the Contract. A claims-made policy which is not renewed or replaced must have an extended reporting period of two (2) years.

#### (vii) Valuable Papers

When any plans, designs, drawings, specifications and documents are produced or used under this Agreement, Valuable Papers Insurance must be maintained in an amount to insure against any loss whatsoever, and must have limits sufficient to pay for the recreation and reconstruction of such records.

#### (viii) Contractors Pollution Liability

When any remediation work is performed which may cause a pollution exposure, Developer must cause remediation contractor to provide Contractor Pollution Liability covering bodily injury, property damage and other losses caused by pollution conditions that arise from the contract scope of work with limits of not less than \$1,000,000 per occurrence. Coverage must include completed operations, contractual liability, defense, excavation, environmental cleanup, remediation and disposal. When policies are renewed or replaced, the policy retroactive date must coincide with or precede, start of work on the Agreement. A claims-made policy which is not renewed or replaced must have an extended reporting period of two (2) years. The City of Chicago is to be named as an additional insured.

#### (c) Post Construction:

(i) All Risk Property Insurance at replacement value of the property to protect against loss of, damage to, or destruction of the building/facility. The City is to be named as an additional insured and loss payee/mortgagee if applicable.

#### (d) Other Requirements:

Developer must furnish the City of Chicago, Department of Planning and Development, City Hall, Room 1000, 121 North LaSalle Street 60602, original Certificates of Insurance, or such similar evidence, to be in force on the date of this Agreement, and Renewal Certificates of Insurance, or such similar evidence, if the coverages have an expiration or renewal date occurring during the term of this Agreement. Developer must submit evidence of insurance on the City of Chicago Insurance Certificate Form (copy attached) or equivalent prior to closing. The receipt of any certificate does not constitute agreement by the City that the insurance requirements in the Agreement have been fully met or that the insurance policies indicated on the certificate are in compliance with all Agreement requirements. The failure of the City to obtain certificates or other insurance evidence from Developer is not a waiver by the City of any requirements for Developer to obtain and maintain the specified coverages. Developer shall advise all insurers of the Agreement provisions regarding insurance. Non-conforming insurance does not relieve Developer of the obligation to provide insurance as specified herein. Nonfulfillment of the insurance conditions may constitute a violation of the Agreement, and the City retains the right to stop work and/or terminate agreement until proper evidence of insurance is provided.

The insurance must provide for 60 days prior written notice to be given to the City in the event coverage is substantially changed, canceled, or non-renewed.

Any deductibles or self insured retentions on referenced insurance coverages must be borne by Developer and Contractors.

Developer hereby waives and agrees to require their insurers to waive their rights of subrogation against the City of Chicago, its employees, elected officials, agents, or representatives.

The coverages and limits furnished by Developer in no way limit Developer's liabilities and responsibilities specified within the Agreement or by law.

Any insurance or self insurance programs maintained by the City of Chicago do not contribute with insurance provided by Developer under the Agreement.

The required insurance to be carried is not limited by any limitations expressed in the indemnification language in this Agreement or any limitation placed on the indemnity in this Agreement given as a matter of law.

If Developer is a joint venture or limited liability company, the insurance policies must name the joint venture or limited liability company as a named insured.

Developer must require Contractor and subcontractors to provide the insurance required herein, or Developer may provide the coverages for Contractor and subcontractors. All Contractors and subcontractors are subject to the same insurance requirements of Developer unless otherwise specified in this Agreement.

If Developer, any Contractor or subcontractor desires additional coverages, the party desiring the additional coverages is responsible for the acquisition and cost.

The City of Chicago Risk Management Department maintains the right to modify, delete, alter or change these requirements.

#### SECTION 13. INDEMNIFICATION

- 13.01. General Indemnity. Developer agrees to indemnify, pay, defend and hold the City, and its elected and appointed officials, employees, agents and affiliates (individually an "Indemnitee," and collectively the "Indemnitees") harmless from and against, any and all liabilities, obligations, losses, damages, penalties, actions, judgments, suits, claims, costs, expenses and disbursements of any kind or nature whatsoever (and including without limitation, the reasonable fees and disbursements of counsel for such Indemnitees in connection with any investigative, administrative or judicial proceeding commenced or threatened, whether or not such Indemnitees shall be designated a party thereto), that may be imposed on, suffered, incurred by or asserted against the Indemnitees in any manner relating or arising out of:
  - (i) Developer's failure to comply with any of the terms, covenants and conditions contained within this Agreement, including, be not limited to. Section 8.27; or
  - (ii) Developer's or any contractor's failure to pay General Contractors, subcontractors or materialmen in connection with the TIF-Funded Improvements or any other Project improvement; or
  - (iii) the existence of any material misrepresentation or omission in this Agreement, any official statement, limited offering memorandum or private placement memorandum or the Redevelopment Plan or any other document related to this Agreement that is the result of information supplied or omitted by Developer or any Affiliate Developer or any agents, employees, contractors or persons acting under the control or at the request of Developer or any Affiliate of Developer; or
  - (iv) Developer's failure to cure any misrepresentation in this Agreement or any other agreement relating hereto;

<u>provided</u>, <u>however</u>, <u>that</u> Developer shall have no obligation to an Indemnitee arising from the wanton or willful misconduct of that Indemnitee. To the extent that the preceding sentence may be unenforceable because it is violative of any law or public policy, Developer shall contribute the maximum portion that it is permitted to pay and satisfy under the applicable law, to the payment and satisfaction of all indemnified liabilities incurred by the Indemnitees or any of them. The provisions of the undertakings and indemnification set out in this <u>Section 13.01</u> shall survive the termination of this Agreement.

#### SECTION 14. MAINTAINING RECORDS/RIGHT TO INSPECT

- 14.01. <u>Books and Records</u>. Developer shall keep and maintain separate, complete, accurate and detailed books and records necessary to reflect and fully disclose the total actual cost of the Project and the disposition of all funds from whatever source allocated thereto, and to monitor the Project. All such books, records and other documents, including but not limited to Developer's loan statements, if any, General Contractors' and contractors' sworn statements, general contracts, subcontracts, purchase orders, waivers of lien, paid receipts and invoices, shall be available at Developer's offices for inspection, copying, audit and examination by an authorized representative of the City, at Developer's expense. Developer shall incorporate this right to inspect, copy, audit and examine all books and records into all contracts entered into by Developer with respect to the Project.
- 14.02. <u>Inspection Rights</u>. Upon three (3) business days' notice, any authorized representative of the City has access to all portions of the Project and the Property during normal business hours for the Term of the Agreement.

#### SECTION 15. DEFAULT AND REMEDIES

- 15.01. Events of Default. The occurrence of any one or more of the following events, subject to the provisions of <u>Section 15.03</u>, shall constitute an AEvent of Default" by Developer hereunder:
- (a) the failure of Developer to perform, keep or observe any of the covenants, conditions, promises, agreements or obligations of Developer under this Agreement or any related agreement;
- (b) the failure of Developer to perform, keep or observe any of the covenants, conditions, promises, agreements or obligations of Developer under any other agreement with any person or entity if such failure may have a material adverse effect on Developer's business, property, assets, operations or condition, financial or otherwise;
- (c) the making or furnishing by Developer to the City of any representation, warranty, certificate, schedule, report or other communication within or in connection with this Agreement or any related agreement which is untrue or misleading in any material respect;
- (d) except as otherwise permitted hereunder, the creation (whether voluntary or involuntary) of, or any attempt to create, any lien or other encumbrance upon the Property, including any fixtures now or hereafter attached thereto, other than the Permitted Liens, or the making or any attempt to make any levy, seizure or attachment thereof;
- (e) the commencement of any proceedings in bankruptcy by or against Developer or for the liquidation or reorganization of Developer, or alleging that Developer is insolvent or unable to pay its debts as they mature, or for the readjustment or arrangement of Developer's debts, whether under the United States Bankruptcy Code or under any other state or federal law, now or hereafter existing for the relief of debtors, or the commencement of any analogous statutory or non-statutory proceedings involving Developer; provided, however, that if such commencement of proceedings is involuntary, such action shall not constitute an Event of Default unless such

proceedings are not dismissed within sixty (60) days after the commencement of such proceedings;

- (f) the appointment of a receiver or trustee for Developer, for any substantial part of Developer's assets or the institution of any proceedings for the dissolution, or the full or partial liquidation, or the merger or consolidation, of Developer; provided, however, that if such appointment or commencement of proceedings is involuntary, such action shall not constitute an Event of Default unless such appointment is not revoked or such proceedings are not dismissed within sixty (60) days after the commencement thereof;
- (g) the entry of any judgment or order against Developer which remains unsatisfied or undischarged and in effect for sixty (60) days after such entry without a stay of enforcement or execution;
- (h) the occurrence of an event of default under the Lender Financing, which default is not cured within any applicable cure period;
- (i) the dissolution of Developer or the death of any natural person who owns a material interest in Developer;
- (j) the institution in any court of a criminal proceeding (other than a misdemeanor) against Developer or any natural person who owns a material interest in Developer, which is not dismissed within thirty (30) days, or the indictment of Developer or any natural person who owns a material interest in Developer, for any crime (other than a misdemeanor);
- (k) prior to the expiration of the Term of the Agreement, the sale or transfer of a majority of the ownership interests of Developer without the prior written consent of the City, provided that a transfer of the Limited Partner's interest in Owner after expiration of the tax credit compliance period shall be permitted without the consent of the City; or
- (I) The failure of Developer, or the failure by any party that is a Controlling Person (defined in Section 1-23-010 of the Municipal Code) with respect to Developer, to maintain eligibility to do business with the City in violation of Section 1-23-030 of the Municipal Code; such failure shall render this Agreement voidable or subject to termination, at the option of the Chief Procurement Officer.

For purposes of <u>Sections 15.01(i)</u> and <u>15.01(j)</u> hereof, a person with a material interest in Developer shall be one owning in excess of ten percent (10%) of Developer's partnership interests.

15.02. Remedies. Upon the occurrence of an Event of Default, the City may terminate this Agreement and any other agreements to which the City and Developer are or shall be parties, suspend disbursement of City Funds, place a lien on the Project in the amount of City Funds paid, and/or seek reimbursement of any City Funds paid and/or draw down up to the entire balance of any letter of credit or other security (the "Letter of Credit") that Developer may provide as may be set forth in this Section 15.02. The City may, in any court of competent jurisdiction by any action or proceeding at law or in equity, pursue and secure any available remedy, including but not limited to damages, injunctive relief or the specific performance of the agreements contained herein. Upon the occurrence of an Event of Default under Section 8.06, Developer shall be

obligated to repay to the City all previously disbursed City Funds. In addition to other instances set forth in this Agreement, the City may draw on the Letter of Credit, if any, if Developer defaults under the Jobs Covenant and/or Operating Covenant as set forth in **Section 8.06**.

15.03 Curative Period. In the event Developer shall fail to perform a monetary covenant which Developer is required to perform under this Agreement, notwithstanding any other provision of this Agreement to the contrary, an Event of Default shall not be deemed to have occurred unless Developer has failed to perform such monetary covenant within ten (10) days of its receipt of a written notice from the City specifying that it has failed to perform such monetary covenant. In the event Developer shall fail to perform a non-monetary covenant which Developer is required to perform under this Agreement, notwithstanding any other provision of this Agreement to the contrary, an Event of Default shall not be deemed to have occurred unless Developer has failed to cure such default within thirty (30) days of its receipt of a written notice from the City specifying the nature of the default; provided, however, with respect to those non-monetary defaults which are not capable of being cured within such thirty (30) day period, Developer shall not be deemed to have committed an Event of Default under this Agreement if it has commenced to cure the alleged default within such thirty (30) day period and thereafter diligently and continuously prosecutes the cure of such default until the same has been cured; and provided, further, that there shall be no cure period under this Section 15.03 with respect to Developer's failure to comply with any requirement hereunder for which an additional cure period (aside from that provided in this Section 15.03) is provided (e.g. See Section 8.06?). The City acknowledges that any performance of Developer's duties and/or obligations offered to the City by any partner of the Developer on behalf of the Developer will be evaluated and accepted or rejected by the City as though offered by the Developer.

#### SECTION 16. MORTGAGING OF THE PROJECT

12.

All mortgages or deeds of trust in place as of the date hereof with respect to the Property or any portion thereof are listed on Exhibit G hereto (including but not limited to mortgages made prior to or on the date hereof in connection with Lender Financing) and are referred to herein as the AExisting Mortgages." Any mortgage or deed of trust that Developer may hereafter elect to execute and record or permit to be recorded against the Property or any portion thereof is referred to herein as a ANew Mortgage." Any New Mortgage that Developer may hereafter elect to execute and record or permit to be recorded against the Property or any portion thereof with the prior written consent of the City is referred to herein as a "Permitted Mortgage." It is hereby agreed by and between the City and Developer as follows:

- (a) In the event that a mortgagee or any other party shall succeed to Developer's interest in the Property or any portion thereof pursuant to the exercise of remedies under a New Mortgage (other than a Permitted Mortgage), whether by foreclosure or deed in lieu of foreclosure, and in conjunction therewith accepts an assignment of Developer's interest hereunder in accordance with Section 18.15 hereof, the City may, but shall not be obligated to, attorn to and recognize such party as the successor in interest to Developer for all purposes under this Agreement and, unless so recognized by the City as the successor in interest, such party shall be entitled to no rights or benefits under this Agreement, but such party shall be bound by those provisions of this Agreement that are covenants expressly running with the land.
- (b) In the event that any mortgagee shall succeed to Developer's interest in the Property or any portion thereof pursuant to the exercise of remedies under an Existing Mortgage or a

Permitted Mortgage, whether by foreclosure or deed in lieu of foreclosure, and in conjunction therewith accepts an assignment of Developer's interest hereunder in accordance with <u>Section 18.15</u> hereof, the City hereby agrees to attorn to and recognize such party as the successor in interest to Developer for all purposes under this Agreement so long as such party accepts all of the obligations and liabilities of ADeveloper" hereunder; <u>provided</u>, <u>however</u>, that, notwithstanding any other provision of this Agreement to the contrary, it is understood and agreed that if such party accepts an assignment of Developer's interest under this Agreement, such party has no liability under this Agreement for any Event of Default of Developer which accrued prior to the time such party succeeded to the interest of Developer under this Agreement, in which case Developer shall be solely responsible. However, if such mortgagee under a Permitted Mortgage or an Existing Mortgage does not expressly accept an assignment of Developer's interest hereunder, such party shall be entitled to no rights and benefits under this Agreement, and such party shall be bound only by those provisions of this Agreement, if any, which are covenants expressly running with the land.

(c) Prior to the issuance by the City to Developer of a Certificate pursuant to <u>Section</u> 7 hereof, no New Mortgage shall be executed with respect to the Property or any portion thereof without the prior written consent of the Commissioner of DPD.

#### SECTION 17. NOTICE

Unless otherwise specified, any notice, demand or request required hereunder shall be given in writing at the addresses set forth below, by any of the following means: (a) personal service; (b) telecopy or facsimile; (c) overnight courier, or (d) registered or certified mail, return receipt requested.

If to the City:	If to Developer:	
City of Chicago Department of Planning and Development 121 North LaSalle Street, Room 1000 Chicago, Illinois 60602 Attention: Commissioner	43 <sup>rd</sup> and Prairie Phase II LP c/o The Habitat Company 350 W. Hubbard St., Suite 500 Chicago, IL 60654 Attention: Stephen F. Galler	
ADD COPIES TO DOH???		
With Copies To:	With Copies To:	
City of Chicago Department of Law 121 North LaSalle Street, Room 600 Chicago, Illinois 60602 Attention: Finance and Economic Development Division	Applegate & Thorne-Thomsen 425 S. Financial Place. Chicago, IL 60605 Attention: Nicolas Brunick  Stratford 43 Green Investors Limited Partnership 100 Corporate Place, Suite 404 Peabody, Massachusetts 01960 Attn: Asset Management (43 Green)	

Holland & Knight LLP 10 St. James Ave., 11 <sup>th</sup> Floor Boston, Massachusetts 02116 Attn:
·

Such addresses may be changed by notice to the other parties given in the same manner provided above. Any notice, demand, or request sent pursuant to either clause (a) or (b) hereof shall be deemed received upon such personal service or upon dispatch. Any notice, demand or request sent pursuant to clause (c) shall be deemed received on the day immediately following deposit with the overnight courier and any notices, demands or requests sent pursuant to subsection (d) shall be deemed received two (2) business days following deposit in the mail.

# SECTION 18. MISCELLANEOUS

- 18.01 <u>Amendment</u>. This Agreement and the Exhibits attached hereto may not be amended or modified without the prior written consent of the parties hereto; provided, however, that the City, in its sole discretion, may amend, modify or supplement the Redevelopment Plan without the consent of any party hereto. It is agreed that no material amendment or change to this Agreement shall be made or be effective unless ratified or authorized by an ordinance duly adopted by the City Council. The term Amaterial" for the purpose of this <u>Section 18.01</u> shall be defined as any deviation from the terms of the Agreement which operates to cancel or otherwise reduce any developmental, construction or job-creating obligations of Developer (including those set forth in <u>Sections 10.02 and 10.03</u> hereof) by more than five percent (5%) or materially changes the Project site or character of the Project or any activities undertaken by Developer affecting the Project site, the Project, or both, or increases any time agreed for performance by Developer by more than [ninety (90)] days.
- 18.02 <u>Entire Agreement</u>. This Agreement (including each Exhibit attached hereto, which is hereby incorporated herein by reference) constitutes the entire Agreement between the parties hereto and it supersedes all prior agreements, negotiations and discussions between the parties relative to the subject matter hereof.
- 18.03 <u>Limitation of Liability</u>. No member, official or employee of the City shall be personally liable to Developer or any successor in interest in the event of any default or breach by the City or for any amount which may become due to Developer from the City or any successor in interest or on any obligation under the terms of this Agreement.
- 18.04 <u>Further Assurances</u>. Developer agrees to take such actions, including the execution and delivery of such documents, instruments, petitions and certifications as may become necessary or appropriate to carry out the terms, provisions and intent of this Agreement.
- 18.05 <u>Waiver</u>. Waiver by the City or Developer with respect to any breach of this Agreement shall not be considered or treated as a waiver of the rights of the respective party with respect to any other default or with respect to any particular default, except to the extent specifically waived by the City or Developer in writing. No delay or omission on the part of a party in exercising any right shall operate as a waiver of such right or any other right unless pursuant to the specific terms hereof. A waiver by a party of a provision of this Agreement shall not prejudice or constitute a waiver of such party's right otherwise to demand strict compliance with that

provision or any other provision of this Agreement. No prior waiver by a party, nor any course of dealing between the parties hereto, shall constitute a waiver of any such parties' rights or of any obligations of any other party hereto as to any future transactions.

- 18.06 <u>Remedies Cumulative</u>. The remedies of a party hereunder are cumulative and the exercise of any one or more of the remedies provided for herein shall not be construed as a waiver of any other remedies of such party unless specifically so provided herein.
- 18.07 <u>Disclaimer</u>. Nothing contained in this Agreement nor any act of the City shall be deemed or construed by any of the parties, or by any third person, to create or imply any relationship of third-party beneficiary, principal or agent, limited or general partnership or joint venture, or to create or imply any association or relationship involving the City.
- 18.08 <u>Counterparts</u>. This Agreement may be executed in several counterparts, each of which shall be deemed an original and all of which shall constitute one and the same agreement.
- 18.09 <u>Severability</u>. If any provision in this Agreement, or any paragraph, sentence, clause, phrase, word or the application thereof, in any circumstance, is held invalid, this Agreement shall be construed as if such invalid part were never included herein and the remainder of this Agreement shall be and remain valid and enforceable to the fullest extent permitted by law.
- 18.10 <u>Conflict</u>. In the event of a conflict between any provisions of this Agreement and the provisions of the TIF Ordinances and/or the [the Bond Ordinance, if any,] such ordinance(s) shall prevail and control.
- 18.11 <u>Governing Law</u>. This Agreement shall be governed by and construed in accordance with the internal laws of the State of Illinois, without regard to its conflicts of law principles.
- 18.12 <u>Form of Documents</u>. All documents required by this Agreement to be submitted, delivered or furnished to the City shall be in form and content satisfactory to the City.
- 18.13 Approval. Wherever this Agreement provides for the approval or consent of the City, DPD or the Commissioner, or any matter is to be to the City's, DPD's or the Commissioner's satisfaction, unless specifically stated to the contrary, such approval, consent or satisfaction shall be made, given or determined by the City, DPD or the Commissioner in writing and in the reasonable discretion thereof. The Commissioner or other person designated by the Mayor of the City shall act for the City or DPD in making all approvals, consents and determinations of satisfaction, granting the Certificate or otherwise administering this Agreement for the City.
- 18.14 <u>Assignment</u>. Except in connection with a Permitted Transfer, Developer may not sell, assign or otherwise transfer its interest in this Agreement in whole or in part without the written consent of the City. Any successor in interest to Developer under this Agreement shall certify in writing to the City its agreement to abide by all remaining executory terms of this Agreement, including but not limited to [Sections 8.19 [Real Estate Provisions] and 8.23] (Survival of Covenants) hereof, for the Term of the Agreement. Developer consents to the City's sale, transfer, assignment or other disposal of this Agreement at any time in whole or in part.

- 18.15 <u>Binding Effect</u>. This Agreement shall be binding upon Developer, the City and their respective successors and permitted assigns (as provided herein) and shall inure to the benefit of Developer, the City and their respective successors and permitted assigns (as provided herein). Except as otherwise provided herein, this Agreement shall not run to the benefit of, or be enforceable by, any person or entity other than a party to this Agreement and its successors and permitted assigns. This Agreement should not be deemed to confer upon third parties any remedy, claim, right of reimbursement or other right.
- 18.16 Force Majeure. Neither the City nor Developer nor any successor in interest to either of them shall be considered in breach of or in default of its obligations under this Agreement in the event of any delay caused by damage or destruction by fire or other casualty, strike, shortage of material, unusually adverse weather conditions such as, by way of illustration and not limitation, severe rain storms or below freezing temperatures of abnormal degree or for an abnormal duration, tornadoes or cyclones, and other events or conditions beyond the reasonable control of the party affected which in fact interferes with the ability of such party to discharge its obligations hereunder. The individual or entity relying on this section with respect to any such delay shall, upon the occurrence of the event causing such delay, immediately give written notice to the other parties to this Agreement. The individual or entity relying on this section with respect to any such delay may rely on this section only to the extent of the actual number of days of delay effected by any such events described above.
- 18.17 <u>Business Economic Support Act</u>. Pursuant to the Business Economic Support Act (30 ILCS 760/1 et seq.), if Developer is required to provide notice under the WARN Act, Developer shall, in addition to the notice required under the WARN Act, provide at the same time a copy of the WARN Act notice to the Governor of the State, the Speaker and Minority Leader of the House of Representatives of the State, the President and minority Leader of the Senate of State, and the Mayor of each municipality where Developer has locations in the State. Failure by Developer to provide such notice as described above may result in the termination of all or a part of the payment or reimbursement obligations of the City set forth herein.
- 18.18 <u>Venue and Consent to Jurisdiction</u>. If there is a lawsuit under this Agreement, each party may hereto agrees to submit to the jurisdiction of the courts of Cook County, the State of Illinois and the United States District Court for the Northern District of Illinois.
- 18.19 Costs and Expenses. In addition to and not in limitation of the other provisions of this Agreement, Developer agrees to pay upon demand the City's out-of-pocket expenses, including attorney's fees, incurred in connection with the enforcement of the provisions of this Agreement. This includes, subject to any limits under applicable law, attorney's fees and legal expenses, whether or not there is a lawsuit, including attorney's fees for bankruptcy proceedings (including efforts to modify or vacate any automatic stay or injunction), appeals and any anticipated post-judgment collection services. Developer also will pay any court costs, in addition to all other sums provided by law.
- 18.20 <u>Business Relationships</u>. Developer acknowledges (A) receipt of a copy of Section 2-156-030 (b) of the Municipal Code, (B) that Developer has read such provision and understands that pursuant to such Section 2-156-030 (b), it is illegal for any elected official of the City, or any person acting at the direction of such official, to contact, either orally or in writing, any other City official or employee with respect to any matter involving any person with whom the elected City official or employee has a business relationship that creates a "Financial Interest" (as defined in

Section 2-156-010 of the Municipal Code)(a "Financial Interest"), or to participate in any discussion in any City Council committee hearing or in any City Council meeting or to vote on any matter involving any person with whom the elected City official or employee has a business relationship that creates a Financial Interest, or to participate in any discussion in any City Council committee hearing or in any City Council meeting or to vote on any matter involving the person with whom an elected official has a business relationship that creates a Financial Interest, and (C) that a violation of Section 2-156-030 (b) by an elected official, or any person acting at the direction of such official, with respect to any transaction contemplated by this Agreement shall be grounds for termination of this Agreement and the transactions contemplated hereby. Developer hereby represents and warrants that, to the best of its knowledge after due inquiry, no violation of Section 2-156-030 (b) has occurred with respect to this Agreement or the transactions contemplated hereby.

#### 18.21 INTENTIONALLY LEFT BLANK

SECTION 19. <u>HUD Rider to Restrictive Covenants</u>. The HUD Rider to Restrictive Covenants is attached hereto as Exhibit Q and a made a part hereof by this reference.

[THE REMAINDER OF THIS PAGE IS INTENTIONALLY LEFT BLANK.]

IN WITNESS WHEREOF, the parties hereto have caused this Redevelopment Agreement to be executed on or as of the day and year first above written.

#### **CITY OF CHICAGO**

Ву:	
·	Maurice D. Cox, Commissioner, Department of Planning and Development
	Department of Framing and Development

# 43rd AND PRAIRIE PHASE II LP,

a Delaware Limited Partnership

By: 43<sup>rd</sup> AND PRAIRIE PHASE II, LLC, an Illinois limited liability company Its general partner

By: 43 GREEN JV LLC, an Illinois limited liability company, its Manager and sole member

By: HABITAT 43 GREEN LLC, an Illinois limited liability company, its Managing Member

By: HABITAT ACQUISITIONS COMPANY LLC, an Illinois limited liability company, its Manager

By: THE HABITAT COMPANY LLC, an Illinois limited liability company, its Manager

By:
Name: Matt Fiascone
Title: President

	NS HOUSING INITIATIVES, for -profit corporation
Title: EEN J\	Cristina Vera Executive Director  / LLC, ted liability company
Ву:	Habitat 43 Green LLC, an Illinois limited liability company, its Managing Member
Ву:	Habitat Acquisitions Company LLC, an Illinois limited liability company, its Manager
Ву:	The Habitat Company LLC, an Illinois limited liability company, its Manager/Sole Member
	By: Name: Matt Fiascone Its: President

STATE OF ILLINOIS )	
) SS COUNTY OF COOK )	
I,, a notary public aforesaid, DO HEREBY CERTIFY that Commission Development of the City of Chicago (the "City"), and person whose name is subscribed to the foregoing instension and acknowledged that he/she signed, sealed, at the authority given to him/her by the City, as his/her free voluntary act of the City, for the uses and purposes there GIVEN under my hand and official seal the	personally known to me to be the same trument, appeared before me this day in and delivered said instrument pursuant to be and voluntary act and as the free and ein set forth.
Notary Pub	lic
My Commis	ssion Expires

STATE OF ILLINOIS )	
·	) SS
COUNTY OF COOK )	,

I, the undersigned, a Notary Public in and for the county and State aforesaid, do hereby certify that Matt Fiascone, personally known to me to be the President of The Habitat Company LLC, the manager of Habitat Acquisitions Company LLC, an Illinois limited liability company ("Habitat Acquisitions"), the Manager of Habitat 43 Green, LLC, an Illinois limited liability company ("Habitat 43 Green"), the managing member of 43 Green JV LLC, an Illinois limited liability company ("43 Green JV"), a Delaware limited liability company and the manager and sole member of 43rd and Calumet Phase I, LLC, an Illinois limited liability company (the "General Partner") and the general partner of 43rd and Calumet Phase I LP, a Delaware limited partnership (the "Developer"), and personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and severally acknowledged that as such officer, he signed and delivered the said instrument, pursuant to authority given by the members of Habitat, Habitat Acquisitions, Parkside, on behalf of the General Partner, as the free and voluntary act of such person, and as the free and voluntary act and deed of the Rental Owner, for the uses and purposes therein set forth

	GIVEN under my hand and official seal this day of,,	<u>—</u>
	Notary Public	
	My Commission Expires	
(SEAL)		

STATE OF ILLINOIS	)			
COUNTY OF COOK	) ss )			
I, the undersigned, a Notary Public in and for the county and State aforesaid, do hereby certify that, personally known to me to be the of Generations Housing Initiatives, an Illinois not-for-profit corporation ("Generations"), and personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and severally acknowledged that as such officer, s/he signed and delivered the said instrument, pursuant to authority given by the Board as the free and voluntary act of such person, and as the free and voluntary act and deed of Generations, for the uses and purposes therein set forth.				
Given under my h	nand and official seal	this day o	of	_, 20
	·	Notary P	ublic	
(SEAL)		-		
STATE OF ILLINOIS )	l			
COUNTY OF COOK )	SS		,	
I, the undersigned, a Notary Public in and for the county and State aforesaid, do hereby certify that Matt Fiascone, personally known to me to be the President of The Habitat Company LLC, the manager of Habitat Acquisitions Company LLC, an Illinois limited liability company ("Habitat Acquisitions"), the Manager of Habitat 43 Green, LLC, an Illinois limited liability company ("Habitat 43 Green"), the managing member of 43 Green JV, LLC, a Delaware limited liability company ("LAC"), and personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and severally acknowledged that as such officer, s/he signed and delivered the said instrument, pursuant to authority given by the Board as the free and voluntary act of such person, and as the free and voluntary act and deed of LAC, for the uses and purposes therein set forth.				
Given under my h	nand and official seal t	this day o	f	_, 20
	_	Notary Pu	ublic	
(SEAL)		, total y l		

# EXHIBIT A REDEVELOPMENT AREA (SEE ATTACHED)

#### **EXHIBIT B**

#### PROPERTY

# LEGAL DESCRIPTION OF PARCELS TO BE PROVIDED BY DEVELOPER (SUBJECT TO TITLE & SURVEY)

# **Developer Affiliated Parcels:**

Tax Parcel Numbers:

20-03-304-001-0000 (Parcel 1)

20-03-304-002-0000 (Parcel 2)

20-03-304-005-0000 (Parcel 3)

Legal Descriptions:

Commonly known as:

301 E. 43rd Street, Chicago, IL 60653 (Parcel 1)

311 E. 43rd Street, Chicago, IL 60653 (Parcel 2)

4313 S. Prairie Avenue, Chicago, IL 60653 (Parcel 3)

# **City Parcels**

Tax Parcel Numbers:

20-03-304-003-0000 (Parcel 4)

20-03-304-004-0000 (Parcel 5)

Legal Descriptions:

Commonly known as:

4309 S. Prairie Avenue, Chicago, IL 60653 (Parcel 4)

4311 S. Prairie Avenue, Chicago, IL 60653 (Parcel 5)

# **EXHIBIT C**

# TIF-FUNDED IMPROVEMENTS TO BE UPDATED PRIOR TO CLOSING

Line Item	Cost
LING ROTT	0001

#### TIF ELIGIBLE COSTS BUDGET

111 32101322 00010 200011				
HARD COSTS	PROJECT BUDGET	TIF ELIGIBLE EXPENSES		
Net Residential Construction				
Winter Conditions				
General Conditions				
Insurance				
Bonding				
Overhead				
Profit				
Contingency@ 5%	\$1,630,726			
TOTAL HARD COSTS	\$32,614,512			

SOFT COSTS	PROJECT BUDGET	TIF ELIGIBLE EXPENSES
Environmental		
Remediation		
TOTAL SOFT COSTS		

# \*TOTAL

Ξ

\*Notwithstanding the total of TIF-Funded Improvements or the amount of TIF-eligible costs, the assistance to be provided by the City is limited to the amount described in <u>Section 4.03</u> and shall not exceed the lesser of [\$10,000,000 or 22.6727%] of the Project Budget.

The Budget above is approximate and may change by up to five percent (5%).

# EXHIBIT E CONSTRUCTION CONTRACT (SEE ATTACHED)

## EXHIBIT F ESCROW AGREEMENT (SEE ATTACHED)

### **EXHIBIT G**

### **PERMITTED LIENS**

1. Liens or encumbrances against the Property:

Those matters set forth as Schedule B title exceptions in the owner's title insurance policy issued by the Title Company as of the date hereof, but only so long as applicable title endorsements issued in conjunction therewith on the date hereof, if any, continue to remain in full force and effect.

2. Liens or encumbrances against Developer or the Project, other than liens against the Property, if any:

[To be completed by Developer's counsel, subject to City approval.]

### EXHIBIT H-1 PROJECT BUDGET TO BE PROVIDED/UPDATED PRIOR TO CLOSING

	43 Green-Phase II	Per Unit Cost Residential
ACQUSITION		•
Building Cost	\$ -	<del>                                     </del>
Land Cost - City of Chicago	\$ 2	\$ 0
TOTAL ACQUSITION	\$ 2	\$ 0
HARD COSTS RESIDENTIAL:		
Net Residential Construction	\$	\$
Hard Cost Adjustment	\$ -	\$ -
CTA Flagman + Winter Conditions	\$	
General Conditions		
Overhead		
Profit		
Builder's Risk Insurance		
Contingency @ 5%	\$ 1,630,726	
TOTAL HARD COSTS	\$ 32,614,512	
SOFT COSTS:		
Other Construction:		1
FFE		
Permit Fees		
Permit Review Fees + PD Permit Reviews		
Direct Developer Review		
Testing During Construction including Radon		

Infrastructure Costs:		
Streets	\$	- \$
Parkway Tree Fee Temporary Power	<b>\$</b>	- \$ -
Peoples Gas		
Utility Consultant		
Utility Costs - ComEd Construction Soft Cost Contingency Environmental Costs:	<b>S</b>	\$ -
Environmental Monitoring EGC Commissioning Agent IEPA Fees Professional Fees:		
Architect - Design and Supervision	Section 4 reviews of the Section Alberta Conference of the Section Alberta	3
Architect - Misc. and Reimbursables		
Tie Off Anchor Design	Productive and the Company of the Co	*
Geotechnical Analysis		<u> </u>
Permit Expeditor		
Plats and Survey		
PD Survey Cost Certification/Audit		×
Legal Fees - Organizational		일 사용 
Legal Fees - Zoning		
Legal Fees - Syndicator		
TIF Consultant	<b>PROPERTY</b> CONTRACTOR OF THE C	1
Appraisal		
Market Study		*
Phase I Environmental Report		

Phase II Environmental Report	NAMES OF THE PROPERTY OF THE P	
Title and Recording		
<u>Lender Fees:</u>		
Tax Credit Reservation Fee	Franklik komanin sali sili sili shakisha Qarishi sili salikishi sali	
Application Fees		
Construction Points		
Perm Loan Points		0°1 30 55 55
Construction Inspection		
Legal Fees - Lender	Tour of the second	
Construction Period Interest		2 1
Other Lender Fees	÷	7 X X X X X X X X X X X X X X X X X X X
Construction Period:		· · · · · · · · · · · · · · · · · · ·
Construction Period Insurance		4.0
Construction Period Taxes		
Commercial Space Soft Costs		
Other Construction Period	\$ -	\$ -
Marketing and Leasing:		
Leasing Personnel		
Advertising		
Model Units		
Other Marketing and Leasing		
Reserves:		
Lease Up Reserve		
Insurance Reserve		
Real Estate Tax Reserve		
Operating Reserve		
Replacement Reserve		

Developer Fee:	
Developer Fee	\$
Deferred Developer Fee	\$
Total Soft Costs (less developer fee)	\$
TOTAL SOFT COSTS INCLUDING FEE	\$
TOTAL DEVELOPMENT COST	\$ 44,105,902 \$

[[The Budget above is approximate and may change by up to five percent (5%)]].

### EXHIBIT H-2

### MBE/WBE BUDGET TO BE PROVIDED/UPDATED PRIOR TO CLOSING

### MBE/WBE ELIGIBLE COSTS

HARD COSTS	PROJECT BUDGET	MBE/WBE ELIGIBLE
		EXPENSES
Net Residential Construction		
Pre-cast Manufacturing		
Hard Cost Adjustment		
CTA Flagman & Winter		
Conditions		
General Conditions		
Insurance		
Bonding		
Overhead		
Profit		
Contingency@ 5%	1,630,726	
TOTAL HARD COSTS	\$32,614,512	

### EXHIBIT I

### APPROVED PRIOR EXPENDITURES NO APPROVED PRIOR EXPENDITURES

#### **EXHIBIT J**

#### OPINION OF DEVELOPER'S COUNSEL

[To be retyped on Developer's Counsel's letterhead]

City of Chicago 121 North LaSalle Street Chicago, IL 60602 ATTENTION: Corporation Counsel Ladies and Gentlemen: We have acted as counsel to \_\_\_\_\_\_, an [Illinois] \_\_\_\_\_ (the ADeveloper"), in connection with the purchase of certain land and the construction of certain Redevelopment Project facilities thereon located in the Area (the "Project"). In that capacity, we have examined, among other things, the following agreements, instruments and documents of even date herewith, hereinafter referred to as the ADocuments": Redevelopment Agreement (the "Agreement") of even date herewith, executed by Developer and the City of Chicago (the "City"); [(b) the Escrow Agreement of even date herewith executed by Developer and the City;] (c) [insert other documents including but not limited to documents related to purchase and financing of the Property and all lender financing related to the Project]; and (d) all other agreements, instruments and documents executed in connection with the foregoing. In addition to the foregoing, we have examined

- (a) the original or certified, conformed or photostatic copies of Developer's (i) Articles of Incorporation, as amended to date, (ii) qualifications to do business and certificates of good standing in all states in which Developer is qualified to do business, (iii) By-Laws, as amended to date, and (iv) records of all corporate proceedings relating to the Project [revise if Developer is not a corporation]; and
- (b) such other documents, records and legal matters as we have deemed necessary or relevant for purposes of issuing the opinions hereinafter expressed.

In all such examinations, we have assumed the genuineness of all signatures (other than those of Developer), the authenticity of documents submitted to us as originals and

conformity to the originals of all documents submitted to us as certified, conformed or photostatic copies.

Based on the foregoing, it is our opinion that:

- 1. Developer is a corporation duly organized, validly existing and in good standing under the laws of its state of [incorporation] [organization], has full power and authority to own and lease its properties and to carry on its business as presently conducted, and is in good standing and duly qualified to do business as a foreign [corporation] [entity] under the laws of every state in which the conduct of its affairs or the ownership of its assets requires such qualification, except for those states in which its failure to qualify to do business would not have a material adverse effect on it or its business.
- Developer has full right, power and authority to execute and deliver the Documents to which it is a party and to perform its obligations thereunder. Such execution, delivery and performance will not conflict with, or result in a breach of, Developer's [Articles of Incorporation or By-Laws] [describe any formation documents if Developer is not a corporation] or result in a breach or other violation of any of the terms, conditions or provisions of any law or regulation, order, writ, injunction or decree of any court, government or regulatory authority, or, to the best of our knowledge after diligent inquiry, any of the terms, conditions or provisions of any agreement, instrument or document to which Developer is a party or by which Developer or its properties is bound. To the best of our knowledge after diligent inquiry, such execution, delivery and performance will not constitute grounds for acceleration of the maturity of any agreement, indenture, undertaking or other instrument to which Developer is a party or by which it or any of its property may be bound, or result in the creation or imposition of (or the obligation to create or impose) any lien, charge or encumbrance on, or security interest in, any of its property pursuant to the provisions of any of the foregoing, other than liens or security interests in favor of the lender providing Lender Financing (as defined in the Agreement).
- 3. The execution and delivery of each Document and the performance of the transactions contemplated thereby have been duly authorized and approved by all requisite action on the part of Developer.
- 4. Each of the Documents to which Developer is a party has been duly executed and delivered by a duly authorized officer of Developer, and each such Document constitutes the legal, valid and binding obligation of Developer, enforceable in accordance with its terms, except as limited by applicable bankruptcy, reorganization, insolvency or similar laws affecting the enforcement of creditors' rights generally.
- 5. Exhibit A attached hereto (a) identifies each class of capital stock of Developer, (b) sets forth the number of issued and authorized shares of each such class, and (c) identifies the record owners of shares of each class of capital stock of Developer and the number of shares held of record by each such holder. To the best of our knowledge after diligent inquiry, except as set forth on Exhibit A, there are no warrants, options, rights or commitments of purchase, conversion, call or exchange or other rights or restrictions with respect to any of the capital stock of Developer. Each outstanding share of the capital stock of Developer is duly authorized, validly issued, fully paid and nonassessable.

- 6. To the best of our knowledge after diligent inquiry, no judgments are outstanding against Developer, nor is there now pending or threatened, any litigation, contested claim or governmental proceeding by or against Developer or affecting Developer or its property, or seeking to restrain or enjoin the performance by Developer of the Agreement or the transactions contemplated by the Agreement, or contesting the validity thereof. To the best of our knowledge after diligent inquiry, Developer is not in default with respect to any order, writ, injunction or decree of any court, government or regulatory authority or in default in any respect under any law, order, regulation or demand of any governmental agency or instrumentality, a default under which would have a material adverse effect on Developer or its business.
- 7. To the best of our knowledge after diligent inquiry, there is no default by Developer or any other party under any material contract, lease, agreement, instrument or commitment to which Developer is a party or by which the company or its properties is bound.
- 8. To the best of our knowledge after diligent inquiry, all of the assets of Developer are free and clear of mortgages, liens, pledges, security interests and encumbrances except for those specifically set forth in the Documents.
- 9. The execution, delivery and performance of the Documents by Developer have not and will not require the consent of any person or the giving of notice to, any exemption by, any registration, declaration or filing with or any taking of any other actions in respect of, any person, including without limitation any court, government or regulatory authority.
- 10. To the best of our knowledge after diligent inquiry, Developer owns or possesses or is licensed or otherwise has the right to use all licenses, permits and other governmental approvals and authorizations, operating authorities, certificates of public convenience, goods carriers permits, authorizations and other rights that are necessary for the operation of its business.
- 11. A federal or state court sitting in the State of Illinois and applying the choice of law provisions of the State of Illinois would enforce the choice of law contained in the Documents and apply the law of the State of Illinois to the transactions evidenced thereby.

We are attorneys admitted to practice in the State of Illinois and we express no opinion as to any laws other than federal laws of the United States of America and the laws of the State of Illinois.

[Note: include a reference to the laws of the state of incorporation/organization of Developer, if other than Illinois.]

This opinion is issued at Developer's request for the benefit of the City and its counsel, and may not be disclosed to or relied upon by any other person.

Vancture, value

very truly yours,	
	 <del></del>

By:		 _	
Name:		_	
•			

5

### EXHIBIT K INTENTIONALLY LEFT BLANK

### EXHIBIT L

### **REQUISITION FORM**

STATE OF ILLINOIS )
) SS COUNTY OF COOK )
The affiant,, of, a
The affiant,, of, a(the "Developer"), hereby certifies that with respect to that certain Redevelopment Agreement between Developer and the City of Chicago dated,(the "Agreement"):
A. Expenditures for the Project, in the total amount of \$, have been made:
B. This paragraph B sets forth and is a true and complete statement of all costs of TIF-Funded Improvements for the Project reimbursed by the City to date:
\$
C. Developer requests reimbursement for the following cost of TIF-Funded Improvements:
\$
D. None of the costs referenced in paragraph C above have been previously reimbursed by the City.
E. Developer hereby certifies to the City that, as of the date hereof:
1. Except as described in the attached certificate, the representations and warranties contained in the Agreement are true and correct and Developer is in compliance with all applicable covenants contained herein.
2. No event of Default or condition or event which, with the giving of notice or passage of time or both, would constitute an Event of Default, exists or has occurred.
All capitalized terms which are not defined herein has the meanings given such terms in the Agreement.

[Developer]	
By:	
Title:	
Subscribed and sworn before me this da	ay of
<del></del>	t
My commission expires:	
Agreed and accepted:	
Name	
Title:	
City of Chicago	•
Department of Planning and Develop	ment

### EXHIBIT M INTENTIONALLY OMITTED

### **EXHIBIT N**

### FORM OF SUBORDINATION AGREEMENT

### [SAMPLE - UPDATE BASED ON SPECIFIC PROJECT]

This document prepared by and after recording return to:
, Esq.
City of Chicago
Department of Law
121 North LaSalle Street, Room 600

Chicago, IL 60602

### SUBORDINATION AGREEMENT

This Subordination Agreement ("Agreement") is made and entered into as of the day of \_\_\_\_\_, \_\_\_\_ between the City of Chicago by and through its Department of Planning and Development (the "City"), [Name Lender], a [national banking association] (the ALender").

### WITNESSETH:

WHEREAS, [Describe Project - use language form Recitals of Redevelopment

agreement] the an Illinois	s [limited liability company] (the
ADeveloper"), has purchased certain property locate	ed within the
Redevelopment Project Area at, C	Chicago, Illinois and legally
described on the Exhibit hereto (the "Property"), in order to	
Property through the following activities:	(the "Project"); and
	,
WHEREAS, [describe financing and secur	
necessary if you do not have financing documents - see e	
financing for the Project, Developer and American National B	
as trustee under Trust Agreement dated November 19, 1996	
(the ALand Trustee") (Developer and the Land Trustee co	ollectively referred to herein as the
ABorrower"), have entered into a certain Construction Loan A	greement dated as of December 29,
1997 with the Lender pursuant to which the Lender has agree	ed to make a loan to the Borrower in
an amount not to exceed \$44,000,000 (the ALoan"), which Lo	an is evidenced by a Mortgage Note
and executed by the Borrower in favor of the Lender (the ANd	ote"), and the repayment of the Loan
is secured by, among other things, certain liens and encum	brances on the Property and other
property of the Borrower pursuant to the following: (i) Mortg	
recorded January 2, 1998 as document number 98001840 m	
and (ii) Assignment of Leases and Rents recorded January	ary 2, 1998 as document number
98001841 made by the Borrower to the Lender (all such	agreements referred to above and
otherwise relating to the Loan referred to herein collectively a	as the ALoan Documents");

WHEREAS, Developer desires to enter into a certain Redevelopment Agreement dated the date hereof with the City in order to obtain additional financing for the Project (the "Redevelopment Agreement," referred to herein along with various other agreements and documents related thereto as the "City Agreements");

WHEREAS, pursuant to the Redevelopment Agreement, Developer will agree to be bound by certain covenants expressly running with the Property, as set forth in Sections [8.02, 8.06 and 8.19] [Note" Refer to Section 7.02 of the Agreement to confirm which covenants to list] of the Redevelopment Agreement (the "City Encumbrances");

WHEREAS, the City has agreed to enter into the Redevelopment Agreement with Developer as of the date hereof, subject, among other things, to (a) the execution by Developer of the Redevelopment Agreement and the recording thereof as an encumbrance against the Property; and (b) the agreement by the Lender to subordinate their respective liens under the Loan Documents to the City Encumbrances; and

NOW, THEREFORE, for good and valuable consideration, the receipt, adequacy and sufficiency of which are hereby acknowledged, the Lender and the City agree as hereinafter set forth:

- 1. <u>Subordination</u>. All rights, interests and claims of the Lender in the Property pursuant to the Loan Documents are and shall be subject and subordinate to the City Encumbrances. In all other respects, the Redevelopment Agreement shall be subject and subordinate to the Loan Documents. Nothing herein, however, shall be deemed to limit the Lender's right to receive, and Developer's ability to make, payments and prepayments of principal and interest on the Note, or to exercise its rights pursuant to the Loan Documents except as provided herein.
- 2. Notice of Default. The Lender shall use reasonable efforts to give to the City, and the City shall use reasonable efforts to give to the Lender, (a) copies of any notices of default which it may give to Developer with respect to the Project pursuant to the Loan Documents or the City Agreements, respectively, and (b) copies of waivers, if any, of Developer's default in connection therewith. Under no circumstances shall Developer or any third party be entitled to rely upon the agreement provided for herein.
- 3. <u>Waivers</u>. No waiver shall be deemed to be made by the City or the Lender of any of their respective rights hereunder, unless the same shall be in writing, and each waiver, if any, shall be a waiver only with respect to the specific instance involved and shall in no way impair the rights of the City or the Lender in any other respect at any other time.
- 4. Governing Law; Binding Effect. This Agreement shall be interpreted, and the rights and liabilities of the parties hereto determined, in accordance with the internal laws and decisions of the State of Illinois, without regard to its conflict of laws principles, and shall be binding upon and inure to the benefit of the respective successors and assigns of the City and the Lender.
- 5. <u>Section Titles; Plurals</u>. The section titles contained in this Agreement are and shall be without substantive meaning or content of any kind whatsoever and are not a part of the

agreement between the parties hereto. The singular form of any word used in this Agreement shall include the plural form.

6. <u>Notices</u>. Any notice required hereunder shall be in writing and addressed to the party to be notified as follows:

If to the City:	If to Developer:
City of Chicago Department of Planning and Development 121 North LaSalle Street, Room 1000 Chicago, Illinois 60602 Attention: Commissioner	c/o The Habitat Company 350 W. Hubbard St., Suite 500 Chicago, IL 60654 Attention: Matthew G. Fiascone
With Copies To:	With Copies To:
City of Chicago Department of Law 121 North LaSalle Street, Room 600 Chicago, Illinois 60602 Attention: Finance and Economic Development Division	Stratford 43 Green Investors Limited Partnership 100 Corporate Place, Suite 404 Peabody, Massachusetts 01960 Attn: Asset Management (43 Green)  Holland & Knight LLP 10 St. James Ave., 11 <sup>th</sup> Floor Boston, Massachusetts 02116 Attn: Jonathan I. Sirois, Esq.

or to such other address as either party may designate for itself by notice. Notice shall be deemed to have been duly given (i) if delivered personally or otherwise actually received, (ii) if sent by overnight delivery service, (iii) if mailed by first class United States mail, postage prepaid, registered or certified, with return receipt requested, or (iv) if sent by facsimile with facsimile confirmation of receipt (with duplicate notice sent by United States mail as provided above). Notice mailed as provided in clause (iii) above shall be effective upon the expiration of three (3) business days after its deposit in the United States mail. Notice given in any other manner described in this paragraph shall be effective upon receipt by the addressee thereof; provided, however, that if any notice is tendered to an addressee and delivery thereof is refused by such addressee, such notice shall be effective upon such tender.

7. <u>Counterparts</u>. This Agreement may be executed in two or more counterparts, each of which shall constitute an original and all of which, when taken together, shall constitute one instrument.

IN WITNESS WHEREOF,	this	Subordination	Agreement	has	been	signed	as	of
the date first written above.								

	[LENDER], [a national banking association]
	By:
	CITY OF CHICAGO
	By:
	Its: Commissioner, Department of Planning and Development
ACKNOWLEDGED AND AGREED TO THIS DAY OF,	
[Developer], a	
Ву:	
Its:	·
Exhibit to Subordination Agreement – Legal Description	ription

STATE OF ILLINOIS ) ) SS
COUNTY OF COOK )
I, the undersigned, a notary public in and for the County and State aforesaid, DO HEREB' CERTIFY THAT, personally known to me to be the Commissioner of the Department of Planning and Development of the City of Chicago, Illinois (the "City") and personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that as such Commissioner, (s)he signed and delivered the said instrument pursuant to authority, as his/here and voluntary act, and as the free and voluntary act and deed of said City, for the uses an purposes therein set forth.
GIVEN under my hand and notarial seal this day of,
Notary Public
My Commission Expires
(SEAL)
STATE OF ILLINOIS ) ) SS COUNTY OF COOK )
I,
Notary Public
My Commission Expires
(SEAL)

## EXHIBIT O FORM OF PAYMENT BOND

### EXHIBIT P INTENTIONALLY LEFT BLANK

#### EXHIBIT Q

#### HUD RIDER TO RESTRICTIVE COVENANTS

This RIDER TO RESTRICTIVE COVENANTS is made as of December \_\_\_\_\_\_, 2021, by 43<sup>rd</sup> and Calumet Phase I LP, a Delaware Limited Partnership (the "**Developer**") and the City of Chicago, an Illinois municipal corporation, acting through its Department of Planning and Development ("**Agency**").

WHEREAS, Developer has obtained financing from Bellwether Enterprise Real Estate Capital, LLC, an Ohio limited liability company ("**Lender**") for the benefit of the project known

as 43 Green Phase 1 Apartments ("**Project**"), which loan is secured by a Multifamily Mortgage, Assignment of Leases and Rents and Security Agreement ("**Security Instrument**") dated as of December \_\_\_\_\_, 2021 and recorded in the land title records of the Recorder's Office of Cook County, Illinois ("**Records**") on \_\_\_\_\_\_, 2021 as Document Number \_\_\_\_\_, and is insured by the United States Department of Housing and Urban Development ("**HUD**");

WHEREAS, Developer has received a grant of tax-increment funds from the Agency pursuant to the 43 Green—Phase I Redevelopment Agreement dated as of December \_\_\_\_\_, 2021 (the Redevelopment Agreement") by and among the Borrower, Generations Housing Initiatives, an Illinois not-for-profit corporation ("GHI"), 43 Green JV, LLC, a Delaware limited liability company ("Manager of GP") and the Agency, which Agency is requiring certain restrictions be recorded against the Project; and

WHEREAS, HUD requires as a condition of its insuring Lender's financing to the Project, that the lien and covenants of restrictive covenants set forth in the Redevelopment Agreement which run with the land (the "Restrictive Covenants") be subordinated to the lien, covenants, and enforcement of the Security Instrument; and

WHEREAS, the Agency has agreed to subordinate the Restrictive Covenants to the lien of the Mortgage Loan in accordance with the terms of this Rider.

NOW, THEREFORE, in consideration of the foregoing and for other consideration the receipt and sufficiency of which are hereby acknowledged, the parties hereby agree as follows:

- (a) In the event of any conflict between any provision contained elsewhere in the Restrictive Covenants and any provision contained in this Rider, the provision contained in this Rider shall govern and be controlling in all respects as set forth more fully herein.
  - (b) The following terms shall have the following definitions:
- "Code" means the Internal Revenue Code of 1986, as amended.
- "HUD" means the United States Department of Housing and Urban Development.
- "HUD Regulatory Agreement" means the Regulatory Agreement between Developer and HUD

with respect to the Project, as the same may be supplemented, amended or modified from time to time.

- "Lender" means Bellwether Enterprise Real Estate Capital, LLC, its successors and assigns.
- "Mortgage Loan" means the mortgage loan made by Lender to the Developer pursuant to the Mortgage Loan Documents with respect to the Project.
- "Mortgage Loan Documents" means the Security Instrument, the HUD Regulatory Agreement and all other documents required by HUD or Lender in connection with the Mortgage Loan.
- "National Housing Act" means the National Housing Act of 1934, as amended.
- "Program Obligations" has the meaning set forth in the Security Instrument.
- "Residual Receipts" has the meaning specified in the HUD Regulatory Agreement.
- "Security Instrument" means the mortgage or deed of trust from Developer in favor of Lender, as the same may be supplemented, amended or modified.
- "Surplus Cash" has the meaning specified in the HUD Regulatory Agreement.
- (c) Notwithstanding anything in the Restrictive Covenants to the contrary, the provisions hereof are expressly subordinate to (i) the Mortgage Loan Documents, including without limitation, the Security Instrument, and (ii) Program Obligations (the Mortgage Loan Documents and Program Obligations are collectively referred to herein as the "HUD Requirements"). Developer covenants that it will not take or permit any action that would result in a violation of the Code, HUD Requirements or Restrictive Covenants. In the event of any conflict between the provisions of the Restrictive Covenants and the provisions of the HUD Requirements, HUD shall be and remains entitled to enforce the HUD Requirements. Notwithstanding the foregoing, nothing herein limits the Agency's ability to enforce the terms of the Restrictive Covenants, provided such terms do not conflict with statutory provisions of the National Housing Act or the regulations related thereto. The Developer represents and warrants that to the best of Developer's knowledge the Restrictive Covenants impose no terms or requirements that conflict with the National Housing Act and related regulations.
- (d) In the event of foreclosure (or deed in lieu of foreclosure), the Restrictive Covenants (including without limitation, any and all land use covenants and/or restrictions contained herein) shall automatically terminate.
- (e) Developer and the Agency acknowledge that Developer's failure to comply with the covenants provided in the Restrictive Covenants does not and shall not serve as a basis for default under the HUD Requirements, unless a default also arises under the HUD Requirements.
- (f) [Except for the Agency's reporting requirement,] in enforcing the Restrictive Covenants the Agency will not file any claim against the Project, the Mortgage Loan proceeds, any reserve or deposit required by HUD in connection with the Security Instrument or HUD Regulatory Agreement, or the rents or other income from the property other than a claim against:
  - i. Available surplus cash, if the Developer is a for-profit entity;
  - ii. Available distributions of surplus cash and residual receipts authorized for release by HUD, if the Developer is a limited distribution entity; or
  - iii. Available residual receipts authorized by HUD, if the Developer is a non-profit

entity.

- (g) For so long as the Mortgage Loan is outstanding, Developer and Agency shall not further amend the Restrictive Covenants, with the exception of clerical errors or administrative correction of non-substantive matters, without HUD's prior written consent.
- (h) Subject to the HUD Regulatory Agreement, the Agency may require the Developer to indemnify and hold the Agency harmless from all loss, cost, damage and expense arising from any claim or proceeding instituted against Agency relating to the subordination and covenants set forth in the Restrictive Covenants, provided, however, that Developer's obligation to indemnify and hold the Agency harmless shall be limited to available surplus cash and/or residual receipts of the Developer.

DEVELOPER: 43 <sup>rd</sup> and Calumet Phase I LP, a Delaware limited partnership	AGENCY: City of Chicago, an Illinois municipal Corporation, acting through its Department of Planning & Development
By:	Ву:
Name:	Name:

STATE OF	
STATE OF	
	Public in and for the county and State aforesaid, do hereby certify, personally
appeared before me this day	person whose name is subscribed to the foregoing instrument, in person and acknowledged that (s)he signed and delivered the said d voluntary act and the free and voluntary act of
	for the purposes therein set forth.
IN WITNESS WHEREOF, year first above written.	have hereunto set my hand and affixed my official seal the day and
[seal]	Notary Public
STATE OF	
	Public in and for the county and State aforesaid, do hereby certify, personally
appeared before me this day	
IN WITNESS WHEREOF, year first above written.	have hereunto set my hand and affixed my official seal the day and
[seal]	Notary Public
	[Attach Exhibit A – Legal Description]

**(1)** 

### CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

### **SECTION I -- GENERAL INFORMATION**

A. Legal name of the Disclosing Party submitti	ng this EDS. Include d/b/a/ if applicable:
43RD AND PRAIRIE PHASE II LP	
Check ONE of the following three boxes:	
the contract, transaction or other undertaking to "Matter"), a direct or indirect interest in excess name:  OR	nticipated to hold within six months after City action or which this EDS pertains (referred to below as the of 7.5% in the Applicant. State the Applicant's legal right of control of the Applicant (see Section II(B)(1))
B. Business address of the Disclosing Party:	350 W. Hubbard St., Ste. 500
	Chicago, IL 60654
C. Telephone: 312 527 5400 Fax: 312 527	Email:
D. Name of contact person: Jeff Head	
E. Federal Employer Identification No. (if you	have one):
F. Brief description of the Matter to which this property, if applicable):	EDS pertains. (Include project number and location of
Application for land sale of 4309-11 S. Prairie, allocation	n of LIHTCs, TIF financing and/or other multifamily funds
G. Which City agency or department is requesti	ng this EDS? Department of Housing
If the Matter is a contract being handled by the complete the following:	City's Department of Procurement Services, please
Specification # N/A	and Contract # N/A
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#### SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

### A. NATURE OF THE DISCLOSING PARTY 1. Indicate the nature of the Disclosing Party: Person Limited liability company Publicly registered business corporation Limited liability partnership Privately held business corporation Joint venture Sole proprietorship Not-for-profit corporation General partnership (15) the not-for-profit corporation also a 501(c)(3))? Limited partnership Yes No Trust Other (please specify) 2. For legal entities, the state (or foreign country) of incorporation or organization, if applicable: Delaware 3. For legal entities not organized in the State of Illinois: Has the organization registered to do business in the State of Illinois as a foreign entity? Yes No Organized in Illinois B. IF THE DISCLOSING PARTY IS A LEGAL ENTITY: List below the full names and titles, if applicable, of: (i) all executive officers and all directors of the entity; (ii) for not-for-profit corporations, all members, if any, which are legal entities (if there are no such members, write "no members which are legal entities"); (iii) for trusts, estates or other similar entities, the trustee, executor, administrator, or similarly situated party; (iv) for general or limited partnerships, limited liability companies, limited liability partnerships or joint ventures, each general partner, managing member, manager or any other person or legal entity that directly or indirectly controls the day-to-day management of the Applicant. NOTE: Each legal entity listed below must submit an EDS on its own behalf. Title Name 43rd and Prairie Phase II LLC General Partner Entity has no individuals as Executive Officers or Directors

2. Please provide the following information concerning each person or legal entity having a direct or indirect, current or prospective (i.e. within 6 months after City action) beneficial interest (including ownership) in excess of 7.5% of the Applicant. Examples of such an interest include shares in a corporation, partnership interest in a partnership or joint venture, interest of a member or manager in a

limited liability company, or interest of a beneficiary of a trust, estate or other similar entity. If none, state "None." NOTE: Each legal entity listed below may be required to submit an EDS on its own behalf. Name Business Address Percentage Interest in the Applicant 350 W Hubbard St., Ste. 500, Chicago, IL 60654 99.99% Stratford 43 Green 11 Investors Livited Partnershipt 99.98% ++ Stratford's interest is anticipated to be acquired and heplace tabitat 43 Green LLC at closing that is anticipated to occur within 6 months. SECTION III -- INCOME OR COMPENSATION TO, OR OWNERSHIP BY, CITY ELECTED **OFFICIALS** Has the Disclosing Party provided any income or compensation to any City elected official during the 12-month period preceding the date of this EDS? Does the Disclosing Party reasonably expect to provide any income or compensation to any City elected official during the 12-month period following the date of this EDS? Yes If "yes" to either of the above, please identify below the name(s) of such City elected official(s) and describe such income or compensation: Does any City elected official or, to the best of the Disclosing Party's knowledge after reasonable inquiry, any City elected official's spouse or domestic partner, have a financial interest (as defined in Chapter 2-156 of the Municipal Code of Chicago ("MCC")) in the Disclosing Party? Yes ✓ No If "yes," please identify below the name(s) of such City elected official(s) and/or spouse(s)/domestic partner(s) and describe the financial interest(s). SECTION IV - DISCLOSURE OF SUBCONTRACTORS AND OTHER RETAINED PARTIES The Disclosing Party must disclose the name and business address of each subcontractor, attorney, lobbyist (as defined in MCC Chapter 2-156), accountant, consultant and any other person or entity whom the Disclosing Party has retained or expects to retain in connection with the Matter, as well as the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Party's regular payroll. If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the disclosure.

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\* Habitet 43 Green LLC. is the surrice at LP of the Agricant which will be mercaced with a new investor menter that will be assigned a 999% interest in the Applicant.

Name (indicate whether retained or anticipated to be retained)  Busin Address  Address	1 2	Fees (indicate whether paid or estimated.) NOTE:  "hourly rate" or "t.b.d." is not an acceptable response.
See attached Exhibit "A"		
(Add sheets if necessary)		
Check here if the Disclosing	Party has not retained, nor expects to	retain, any such persons or entities.
SECTION V CERTIFICAT	IONS	
A. COURT-ORDERED CHILD	SUPPORT COMPLIANCE	
· · · · · · · · · · · · · · · · · · ·	substantial owners of business entities child support obligations throughout the	•
	ndirectly owns 10% or more of the Di bligations by any Illinois court of com	
Yes No No pers	son directly or indirectly owns 10% or	more of the Disclosing Party.
If "Yes," has the person entered is the person in compliance with	into a court-approved agreement for pathat agreement?	ayment of all support owed and
Yes No		
B. FURTHER CERTIFICATION	NS	
Procurement Services.] In the 5- Party nor any Affiliated Entity [see performance of any public contra	y if the Matter is a contract being hand year period preceding the date of this see definition in (5) below] has engage act, the services of an integrity monitor mpliance consultant (i.e., an individual	EDS, neither the Disclosing d, in connection with the r, independent private sector

2. The Disclosing Party and its Affiliated Entities are not delinquent in the payment of any fine, fee, tax or other source of indebtedness owed to the City of Chicago, including, but not limited to, water and sewer charges, license fees, parking tickets, property taxes and sales taxes, nor is the Disclosing Party delinquent in the payment of any tax administered by the Illinois Department of Revenue.

investigative, or other similar skills, designated by a public agency to help the agency monitor the activity of specified agency vendors as well as help the vendors reform their business practices so they

can be considered for agency contracts in the future, or continue with a contract in progress).

- 3. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II(B)(1) of this EDS:
- a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
- b. have not, during the 5 years before the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
- c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in subparagraph (b) above;
- d. have not, during the 5 years before the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
- e. have not, during the 5 years before the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.
- 4. The Disclosing Party understands and shall comply with the applicable requirements of MCC Chapters 2-56 (Inspector General) and 2-156 (Governmental Ethics).
- 5. Certifications (5), (6) and (7) concern:
  - the Disclosing Party;
  - any "Contractor" (meaning any contractor or subcontractor used by the Disclosing Party in connection with the Matter, including but not limited to all persons or legal entities disclosed under Section IV, "Disclosure of Subcontractors and Other Retained Parties");
  - any "Affiliated Entity" (meaning a person or entity that, directly or indirectly: controls the Disclosing Party, is controlled by the Disclosing Party, or is, with the Disclosing Party, under common control of another person or entity). Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity. With respect to Contractors, the term Affiliated Entity means a person or entity that directly or indirectly controls the Contractor, is controlled by it, or, with the Contractor, is under common control of another person or entity;
  - any responsible official of the Disclosing Party, any Contractor or any Affiliated Entity or any other official, agent or employee of the Disclosing Party, any Contractor or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Disclosing Party, any Contractor or any Affiliated Entity (collectively "Agents").

Neither the Disclosing Party, nor any Contractor, nor any Affiliated Entity of either the Disclosing Party or any Contractor, nor any Agents have, during the 5 years before the date of this EDS, or, with respect to a Contractor, an Affiliated Entity, or an Affiliated Entity of a Contractor during the 5 years before the date of such Contractor's or Affiliated Entity's contract or engagement in connection with the Matter:

- a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- b. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- c. made an admission of such conduct described in subparagraph (a) or (b) above that is a matter of record, but have not been prosecuted for such conduct; or
- d. violated the provisions referenced in MCC Subsection 2-92-320(a)(4)(Contracts Requiring a Base Wage); (a)(5)(Debarment Regulations); or (a)(6)(Minimum Wage Ordinance).
- 6. Neither the Disclosing Party, nor any Affiliated Entity or Contractor, or any of their employees, officials, agents or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.
- 7. Neither the Disclosing Party nor any Affiliated Entity is listed on a Sanctions List maintained by the United States Department of Commerce, State, or Treasury, or any successor federal agency.
- 8. [FOR APPLICANT ONLY] (i) Neither the Applicant nor any "controlling person" [see MCC Chapter 1-23, Article I for applicability and defined terms] of the Applicant is currently indicted or charged with, or has admitted guilt of, or has ever been convicted of, or placed under supervision for, any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, fraud, forgery, perjury, dishonesty or deceit against an officer or employee of the City or any "sister agency"; and (ii) the Applicant understands and acknowledges that compliance with Article I is a continuing requirement for doing business with the City. NOTE: If MCC Chapter 1-23, Article I applies to the Applicant, that Article's permanent compliance timeframe supersedes 5-year compliance timeframes in this Section V.
- 9. [FOR APPLICANT ONLY] The Applicant and its Affiliated Entities will not use, nor permit their subcontractors to use, any facility listed as having an active exclusion by the U.S. EPA on the federal System for Award Management ("SAM").
- 10. [FOR APPLICANT ONLY] The Applicant will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in Certifications (2) and (9) above and will not, without the prior written consent of the City, use any such

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11. If the Disclosing Party is unable to certify to any of the above statements in this Part B (Further Certifications), the Disclosing Party must explain below:  N/A
If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.
12. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all current employees of the Disclosing Party who were, at any time during the 12-month period preceding the date of this EDS, an employee, or elected or appointed official, of the City of Chicago (if none, indicate with "N/A" or "none").  N/A
13. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all gifts that the Disclosing Party has given or caused to be given, at any time during the 12-month period preceding the execution date of this EDS, to an employee, or elected or appointed official, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) anything made generally available to City employees or to the general public, or (ii) food or drink provided in the course of official City business and having a retail value of less than \$25 per recipient, or (iii) a political contribution otherwise duly reported as required by law (if none, indicate with "N/A" or "none"). As to any gift listed below, please also list the name of the City recipient.  N/A
C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION
<ol> <li>The Disclosing Party certifies that the Disclosing Party (check one)</li> <li>is  is not</li> </ol>
a "financial institution" as defined in MCC Section 2-32-455(b).
2. If the Disclosing Party IS a financial institution, then the Disclosing Party pledges:
"We are not and will not become a predatory lender as defined in MCC Chapter 2-32. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in MCC Chapter 2-32. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."

contractor/subcontractor that does not provide such certifications or that the Applicant has reason to believe has not provided or cannot provide truthful certifications.

MCC Section 2-3		because it or any of its affiliates (as defined in in the meaning of MCC Chapter 2-32, explain
	" the word "None," or no response umed that the Disclosing Party certi	appears on the lines above, it will be fied to the above statements.
D. CERTIFICAT	ION REGARDING FINANCIAL I	NTEREST IN CITY BUSINESS
Any words or terr	ns defined in MCC Chapter 2-156 h	ave the same meanings if used in this Part D.
after reasonable ir		he best of the Disclosing Party's knowledge se of the City have a financial interest in his or entity in the Matter?
Yes	<b>✓</b> No	
	ecked "Yes" to Item D(1), proceed Items D(2) and D(3) and proceed to	to Items D(2) and D(3). If you checked "No" o Part E.
official or employ other person or en taxes or assessmer "City Property Sal	ee shall have a financial interest in tity in the purchase of any property ats, or (iii) is sold by virtue of legal	idding, or otherwise permitted, no City elected his or her own name or in the name of any that (i) belongs to the City, or (ii) is sold for process at the suit of the City (collectively, ten pursuant to the City's eminent domain he meaning of this Part D.
Does the Matter in	volve a City Property Sale?	
Yes	No	
		mes and business addresses of the City official fy the nature of the financial interest:
Name	Business Address	Nature of Financial Interest
No.	g Party further certifies that no proh ty official or employee.	ibited financial interest in the Matter will be

### E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

Please check either (1) or (2) below. If the Disclosing Party checks (2), the Disclosing Party must disclose below or in an attachment to this EDS all information required by (2). Failure to comply with these disclosure requirements may make any contract entered into with the City in connection with the Matter voidable by the City.			
1. The Disclosing Party verifies that the Disclosing Party has searched any and all records of the Disclosing Party and any and all predecessor entities regarding records of investments or profits from slavery or slaveholder insurance policies during the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves), and the Disclosing Party has found no such records.			
2. The Disclosing Party verifies that, as a result of conducting the search in step (1) above, the Disclosing Party has found records of investments or profits from slavery or slaveholder insurance policies. The Disclosing Party verifies that the following constitutes full disclosure of all such records, including the names of any and all slaves or slaveholders described in those records:			
SECTION VI CERTIFICATIONS FOR FEDERALLY FUNDED MATTERS			
NOTE: If the Matter is federally funded, complete this Section VI. If the Matter is not federally funded, proceed to Section VII. For purposes of this Section VI, tax credits allocated by the City and proceeds of debt obligations of the City are not federal funding.			
A. CERTIFICATION REGARDING LOBBYING			
1. List below the names of all persons or entities registered under the federal Lobbying Disclosure Act of 1995, as amended, who have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter: (Add sheets if necessary):			
(If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Disclosing Party means that NO persons or entities registered under the Lobbying Disclosure Act of 1995, as amended, have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter.)			
2. The Disclosing Party has not spent and will not expend any federally appropriated funds to pay any person or entity listed in paragraph A(1) above for his or her lobbying activities or to pay any person or entity to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee Ver.2018-1  Page 9 of 15			

of a member of Congress, in connection with the award of any federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew, amend, or modify any federally funded contract, grant, loan, or cooperative agreement.

- 3. The Disclosing Party will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs A(1) and A(2) above.
- 4. The Disclosing Party certifies that either: (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities," as that term is defined in the Lobbying Disclosure Act of 1995, as amended.
- 5. If the Disclosing Party is the Applicant, the Disclosing Party must obtain certifications equal in form and substance to paragraphs A(1) through A(4) above from all subcontractors before it awards any subcontract and the Disclosing Party must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

#### B. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

If the Matter is federally funded, federal regulations require the Applicant and all proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

Is th	ne Disclosing Party the ✓ Yes	Applicant?
If "Y	Yes," answer the three	questions below:
	Have you developed an eral regulations? (See 4 ✓ Yes	d do you have on file affirmative action programs pursuant to applicable 1 CFR Part 60-2.)  No
Con		Joint Reporting Committee, the Director of the Office of Federal Contract he Equal Employment Opportunity Commission all reports due under the nts?  No Reports not required
	Have you participated in the second s	any previous contracts or subcontracts subject to the
If yo	ou checked "No" to que	stion (1) or (2) above, please provide an explanation:

#### SECTION VII -- FURTHER ACKNOWLEDGMENTS AND CERTIFICATION

The Disclosing Party understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.
- B. The City's Governmental Ethics Ordinance, MCC Chapter 2-156, imposes certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. The full text of this ordinance and a training program is available on line at <a href="https://www.cityofchicago.org/Ethics">www.cityofchicago.org/Ethics</a>, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with this ordinance.
- C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/or declining to allow the Disclosing Party to participate in other City transactions. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.
- D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided in, and appended to, this EDS may be made publicly available on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. **NOTE:** With respect to Matters subject to MCC Chapter 1-23, Article I (imposing **PERMANENT INELIGIBILITY** for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by MCC Chapter 1-23 and Section 2-154-020.

#### **CERTIFICATION**

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS, and all applicable Appendices, on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS, and all applicable Appendices, are true, accurate and complete as of the date furnished to the City.

(See Opposite Signature Block)	43RD AND PRAIRIE PHASE II LP	
(Print or type exact legal name of Disclosing Party)	By: 43rd and Prairie Phase II LLC, its General Partner	
By:	By: 43 Green JV LLC, its Manager/Sole Member	
(Sign here)	By: Habitat 43 Green LLC, its Managing Member	
(Print or type name of person signing)	By: Habitat Acquisitions Company LLC, its Manager	
(Time of type hame of person signing)	By: The Habitat Company LLC, its Manager	
(Print or type title of person signing)	By: Whatthew G. Fiascone Its: President	
Signed and sworn to before me on (date) 1911	, 2022.	
at GOOK County, IL (state)		
Lou Thereine Chacks		
Notary Public	£	
Commission expires: 10/21/24	OFFICIAL SEAL LORI FRANCINE CHACOS NOTARY PUBLIC - STATE OF ILLINOIS MY COMMISSION EXPIRES: 10/21/24	

# CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX A

## FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5%. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under MCC Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section II.B.1.a., if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5% ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

currently have a "familial relationship" with an elected city official or department head?
☐Yes ✓No
If yes, please identify below (1) the name and title of such person, (2) the name of the legal entity t which such person is connected; (3) the name and title of the elected city official or department head to whom such person has a familial relationship, and (4) the precise nature of such familial relationship.

# CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX B

#### BUILDING CODE SCOFFLAW/PROBLEM LANDLORD CERTIFICATION

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5% (an "Owner"). It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

		of the Applicant or any Owner identified as a building code at to MCC Section 2-92-416?
Yes	<b>✓</b> No	
		ablicly traded on any exchange, is any officer or director of code scofflaw or problem landlord pursuant to MCC Section
Yes	No	The Applicant is not publicly traded on any exchange.
	fflaw or probler	dentify below the name of each person or legal entity identified in landlord and the address of each building or buildings to which

## CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX C

#### PROHIBITION ON WAGE & SALARY HISTORY SCREENING - CERTIFICATION

This Appendix is to be completed only by an Applicant that is completing this EDS as a "contractor" as defined in MCC Section 2-92-385. That section, which should be consulted (www.amlegal.com), generally covers a party to any agreement pursuant to which they: (i) receive City of Chicago funds in consideration for services, work or goods provided (including for legal or other professional services), or (ii) pay the City money for a license, grant or concession allowing them to conduct a business on City premises.

On behalf of an Applicant that is a contractor pursuant to MCC Section 2-92-385, I hereby certify that the Applicant is in compliance with MCC Section 2-92-385(b)(1) and (2), which prohibit: (i) screening job applicants based on their wage or salary history, or (ii) seeking job applicants' wage or salary history from current or former employers. I also certify that the Applicant has adopted a policy that includes those prohibitions.

4,

Yes
No
N/A - I am not an Applicant that is a "contractor" as defined in MCC Section 2-92-385.
This certification shall serve as the affidavit required by MCC Section 2-92-385(c)(1).
If you checked "no" to the above, please explain.

#### EXHIBIT "A"

# 43<sup>rd</sup> and Prairie Phase II LP City of Chicago Economic Disclosure and Affidavit

### SECTION IV: DISCLOSURE OF SUBCONTRACTORS AND OTHER RETAINED PARTIES

Name (indicated whether retained or anticipated to be retained	Business Address	Relationship to Disclosing Party (subcontractor, attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated.) NOTE: "hourly rate" or "t.b.d." is not an acceptable response
Landon Bone Baker Architects (retained)	1625 W. Carroll Avenue Chicago IL 60612	Architect	\$1,260,000.00 (estimated) \$435,461 (paid)
Neal and Leroy, LLC (retained)	120 N. LaSalle Street Suite 2600 Chicago, IL 60602	Attorney	\$110,000 (estimated) \$105,344 (paid)
Carnow, Conibear & Assoc., Ltd. (retained)	600 W. Van Buren Street Suite 500 Chicago, IL 60607	Environmental	\$20,000 (estimated) \$15,460 (paid)
Earnest R. Sawyer Enterprises, Inc. (retained)	100 N. LaSalle Street Suite 1515 Chicago, IL 60602	TIF Consulting	\$30,000 (estimated)
IRR Chicago (retained)	400 E. Randolph Street Chicago, IL 60601	Appraisal and Market Study	\$14,500 (estimated) \$6,500 (paid)
TERRA Engineering Ltd. (retained)	225 W. Erie Street Chicago, IL 60654	Survey, Civil Engineering	\$8,380 (paid)
Bowa/McHugh JV 1040 W. Adams Street, Suite 605 Chicago, IL 60607		General Contractor	\$27,841,790 (estimated)
Building Permits, Inc. (retained)	55 E. Monroe Suite 3800 Chicago, IL 60603	Permit Expeditor	\$15,400 (estimated)
Katten Muchin Rosenman LLP (retained)	525 W. Monroe Street Chicago, IL 60661-3693	Legal – Partnership	\$100,000 (estimated)

#### CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

### SECTION I -- GENERAL INFORMATION

A. Legal name of the Disclosing Party submitti	ng this EDS. Include d/b/a/ if applicable:
43RD AND PRAIRIE PHASE II LLC	
Check ONE of the following three boxes:	
the contract, transaction or other undertaking to "Matter"), a direct or indirect interest in excess on name:  OR	ticipated to hold within six months after City action on which this EDS pertains (referred to below as the of 7.5% in the Applicant. State the Applicant's legal right of control of the Applicant (see Section II(B)(1))
B. Business address of the Disclosing Party:	350 W. Hubbard St., Ste. 500
	Chicago, IL 60654
C. Telephone: 312 527 5400 Fax: 312 527	7440 Email:
D. Name of contact person: Jeff Head	
E. Federal Employer Identification No. (if you h	nave one):
F. Brief description of the Matter to which this property, if applicable):	EDS pertains. (Include project number and location of
Application for land sale of 4309-11 S. Prairie, allocation	of LIHTCs, TIF financing and/or other multifamily funds
G. Which City agency or department is requesting	ng this EDS? Department of Housing
If the Matter is a contract being handled by the Complete the following:	City's Department of Procurement Services, please
Specification # N/A	and Contract # N/A
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#### SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

A. NATURE OF THE DISCLOSING PARTY	(
1. Indicate the nature of the Disclosing Pa Person Publicly registered business corporation Privately held business corporation Sole proprietorship General partnership Limited partnership Trust	Limited liability company Limited liability partnership Joint venture Not-for-profit corporation (Is the not-for-profit corporation also a 501(c)(3))?  Yes No [] Other (please specify)
2. For legal entities, the state (or foreign coun	try) of incorporation or organization, if applicable:
Illinois	
3. For legal entities not organized in the State business in the State of Illinois as a foreign ent	of Illinois: Has the organization registered to do ity?
Yes No	✓ Organized in Illinois
B. IF THE DISCLOSING PARTY IS A LEGA	AL ENTITY:
the entity; (ii) for not-for-profit corporations are no such members, write "no members whice similar entities, the trustee, executor, administ limited partnerships, limited liability comparted each general partner, managing member, manaindirectly controls the day-to-day management	
NOTE: Each legal entity listed below must sub	omit an EDS on its own behalf.
Name 43 Green JV LLC	Title Manager/Sole Member
Entity has no individuals as Executive Officers or Directors	
indirect, current or prospective (i.e. within 6 moownership) in excess of 7.5% of the Applicant.	oncerning each person or legal entity having a direct or onths after City action) beneficial interest (including Examples of such an interest include shares in a p or joint venture, interest of a member or manager in a

limited liability company, or interest of a beneficiary of a trust, estate or other similar entity. If no state "None."		
NOTE: Each le	gal entity listed below may be require	ed to submit an EDS on its own behalf.
Name None	Business Address	Percentage Interest in the Applicant
SECTION III - OFFICIALS	- INCOME OR COMPENSATION	TO, OR OWNERSHIP BY, CITY ELECTE
	ng Party provided any income or con preceding the date of this EDS?	npensation to any City elected official during the Yes No
	sing Party reasonably expect to providuring the 12-month period following	de any income or compensation to any City the date of this EDS? Yes No
	of the above, please identify below to	he name(s) of such City elected official(s) and
inquiry, any City		sclosing Party's knowledge after reasonable partner, have a financial interest (as defined in ICC")) in the Disclosing Party?
	dentify below the name(s) of such Ci scribe the financial interest(s).	ty elected official(s) and/or spouse(s)/domestic

#### SECTION IV -- DISCLOSURE OF SUBCONTRACTORS AND OTHER RETAINED PARTIES

The Disclosing Party must disclose the name and business address of each subcontractor, attorney, lobbyist (as defined in MCC Chapter 2-156), accountant, consultant and any other person or entity whom the Disclosing Party has retained or expects to retain in connection with the Matter, as well as the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Party's regular payroll. If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the disclosure.

Name (indicate whether retained or anticipated to be retained)	Business Address	Relationship to Disclosing Party (subcontractor, attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated.) NOTE: "hourly rate" or "t.b.d." is not an acceptable response.
(Add sheets if necessary)			
		y has not retained, nor expects to re	tain, any such persons or entities.
SECTION V CERTII	ACATION	5	
A. COURT-ORDERED	CHILD SU	PPORT COMPLIANCE	
		antial owners of business entities th I support obligations throughout the	
		ectly owns 10% or more of the Disc tions by any Illinois court of compe	
Yes No	No person d	lirectly or indirectly owns 10% or m	ore of the Disclosing Party.
If "Yes," has the person e is the person in compliance		a court-approved agreement for pay agreement?	ment of all support owed and
Yes No			
B. FURTHER CERTIFIC	CATIONS		
Procurement Services.] If Party nor any Affiliated E performance of any public inspector general, or integ investigative, or other sim	n the 5-year contity [see do contract, the complication of the com	the Matter is a contract being handled period preceding the date of this Experior in (5) below has engaged, the services of an integrity monitor, ance consultant (i.e., an individual designated by a public agency to help as well as help the vendors reform the	DS, neither the Disclosing in connection with the independent private sector or entity with legal, auditing, up the agency monitor the

2. The Disclosing Party and its Affiliated Entities are not delinquent in the payment of any fine, fee, tax or other source of indebtedness owed to the City of Chicago, including, but not limited to, water and sewer charges, license fees, parking tickets, property taxes and sales taxes, nor is the Disclosing Party delinquent in the payment of any tax administered by the Illinois Department of Revenue.

can be considered for agency contracts in the future, or continue with a contract in progress).

- 3. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II(B)(1) of this EDS:
- a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
- b. have not, during the 5 years before the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
- c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in subparagraph (b) above;
- d. have not, during the 5 years before the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
- e. have not, during the 5 years before the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.
- 4. The Disclosing Party understands and shall comply with the applicable requirements of MCC Chapters 2-56 (Inspector General) and 2-156 (Governmental Ethics).
- 5. Certifications (5), (6) and (7) concern:
  - the Disclosing Party;
  - any "Contractor" (meaning any contractor or subcontractor used by the Disclosing Party in connection with the Matter, including but not limited to all persons or legal entities disclosed under Section IV, "Disclosure of Subcontractors and Other Retained Parties");
  - any "Affiliated Entity" (meaning a person or entity that, directly or indirectly: controls the Disclosing Party, is controlled by the Disclosing Party, or is, with the Disclosing Party, under common control of another person or entity). Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity. With respect to Contractors, the term Affiliated Entity means a person or entity that directly or indirectly controls the Contractor, is controlled by it, or, with the Contractor, is under common control of another person or entity;
  - any responsible official of the Disclosing Party, any Contractor or any Affiliated Entity or any other official, agent or employee of the Disclosing Party, any Contractor or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Disclosing Party, any Contractor or any Affiliated Entity (collectively "Agents").

Neither the Disclosing Party, nor any Contractor, nor any Affiliated Entity of either the Disclosing Party or any Contractor, nor any Agents have, during the 5 years before the date of this EDS, or, with respect to a Contractor, an Affiliated Entity, or an Affiliated Entity of a Contractor during the 5 years before the date of such Contractor's or Affiliated Entity's contract or engagement in connection with the Matter:

- a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- b. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- c. made an admission of such conduct described in subparagraph (a) or (b) above that is a matter of record, but have not been prosecuted for such conduct; or
- d. violated the provisions referenced in MCC Subsection 2-92-320(a)(4)(Contracts Requiring a Base Wage); (a)(5)(Debarment Regulations); or (a)(6)(Minimum Wage Ordinance).
- 6. Neither the Disclosing Party, nor any Affiliated Entity or Contractor, or any of their employees, officials, agents or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.
- 7. Neither the Disclosing Party nor any Affiliated Entity is listed on a Sanctions List maintained by the United States Department of Commerce, State, or Treasury, or any successor federal agency.
- 8. [FOR APPLICANT ONLY] (i) Neither the Applicant nor any "controlling person" [see MCC Chapter 1-23, Article I for applicability and defined terms] of the Applicant is currently indicted or charged with, or has admitted guilt of, or has ever been convicted of, or placed under supervision for, any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, fraud, forgery, perjury, dishonesty or deceit against an officer or employee of the City or any "sister agency"; and (ii) the Applicant understands and acknowledges that compliance with Article I is a continuing requirement for doing business with the City. NOTE: If MCC Chapter 1-23, Article I applies to the Applicant, that Article's permanent compliance timeframe supersedes 5-year compliance timeframes in this Section V.
- 9. [FOR APPLICANT ONLY] The Applicant and its Affiliated Entities will not use, nor permit their subcontractors to use, any facility listed as having an active exclusion by the U.S. EPA on the federal System for Award Management ("SAM").
- 10. [FOR APPLICANT ONLY] The Applicant will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in Certifications (2) and (9) above and will not, without the prior written consent of the City, use any such

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	ntractor/subcontractor that does not provide such certifications or that the Applicant has reason to lieve has not provided or cannot provide truthful certifications.
	. If the Disclosing Party is unable to certify to any of the above statements in this Part B (Further rtifications), the Disclosing Party must explain below:
	the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively esumed that the Disclosing Party certified to the above statements.
cor mo	To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a uplete list of all current employees of the Disclosing Party who were, at any time during the 12-onth period preceding the date of this EDS, an employee, or elected or appointed official, of the City Chicago (if none, indicate with "N/A" or "none").
the off mad the pol	To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a inplete list of all gifts that the Disclosing Party has given or caused to be given, at any time during 12-month period preceding the execution date of this EDS, to an employee, or elected or appointed icial, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) anything de generally available to City employees or to the general public, or (ii) food or drink provided in course of official City business and having a retail value of less than \$25 per recipient, or (iii) a itical contribution otherwise duly reported as required by law (if none, indicate with "N/A" or ne"). As to any gift listed below, please also list the name of the City recipient.
C.	CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION
1.	The Disclosing Party certifies that the Disclosing Party (check one)  is  is not
	a "financial institution" as defined in MCC Section 2-32-455(b).
2.	If the Disclosing Party IS a financial institution, then the Disclosing Party pledges:
pled MC	e are not and will not become a predatory lender as defined in MCC Chapter 2-32. We further alge that none of our affiliates is, and none of them will become, a predatory lender as defined in a C Chapter 2-32. We understand that becoming a predatory lender or becoming an affiliate of a datory lender may result in the loss of the privilege of doing business with the City."

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MCC Section 2-32-		because it or any of its affiliates (as defined in ain the meaning of MCC Chapter 2-32, explain
	the word "None," or no response ned that the Disclosing Party cert	appears on the lines above, it will be fied to the above statements.
D. CERTIFICATIO	ON REGARDING FINANCIAL I	NTEREST IN CITY BUSINESS
Any words or terms	defined in MCC Chapter 2-156 l	nave the same meanings if used in this Part D.
after reasonable inq		he best of the Disclosing Party's knowledge be of the City have a financial interest in his or entity in the Matter?
Yes	No	
7	eked "Yes" to Item $D(1)$ , proceed ems $D(2)$ and $D(3)$ and proceed t	to Items D(2) and D(3). If you checked "No" o Part E.
official or employee other person or entit taxes or assessments "City Property Sale"	shall have a financial interest in y in the purchase of any property , or (iii) is sold by virtue of legal	his or her own name or in the name of any that (i) belongs to the City, or (ii) is sold for process at the suit of the City (collectively, ten pursuant to the City's eminent domain the meaning of this Part D.
Does the Matter inv	olve a City Property Sale?	•
Yes	No	
		mes and business addresses of the City officials ify the nature of the financial interest:
Name	Business Address	Nature of Financial Interest
	,	

4. The Disclosing Party further certifies that no prohibited financial interest in the Matter will be acquired by any City official or employee.

#### E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

must disclose below or in an attachment to this EDS all information required by (2). Failure to comply with these disclosure requirements may make any contract entered into with the City in connection with the Matter voidable by the City.
1. The Disclosing Party verifies that the Disclosing Party has searched any and all records of the Disclosing Party and any and all predecessor entities regarding records of investments or profits from slavery or slaveholder insurance policies during the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves), and the Disclosing Party has found no such records.
2. The Disclosing Party verifies that, as a result of conducting the search in step (1) above, the Disclosing Party has found records of investments or profits from slavery or slaveholder insurance policies. The Disclosing Party verifies that the following constitutes full disclosure of all such records, including the names of any and all slaves or slaveholders described in those records:
SECTION VI CERTIFICATIONS FOR FEDERALLY FUNDED MATTERS
NOTE: If the Matter is federally funded, complete this Section VI. If the Matter is not federally funded, proceed to Section VII. For purposes of this Section VI, tax credits allocated by the City and proceeds of debt obligations of the City are not federal funding.
A. CERTIFICATION REGARDING LOBBYING
1. List below the names of all persons or entities registered under the federal Lobbying Disclosure Act of 1995, as amended, who have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter: (Add sheets if necessary):
(If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Disclosing Party means that NO persons or entities registered under the Lobbying Disclosure Act of 1995, as amended, have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter.)
2. The Disclosing Party has not spent and will not expend any federally appropriated funds to pay any person or entity listed in paragraph A(1) above for his or her lobbying activities or to pay any person or entity to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee Ver.2018-1  Page 9 of 15

of a member of Congress, in connection with the award of any federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew, amend, or modify any federally funded contract, grant, loan, or cooperative agreement.

- 3. The Disclosing Party will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs A(1) and A(2) above.
- 4. The Disclosing Party certifies that either: (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities," as that term is defined in the Lobbying Disclosure Act of 1995, as amended.
- 5. If the Disclosing Party is the Applicant, the Disclosing Party must obtain certifications equal in form and substance to paragraphs A(1) through A(4) above from all subcontractors before it awards any subcontract and the Disclosing Party must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

#### B. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

If the Matter is federally funded, federal regulations require the Applicant and all proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

Is the Disclosing Party the Applicant?
Yes ✓ No
If "Yes," answer the three questions below:
1. Have you developed and do you have on file affirmative action programs pursuant to applicable federal regulations? (See 41 CFR Part 60-2.)  Yes  No
2. Have you filed with the Joint Reporting Committee, the Director of the Office of Federal Contrac Compliance Programs, or the Equal Employment Opportunity Commission all reports due under the applicable filing requirements?  Yes  Reports not required
3. Have you participated in any previous contracts or subcontracts subject to the equal opportunity clause?  Yes  No
If you checked "No" to question (1) or (2) above, please provide an explanation:

#### SECTION VII -- FURTHER ACKNOWLEDGMENTS AND CERTIFICATION

The Disclosing Party understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.
- B. The City's Governmental Ethics Ordinance, MCC Chapter 2-156, imposes certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. The full text of this ordinance and a training program is available on line at <a href="https://www.cityofchicago.org/Ethics">www.cityofchicago.org/Ethics</a>, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with this ordinance.
- C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/or declining to allow the Disclosing Party to participate in other City transactions. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.
- D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided in, and appended to, this EDS may be made publicly available on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. **NOTE:** With respect to Matters subject to MCC Chapter 1-23, Article I (imposing **PERMANENT INELIGIBILITY** for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by MCC Chapter 1-23 and Section 2-154-020.

#### **CERTIFICATION**

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS, and all applicable Appendices, on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS, and all applicable Appendices, are true, accurate and complete as of the date furnished to the City.

43RD AND PRAIRIE PHASE II LLC

(See Opposite Signature Block)	By: 43 Green JV LLC, its Manager/Sole Member
(Print or type exact legal name of Disclosing Party)	By: Habitat 43 Green LLC, its Managing Member
By:(Sign here)	By: Habitat Acquisitions Company LLC, its Manager
	By: The Habitat Company LLC, its Manager  By:
(Print or type name of person signing)	Name: Matthew G. Fiascone Its: President
(Print or type title of person signing)	
Signed and sworn to before me on (date)	12022,
at County, TL (state).	
Notary Public	•
Commission expires: $10/21/24$	OFFICIAL SEAL LORI FRANCINE CHACOS NOTARY PUBLIC - STATE OF ILLINO'S MY COMMISSION EXPIRES: 10/21/24

#### CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX A

## FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5%. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under MCC Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section II.B.1.a., if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5% ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

	lial relationship" with an elected city official or department head?
Yes	No
which such person i	cify below (1) the name and title of such person, (2) the name of the legal entity to connected; (3) the name and title of the elected city official or department head to s a familial relationship, and (4) the precise nature of such familial relationship.

#### CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX B

#### BUILDING CODE SCOFFLAW/PROBLEM LANDLORD CERTIFICATION

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5% (an "Owner"). It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

		110, is the Applicant or any Owner identified as a building code at to MCC Section 2-92-416?
Yes	No	,
		ablicly traded on any exchange, is any officer or director of code scofflaw or problem landlord pursuant to MCC Section
Yes	No	The Applicant is not publicly traded on any exchange.
• • • • • • • • • • • • • • • • • • • •	offlaw or probler	dentify below the name of each person or legal entity identified in landlord and the address of each building or buildings to which

#### CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX C

#### PROHIBITION ON WAGE & SALARY HISTORY SCREENING - CERTIFICATION

This Appendix is to be completed only by an Applicant that is completing this EDS as a "contractor" as defined in MCC Section 2-92-385. That section, which should be consulted (www.amlegal.com), generally covers a party to any agreement pursuant to which they: (i) receive City of Chicago funds in consideration for services, work or goods provided (including for legal or other professional services), or (ii) pay the City money for a license, grant or concession allowing them to conduct a business on City premises.

On behalf of an Applicant that is a contractor pursuant to MCC Section 2-92-385, I hereby certify that the Applicant is in compliance with MCC Section 2-92-385(b)(1) and (2), which prohibit: (i) screening job applicants based on their wage or salary history, or (ii) seeking job applicants' wage or salary history from current or former employers. I also certify that the Applicant has adopted a policy that includes those prohibitions.

Yes
No
$\sqrt[]{N/A} - I$ am not an Applicant that is a "contractor" as defined in MCC Section 2-92-385.
This certification shall serve as the affidavit required by MCC Section 2-92-385(c)(1).
If you checked "no" to the above, please explain.

#### CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

#### **SECTION I -- GENERAL INFORMATION**

A. Legal name of the Disclosing Party submitting this EDS. Include d/b/a/ if applicable:			
43 GREEN JV LLC			
Check ONE of the following three	ee boxes:		
the contract, transaction or other un "Matter"), a direct or indirect interename:  OR  3.   a legal entity with a direct of the entity in the contract of the	nolding, or andertaking to est in excess	nticipated to hold within six months after City action on which this EDS pertains (referred to below as the of 7.5% in the Applicant. State the Applicant's legal tright of control of the Applicant (see Section II(B)(1)) Disclosing Party holds a right of control:	
43RD AND PRAIRIE PHASE II LP			
B. Business address of the Disclos	ing Party:	350 W. Hubbard St., Ste. 500	
		Chicago, IL 60654	
C. Telephone: 312 527 5400	_ Fax: 312 52	7 7440 Email:	
D. Name of contact person: Jeff Head	1	· - · · · · · · · · · · · · · · · · · ·	
E. Federal Employer Identification No. (if you have one):			
F. Brief description of the Matter to which this EDS pertains. (Include project number and location of property, if applicable):			
Application for land sale of 4309-11 S. Prairie, allocation of LIHTCs, TIF financing and/or other multifamily funds			
G. Which City agency or departme	nt is request	ing this EDS? Department of Housing	
If the Matter is a contract being han complete the following:	idled by the	City's Department of Procurement Services, please	
Specification # N/A		and Contract # N/A	
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#### SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

A. NATURE OF THE DISCLOSING PARTY	
1. Indicate the nature of the Disclosing Party:  Person Publicly registered business corporation Privately held business corporation Sole proprietorship General partnership Limited partnership Trust  [	Limited liability company Limited liability partnership Joint venture Not-for-profit corporation sthe not-for-profit corporation also a 501(c)(3))?  Yes No Other (please specify)
2. For legal entities, the state (or foreign country)	of incorporation or organization, if applicable:
Itlinois	
3. For legal entities not organized in the State of I business in the State of Illinois as a foreign entity?	
Yes No	Organized in Illinois
B. IF THE DISCLOSING PARTY IS A LEGAL	ENTITY:
the entity: (ii) for not-for-profit corporations, all are no such members, write "no members which are similar entities, the trustee, executor, administrate	re legal entities"); (iii) for trusts, estates or other or, or similarly situated party; (iv) for general or s, limited liability partnerships or joint ventures, or any other person or legal entity that directly or
NOTE: Each legal entity listed below must submit	t an EDS on its own behalf.
Name Habitat 43 Green LLC	Title Managing Member
2. Please provide the following information concerndirect, current or prospective (i.e. within 6 month ownership) in excess of 7.5% of the Applicant. Excorporation, partnership interest in a partnership or	ns after City action) beneficial interest (including

limited liability company, or interest of a beneficiary of a trust, estate or other similar entity. If none, state "None." NOTE: Each legal entity listed below may be required to submit an EDS on its own behalf. Name **Business Address** Percentage Interest in the Applicant None SECTION III -- INCOME OR COMPENSATION TO, OR OWNERSHIP BY, CITY ELECTED **OFFICIALS** Has the Disclosing Party provided any income or compensation to any City elected official during the 12-month period preceding the date of this EDS? Yes Does the Disclosing Party reasonably expect to provide any income or compensation to any City elected official during the 12-month period following the date of this EDS? If "yes" to either of the above, please identify below the name(s) of such City elected official(s) and describe such income or compensation: Does any City elected official or, to the best of the Disclosing Party's knowledge after reasonable inquiry, any City elected official's spouse or domestic partner, have a financial interest (as defined in Chapter 2-156 of the Municipal Code of Chicago ("MCC")) in the Disclosing Party? Yes ✓ No If "yes," please identify below the name(s) of such City elected official(s) and/or spouse(s)/domestic partner(s) and describe the financial interest(s).

#### SECTION IV -- DISCLOSURE OF SUBCONTRACTORS AND OTHER RETAINED PARTIES

The Disclosing Party must disclose the name and business address of each subcontractor, attorney, lobbyist (as defined in MCC Chapter 2-156), accountant, consultant and any other person or entity whom the Disclosing Party has retained or expects to retain in connection with the Matter, as well as the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Party's regular payroll. If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the disclosure.

Name (indicate whether retained or anticipated to be retained)	Business Address	Relationship to Disclosing Party (subcontractor, attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated.) NOTE: "hourly rate" or "t.b.d." is not an acceptable response.
See Exhibit "A" attached			· · · · · · · · · · · · · · · · · · ·
(Add sheets if necessary)			
Check here if the Disc	closing Part	y has not retained, nor expects to re	tain, any such persons or entities.
SECTION V CERTIF	CATION	S	
A. COURT-ORDERED	CHILD SU	PPORT COMPLIANCE	
		antial owners of business entities the	
	•	ectly owns 10% or more of the Disc ations by any Illinois court of compe	
Yes No 🗸	No person d	lirectly or indirectly owns 10% or m	nore of the Disclosing Party.
If "Yes," has the person en is the person in compliance		a court-approved agreement for pay agreement?	ment of all support owed and
Yes No			
B FURTHER CERTIFIC	CATIONS		

- 1. [This paragraph 1 applies only if the Matter is a contract being handled by the City's Department of Procurement Services.] In the 5-year period preceding the date of this EDS, neither the Disclosing Party nor any Affiliated Entity [see definition in (5) below] has engaged, in connection with the performance of any public contract, the services of an integrity monitor, independent private sector inspector general, or integrity compliance consultant (i.e., an individual or entity with legal, auditing, investigative, or other similar skills, designated by a public agency to help the agency monitor the activity of specified agency vendors as well as help the vendors reform their business practices so they can be considered for agency contracts in the future, or continue with a contract in progress).
- 2. The Disclosing Party and its Affiliated Entities are not delinquent in the payment of any fine, fee, tax or other source of indebtedness owed to the City of Chicago, including, but not limited to, water and sewer charges, license fees, parking tickets, property taxes and sales taxes, nor is the Disclosing Party delinquent in the payment of any tax administered by the Illinois Department of Revenue.

- 3. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II(B)(1) of this EDS:
- a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
- b. have not, during the 5 years before the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
- c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in subparagraph (b) above;
- d. have not, during the 5 years before the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
- e. have not, during the 5 years before the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.
- 4. The Disclosing Party understands and shall comply with the applicable requirements of MCC Chapters 2-56 (Inspector General) and 2-156 (Governmental Ethics).
- 5. Certifications (5), (6) and (7) concern:
  - the Disclosing Party;
  - any "Contractor" (meaning any contractor or subcontractor used by the Disclosing Party in connection with the Matter, including but not limited to all persons or legal entities disclosed under Section IV, "Disclosure of Subcontractors and Other Retained Parties");
  - any "Affiliated Entity" (meaning a person or entity that, directly or indirectly: controls the Disclosing Party, is controlled by the Disclosing Party, or is, with the Disclosing Party, under common control of another person or entity). Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity. With respect to Contractors, the term Affiliated Entity means a person or entity that directly or indirectly controls the Contractor, is controlled by it, or, with the Contractor, is under common control of another person or entity;
  - any responsible official of the Disclosing Party, any Contractor or any Affiliated Entity or any other official, agent or employee of the Disclosing Party, any Contractor or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Disclosing Party, any Contractor or any Affiliated Entity (collectively "Agents").

Neither the Disclosing Party, nor any Contractor, nor any Affiliated Entity of either the Disclosing Party or any Contractor, nor any Agents have, during the 5 years before the date of this EDS, or, with respect to a Contractor, an Affiliated Entity, or an Affiliated Entity of a Contractor during the 5 years before the date of such Contractor's or Affiliated Entity's contract or engagement in connection with the Matter:

- a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- b. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- c. made an admission of such conduct described in subparagraph (a) or (b) above that is a matter of record, but have not been prosecuted for such conduct; or
- d. violated the provisions referenced in MCC Subsection 2-92-320(a)(4)(Contracts Requiring a Base Wage); (a)(5)(Debarment Regulations); or (a)(6)(Minimum Wage Ordinance).
- 6. Neither the Disclosing Party, nor any Affiliated Entity or Contractor, or any of their employees, officials, agents or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.
- 7. Neither the Disclosing Party nor any Affiliated Entity is listed on a Sanctions List maintained by the United States Department of Commerce, State, or Treasury, or any successor federal agency.
- 8. [FOR APPLICANT ONLY] (i) Neither the Applicant nor any "controlling person" [see MCC Chapter 1-23, Article I for applicability and defined terms] of the Applicant is currently indicted or charged with, or has admitted guilt of, or has ever been convicted of, or placed under supervision for, any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, fraud, forgery, perjury, dishonesty or deceit against an officer or employee of the City or any "sister agency"; and (ii) the Applicant understands and acknowledges that compliance with Article I is a continuing requirement for doing business with the City. NOTE: If MCC Chapter 1-23, Article I applies to the Applicant, that Article's permanent compliance timeframe supersedes 5-year compliance timeframes in this Section V.
- 9. [FOR APPLICANT ONLY] The Applicant and its Affiliated Entities will not use, nor permit their subcontractors to use, any facility listed as having an active exclusion by the U.S. EPA on the federal System for Award Management ("SAM").
- 10. [FOR APPLICANT ONLY] The Applicant will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in Certifications (2) and (9) above and will not, without the prior written consent of the City, use any such

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11. If the Disclosing Party is unable to certify to any of the above statements in this Part B (Further Certifications), the Disclosing Party must explain below:
If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.
12. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all current employees of the Disclosing Party who were, at any time during the 12-month period preceding the date of this EDS, an employee, or elected or appointed official, of the City of Chicago (if none, indicate with "N/A" or "none").
13. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all gifts that the Disclosing Party has given or caused to be given, at any time during the 12-month period preceding the execution date of this EDS, to an employee, or elected or appointed official, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) anything made generally available to City employees or to the general public, or (ii) food or drink provided in the course of official City business and having a retail value of less than \$25 per recipient, or (iii) a political contribution otherwise duly reported as required by law (if none, indicate with "N/A" or "none"). As to any gift listed below, please also list the name of the City recipient.
C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION
1. The Disclosing Party certifies that the Disclosing Party (check one) is is not
a "financial institution" as defined in MCC Section 2-32-455(b).
2. If the Disclosing Party IS a financial institution, then the Disclosing Party pledges:
"We are not and will not become a predatory lender as defined in MCC Chapter 2-32. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in MCC Chapter 2-32. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."

contractor/subcontractor that does not provide such certifications or that the Applicant has reason to believe has not provided or cannot provide truthful certifications.

MCC Section 2-3		because it or any of its affiliates (as defined in nin the meaning of MCC Chapter 2-32, explain
	," the word "None," or no response umed that the Disclosing Party cert	appears on the lines above, it will be ified to the above statements.
D. CERTIFICAT	TION REGARDING FINANCIAL	NTEREST IN CITY BUSINESS
Any words or terr	ms defined in MCC Chapter 2-156 l	have the same meanings if used in this Part D.
after reasonable in		the best of the Disclosing Party's knowledge ee of the City have a financial interest in his or entity in the Matter?
Yes	No	•
•	necked "Yes" to Item D(1), proceed tems D(2) and D(3) and proceed t	to Items D(2) and D(3). If you checked "No" o Part E.
official or employ other person or en taxes or assessme "City Property Sa	ree shall have a financial interest in actity in the purchase of any property onts, or (iii) is sold by virtue of legal	bidding, or otherwise permitted, no City elected his or her own name ör in the name of any that (i) belongs to the City, or (ii) is sold for process at the suit of the City (collectively, ken pursuant to the City's eminent domain the meaning of this Part D.
Does the Matter in	nvolve a City Property Sale?	
Yes	No	
		imes and business addresses of the City officials ify the nature of the financial interest:
Name	Business Address	Nature of Financial Interest

4. The Disclosing Party further certifies that no prohibited financial interest in the Matter will be acquired by any City official or employee.

#### E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

Please check either (1) or (2) below. If the Disclosing Party checks (2), the Disclosing Party must disclose below or in an attachment to this EDS all information required by (2). Failure to comply with these disclosure requirements may make any contract entered into with the City in connection with the Matter voidable by the City.			
1. The Disclosing Party verifies that the Disclosing Party has searched any and all records of the Disclosing Party and any and all predecessor entities regarding records of investments or profit rom slavery or slaveholder insurance policies during the slavery era (including insurance policies study to slaveholders that provided coverage for damage to or injury or death of their slaves), and the Disclosing Party has found no such records.			
2. The Disclosing Party verifies that, as a result of conducting the search in step (1) above, the Disclosing Party has found records of investments or profits from slavery or slaveholder insurance policies. The Disclosing Party verifies that the following constitutes full disclosure of all such records, including the names of any and all slaves or slaveholders described in those records:			
SECTION VI CERTIFICATIONS FOR FEDERALLY FUNDED MATTERS			
NOTE: If the Matter is federally funded, complete this Section VI. If the Matter is not federally funded, proceed to Section VII. For purposes of this Section VI, tax credits allocated by the City and proceeds of debt obligations of the City are not federal funding.			
A. CERTIFICATION REGARDING LOBBYING			
1. List below the names of all persons or entities registered under the federal Lobbying Disclosure Act of 1995, as amended, who have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter: (Add sheets if necessary):			
(If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Disclosing Party means that NO persons or entities registered under the Lobbying Disclosure Act of 1995, as amended, have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter.)			
2. The Disclosing Party has not spent and will not expend any federally appropriated funds to pay any person or entity listed in paragraph A(1) above for his or her lobbying activities or to pay any person or entity to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee Ver.2018-1  Page 9 of 15			

of a member of Congress, in connection with the award of any federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew, amend, or modify any federally funded contract, grant, loan, or cooperative agreement.

- 3. The Disclosing Party will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs A(1) and A(2) above.
- 4. The Disclosing Party certifies that either: (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities," as that term is defined in the Lobbying Disclosure Act of 1995, as amended.
- 5. If the Disclosing Party is the Applicant, the Disclosing Party must obtain certifications equal in form and substance to paragraphs A(1) through A(4) above from all subcontractors before it awards any subcontract and the Disclosing Party must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

#### B. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

If the Matter is federally funded, federal regulations require the Applicant and all proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

Is the Disclosing Party the Applicant?	
☐ Yes	
If "Yes," answer the three questions below:	
1. Have you developed and do you have on file affirmative action programs pursuant to applicab federal regulations? (See 41 CFR Part 60-2.)  Yes  No	le
2. Have you filed with the Joint Reporting Committee, the Director of the Office of Federal Cont Compliance Programs, or the Equal Employment Opportunity Commission all reports due under tapplicable filing requirements?  Yes  No  Reports not required	
3. Have you participated in any previous contracts or subcontracts subject to the equal opportunity clause?  No	
If you checked "No" to question (1) or (2) above, please provide an explanation:	

#### SECTION VII -- FURTHER ACKNOWLEDGMENTS AND CERTIFICATION

The Disclosing Party understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.
- B. The City's Governmental Ethics Ordinance, MCC Chapter 2-156, imposes certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. The full text of this ordinance and a training program is available on line at <a href="www.cityofchicago.org/Ethics">www.cityofchicago.org/Ethics</a>, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with this ordinance.
- C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/or declining to allow the Disclosing Party to participate in other City transactions. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.
- D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided in, and appended to, this EDS may be made publicly available on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. **NOTE:** With respect to Matters subject to MCC Chapter 1-23. Article I (imposing **PERMANENT INELIGIBILITY** for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by MCC Chapter 1-23 and Section 2-154-020.

#### **CERTIFICATION**

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS, and all applicable Appendices, on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS, and all applicable Appendices, are true, accurate and complete as of the date furnished to the City.

43 GREEN JV LLC

(See Opposite Signature Block)	By: Habitat 43 Green LLC, its Managing Member
(Print or type exact legal name of Disclosing Party)	By: Habitat Acquisitions Company LLC, its Manager
By:(Sign here)	By: The Habitat Company LLC, its Manager  By:
(Print or type name of person signing)	Its: President
(Print or type title of person signing)	
Signed and sworn to before me on (date) Nov  at COOK County, IL (state).  Notary Public	OFFICIAL SEAL LORI FRANCINE CHACOS NOTARY PUBLIC - STATE OF ILLINO'S MY COMMISSION EXPIRES 10/21/24
Commission expires: 10/21/24	·······

#### CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX A

## FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5%. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under MCC Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section II.B.1.a., if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5% ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

	osing Party or any "Applicable Party" or any Spouse or D amilial relationship" with an elected city official or depar	
Yes	No	
which such person	entify below (1) the name and title of such person, (2) the is connected; (3) the name and title of the elected city of has a familial relationship, and (4) the precise nature of	fficial or department head to

## CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX B

## BUILDING CODE SCOFFLAW/PROBLEM LANDLORD CERTIFICATION

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5% (an "Owner"). It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

1. Pursuant to MCC Secti scofflaw or problem landle		o, is the Applicant or any Owner identified as a building code o MCC Section 2-92-416?
Yes	No	
		licly traded on any exchange, is any officer or director of de scofflaw or problem landlord pursuant to MCC Section
Yes	No	The Applicant is not publicly traded on any exchange.
•	v or problem l	ntify below the name of each person or legal entity identified andlord and the address of each building or buildings to which

## CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX C

#### PROHIBITION ON WAGE & SALARY HISTORY SCREENING - CERTIFICATION

This Appendix is to be completed only by an Applicant that is completing this EDS as a "contractor" as defined in MCC Section 2-92-385. That section, which should be consulted (www.amlegal.com), generally covers a party to any agreement pursuant to which they: (i) receive City of Chicago funds in consideration for services, work or goods provided (including for legal or other professional services), or (ii) pay the City money for a license, grant or concession allowing them to conduct a business on City premises.

On behalf of an Applicant that is a contractor pursuant to MCC Section 2-92-385, I hereby certify that the Applicant is in compliance with MCC Section 2-92-385(b)(1) and (2), which prohibit: (i) screening job applicants based on their wage or salary history, or (ii) seeking job applicants' wage or salary history from current or former employers. I also certify that the Applicant has adopted a policy that includes those prohibitions.

Yes
No
$\sqrt{N/A} - I$ am not an Applicant that is a "contractor" as defined in MCC Section 2-92-385.
This certification shall serve as the affidavit required by MCC Section 2-92-385(c)(1).
If you checked "no" to the above, please explain.

## EXHIBIT "A"

## 43 Green JV LLC

## City of Chicago

# Economic Disclosure and Affidavit SECTION IV: DISCLOSURE OF SUBCONTRACTORS AND OTHER RETAINED PARTIES

Name (indicated whether retained or anticipated to be retained	Business Address	Relationship to Disclosing Party (subcontractor, attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated.) NOTE: "hourly rate" or "t.b.d." is not an acceptable response
Beehyyve Architects/Landon Bone Baker Architects (Anticipated to be retained)	c/o LBBA 1625 W. Carroll Avenue Chicago IL 60612	Architect JV	\$980,000 (estimated)
Applegate and Thorne-Thomsen (Anticipated to be retained)	425 S. Financial Place Suite 1900 Chicago, IL 60605	Attorney (zoning)	\$30,000 (estimated)
Carnow, Conibear & Assoc., Ltd. (Anticipated to be retained)	600 W. Van Buren Street Suite 500 Chicago, IL 60607	Environmental	\$20,000 (estimated)
Earnest R. Sawyer Enterprises, Inc. (Retained)	100 N. LaSalle Street Suite 1515 Chicago, IL 60602	TIF Consulting	\$30,000 (estimated)
IRR Chicago (Anticipated to be retained)	400 E. Randolph Street Chicago, IL 60601	Appraisal and Market Study	\$14,500 (estimated)
Katten Muchin Rosenman LLP (Anticipated to be retained)	525 W. Monroe Street Chicago, IL 60661-3693	Legal – Partnership	\$100,000 (estimated)

## CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

## SECTION I -- GENERAL INFORMATION

A. Legal name of the Disclosing Party submitti	ng this EDS. Include d/b/a/ if applicable:
HABITAT 43 GREEN LLC	
Check ONE of the following three boxes:	
the contract, transaction or other undertaking to "Matter"), a direct or indirect interest in excess name:  OR	ticipated to hold within six months after City action on which this EDS pertains (referred to below as the of 7.5% in the Applicant. State the Applicant's legal right of control of the Applicant (see Section II(B)(1))
B. Business address of the Disclosing Party:	350 W. Hubbard St., Ste. 500
	Chicago, IL 60654
C. Telephone: 312 527 5400 Fax: 312 527	7440 Email:
D. Name of contact person: Jeff Head	
E. Federal Employer Identification No. (if you	have one):
F. Brief description of the Matter to which this property, if applicable):	EDS pertains. (Include project number and location of
Application for land sale of 4309-11 S. Prairie, allocation	n of LIHTCs, TIF financing and/or other multifamily funds
G. Which City agency or department is requesti	ng this EDS? Department of Housing
If the Matter is a contract being handled by the complete the following:	City's Department of Procurement Services, please
Specification # N/A	and Contract # N/A
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#### SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

## A. NATURE OF THE DISCLOSING PARTY 1. Indicate the nature of the Disclosing Party: Person Limited liability company Limited liability partnership Publicly registered business corporation Privately held business corporation Joint venture Not-for-profit corporation Sole proprietorship (15)the not-for-profit corporation also a 501(c)(3))? General partnership Limited partnership Yes No Trust Other (please specify) 2. For legal entities, the state (or foreign country) of incorporation or organization, if applicable: Illinois 3. For legal entities not organized in the State of Illinois: Has the organization registered to do business in the State of Illinois as a foreign entity? Organized in Illinois Yes No B. IF THE DISCLOSING PARTY IS A LEGAL ENTITY: List below the full names and titles, if applicable, of: (i) all executive officers and all directors of the entity; (ii) for not-for-profit corporations, all members, if any, which are legal entities (if there are no such members, write "no members which are legal entities"); (iii) for trusts, estates or other similar entities, the trustee, executor, administrator, or similarly situated party; (iv) for general or limited partnerships, limited liability companies, limited liability partnerships or joint ventures, each general partner, managing member, manager or any other person or legal entity that directly or indirectly controls the day-to-day management of the Applicant. NOTE: Each legal entity listed below must submit an EDS on its own behalf. Title Name Habitat Acquisitions Company LLC Manager

2. Please provide the following information concerning each person or legal entity having a direct or indirect, current or prospective (i.e. within 6 months after City action) beneficial interest (including ownership) in excess of 7.5% of the Applicant. Examples of such an interest include shares in a corporation, partnership interest in a partnership or joint venture, interest of a member or manager in a

limited liability state "None."	company, or interest of a beneficiary	of a trust, estate or other similar entity. If none,		
NOTE: Each leg	gal entity listed below may be require	d to submit an EDS on its own behalf.		
Name None	Business Address	Percentage Interest in the Applicant		
SECTION III - OFFICIALS	- INCOME OR COMPENSATION	TO, OR OWNERSHIP BY, CITY ELECTE		
	ng Party provided any income or com preceding the date of this EDS?	npensation to any City elected official during the Yes No		
	sing Party reasonably expect to provious uring the 12-month period following	de any income or compensation to any City the date of this EDS? Yes No		
•	of the above, please identify below the come or compensation:	he name(s) of such City elected official(s) and		
inquiry, any City		sclosing Party's knowledge after reasonable partner, have a financial interest (as defined in CC")) in the Disclosing Party?		
	dentify below the name(s) of such Cirscribe the financial interest(s).	ty elected official(s) and/or spouse(s)/domestic		

#### SECTION IV -- DISCLOSURE OF SUBCONTRACTORS AND OTHER RETAINED PARTIES

The Disclosing Party must disclose the name and business address of each subcontractor, attorney, lobbyist (as defined in MCC Chapter 2-156), accountant, consultant and any other person or entity whom the Disclosing Party has retained or expects to retain in connection with the Matter, as well as the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Party's regular payroll. If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the disclosure.

Name (indicate whether retained or anticipated Address to be retained)	,	Fees (indicate whether paid or estimated.) NOTE: "hourly rate" or "t.b.d." is not an acceptable response.
(Add sheets if necessary)		
Check here if the Disclosing	Party has not retained, nor expects to re	etain, any such persons or entities.
SECTION V CERTIFICATI	ONS	
A. COURT-ORDERED CHILD	SUPPORT COMPLIANCE	
	abstantial owners of business entities the child support obligations throughout the	•
* <b>*</b>	ndirectly owns 10% or more of the Dis ligations by any Illinois court of comp	<del>-</del>
Yes No No pers	on directly or indirectly owns 10% or r	more of the Disclosing Party.
If "Yes," has the person entered is the person in compliance with	nto a court-approved agreement for pay hat agreement?	yment of all support owed and
Yes No		
B. FURTHER CERTIFICATION	18	
Procurement Services.] In the 5- Party nor any Affiliated Entity [so performance of any public contra inspector general, or integrity con	r if the Matter is a contract being handle rear period preceding the date of this Exe definition in (5) below] has engaged et, the services of an integrity monitor, appliance consultant (i.e., an individual less designated by a public agency to be	EDS, neither the Disclosing, in connection with the independent private sector or entity with legal, auditing,

tax or other source of indebtedness owed to the City of Chicago, including, but not limited to, water and sewer charges, license fees, parking tickets, property taxes and sales taxes, nor is the Disclosing Party delinquent in the payment of any tax administered by the Illinois Department of Revenue.

2. The Disclosing Party and its Affiliated Entities are not delinquent in the payment of any fine, fee,

activity of specified agency vendors as well as help the vendors reform their business practices so they

can be considered for agency contracts in the future, or continue with a contract in progress).

- 3. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II(B)(1) of this EDS:
- a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
- b. have not, during the 5 years before the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
- c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in subparagraph (b) above;
- d. have not, during the 5 years before the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
- c. have not, during the 5 years before the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.
- 4. The Disclosing Party understands and shall comply with the applicable requirements of MCC Chapters 2-56 (Inspector General) and 2-156 (Governmental Ethics).
- 5. Certifications (5), (6) and (7) concern:
  - the Disclosing Party;
  - any "Contractor" (meaning any contractor or subcontractor used by the Disclosing Party in connection with the Matter, including but not limited to all persons or legal entities disclosed under Section IV, "Disclosure of Subcontractors and Other Retained Parties");
  - any "Affiliated Entity" (meaning a person or entity that, directly or indirectly: controls the Disclosing Party, is controlled by the Disclosing Party, or is, with the Disclosing Party, under common control of another person or entity). Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity. With respect to Contractors, the term Affiliated Entity means a person or entity that directly or indirectly controls the Contractor, is controlled by it, or, with the Contractor, is under common control of another person or entity;
  - any responsible official of the Disclosing Party, any Contractor or any Affiliated Entity or any other official, agent or employee of the Disclosing Party, any Contractor or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Disclosing Party, any Contractor or any Affiliated Entity (collectively "Agents").

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Neither the Disclosing Party, nor any Contractor, nor any Affiliated Entity of either the Disclosing Party or any Contractor, nor any Agents have, during the 5 years before the date of this EDS, or, with respect to a Contractor, an Affiliated Entity, or an Affiliated Entity of a Contractor during the 5 years before the date of such Contractor's or Affiliated Entity's contract or engagement in connection with the Matter:

- a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- b. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- c. made an admission of such conduct described in subparagraph (a) or (b) above that is a matter of record, but have not been prosecuted for such conduct; or
- d. violated the provisions referenced in MCC Subsection 2-92-320(a)(4)(Contracts Requiring a Base Wage); (a)(5)(Debarment Regulations); or (a)(6)(Minimum Wage Ordinance).
- 6. Neither the Disclosing Party, nor any Affiliated Entity or Contractor, or any of their employees, officials, agents or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.
- 7. Neither the Disclosing Party nor any Affiliated Entity is listed on a Sanctions List maintained by the United States Department of Commerce, State, or Treasury, or any successor federal agency.
- 8. [FOR APPLICANT ONLY] (i) Neither the Applicant nor any "controlling person" [see MCC Chapter 1-23, Article I for applicability and defined terms] of the Applicant is currently indicted or charged with, or has admitted guilt of, or has ever been convicted of, or placed under supervision for, any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, fraud, forgery, perjury, dishonesty or deceit against an officer or employee of the City or any "sister agency"; and (ii) the Applicant understands and acknowledges that compliance with Article I is a continuing requirement for doing business with the City. NOTE: If MCC Chapter 1-23, Article I applies to the Applicant, that Article's permanent compliance timeframe supersedes 5-year compliance timeframes in this Section V.
- 9. [FOR APPLICANT ONLY] The Applicant and its Affiliated Entities will not use, nor permit their subcontractors to use, any facility listed as having an active exclusion by the U.S. EPA on the federal System for Award Management ("SAM").
- 10. [FOR APPLICANT ONLY] The Applicant will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in Certifications (2) and (9) above and will not, without the prior written consent of the City, use any such

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11. If the Disclosing Party is unable to certify to any of the above statements in this Part B (Further Certifications), the Disclosing Party must explain below:  N/A
If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.
12. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all current employees of the Disclosing Party who were, at any time during the 12-month period preceding the date of this EDS, an employee, or elected or appointed official, of the City of Chicago (if none, indicate with "N/A" or "none").
13. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all gifts that the Disclosing Party has given or caused to be given, at any time during the 12-month period preceding the execution date of this EDS, to an employee, or elected or appointed official, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) anything made generally available to City employees or to the general public, or (ii) food or drink provided in the course of official City business and having a retail value of less than \$25 per recipient, or (iii) a political contribution otherwise duly reported as required by law (if none, indicate with "N/A" or "none"). As to any gift listed below, please also list the name of the City recipient.
C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION
1. The Disclosing Party certifies that the Disclosing Party (check one) is  is not
a "financial institution" as defined in MCC Section 2-32-455(b).
2. If the Disclosing Party IS a financial institution, then the Disclosing Party pledges:
"We are not and will not become a predatory lender as defined in MCC Chapter 2-32. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in MCC Chapter 2-32. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."

contractor/subcontractor that does not provide such certifications or that the Applicant has reason to believe has not provided or cannot provide truthful certifications.

MCC Section 2-32		because it or any of its affiliates (as defined in nin the meaning of MCC Chapter 2-32, explain
•	" the word "None," or no response med that the Disclosing Party certified."	appears on the lines above, it will be ified to the above statements.
D. CERTIFICAT	ION REGARDING FINANCIAL I	INTEREST IN CITY BUSINESS
Any words or term	ns defined in MCC Chapter 2-156 l	have the same meanings if used in this Part D.
after reasonable in		the best of the Disclosing Party's knowledge ee of the City have a financial interest in his or entity in the Matter?
Yes	No	
	ecked "Yes" to Item $D(1)$ , proceed Items $D(2)$ and $D(3)$ and proceed t	to Items D(2) and D(3). If you checked "No" to Part E.
official or employed other person or ent taxes or assessment "City Property Sale	ee shall have a financial interest in city in the purchase of any property ats, or (iii) is sold by virtue of legal	bidding, or otherwise permitted, no City elected his or her own name or in the name of any that (i) belongs to the City, or (ii) is sold for process at the suit of the City (collectively, ken pursuant to the City's eminent domain he meaning of this Part D.
Does the Matter in	volve a City Property Sale?	
Yes	No	
		imes and business addresses of the City officials ify the nature of the financial interest:
Name	Business Address	Nature of Financial Interest
	; Party further certifies that no prob ty official or employee.	nibited financial interest in the Matter will be

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## E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

Please check either (1) or (2) below. If the Disclosing Party checks (2), the Disclosing Party must disclose below or in an attachment to this EDS all information required by (2). Failure to comply with these disclosure requirements may make any contract entered into with the City in connection with the Matter voidable by the City.
1. The Disclosing Party verifies that the Disclosing Party has searched any and all records of the Disclosing Party and any and all predecessor entities regarding records of investments or profits from slavery or slaveholder insurance policies during the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves), and the Disclosing Party has found no such records.
2. The Disclosing Party verifies that, as a result of conducting the search in step (1) above, the Disclosing Party has found records of investments or profits from slavery or slaveholder insurance policies. The Disclosing Party verifies that the following constitutes full disclosure of all such records, including the names of any and all slaves or slaveholders described in those records:
SECTION VI CERTIFICATIONS FOR FEDERALLY FUNDED MATTERS
NOTE: If the Matter is federally funded, complete this Section VI. If the Matter is not federally funded, proceed to Section VII. For purposes of this Section VI, tax credits allocated by the City and proceeds of debt obligations of the City are not federal funding.
A. CERTIFICATION REGARDING LOBBYING
1. List below the names of all persons or entities registered under the federal Lobbying Disclosure Act of 1995, as amended, who have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter: (Add sheets if necessary):
(If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Disclosing Party means that NO persons or entities registered under the Lobbying Disclosure Act of 1995, as amended, have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter.)
2. The Disclosing Party has not spent and will not expend any federally appropriated funds to pay any person or entity listed in paragraph A(1) above for his or her lobbying activities or to pay any person or entity to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee Ver.2018-1

of a member of Congress, in connection with the award of any federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew, amend, or modify any federally funded contract, grant, loan, or cooperative agreement.

- 3. The Disclosing Party will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs A(1) and A(2) above.
- 4. The Disclosing Party certifies that either: (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities," as that term is defined in the Lobbying Disclosure Act of 1995, as amended.
- 5. If the Disclosing Party is the Applicant, the Disclosing Party must obtain certifications equal in form and substance to paragraphs A(1) through A(4) above from all subcontractors before it awards any subcontract and the Disclosing Party must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

## B. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

If the Matter is federally funded, federal regulations require the Applicant and all proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

Is the Disclosing Party the Applicant?  Yes  No	
If "Yes," answer the three questions below:	
1. Have you developed and do you have on file affirmative action programs pursuant to applicable federal regulations? (See 41 CFR Part 60-2.)  Yes  No	
2. Have you filed with the Joint Reporting Committee, the Director of the Office of Federal Contra Compliance Programs, or the Equal Employment Opportunity Commission all reports due under that applicable filing requirements? Yes No Reports not required	
3. Have you participated in any previous contracts or subcontracts subject to the equal opportunity clause?  Yes  No	
If you checked "No" to question (1) or (2) above, please provide an explanation:	
	_

#### SECTION VII -- FURTHER ACKNOWLEDGMENTS AND CERTIFICATION

The Disclosing Party understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.
- B. The City's Governmental Ethics Ordinance, MCC Chapter 2-156, imposes certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. The full text of this ordinance and a training program is available on line at <a href="https://www.cityofchicago.org/Ethics">www.cityofchicago.org/Ethics</a>, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with this ordinance.
- C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/or declining to allow the Disclosing Party to participate in other City transactions. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.
- D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided in, and appended to, this EDS may be made publicly available on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. **NOTE:** With respect to Matters subject to MCC Chapter 1-23, Article I (imposing **PERMANENT INELIGIBILITY** for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by MCC Chapter 1-23 and Section 2-154-020.

#### **CERTIFICATION**

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS, and all applicable Appendices, on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS, and all applicable Appendices, are true, accurate and complete as of the date furnished to the City.

**HABITAT 43 GREEN LLC** 

(See Opposite Signature Block)	Ву:	Habitat	Acquisitions Company LLC, its Manager
(Print or type exact legal name of Disclosing Party)		Ву:	The Habitat Company LLC, its Manager
By:(Sign here)		uy.	By:
(Print or type name of person signing)			
(Print or type title of person signing)			
Signed and sworn to before me on (date)	1,20	122	
at GOOK County, TL (state).			
Notary Public	· · · · · · · · · · · · · · · · · · ·	LORI F	FFICIAL SEAL RANCINE CHACOS JBLIC - STATE OF ILLINOIS SISSION EXPIRES: 10/21/24
Commission expires: 10/21/24	<b>~</b>	<b>~~~~</b>	······

# CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX A

## FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5%. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under MCC Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section II.B.1.a., if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5% ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

		th an elected city official or department head?
Yes	No	
which such person	is connected; (3) the na	me and title of such person, (2) the name of the legal entity to ame and title of the elected city official or department head to thip, and (4) the precise nature of such familial relationship.

## CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX B

#### BUILDING CODE SCOFFLAW/PROBLEM LANDLORD CERTIFICATION

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5% (an "Owner"). It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

		110, is the Applicant or any Owner identified as a building code at to MCC Section 2-92-416?
Yes	✓No	
- 1	•	ublicly traded on any exchange, is any officer or director of code scofflaw or problem landlord pursuant to MCC Section
Yes	No	The Applicant is not publicly traded on any exchange.
• • • • • • • • • • • • • • • • • • • •	fflaw or probler	dentify below the name of each person or legal entity identified in landlord and the address of each building or buildings to which

## CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX C

#### PROHIBITION ON WAGE & SALARY HISTORY SCREENING - CERTIFICATION

This Appendix is to be completed only by an Applicant that is completing this EDS as a "contractor" as defined in MCC Section 2-92-385. That section, which should be consulted (www.amlegal.com), generally covers a party to any agreement pursuant to which they: (i) receive City of Chicago funds in consideration for services, work or goods provided (including for legal or other professional services), or (ii) pay the City money for a license, grant or concession allowing them to conduct a business on City premises.

On behalf of an Applicant that is a contractor pursuant to MCC Section 2-92-385, I hereby certify that the Applicant is in compliance with MCC Section 2-92-385(b)(1) and (2), which prohibit: (i) screening job applicants based on their wage or salary history, or (ii) seeking job applicants' wage or salary history from current or former employers. I also certify that the Applicant has adopted a policy that includes those prohibitions.

Yes
No
$\sqrt{N/A}$ – I am not an Applicant that is a "contractor" as defined in MCC Section 2-92-385.
This certification shall serve as the affidavit required by MCC Section 2-92-385(c)(1).
If you checked "no" to the above, please explain.
·

(5)

## CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

## **SECTION I -- GENERAL INFORMATION**

A. Legal name of the Disclosing Part	ty submitting this EDS. Include d/b/a/ if applicable:
HABITAT ACQUISITIONS COMPAN	NY LLC
Check ONE of the following three b	boxes:
the contract, transaction or other unde "Matter"), a direct or indirect interest name:	ding, or anticipated to hold within six months after City action or ertaking to which this EDS pertains (referred to below as the in excess of 7.5% in the Applicant. State the Applicant's legal
	or indirect right of control of the Applicant (see Section II(B)(1))  hich the Disclosing Party holds a right of control:
B. Business address of the Disclosing	Party: 350 WEST HUBBARD STREET SUITE 500
·	CHICAGO, IL 60654
C. Telephone: (312) 527-5400 F	Fax: (312) 527-7440 Email:
D. Name of contact person: Jeff Head	
E. Federal Employer Identification N	o. (if you have one):
F. Brief description of the Matter to voroperty, if applicable):	which this EDS pertains. (Include project number and location of
Application for land sale of 4309-11 S. Prairi	ie, allocation of LIHTCs, TIF financing and/or other multifamily funds
G. Which City agency or department	is requesting this EDS? Department of Housing
If the Matter is a contract being handle complete the following:	ed by the City's Department of Procurement Services, please
Specification # N/A	and Contract #
	Page 1 of 15

#### SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

## A. NATURE OF THE DISCLOSING PARTY 1. Indicate the nature of the Disclosing Party: Person Limited liability company Limited liability partnership Publicly registered business corporation Privately held business corporation Joint venture Sole proprietorship Not-for-profit corporation General partnership (13) the not-for-profit corporation also a 501(c)(3))? Limited partnership Yes No Trust Other (please specify) 2. For legal entities, the state (or foreign country) of incorporation or organization, if applicable: ILLINOIS 3. For legal entities not organized in the State of Illinois: Has the organization registered to do business in the State of Illinois as a foreign entity? Organized in Illinois Yes B. IF THE DISCLOSING PARTY IS A LEGAL ENTITY: List below the full names and titles, if applicable, of: (i) all executive officers and all directors of the entity; (ii) for not-for-profit corporations, all members, if any, which are legal entities (if there are no such members, write "no members which are legal entities"); (iii) for trusts, estates or other similar entities, the trustee, executor, administrator, or similarly situated party; (iv) for general or limited partnerships, limited liability companies, limited liability partnerships or joint ventures, each general partner, managing member, manager or any other person or legal entity that directly or indirectly controls the day-to-day management of the Applicant. NOTE: Each legal entity listed below must submit an EDS on its own behalf. Name Title The Habitat Company LLC Manager 2. Please provide the following information concerning each person or legal entity having a direct or

2. Please provide the following information concerning each person or legal entity having a direct or indirect, current or prospective (i.e. within 6 months after City action) beneficial interest (including ownership) in excess of 7.5% of the Applicant. Examples of such an interest include shares in a corporation, partnership interest in a partnership or joint venture, interest of a member or manager in a

limited liability company, or interest of a beneficiary of a trust, estate or other similar entity. If none, state "None." NOTE: Each legal entity listed below may be required to submit an EDS on its own behalf. Name **Business Address** Percentage Interest in the Applicant None SECTION III -- INCOME OR COMPENSATION TO, OR OWNERSHIP BY, CITY ELECTED **OFFICIALS** Has the Disclosing Party provided any income or compensation to any City elected official during the 12-month period preceding the date of this EDS? Yes Does the Disclosing Party reasonably expect to provide any income or compensation to any City elected official during the 12-month period following the date of this EDS? If "yes" to either of the above, please identify below the name(s) of such City elected official(s) and describe such income or compensation: Does any City elected official or, to the best of the Disclosing Party's knowledge after reasonable inquiry, any City elected official's spouse or domestic partner, have a financial interest (as defined in Chapter 2-156 of the Municipal Code of Chicago ("MCC")) in the Disclosing Party? Yes ✓ No If "yes," please identify below the name(s) of such City elected official(s) and/or spouse(s)/domestic partner(s) and describe the financial interest(s).

## SECTION IV -- DISCLOSURE OF SUBCONTRACTORS AND OTHER RETAINED PARTIES

The Disclosing Party must disclose the name and business address of each subcontractor, attorney, lobbyist (as defined in MCC Chapter 2-156), accountant, consultant and any other person or entity whom the Disclosing Party has retained or expects to retain in connection with the Matter, as well as the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Party's regular payroll. If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the disclosure.

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Name (indicate whether retained or anticipated to be retained)	Business Address	Relationship to Disclosing Party (subcontractor, attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated.) NOTE: "hourly rate" or "t.b.d." is not an acceptable response.
(Add sheets if necessary)			
Check here if the Disc	closing Part	y has not retained, nor expects to re	tain, any such persons or entities.
SECTION V CERTIF	FICATION	S	
A. COURT-ORDERED	CHILD SUI	PPORT COMPLIANCE	
		antial owners of business entities th I support obligations throughout the	
		ectly owns 10% or more of the Disc tions by any Illinois court of compe	
Yes No	No person d	irectly or indirectly owns 10% or m	ore of the Disclosing Party.
If "Yes," has the person en is the person in compliance		a court-approved agreement for pay agreement?	ment of all support owed and
Yes No			
B. FURTHER CERTIFIC	CATIONS		
Procurement Services.] In Party nor any Affiliated E performance of any public inspector general, or integ investigative, or other sim	n the 5-year intity <u>[see</u> de c contract, the crity compliantion of the contract.	the Matter is a contract being handled period preceding the date of this Elefinition in (5) below] has engaged, the services of an integrity monitor, ance consultant (i.e., an individual classignated by a public agency to help as well as help the vendors reform the	DS, neither the Disclosing in connection with the independent private sector or entity with legal, auditing, p the agency monitor the

2. The Disclosing Party and its Affiliated Entities are not delinquent in the payment of any fine, fee, tax or other source of indebtedness owed to the City of Chicago, including, but not limited to, water and sewer charges, license fees, parking tickets, property taxes and sales taxes, nor is the Disclosing Party delinquent in the payment of any tax administered by the Illinois Department of Revenue.

can be considered for agency contracts in the future, or continue with a contract in progress).

- 3. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II(B)(1) of this EDS:
- a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
- b. have not, during the 5 years before the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
- c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in subparagraph (b) above;
- d. have not, during the 5 years before the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
- e. have not, during the 5 years before the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.
- 4. The Disclosing Party understands and shall comply with the applicable requirements of MCC Chapters 2-56 (Inspector General) and 2-156 (Governmental Ethics).
- 5. Certifications (5), (6) and (7) concern:
  - the Disclosing Party;
  - any "Contractor" (meaning any contractor or subcontractor used by the Disclosing Party in connection with the Matter, including but not limited to all persons or legal entities disclosed under Section IV, "Disclosure of Subcontractors and Other Retained Parties");
  - any "Affiliated Entity" (meaning a person or entity that, directly or indirectly: controls the Disclosing Party, is controlled by the Disclosing Party, or is, with the Disclosing Party, under common control of another person or entity). Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity. With respect to Contractors, the term Affiliated Entity means a person or entity that directly or indirectly controls the Contractor, is controlled by it, or, with the Contractor, is under common control of another person or entity;
  - any responsible official of the Disclosing Party, any Contractor or any Affiliated Entity or any other official, agent or employee of the Disclosing Party, any Contractor or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Disclosing Party, any Contractor or any Affiliated Entity (collectively "Agents").

Neither the Disclosing Party, nor any Contractor, nor any Affiliated Entity of either the Disclosing Party or any Contractor, nor any Agents have, during the 5 years before the date of this EDS, or, with respect to a Contractor, an Affiliated Entity, or an Affiliated Entity of a Contractor during the 5 years before the date of such Contractor's or Affiliated Entity's contract or engagement in connection with the Matter:

- a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- b. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- c. made an admission of such conduct described in subparagraph (a) or (b) above that is a matter of record, but have not been prosecuted for such conduct; or
- d. violated the provisions referenced in MCC Subsection 2-92-320(a)(4)(Contracts Requiring a Base Wage); (a)(5)(Debarment Regulations); or (a)(6)(Minimum Wage Ordinance).
- 6. Neither the Disclosing Party, nor any Affiliated Entity or Contractor, or any of their employees, officials, agents or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.
- 7. Neither the Disclosing Party nor any Affiliated Entity is listed on a Sanctions List maintained by the United States Department of Commerce, State, or Treasury, or any successor federal agency.
- 8. [FOR APPLICANT ONLY] (i) Neither the Applicant nor any "controlling person" [see MCC Chapter 1-23, Article I for applicability and defined terms] of the Applicant is currently indicted or charged with, or has admitted guilt of, or has ever been convicted of, or placed under supervision for, any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, fraud, forgery, perjury, dishonesty or deceit against an officer or employee of the City or any "sister agency"; and (ii) the Applicant understands and acknowledges that compliance with Article I is a continuing requirement for doing business with the City. NOTE: If MCC Chapter 1-23, Article I applies to the Applicant, that Article's permanent compliance timeframe supersedes 5-year compliance timeframes in this Section V.
- 9. [FOR APPLICANT ONLY] The Applicant and its Affiliated Entities will not use, nor permit their subcontractors to use, any facility listed as having an active exclusion by the U.S. EPA on the federal System for Award Management ("SAM").
- 10. [FOR APPLICANT ONLY] The Applicant will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in Certifications (2) and (9) above and will not, without the prior written consent of the City, use any such

11. If the Disclosing Party is unable to certify to any of the above statements in this Part B (Further Certifications), the Disclosing Party must explain below:
N/A
If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.
12. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all current employees of the Disclosing Party who were, at any time during the 12-month period preceding the date of this EDS, an employee, or elected or appointed official, of the City of Chicago (if none, indicate with "N/A" or "none").
None
complete list of all gifts that the Disclosing Party has given or caused to be given, at any time during the 12-month period preceding the execution date of this EDS, to an employee, or elected or appointed official, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) anything made generally available to City employees or to the general public, or (ii) food or drink provided in the course of official City business and having a retail value of less than \$25 per recipient, or (iii) a political contribution otherwise duly reported as required by law (if none, indicate with "N/A" or "none"). As to any gift listed below, please also list the name of the City recipient.
C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION
<ol> <li>The Disclosing Party certifies that the Disclosing Party (check one)</li> <li>is</li></ol>
a "financial institution" as defined in MCC Section 2-32-455(b).
2. If the Disclosing Party IS a financial institution, then the Disclosing Party pledges:
"We are not and will not become a predatory lender as defined in MCC Chapter 2-32. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in MCC Chapter 2-32. We understand that becoming a predatory lender or becoming an affiliate of a

contractor/subcontractor that does not provide such certifications or that the Applicant has reason to

believe has not provided or cannot provide truthful certifications.

predatory lender may result in the loss of the privilege of doing business with the City."

MCC Section 2-32		because it or any of its affiliates (as defined in in the meaning of MCC Chapter 2-32, explain
N/A		
	the word "None," or no response a med that the Disclosing Party certi	appears on the lines above, it will be fied to the above statements.
D. CERTIFICATI	ON REGARDING FINANCIAL I	NTEREST IN CITY BUSINESS
Any words or term	s defined in MCC Chapter 2-156 h	ave the same meanings if used in this Part D.
after reasonable in		ne best of the Disclosing Party's knowledge e of the City have a financial interest in his or ntity in the Matter?
Yes	No	
	ecked "Yes" to Item D(1), proceed Items D(2) and D(3) and proceed to	to Items D(2) and D(3). If you checked "No" o Part E.
official or employed other person or ent taxes or assessment "City Property Sale	te shall have a financial interest in lity in the purchase of any property ts, or (iii) is sold by virtue of legal	idding, or otherwise permitted, no City elected his or her own name or in the name of any that (i) belongs to the City, or (ii) is sold for process at the suit of the City (collectively, en pursuant to the City's eminent domain he meaning of this Part D.
Does the Matter in	volve a City Property Sale?	
Yes	No	
		mes and business addresses of the City officials fy the nature of the financial interest:
Name	Business Address	Nature of Financial Interest
	Party further certifies that no proh ty official or employee.	ibited financial interest in the Matter will be

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## E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

Please check either (1) or (2) below. If the Disclosing Party checks (2), the Disclosing Party must disclose below or in an attachment to this EDS all information required by (2). Failure to comply with these disclosure requirements may make any contract entered into with the City in connection with the Matter voidable by the City.
1. The Disclosing Party verifies that the Disclosing Party has searched any and all records of the Disclosing Party and any and all predecessor entities regarding records of investments or profits from slavery or slaveholder insurance policies during the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves), and the Disclosing Party has found no such records.
2. The Disclosing Party verifies that, as a result of conducting the search in step (1) above, the Disclosing Party has found records of investments or profits from slavery or slaveholder insurance policies. The Disclosing Party verifies that the following constitutes full disclosure of all such records, including the names of any and all slaves or slaveholders described in those records:
SECTION VI CERTIFICATIONS FOR FEDERALLY FUNDED MATTERS
NOTE: If the Matter is federally funded, complete this Section VI. If the Matter is not federally funded, proceed to Section VII. For purposes of this Section VI, tax credits allocated by the City and proceeds of debt obligations of the City are not federal funding.
A. CERTIFICATION REGARDING LOBBYING
1. List below the names of all persons or entities registered under the federal Lobbying Disclosure Act of 1995, as amended, who have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter: (Add sheets if necessary):
(If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Disclosing Party means that NO persons or entities registered under the Lobbying Disclosure Act of 1995, as amended, have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter.)
2. The Disclosing Party has not spent and will not expend any federally appropriated funds to pay any person or entity listed in paragraph A(1) above for his or her lobbying activities or to pay any person or entity to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee Ver.2018-1  Page 9 of 15

of a member of Congress, in connection with the award of any federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew, amend, or modify any federally funded contract, grant, loan, or cooperative agreement.

- 3. The Disclosing Party will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs A(1) and A(2) above.
- 4. The Disclosing Party certifies that either: (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities," as that term is defined in the Lobbying Disclosure Act of 1995, as amended.
- 5. If the Disclosing Party is the Applicant, the Disclosing Party must obtain certifications equal in form and substance to paragraphs A(1) through A(4) above from all subcontractors before it awards any subcontract and the Disclosing Party must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

#### B. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

If the Matter is federally funded, federal regulations require the Applicant and all proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

Is the Disclosing Party the Applicant?
☐ Yes
If "Yes," answer the three questions below:
1. Have you developed and do you have on file affirmative action programs pursuant to applicable federal regulations? (See 41 CFR Part 60-2.)  Yes  No
2. Have you filed with the Joint Reporting Committee, the Director of the Office of Federal Contract Compliance Programs, or the Equal Employment Opportunity Commission all reports due under the applicable filing requirements?  Yes  Reports not required
3. Have you participated in any previous contracts or subcontracts subject to the equal opportunity clause?  [No]
If you checked "No" to question (1) or (2) above, please provide an explanation:

#### SECTION VII -- FURTHER ACKNOWLEDGMENTS AND CERTIFICATION

The Disclosing Party understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.
- B. The City's Governmental Ethics Ordinance, MCC Chapter 2-156, imposes certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. The full text of this ordinance and a training program is available on line at <a href="https://www.cityofchicago.org/Ethics">www.cityofchicago.org/Ethics</a>, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with this ordinance.
- C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/or declining to allow the Disclosing Party to participate in other City transactions. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.
- D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided in, and appended to, this EDS may be made publicly available on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. **NOTE:** With respect to Matters subject to MCC Chapter 1-23, Article I (imposing **PERMANENT INELIGIBILITY** for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by MCC Chapter 1-23 and Section 2-154-020.

## **CERTIFICATION**

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS, and all applicable Appendices, on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS, and all applicable Appendices, are true, accurate and complete as of the date furnished to the City.

(See Opposite Signature Block)	HABITAT ACQUISITIONS COMPANY LLC
(Print or type exact legal name of Disclosing Party)	
_	By: The Habitat Company LLC, its Manage
Ву:	By: W
(Sign here)	,
	Name:Matthew G. Fiascone
	Its: President
(Print or type name of person signing)	
(Print or type title of person signing)	
21 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	/ 2022
Signed and sworn to before me on (date)	170000,
at Cook County, Illinois (state).	
at Cook County, Illinois (state).	
Take Managan Class All A	
Notary Public	·
Notary Public	OFFICIAL SEAL
	LORI FRANCINE CHACOS
Commission expires: 10/21/34	NOTARY PUBLIC - STATE OF ILLINOIS MY COMMISSION EXPIRES:10/21/24
Commission expires: 10/21/34	20000000000000000000000000000000000000

## CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX A

## FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5%. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under MCC Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section II.B.1.a., if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5% ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

	ng Party of any "Applicable Party" of any Spouse of Domestic Partner thereof illial relationship" with an elected city official or department head?
Yes	No
which such person is	ntify below (1) the name and title of such person, (2) the name of the legal entity to connected; (3) the name and title of the elected city official or department head to as a familial relationship, and (4) the precise nature of such familial relationship.

## CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX B

#### BUILDING CODE SCOFFLAW/PROBLEM LANDLORD CERTIFICATION

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5% (an "Owner"). It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

		olo, is the Applicant or any Owner identified as a building code at to MCC Section 2-92-416?
Yes	No	
	- ·	ablicly traded on any exchange, is any officer or director of code scofflaw or problem landlord pursuant to MCC Section
Yes	No	The Applicant is not publicly traded on any exchange.
• • • • • • • • • • • • • • • • • • • •	offlaw or problem	dentify below the name of each person or legal entity identified in landlord and the address of each building or buildings to which

## CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX C

#### PROHIBITION ON WAGE & SALARY HISTORY SCREENING - CERTIFICATION

This Appendix is to be completed only by an Applicant that is completing this EDS as a "contractor" as defined in MCC Section 2-92-385. That section, which should be consulted (www.amlegal.com), generally covers a party to any agreement pursuant to which they: (i) receive City of Chicago funds in consideration for services, work or goods provided (including for legal or other professional services), or (ii) pay the City money for a license, grant or concession allowing them to conduct a business on City premises.

On behalf of an Applicant that is a contractor pursuant to MCC Section 2-92-385, I hereby certify that the Applicant is in compliance with MCC Section 2-92-385(b)(1) and (2), which prohibit: (i) screening job applicants based on their wage or salary history, or (ii) seeking job applicants' wage or salary history from current or former employers. I also certify that the Applicant has adopted a policy that includes those prohibitions.

Yes	
No	
N/A – I am not an Applicant that is a "contractor" as defined in MCC Section 2-92-385.	-4
This certification shall serve as the affidavit required by MCC Section 2-92-385(c)(1).	
If you checked "no" to the above, please explain.	

## CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

## **SECTION I -- GENERAL INFORMATION**

A. Legal name of the Disclosing Party submitting	g this EDS. Include d/b/a/ if applicable:		
THE HABITAT COMPANY LLC			
Check ONE of the following three boxes:			
the contract, transaction or other undertaking to v "Matter"), a direct or indirect interest in excess of name:  OR	icipated to hold within six months after City action on which this EDS pertains (referred to below as the f 7.5% in the Applicant. State the Applicant's legal		
B. Business address of the Disclosing Party: 350 W. HUBBARD ST STE 500			
<u>-</u>	CHICAGO, IL 60654		
C. Telephone: (312) 527-5400 Fax: (312) 527	-7440 Email:		
D. Name of contact person: JEFF HEAD			
E. Federal Employer Identification No. (if you ha	ave one):		
F. Brief description of the Matter to which this E property, if applicable):	DS pertains. (Include project number and location of		
Application for land sale of 4309-11 S. Prairie, allocation	of LIHTCs, TIF financing and/or other multifamily funds		
G. Which City agency or department is requesting	g this EDS? Department of Housing		
If the Matter is a contract being handled by the Ci complete the following:	ity's Department of Procurement Services, please		
Specification # N/A a	and Contract #		
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## SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

A. NATURE OF THE DISCLOSING PARTY
1. Indicate the nature of the Disclosing Party:  Person Publicly registered business corporation Privately held business corporation Sole proprietorship General partnership Limited partnership (Is the not-for-profit corporation also a 501(c)(3))?  Trust  1. Indicate the nature of the Disclosing Party:  Limited liability company Limited liability partnership  Not-for-profit corporation (Is the not-for-profit corporation also a 501(c)(3))?  Yes No  Other (please specify)
2. For legal entities, the state (or foreign country) of incorporation or organization, if applicable:
ILLINOIS
3. For legal entities not organized in the State of Illinois: Has the organization registered to do business in the State of Illinois as a foreign entity?
Yes Organized in Illinois
B. IF THE DISCLOSING PARTY IS A LEGAL ENTITY:
1. List below the full names and titles, if applicable, of: (i) all executive officers and all directors of the entity; (ii) for not-for-profit corporations, all members, if any, which are legal entities (if there are no such members, write "no members which are legal entities"); (iii) for trusts, estates or other similar entities, the trustee, executor, administrator, or similarly situated party; (iv) for general or limited partnerships, limited liability companies, limited liability partnerships or joint ventures, cach general partner, managing member, manager or any other person or legal entity that directly or indirectly controls the day-to-day management of the Applicant.
NOTE: Each legal entity listed below must submit an EDS on its own behalf.
Name Title
SEE EXHIBIT "A" ATTACHED HERETO AND MADE A PART HEREOF
2. Please provide the following information concerning each person or legal entity having a direct or indirect, current or prospective (i.e. within 6 months after City action) beneficial interest (including ownership) in excess of 7.5% of the Applicant. Examples of such an interest include shares in a

corporation, partnership interest in a partnership or joint venture, interest of a member or manager in a

limited liability company, or interest of a beneficiary of a trust, estate or other similar entity. If none, state "None."			
NOTE: Each leg	gal entity listed below may be require	d to submit an EDS on its own behalf.	
Name None	Business Address	Percentage Interest in the Applicant	
SECTION III OFFICIALS	· INCOME OR COMPENSATION	TO, OR OWNERSHIP BY, CITY ELECTED	
	ng Party provided any income or com preceding the date of this EDS?	pensation to any City elected official during the Yes No	
	ing Party reasonably expect to providuring the 12-month period following	le any income or compensation to any City the date of this EDS? Yes No	
	of the above, please identify below the compensation:	ne name(s) of such City elected official(s) and	
inquiry, any Ćity		sclosing Party's knowledge after reasonable partner, have a financial interest (as defined in CC")) in the Disclosing Party?	
	dentify below the name(s) of such Cit scribe the financial interest(s).	ry elected official(s) and/or spouse(s)/domestic	

#### SECTION IV -- DISCLOSURE OF SUBCONTRACTORS AND OTHER RETAINED PARTIES

The Disclosing Party must disclose the name and business address of each subcontractor, attorney, lobbyist (as defined in MCC Chapter 2-156), accountant, consultant and any other person or entity whom the Disclosing Party has retained or expects to retain in connection with the Matter, as well as the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Party's regular payroll. If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the disclosure.

Name (indicate whether retained or anticipated to be retained)	Business Address	Relationship to Disclosing Party (subcontractor, attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated.) NOTE: "hourly rate" or "t.b.d." is not an acceptable response.
(Add sheets if necessary)			
LYJ	-	y has not retained, nor expects to re-	tain, any such persons or entities.
SECTION V CERTIF	ICATION	S	
A. COURT-ORDERED	CHILD SUI	PPORT COMPLIANCE	
	-	nntial owners of business entities the support obligations throughout the	
· -	•	ectly owns 10% or more of the Disc tions by any Illinois court of compe	- ·
Yes No	No person d	irectly or indirectly owns 10% or m	ore of the Disclosing Party.
If "Yes," has the person er is the person in compliance		a court-approved agreement for pays agreement?	ment of all support owed and
Yes No			
B. FURTHER CERTIFIC	CATIONS		
Procurement Services.] In Party nor any Affiliated E performance of any public inspector general, or integ investigative, or other sim activity of specified agence	n the 5-year intity [see de contract, the compliant of th	he Matter is a contract being handled period preceding the date of this Electinition in (5) below] has engaged, the services of an integrity monitor, ance consultant (i.e., an individual designated by a public agency to help s well as help the vendors reform the s in the future, or continue with a contract of the services.	DS, neither the Disclosing in connection with the independent private sector or entity with legal, auditing, p the agency monitor the neir business practices so they

2. The Disclosing Party and its Affiliated Entities are not delinquent in the payment of any fine, fee, tax or other source of indebtedness owed to the City of Chicago, including, but not limited to, water and sewer charges, license fees, parking tickets, property taxes and sales taxes, nor is the Disclosing Party delinquent in the payment of any tax administered by the Illinois Department of Revenue.

- 3. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II(B)(1) of this EDS:
- a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
- b. have not, during the 5 years before the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
- c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in subparagraph (b) above;
- d. have not, during the 5 years before the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
- e. have not, during the 5 years before the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.
- 4. The Disclosing Party understands and shall comply with the applicable requirements of MCC Chapters 2-56 (Inspector General) and 2-156 (Governmental Ethics).
- 5. Certifications (5), (6) and (7) concern:
  - the Disclosing Party;
  - any "Contractor" (meaning any contractor or subcontractor used by the Disclosing Party in connection with the Matter, including but not limited to all persons or legal entities disclosed under Section IV, "Disclosure of Subcontractors and Other Retained Parties");
  - any "Affiliated Entity" (meaning a person or entity that, directly or indirectly: controls the Disclosing Party, is controlled by the Disclosing Party, or is, with the Disclosing Party, under common control of another person or entity). Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity. With respect to Contractors, the term Affiliated Entity means a person or entity that directly or indirectly controls the Contractor, is controlled by it, or, with the Contractor, is under common control of another person or entity;
  - any responsible official of the Disclosing Party, any Contractor or any Affiliated Entity or any other official, agent or employee of the Disclosing Party, any Contractor or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Disclosing Party, any Contractor or any Affiliated Entity (collectively "Agents").

Neither the Disclosing Party, nor any Contractor, nor any Affiliated Entity of either the Disclosing Party or any Contractor, nor any Agents have, during the 5 years before the date of this EDS, or, with respect to a Contractor, an Affiliated Entity, or an Affiliated Entity of a Contractor during the 5 years before the date of such Contractor's or Affiliated Entity's contract or engagement in connection with the Matter:

- a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- b. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- c. made an admission of such conduct described in subparagraph (a) or (b) above that is a matter of record, but have not been prosecuted for such conduct; or
- d. violated the provisions referenced in MCC Subsection 2-92-320(a)(4)(Contracts Requiring a Base Wage); (a)(5)(Debarment Regulations); or (a)(6)(Minimum Wage Ordinance).
- 6. Neither the Disclosing Party, nor any Affiliated Entity or Contractor, or any of their employees, officials, agents or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.
- 7. Neither the Disclosing Party nor any Affiliated Entity is listed on a Sanctions List maintained by the United States Department of Commerce, State, or Treasury, or any successor federal agency.
- 8. [FOR APPLICANT ONLY] (i) Neither the Applicant nor any "controlling person" [see MCC Chapter 1-23, Article I for applicability and defined terms] of the Applicant is currently indicted or charged with, or has admitted guilt of, or has ever been convicted of, or placed under supervision for, any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, fraud, forgery, perjury, dishonesty or deceit against an officer or employee of the City or any "sister agency"; and (ii) the Applicant understands and acknowledges that compliance with Article I is a continuing requirement for doing business with the City. NOTE: If MCC Chapter 1-23, Article I applies to the Applicant, that Article's permanent compliance timeframe supersedes 5-year compliance timeframes in this Section V.
- 9. [FOR APPLICANT ONLY] The Applicant and its Affiliated Entities will not use, nor permit their subcontractors to use, any facility listed as having an active exclusion by the U.S. EPA on the federal System for Award Management ("SAM").
- 10. [FOR APPLICANT ONLY] The Applicant will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in Certifications (2) and (9) above and will not, without the prior written consent of the City, use any such

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11. If the Disclosing Party is unable to certify to any of the above statements in this Part B (Further Certifications), the Disclosing Party must explain below:
N/A
If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.
12. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all current employees of the Disclosing Party who were, at any time during the 12-month period preceding the date of this EDS, an employee, or elected or appointed official, of the City of Chicago (if none, indicate with "N/A" or "none").
None
13. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all gifts that the Disclosing Party has given or caused to be given, at any time during the 12-month period preceding the execution date of this EDS, to an employee, or elected or appointed official, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) anything made generally available to City employees or to the general public, or (ii) food or drink provided in the course of official City business and having a retail value of less than \$25 per recipient, or (iii) a political contribution otherwise duly reported as required by law (if none, indicate with "N/A" or "none"). As to any gift listed below, please also list the name of the City recipient.
C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION
<ol> <li>The Disclosing Party certifies that the Disclosing Party (check one)</li> <li>is ✓ is not</li> </ol>
a "financial institution" as defined in MCC Section 2-32-455(b).
2. If the Disclosing Party IS a financial institution, then the Disclosing Party pledges:
"We are not and will not become a predatory lender as defined in MCC Chapter 2-32. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in MCC Chapter 2-32. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."

contractor/subcontractor that does not provide such certifications or that the Applicant has reason to

believe has not provided or cannot provide truthful certifications.

If the Disclosing Party is unable to make this pledge because it or any of its affiliates (as defined MCC Section 2-32-455(b)) is a predatory lender within the meaning of MCC Chapter 2-32, expla here (attach additional pages if necessary):  N/A
If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.
D. CERTIFICATION REGARDING FINANCIAL INTEREST IN CITY BUSINESS
Any words or terms defined in MCC Chapter 2-156 have the same meanings if used in this Part D
1. In accordance with MCC Section 2-156-110: To the best of the Disclosing Party's knowledge after reasonable inquiry, does any official or employee of the City have a financial interest in his other own name or in the name of any other person or entity in the Matter?
☐ Yes
NOTE: If you checked "Yes" to Item D(1), proceed to Items D(2) and D(3). If you checked "No to Item D(1), skip Items D(2) and D(3) and proceed to Part E.
2. Unless sold pursuant to a process of competitive bidding, or otherwise permitted, no City elect official or employee shall have a financial interest in his or her own name or in the name of any other person or entity in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this Part D.
Does the Matter involve a City Property Sale?
Yes No
3. If you checked "Yes" to Item D(1), provide the names and business addresses of the City office or employees having such financial interest and identify the nature of the financial interest:
Name Business Address Nature of Financial Interest

4. The Disclosing Party further certifies that no prohibited financial interest in the Matter will be acquired by any City official or employee.

*:* •

## E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

Please check either (1) or (2) below. If the Disclosing Party checks (2), the Disclosing Party must disclose below or in an attachment to this EDS all information required by (2). Failure to comply with these disclosure requirements may make any contract entered into with the City in connection with the Matter voidable by the City.			
1. The Disclosing Party verifies that the Disclosing Party has searched any and all records of the Disclosing Party and any and all predecessor entities regarding records of investments or professional from slavery or slaveholder insurance policies during the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves), and the Disclosing Party has found no such records.			
2. The Disclosing Party verifies that, as a result of conducting the search in step (1) above, the Disclosing Party has found records of investments or profits from slavery or slaveholder insurance policies. The Disclosing Party verifies that the following constitutes full disclosure of all such records, including the names of any and all slaves or slaveholders described in those records:			
SECTION VI CERTIFICATIONS FOR FEDERALLY FUNDED MATTERS			
NOTE: If the Matter is federally funded, complete this Section VI. If the Matter is not federally funded, proceed to Section VII. For purposes of this Section VI, tax credits allocated by the City and proceeds of debt obligations of the City are not federal funding.			
A. CERTIFICATION REGARDING LOBBYING			
1. List below the names of all persons or entities registered under the federal Lobbying Disclosure Act of 1995, as amended, who have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter: (Add sheets if necessary):			
(If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Disclosing Party means that NO persons or entities registered under the Lobbying Disclosure Act of 1995, as amended, have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter.)			
2. The Disclosing Party has not spent and will not expend any federally appropriated funds to pay any person or entity listed in paragraph $\Lambda(1)$ above for his or her lobbying activities or to pay any person or entity to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee Ver.2018-1  Page 9 of 15			

of a member of Congress, in connection with the award of any federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew, amend, or modify any federally funded contract, grant, loan, or cooperative agreement.

- 3. The Disclosing Party will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs A(1) and A(2) above.
- 4. The Disclosing Party certifies that either: (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities," as that term is defined in the Lobbying Disclosure Act of 1995, as amended.
- 5. If the Disclosing Party is the Applicant, the Disclosing Party must obtain certifications equal in form and substance to paragraphs A(1) through A(4) above from all subcontractors before it awards any subcontract and the Disclosing Party must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

## B. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

If the Matter is federally funded, federal regulations require the Applicant and all proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

If "Yes," answer the three questions below:  1. Have you developed and do you have on file affirmative action programs pursuant to applicable federal regulations? (See 41 CFR Part 60-2.)  Yes No  2. Have you filed with the Joint Reporting Committee, the Director of the Office of Federal Contract Compliance Programs, or the Equal Employment Opportunity Commission all reports due under the applicable filing requirements?  Yes No Reports not required  3. Have you participated in any previous contracts or subcontracts subject to the equal opportunity clause?  Yes No  If you checked "No" to question (1) or (2) above, please provide an explanation:	Is the Disclosing Party the Applicant?
1. Have you developed and do you have on file affirmative action programs pursuant to applicable federal regulations? (See 41 CFR Part 60-2.)  Yes No  No  2. Have you filed with the Joint Reporting Committee, the Director of the Office of Federal Contract Compliance Programs, or the Equal Employment Opportunity Commission all reports due under the applicable filing requirements?  Yes No Reports not required  3. Have you participated in any previous contracts or subcontracts subject to the equal opportunity clause?  Yes No	Yes   ✓ No
federal regulations? (See 41 CFR Part 60-2.)  Yes  No  Have you filed with the Joint Reporting Committee, the Director of the Office of Federal Contract Compliance Programs, or the Equal Employment Opportunity Commission all reports due under the applicable filing requirements?  Yes  No  Reports not required  Have you participated in any previous contracts or subcontracts subject to the equal opportunity clause?  No	If "Yes," answer the three questions below:
Compliance Programs, or the Equal Employment Opportunity Commission all reports due under the applicable filing requirements?  Yes  No  Reports not required  3. Have you participated in any previous contracts or subcontracts subject to the equal opportunity clause?  Yes  No	federal regulations? (See 41 CFR Part 60-2.)
equal opportunity clause?  Yes  No	Compliance Programs, or the Equal Employment Opportunity Commission all reports due under the applicable filing requirements?
If you checked "No" to question (1) or (2) above, please provide an explanation:	equal opportunity clause?
	If you checked "No" to question (1) or (2) above, please provide an explanation:

## SECTION VII -- FURTHER ACKNOWLEDGMENTS AND CERTIFICATION

The Disclosing Party understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.
- B. The City's Governmental Ethics Ordinance, MCC Chapter 2-156, imposes certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. The full text of this ordinance and a training program is available on line at <a href="www.cityofchicago.org/Ethics">www.cityofchicago.org/Ethics</a>, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with this ordinance.
- C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/or declining to allow the Disclosing Party to participate in other City transactions. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.
- D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided in, and appended to, this EDS may be made publicly available on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. **NOTE:** With respect to Matters subject to MCC Chapter 1-23, Article I (imposing **PERMANENT INELIGIBILITY** for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by MCC Chapter 1-23 and Section 2-154-020.

## **CERTIFICATION**

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS, and all applicable Appendices, on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS, and all applicable Appendices, are true, accurate and complete as of the date furnished to the City.

THE HABITAT COMPANY LLC	
(Print or type exact legal name of Disclosing Party)	
By: Must	
(Sign here)	
MATTHEW G FIASCONE	
(Print or type name of person signing)	
PRESIDENT	
(Print or type title of person signing)	
Signed and sworn to before me on (date) NOV 1, 6  at COOK County, ILLINOIS (state).  Notary Public	AOAA, OFFICIAL SEAL
Commission expires: 10/21/34	LORI FRANCINE CHACOS  NOTARY PUBLIC - STATE OF ILLINOIS  MY COMMISSION EXPIRES:10/21/24

# CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX A

## FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5%. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under MCC Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section II.B.1.a., if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5% ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

	sing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof amilial relationship" with an elected city official or department head?
Yes	No
which such person	entify below (1) the name and title of such person, (2) the name of the legal entity to is connected; (3) the name and title of the elected city official or department head to has a familial relationship, and (4) the precise nature of such familial relationship.

## CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX B

## BUILDING CODE SCOFFLAW/PROBLEM LANDLORD CERTIFICATION

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5% (an "Owner"). It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

		110, is the Applicant or any Owner identified as a building code at to MCC Section 2-92-416?
Yes	No	
		ublicly traded on any exchange, is any officer or director of code scofflaw or problem landlord pursuant to MCC Section
Yes	No	The Applicant is not publicly traded on any exchange.
	offlaw or probler	dentify below the name of each person or legal entity identified m landlord and the address of each building or buildings to which

# CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX C

## PROHIBITION ON WAGE & SALARY HISTORY SCREENING - CERTIFICATION

This Appendix is to be completed only by an Applicant that is completing this EDS as a "contractor" as defined in MCC Section 2-92-385. That section, which should be consulted (www.amlegal.com), generally covers a party to any agreement pursuant to which they: (i) receive City of Chicago funds in consideration for services, work or goods provided (including for legal or other professional services), or (ii) pay the City money for a license, grant or concession allowing them to conduct a business on City premises.

On behalf of an Applicant that is a contractor pursuant to MCC Section 2-92-385, I hereby certify that the Applicant is in compliance with MCC Section 2-92-385(b)(1) and (2), which prohibit: (i) screening job applicants based on their wage or salary history, or (ii) seeking job applicants' wage or salary history from current or former employers. I also certify that the Applicant has adopted a policy that includes those prohibitions.

Yes
No
✓ N/A – I am not an Applicant that is a "contractor" as defined in MCC Section 2-92-385.
This certification shall serve as the affidavit required by MCC Section 2-92-385(c)(1).
If you checked "no" to the above, please explain.

## EXHIBIT "A"

# City of Chicago Economic Disclosure and Affidavit The Habitat Company LLC SECTION II: DISCLOSURE OF OWNERSHIP INTERESTS

- B. 1(i) all executive officers and all directors of the entity
- B. 1(iv) for general or limited partnerships, limited liability companies, limited liability partnerships or joint ventures, each general partner, managing member, manager or any other person or legal entity that directly or indirectly controls the day-to-day management of the Applicant.

DANIEL E. LEVIN	CHAIRMAN / MANAGER
MATTHEW G. FIASCONE	PRESIDENT / MANAGER
STEPHEN F. GALLER	EXECUTIVE VICE PRESIDENT / GENERAL COUNSEL /
	MANAGER
SHEILA BYRNE	EXECUTIVE VICE PRESIDENT / PROPERTY
	MANAGEMENT / MANAGER
THOMAS BLACK	SENIOR VICE PRESIDENT, ARCHITECT &
	DIRECTOR OF PROJECT MANAGEMENT
MICHAEL CARSON	SENIOR VICE PRESIDENT / CHIEF INFORMATION
	OFFICER
CYNTHIA DIETZ	SENIOR VICE PRESIDENT / CORPORATE
<u> </u>	CONTROLLER
CHARLTON HAMER	SENIOR VICE PRESIDENT / PUBLIC HOUSING
	PORTFOLIO
LORI CHACOS	VICE PRESIDENT / ASSISTANT GENERAL COUNSEL
SHYRLDEN CARMICHAEL	VICE PRESIDENT / BUSINESS OPERATIONS
JEFFREY D. HEAD	VICE PRESIDENT / COMMUNITY DEVELOPMENT
	GROUP
LORI FLASKA	VICE PRESIDENT / HUMAN RESOURCES
GINA FORTUNE-HARMON	VICE PRESIDENT / MARKET RATE
MAUREEN VAUGHN	VICE PRESIDENT / MARKETING &
	COMMUNICATIONS
HAGOP (JACK) DEVEDJIAN	VICE PRESIDENT / FACILITIES MANAGEMENT AND
,	ENGINEERING
DAVID BARNHART	VICE PRESIDENT / CONDOMINIUM MANAGEMENT
KIM SISNEY	VICE PRESIDENT / HABITAT AFFORDABLE GROUP
ZACK ZALAR	VICE PRESIDENT / ACQUISITIONS & INVESTMENTS

## CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

## **SECTION I -- GENERAL INFORMATION**

A. Legal name of the Disclosing Party submitti	ng this EDS. Include d/b/a/ if applicable:
HABITAT 43 GREEN LLC	
Check ONE of the following three boxes:	
the contract, transaction or other undertaking to "Matter"), a direct or indirect interest in excess on name:  OR  OR	ticipated to hold within six months after City action on which this EDS pertains (referred to below as the of 7.5% in the Applicant. State the Applicant's legal right of control of the Applicant (see Section II(B)(1))
B. Business address of the Disclosing Party:	350 W. Hubbard St., Ste. 500 Chicago, IL 60654
C. Telephone: 312 527 5400 Fax: 312 527	Email:
D. Name of contact person: Jeff Head  E. Federal Employer Identification No. (if you!)	have one):
F. Brief description of the Matter to which this property, if applicable):	EDS pertains. (Include project number and location of
Application for land sale of 4309-11 S. Prairie, allocation	n of LIHTCs, TIF financing and/or other multifamily funds
G. Which City agency or department is requesti	ng this EDS? Department of Housing
If the Matter is a contract being handled by the Complete the following:	City's Department of Procurement Services, please
Specification # N/A	and Contract # N/A
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## SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

1. Indicate the nature of the Disclosing Part Person Publicly registered business corporation Privately held business corporation Sole proprietorship General partnership Limited partnership Trust	
2. For legal entities, the state (or foreign coun	ntry) of incorporation or organization, if applicable:  e of Illinois: Has the organization registered to do
business in the State of Illinois as a foreign en	5 5
B. IF THE DISCLOSING PARTY IS A LEG	
the entity; (ii) for not-for-profit corporation are no such members, write "no members which similar entities, the trustee, executor, administ limited partnerships, limited liability compa	oplicable, of: (i) all executive officers and all directors of s, all members, if any, which are legal entities (if there ch are legal entities"); (iii) for trusts, estates or other strator, or similarly situated party; (iv) for general or anies, limited liability partnerships or joint ventures, ager or any other person or legal entity that directly or it of the Applicant.
NOTE: Each legal entity listed below must su	ibmit an EDS on its own behalf.
Name Habitat Acquisitions Company LLC	Title Manager
indirect, current or prospective (i.e. within 6 m ownership) in excess of 7.5% of the Applicant	concerning each person or legal entity having a direct or nonths after City action) beneficial interest (including a manager in a ip or joint venture, interest of a member or manager in a

limited liability company, or interest of a beneficiary of a trust, estate or other similar entity. If none, state "None."

NOTE: Each legal entity listed below may be required to submit an EDS on its own behalf.

Name Habitat Acquisitions Company LLC	Business Address 350 W Hubbard St., Ste. 500, Chicago, IL 60654	Percentage Interest in the Applicant 89.99%
Generations Housing Initiatives	350 W. Hubbard St., Ste. 500, Chicago, IL 60654	9.99%
SECTION III INCO	ME OR COMPENSATION TO, O	OR OWNERSHIP BY, CITY ELECTED
<del>-</del>	y provided any income or compensati ing the date of this EDS?	ion to any City elected official during the Yes No
•	ty reasonably expect to provide any included any included the lateral following the date	
If "yes" to either of the a describe such income or	• •	e(s) of such City elected official(s) and
inquiry, any City elected	fficial or, to the best of the Disclosing official's spouse or domestic partner unicipal Code of Chicago ("MCC")) is No	r, have a financial interest (as defined in
If "yes," please identify partner(s) and describe t		ed official(s) and/or spouse(s)/domestic
·		

## SECTION IV -- DISCLOSURE OF SUBCONTRACTORS AND OTHER RETAINED PARTIES

The Disclosing Party must disclose the name and business address of each subcontractor, attorney, lobbyist (as defined in MCC Chapter 2-156), accountant, consultant and any other person or entity whom the Disclosing Party has retained or expects to retain in connection with the Matter, as well as the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Party's regular payroll. If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the disclosure.

Name (indicate whether retained or anticipated to be retained)	Business Address	Relationship to Disclosing Party (subcontractor, attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated.) NOTE: "hourly rate" or "t.b.d." is not an acceptable response.
,			,
(Add sheets if necessary)			
Check here if the Disc	closing Part	y has not retained, nor expects to re	tain, any such persons or entities.
SECTION V CERTIF	FICATION	S	
A. COURT-ORDERED	CHILD SUI	PPORT COMPLIANCE	
		antial owners of business entities the support obligations throughout the	
		ectly owns 10% or more of the Disc tions by any Illinois court of compe	
Yes No	No person d	irectly or indirectly owns 10% or m	ore of the Disclosing Party.
If "Yes," has the person er is the person in compliance		a court-approved agreement for payagreement?	ment of all support owed and
Yes No		•	
B. FURTHER CERTIFIC	CATIONS		
Procurement Services.] In Party nor any Affiliated E performance of any public inspector general, or integ investigative, or other sim	n the 5-year ntity <u>[see</u> de contract, th rity complia ilar skills, d	he Matter is a contract being handle period preceding the date of this El efinition in (5) below] has engaged, he services of an integrity monitor, ance consultant (i.e., an individual of lesignated by a public agency to hel is well as help the vendors reform the	OS, neither the Disclosing in connection with the independent private sector or entity with legal, auditing, p the agency monitor the

2. The Disclosing Party and its Affiliated Entities are not delinquent in the payment of any fine, fee, tax or other source of indebtedness owed to the City of Chicago, including, but not limited to, water and sewer charges, license fees, parking tickets, property taxes and sales taxes, nor is the Disclosing Party delinquent in the payment of any tax administered by the Illinois Department of Revenue.

can be considered for agency contracts in the future, or continue with a contract in progress).

- 3. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II(B)(1) of this EDS:
- a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
- b. have not, during the 5 years before the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
- c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in subparagraph (b) above;
- d. have not, during the 5 years before the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
- e. have not, during the 5 years before the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.
- 4. The Disclosing Party understands and shall comply with the applicable requirements of MCC Chapters 2-56 (Inspector General) and 2-156 (Governmental Ethics).
- 5. Certifications (5), (6) and (7) concern:
  - the Disclosing Party;
  - any "Contractor" (meaning any contractor or subcontractor used by the Disclosing Party in connection with the Matter, including but not limited to all persons or legal entities disclosed under Section IV, "Disclosure of Subcontractors and Other Retained Parties");
  - any "Affiliated Entity" (meaning a person or entity that, directly or indirectly: controls the Disclosing Party, is controlled by the Disclosing Party, or is, with the Disclosing Party, under common control of another person or entity). Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity. With respect to Contractors, the term Affiliated Entity means a person or entity that directly or indirectly controls the Contractor, is controlled by it, or, with the Contractor, is under common control of another person or entity;
  - any responsible official of the Disclosing Party, any Contractor or any Affiliated Entity or any other official, agent or employee of the Disclosing Party, any Contractor or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Disclosing Party, any Contractor or any Affiliated Entity (collectively "Agents").

Neither the Disclosing Party, nor any Contractor, nor any Affiliated Entity of either the Disclosing Party or any Contractor, nor any Agents have, during the 5 years before the date of this EDS, or, with respect to a Contractor, an Affiliated Entity, or an Affiliated Entity of a Contractor during the 5 years before the date of such Contractor's or Affiliated Entity's contract or engagement in connection with the Matter:

- a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- b. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- c. made an admission of such conduct described in subparagraph (a) or (b) above that is a matter of record, but have not been prosecuted for such conduct; or
- d. violated the provisions referenced in MCC Subsection 2-92-320(a)(4)(Contracts Requiring a Base Wage); (a)(5)(Debarment Regulations); or (a)(6)(Minimum Wage Ordinance).
- 6. Neither the Disclosing Party, nor any Affiliated Entity or Contractor, or any of their employees, officials, agents or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.
- 7. Neither the Disclosing Party nor any Affiliated Entity is listed on a Sanctions List maintained by the United States Department of Commerce, State, or Treasury, or any successor federal agency.
- 8. [FOR APPLICANT ONLY] (i) Neither the Applicant nor any "controlling person" [see MCC Chapter 1-23, Article I for applicability and defined terms] of the Applicant is currently indicted or charged with, or has admitted guilt of, or has ever been convicted of, or placed under supervision for, any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, fraud, forgery, perjury, dishonesty or deceit against an officer or employee of the City or any "sister agency"; and (ii) the Applicant understands and acknowledges that compliance with Article I is a continuing requirement for doing business with the City. NOTE: If MCC Chapter 1-23, Article I applies to the Applicant, that Article's permanent compliance timeframe supersedes 5-year compliance timeframes in this Section V.
- 9. [FOR APPLICANT ONLY] The Applicant and its Affiliated Entities will not use, nor permit their subcontractors to use, any facility listed as having an active exclusion by the U.S. EPA on the federal System for Award Management ("SAM").
- 10. [FOR APPLICANT ONLY] The Applicant will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in Certifications (2) and (9) above and will not, without the prior written consent of the City, use any such

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11. If the Disclosing Party is unable to certify to any of the above statements in this Part B (Further Certifications), the Disclosing Party must explain below:
If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.
12. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all current employees of the Disclosing Party who were, at any time during the 12-month period preceding the date of this EDS, an employee, or elected or appointed official, of the City of Chicago (if none, indicate with "N/A" or "none").  N/A
13. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all gifts that the Disclosing Party has given or caused to be given, at any time during the 12-month period preceding the execution date of this EDS, to an employee, or elected or appointed official, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) anything made generally available to City employees or to the general public, or (ii) food or drink provided in the course of official City business and having a retail value of less than \$25 per recipient, or (iii) a political contribution otherwise duly reported as required by law (if none, indicate with "N/A" or "none"). As to any gift listed below, please also list the name of the City recipient.  N/A
C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION
<ol> <li>The Disclosing Party certifies that the Disclosing Party (check one)</li> <li>is</li></ol>
a "financial institution" as defined in MCC Section 2-32-455(b).
2. If the Disclosing Party IS a financial institution, then the Disclosing Party pledges:
"We are not and will not become a predatory lender as defined in MCC Chapter 2-32. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in MCC Chapter 2-32. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."

contractor/subcontractor that does not provide such certifications or that the Applicant has reason to believe has not provided or cannot provide truthful certifications.

MCC Section 2-32		because it or any of its affiliates (as defined in in the meaning of MCC Chapter 2-32, explain
If the letters "NA	' the word "None." or no response	appears on the lines above, it will be
	med that the Disclosing Party certi	
D. CERTIFICAT	ON REGARDING FINANCIAL I	NTEREST IN CITY BUSINESS
Any words or term	ns defined in MCC Chapter 2-156 h	have the same meanings if used in this Part D.
after reasonable in		he best of the Disclosing Party's knowledge be of the City have a financial interest in his or entity in the Matter?
Yes	✓No	
•	ecked "Yes" to Item D(1), proceed Items D(2) and D(3) and proceed to	to Items D(2) and D(3). If you checked "No" o Part E.
official or employed other person or ent taxes or assessment "City Property Sal-	te shall have a financial interest in it ity in the purchase of any property ts, or (iii) is sold by virtue of legal	bidding, or otherwise permitted, no City elected his or her own name or in the name of any that (i) belongs to the City, or (ii) is sold for process at the suit of the City (collectively, ten pursuant to the City's eminent domain he meaning of this Part D.
Does the Matter in	volve a City Property Sale?	
Yes	No	
3. If you checked or employees having	"Yes" to Item $D(1)$ , provide the nang such financial interest and idential	mes and business addresses of the City officials fy the nature of the financial interest:
Name	Business Address	Nature of Financial Interest
•		

4. The Disclosing Party further certifies that no prohibited financial interest in the Matter will be acquired by any City official or employee.

## E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

Please check either (1) or (2) below. If the Disclosing Party checks (2), the Disclosing Party must disclose below or in an attachment to this EDS all information required by (2). Failure to comply with these disclosure requirements may make any contract entered into with the City in connection with the Matter voidable by the City.
1. The Disclosing Party verifies that the Disclosing Party has searched any and all records of the Disclosing Party and any and all predecessor entities regarding records of investments or profits from slavery or slaveholder insurance policies during the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves), and the Disclosing Party has found no such records.
2. The Disclosing Party verifies that, as a result of conducting the search in step (1) above, the Disclosing Party has found records of investments or profits from slavery or slaveholder insurance policies. The Disclosing Party verifies that the following constitutes full disclosure of all such records, including the names of any and all slaves or slaveholders described in those records:
SECTION VI CERTIFICATIONS FOR FEDERALLY FUNDED MATTERS
NOTE: If the Matter is federally funded, complete this Section VI. If the Matter is not federally funded, proceed to Section VII. For purposes of this Section VI, tax credits allocated by the City and proceeds of debt obligations of the City are not federal funding.
A. CERTIFICATION REGARDING LOBBYING
1. List below the names of all persons or entities registered under the federal Lobbying Disclosure Act of 1995, as amended, who have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter: (Add sheets if necessary):
(If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Disclosing Party means that NO persons or entities registered under the Lobbying Disclosure Act of 1995, as amended, have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter.)
2. The Disclosing Party has not spent and will not expend any federally appropriated funds to pay any person or entity listed in paragraph A(1) above for his or her lobbying activities or to pay any person or entity to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee Ver.2018-1

of a member of Congress, in connection with the award of any federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew, amend, or modify any federally funded contract, grant, loan, or cooperative agreement.

- 3. The Disclosing Party will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs A(1) and A(2) above.
- 4. The Disclosing Party certifies that either: (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities," as that term is defined in the Lobbying Disclosure Act of 1995, as amended.
- 5. If the Disclosing Party is the Applicant, the Disclosing Party must obtain certifications equal in form and substance to paragraphs A(1) through A(4) above from all subcontractors before it awards any subcontract and the Disclosing Party must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

## B. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

If the Matter is federally funded, federal regulations require the Applicant and all proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

If you checked "No" to question (1) or (2) above, please provide an explanation:	
3. Have you participated in any previous contracts or subcontracts subject to the equal opportunity clause?  Yes  No	
2. Have you filed with the Joint Reporting Committee, the Director of the Office of Federal Control Compliance Programs, or the Equal Employment Opportunity Commission all reports due under the applicable filing requirements?  [ Yes	
1. Have you developed and do you have on file affirmative action programs pursuant to applicable federal regulations? (See 41 CFR Part 60-2.)  Yes  No	)
If "Yes," answer the three questions below:	
Is the Disclosing Party the Applicant?  Yes  No	

## SECTION VII -- FURTHER ACKNOWLEDGMENTS AND CERTIFICATION

The Disclosing Party understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.
- B. The City's Governmental Ethics Ordinance, MCC Chapter 2-156, imposes certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. The full text of this ordinance and a training program is available on line at <a href="https://www.cityofchicago.org/Ethics">www.cityofchicago.org/Ethics</a>, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with this ordinance.
- C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/or declining to allow the Disclosing Party to participate in other City transactions. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.
- D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided in, and appended to, this EDS may be made publicly available on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. **NOTE:** With respect to Matters subject to MCC Chapter 1-23, Article I (imposing **PERMANENT INELIGIBILITY** for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by MCC Chapter 1-23 and Section 2-154-020.



## CERTIFICATION

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS, and all applicable Appendices, on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS, and all applicable Appendices, are true, accurate and complete as of the date furnished to the City.

	HABI	TAT 43 C	GREEN LLC
(See Opposite Signature Block)	Ву:	Habita	it Acquisitions Company LLC, its Manager
(Print or type exact legal name of Disclosing Party)		By:	The Habitat Company LLC, its Manager
Ву:		υy.	By: Mr Com
(Sign here)			Name: Matthew G. Fiascone Its: President
(Print or type name of person signing)			
(Print or type title of person signing)			
Signed and sworn to before me on (date)	3, 2	8023	<del>),</del>
at CARK County, IL (state).	<b>Y</b>		
Notary Public			
Commission expires. $\frac{10/21/34}{}$	LORI	OFFICIAL FRANCIN	SEAL JE CHACOS

# CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX A

## FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5%. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under MCC Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS, is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section II.B.1.a., if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5% ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

Does the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently have a "familial relationship" with an elected city official or department head?

Yes

Yes

If yes, please identify below (1) the name and title of such person, (2) the name of the legal entity to which such person is connected; (3) the name and title of the elected city official or department head to whom such person has a familial relationship, and (4) the precise nature of such familial relationship.

## CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX B

## BUILDING CODE SCOFFLAW/PROBLEM LANDLORD CERTIFICATION

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5% (an "Owner"). It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

		10, is the Applicant or any Owner identified as a building code at to MCC Section 2-92-416?
Yes	No	
		ablicly traded on any exchange, is any officer or director of code scofflaw or problem landlord pursuant to MCC Section
Yes	No	The Applicant is not publicly traded on any exchange.
	offlaw or probler	lentify below the name of each person or legal entity identified in landlord and the address of each building or buildings to which

## CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX C

## PROHIBITION ON WAGE & SALARY HISTORY SCREENING - CERTIFICATION

This Appendix is to be completed only by an Applicant that is completing this EDS as a "contractor" as defined in MCC Section 2-92-385. That section, which should be consulted (www.amlegal.com), generally covers a party to any agreement pursuant to which they: (i) receive City of Chicago funds in consideration for services, work or goods provided (including for legal or other professional services), or (ii) pay the City money for a license, grant or concession allowing them to conduct a business on City premises.

On behalf of an Applicant that is a contractor pursuant to MCC Section 2-92-385, I hereby certify that the Applicant is in compliance with MCC Section 2-92-385(b)(1) and (2), which prohibit: (i) screening job applicants based on their wage or salary history, or (ii) seeking job applicants' wage or salary history from current or former employers. I also certify that the Applicant has adopted a policy that includes those prohibitions.

Yes
No
N/A – I am not an Applicant that is a "contractor" as defined in MCC Section 2-92-385.
This certification shall serve as the affidavit required by MCC Section 2-92-385(c)(1).
If you checked "no" to the above, please explain.

(8)

## CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

## 'SECTION I -- GENERAL INFORMATION

A. Local name of the Disabelia - Destroy builti	4h's EDC - Include 4/h/s/161111
A. Legal name of the Disclosing Party submitti	ng this EDS. Include d/b/a/ if applicable:
HABITAT ACQUISITIONS COMPANY LLC	
Check ONE of the following three boxes:	
Indicate whether the Disclosing Party submittin  1 the Applicant	g this EDS is:
the contract, transaction or other undertaking to "Matter"), a direct or indirect interest in excess on name: 43RD AND PRAIRIE PHASE II LP	ticipated to hold within six months after City action on which this EDS pertains (referred to below as the of 7.5% in the Applicant. State the Applicant's legal
OR 3. a legal entity with a direct or indirect State the legal name of the entity in which the D	right of control of the Applicant (see Section II(B)(1)) bisclosing Party holds a right of control:
B. Business address of the Disclosing Party:	350 WEST HUBBARD STREET SUITE 500
	CHICAGO, IL 60654
C. Telephone: (312) 527-5400 Fax: (312) 52  D. Name of contact person: Jeff Head	Email:
D. Name of contact person.	·
E. Federal Employer Identification No. (if you l	have one):
F. Brief description of the Matter to which this property, if applicable):	EDS pertains. (Include project number and location of
Application for land sale of 4309-11 S. Prairie, allocation	n of LIHTCs, TIF financing and/or other multifamily funds
G. Which City agency or department is requesting	ng this EDS? Department of Housing
If the Matter is a contract being handled by the Complete the following:	City's Department of Procurement Services, please
Specification # N/A	and Contract #
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## SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

A. NATURE OF THE DISCLOSING PART	Y
1. Indicate the nature of the Disclosing Parents Person Publicly registered business corporation Privately held business corporation Sole proprietorship General partnership Limited partnership Trust	Limited liability company Limited liability partnership Joint venture Not-for-profit corporation (Is the not-for-profit corporation also a 501(c)(3))?  Yes No  Other (please specify)
2. For legal entities, the state (or foreign coun	ntry) of incorporation or organization, if applicable:
3. For legal entities not organized in the State business in the State of Illinois as a foreign en	e of Illinois: Has the organization registered to do tity?
Yes No	✓ Organized in Illinois
B. IF THE DISCLOSING PARTY IS A LEG	AL ENTITY:
the entity; (ii) for not-for-profit corporations are no such members, write "no members which similar entities, the trustee, executor, administ limited partnerships, limited liability compared	oplicable, of: (i) all executive officers and all directors of s, all members, if any, which are legal entities (if there ch are legal entities"); (iii) for trusts, estates or other strator, or similarly situated party; (iv) for general or anies, limited liability partnerships or joint ventures, ager or any other person or legal entity that directly or t of the Applicant.
NOTE: Each legal entity listed below must su	bmit an EDS on its own behalf.
Name The Habitat Company LLC	Title Manager
Entity has no executive officers or directors	
indirect, current or prospective (i.e. within 6 m ownership) in excess of 7.5% of the Applicant	oncerning each person or legal entity having a direct or nonths after City action) beneficial interest (including . Examples of such an interest include shares in a ip or joint venture, interest of a member or manager in a

limited liability company, or interest of a beneficiary of a state "None."	trust, estate or other similar entity. If none,
NOTE: Each legal entity listed below may be required to	submit an EDS on its own behalf.
Name Business Address The Habitat Company LLC 350 W. Hubbard St., Ste. 500, Chicago, IL 60654	Percentage Interest in the Applicant 89.99%
SECTION III INCOME OR COMPENSATION TO OFFICIALS	, OR OWNERSHIP BY, CITY ELECTE
Has the Disclosing Party provided any income or compens 12-month period preceding the date of this EDS?	sation to any City elected official during the Yes Vo
Does the Disclosing Party reasonably expect to provide an elected official during the 12-month period following the	·
If "yes" to either of the above, please identify below the na describe such income or compensation:	me(s) of such City elected official(s) and
Does any City elected official or, to the best of the Disclos inquiry, any City elected official's spouse or domestic particle Chapter 2-156 of the Municipal Code of Chicago ("MCC")  Yes  No	ner, have a financial interest (as defined in
If "yes," please identify below the name(s) of such City elepartner(s) and describe the financial interest(s).	ected official(s) and/or spouse(s)/domestic

## SECTION IV -- DISCLOSURE OF SUBCONTRACTORS AND OTHER RETAINED PARTIES

The Disclosing Party must disclose the name and business address of each subcontractor, attorney, lobbyist (as defined in MCC Chapter 2-156), accountant, consultant and any other person or entity whom the Disclosing Party has retained or expects to retain in connection with the Matter, as well as the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Party's regular payroll. If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the disclosure.

Name (indicate whether retained or anticipated to be retained)	Business Address	Relationship to Disclosing Party (subcontractor, attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated.) NOTE: "hourly rate" or "t.b.d." is not an acceptable response.
(Add sheets if necessary)			
Check here if the Disc	closing Part	y has not retained, nor expects to re	tain, any such persons or entities.
SECTION V CERTIF	ICATION	S	
A. COURT-ORDERED	CHILD SUI	PPORT COMPLIANCE	
	•	antial owners of business entities the support obligations throughout the	<del>-</del>
	-	ectly owns 10% or more of the Disc tions by any Illinois court of compe	<del>-</del> -
Yes No	No person d	irectly or indirectly owns 10% or m	ore of the Disclosing Party.
If "Yes," has the person er is the person in compliance		a court-approved agreement for payagreement?	ment of all support owed and
Yes No			
B. FURTHER CERTIFIC	CATIONS		
Procurement Services.] In Party nor any Affiliated E performance of any public inspector general, or integ investigative, or other sim activity of specified agence	n the 5-year ntity [see do contract, the rity compliants illar skills, do yendors a	he Matter is a contract being handle period preceding the date of this Ele- efinition in (5) below] has engaged, he services of an integrity monitor, ance consultant (i.e., an individual designated by a public agency to heles well as help the vendors reform the is in the future, or continue with a contract of the services.	DS, neither the Disclosing in connection with the independent private sector or entity with legal, auditing, p the agency monitor the neir business practices so they

2. The Disclosing Party and its Affiliated Entities are not delinquent in the payment of any fine, fee, tax or other source of indebtedness owed to the City of Chicago, including, but not limited to, water and sewer charges, license fees, parking tickets, property taxes and sales taxes, nor is the Disclosing Party delinquent in the payment of any tax administered by the Illinois Department of Revenue.

- 3. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II(B)(1) of this EDS:
- a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
- b. have not, during the 5 years before the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
- c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in subparagraph (b) above;
- d. have not, during the 5 years before the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
- e. have not, during the 5 years before the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.
- 4. The Disclosing Party understands and shall comply with the applicable requirements of MCC Chapters 2-56 (Inspector General) and 2-156 (Governmental Ethics).
- 5. Certifications (5), (6) and (7) concern:
  - the Disclosing Party;
  - any "Contractor" (meaning any contractor or subcontractor used by the Disclosing Party in connection with the Matter, including but not limited to all persons or legal entities disclosed under Section IV, "Disclosure of Subcontractors and Other Retained Parties");
  - any "Affiliated Entity" (meaning a person or entity that, directly or indirectly: controls the Disclosing Party, is controlled by the Disclosing Party, or is, with the Disclosing Party, under common control of another person or entity). Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity. With respect to Contractors, the term Affiliated Entity means a person or entity that directly or indirectly controls the Contractor, is controlled by it, or, with the Contractor, is under common control of another person or entity;
  - any responsible official of the Disclosing Party, any Contractor or any Affiliated Entity or any other official, agent or employee of the Disclosing Party, any Contractor or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Disclosing Party, any Contractor or any Affiliated Entity (collectively "Agents").

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Neither the Disclosing Party, nor any Contractor, nor any Affiliated Entity of either the Disclosing Party or any Contractor, nor any Agents have, during the 5 years before the date of this EDS, or, with respect to a Contractor, an Affiliated Entity, or an Affiliated Entity of a Contractor during the 5 years before the date of such Contractor's or Affiliated Entity's contract or engagement in connection with the Matter:

- a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- b. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- c. made an admission of such conduct described in subparagraph (a) or (b) above that is a matter of record, but have not been prosecuted for such conduct; or
- d. violated the provisions referenced in MCC Subsection 2-92-320(a)(4)(Contracts Requiring a Base Wage); (a)(5)(Debarment Regulations); or (a)(6)(Minimum Wage Ordinance).
- 6. Neither the Disclosing Party, nor any Affiliated Entity or Contractor, or any of their employees, officials, agents or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.
- 7. Neither the Disclosing Party nor any Affiliated Entity is listed on a Sanctions List maintained by the United States Department of Commerce, State, or Treasury, or any successor federal agency.
- 8. [FOR APPLICANT ONLY] (i) Neither the Applicant nor any "controlling person" [see MCC Chapter 1-23, Article I for applicability and defined terms] of the Applicant is currently indicted or charged with, or has admitted guilt of, or has ever been convicted of, or placed under supervision for, any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, fraud, forgery, perjury, dishonesty or deceit against an officer or employee of the City or any "sister agency"; and (ii) the Applicant understands and acknowledges that compliance with Article I is a continuing requirement for doing business with the City. NOTE: If MCC Chapter 1-23, Article I applies to the Applicant, that Article's permanent compliance timeframe supersedes 5-year compliance timeframes in this Section V.
- 9. [FOR APPLICANT ONLY] The Applicant and its Affiliated Entities will not use, nor permit their subcontractors to use, any facility listed as having an active exclusion by the U.S. EPA on the federal System for Award Management ("SAM").
- 10. [FOR APPLICANT ONLY] The Applicant will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in Certifications (2) and (9) above and will not, without the prior written consent of the City, use any such

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believe has not provided or cannot provide truthful certifications.
11. If the Disclosing Party is unable to certify to any of the above statements in this Part B (Further Certifications), the Disclosing Party must explain below:
N/A
If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.
12. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all current employees of the Disclosing Party who were, at any time during the 12-month period preceding the date of this EDS, an employee, or elected or appointed official, of the City of Chicago (if none, indicate with "N/A" or "none").
None
complete list of all gifts that the Disclosing Party has given or caused to be given, at any time during the 12-month period preceding the execution date of this EDS, to an employee, or elected or appointed official, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) anything made generally available to City employees or to the general public, or (ii) food or drink provided in the course of official City business and having a retail value of less than \$25 per recipient, or (iii) a political contribution otherwise duly reported as required by law (if none, indicate with "N/A" or "none"). As to any gift listed below, please also list the name of the City recipient.
None
C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION
<ol> <li>The Disclosing Party certifies that the Disclosing Party (check one)</li> <li>is is not</li> </ol>
a "financial institution" as defined in MCC Section 2-32-455(b).
2. If the Disclosing Party IS a financial institution, then the Disclosing Party pledges:
"We are not and will not become a predatory lender as defined in MCC Chapter 2-32. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in

contractor/subcontractor that does not provide such certifications or that the Applicant has reason to

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MCC Chapter 2-32. We understand that becoming a predatory lender or becoming an affiliate of a

predatory lender may result in the loss of the privilege of doing business with the City."

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MCC Section 2-32		because it or any of its affiliates (as defined in in the meaning of MCC Chapter 2-32, explain
	the word "None," or no response med that the Disclosing Party cert	appears on the lines above, it will be fied to the above statements.
D. CERTIFICATI	ON REGARDING FINANCIAL I	NTEREST IN CITY BUSINESS
Any words or term	s defined in MCC Chapter 2-156 h	have the same meanings if used in this Part D.
after reasonable in		he best of the Disclosing Party's knowledge se of the City have a financial interest in his or entity in the Matter?
Yes	No	
	ecked "Yes" to Item D(1), proceed Items D(2) and D(3) and proceed t	to Items D(2) and D(3). If you checked "No" o Part E.
official or employe other person or ent taxes or assessmen "City Property Sale	e shall have a financial interest in ity in the purchase of any property ts, or (iii) is sold by virtue of legal	hidding, or otherwise permitted, no City elected his or her own name or in the name of any that (i) belongs to the City, or (ii) is sold for process at the suit of the City (collectively, ten pursuant to the City's eminent domain he meaning of this Part D.
Does the Matter in	volve a City Property Sale?	
Yes	No	
		mes and business addresses of the City officials fy the nature of the financial interest:
Name	Business Address	Nature of Financial Interest
	Party further certifies that no prohesy official or employee.	ibited financial interest in the Matter will be

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### E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

2. The Disclosing Party has not spent and will not expend any federally any person or entity listed in paragraph A(1) above for his or her lobbying act person or entity to influence or attempt to influence an officer or employee of by applicable federal law, a member of Congress, an officer or employee of C Ver.2018-1  Page 9 of 15	ivities or to pay any any agency, as defined
(If no explanation appears or begins on the lines above, or if the letters "NA" appear, it will be conclusively presumed that the Disclosing Party means that registered under the Lobbying Disclosure Act of 1995, as amended, have mad behalf of the Disclosing Party with respect to the Matter.)	NO persons or entities
1. List below the names of all persons or entities registered under the feder Disclosure Act of 1995, as amended, who have made lobbying contacts on between the Matter: (Add sheets if necessary):	
A. CERTIFICATION REGARDING LOBBYING	
SECTION VI CERTIFICATIONS FOR FEDERALLY FUNDED MA' NOTE: If the Matter is federally funded, complete this Section VI. If the federally funded, proceed to Section VII. For purposes of this Section VI, ta the City and proceeds of debt obligations of the City are not federal funding.	Matter is not
2. The Disclosing Party verifies that, as a result of conducting the search Disclosing Party has found records of investments or profits from slavery or spolicies. The Disclosing Party verifies that the following constitutes full discrecords, including the names of any and all slaves or slaveholders described in	slaveholder insurance losure of all such
1. The Disclosing Party verifies that the Disclosing Party has searched at the Disclosing Party and any and all predecessor entities regarding records of from slavery or slaveholder insurance policies during the slavery era (including issued to slaveholders that provided coverage for damage to or injury or death the Disclosing Party has found no such records.	investments or profits in grant insurance policies
Please check either (1) or (2) below. If the Disclosing Party checks (2), the must disclose below or in an attachment to this EDS all information required comply with these disclosure requirements may make any contract entered in connection with the Matter voidable by the City.	by (2). Failure to

of a member of Congress, in connection with the award of any federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew, amend, or modify any federally funded contract, grant, loan, or cooperative agreement.

- 3. The Disclosing Party will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs A(1) and A(2) above.
- 4. The Disclosing Party certifies that either: (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities," as that term is defined in the Lobbying Disclosure Act of 1995, as amended.
- 5. If the Disclosing Party is the Applicant, the Disclosing Party must obtain certifications equal in form and substance to paragraphs A(1) through A(4) above from all subcontractors before it awards any subcontract and the Disclosing Party must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

### B. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

If the Matter is federally funded, federal regulations require the Applicant and all proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

Is the Disclosing Party the Applicant?	
Yes ✓ No	
If "Yes," answer the three questions below:	
<ol> <li>Have you developed and do you have on file affirmative action programs pursuant to applicable federal regulations? (See 41 CFR Part 60-2.)</li> <li>Yes</li> </ol>	3
2. Have you filed with the Joint Reporting Committee, the Director of the Office of Federal Contr Compliance Programs, or the Equal Employment Opportunity Commission all reports due under the applicable filing requirements?  Yes  Reports not required	
3. Have you participated in any previous contracts or subcontracts subject to the equal opportunity clause?  Yes  No	
If you checked "No" to question (1) or (2) above, please provide an explanation:	

### SECTION VII -- FURTHER ACKNOWLEDGMENTS AND CERTIFICATION

The Disclosing Party understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.
- B. The City's Governmental Ethics Ordinance, MCC Chapter 2-156, imposes certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. The full text of this ordinance and a training program is available on line at <a href="https://www.cityofchicago.org/Ethics">www.cityofchicago.org/Ethics</a>, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with this ordinance.
- C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/or declining to allow the Disclosing Party to participate in other City transactions. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.
- D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided in, and appended to, this EDS may be made publicly available on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. **NOTE:** With respect to Matters subject to MCC Chapter 1-23, Article I (imposing **PERMANENT INELIGIBILITY** for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by MCC Chapter 1-23 and Section 2-154-020.



### **CERTIFICATION**

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS, and all applicable Appendices, on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS, and all applicable Appendices, are true, accurate and complete as of the date furnished to the City.

(See Opposite Signature Block)	HABITAT ACQUISITIONS COMPANY LLC
(Print or type exact legal name of Disclosing Party)	
By:(Sign here)	By: The Habitat Company LLC, its Manager  By: Mul  Name: Matthew G. Fiascone  Its: President
(Print or type name of person signing)	
(Print or type title of person signing)  Signed and sworn to before me on (date)	3 <i>202</i> 7
at Cook County, Illinois (state).  Notary Public	•
Notary Public	
Commission expires: 10/01/04	OFFICIAL SEAL LORI FRANCINE CHACOS NOTARY PUBLIC - STATE OF ILLINOIS

# CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX A

### FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5%. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under MCC Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section II.B.1.a., if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5% ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

	sing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof milial relationship" with an elected city official or department head?
Yes	No
which such person	entify below (1) the name and title of such person, (2) the name of the legal entity to s connected; (3) the name and title of the elected city official or department head to has a familial relationship, and (4) the precise nature of such familial relationship.

### CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX B

### BUILDING CODE SCOFFLAW/PROBLEM LANDLORD CERTIFICATION

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5% (an "Owner"). It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

		ol 10, is the Applicant or any Owner identified as a building code at to MCC Section 2-92-416?
Yes	No	
		ublicly traded on any exchange, is any officer or director of code scofflaw or problem landlord pursuant to MCC Section
Yes	No	The Applicant is not publicly traded on any exchange.
	cofflaw or probler	lentify below the name of each person or legal entity identified n landlord and the address of each building or buildings to which

# CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX C

### PROHIBITION ON WAGE & SALARY HISTORY SCREENING - CERTIFICATION

This Appendix is to be completed only by an Applicant that is completing this EDS as a "contractor" as defined in MCC Section 2-92-385. That section, which should be consulted (www.amlegal.com), generally covers a party to any agreement pursuant to which they: (i) receive City of Chicago funds in consideration for services, work or goods provided (including for legal or other professional services), or (ii) pay the City money for a license, grant or concession allowing them to conduct a business on City premises.

On behalf of an Applicant that is a contractor pursuant to MCC Section 2-92-385, I hereby certify that the Applicant is in compliance with MCC Section 2-92-385(b)(1) and (2), which prohibit: (i) screening job applicants based on their wage or salary history, or (ii) seeking job applicants' wage or salary history from current or former employers. I also certify that the Applicant has adopted a policy that includes those prohibitions.

Yes
No .
$\sqrt{N/A} - I$ am not an Applicant that is a "contractor" as defined in MCC Section 2-92-385.
This certification shall serve as the affidavit required by MCC Section 2-92-385(c)(1).
If you checked "no" to the above, please explain.

### CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

### **SECTION I -- GENERAL INFORMATION**

A. Legal name of the Disclosing Party submitti	ing this EDS. Include d/b/a/ if applicable:
THE HABITAT COMPANY LLC	
Check ONE of the following three boxes:	
the contract, transaction or other undertaking to	ng this EDS is:  Atticipated to hold within six months after City action on which this EDS pertains (referred to below as the of 7.5% in the Applicant. State the Applicant's legal
OR	right of control of the Applicant (see Section II(B)(1)) Disclosing Party holds a right of control:
B. Business address of the Disclosing Party:	350 W. HUBBARD ST STE 500
	CHICAGO, IL 60654
C. Telephone: (312) 527-5400 Fax: (312) 52	27-7440 Email:
D. Name of contact person: JEFF HEAD	<del> </del>
E. Federal Employer Identification No. (if you	have one):
F. Brief description of the Matter to which this property, if applicable):	EDS pertains. (Include project number and location of
Application for land sale of 4309-11 S. Prairie, allocation	n of LIHTCs, TIF financing and/or other multifamily funds
G. Which City agency or department is requesti	ng this EDS? Department of Housing
If the Matter is a contract being handled by the complete the following:	City's Department of Procurement Services, please
Specification # N/A	and Contract #
	e 1 of 15

#### SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

### A. NATURE OF THE DISCLOSING PARTY 1. Indicate the nature of the Disclosing Party: Person Limited liability company Limited liability partnership Publicly registered business corporation Privately held business corporation Joint venture Sole proprietorship Not-for-profit corporation General partnership (1s the not-for-profit corporation also a 501(c)(3))? Limited partnership Yes No Trust Other (please specify) 2. For legal entities, the state (or foreign country) of incorporation or organization, if applicable: ILLINOIS 3. For legal entities not organized in the State of Illinois: Has the organization registered to do business in the State of Illinois as a foreign entity? Organized in Illinois Yes B. IF THE DISCLOSING PARTY IS A LEGAL ENTITY: List below the full names and titles, if applicable, of: (i) all executive officers and all directors of the entity; (ii) for not-for-profit corporations, all members, if any, which are legal entities (if there are no such members, write "no members which are legal entities"); (iii) for trusts, estates or other similar entities, the trustee, executor, administrator, or similarly situated party; (iv) for general or limited partnerships, limited liability companies, limited liability partnerships or joint ventures, each general partner, managing member, manager or any other person or legal entity that directly or indirectly controls the day-to-day management of the Applicant. NOTE: Each legal entity listed below must submit an EDS on its own behalf. Name Title SEE EXHIBIT "A" ATTACHED HERETO AND MADE A PART HEREOF

2. Please provide the following information concerning each person or legal entity having a direct or indirect, current or prospective (i.e. within 6 months after City action) beneficial interest (including ownership) in excess of 7.5% of the Applicant. Examples of such an interest include shares in a corporation, partnership interest in a partnership or joint venture, interest of a member or manager in a

state "None." NOTE: Each legal entity listed below may be required to submit an EDS on its own behalf. 'Name **Business Address** Percentage Interest in the Applicant Daniel E, Levin 62.09% 350 W. Hubbard St., Ste. 500, Chicago, IL 60654 Matthew G. Frascone 350 W. Hubbard St., Ste. 500, Chicago, IL 60654 8.99% SECTION III -- INCOME OR COMPENSATION TO, OR OWNERSHIP BY, CITY ELECTED **OFFICIALS** Has the Disclosing Party provided any income or compensation to any City elected official during the 12-month period preceding the date of this EDS? Yes **√**|No Does the Disclosing Party reasonably expect to provide any income or compensation to any City elected official during the 12-month period following the date of this EDS? If "yes" to either of the above, please identify below the name(s) of such City elected official(s) and describe such income or compensation: Does any City elected official or, to the best of the Disclosing Party's knowledge after reasonable inquiry, any City elected official's spouse or domestic partner, have a financial interest (as defined in Chapter 2-156 of the Municipal Code of Chicago ("MCC")) in the Disclosing Party? **√**|No Yes If "yes," please identify below the name(s) of such City elected official(s) and/or spouse(s)/domestic partner(s) and describe the financial interest(s).

limited liability company, or interest of a beneficiary of a trust, estate or other similar entity. If none,

### SECTION IV -- DISCLOSURE OF SUBCONTRACTORS AND OTHER RETAINED PARTIES

The Disclosing Party must disclose the name and business address of each subcontractor, attorney, lobbyist (as defined in MCC Chapter 2-156), accountant, consultant and any other person or entity whom the Disclosing Party has retained or expects to retain in connection with the Matter, as well as the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Party's regular payroll. If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the disclosure.

Name (indicate whether retained or anticipated to be retained)	Business Address	Relationship to Disclosing Party (subcontractor, attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated.) NOTE: "hourly rate" or "t.b.d." is not an acceptable response.
(A 11 -1			
(Add sheets if necessary)			
Check here if the Disc	closing Part	y has not retained, nor expects to ref	ain, any such persons or entities.
SECTION V CERTII	FICATION	S	·
A. COURT-ORDERED	CHILD SUI	PPORT COMPLIANCE	
	•	antial owners of business entities the support obligations throughout the	•
* <b>*</b>	•	ectly owns 10% or more of the Disc tions by any Illinois court of compe	<b>U</b>
Yes No	No person d	irectly or indirectly owns 10% or m	ore of the Disclosing Party.
If "Yes," has the person en is the person in compliance		a court-approved agreement for payaggreement?	ment of all support owed and
Yes No			
B. FURTHER CERTIFIC	CATIONS		
Procurement Services.] In Party nor any Affiliated E performance of any public inspector general, or integ	n the 5-year intity [see de contract, the grity compliant in the grity complex c	he Matter is a contract being handle period preceding the date of this El efinition in (5) below] has engaged, he services of an integrity monitor, is ance consultant (i.e., an individual of esignated by a public agency to hel	OS, neither the Disclosing in connection with the independent private sector rentity with legal, auditing,

2. The Disclosing Party and its Affiliated Entities are not delinquent in the payment of any fine, fee, tax or other source of indebtedness owed to the City of Chicago, including, but not limited to, water and sewer charges, license fees, parking tickets, property taxes and sales taxes, nor is the Disclosing Party delinquent in the payment of any tax administered by the Illinois Department of Revenue.

activity of specified agency vendors as well as help the vendors reform their business practices so they

can be considered for agency contracts in the future, or continue with a contract in progress).

- 3. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II(B)(1) of this EDS:
- a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
- b. have not, during the 5 years before the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
- c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in subparagraph (b) above;
- d. have not, during the 5 years before the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
- e. have not, during the 5 years before the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.
- 4. The Disclosing Party understands and shall comply with the applicable requirements of MCC Chapters 2-56 (Inspector General) and 2-156 (Governmental Ethics).
- 5. Certifications (5), (6) and (7) concern:
  - the Disclosing Party;
  - any "Contractor" (meaning any contractor or subcontractor used by the Disclosing Party in connection with the Matter, including but not limited to all persons or legal entities disclosed under Section IV, "Disclosure of Subcontractors and Other Retained Parties");
  - any "Affiliated Entity" (meaning a person or entity that, directly or indirectly: controls the Disclosing Party, is controlled by the Disclosing Party, or is, with the Disclosing Party, under common control of another person or entity). Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity. With respect to Contractors, the term Affiliated Entity means a person or entity that directly or indirectly controls the Contractor, is controlled by it, or, with the Contractor, is under common control of another person or entity;
  - any responsible official of the Disclosing Party, any Contractor or any Affiliated Entity or any other official, agent or employee of the Disclosing Party, any Contractor or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Disclosing Party, any Contractor or any Affiliated Entity (collectively "Agents").

Neither the Disclosing Party, nor any Contractor, nor any Affiliated Entity of either the Disclosing Party or any Contractor, nor any Agents have, during the 5 years before the date of this EDS, or, with respect to a Contractor, an Affiliated Entity, or an Affiliated Entity of a Contractor during the 5 years before the date of such Contractor's or Affiliated Entity's contract or engagement in connection with the Matter:

- a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- b. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- c. made an admission of such conduct described in subparagraph (a) or (b) above that is a matter of record, but have not been prosecuted for such conduct; or
- d. violated the provisions referenced in MCC Subsection 2-92-320(a)(4)(Contracts Requiring a Base Wage); (a)(5)(Debarment Regulations); or (a)(6)(Minimum Wage Ordinance).
- 6. Neither the Disclosing Party, nor any Affiliated Entity or Contractor, or any of their employees, officials, agents or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.
- 7. Neither the Disclosing Party nor any Affiliated Entity is listed on a Sanctions List maintained by the United States Department of Commerce, State, or Treasury, or any successor federal agency.
- 8. [FOR APPLICANT ONLY] (i) Neither the Applicant nor any "controlling person" [see MCC Chapter 1-23, Article I for applicability and defined terms] of the Applicant is currently indicted or charged with, or has admitted guilt of, or has ever been convicted of, or placed under supervision for, any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, fraud, forgery, perjury, dishonesty or deceit against an officer or employee of the City or any "sister agency"; and (ii) the Applicant understands and acknowledges that compliance with Article I is a continuing requirement for doing business with the City. NOTE: If MCC Chapter 1-23, Article I applies to the Applicant, that Article's permanent compliance timeframe supersedes 5-year compliance timeframes in this Section V.
- 9. [FOR APPLICANT ONLY] The Applicant and its Affiliated Entities will not use, nor permit their subcontractors to use, any facility listed as having an active exclusion by the U.S. EPA on the federal System for Award Management ("SAM").
- 10. [FOR APPLICANT ONLY] The Applicant will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in Certifications (2) and (9) above and will not, without the prior written consent of the City, use any such

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11. If the Disclosing Party is unable to certify to any of the above statements in this Part B (Further Certifications), the Disclosing Party must explain below:
N/A
If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.
12. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all current employees of the Disclosing Party who were, at any time during the 12-month period preceding the date of this EDS, an employee, or elected or appointed official, of the City of Chicago (if none, indicate with "N/A" or "none").
None
13. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all gifts that the Disclosing Party has given or caused to be given, at any time during the 12-month period preceding the execution date of this EDS, to an employee, or elected or appointed official, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) anything made generally available to City employees or to the general public, or (ii) food or drink provided in the course of official City business and having a retail value of less than \$25 per recipient, or (iii) a political contribution otherwise duly reported as required by law (if none, indicate with "N/A" or "none"). As to any gift listed below, please also list the name of the City recipient.
C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION
<ol> <li>The Disclosing Party certifies that the Disclosing Party (check one)</li> <li>is</li></ol>
a "financial institution" as defined in MCC Section 2-32-455(b).
2. If the Disclosing Party IS a financial institution, then the Disclosing Party pledges:
"We are not and will not become a predatory lender as defined in MCC Chapter 2-32. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in MCC Chapter 2-32. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."

contractor/subcontractor that does not provide such certifications or that the Applicant has reason to believe has not provided or cannot provide truthful certifications.

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MCC Section 2-3		because it or any of its affiliates (as defined in in the meaning of MCC Chapter 2-32, explain
	" the word "None," or no response umed that the Disclosing Party certi	appears on the lines above, it will be fied to the above statements.
D. CERTIFICAT	ION REGARDING FINANCIAL I	NTEREST IN CITY BUSINESS
Any words or terr	ns defined in MCC Chapter 2-156 h	have the same meanings if used in this Part D.
after reasonable ir		he best of the Disclosing Party's knowledge to of the City have a financial interest in his or entity in the Matter?
Yes	No	
•	ccked "Yes" to Item D(1), proceed Items D(2) and D(3) and proceed to	to Items D(2) and D(3). If you checked "No" o Part E.
official or employ other person or en taxes or assessmen "City Property Sal	ee shall have a financial interest in tity in the purchase of any property ats, or (iii) is sold by virtue of legal	idding, or otherwise permitted, no City elected his or her own name or in the name of any that (i) belongs to the City, or (ii) is sold for process at the suit of the City (collectively, ten pursuant to the City's eminent domain he meaning of this Part D.
Does the Matter in	volve a City Property Sale?	
Yes	No	
		mes and business addresses of the City officials fy the nature of the financial interest:
Name	Business Address	Nature of Financial Interest
	g Party further certifies that no proh ty official or employee.	ibited financial interest in the Matter will be

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### E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

Please check either (1) or (2) below. If the Disclosing Party checks (2), the Disclosing Party must disclose below or in an attachment to this EDS all information required by (2). Failure to comply with these disclosure requirements may make any contract entered into with the City in connection with the Matter voidable by the City.
1. The Disclosing Party verifies that the Disclosing Party has searched any and all records of the Disclosing Party and any and all predecessor entities regarding records of investments or profits from slavery or slaveholder insurance policies during the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves), and the Disclosing Party has found no such records.
2. The Disclosing Party verifies that, as a result of conducting the search in step (1) above, the Disclosing Party has found records of investments or profits from slavery or slaveholder insurance policies. The Disclosing Party verifies that the following constitutes full disclosure of all such records, including the names of any and all slaves or slaveholders described in those records:
SECTION VI CERTIFICATIONS FOR FEDERALLY FUNDED MATTERS
NOTE: If the Matter is federally funded, complete this Section VI. If the Matter is not federally funded, proceed to Section VII. For purposes of this Section VI, tax credits allocated by the City and proceeds of debt obligations of the City are not federal funding.
A. CERTIFICATION REGARDING LOBBYING
1. List below the names of all persons or entities registered under the federal Lobbying Disclosure Act of 1995, as amended, who have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter: (Add sheets if necessary):
(If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Disclosing Party means that NO persons or entities registered under the Lobbying Disclosure Act of 1995, as amended, have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter.)
2. The Disclosing Party has not spent and will not expend any federally appropriated funds to pay any person or entity listed in paragraph A(1) above for his or her lobbying activities or to pay any person or entity to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee Ver.2018-1  Page 9 of 15

of a member of Congress, in connection with the award of any federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew, amend, or modify any federally funded contract, grant, loan, or cooperative agreement.

- 3. The Disclosing Party will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs A(1) and A(2) above.
- 4. The Disclosing Party certifies that either: (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities," as that term is defined in the Lobbying Disclosure Act of 1995, as amended.
- 5. If the Disclosing Party is the Applicant, the Disclosing Party must obtain certifications equal in form and substance to paragraphs A(1) through A(4) above from all subcontractors before it awards any subcontract and the Disclosing Party must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

### B. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

If the Matter is federally funded, federal regulations require the Applicant and all proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

Is the Disclosing Party the Applicant?  Yes  ✓ No
If "Yes," answer the three questions below:
1. Have you developed and do you have on file affirmative action programs pursuant to applicable federal regulations? (See 41 CFR Part 60-2.)  Yes  No
2. Have you filed with the Joint Reporting Committee, the Director of the Office of Federal Contract Compliance Programs, or the Equal Employment Opportunity Commission all reports due under the applicable filing requirements?  Yes  Reports not required
3. Have you participated in any previous contracts or subcontracts subject to the equal opportunity clause?  Yes  No
If you checked "No" to question (1) or (2) above, please provide an explanation:
·

### SECTION VII -- FURTHER ACKNOWLEDGMENTS AND CERTIFICATION

The Disclosing Party understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.
- B. The City's Governmental Ethics Ordinance, MCC Chapter 2-156, imposes certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. The full text of this ordinance and a training program is available on line at <a href="https://www.cityofchicago.org/Ethics">www.cityofchicago.org/Ethics</a>, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with this ordinance.
- C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/or declining to allow the Disclosing Party to participate in other City transactions. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.
- D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided in, and appended to, this EDS may be made publicly available on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. **NOTE:** With respect to Matters subject to MCC Chapter 1-23, Article I (imposing **PERMANENT INELIGIBILITY** for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by MCC Chapter 1-23 and Section 2-154-020.

### **CERTIFICATION**

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS, and all applicable Appendices, on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS, and all applicable Appendices, are true, accurate and complete as of the date furnished to the City.

THE HABITAT COMPANY LLC
(Print or type exact legal name of Disclosing Party)
Ву. М.С.
(Sign here)
MATTHEW G FIASCONE
(Print or type name of person signing)
PRESIDENT
(Print or type title of person signing)
Signed and sworn to before me on (date) Nov 3, 202,5  at COOK County, ILLINOIS (state).  Notary Public
Commission expires: 10/21/34 Commission expires: 10/21/34

MY COMMISSION EXPIRES 10/21/24

# CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX A

### FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5%. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under MCC Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section II.B.1.a., if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5% ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

		plicable Party" or any ith an elected city off		
Yes	No			
which such person is	s connected; (3) the n		lected city official	ne of the legal entity to or department head to familial relationship.

### CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX B

### BUILDING CODE SCOFFLAW/PROBLEM LANDLORD CERTIFICATION

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5% (an "Owner"). It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

		ol 10, is the Applicant or any Owner identified as a building code at to MCC Section 2-92-416?
Yes	No	
		ablicly traded on any exchange, is any officer or director of code scofflaw or problem landlord pursuant to MCC Section
Yes	No	The Applicant is not publicly traded on any exchange.
	offlaw or probler	lentify below the name of each person or legal entity identified n landlord and the address of each building or buildings to whic

### CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX C

### PROHIBITION ON WAGE & SALARY HISTORY SCREENING - CERTIFICATION

This Appendix is to be completed only by an Applicant that is completing this EDS as a "contractor" as defined in MCC Section 2-92-385. That section, which should be consulted (www.amlegal.com), generally covers a party to any agreement pursuant to which they: (i) receive City of Chicago funds in consideration for services, work or goods provided (including for legal or other professional services), or (ii) pay the City money for a license, grant or concession allowing them to conduct a business on City premises.

On behalf of an Applicant that is a contractor pursuant to MCC Section 2-92-385, I hereby certify that the Applicant is in compliance with MCC Section 2-92-385(b)(1) and (2), which prohibit: (i) screening job applicants based on their wage or salary history, or (ii) seeking job applicants' wage or salary history from current or former employers. I also certify that the Applicant has adopted a policy that includes those prohibitions.

Yes
□No
N/A – I am not an Applicant that is a "contractor" as defined in MCC Section 2-92-385.
This certification shall serve as the affidavit required by MCC Section 2-92-385(c)(1).
If you checked "no" to the above, please explain.

### EXHIBIT "A"

# City of Chicago Economic Disclosure and Affidavit The Habitat Company LLC SECTION II: DISCLOSURE OF OWNERSHIP INTERESTS

- B. 1(i) all executive officers and all directors of the entity
- B. l(iv) for general or limited partnerships, limited liability companies, limited liability partnerships or joint ventures, each general partner, managing member, manager or any other person or legal entity that directly or indirectly controls the day-to-day management of the Applicant.

CHAIRMAN / MANAGER
PRESIDENT / MANAGER
EXECUTIVE VICE PRESIDENT / GENERAL COUNSEL /
MANAGER
EXECUTIVE VICE PRESIDENT / PROPERTY
MANAGEMENT / MANAGER
SENIOR VICE PRESIDENT, ARCHITECT &
DIRECTOR OF PROJECT MANAGEMENT
SENIOR VICE PRESIDENT / CHIEF INFORMATION
OFFICER
SENIOR VICE PRESIDENT / CORPORATE
CONTROLLER
SENIOR VICE PRESIDENT / PUBLIC HOUSING
PORTFOLIO
VICE PRESIDENT / ASSISTANT GENERAL COUNSEL
VICE PRESIDENT / BUSINESS OPERATIONS
VICE PRESIDENT / COMMUNITY DEVELOPMENT
GROUP
VICE PRESIDENT / HUMAN RESOURCES
VICE PRESIDENT / MARKET RATE
VICE PRESIDENT / MARKETING &
COMMUNICATIONS
VICE PRESIDENT / FACILITIES MANAGEMENT AND
ENGINEERING
VICE PRESIDENT / CONDOMINIUM MANAGEMENT
VICE PRESIDENT / HABITAT AFFORDABLE GROUP
VICE PRESIDENT / ACQUISITIONS & INVESTMENTS

(10)

### CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

### **SECTION I -- GENERAL INFORMATION**

A. Legal name of the Disclosing Party submitting this EDS. Include d/b/a/ if applicable:
GENERATIONS HOUSING INITIATIVES
Check ONE of the following three boxes:
Indicate whether the Disclosing Party submitting this EDS is:  1.  the Applicant OR  2.  a legal entity currently holding, or anticipated to hold within six months after City action on the contract, transaction or other undertaking to which this EDS pertains (referred to below as the "Matter"), a direct or indirect interest in excess of 7.5% in the Applicant. State the Applicant's legal name:  OR  3.  a legal entity with a direct or indirect right of control of the Applicant (see Section II(B)(1)) State the legal name of the entity in which the Disclosing Party holds a right of control:
B. Business address of the Disclosing Party:  350 W. Hubbard St., Ste. 500  Chicago, IL 60654
C. Telephone: (312) 527-5400 Fax: (312) 527-7440 Email:  D. Name of contact person: Jeff Head
E. Federal Employer Identification No. (if you have one):
F. Brief description of the Matter to which this EDS pertains. (Include project number and location of property, if applicable):
PD Application in connection with acquisition of land located at 4309-11 S. Prairie Avenue, Chicago, IL
G. Which City agency or department is requesting this EDS? Department of Planned Development
If the Matter is a contract being handled by the City's Department of Procurement Services, please complete the following:
Specification # and Contract #
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#### SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

### A. NATURE OF THE DISCLOSING PARTY 1. Indicate the nature of the Disclosing Party: Person Limited liability company Publicly registered business corporation Limited liability partnership Privately held business corporation Joint venture Sole proprietorship Not-for-profit corporation (Is the not-for-profit corporation also a 501(c)(3))? General partnership Limited partnership Yes No Trust Other (please specify) 2. For legal entities, the state (or foreign country) of incorporation or organization, if applicable: Illinois For legal entities not organized in the State of Illinois: Has the organization registered to do business in the State of Illinois as a foreign entity? Organized in Illinois Yes B. IF THE DISCLOSING PARTY IS A LEGAL ENTITY: List below the full names and titles, if applicable, of: (i) all executive officers and all directors of the entity; (ii) for not-for-profit corporations, all members, if any, which are legal entities (if there are no such members, write "no members which are legal entities"); (iii) for trusts, estates or other similar entities, the trustee, executor, administrator, or similarly situated party; (iv) for general or limited partnerships, limited liability companies, limited liability partnerships or joint ventures, each general partner, managing member, manager or any other person or legal entity that directly or indirectly controls the day-to-day management of the Applicant. **NOTE**: Each legal entity listed below must submit an EDS on its own behalf. Name Title SEE ATTACHED EXHIBIT "A"

2. Please provide the following information concerning each person or legal entity having a direct or indirect, current or prospective (i.e. within 6 months after City action) beneficial interest (including ownership) in excess of 7.5% of the Applicant. Examples of such an interest include shares in a corporation, partnership interest in a partnership or joint venture, interest of a member or manager in a

limited liability company, or interest of a beneficiary of a trust, estate or other similar entity. If none, state "None."			
NOTE: Each leg	al entity listed below may be require	d to submit an EDS on its own behalf.	
Name None	Business Address	Percentage Interest in the Applicant	
SECTION III OFFICIALS	INCOME OR COMPENSATION	TO, OR OWNERSHIP BY, CITY ELECTED	
	ng Party provided any income or compreceding the date of this EDS?	pensation to any City elected official during the Yes No	
	ing Party reasonably expect to providuring the 12-month period following	the date of this EDS? Yes No	
-	of the above, please identify below the ome or compensation:	ne name(s) of such City elected official(s) and	
inquiry, any City		sclosing Party's knowledge after reasonable partner, have a financial interest (as defined in CC")) in the Disclosing Party?	
	dentify below the name(s) of such Citscribe the financial interest(s).	ry elected official(s) and/or spouse(s)/domestic	

### SECTION IV -- DISCLOSURE OF SUBCONTRACTORS AND OTHER RETAINED PARTIES

The Disclosing Party must disclose the name and business address of each subcontractor, attorney, lobbyist (as defined in MCC Chapter 2-156), accountant, consultant and any other person or entity whom the Disclosing Party has retained or expects to retain in connection with the Matter, as well as the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Party's regular payroll. If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the disclosure.

Name (indicate whether retained or anticipated to be retained)	Business Address	Relationship to Disclosing Party (subcontractor, attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated.) NOTE: "hourly rate" or "t.b.d." is not an acceptable response.
(Add sheets if necessary)			
		y has not retained, nor expects to re	tain, any such persons or entities.
SECTION V CERTII	FICATION	S	
A. COURT-ORDERED	CHILD SU	PPORT COMPLIANCE	
		antial owners of business entities th I support obligations throughout the	<del>_</del>
		ectly owns 10% or more of the Disc tions by any Illinois court of compe	
Yes No	No person d	lirectly or indirectly owns 10% or m	nore of the Disclosing Party.
If "Yes," has the person e is the person in compliance		a court-approved agreement for pay agreement?	ment of all support owed and
Yes No			
B. FURTHER CERTIFIC	CATIONS		
Procurement Services.] I Party nor any Affiliated E performance of any public inspector general, or integ investigative, or other sim activity of specified agenda	In the 5-year Entity [see do c contract, the grity complimilar skills, co cy vendors a	the Matter is a contract being handled period preceding the date of this E efinition in (5) below] has engaged, the services of an integrity monitor, ance consultant (i.e., an individual edgesignated by a public agency to help as well as help the vendors reform that in the future, or continue with a consultant (i.e., an individual edges as well as help the vendors reform that in the future, or continue with a consultant contract that is in the future, or continue with a contract that is the future, or continue with a contract that is the future, or continue with a contract that is the future, or continue with a contract that is the future, or continue with a contract that is the future, or continue with a contract that is the future, or continue with a contract that is the future, or continue with a contract that is the future, or continue with a contract that is the future, and is the future of the contract that is the contract that is the future of the contract that is the contra	DS, neither the Disclosing in connection with the independent private sector or entity with legal, auditing, up the agency monitor the heir business practices so they

2. The Disclosing Party and its Affiliated Entities are not delinquent in the payment of any fine, fee, tax or other source of indebtedness owed to the City of Chicago, including, but not limited to, water and sewer charges, license fees, parking tickets, property taxes and sales taxes, nor is the Disclosing Party delinquent in the payment of any tax administered by the Illinois Department of Revenue.

- 3. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II(B)(1) of this EDS:
- a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
- b. have not, during the 5 years before the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
- c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in subparagraph (b) above;
- d. have not, during the 5 years before the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
- e. have not, during the 5 years before the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.
- 4. The Disclosing Party understands and shall comply with the applicable requirements of MCC Chapters 2-56 (Inspector General) and 2-156 (Governmental Ethics).
- 5. Certifications (5), (6) and (7) concern:
  - the Disclosing Party;
  - any "Contractor" (meaning any contractor or subcontractor used by the Disclosing Party in connection with the Matter, including but not limited to all persons or legal entities disclosed under Section IV, "Disclosure of Subcontractors and Other Retained Parties");
  - any "Affiliated Entity" (meaning a person or entity that, directly or indirectly: controls the Disclosing Party, is controlled by the Disclosing Party, or is, with the Disclosing Party, under common control of another person or entity). Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity. With respect to Contractors, the term Affiliated Entity means a person or entity that directly or indirectly controls the Contractor, is controlled by it, or, with the Contractor, is under common control of another person or entity;
  - any responsible official of the Disclosing Party, any Contractor or any Affiliated Entity or any other official, agent or employee of the Disclosing Party, any Contractor or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Disclosing Party, any Contractor or any Affiliated Entity (collectively "Agents").

Neither the Disclosing Party, nor any Contractor, nor any Affiliated Entity of either the Disclosing Party or any Contractor, nor any Agents have, during the 5 years before the date of this EDS, or, with respect to a Contractor, an Affiliated Entity, or an Affiliated Entity of a Contractor during the 5 years before the date of such Contractor's or Affiliated Entity's contract or engagement in connection with the Matter:

- a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- b. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- c. made an admission of such conduct described in subparagraph (a) or (b) above that is a matter of record, but have not been prosecuted for such conduct; or
- d. violated the provisions referenced in MCC Subsection 2-92-320(a)(4)(Contracts Requiring a Base Wage); (a)(5)(Debarment Regulations); or (a)(6)(Minimum Wage Ordinance).
- 6. Neither the Disclosing Party, nor any Affiliated Entity or Contractor, or any of their employees, officials, agents or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.
- 7. Neither the Disclosing Party nor any Affiliated Entity is listed on a Sanctions List maintained by the United States Department of Commerce, State, or Treasury, or any successor federal agency.
- 8. [FOR APPLICANT ONLY] (i) Neither the Applicant nor any "controlling person" [see MCC Chapter 1-23, Article I for applicability and defined terms] of the Applicant is currently indicted or charged with, or has admitted guilt of, or has ever been convicted of, or placed under supervision for, any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, fraud, forgery, perjury, dishonesty or deceit against an officer or employee of the City or any "sister agency"; and (ii) the Applicant understands and acknowledges that compliance with Article I is a continuing requirement for doing business with the City. NOTE: If MCC Chapter 1-23, Article I applies to the Applicant, that Article's permanent compliance timeframe supersedes 5-year compliance timeframes in this Section V.
- 9. [FOR APPLICANT ONLY] The Applicant and its Affiliated Entities will not use, nor permit their subcontractors to use, any facility listed as having an active exclusion by the U.S. EPA on the federal System for Award Management ("SAM").
- 10. [FOR APPLICANT ONLY] The Applicant will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in Certifications (2) and (9) above and will not, without the prior written consent of the City, use any such

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believe has not provided or cannot provide truthful certifications.			
11. If the Disclosing Party is unable to certify to any of the above statements in this Part B (Further Certifications), the Disclosing Party must explain below:			
N/A			
If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.			
12. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all current employees of the Disclosing Party who were, at any time during the 12-month period preceding the date of this EDS, an employee, or elected or appointed official, of the Cit of Chicago (if none, indicate with "N/A" or "none").			
N/A			
13. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all gifts that the Disclosing Party has given or caused to be given, at any time during the 12-month period preceding the execution date of this EDS, to an employee, or elected or appointe official, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) anything made generally available to City employees or to the general public, or (ii) food or drink provided in the course of official City business and having a retail value of less than \$25 per recipient, or (iii) a political contribution otherwise duly reported as required by law (if none, indicate with "N/A" or "none"). As to any gift listed below, please also list the name of the City recipient.			
N/A			
C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION			
1. The Disclosing Party certifies that the Disclosing Party (check one)  is is not			
a "financial institution" as defined in MCC Section 2-32-455(b).			
2. ICaba Divida in Dant. ICa Commissional invalention about the Dividante Destruction			

contractor/subcontractor that does not provide such certifications or that the Applicant has reason to

2. If the Disclosing Party IS a financial institution, then the Disclosing Party pledges:

"We are not and will not become a predatory lender as defined in MCC Chapter 2-32. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in MCC Chapter 2-32. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."

MCC Section 2-3		because it or any of its affiliates (as defined in in the meaning of MCC Chapter 2-32, explain
	" the word "None," or no response umed that the Disclosing Party certi	appears on the lines above, it will be fied to the above statements.
D. CERTIFICAT	TON REGARDING FINANCIAL I	NTEREST IN CITY BUSINESS
Any words or terr	ns defined in MCC Chapter 2-156 h	ave the same meanings if used in this Part D.
after reasonable in		ne best of the Disclosing Party's knowledge e of the City have a financial interest in his or ntity in the Matter?
Yes	No	
	necked "Yes" to Item D(1), proceed Items D(2) and D(3) and proceed to	to Items D(2) and D(3). If you checked "No" o Part E.
official or employ other person or en taxes or assessme "City Property Sa	ree shall have a financial interest in latity in the purchase of any property nts, or (iii) is sold by virtue of legal	idding, or otherwise permitted, no City elected his or her own name or in the name of any that (i) belongs to the City, or (ii) is sold for process at the suit of the City (collectively, en pursuant to the City's eminent domain he meaning of this Part D.
Does the Matter in	avolve a City Property Sale?	
Yes	No	
		mes and business addresses of the City officials fy the nature of the financial interest:
Name	Business Address	Nature of Financial Interest
	g Party further certifies that no prohitity official or employee.	ibited financial interest in the Matter will be

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### E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

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Please check either (1) or (2) below. If the Disclosing Party checks (2), the Disclosing Party must disclose below or in an attachment to this EDS all information required by (2). Failure to comply with these disclosure requirements may make any contract entered into with the City in connection with the Matter voidable by the City.
1. The Disclosing Party verifies that the Disclosing Party has searched any and all records of the Disclosing Party and any and all predecessor entities regarding records of investments or profits from slavery or slaveholder insurance policies during the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves), and the Disclosing Party has found no such records.
2. The Disclosing Party verifies that, as a result of conducting the search in step (1) above, the Disclosing Party has found records of investments or profits from slavery or slaveholder insurance policies. The Disclosing Party verifies that the following constitutes full disclosure of all such records, including the names of any and all slaves or slaveholders described in those records:
SECTION VI CERTIFICATIONS FOR FEDERALLY FUNDED MATTERS
NOTE: If the Matter is federally funded, complete this Section VI. If the Matter is not federally funded, proceed to Section VII. For purposes of this Section VI, tax credits allocated by the City and proceeds of debt obligations of the City are not federal funding.
A. CERTIFICATION REGARDING LOBBYING
1. List below the names of all persons or entities registered under the federal Lobbying Disclosure Act of 1995, as amended, who have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter: (Add sheets if necessary):
(If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Disclosing Party means that NO persons or entities registered under the Lobbying Disclosure Act of 1995, as amended, have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter.)
2. The Disclosing Party has not spent and will not expend any federally appropriated funds to pay any person or entity listed in paragraph A(1) above for his or her lobbying activities or to pay any person or entity to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee

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of a member of Congress, in connection with the award of any federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew, amend, or modify any federally funded contract, grant, loan, or cooperative agreement.

- 3. The Disclosing Party will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs A(1) and A(2) above.
- 4. The Disclosing Party certifies that either: (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities," as that term is defined in the Lobbying Disclosure Act of 1995, as amended.
- 5. If the Disclosing Party is the Applicant, the Disclosing Party must obtain certifications equal in form and substance to paragraphs A(1) through A(4) above from all subcontractors before it awards any subcontract and the Disclosing Party must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

### B. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

If the Matter is federally funded, federal regulations require the Applicant and all proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

Is the Disclosing Party the	Applicant?	<i>i</i> .
Yes	No	
If "Yes," answer the three q	uestions below:	
Have you developed and federal regulations? (See 4  Yes	I do you have on file affirmative action programs pursuant I CFR Part 60-2.)  No	to applicable
<del>-</del>	Joint Reporting Committee, the Director of the Office of February Equal Employment Opportunity Commission all reports of the Property of the Equal Employment Opportunity Commission all reports of the Office of February Commission all reports of the Office of Commission all reports	
3. Have you participated in equal opportunity clause?  Yes	any previous contracts or subcontracts subject to the	
If you checked "No" to ques	stion (1) or (2) above, please provide an explanation:	

#### SECTION VII -- FURTHER ACKNOWLEDGMENTS AND CERTIFICATION

The Disclosing Party understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.
- B. The City's Governmental Ethics Ordinance, MCC Chapter 2-156, imposes certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. The full text of this ordinance and a training program is available on line at <a href="https://www.cityofchicago.org/Ethics">www.cityofchicago.org/Ethics</a>, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with this ordinance.
- C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/or declining to allow the Disclosing Party to participate in other City transactions. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.
- D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided in, and appended to, this EDS may be made publicly available on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. **NOTE:** With respect to Matters subject to MCC Chapter 1-23, Article I (imposing **PERMANENT INELIGIBILITY** for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by MCC Chapter 1-23 and Section 2-154-020.

### **CERTIFICATION**



Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS, and all applicable Appendices, on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS, and all applicable Appendices, are true, accurate and complete as of the date furnished to the City.

GENERATIONS HOUSING INITIATIVES	
(Print or type exact legal hame of Disclosing Party	<u>')</u>
By: Totally I Gin	
(Stign here)	
JEFFREY HEAD	
(Print or type name of person signing)	
PRESIDENT, TREASURER	
(Print or type title of person signing)	
_	
Signed and sworn to before me on (date) Nov	3,202:
at Cook County, IL (state	

Notary Public

Commission expires: 10/31/34

OFFICIAL SEAL
LORI FRANCINE CHACOS
NOTARY PUBLIC - STATE OF ILLINOIS
MY COMMISSION EXPIRES 10/21/24

# CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX A

### FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5%. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under MCC Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section II.B.1.a., if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5% ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

	sing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof milial relationship" with an elected city official or department head?
Yes	No
which such person	entify below (1) the name and title of such person, (2) the name of the legal entity to is connected; (3) the name and title of the elected city official or department head to has a familial relationship, and (4) the precise nature of such familial relationship.

# CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX B

# BUILDING CODE SCOFFLAW/PROBLEM LANDLORD CERTIFICATION

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5% (an "Owner"). It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

		10, is the Applicant or any Owner identified as a building code at to MCC Section 2-92-416?
Yes	No	
4.4		ablicly traded on any exchange, is any officer or director of code scofflaw or problem landlord pursuant to MCC Section
Yes	No	The Applicant is not publicly traded on any exchange.
	flaw or probler	lentify below the name of each person or legal entity identified in landlord and the address of each building or buildings to which

# CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX C

#### PROHIBITION ON WAGE & SALARY HISTORY SCREENING - CERTIFICATION

This Appendix is to be completed only by an Applicant that is completing this EDS as a "contractor" as defined in MCC Section 2-92-385. That section, which should be consulted (www.amlegal.com), generally covers a party to any agreement pursuant to which they: (i) receive City of Chicago funds in consideration for services, work or goods provided (including for legal or other professional services), or (ii) pay the City money for a license, grant or concession allowing them to conduct a business on City premises.

On behalf of an Applicant that is a contractor pursuant to MCC Section 2-92-385, I hereby certify that the Applicant is in compliance with MCC Section 2-92-385(b)(1) and (2), which prohibit: (i) screening job applicants based on their wage or salary history, or (ii) seeking job applicants' wage or salary history from current or former employers. I also certify that the Applicant has adopted a policy that includes those prohibitions.

Yes	
No	
N/A – I am not an Applicant that is a "contractor" as defined in MCC Section 2-92-385.	
This certification shall serve as the affidavit required by MCC Section 2-92-385(c)(1).	
If you checked "no" to the above, please explain.	
	_
	_

# EXHIBIT "A"

# City of Chicago Economic Disclosure and Affidavit Generations Housing Initiatives NFP SECTION II: DISCLOSURE OF OWNERSHIP INTERESTS

B. (i) all executive officers and all directors of the entity

JEFFREY D. HEAD	PRESIDENT, TREASURER
SHYRLDEN CARMICHAEL	SECRETARY
AMY KASPER	VICE PRESIDENT (ABSENT)
CRISTINA VERA-HUNT	EXECUTIVE DIRECTOR

B. (ii) for not-for-profit corporations, all members, if any, which are legal entities (if there are no such members, write "no members which are legal entities");

NO MEMBERS WHICH ARE LEGAL ENTITIES

# CERTIFICATION

GENERATIONS HOUSING INITIATIVES



Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS, and all applicable Appendices, on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS, and all applicable Appendices, are true, accurate and complete as of the date furnished to the City.

(Print or type exact legal name of Disclosing Party)	
By: (Sign here)	
JEFFREY HEAD	
(Print or type name of person signing)	
PRESIDENT, TREASURER	
(Print or type title of person signing)	
Signed and sworn to before me on (date) Nov 3, 6  at Cook County, IL (state).  Notary Public	<u>2022</u> ,
Commission expires: $\frac{10}{31}$	OFFICIAL SEAL LORI FRANCINE CHACOS NOTARY PUBLIC - STATE OF ILLINOIS MY COMMISSION EXPIRES 10/21/24

# CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

# **SECTION I – GENERAL INFORMATION**

A. Legal name of the Disclosing Party submitt	ting this EDS	Include d/b/a/ if applicable:
Stratford 43 Green II Investors Limited Partne	ership	· .
Check ONE of the following three boxes:		
Indicate whether the Disclosing Party submitting  1. the Applicant  OR		
<ol> <li>2.  a legal entity currently holding, or at the contract, transaction or other undertaking to "Matter"), a direct or indirect interest in excess name: 43rd and Prairie Phase II LP, a Delaware limited partners.</li> </ol>	o which this E of 7.5% in th	EDS pertains (referred to below as the
OR  3. a legal entity with a direct or indirect or a legal name of the entity in which the legal name of the	_	trol of the Applicant (see Section II(B)(1)) rty holds a right of control:
B. Business address of the Disclosing Party:	100 Corporate	Place, Suite 404
	Peabody, MA	1960
C. Telephone: 978-535-5600 x112 Fax:		Email: bdm@stratfordcapitalgroup.com
D. Name of contact person: Benjami D. Mottola		
E. Federal Employer Identification No. (if you	have one): T	во
F. Brief description of the Matter to which this property, if applicable):	s EDS pertain	s. (Include project number and location of
PD Application in connection acquisition of land locate	ed at 4309-11 S	Prairie Avenue, Chicago, IL *
G. Which City agency or department is request	ting this EDS	Dept of Planning and Development ("OPD") & Dept of Housing ("DOH")
If the Matter is a contract being handled by the complete the following:	City's Depar	tment of Procurement Services, please
Specification #	_ and Contrac	et #
Ver.2018-1 Pa	ge 1 of 15	*This EDS is submitted because the Disclosing Party is anticipated to be part of the new limited partner of the Applicant at Closing.

#### **SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS**

# A. NATURE OF THE DISCLOSING PARTY 1. Indicate the nature of the Disclosing Party: Person Limited liability company Publicly registered business corporation Limited liability partnership Privately held business corporation Joint venture Sole proprietorship Not-for-profit corporation (Is the not-for-profit corporation also a 501(c)(3))? General partnership Limited partnership Yes No Other (please specify) Trust 2. For legal entities, the state (or foreign country) of incorporation or organization, if applicable: Massachusetts 3. For legal entities not organized in the State of Illinois: Has the organization registered to do business in the State of Illinois as a foreign entity? Organized in Illinois Yes B. IF THE DISCLOSING PARTY IS A LEGAL ENTITY: List below the full names and titles, if applicable, of: (i) all executive officers and all directors of the entity; (ii) for not-for-profit corporations, all members, if any, which are legal entities (if there are no such members, write "no members which are legal entities"); (iii) for trusts, estates or other similar entities, the trustee, executor, administrator, or similarly situated party; (iv) for general or limited partnerships, limited liability companies, limited liability partnerships or joint ventures, each general partner, managing member, manager or any other person or legal entity that directly or indirectly controls the day-to-day management of the Applicant. NOTE: Each legal entity listed below must submit an EDS on its own behalf. Title Name SCG Capital Corp. / General Partner 2. Please provide the following information concerning each person or legal entity having a direct or indirect, current or prospective (i.e. within 6 months after City action) beneficial interest (including

ownership) in excess of 7.5% of the Applicant. Examples of such an interest include shares in a corporation, partnership interest in a partnership or joint venture, interest of a member or manager in a

limited liability c state "None."	ompany, or interest of a beneficiary	of a trust, estate or other similar entity. If none,
NOTE: Each leg	al entity listed below may be require	ed to submit an EDS on its own behalf.
Name Fifth Third Community E	Business Address Development Company, LLC / 5737 Perimeter Drive	Percentage Interest in the Applicant e, Suite 253, Dublin, OH 43017 / 99.97%
SECTION III OFFICIALS	INCOME OR COMPENSATION	TO, OR OWNERSHIP BY, CITY ELECTED
	g Party provided any income or compreceding the date of this EDS?	pensation to any City elected official during the Yes No
	ng Party reasonably expect to providuring the 12-month period following	de any income or compensation to any City the date of this EDS? Yes No
	of the above, please identify below thome or compensation:	he name(s) of such City elected official(s) and
inquiry, any City		sclosing Party's knowledge after reasonable partner, have a financial interest (as defined in CC")) in the Disclosing Party?
	entify below the name(s) of such Cit cribe the financial interest(s).	ty elected official(s) and/or spouse(s)/domestic

# SECTION IV - DISCLOSURE OF SUBCONTRACTORS AND OTHER RETAINED PARTIES

The Disclosing Party must disclose the name and business address of each subcontractor, attorney, lobbyist (as defined in MCC Chapter 2-156), accountant, consultant and any other person or entity whom the Disclosing Party has retained or expects to retain in connection with the Matter, as well as the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Party's regular payroll. If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the disclosure.

Name (indicate whether retained or anticipated to be retained)	Business Address	Relationship to Disclosing Party (subcontractor, attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated.) NOTE: "hourly rate" or "t.b.d." is
Holland & Knight LLP / 10 St. Jame	s Ave., 11th Floo	or, Boston, MA 02116 / Attorney / \$100,000 (est.)	not an acceptable response.
(Add sheets if necessary)			
Check here if the Disc	losing Party	has not retained, nor expects to retained	ain, any such persons or entities.
SECTION V CERTIF	ICATIONS	<b>S</b>	
A. COURT-ORDERED	CHILD SUP	PORT COMPLIANCE	
	•	ntial owners of business entities that support obligations throughout the	•
~ <u>-</u>	•	ctly owns 10% or more of the Discl	<del>-</del> -
Yes No	No person di	rectly or indirectly owns 10% or mo	ore of the Disclosing Party.
If "Yes," has the person er is the person in compliance		court-approved agreement for paynagreement?	nent of all support owed and
Yes No			
B. FURTHER CERTIFIC	CATIONS		
Procurement Services.] In Party nor any Affiliated E performance of any public inspector general, or integ	n the 5-year intity [see de contract, the crity complia	ne Matter is a contract being handled period preceding the date of this ED finition in (5) below] has engaged, in the services of an integrity monitor, in the consultant (i.e., an individual or esignated by a public agency to help	OS, neither the Disclosing in connection with the ndependent private sector rentity with legal, auditing,

2. The Disclosing Party and its Affiliated Entities are not delinquent in the payment of any fine, fee, tax or other source of indebtedness owed to the City of Chicago, including, but not limited to, water and sewer charges, license fees, parking tickets, property taxes and sales taxes, nor is the Disclosing Party delinquent in the payment of any tax administered by the Illinois Department of Revenue.

activity of specified agency vendors as well as help the vendors reform their business practices so they

can be considered for agency contracts in the future, or continue with a contract in progress).

- 3. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II(B)(1) of this EDS:
- a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
- b. have not, during the 5 years before the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
- c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in subparagraph (b) above;
- d. have not, during the 5 years before the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
- e. have not, during the 5 years before the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.
- 4. The Disclosing Party understands and shall comply with the applicable requirements of MCC Chapters 2-56 (Inspector General) and 2-156 (Governmental Ethics).
- 5. Certifications (5), (6) and (7) concern:
  - the Disclosing Party;
  - any "Contractor" (meaning any contractor or subcontractor used by the Disclosing Party in connection with the Matter, including but not limited to all persons or legal entities disclosed under Section IV, "Disclosure of Subcontractors and Other Retained Parties");
  - any "Affiliated Entity" (meaning a person or entity that, directly or indirectly: controls the Disclosing Party, is controlled by the Disclosing Party, or is, with the Disclosing Party, under common control of another person or entity). Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity. With respect to Contractors, the term Affiliated Entity means a person or entity that directly or indirectly controls the Contractor, is controlled by it, or, with the Contractor, is under common control of another person or entity;
  - any responsible official of the Disclosing Party, any Contractor or any Affiliated Entity or any other official, agent or employee of the Disclosing Party, any Contractor or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Disclosing Party, any Contractor or any Affiliated Entity (collectively "Agents").

Neither the Disclosing Party, nor any Contractor, nor any Affiliated Entity of either the Disclosing Party or any Contractor, nor any Agents have, during the 5 years before the date of this EDS, or, with respect to a Contractor, an Affiliated Entity, or an Affiliated Entity of a Contractor during the 5 years before the date of such Contractor's or Affiliated Entity's contract or engagement in connection with the Matter:

- a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- b. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- c. made an admission of such conduct described in subparagraph (a) or (b) above that is a matter of record, but have not been prosecuted for such conduct; or
- d. violated the provisions referenced in MCC Subsection 2-92-320(a)(4)(Contracts Requiring a Base Wage); (a)(5)(Debarment Regulations); or (a)(6)(Minimum Wage Ordinance).
- 6. Neither the Disclosing Party, nor any Affiliated Entity or Contractor, or any of their employees, officials, agents or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.
- 7. Neither the Disclosing Party nor any Affiliated Entity is listed on a Sanctions List maintained by the United States Department of Commerce, State, or Treasury, or any successor federal agency.
- 8. [FOR APPLICANT ONLY] (i) Neither the Applicant nor any "controlling person" [see MCC Chapter 1-23, Article I for applicability and defined terms] of the Applicant is currently indicted or charged with, or has admitted guilt of, or has ever been convicted of, or placed under supervision for, any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, fraud, forgery, perjury, dishonesty or deceit against an officer or employee of the City or any "sister agency"; and (ii) the Applicant understands and acknowledges that compliance with Article I is a continuing requirement for doing business with the City. NOTE: If MCC Chapter 1-23, Article I applies to the Applicant, that Article's permanent compliance timeframe supersedes 5-year compliance timeframes in this Section V.
- 9. [FOR APPLICANT ONLY] The Applicant and its Affiliated Entities will not use, nor permit their subcontractors to use, any facility listed as having an active exclusion by the U.S. EPA on the federal System for Award Management ("SAM").
- 10. [FOR APPLICANT ONLY] The Applicant will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in Certifications (2) and (9) above and will not, without the prior written consent of the City, use any such Ver.2018-1

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11. If the Disclosing Party is unable to certify to any of the above statements in this Part B (Further Certifications), the Disclosing Party must explain below:
If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.
12. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all current employees of the Disclosing Party who were, at any time during the 12-month period preceding the date of this EDS, an employee, or elected or appointed official, of the City of Chicago (if none, indicate with "N/A" or "none").  None
13. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all gifts that the Disclosing Party has given or caused to be given, at any time during the 12-month period preceding the execution date of this EDS, to an employee, or elected or appointed official, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) anything made generally available to City employees or to the general public, or (ii) food or drink provided in the course of official City business and having a retail value of less than \$25 per recipient, or (iii) a political contribution otherwise duly reported as required by law (if none, indicate with "N/A" or "none"). As to any gift listed below, please also list the name of the City recipient.
C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION
<ol> <li>The Disclosing Party certifies that the Disclosing Party (check one)</li> <li>is</li></ol>
a "financial institution" as defined in MCC Section 2-32-455(b).
2. If the Disclosing Party IS a financial institution, then the Disclosing Party pledges:
"We are not and will not become a predatory lender as defined in MCC Chapter 2-32. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in MCC Chapter 2-32. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."

contractor/subcontractor that does not provide such certifications or that the Applicant has reason to believe has not provided or cannot provide truthful certifications.

	55(b)) is a predatory lender with	because it or any of its affiliates (as defined in hin the meaning of MCC Chapter 2-32, explain
	e word "None," or no response d that the Disclosing Party cert	appears on the lines above, it will be ified to the above statements.
D. CERTIFICATION	I REGARDING FINANCIAL I	INTEREST IN CITY BUSINESS
Any words or terms d	efined in MCC Chapter 2-156 l	have the same meanings if used in this Part D.
after reasonable inqui		the best of the Disclosing Party's knowledge ee of the City have a financial interest in his or entity in the Matter?
Yes	No	
• • • • • • • • • • • • • • • • • • •	ed "Yes" to Item D(1), proceed ns D(2) and D(3) and proceed t	to Items D(2) and D(3). If you checked "No" to Part E.
official or employee s other person or entity taxes or assessments, "City Property Sale").	hall have a financial interest in in the purchase of any property or (iii) is sold by virtue of legal	bidding, or otherwise permitted, no City elected his or her own name or in the name of any that (i) belongs to the City, or (ii) is sold for process at the suit of the City (collectively, ken pursuant to the City's eminent domain he meaning of this Part D.
Does the Matter invol	ve a City Property Sale?	
Yes	No	
•	` * * * <u>*</u>	ames and business addresses of the City officials ify the nature of the financial interest:
Name	Business Address	Nature of Financial Interest

4. The Disclosing Party further certifies that no prohibited financial interest in the Matter will be acquired by any City official or employee.

# E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

Please check either (1) or (2) below. If the Disclosing Party checks (2), the Disclosing Party must disclose below or in an attachment to this EDS all information required by (2). Failure to comply with these disclosure requirements may make any contract entered into with the City in connection with the Matter voidable by the City.
1. The Disclosing Party verifies that the Disclosing Party has searched any and all records of the Disclosing Party and any and all predecessor entities regarding records of investments or profits from slavery or slaveholder insurance policies during the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves), and the Disclosing Party has found no such records.
2. The Disclosing Party verifies that, as a result of conducting the search in step (1) above, the Disclosing Party has found records of investments or profits from slavery or slaveholder insurance policies. The Disclosing Party verifies that the following constitutes full disclosure of all such records, including the names of any and all slaves or slaveholders described in those records:
SECTION VI CERTIFICATIONS FOR FEDERALLY FUNDED MATTERS
NOTE: If the Matter is federally funded, complete this Section VI. If the Matter is not federally funded, proceed to Section VII. For purposes of this Section VI, tax credits allocated by the City and proceeds of debt obligations of the City are not federal funding.
A. CERTIFICATION REGARDING LOBBYING
1. List below the names of all persons or entities registered under the federal Lobbying Disclosure Act of 1995, as amended, who have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter: (Add sheets if necessary):
(If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Disclosing Party means that NO persons or entities registered under the Lobbying Disclosure Act of 1995, as amended, have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter.)
2. The Disclosing Party has not spent and will not expend any federally appropriated funds to pay any person or entity listed in paragraph A(1) above for his or her lobbying activities or to pay any person or entity to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee Ver.2018-1  Page 9 of 15

of a member of Congress, in connection with the award of any federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew, amend, or modify any federally funded contract, grant, loan, or cooperative agreement.

- 3. The Disclosing Party will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs A(1) and A(2) above.
- 4. The Disclosing Party certifies that either: (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities," as that term is defined in the Lobbying Disclosure Act of 1995, as amended.
- 5. If the Disclosing Party is the Applicant, the Disclosing Party must obtain certifications equal in form and substance to paragraphs A(1) through A(4) above from all subcontractors before it awards any subcontract and the Disclosing Party must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

# B. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

If the Matter is federally funded, federal regulations require the Applicant and all proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

Is the Disclosing Party the Applicant?
☐ Yes
If "Yes," answer the three questions below:
1. Have you developed and do you have on file affirmative action programs pursuant to applicable federal regulations? (See 41 CFR Part 60-2.)  Yes  No
2. Have you filed with the Joint Reporting Committee, the Director of the Office of Federal Contrac Compliance Programs, or the Equal Employment Opportunity Commission all reports due under the applicable filing requirements? Yes No Reports not required
3. Have you participated in any previous contracts or subcontracts subject to the equal opportunity clause?  No
If you checked "No" to question (1) or (2) above, please provide an explanation:

#### SECTION VII -- FURTHER ACKNOWLEDGMENTS AND CERTIFICATION

The Disclosing Party understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.
- B. The City's Governmental Ethics Ordinance, MCC Chapter 2-156, imposes certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. The full text of this ordinance and a training program is available on line at <a href="https://www.cityofchicago.org/Ethics">www.cityofchicago.org/Ethics</a>, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with this ordinance.
- C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/or declining to allow the Disclosing Party to participate in other City transactions. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.
- D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided in, and appended to, this EDS may be made publicly available on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. **NOTE:** With respect to Matters subject to MCC Chapter 1-23, Article I (imposing **PERMANENT INELIGIBILITY** for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by MCC Chapter 1-23 and Section 2-154-020.

# **CERTIFICATION**

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS, and all applicable Appendices, on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS, and all applicable Appendices, are true, accurate and complete as of the date furnished to the City.

Stratford 43 Green II Investors Limited Partnership
(Print or type exact Regal name of Disclosing Party)
By. (Sign Kere)
Benjamin D. Mottola
(Print or type name of person signing)
President of SCG Capital Corp., GP of the Disclosing Pa
(Print or type title of person signing)
Signed and sworn to before me on (date) 10 31 2022,
at Essex County, MA (state).
MR Manos Notary Public

# CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX A

# FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5%. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under MCC Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section II.B.1.a., if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5% ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

		elected city official or department head?
Yes	No	
which such person	is connected; (3) the name a	and title of such person, (2) the name of the legal entity to and title of the elected city official or department head to and (4) the precise nature of such familial relationship.

# CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX B

# BUILDING CODE SCOFFLAW/PROBLEM LANDLORD CERTIFICATION

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5% (an "Owner"). It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

		of the Applicant or any Owner identified as a building code at to MCC Section 2-92-416?
Yes	<b>✓</b> No	
		ublicly traded on any exchange, is any officer or director of code scofflaw or problem landlord pursuant to MCC Section
Yes	No	The Applicant is not publicly traded on any exchange.
•	law or proble	dentify below the name of each person or legal entity identified m landlord and the address of each building or buildings to which

*j*•.

# CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX C

#### PROHIBITION ON WAGE & SALARY HISTORY SCREENING - CERTIFICATION

This Appendix is to be completed only by an Applicant that is completing this EDS as a "contractor" as defined in MCC Section 2-92-385. That section, which should be consulted (www.amlegal.com), generally covers a party to any agreement pursuant to which they: (i) receive City of Chicago funds in consideration for services, work or goods provided (including for legal or other professional services), or (ii) pay the City money for a license, grant or concession allowing them to conduct a business on City premises.

On behalf of an Applicant that is a contractor pursuant to MCC Section 2-92-385, I hereby certify that the Applicant is in compliance with MCC Section 2-92-385(b)(1) and (2), which prohibit: (i) screening job applicants based on their wage or salary history, or (ii) seeking job applicants' wage or salary history from current or former employers. I also certify that the Applicant has adopted a policy that includes those prohibitions.

Yes
No
N/A – I am not an Applicant that is a "contractor" as defined in MCC Section 2-92-385.
This certification shall serve as the affidavit required by MCC Section 2-92-385(c)(1).
If you checked "no" to the above, please explain.

# CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

# **SECTION I -- GENERAL INFORMATION**

A. Legal name of the Disclosing Party submit	ting this EDS. Include d/b/a/ if applicable:		
Fifth Third Community Development Company,	LLC		
Check ONE of the following three boxes:	Check ONE of the following three boxes:		
the contract, transaction or other undertaking t	unticipated to hold within six months after City action on on which this EDS pertains (referred to below as the s of 7.5% in the Applicant. State the Applicant's legal		
3. [ ] a legal entity with a direct or indirect State the legal name of the entity in which the	ct right of control of the Applicant (see Section II(B)(1)) Disclosing Party holds a right of control:		
B. Business address of the Disclosing Party:			
C. Telephone: <u>513-534-2456</u> Fax:	Email: _		
D. Name of contact person: Susan Thomas			
E. Federal Employer Identification No. (if you	ı have one):		
F. Brief description of the Matter to which thi property, if applicable)	s EDS pertains. (Include project number and location of		
Disclosing Party, is the tax credits equity investor 80-unit mixed use apartment complex in Bronzev	for 43 Green - Phase II, the new construction of an ille.		
G. Which City agency or department is reques	sting this EDS? Department of Housing		
If the Matter is a contract being handled by the complete the following:	e City's Department of Procurement Services, please		
Specification #	and Contract #		
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# SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

A. NATURE OF THE DISCLOSING PART	Y
<ol> <li>Indicate the nature of the Disclosing Partial</li> <li>Person</li> <li>Publicly registered business corporation</li> <li>Privately held business corporation</li> <li>Sole proprietorship</li> <li>General partnership</li> <li>Limited partnership</li> <li>Trust</li> </ol>	[X] Limited liability company [ ] Limited liability partnership [ ] Joint venture [ ] Not-for-profit corporation (Is the not-for-profit corporation also a 501(c)(3))? [ ] Yes [ ] No [ ] Other (please specify)
2. For legal entities, the state (or foreign cour	ntry) of incorporation or organization, if applicable:
Delaware	
3. For legal entities not organized in the State business in the State of Illinois as a foreign en	e of Illinois: Has the organization registered to do tity?
[ ] Yes [X] No	[ ] Organized in Illinois
B. IF THE DISCLOSING PARTY IS A LEG	AL ENTITY:
the entity; (ii) for not-for-profit corporations are no such members, write "no members whice similar entities, the trustee, executor, administ limited partnerships, limited liability compared	oplicable, of: (i) all executive officers and all directors of s, all members, if any, which are legal entities (if there ch are legal entities"); (iii) for trusts, estates or other strator, or similarly situated party; (iv) for general or anies, limited liability partnerships or joint ventures, ager or any other person or legal entity that directly or t of the Applicant.
NOTE: Each legal entity listed below must su	bmit an EDS on its own behalf.
Name	Title
Please see attached list	

2. Please provide the following information concerning each person or legal entity having a direct or indirect, current or prospective (i.e. within 6 months after City action) beneficial interest (including ownership) in excess of 7.5% of the Applicant. Examples of such an interest include shares in a corporation, partnership interest in a partnership or joint venture, interest of a member or manager in a

state "None." **NOTE**: Each legal entity listed below may be required to submit an EDS on its own behalf. Name **Business Address** Percentage Interest in the Applicant See Exhibit A SECTION III -- INCOME OR COMPENSATION TO, OR OWNERSHIP BY, CITY ELECTED **OFFICIALS** Has the Disclosing Party provided any income or compensation to any City elected official during the 12-month period preceding the date of this EDS? [ ] Yes [X] No Does the Disclosing Party reasonably expect to provide any income or compensation to any City elected official during the 12-month period following the date of this EDS? [ ] Yes [X] No If "yes" to either of the above, please identify below the name(s) of such City elected official(s) and describe such income or compensation: Does any City elected official or, to the best of the Disclosing Party's knowledge after reasonable inquiry, any City elected official's spouse or domestic partner, have a financial interest (as defined in Chapter 2-156 of the Municipal Code of Chicago ("MCC")) in the Disclosing Party? [ ] Yes [X] No If "yes," please identify below the name(s) of such City elected official(s) and/or spouse(s)/domestic partner(s) and describe the financial interest(s).

limited liability company, or interest of a beneficiary of a trust, estate or other similar entity. If none,

#### SECTION IV -- DISCLOSURE OF SUBCONTRACTORS AND OTHER RETAINED PARTIES

The Disclosing Party must disclose the name and business address of each subcontractor, attorney, lobbyist (as defined in MCC Chapter 2-156), accountant, consultant and any other person or entity whom the Disclosing Party has retained or expects to retain in connection with the Matter, as well as the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Party's regular payroll. If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the disclosure.

Name (indicate whether retained or anticipated to be retained)	Business Address	Relationship to (subcontractor, lobbyist, etc.)	Disclosing Party attorney,	Fees (indicate whether paid or estimated.) <b>NOTE:</b> "hourly rate" or "t.b.d." is not an acceptable response.
Baker Hostetler (retained)	Key Tos	wer	Attorney	\$20,000 (estimated)
	127 Pub	lic Square, Suite	2000	
	Clevelar	nd, Ohio 44114-1	214	tearrites and the second of th
(Add sheets if necessary)				
[ ] Check here if the Disclosing Party has not retained, nor expects to retain, any such persons or entities.				
SECTION V CERTIF	<b>(CATIONS</b>	}		
A. COURT-ORDERED C	HILD SUP	PORT COMPL	IANCE	
Under MCC Section 2-92-415, substantial owners of business entities that contract with the City must remain in compliance with their child support obligations throughout the contract's term.				
Has any person who directly or indirectly owns 10% or more of the Disclosing Party been declared in arrearage on any child support obligations by any Illinois court of competent jurisdiction?				
[ ] Yes [x] No [ ] No person directly or indirectly owns 10% or more of the Disclosing Party.				
If "Yes," has the person entered into a court-approved agreement for payment of all support owed and is the person in compliance with that agreement?				
[] Yes [] No				
B. FURTHER CERTIFIC	ATIONS			
1. [This paragraph 1 applies only if the Matter is a contract being handled by the City's Department of				

- 1. [This paragraph I applies only if the Matter is a contract being handled by the City's Department of Procurement Services.] In the 5-year period preceding the date of this EDS, neither the Disclosing Party nor any Affiliated Entity [see definition in (5) below] has engaged, in connection with the performance of any public contract, the services of an integrity monitor, independent private sector inspector general, or integrity compliance consultant (i.e., an individual or entity with legal, auditing, investigative, or other similar skills, designated by a public agency to help the agency monitor the activity of specified agency vendors as well as help the vendors reform their business practices so they can be considered for agency contracts in the future, or continue with a contract in progress).
- 2. The Disclosing Party and its Affiliated Entities are not delinquent in the payment of any fine, fee, tax or other source of indebtedness owed to the City of Chicago, including, but not limited to, water and sewer charges, license fees, parking tickets, property taxes and sales taxes, nor is the Disclosing Party delinquent in the payment of any tax administered by the Illinois Department of Revenue.

- 3. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II(B)(1) of this EDS:
- a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
- b. have not, during the 5 years before the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
- c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in subparagraph (b) above;
- d. have not, during the 5 years before the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
- e. have not, during the 5 years before the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.
- 4. The Disclosing Party understands and shall comply with the applicable requirements of MCC Chapters 2-56 (Inspector General) and 2-156 (Governmental Ethics).
- 5. Certifications (5), (6) and (7) concern:
  - the Disclosing Party;
  - any "Contractor" (meaning any contractor or subcontractor used by the Disclosing Party in connection with the Matter, including but not limited to all persons or legal entities disclosed under Section IV, "Disclosure of Subcontractors and Other Retained Parties");
  - any "Affiliated Entity" (meaning a person or entity that, directly or indirectly: controls the Disclosing Party, is controlled by the Disclosing Party, or is, with the Disclosing Party, under common control of another person or entity). Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity. With respect to Contractors, the term Affiliated Entity means a person or entity that directly or indirectly controls the Contractor, is controlled by it, or, with the Contractor, is under common control of another person or entity;
  - any responsible official of the Disclosing Party, any Contractor or any Affiliated Entity or any other official, agent or employee of the Disclosing Party, any Contractor or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Disclosing Party, any Contractor or any Affiliated Entity (collectively "Agents").

Neither the Disclosing Party, nor any Contractor, nor any Affiliated Entity of either the Disclosing Party or any Contractor, nor any Agents have, during the 5 years before the date of this EDS, or, with respect to a Contractor, an Affiliated Entity, or an Affiliated Entity of a Contractor during the 5 years before the date of such Contractor's or Affiliated Entity's contract or engagement in connection with the Matter:

- a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- b. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- c. made an admission of such conduct described in subparagraph (a) or (b) above that is a matter of record, but have not been prosecuted for such conduct; or
- d. violated the provisions referenced in MCC Subsection 2-92-320(a)(4)(Contracts Requiring a Base Wage); (a)(5)(Debarment Regulations); or (a)(6)(Minimum Wage Ordinance).
- 6. Neither the Disclosing Party, nor any Affiliated Entity or Contractor, or any of their employees, officials, agents or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.
- 7. Neither the Disclosing Party nor any Affiliated Entity is listed on a Sanctions List maintained by the United States Department of Commerce, State, or Treasury, or any successor federal agency.
- 8. [FOR APPLICANT ONLY] (i) Neither the Applicant nor any "controlling person" [see MCC Chapter 1-23, Article I for applicability and defined terms] of the Applicant is currently indicted or charged with, or has admitted guilt of, or has ever been convicted of, or placed under supervision for, any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, fraud, forgery, perjury, dishonesty or deceit against an officer or employee of the City or any "sister agency"; and (ii) the Applicant understands and acknowledges that compliance with Article I is a continuing requirement for doing business with the City. NOTE: If MCC Chapter 1-23, Article I applies to the Applicant, that Article's permanent compliance timeframe supersedes 5-year compliance timeframes in this Section V.
- 9. [FOR APPLICANT ONLY] The Applicant and its Affiliated Entities will not use, nor permit their subcontractors to use, any facility listed as having an active exclusion by the U.S. EPA on the federal System for Award Management ("SAM").
- 10. [FOR APPLICANT ONLY] The Applicant will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in Certifications (2) and (9) above and will not, without the prior written consent of the City, use any such

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believe has not provided or cannot provide truthful certifications. 11. If the Disclosing Party is unable to certify to any of the above statements in this Part B (Further Certifications), the Disclosing Party must explain below: Certifying to all except B8, B9, B10 as they do not apply as Fifth Third Community Development is not the Applicant. If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements. 12. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all current employees of the Disclosing Party who were, at any time during the 12month period preceding the date of this EDS, an employee, or elected or appointed official, of the City of Chicago (if none, indicate with "N/A" or "none"). 13. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all gifts that the Disclosing Party has given or caused to be given, at any time during the 12-month period preceding the execution date of this EDS, to an employee, or elected or appointed official, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) anything made generally available to City employees or to the general public, or (ii) food or drink provided in the course of official City business and having a retail value of less than \$25 per recipient, or (iii) a political contribution otherwise duly reported as required by law (if none, indicate with "N/A" or "none"). As to any gift listed below, please also list the name of the City recipient.

contractor/subcontractor that does not provide such certifications or that the Applicant has reason to

#### C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION

- The Disclosing Party certifies that the Disclosing Party (check one)
   is [X] is not
  - a "financial institution" as defined in MCC Section 2-32-455(b).
- 2. If the Disclosing Party IS a financial institution, then the Disclosing Party pledges:

"We are not and will not become a predatory lender as defined in MCC Chapter 2-32. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in MCC Chapter 2-32. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."

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If the Disclosing Party is unable to make this pledge because it or any of its affiliates (as defined in MCC Section 2-32-455(b)) is a predatory lender within the meaning of MCC Chapter 2-32, explain here (attach additional pages if necessary):				
	the word "None," or no response a ned that the Disclosing Party certif	ppears on the lines above, it will be lied to the above statements.		
D. CERTIFICATIO	ON REGARDING FINANCIAL II	NTEREST IN CITY BUSINESS		
Any words or terms	defined in MCC Chapter 2-156 h	ave the same meanings if used in this Part D.		
after reasonable inq		the best of the Disclosing Party's knowledge to of the City have a financial interest in his or natity in the Matter?		
[] Yes	[X] No			
_	cked "Yes" to Item D(1), proceed to tems D(2) and D(3) and proceed to	o Items D(2) and D(3). If you checked "No" Part E.		
official or employee other person or enti- taxes or assessment "City Property Sale"	e shall have a financial interest in he ty in the purchase of any property s, or (iii) is sold by virtue of legal	dding, or otherwise permitted, no City elected is or her own name or in the name of any that (i) belongs to the City, or (ii) is sold for process at the suit of the City (collectively, en pursuant to the City's eminent domain e meaning of this Part D.		
Does the Matter inv	olve a City Property Sale?			
[ ] Yes	[ ] No			
•	* f · =	nes and business addresses of the City officials by the nature of the financial interest:		
Name	Business Address	Nature of Financial Interest		

4. The Disclosing Party further certifies that no prohibited financial interest in the Matter will be acquired by any City official or employee.

#### E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

E. CERTIFICATION REGARDING SLAVERT ERA DUSINESS
Please check either (1) or (2) below. If the Disclosing Party checks (2), the Disclosing Party must disclose below or in an attachment to this EDS all information required by (2). Failure to comply with these disclosure requirements may make any contract entered into with the City in connection with the Matter voidable by the City.
X_1. The Disclosing Party verifies that the Disclosing Party has searched any and all records of the Disclosing Party and any and all predecessor entities regarding records of investments or profits from slavery or slaveholder insurance policies during the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves), and the Disclosing Party has found no such records.
2. The Disclosing Party verifies that, as a result of conducting the search in step (1) above, the Disclosing Party has found records of investments or profits from slavery or slaveholder insurance policies. The Disclosing Party verifies that the following constitutes full disclosure of all such records, including the names of any and all slaves or slaveholders described in those records:
SECTION VI CERTIFICATIONS FOR FEDERALLY FUNDED MATTERS
SECTION VI CERTIFICATIONS FOR FEDERALLI FUNDED MATTERS
NOTE: If the Matter is federally funded, complete this Section VI. If the Matter is not federally funded, proceed to Section VII. For purposes of this Section VI, tax credits allocated by the City and proceeds of debt obligations of the City are not federal funding.
A. CERTIFICATION REGARDING LOBBYING
1. List below the names of all persons or entities registered under the federal Lobbying Disclosure Act of 1995, as amended, who have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter: (Add sheets if necessary):  N/A
1. List below the names of all persons or entities registered under the federal Lobbying Disclosure Act of 1995, as amended, who have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter: (Add sheets if necessary):

(If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Disclosing Party means that NO persons or entities registered under the Lobbying Disclosure Act of 1995, as amended, have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter.)

2. The Disclosing Party has not spent and will not expend any federally appropriated funds to pay any person or entity listed in paragraph A(1) above for his or her lobbying activities or to pay any person or entity to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee Ver.2018-1

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of a member of Congress, in connection with the award of any federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew, amend, or modify any federally funded contract, grant, loan, or cooperative agreement.

- 3. The Disclosing Party will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs A(1) and A(2) above.
- 4. The Disclosing Party certifies that either: (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities," as that term is defined in the Lobbying Disclosure Act of 1995, as amended.
- 5. If the Disclosing Party is the Applicant, the Disclosing Party must obtain certifications equal in form and substance to paragraphs A(1) through A(4) above from all subcontractors before it awards any subcontract and the Disclosing Party must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

# B. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

If the Matter is federally funded, federal regulations require the Applicant and all proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

Is the Disclosing Party the	Applicant?	
[ ] Yes	[X] No	
If "Yes," answer the three of	questions belo	ow:
Have you developed an federal regulations? (See 4     [ ] Yes	<u> </u>	e on file affirmative action programs pursuant to applicable 60-2.)
•	he Equal Empents?	ing Committee, the Director of the Office of Federal Contract ployment Opportunity Commission all reports due under the  [] Reports not required
		as contracts or subcontracts subject to the
If you checked "No" to que	stion (1) or (2	2) above, please provide an explanation:

#### SECTION VII -- FURTHER ACKNOWLEDGMENTS AND CERTIFICATION

The Disclosing Party understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.
- B. The City's Governmental Ethics Ordinance, MCC Chapter 2-156, imposes certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. The full text of this ordinance and a training program is available on line at <a href="www.cityofchicago.org/Ethics">www.cityofchicago.org/Ethics</a>, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with this ordinance.
- C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/or declining to allow the Disclosing Party to participate in other City transactions. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.
- D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided in, and appended to, this EDS may be made publicly available on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. **NOTE:** With respect to Matters subject to MCC Chapter 1-23, Article I (imposing **PERMANENT INELIGIBILITY** for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by MCC Chapter 1-23 and Section 2-154-020.

# **CERTIFICATION**

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS, and all applicable Appendices, on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS, and all applicable Appendices, are true, accurate and complete as of the date furnished to the City.

Fifth Third Community Development Company, LLC (Print or type exact legal name of Disclosing Party)	
(Time of type oxact regar many)	
By: Sun & Stan	
(Sign here)	
Susan E. Thomas	
(Print or type name of person signing)	
President	
(Print or type title of person signing)	
12/11/2	<b>~</b> 7
Signed and sworn to before me on (date) $\frac{12}{21}\frac{21}{20}$	<u> 22</u> ,
at Homilton County, Othio (state).	
at The Country, Williams,	
(UM.) Of Enken	
Notary Public	
	APRIL LUISE COHEN
1 1	Notary Public, State of Ohio
Commission expires: 10/08/2025	My Commission Expires October 5, 2025
	COMMISSION: 2020-RE-820824

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# CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX A

# FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5%. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under MCC Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section II.B.1.a., if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5% ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

Does the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently have a "familial relationship" with an elected city official or department head?

[ ] Yes	[X] No	
which such person	n is connected; (3) the na	me and title of such person, (2) the name of the legal entity to ame and title of the elected city official or department head to hip, and (4) the precise nature of such familial relationship.

# CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX B

# BUILDING CODE SCOFFLAW/PROBLEM LANDLORD CERTIFICATION

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5% (an "Owner"). It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

		10, is the Applicant or any Owner identified as a building code to MCC Section 2-92-416?
[ ] Yes	[X] No	
	• • •	ablicly traded on any exchange, is any officer or director of code scofflaw or problem landlord pursuant to MCC Section
[ ] Yes	[ ] No	[X] The Applicant is not publicly traded on any exchange.
	offlaw or probler	lentify below the name of each person or legal entity identified in landlord and the address of each building or buildings to which

# CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX C

# PROHIBITION ON WAGE & SALARY HISTORY SCREENING - CERTIFICATION

This Appendix is to be completed only by an Applicant that is completing this EDS as a "contractor" as defined in MCC Section 2-92-385. That section, which should be consulted (www.amlegal.com), generally covers a party to any agreement pursuant to which they: (i) receive City of Chicago funds in consideration for services, work or goods provided (including for legal or other professional services), or (ii) pay the City money for a license, grant or concession allowing them to conduct a business on City premises.

On behalf of an Applicant that is a contractor pursuant to MCC Section 2-92-385, I hereby certify that the Applicant is in compliance with MCC Section 2-92-385(b)(1) and (2), which prohibit: (i) screening job applicants based on their wage or salary history, or (ii) seeking job applicants' wage or salary history from current or former employers. I also certify that the Applicant has adopted a policy that includes those prohibitions.

[ ] Yes
[ ] No
[X] N/A – I am not an Applicant that is a "contractor" as defined in MCC Section 2-92-385.
This certification shall serve as the affidavit required by MCC Section 2-92-385(c)(1).
If you checked "no" to the above, please explain.

# Fifth Third Community Development Company, LLC

#### **OFFICERS**

Name Title

Susan Thomas President

Kala J. Gibson EVP and Chief Enterprise Corporate Responsibility Officer

J. Scott Ensor EVP & Chief Credit Officer

Gerald Brady Coogan SVP & Treasurer Brian Duba SVP & Secretary

Albert P. Cliffel, III SVP Robyn Judge SVP Keith Burgess SVP

Georgie Stump SVP & Senior Credit Officer

John Branam VP, Asset Management & Underwriting Industry Credit Lead

Rasheca Barrow VP
Amber David VP
Robert Brinkley VP
Gretchen Kiefer Officer

Brittney Desmond Portfolio Manager

#### **BOARD OF DIRECTORS**

#### Name

Keith Burgess Albert P. Cliffel, III Gerald Brady Coogan J. Scott Ensor Kala J. Gibson Stephanie Green Kimberly Halbauer John Hein

John Hein Heidi Jark

#### **Exhibit A**

Fifth Third Bank, National Association, 38 Fountain Square Plaza, Cincinnati, OH 45263 - 100% owner of Fifth Third Community Development Company, LLC.

Fifth Third Financial Corporation, 38 Fountain Square Plaza, Cincinnati, OH 45263 – 100% owner of Fifth Third Bank, National Association.

Fifth Third Bancorp, 38 Fountain Square Plaza, Cincinnati, OH 45263 – 100% owner of Fifth Third Financial Corporation.

The Vanguard Group, 100 Vanguard Blvd, Malvern, PA 19355 – owns 12.47% interest in Fifth Third Bancorp. See ADV

Blackrock, Inc., 55 East 52<sup>nd</sup> Street, New York, NY 10055 – owns a 7.90% interest in Fifth Third Bancorp. See ADV

Classification: Internal Use

# CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

# **SECTION I -- GENERAL INFORMATION**

A. Legal name of the Disclosing Party submitting this EDS. Include d/b/a/ if applicable:				
Fifth Third Bank, National Association				
Check ONE of the following three boxes:	Check ONE of the following three boxes:			
the contract, transaction or other undertaking	ng this EDS is:  Inticipated to hold within six months after City action on g to which this EDS pertains (referred to below as the ess of 7.5% in the Applicant. State the Applicant's legal			
	t right of control of the Applicant (see Section II(B)(1)) Disclosing Party holds a right of control:			
B. Business address of the Disclosing Party:	38 Fountain Square Plaza			
	Cincinnati, OH 45263			
C. Telephone: <u>312-416-9224</u> Fax:	Email: vincent.haynes@53.com			
D. Name of contact person: T. Vincent Hay	nes II			
E. Federal Employer Identification No. (if you	have one):			
F. Brief description of the Matter to which this property, if applicable): Fifth Third Bank, National Association is the tax cr	EDS pertains. (Include project number and location of redits equity investor for 43 Green - Phase II,			
the new construction of an 80-unit mixed use apart	ment complex in Bronzeville.			
G. Which City agency or department is request	ing this EDS? Department of Housing			
If the Matter is a contract being handled by the complete the following:	City's Department of Procurement Services, please			
Specification #	and Contract #			
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#### **SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS**

A NATURE OF THE DISCLOSING PARTY

7. Wilde of The Blockoom of The I	•
<ol> <li>Indicate the nature of the Disclosing Pa</li> <li>Person</li> <li>Publicly registered business corporation</li> <li>Privately held business corporation</li> <li>Sole proprietorship</li> <li>General partnership</li> <li>Limited partnership</li> <li>Trust</li> </ol>	[ ] Limited liability company [ ] Limited liability partnership [ ] Joint venture [ ] Not-for-profit corporation (Is the not-for-profit corporation also a 501(c)(3))? [ ] Yes [ ] No [ ] Other (please specify)
2. For legal entities, the state (or foreign coun	atry) of incorporation or organization, if applicable:
Fifth Third Bank, National Association is a national bank reg	istered under the laws of the United States
business in the State of Illinois as a foreign ent	
[ ] Yes [X] No	[ ] Organized in Illinois
B. IF THE DISCLOSING PARTY IS A LEG	AL ENTITY:
the entity; (ii) for not-for-profit corporations are no such members, write "no members whice similar entities, the trustee, executor, adminis limited partnerships, limited liability compared	plicable, of: (i) all executive officers and all directors of s, all members, if any, which are legal entities (if there ch are legal entities"); (iii) for trusts, estates or other trator, or similarly situated party; (iv) for general or anies, limited liability partnerships or joint ventures, ager or any other person or legal entity that directly or tof the Applicant.
NOTE: Each legal entity listed below must sul	bmit an EDS on its own behalf.
Name	Title
Please see attached list	
Please provide the following information or	oncerning each person or legal entity having a direct or
2. I lease provide the following information of	oncoming each person or legar chilty having a direct or

indirect, current or prospective (i.e. within 6 months after City action) beneficial interest (including ownership) in excess of 7.5% of the Applicant. Examples of such an interest include shares in a corporation, partnership interest in a partnership or joint venture, interest of a member or manager in a

**NOTE**: Each legal entity listed below may be required to submit an EDS on its own behalf. Name **Business Address** Percentage Interest in the Applicant See Exhibit A SECTION III -- INCOME OR COMPENSATION TO, OR OWNERSHIP BY, CITY ELECTED **OFFICIALS** Has the Disclosing Party provided any income or compensation to any City elected official during the 12-month period preceding the date of this EDS? [ ] Yes [x] No Does the Disclosing Party reasonably expect to provide any income or compensation to any City elected official during the 12-month period following the date of this EDS? [X] No []Yes If "yes" to either of the above, please identify below the name(s) of such City elected official(s) and describe such income or compensation: Does any City elected official or, to the best of the Disclosing Party's knowledge after reasonable inquiry, any City elected official's spouse or domestic partner, have a financial interest (as defined in Chapter 2-156 of the Municipal Code of Chicago ("MCC")) in the Disclosing Party? [ ] Yes [x]No If "yes," please identify below the name(s) of such City elected official(s) and/or spouse(s)/domestic partner(s) and describe the financial interest(s).

limited liability company, or interest of a beneficiary of a trust, estate or other similar entity. If none,

#### SECTION IV -- DISCLOSURE OF SUBCONTRACTORS AND OTHER RETAINED PARTIES

The Disclosing Party must disclose the name and business address of each subcontractor, attorney, lobbyist (as defined in MCC Chapter 2-156), accountant, consultant and any other person or entity whom the Disclosing Party has retained or expects to retain in connection with the Matter, as well as the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Party's regular payroll. If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the disclosure.

state "None."

•	Business Address	Relationship to Disclosing Party (subcontractor, attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated.) NOTE: "hourly rate" or "t.b.d." is	
. Vorys (retained) 301 E	Fourth Stre	et, Ste 3500 Attorney	not an acceptable response. \$40,000 (estimated)	
•	American T	·	440,000 (estimated)	
Cincii	nnati, Ohio	+3202		
(Add sheets if necessary)				
[ ] Check here if the Discl	osing Party	has not retained, nor expects to re	tain, any such persons or entities.	
SECTION V CERTIFICATIONS				
A. COURT-ORDERED CHILD SUPPORT COMPLIANCE				
Under MCC Section 2-92-415, substantial owners of business entities that contract with the City must remain in compliance with their child support obligations throughout the contract's term. Has any person who directly or indirectly owns 10% or more of the Disclosing Party been declared in arrearage on any child support obligations by any Illinois court of competent jurisdiction?				
[] Yes [X] No [] N	lo person d	irectly or indirectly owns 10% or n	nore of the Disclosing Party.	
If "Yes," has the person entity is the person in compliance		court-approved agreement for pay agreement?	ment of all support owed and	
[]Ves []No				

#### **B. FURTHER CERTIFICATIONS**

- 1. [This paragraph 1 applies only if the Matter is a contract being handled by the City's Department of Procurement Services.] In the 5-year period preceding the date of this EDS, neither the Disclosing Party nor any Affiliated Entity [see definition in (5) below] has engaged, in connection with the performance of any public contract, the services of an integrity monitor, independent private sector inspector general, or integrity compliance consultant (i.e., an individual or entity with legal, auditing, investigative, or other similar skills, designated by a public agency to help the agency monitor the activity of specified agency vendors as well as help the vendors reform their business practices so they can be considered for agency contracts in the future, or continue with a contract in progress).
- 2. The Disclosing Party and its Affiliated Entities are not delinquent in the payment of any fine, fee, tax or other source of indebtedness owed to the City of Chicago, including, but not limited to, water and sewer charges, license fees, parking tickets, property taxes and sales taxes, nor is the Disclosing Party delinquent in the payment of any tax administered by the Illinois Department of Revenue.

- 3. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II(B)(1) of this EDS:
- a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
- b. have not, during the 5 years before the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
- c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in subparagraph (b) above;
- d. have not, during the 5 years before the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
- e. have not, during the 5 years before the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.
- 4. The Disclosing Party understands and shall comply with the applicable requirements of MCC Chapters 2-56 (Inspector General) and 2-156 (Governmental Ethics).
- 5. Certifications (5), (6) and (7) concern:
  - the Disclosing Party;
  - any "Contractor" (meaning any contractor or subcontractor used by the Disclosing Party in connection with the Matter, including but not limited to all persons or legal entities disclosed under Section IV, "Disclosure of Subcontractors and Other Retained Parties");
  - any "Affiliated Entity" (meaning a person or entity that, directly or indirectly: controls the Disclosing Party, is controlled by the Disclosing Party, or is, with the Disclosing Party, under common control of another person or entity). Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity. With respect to Contractors, the term Affiliated Entity means a person or entity that directly or indirectly controls the Contractor, is controlled by it, or, with the Contractor, is under common control of another person or entity;
  - any responsible official of the Disclosing Party, any Contractor or any Affiliated Entity or any other official, agent or employee of the Disclosing Party, any Contractor or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Disclosing Party, any Contractor or any Affiliated Entity (collectively "Agents").

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Neither the Disclosing Party, nor any Contractor, nor any Affiliated Entity of either the Disclosing Party or any Contractor, nor any Agents have, during the 5 years before the date of this EDS, or, with respect to a Contractor, an Affiliated Entity, or an Affiliated Entity of a Contractor during the 5 years before the date of such Contractor's or Affiliated Entity's contract or engagement in connection with the Matter:

- a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- b. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- c. made an admission of such conduct described in subparagraph (a) or (b) above that is a matter of record, but have not been prosecuted for such conduct; or
- d. violated the provisions referenced in MCC Subsection 2-92-320(a)(4)(Contracts Requiring a Base Wage); (a)(5)(Debarment Regulations); or (a)(6)(Minimum Wage Ordinance).
- 6. Neither the Disclosing Party, nor any Affiliated Entity or Contractor, or any of their employees, officials, agents or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.
- 7. Neither the Disclosing Party nor any Affiliated Entity is listed on a Sanctions List maintained by the United States Department of Commerce, State, or Treasury, or any successor federal agency.
- 8. [FOR APPLICANT ONLY] (i) Neither the Applicant nor any "controlling person" [see MCC Chapter 1-23, Article I for applicability and defined terms] of the Applicant is currently indicted or charged with, or has admitted guilt of, or has ever been convicted of, or placed under supervision for, any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, fraud, forgery, perjury, dishonesty or deceit against an officer or employee of the City or any "sister agency"; and (ii) the Applicant understands and acknowledges that compliance with Article I is a continuing requirement for doing business with the City. NOTE: If MCC Chapter 1-23, Article I applies to the Applicant, that Article's permanent compliance timeframe supersedes 5-year compliance timeframes in this Section V.
- 9. [FOR APPLICANT ONLY] The Applicant and its Affiliated Entities will not use, nor permit their subcontractors to use, any facility listed as having an active exclusion by the U.S. EPA on the federal System for Award Management ("SAM").
- 10. [FOR APPLICANT ONLY] The Applicant will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in Certifications (2) and (9) above and will not, without the prior written consent of the City, use any such

11. If the Disclosing Party is unable to certify to any of the above statements in this Part B (Further Certifications), the Disclosing Party must explain below:
If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.
12. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all current employees of the Disclosing Party who were, at any time during the 12-month period preceding the date of this EDS, an employee, or elected or appointed official, of the City of Chicago (if none, indicate with "N/A" or "none").
N/A
complete list of all gifts that the Disclosing Party has given or caused to be given, at any time during the 12-month period preceding the execution date of this EDS, to an employee, or elected or appointed official, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) anything made generally available to City employees or to the general public, or (ii) food or drink provided in the course of official City business and having a retail value of less than \$25 per recipient, or (iii) a political contribution otherwise duly reported as required by law (if none, indicate with "N/A" or "none"). As to any gift listed below, please also list the name of the City recipient.
N/A
C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION
<ol> <li>The Disclosing Party certifies that the Disclosing Party (check one)</li> <li>[x] is</li> <li>[ ] is not</li> </ol>
a "financial institution" as defined in MCC Section 2-32-455(b).
2. If the Disclosing Party IS a financial institution, then the Disclosing Party pledges:
"We are not and will not become a predatory lender as defined in MCC Chapter 2-32. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in MCC Chapter 2-32. We understand that becoming a predatory lender or becoming an affiliate of a

contractor/subcontractor that does not provide such certifications or that the Applicant has reason to

believe has not provided or cannot provide truthful certifications.

predatory lender may result in the loss of the privilege of doing business with the City."

If the Disclosing Party is unable to make this pledge because it or any of its affiliates (as defined in MCC Section 2-32-455(b)) is a predatory lender within the meaning of MCC Chapter 2-32, explain here (attach additional pages if necessary):			
	the word "None," or no response a ned that the Disclosing Party certi	appears on the lines above, it will be fied to the above statements.	
D. CERTIFICATIO	ON REGARDING FINANCIAL I	NTEREST IN CITY BUSINESS	
Any words or terms	defined in MCC Chapter 2-156 h	ave the same meanings if used in this Part D.	
after reasonable inq		he best of the Disclosing Party's knowledge e of the City have a financial interest in his or ntity in the Matter?	
[ ] Yes	[x] No		
	cked "Yes" to Item D(1), proceed tems D(2) and D(3) and proceed to	to Items D(2) and D(3). If you checked "No" o Part E.	
official or employed other person or enti- taxes or assessment "City Property Sale"	e shall have a financial interest in laty in the purchase of any property s, or (iii) is sold by virtue of legal	idding, or otherwise permitted, no City elected his or her own name or in the name of any that (i) belongs to the City, or (ii) is sold for process at the suit of the City (collectively, ten pursuant to the City's eminent domain he meaning of this Part D.	
Does the Matter inv	olve a City Property Sale?		
[ ] Yes	[ ] No		
=	, , <u>-</u>	mes and business addresses of the City officials fy the nature of the financial interest:	
Name	Business Address	Nature of Financial Interest	
A 771 D' 1 '		ihitad financial interest in the Matter will be	

4. The Disclosing Party further certifies that no prohibited financial interest in the Matter will be acquired by any City official or employee.

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#### E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

Please check either (1) or (2) below. If the Disclosing Party checks (2), the Disclosing Party must disclose below or in an attachment to this EDS all information required by (2). Failure to comply with these disclosure requirements may make any contract entered into with the City in connection with the Matter voidable by the City.
X 1. The Disclosing Party verifies that the Disclosing Party has searched any and all records of the Disclosing Party and any and all predecessor entities regarding records of investments or profits from slavery or slaveholder insurance policies during the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves), and the Disclosing Party has found no such records.
2. The Disclosing Party verifies that, as a result of conducting the search in step (1) above, the Disclosing Party has found records of investments or profits from slavery or slaveholder insurance policies. The Disclosing Party verifies that the following constitutes full disclosure of all such records, including the names of any and all slaves or slaveholders described in those records:
SECTION VI CERTIFICATIONS FOR FEDERALLY FUNDED MATTERS
NOTE: If the Matter is federally funded, complete this Section VI. If the Matter is not federally funded, proceed to Section VII. For purposes of this Section VI, tax credits allocated by the City and proceeds of debt obligations of the City are not federal funding.
A. CERTIFICATION REGARDING LOBBYING
1. List below the names of all persons or entities registered under the federal Lobbying Disclosure Act of 1995, as amended, who have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter: (Add sheets if necessary):
N/A
(If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Disclosing Party means that NO persons or entities registered under the Lobbying Disclosure Act of 1995, as amended, have made lobbying contacts on

2. The Disclosing Party has not spent and will not expend any federally appropriated funds to pay any person or entity listed in paragraph A(1) above for his or her lobbying activities or to pay any person or entity to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee Ver.2018-1

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behalf of the Disclosing Party with respect to the Matter.)

of a member of Congress, in connection with the award of any federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew, amend, or modify any federally funded contract, grant, loan, or cooperative agreement.

- 3. The Disclosing Party will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs A(1) and A(2) above.
- 4. The Disclosing Party certifies that either: (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities," as that term is defined in the Lobbying Disclosure Act of 1995, as amended.
- 5. If the Disclosing Party is the Applicant, the Disclosing Party must obtain certifications equal in form and substance to paragraphs A(1) through A(4) above from all subcontractors before it awards any subcontract and the Disclosing Party must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

## B. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

If the Matter is federally funded, federal regulations require the Applicant and all proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

Is the Disclosing Party the [ ] Yes	Applicant? [X] No				1.
If "Yes," answer the three of	questions belo	w:			
<ol> <li>Have you developed an federal regulations? (See 4</li> <li>Yes</li> </ol>	-		action progra	ıms pursuanı	t to applicable
2. Have you filed with the Compliance Programs, or tapplicable filing requireme [ ] Yes	he Equal Emp nts?	•	ty Commissio		
3. Have you participated i equal opportunity clause?  [ ] Yes	n any previous	s contracts or subco	ntracts subjec	et to the	
If you checked "No" to que	stion (1) or (2	) above, please prov	vide an explar	nation:	

#### SECTION VII -- FURTHER ACKNOWLEDGMENTS AND CERTIFICATION

The Disclosing Party understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.
- B. The City's Governmental Ethics Ordinance, MCC Chapter 2-156, imposes certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. The full text of this ordinance and a training program is available on line at <a href="www.cityofchicago.org/Ethics">www.cityofchicago.org/Ethics</a>, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with this ordinance.
- C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/or declining to allow the Disclosing Party to participate in other City transactions. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.
- D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided in, and appended to, this EDS may be made publicly available on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. **NOTE:** With respect to Matters subject to MCC Chapter 1-23, Article I (imposing **PERMANENT INELIGIBILITY** for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by MCC Chapter 1-23 and Section 2-154-020.

# **CERTIFICATION**

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS, and all applicable Appendices, on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS, and all applicable Appendices, are true, accurate and complete as of the date furnished to the City.

Fifth Third Bank, National Association
(Print or type exact legal name of Disclosing Party)
By: N. Same & m
(Sign here) 7
H. Samuel Lind
(Print or type name of person signing)
Assistant Corporate Secretary
(Print or type title of person signing)
Signed and sworn to before me on (date),
at Hans Han County, Ohro (state) AIMEE GANSZ
Notary Public, State of Ohlo My Commission Expires
Notary Public  Notary Public  Notary Public  November 14, 2027  COMMISSION: 2022 RE-856260
VE OF GILLS
Commission expires: ///14/27

# CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX A

# FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5%. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under MCC Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section II.B.1.a., if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5% ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

Does the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently have a "familial relationship" with an elected city official or department head?

[]Yes	[X] No	
which such person	is connected; (3) the nat	me and title of such person, (2) the name of the legal entity to me and title of the elected city official or department head to nip, and (4) the precise nature of such familial relationship.

# CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX B

## BUILDING CODE SCOFFLAW/PROBLEM LANDLORD CERTIFICATION

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5% (an "Owner"). It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

		10, is the Applicant or any Owner identified as a building code to MCC Section 2-92-416?
[ ] Yes	[X] No`	
* *	<b>~</b> • • • • • • • • • • • • • • • • • • •	ablicly traded on any exchange, is any officer or director of code scofflaw or problem landlord pursuant to MCC Section
[ ] Yes	[ ] No	[X] The Applicant is not publicly traded on any exchange.
• • • • • • • • • • • • • • • • • • • •	offlaw or probler	lentify below the name of each person or legal entity identified in landlord and the address of each building or buildings to which
		· · · · · · · · · · · · · · · · · · ·

### CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX C

#### PROHIBITION ON WAGE & SALARY HISTORY SCREENING - CERTIFICATION

This Appendix is to be completed only by an Applicant that is completing this EDS as a "contractor" as defined in MCC Section 2-92-385. That section, which should be consulted (www.amlegal.com), generally covers a party to any agreement pursuant to which they: (i) receive City of Chicago funds in consideration for services, work or goods provided (including for legal or other professional services), or (ii) pay the City money for a license, grant or concession allowing them to conduct a business on City premises.

On behalf of an Applicant that is a contractor pursuant to MCC Section 2-92-385, I hereby certify that the Applicant is in compliance with MCC Section 2-92-385(b)(1) and (2), which prohibit: (i) screening job applicants based on their wage or salary history, or (ii) seeking job applicants' wage or salary history from current or former employers. I also certify that the Applicant has adopted a policy that includes those prohibitions.

[X] Yes
[ ] No
[ ] N/A – I am not an Applicant that is a "contractor" as defined in MCC Section 2-92-385.
This certification shall serve as the affidavit required by MCC Section 2-92-385(c)(1).
If you checked "no" to the above, please explain.

#### Fifth Third Bank, National Association

Name Title
Nicholas K. Akins Director

Lars C. Anderson EVP & Vice Chairman of Commercial Banking and Strategic

**Growth Initiatives** 

B. Evan Bayh, III Director
Jorge L. Benitez Director
Katherine B. Blackburn Director
Emerson L. Brumback Director

Greg D. Carmichael Executive Chairman

Linda W. Clement-Holmes Director
C. Bryan Daniels Director
Mitchell S. Feiger Director

Kristine R. Garrett EVP & Head of Wealth and Asset Management EVP & Chief Corporate Social Responsibility Officer

Howard Hammond EVP & Head of Consumer Banking

Thomas H. Harvey Director

Mark D. Hazel Executive Vice President and Controller

Gary R. Heminger Director
Jewell D. Hoover Director
Eileen A. Mallesch Director
Michael B. McCallister Director

Nancy C. Pinckney
Kevin P. Lavender
James C. Leonard
Jude A. Schramm

EVP & Chief Human Resources Officer
EVP & Head of Corporate Banking
EVP & Chief Financial Officer
EVP & Chief Information Officer

Robert P. Shaffer EVP & Chief Risk Officer

Timothy N. Spence Director, President & Chief Executive Officer

Richard L. Stein EVP & Chief Credit Officer

Melissa S. Stevens EVP & Head of Digital, Marketing, Design and Innovation

Marsha C. Williams Director

Susan B. Zaunbrecher EVP & Chief Legal Officer

Joseph C. Alter SVP, Chief Communications and Reputation Officer and

Corporate Secretary

Bryan D. Preston

Brian S. Duba

Lori G. Heilman

H. Samuel Lind

Senior Vice President and Treasurer

Assistant Corporate Secretary

Assistant Corporate Secretary

Assistant Corporate Secretary

Shaun B. Patsy Assistant Corporate Secretary

#### **Exhibit A**

Fifth Third Financial Corporation, 38 Fountain Square Plaza, Cincinnati, OH 45263 – 100% owner of Fifth Third Bank, National Association.

Fifth Third Bancorp, 38 Fountain Square Plaza, Cincinnati, OH 45263 – 100% owner of Fifth Third Financial Corporation.

The Vanguard Group, 100 Vanguard Blvd, Malvern, PA 19355 – owns 12.47% interest in Fifth Third Bancorp. See ADV

Blackrock, Inc., 55 East 52<sup>nd</sup> Street, New York, NY 10055 – owns a 7.90% interest in Fifth Third Bancorp. See ADV

Classification: Internal Use

# CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

# **SECTION I -- GENERAL INFORMATION**

A. Legal name of the Disclosing Party submitting this EDS. Include d/b/a/ if applicable:			
Fifth Third Financial Corporation			
Check ONE of the following the	ree boxes:		
the contract, transaction or other u "Matter"), a direct or indirect inte name: 43rd and Prairie Phase I OR 3. [] a legal entity with a direct or indirect interval.	holding, or anticipated to lundertaking to which this Exest in excess of 7.5% in the LLP	hold within six months after City action on EDS pertains (referred to below as the ne Applicant. State the Applicant's legal	
State the legal name of the entity	in which the Disclosing Pa	irty noids a right of control:	
B. Business address of the Disclo	osing Party: <u>38 Founta</u>	nin Square Plaza	
	Cincinna	ti, OH 45263	
C. Telephone: <u>312-416-9224</u>	Fax:	Email: <u>vincent.haynes@53.com</u>	
D. Name of contact person:	Vincent Haynes II	<del></del>	
E. Federal Employer Identification	on No. (if you have one): _		
F. Brief description of the Matter property, if applicable): Fifth Third Bank, National Association		is. (Include project number and location of for 43 Green - Phase II,	
the new construction of an 80-unit mixe	ed use apartment complex in Bro	onzeville.	
G. Which City agency or departm	nent is requesting this EDS	? Department of Housing	
If the Matter is a contract being had complete the following:	andled by the City's Depart	tment of Procurement Services, please	
Specification #	and Contrac	et #	
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#### SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

A. NATURE OF THE DISCLOSING PART	Y
<ol> <li>Indicate the nature of the Disclosing Pa</li> <li>Person</li> <li>Publicly registered business corporation</li> <li>Privately held business corporation</li> <li>Sole proprietorship</li> <li>General partnership</li> <li>Limited partnership</li> <li>Trust</li> </ol>	[ ] Limited liability company [ ] Limited liability partnership [ ] Joint venture [ ] Not-for-profit corporation (Is the not-for-profit corporation also a 501(c)(3))? [ ] Yes [ ] No [ ] Other (please specify)
2. For legal entities, the state (or foreign cour	ntry) of incorporation or organization, if applicable:
3. For legal entities not organized in the State business in the State of Illinois as a foreign en	e of Illinois: Has the organization registered to do tity?
[ ] Yes [x] No	[ ] Organized in Illinois
B. IF THE DISCLOSING PARTY IS A LEG	AL ENTITY:
the entity; (ii) for not-for-profit corporations are no such members, write "no members whice similar entities, the trustee, executor, administ limited partnerships, limited liability compared.	oplicable, of: (i) all executive officers and all directors of s, all members, if any, which are legal entities (if there ch are legal entities"); (iii) for trusts, estates or other strator, or similarly situated party; (iv) for general or anies, limited liability partnerships or joint ventures, ager or any other person or legal entity that directly or t of the Applicant.
NOTE: Each legal entity listed below must su	bmit an EDS on its own behalf.
Name	Title
See attached list	

indirect, current or prospective (i.e. within 6 months after City action) beneficial interest (including ownership) in excess of 7.5% of the Applicant. Examples of such an interest include shares in a corporation, partnership interest in a partnership or joint venture, interest of a member or manager in a

2. Please provide the following information concerning each person or legal entity having a direct or

Name	Business Address	Percentage Interest in the Ap	plicant
See Exhibit A			
SECTION III - OFFICIALS	- INCOME OR COMPENSATION	N TO, OR OWNERSHIP BY, CITY I	ELECTEL
	ing Party provided any income or cord preceding the date of this EDS?	mpensation to any City elected official o	during the [x] No
	sing Party reasonably expect to providuring the 12-month period following	ide any income or compensation to any generated this EDS? [ ] Yes	City [x] No
•	of the above, please identify below come or compensation:	the name(s) of such City elected official	l(s) and
inquiry, any City Chapter 2-156 o [ ] Yes	y elected official's spouse or domesti f the Municipal Code of Chicago ("N [x] No	Disclosing Party's knowledge after reason ic partner, have a financial interest (as de MCC")) in the Disclosing Party?  Sity elected official(s) and/or spouse(s)/d	efined in
	escribe the financial interest(s).	ity elected eliteration and or operace(s), a	,omeone

limited liability company, or interest of a beneficiary of a trust, estate or other similar entity. If none,

#### SECTION IV -- DISCLOSURE OF SUBCONTRACTORS AND OTHER RETAINED PARTIES

The Disclosing Party must disclose the name and business address of each subcontractor, attorney, lobbyist (as defined in MCC Chapter 2-156), accountant, consultant and any other person or entity whom the Disclosing Party has retained or expects to retain in connection with the Matter, as well as the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Party's regular payroll. If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the disclosure.

state "None."

Name (indicate whether retained or anticipated to be retained)	Business Address	Relationship to Disclosing Party (subcontractor, attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated.) NOTE: "hourly rate" or "t.b.d." is not an acceptable response.
(Add sheets if necessary)	)		
[X] Check here if the Dis	closing Party	y has not retained, nor expects to ret	ain, any such persons or entities.
SECTION V CERTIF	FICATION	S	
A. COURT-ORDERED	CHILD SUI	PPORT COMPLIANCE	
	·	antial owners of business entities the support obligations throughout the	
<b>*</b> *	-	ectly owns 10% or more of the Disc tions by any Illinois court of compe	<u> </u>
[ ] Yes [x] No [ ]	No person d	irectly or indirectly owns 10% or m	ore of the Disclosing Party.
If "Yes," has the person e is the person in complian		a court-approved agreement for payagreement?	ment of all support owed and
[ ] Yes [ ] No			
B. FURTHER CERTIFIC	CATIONS		
Procurement Services.] I Party nor any Affiliated I	In the 5-year Entity [ <u>see</u> de	he Matter is a contract being handle period preceding the date of this El efinition in (5) below] has engaged, he services of an integrity monitor,	DS, neither the Disclosing in connection with the

- 1. [This paragraph 1 applies only if the Matter is a contract being handled by the City's Department of Procurement Services.] In the 5-year period preceding the date of this EDS, neither the Disclosing Party nor any Affiliated Entity [see definition in (5) below] has engaged, in connection with the performance of any public contract, the services of an integrity monitor, independent private sector inspector general, or integrity compliance consultant (i.e., an individual or entity with legal, auditing, investigative, or other similar skills, designated by a public agency to help the agency monitor the activity of specified agency vendors as well as help the vendors reform their business practices so they can be considered for agency contracts in the future, or continue with a contract in progress).
- 2. The Disclosing Party and its Affiliated Entities are not delinquent in the payment of any fine, fee, tax or other source of indebtedness owed to the City of Chicago, including, but not limited to, water and sewer charges, license fees, parking tickets, property taxes and sales taxes, nor is the Disclosing Party delinquent in the payment of any tax administered by the Illinois Department of Revenue.

- 3. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II(B)(1) of this EDS:
- a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
- b. have not, during the 5 years before the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
- c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in subparagraph (b) above;
- d. have not, during the 5 years before the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
- e. have not, during the 5 years before the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.
- 4. The Disclosing Party understands and shall comply with the applicable requirements of MCC Chapters 2-56 (Inspector General) and 2-156 (Governmental Ethics).
- 5. Certifications (5), (6) and (7) concern:
  - the Disclosing Party;
  - any "Contractor" (meaning any contractor or subcontractor used by the Disclosing Party in connection with the Matter, including but not limited to all persons or legal entities disclosed under Section IV, "Disclosure of Subcontractors and Other Retained Parties");
  - any "Affiliated Entity" (meaning a person or entity that, directly or indirectly: controls the Disclosing Party, is controlled by the Disclosing Party, or is, with the Disclosing Party, under common control of another person or entity). Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity. With respect to Contractors, the term Affiliated Entity means a person or entity that directly or indirectly controls the Contractor, is controlled by it, or, with the Contractor, is under common control of another person or entity;
  - any responsible official of the Disclosing Party, any Contractor or any Affiliated Entity or any other official, agent or employee of the Disclosing Party, any Contractor or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Disclosing Party, any Contractor or any Affiliated Entity (collectively "Agents").

Neither the Disclosing Party, nor any Contractor, nor any Affiliated Entity of either the Disclosing Party or any Contractor, nor any Agents have, during the 5 years before the date of this EDS, or, with respect to a Contractor, an Affiliated Entity, or an Affiliated Entity of a Contractor during the 5 years before the date of such Contractor's or Affiliated Entity's contract or engagement in connection with the Matter:

- a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- b. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- c. made an admission of such conduct described in subparagraph (a) or (b) above that is a matter of record, but have not been prosecuted for such conduct; or
- d. violated the provisions referenced in MCC Subsection 2-92-320(a)(4)(Contracts Requiring a Base Wage); (a)(5)(Debarment Regulations); or (a)(6)(Minimum Wage Ordinance).
- 6. Neither the Disclosing Party, nor any Affiliated Entity or Contractor, or any of their employees, officials, agents or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.
- 7. Neither the Disclosing Party nor any Affiliated Entity is listed on a Sanctions List maintained by the United States Department of Commerce, State, or Treasury, or any successor federal agency.
- 8. [FOR APPLICANT ONLY] (i) Neither the Applicant nor any "controlling person" [see MCC Chapter 1-23, Article I for applicability and defined terms] of the Applicant is currently indicted or charged with, or has admitted guilt of, or has ever been convicted of, or placed under supervision for, any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, fraud, forgery, perjury, dishonesty or deceit against an officer or employee of the City or any "sister agency"; and (ii) the Applicant understands and acknowledges that compliance with Article I is a continuing requirement for doing business with the City. NOTE: If MCC Chapter 1-23, Article I applies to the Applicant, that Article's permanent compliance timeframe supersedes 5-year compliance timeframes in this Section V.
- 9. [FOR APPLICANT ONLY] The Applicant and its Affiliated Entities will not use, nor permit their subcontractors to use, any facility listed as having an active exclusion by the U.S. EPA on the federal System for Award Management ("SAM").
- 10. [FOR APPLICANT ONLY] The Applicant will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in Certifications (2) and (9) above and will not, without the prior written consent of the City, use any such

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11. If the Disclosing Party is unable to certify to any of the above statements in this Part B (Further Certifications), the Disclosing Party must explain below:
Certifying to all except B8, B9, B10 as they do not apply as Fifth Third Financial is not the applicant.
If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.
12. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all current employees of the Disclosing Party who were, at any time during the 12-month period preceding the date of this EDS, an employee, or elected or appointed official, of the City of Chicago (if none, indicate with "N/A" or "none").
None
13. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all gifts that the Disclosing Party has given or caused to be given, at any time during the 12-month period preceding the execution date of this EDS, to an employee, or elected or appointed official, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) anything made generally available to City employees or to the general public, or (ii) food or drink provided in the course of official City business and having a retail value of less than \$25 per recipient, or (iii) a political contribution otherwise duly reported as required by law (if none, indicate with "N/A" or "none"). As to any gift listed below, please also list the name of the City recipient.
None
C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION
<ol> <li>The Disclosing Party certifies that the Disclosing Party (check one)</li> <li>[X] is</li> </ol>

contractor/subcontractor that does not provide such certifications or that the Applicant has reason to

believe has not provided or cannot provide truthful certifications.

a "financial institution" as defined in MCC Section 2-32-455(b).

2. If the Disclosing Party IS a financial institution, then the Disclosing Party pledges:

"We are not and will not become a predatory lender as defined in MCC Chapter 2-32. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in MCC Chapter 2-32. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."

#### E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

Please check either (1) or (2) below. If the Disclosing Party checks (2), the Disclosing Party must disclose below or in an attachment to this EDS all information required by (2). Failure to comply with these disclosure requirements may make any contract entered into with the City in connection with the Matter voidable by the City.
<u>X</u> 1. The Disclosing Party verifies that the Disclosing Party has searched any and all records of the Disclosing Party and any and all predecessor entities regarding records of investments or profits from slavery or slaveholder insurance policies during the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves), and the Disclosing Party has found no such records.
2. The Disclosing Party verifies that, as a result of conducting the search in step (1) above, the Disclosing Party has found records of investments or profits from slavery or slaveholder insurance policies. The Disclosing Party verifies that the following constitutes full disclosure of all such records, including the names of any and all slaves or slaveholders described in those records:
,
SECTION VI CERTIFICATIONS FOR FEDERALLY FUNDED MATTERS
NOTE: If the Matter is federally funded, complete this Section VI. If the Matter is not federally funded, proceed to Section VII. For purposes of this Section VI, tax credits allocated by the City and proceeds of debt obligations of the City are not federal funding.
A. CERTIFICATION REGARDING LOBBYING
1. List below the names of all persons or entities registered under the federal Lobbying Disclosure Act of 1995, as amended, who have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter: (Add sheets if necessary):
N/A
(If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Disclosing Party means that NO persons or entities registered under the Lobbying Disclosure Act of 1995, as amended, have made lobbying contacts on

2. The Disclosing Party has not spent and will not expend any federally appropriated funds to pay any person or entity listed in paragraph A(1) above for his or her lobbying activities or to pay any person or entity to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee Ver.2018-1

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behalf of the Disclosing Party with respect to the Matter.)

of a member of Congress, in connection with the award of any federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew, amend, or modify any federally funded contract, grant, loan, or cooperative agreement.

- 3. The Disclosing Party will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs A(1) and A(2) above.
- 4. The Disclosing Party certifies that either: (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities," as that term is defined in the Lobbying Disclosure Act of 1995, as amended.
- 5. If the Disclosing Party is the Applicant, the Disclosing Party must obtain certifications equal in form and substance to paragraphs A(1) through A(4) above from all subcontractors before it awards any subcontract and the Disclosing Party must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

## B. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

If the Matter is federally funded, federal regulations require the Applicant and all proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

Is the Disclosing Party the	Applicant?		
[ ] Yes	[X] No		
If "Yes," answer the three	questions below	r:	
Have you developed ar federal regulations? (See 4	•	on file affirmative action programs pursuant to app-2.)	plicable
Compliance Programs, or tapplicable filing requirement	he Equal Emplo ents?	g Committee, the Director of the Office of Federal syment Opportunity Commission all reports due u	
[ ] Yes	[ ] No [	] Reports not required	
equal opportunity clause?		contracts or subcontracts subject to the	
[ ] Yes	[ ] No		
If you checked "No" to que	estion (1) or (2)	above, please provide an explanation:	
<u> </u>			

#### SECTION VII -- FURTHER ACKNOWLEDGMENTS AND CERTIFICATION

The Disclosing Party understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.
- B. The City's Governmental Ethics Ordinance, MCC Chapter 2-156, imposes certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. The full text of this ordinance and a training program is available on line at <a href="www.cityofchicago.org/Ethics">www.cityofchicago.org/Ethics</a>, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with this ordinance.
- C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/or declining to allow the Disclosing Party to participate in other City transactions. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.
- D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided in, and appended to, this EDS may be made publicly available on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. **NOTE:** With respect to Matters subject to MCC Chapter 1-23, Article I (imposing **PERMANENT INELIGIBILITY** for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by MCC Chapter 1-23 and Section 2-154-020.

#### **CERTIFICATION**

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS, and all applicable Appendices, on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS, and all applicable Appendices, are true, accurate and complete as of the date furnished to the City.

Fifth Third Financial Corporation		
(Print or type exact legal name of Disclosing Party)		
By: N. Saml Fine		
(Sign here)		
H. Samuel Lind		
(Print or type name of person signing)		
Assistant Secretary		
(Print or type title of person signing)		
s: 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	-07	
Signed and sworn to before me on (date) $12/15/2$	00C,	
or ilan (cont) come OHO (cont)	447771111111111	
at HAMILTON County, OHO (state).	WATER AL STATE	
Maike Konhe	Michael	el Richard Keefe, Attorney At Law
Notage Bublic	NO.	TARY PUBLIC - STATE OF OHIO
Notary Public	ly ly	commission has no expiration data Sec. 147.03 R.C.
	ON THE PROPERTY OF	
Commission expires: N/A	THE OF CHANGE	
COLUMNIA OVER OVER OVER OVER OVER OVER OVER OVER	******	

# CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX A

# FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5%. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under MCC Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section II.B.1.a., if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5% ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

Does the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently have a "familial relationship" with an elected city official or department head?

[ ] Yes	[X] No		
which such person	is connected; (3) the n	ame and title of such person, (2) name and title of the elected city aship, and (4) the precise nature of	official or department head to

# CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX B

#### BUILDING CODE SCOFFLAW/PROBLEM LANDLORD CERTIFICATION

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5% (an "Owner"). It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

		10, is the Applicant or any Owner identified as a building code to MCC Section 2-92-416?
[ ] Yes	[X] No	
		ablicly traded on any exchange, is any officer or director of code scofflaw or problem landlord pursuant to MCC Section
[ ] Yes	[ ] No	[X] The Applicant is not publicly traded on any exchange.
• • • • • • • • • • • • • • • • • • • •	offlaw or probler	entify below the name of each person or legal entity identified in landlord and the address of each building or buildings to which

## CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX C

#### PROHIBITION ON WAGE & SALARY HISTORY SCREENING - CERTIFICATION

This Appendix is to be completed only by an Applicant that is completing this EDS as a "contractor" as defined in MCC Section 2-92-385. That section, which should be consulted (<a href="www.amlegal.com">www.amlegal.com</a>), generally covers a party to any agreement pursuant to which they: (i) receive City of Chicago funds in consideration for services, work or goods provided (including for legal or other professional services), or (ii) pay the City money for a license, grant or concession allowing them to conduct a business on City premises.

On behalf of an Applicant that is a contractor pursuant to MCC Section 2-92-385, I hereby certify that the Applicant is in compliance with MCC Section 2-92-385(b)(1) and (2), which prohibit: (i) screening job applicants based on their wage or salary history, or (ii) seeking job applicants' wage or salary history from current or former employers. I also certify that the Applicant has adopted a policy that includes those prohibitions.

[ ] Yes
[ ] No
[X] N/A – I am not an Applicant that is a "contractor" as defined in MCC Section 2-92-385.
This certification shall serve as the affidavit required by MCC Section 2-92-385(c)(1).
If you checked "no" to the above, please explain.

#### Fifth Third Financial Corporation

Title Name Timothy N. Spence Director, President and Chief Executive Officer Kristine R. Garrett EVP & Head of Wealth and Asset Management Kala J. Gibson EVP & Chief Corporate Social Responsibility Officer Howard Hammond **EVP & Head of Consumer Banking** Mark D. Hazel **EVP & Controller** Kevin P. Lavender **EVP & Head of Corporate Banking** EVP & Chief Financial Officer James C. Leonard Nancy C. Pinckney **EVP & Chief Human Resources Officer** Jude A. Schramm **EVP & Chief Information Officer** Robert P. Shaffer **EVP & Chief Risk Officer** Richard L. Stein **EVP & Chief Credit Officer** EVP & Head of Digital, Marketing, Design and Innovation Melissa S. Stevens Director, EVP & Chief Legal Officer Susan B. Zaunbrecher Joseph C. Alter SVP, Chief Communications and Reputation Officer & Corporate Secretary Albert P. Cliffel, III **SVP & Corporate Tax Director** Bryan D. Preston Treasurer Brian S. Duba **Assistant Secretary** 

**Assistant Secretary** 

H. Samuel Lind

#### **Exhibit A**

Fifth Third Financial Corporation, 38 Fountain Square Plaza, Cincinnati, OH 45263 – 100% owner of Fifth Third Bank, National Association.

Fifth Third Bancorp, 38 Fountain Square Plaza, Cincinnati, OH 45263 – 100% owner of Fifth Third Financial Corporation.

The Vanguard Group, 100 Vanguard Blvd, Malvern, PA 19355 – owns 12.47% interest in Fifth Third Bancorp. See ADV

Blackrock, Inc., 55 East  $52^{nd}$  Street, New York, NY 10055 – owns a 7.90% interest in Fifth Third Bancorp. See ADV

# CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

# **SECTION I -- GENERAL INFORMATION**

A. Legal name of the Disclosing Party	submitting this EDS. Include d/b/a/ if applicable:
Fifth Third Bancorp	
Check ONE of the following three be	oxes:
the contract, transaction or other under	submitting this EDS is:  ing, or anticipated to hold within six months after City action on taking to which this EDS pertains (referred to below as the n excess of 7.5% in the Applicant. State the Applicant's legal
3. [ ] a legal entity with a direct o	r indirect right of control of the Applicant (see Section II(B)(1)) nich the Disclosing Party holds a right of control:
B. Business address of the Disclosing	Party: 38 Fountain Square Plaza  Cincinnati, OH 45263
C. Telephone: <u>312-416-9224</u> F	ax:Email:vincent.hayes@53.com_
D. Name of contact person:	ent Hayes II
E. Federal Employer Identification No	o. (if you have one):
F. Brief description of the Matter to w property, if applicable): Fifth Third Bank, National Association is the the new construction of an 80-unit mixed use	which this EDS pertains. (Include project number and location of tax credit investor for 43 Green - Phase II, apartment complex in Bronzeville.
G. Which City agency or department is	s requesting this EDS? Department of Housing
If the Matter is a contract being handle complete the following:	d by the City's Department of Procurement Services, please
Specification #	and Contract #
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#### SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

A. NATURE OF THE DISCLOSING PARTY	
<ol> <li>Indicate the nature of the Disclosing Pa</li> <li>Person</li> <li>Publicly registered business corporation</li> <li>Privately held business corporation</li> <li>Sole proprietorship</li> <li>General partnership</li> <li>Limited partnership</li> <li>Trust</li> </ol>	[ ] Limited liability company [ ] Limited liability partnership [ ] Joint venture [ ] Not-for-profit corporation (Is the not-for-profit corporation also a 501(c)(3))? [ ] Yes [ ] No [ ] Other (please specify)
2. For legal entities, the state (or foreign coun	atry) of incorporation or organization, if applicable:
3. For legal entities not organized in the State business in the State of Illinois as a foreign ent	of Illinois: Has the organization registered to do tity?
[ ] Yes [x] No	[ ] Organized in Illinois
B. IF THE DISCLOSING PARTY IS A LEGA	AL ENTITY:
the entity; (ii) for not-for-profit corporations are no such members, write "no members whice similar entities, the trustee, executor, administ limited partnerships, limited liability compa	plicable, of: (i) all executive officers and all directors of s, all members, if any, which are legal entities (if there ch are legal entities"); (iii) for trusts, estates or other trator, or similarly situated party; (iv) for general or unies, limited liability partnerships or joint ventures, ager or any other person or legal entity that directly or to of the Applicant.
NOTE: Each legal entity listed below must sub	bmit an EDS on its own behalf.
Name	Title
See attached list	
	oncerning each person or legal entity having a direct or onths after City action) beneficial interest (including

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corporation, partnership interest in a partnership or joint venture, interest of a member or manager in a

ownership) in excess of 7.5% of the Applicant. Examples of such an interest include shares in a

state "None." **NOTE**: Each legal entity listed below may be required to submit an EDS on its own behalf. Name **Business Address** Percentage Interest in the Applicant See Exhibit A SECTION III -- INCOME OR COMPENSATION TO, OR OWNERSHIP BY, CITY ELECTED **OFFICIALS** Has the Disclosing Party provided any income or compensation to any City elected official during the 12-month period preceding the date of this EDS? [ ] Yes [x] No Does the Disclosing Party reasonably expect to provide any income or compensation to any City elected official during the 12-month period following the date of this EDS? [ ] Yes [x] No If "yes" to either of the above, please identify below the name(s) of such City elected official(s) and describe such income or compensation: Does any City elected official or, to the best of the Disclosing Party's knowledge after reasonable inquiry, any City elected official's spouse or domestic partner, have a financial interest (as defined in Chapter 2-156 of the Municipal Code of Chicago ("MCC")) in the Disclosing Party? [x] No [ ] Yes If "yes," please identify below the name(s) of such City elected official(s) and/or spouse(s)/domestic partner(s) and describe the financial interest(s).

limited liability company, or interest of a beneficiary of a trust, estate or other similar entity. If none,

#### SECTION IV -- DISCLOSURE OF SUBCONTRACTORS AND OTHER RETAINED PARTIES

The Disclosing Party must disclose the name and business address of each subcontractor, attorney, lobbyist (as defined in MCC Chapter 2-156), accountant, consultant and any other person or entity whom the Disclosing Party has retained or expects to retain in connection with the Matter, as well as the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Party's regular payroll. If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the disclosure.

Name (indicate whether retained or anticipated to be retained)	Business Address	Relationship to Disclosing Party (subcontractor, attorney, lobbyist, etc.)	Fees (indicate whether paid or estimated.) NOTE: "hourly rate" or "t.b.d." is not an acceptable response.
(Add sheets if necessary)	)		
[X] Check here if the Dis	closing Part	y has not retained, nor expects to re	tain, any such persons or entities.
SECTION V CERTII	FICATION	S	
A. COURT-ORDERED	CHILD SU	PPORT COMPLIANCE	
		antial owners of business entities the support obligations throughout the	•
	•	ectly owns 10% or more of the Disc tions by any Illinois court of compe	_ •
[ ] Yes [x] No [ ]	No person d	irectly or indirectly owns 10% or m	ore of the Disclosing Party.
If "Yes," has the person e is the person in complian		a court-approved agreement for pay agreement?	ment of all support owed and
[ ] Yes [ ] No			
B. FURTHER CERTIFIC	CATIONS		
Procurement Services.] I Party nor any Affiliated I	In the 5-year Entity [ <u>see</u> d	the Matter is a contract being handled period preceding the date of this Esternation in (5) below] has engaged, the services of an integrity monitor,	DS, neither the Disclosing in connection with the

2. The Disclosing Party and its Affiliated Entities are not delinquent in the payment of any fine, fee, tax or other source of indebtedness owed to the City of Chicago, including, but not limited to, water and sewer charges, license fees, parking tickets, property taxes and sales taxes, nor is the Disclosing Party delinquent in the payment of any tax administered by the Illinois Department of Revenue.

inspector general, or integrity compliance consultant (i.e., an individual or entity with legal, auditing, investigative, or other similar skills, designated by a public agency to help the agency monitor the activity of specified agency vendors as well as help the vendors reform their business practices so they

can be considered for agency contracts in the future, or continue with a contract in progress).

- 3. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II(B)(1) of this EDS:
- a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
- b. have not, during the 5 years before the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
- c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in subparagraph (b) above;
- d. have not, during the 5 years before the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
- e. have not, during the 5 years before the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.
- 4. The Disclosing Party understands and shall comply with the applicable requirements of MCC Chapters 2-56 (Inspector General) and 2-156 (Governmental Ethics).
- 5. Certifications (5), (6) and (7) concern:
  - the Disclosing Party;
  - any "Contractor" (meaning any contractor or subcontractor used by the Disclosing Party in connection with the Matter, including but not limited to all persons or legal entities disclosed under Section IV, "Disclosure of Subcontractors and Other Retained Parties");
  - any "Affiliated Entity" (meaning a person or entity that, directly or indirectly: controls the Disclosing Party, is controlled by the Disclosing Party, or is, with the Disclosing Party, under common control of another person or entity). Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity. With respect to Contractors, the term Affiliated Entity means a person or entity that directly or indirectly controls the Contractor, is controlled by it, or, with the Contractor, is under common control of another person or entity;
  - any responsible official of the Disclosing Party, any Contractor or any Affiliated Entity or any other official, agent or employee of the Disclosing Party, any Contractor or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Disclosing Party, any Contractor or any Affiliated Entity (collectively "Agents").

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Neither the Disclosing Party, nor any Contractor, nor any Affiliated Entity of either the Disclosing Party or any Contractor, nor any Agents have, during the 5 years before the date of this EDS, or, with respect to a Contractor, an Affiliated Entity, or an Affiliated Entity of a Contractor during the 5 years before the date of such Contractor's or Affiliated Entity's contract or engagement in connection with the Matter:

- a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- b. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- c. made an admission of such conduct described in subparagraph (a) or (b) above that is a matter of record, but have not been prosecuted for such conduct; or
- d. violated the provisions referenced in MCC Subsection 2-92-320(a)(4)(Contracts Requiring a Base Wage); (a)(5)(Debarment Regulations); or (a)(6)(Minimum Wage Ordinance).
- 6. Neither the Disclosing Party, nor any Affiliated Entity or Contractor, or any of their employees, officials, agents or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.
- 7. Neither the Disclosing Party nor any Affiliated Entity is listed on a Sanctions List maintained by the United States Department of Commerce, State, or Treasury, or any successor federal agency.
- 8. [FOR APPLICANT ONLY] (i) Neither the Applicant nor any "controlling person" [see MCC Chapter 1-23, Article I for applicability and defined terms] of the Applicant is currently indicted or charged with, or has admitted guilt of, or has ever been convicted of, or placed under supervision for, any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, fraud, forgery, perjury, dishonesty or deceit against an officer or employee of the City or any "sister agency"; and (ii) the Applicant understands and acknowledges that compliance with Article I is a continuing requirement for doing business with the City. NOTE: If MCC Chapter 1-23, Article I applies to the Applicant, that Article's permanent compliance timeframe supersedes 5-year compliance timeframes in this Section V.
- 9. [FOR APPLICANT ONLY] The Applicant and its Affiliated Entities will not use, nor permit their subcontractors to use, any facility listed as having an active exclusion by the U.S. EPA on the federal System for Award Management ("SAM").
- 10. [FOR APPLICANT ONLY] The Applicant will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in Certifications (2) and (9) above and will not, without the prior written consent of the City, use any such

11. If the Disclosing Party is unable to certify to any of the above statements in this Part B (Further Certifications), the Disclosing Party must explain below:
Certifying to all except B8, B9, B10 as they do not apply as Fifth Third Bancorp is not the applicant.
If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively presumed that the Disclosing Party certified to the above statements.
12. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all current employees of the Disclosing Party who were, at any time during the 12-month period preceding the date of this EDS, an employee, or elected or appointed official, of the City of Chicago (if none, indicate with "N/A" or "none").
None
13. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all gifts that the Disclosing Party has given or caused to be given, at any time during the 12-month period preceding the execution date of this EDS, to an employee, or elected or appointed official, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) anything made generally available to City employees or to the general public, or (ii) food or drink provided in the course of official City business and having a retail value of less than \$25 per recipient, or (iii) a political contribution otherwise duly reported as required by law (if none, indicate with "N/A" or "none"). As to any gift listed below, please also list the name of the City recipient.
C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION
<ol> <li>The Disclosing Party certifies that the Disclosing Party (check one)</li> <li>[X] is</li> <li>[] is not</li> </ol>
a "financial institution" as defined in MCC Section 2-32-455(b).
2. If the Disclosing Party IS a financial institution, then the Disclosing Party pledges:
"We are not and will not become a predatory lender as defined in MCC Chapter 2-32. We further

contractor/subcontractor that does not provide such certifications or that the Applicant has reason to

believe has not provided or cannot provide truthful certifications.

pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in MCC Chapter 2-32. We understand that becoming a predatory lender or becoming an affiliate of a

predatory lender may result in the loss of the privilege of doing business with the City."

If the Disclosing Party is unable to make this pledge because it or any of its affiliates (as defined in MCC Section 2-32-455(b)) is a predatory lender within the meaning of MCC Chapter 2-32, explain here (attach additional pages if necessary):
If the letters "NA," the word "None," or no response appears on the lines above, it will be
conclusively presumed that the Disclosing Party certified to the above statements.
D. CERTIFICATION REGARDING FINANCIAL INTEREST IN CITY BUSINESS
Any words or terms defined in MCC Chapter 2-156 have the same meanings if used in this Part D.
1. In accordance with MCC Section 2-156-110: To the best of the Disclosing Party's knowledge after reasonable inquiry, does any official or employee of the City have a financial interest in his or her own name or in the name of any other person or entity in the Matter?
[ ] Yes [X] No
NOTE: If you checked "Yes" to Item D(1), proceed to Items D(2) and D(3). If you checked "No" to Item D(1), skip Items D(2) and D(3) and proceed to Part E.
2. Unless sold pursuant to a process of competitive bidding, or otherwise permitted, no City elected official or employee shall have a financial interest in his or her own name or in the name of any other person or entity in the purchase of any property that (i) belongs to the City, or (ii) is sold for taxes or assessments, or (iii) is sold by virtue of legal process at the suit of the City (collectively, "City Property Sale"). Compensation for property taken pursuant to the City's eminent domain power does not constitute a financial interest within the meaning of this Part D.
Does the Matter involve a City Property Sale?
[ ] Yes [ ] No
3. If you checked "Yes" to Item D(1), provide the names and business addresses of the City officials or employees having such financial interest and identify the nature of the financial interest:
Name Business Address Nature of Financial Interest
4. The Displacing Denty fouther contifies that no muchibited financial interest in the Matter will be

4. The Disclosing Party further certifies that no prohibited financial interest in the Matter will be acquired by any City official or employee.

#### E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

Please check either (1) or (2) below. If the Disclosing Party checks (2), the Disclosing Party must disclose below or in an attachment to this EDS all information required by (2). Failure to comply with these disclosure requirements may make any contract entered into with the City in connection with the Matter voidable by the City.
X_1. The Disclosing Party verifies that the Disclosing Party has searched any and all records of the Disclosing Party and any and all predecessor entities regarding records of investments or profits from slavery or slaveholder insurance policies during the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves), and the Disclosing Party has found no such records.
2. The Disclosing Party verifies that, as a result of conducting the search in step (1) above, the Disclosing Party has found records of investments or profits from slavery or slaveholder insurance policies. The Disclosing Party verifies that the following constitutes full disclosure of all such records, including the names of any and all slaves or slaveholders described in those records:
SECTION VI CERTIFICATIONS FOR FEDERALLY FUNDED MATTERS
NOTE: If the Matter is federally funded, complete this Section VI. If the Matter is not federally funded, proceed to Section VII. For purposes of this Section VI, tax credits allocated by the City and proceeds of debt obligations of the City are not federal funding.
A. CERTIFICATION REGARDING LOBBYING
1. List below the names of all persons or entities registered under the federal Lobbying Disclosure Act of 1995, as amended, who have made lobbying contacts on behalf of the Disclosing Party with respect to the Matter: (Add sheets if necessary):
N/A
(If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None" appear, it will be conclusively presumed that the Disclosing Party means that NO persons or entities registered under the Lobbying Disclosure Act of 1995, as amended, have made lobbying contacts on

2. The Disclosing Party has not spent and will not expend any federally appropriated funds to pay any person or entity listed in paragraph A(1) above for his or her lobbying activities or to pay any person or entity to influence or attempt to influence an officer or employee of any agency, as defined by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee Ver.2018-1

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behalf of the Disclosing Party with respect to the Matter.)

of a member of Congress, in connection with the award of any federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew, amend, or modify any federally funded contract, grant, loan, or cooperative agreement.

- 3. The Disclosing Party will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs A(1) and A(2) above.
- 4. The Disclosing Party certifies that either: (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities," as that term is defined in the Lobbying Disclosure Act of 1995, as amended.
- 5. If the Disclosing Party is the Applicant, the Disclosing Party must obtain certifications equal in form and substance to paragraphs A(1) through A(4) above from all subcontractors before it awards any subcontract and the Disclosing Party must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

#### B. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

If the Matter is federally funded, federal regulations require the Applicant and all proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

Is the Disclosing Party the	Applicant?		IF a
[ ] Yes	[X] No		
If "Yes," answer the three	questions bel	ow:	
<ol> <li>Have you developed an federal regulations? (See 4</li> <li>Yes</li> </ol>		ve on file affirmative action programs pursuant to 60-2.)	applicable
_	he Equal Em	ting Committee, the Director of the Office of Federaployment Opportunity Commission all reports du	
[ ] Yes	[ ] No	[] Reports not required	
3. Have you participated i equal opportunity clause?  [ ] Yes	n any previo	us contracts or subcontracts subject to the	
If you checked "No" to que	estion (1) or (	2) above, please provide an explanation:	

#### SECTION VII -- FURTHER ACKNOWLEDGMENTS AND CERTIFICATION

The Disclosing Party understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.
- B. The City's Governmental Ethics Ordinance, MCC Chapter 2-156, imposes certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. The full text of this ordinance and a training program is available on line at <a href="www.cityofchicago.org/Ethics">www.cityofchicago.org/Ethics</a>, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with this ordinance.
- C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/or declining to allow the Disclosing Party to participate in other City transactions. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.
- D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided in, and appended to, this EDS may be made publicly available on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. **NOTE:** With respect to Matters subject to MCC Chapter 1-23, Article I (imposing **PERMANENT INELIGIBILITY** for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by MCC Chapter 1-23 and Section 2-154-020.

#### **CERTIFICATION**

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS, and all applicable Appendices, on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS, and all applicable Appendices, are true, accurate and complete as of the date furnished to the City.

Fifth Third Bancorp
(Print or type exact legal name of Disclosing Party)
By: Sume June (Sign here)
H. Samuel Lind
(Print or type name of person signing)
( and to 9, for the 12
Assistant Corporate Secretary
(Print or type title of person signing)
Signed and sworn to before me on (date) $\frac{1}{12}$ $\frac{12}{23}$ ,
at Hamilton County, Ohio (state).
Clympia James GANSZ
Notary Public, State of Ohio  Notary Public, State of Ohio  My Commission Expires
November 14, 2027
COMMASSION: 2022-RE-466260
Commission expires: $\frac{11/14/27}{}$

## CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX A

### FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5%. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under MCC Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section II.B.1.a., if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5% ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

Does the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently have a "familial relationship" with an elected city official or department head?

<u>-</u>	•	
[X] No		
onnected; (3) the name and	itle of the elected city official or department head to	
Third Bancorp has indirect ow	nership over the applicant	
•	y below (1) the name and to nnected; (3) the name and to a familial relationship, and	[X] No  Ty below (1) the name and title of such person, (2) the name of the legal entity to nected; (3) the name and title of the elected city official or department head to a familial relationship, and (4) the precise nature of such familial relationship.  Third Bancorp has indirect ownership over the applicant

#### CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX B

#### BUILDING CODE SCOFFLAW/PROBLEM LANDLORD CERTIFICATION

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5% (an "Owner"). It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

		o MCC Section 2-92-416?
[ ] Yes	[ ] No	
		licly traded on any exchange, is any officer or director of ode scofflaw or problem landlord pursuant to MCC Section
[ ] Yes	[ ] No	[ ] The Applicant is not publicly traded on any exchange.
	cofflaw or problem	ntify below the name of each person or legal entity identified landlord and the address of each building or buildings to which
Not applicable as	Fifth Third Bancorp h	nas indirect ownership over the applicant

# CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX C

#### PROHIBITION ON WAGE & SALARY HISTORY SCREENING - CERTIFICATION

This Appendix is to be completed only by an Applicant that is completing this EDS as a "contractor" as defined in MCC Section 2-92-385. That section, which should be consulted (www.amlegal.com), generally covers a party to any agreement pursuant to which they: (i) receive City of Chicago funds in consideration for services, work or goods provided (including for legal or other professional services), or (ii) pay the City money for a license, grant or concession allowing them to conduct a business on City premises.

On behalf of an Applicant that is a contractor pursuant to MCC Section 2-92-385, I hereby certify that the Applicant is in compliance with MCC Section 2-92-385(b)(1) and (2), which prohibit: (i) screening job applicants based on their wage or salary history, or (ii) seeking job applicants' wage or salary history from current or former employers. I also certify that the Applicant has adopted a policy that includes those prohibitions.

[ ] Yes
[ ] No
[X] N/A – I am not an Applicant that is a "contractor" as defined in MCC Section 2-92-385.
This certification shall serve as the affidavit required by MCC Section 2-92-385(c)(1).
If you checked "no" to the above, please explain.

#### Fifth Third Bancorp

Name Title
Nicholas K. Akins Director

Lars C. Anderson EVP & Vice Chairman of Commercial Banking and Strategic

**Growth Initiatives** 

B. Evan Bayh, III Director
Jorge L. Benitez Director
Katherine B. Blackburn Director
Emerson L. Brumback Director

Greg D. Carmichael Executive Chairman

Linda W. Clement-Holmes Director
C. Bryan Daniels Director
Mitchell S. Feiger Director

Kristine R. Garrett EVP & Head of Wealth and Asset Management EVP & Chief Corporate Social Responsibility Officer

Howard Hammond EVP & Head of Consumer Banking

Thomas H. Harvey Director

Mark D. Hazel Executive Vice President and Controller

Gary R. Heminger Director
Jewell D. Hoover Director
Eileen A. Mallesch Director
Michael B. McCallister Director

Nancy C. Pinckney

Kevin P. Lavender

James C. Leonard

Jude A. Schramm

EVP & Chief Human Resources Officer

EVP & Head of Corporate Banking

EVP & Chief Financial Officer

EVP & Chief Information Officer

Robert P. Shaffer EVP & Chief Risk Officer

Timothy N. Spence Director, President & Chief Executive Officer

Richard L. Stein EVP & Chief Credit Officer

Melissa S. Stevens EVP & Head of Digital, Marketing, Design and Innovation

Marsha C. Williams Director

Susan B. Zaunbrecher EVP & Chief Legal Officer

Joseph C. Alter SVP, Chief Communications and Reputation Officer and

Corporate Secretary

Bryan D. Preston

Brian S. Duba

Lori G. Heilman

Senior Vice President and Treasurer
Assistant Corporate Secretary
Assistant Corporate Secretary

H. Samuel Lind Assistant Corporate Secretary
Shaun B. Patsy Assistant Corporate Secretary

#### **Exhibit A**

Fifth Third Financial Corporation, 38 Fountain Square Plaza, Cincinnati, OH 45263 – 100% owner of Fifth Third Bank, National Association.

Fifth Third Bancorp, 38 Fountain Square Plaza, Cincinnati, OH 45263 – 100% owner of Fifth Third Financial Corporation.

The Vanguard Group, 100 Vanguard Blvd, Malvern, PA 19355 – owns 12.47% interest in Fifth Third Bancorp. See ADV

Blackrock, Inc., 55 East 52<sup>nd</sup> Street, New York, NY 10055 – owns a 7.90% interest in Fifth Third Bancorp. See ADV

Classification: Internal Use

#### **FORM ADV**

	UNIFORM APPLIC	ATION FOR INVESTMEN	T ADVISER REGISTRATION AN	D REPORT BY EXEMPT REPORTING	ADVISĘRS			
Prir	nary Business Name: V	ANGUARD GROUP INC	Control of the Contro	CRD.I	Number:			
Oth	er-Than-Annual Amend	ment - All Sections	The state of the s	en en statut i general de la servició de la servició de exemple de la compositió de la comp	Rev. 10/202			
7/6	i/2022 10:27:48 AM							
W			nts or omissions may result in denial of ed by filing periodic amendments. See f	your application, revocation of your registrat	tion, or criminal			
Ite	m 1 Identifying Informa							
				tact you. If you are filing an <i>umbrella registra</i> s information to assist you with filing an <i>umb</i>				
Α.	Your full legal name (if	•	last, first, and middle names):					
В.	(1) Name under which vanguard group in		risory business, if different from Item 1	Α.				
	List on Section 1.B. of S	chedule D any additional names	s under which you conduct your advisory	business.				
	(2) If you are using the	s Form ADV to register more th	nan one investment adviser under an u	mbrella registration, check this box $\Gamma$				
	If you check this box, co	mplete a Schedule R for each re	elyıng adviser.					
C.	name change is of	a change in your legal name (		tem 1.B.(1)), enter the new name and speci	fy whether the			
D.	•	d with the SEC as an investme SEC as an exempt reporting an	nt adviser, your SEC file number:					
		· · · -		H) all of your CIV numbers				
	CIK Number	nore central fildex key number	ers assigned by the SEC ("CIK Numbers	), all of your CIK flumbers:	44 THE STREET			
Ε.	(1) If you have a number	) If you have a number ("CRD Number") assigned by the FINRA's CRD system or by the IARD system, your CRD number:						
	If your firm does not hav	e a CRD number, skip this Item	n 1.E. Do not provide the CRD number of	one of your officers, employees, or affiliates.				
	(2) If you have addition	al CRD Numbers, your addition						
			No Information Filed					
F.	Principal Office and Place	of Business						
	(1) Address (do not use							
	Number and Street		Number and Street 2:					
	100 VANGUARD BLV		V26					
	City: MALVERN	State: Pennsylvania	Country: United States	ZIP+4/Postal Code: 19355				
	If this address is a	private residence, check this b	ox: 「					
	you are applying for which you are applyi	registration, or are registered, ing for registration or with whon to the SEC as an exempt reporti	with one or more state securities authorn n you are registered. If you are applying	siness, at which you conduct investment advisities, you must list all of your offices in the state for SEC registration, if you are registered only ffices in terms of numbers of employees as of t	te or states to with the SEC, or			
	(2) Days of week that y		at your principal office and place of bus	iness:				

610-669-1000 (4) Facsimile number at this location, if any: 610-669-6600

(3) Telephone number at this location:

8:30AM - 5:30PM

Normal business hours at this location:

		mber of offices, other than ye t recently completed fiscal ye		ness, at which you conduct investment advisory	business as of
	1	recently completed fiscal ye	cai :		
: G.	Mailing address, if differe	nt from your <i>principal office</i> a	nd place of business address:	•	
	Number and Street 1:		Number and Street 2:		
•	City:	State:	Country:	ZIP+4/Postal Code:	
	If this address is a priva	te residence, check this box	r		
н.	If you are a sole propriet	or, state your full residence	address, if different from your <i>prir</i>	cipal office and place of business address in Item :	1.F.: .
:	Number and Street 1:		Number and Street 2		
	City:	State:	Country:	ZIP+4/Postal Code:	
					Yes No
I.	Do you have one or more LinkedIn)?	websites or accounts on pu	blicly available social media platfo	rms (including, but not limited to, Twitter, Faceb	ook and r
•	If a website address serve addresses for all of the oth available social media plate	es as a portal through which to her information. You may need	o access other information you have d to list more than one portal addre ol the content. Do not provide the ii	ublicly available social media platforms on Section e published on the web, you may list the portal wit ss. Do not provide the addresses of websites or ac adividual electronic mail (e-mail) addresses of empl	hout listing counts on publicly
J.	Chief Compliance Officer				
-	(1) Provide the name and		Chief Compliance Officer. If you a ave one. If not, you must complete	re an <i>exempt reporting adviser</i> , you must provide e Item 1.K. below.	the contact
	Name:		Other titles, if any:		
	Telephone number:		Facsimile number, if a	ny:	
	Number and Street 1:		Number and Street 2:		
	City:	State:	Country:	ZIP+4/Postal Code:	
	Electronic mail (e-mail) a	address, if Chief Compliance	Officer has one:		
:		mpany Act of 1940 that you umber (If any):		nan you, a <i>related person</i> or an investment companies officer services to you, provide the <i>person's</i> responses	
ĸ.	, ,		er than the Chief Compliance Offi	cer is authorized to receive information and resp	ond to questions
	about this Form ADV, you	may provide that information	on here.		
	Name:		Titles:		
	Telephone number:		Facsimile number, if a	ny:	
	Number and Street 1:		Number and Street 2:		
	City:	State:	Country:	ZIP+4/Postal Code:	
	Electronic mail (e-mail) a	address, if contact person ha	s one:		Waa Na
. L.	•	all of the books and records our principal office and place o	•	Section 204 of the Advisers Act, or similar state la	Yes No aw, ┍ ┌
ı	If "yes," complete Section	1.L. of Schedule D.			Yes No
М.	Are you registered with a	foreign financial regulatory a	uthority?		ر ه م
		registered with a foreign fina es," complete Section 1.M. of t	•	ou have an affiliate that is registered with a foreign	financial
					Yes No
N.	Are you a public reporting	company under Sections 12	or 15(d) of the Securities Exchar	ge Act of 1934?	C 6
					Yes No
, <b>O.</b>		amate amount of your asset	day of your most recent fiscal year s:	?	e c

C \$50 billion or more				
For purposes of Item 1.O. only, "a the total assets shown on the bala	•		manage on behalf of clients. Determine your total a	issets using
P. Provide your Legal Entity Identifie	r if you have one:			
A legal entity identifier is a unique identifier.	number that companies use t	to identify each other in the fi	nancial marketplace. You may not have a <i>legal ent</i>	ity
SECTION 1.B. Other Business Names	•			
		No Information Filed		
SECTION 1.F. Other Offices				
Complete the following information for	ule D Section 1.F. for each loo	r <i>principal office and place of b</i> cation. If you are applying for	usiness, at which you conduct investment advisory SEC registration, if you are registered only with the ers of employees).	
Number and Street 1: 14321 NORTHSIGHT BLVD		Number and Street 2:		
City: SCOTTSDALE	State: Arizona	Country: United States	ZIP+4/Postal Code: 85260	
If this address is a private residence,	check this box: $\Gamma$			
Telephone Number: 480-713-8456	Facsimile Num	ber, if any:		
If this office location is also required adviser on the Uniform Branch Office	-	•	s a branch office location for a broker-dealer or inv th Number here:	estment/
How many <i>employees</i> perform investr	nent advisory functions from (	this office location?		
Are other business activities conducted (1) Broker-dealer (registered or un		ck all that apply)		
(2) Bank (including a separately id	entifiable department or divis	ion of a bank)		
「(3) Insurance broker or agent 「(4) Commodity pool operator or co	mmodity trading advisor (who	ether registered or exempt fro	om registration)	
(5) Registered municipal advisor	, , ,	•	-	
(6) Accountant or accounting firm				
厂 (7) Lawyer or law firm				
Describe any other investment-related	d business activities conducted	d from this office location:		
SECTION 1.I. Website Addresses				
List your website addresses, including	g addresses for accounts on p	publicly available social media	platforms where you control the content (including n 1.I. for each website or account on a publicly available.)	g, but not
Address of Website/Account on Public	ly Avaılable Social Media Platf	orm: HTTP://INSTAGRAM.CC	DM/VANGUARDGROUP	

Address of Website/Account on Publicly Available Social Media Platform: HTTP://WWW.INSTAGRAM.COM/LIFEATVANGUARD

 $_{
m c}$  \$10 billion to less than \$50 billion

Address of Website/Account on Publicly Available Social Media Platform: HTTPS://WWW.YOUTUBE.COM/VANGUARD Address of Website/Account on Publicly Available Social Media Platform: HTTPS://TWITTER.COM/VANGUARD\_INSTL Address of Website/Account on Publicly Available Social Media Platform: HTTPS://WWW.LINKEDIN.COM/COMPANY/VANGUARD-INSTITUTIONAL-INVESTING Address of Website/Account on Publicly Available Social Media Platform: HTTPS://WWW.LINKEDIN.COM/IN/MORTIMERJBUCKLEY Address of Website/Account on Publicly Available Social Media Platform: HTTPS://WWW.LINKEDIN.COM/COMPANY/VANGUARD Address of Website/Account on Publicly Available Social Media Platform: HTTPS://TWITTER.COM/VANGUARD\_PR Address of Website/Account on Publicly Available Social Media Platform: HTTPS://PRESSROOM.VANGUARD.COM/#/ Address of Website/Account on Publicly Available Social Media Platform: HTTPS://WWW.VANGUARDJOBS.COM Address of Website/Account on Publicly Available Social Media Platform: HTTPS://WWW.LINKEDIN.COM/COMPANY/VANGUARD-ADVISOR-SERVICES Address of Website/Account on Publicly Available Social Media Platform: HTTP://WWW.VANGUARD.COM Address of Website/Account on Publicly Available Social Media Platform: HTTPS://WWW.FACEBOOK.COM/VANGUARD Address of Website/Account on Publicly Available Social Media Platform: HTTPS://TWITTER.COM/VANGUARD\_GROUP Address of Website/Account on Publicly Available Social Media Platform: HTTPS://PLUS.GOOGLE.COM/+VANGUARD#+VANGUARD/POSTS Address of Website/Account on Publicly Available Social Media Platform: HTTPS://TWITTER.COM/VANGUARD\_FA **SECTION 1.L. Location of Books and Records** Complete the following information for each location at which you keep your books and records, other than your principal office and place of business. You must complete a separate Schedule D, Section 1.L. for each location.

Name of entity where books and records are kept:

IRON MOUNTAIN INC

Number and Street 1: 2500 HENDERSON DRIVE

Number and Street 2:

City: SHARON HILL State: Pennsylvania Country: United States ZIP+4/Postal Code:

s 19079

if this address is a private residence, check this box:

Telephone Number: 610-725-0200 X3008	Facsimile number, if any:		
This is (check one):			
a third-party unaffiliated recordkeeper.			
c other.			
Briefly describe the books and records kept at STORAGE OF CLIENT AND OTHER FILES CONTAI PROGRAMMING CODE.		DNDENCE, RECOMMENDA	TIONS AND TRANSACTIONS, IN ADDITION TO
Name of entity where books and records are keep AMAZON.COM, INC.	ept:		
Number and Street 1: 410 TERRY AVENUE NORTH		Number and Street 2:	
City:	State:	Country:	ZIP+4/Postal Code:
SEATTLE	Washington	United States	98109
If this address is a private residence, check this	s box: 「		
Telephone Number: 206-266-1000	Facsimile number, if any:		
This is (check one): c one of your branch offices or affiliates.			
$_{ extsf{C}}$ a third-party unaffiliated recordkeeper.			
🧟 other.			
Briefly describe the books and records kept at t STORAGE OF CLIENT AND OTHER FILES CONTAIN PROGRAMMING CODE.		ONDENCE, RECOMMENDAT	IONS AND TRANSACTIONS, IN ADDITION TO
SECTION 1.M. Registration with Foreign Finance	cial Regulatory Authorities		
		mation Filed	
Thom 2 SEC Desictration / Deporting			
	nine whether you are eligible		Complete this Item 2.A. only if you are applying for

Responses to this Item help us (and you) determine whether you are eligible to register with the SEC. Complete this Item 2.A. only if you are applying for SEC registration or submitting an *annual updating amendment* to your SEC registration. If you are filing an *umbrella registration*, the information in Item 2 should be provided for the *filing adviser* only.

A. To register (or remain registered) with the SEC, you must check **at least one** of the Items 2.A.(1) through 2.A.(12), below. If you are submitting an annual updating amendment to your SEC registration and you are no longer eligible to register with the SEC, check Item 2.A.(13). Part 1A Instruction 2 provides information to help you determine whether you may affirmatively respond to each of these items.

You (the adviser):

- (1) are a large advisory firm that either:
  - (a) has regulatory assets under management of \$100 million (in U.S. dollars) or more; or
  - (b) has regulatory assets under management of \$90 million (in U.S. dollars) or more at the time of filing its most recent *annual updating* amendment and is registered with the SEC;
- (2) are a mid-sized advisory firm that has regulatory assets under management of \$25 million (in U.S. dollars) or more but less than \$100 million (in U.S. dollars) and you are either:
  - (a) not required to be registered as an adviser with the state securities authority of the state where you maintain your principal office and place of business; or
  - (b) not subject to examination by the state securities authority of the state where you maintain your principal office and place of business;

    Click HERE for a list of states in which an investment adviser, if registered, would not be subject to examination by the state securities authority.

Γ	(4)	have your principal office and place	e of business outside the Unit	ted States;	
F	(5)	are an investment adviser (or s	ubadviser) to an investment	t company registered unde	er the Investment Company Act of 1940;
۲	(6)			-	nent company pursuant to section 54 of the least \$25 million of regulatory assets under
٣	(7)	are a <b>pension consultant</b> with rein rule 203A-2(a);	espect to assets of plans havi	ng an aggregate value of a	at least \$200,000,000 that qualifies for the exemption
۲	(8)	are a <b>related adviser</b> under rule registered with the SEC, and you			nmon <i>control</i> with, an investment adviser that is registered adviser;
		If you check this box, complete Se	ection 2.A.(8) of Schedule D.		
٦	(9)	are an <b>adviser</b> relying on rule 20	3A-2(c) because you <b>expect</b>	to be eligible for SEC regi	istration within 120 days;
		If you check this box, complete Se	ection 2.A.(9) of Schedule D.		
г	(10)	are a multi-state adviser that is	required to register in 15 or	more states and is relying	on rule 203A-2(d):
		If you check this box, complete Se			
ŗ	(11)	are an <b>Internet adviser</b> relying	• •		
· 	, ,	have received an SEC order exe	• • •		No. 41- 656.
'	(12)			ion against registration wit	th the SEC;
,		If you check this box, complete Se			
,	(13)	are <b>no longer eligible</b> to remain	registered with the SEC.		
State S	Securi	ties Authority Notice Filings and	State Reporting by Exempt	Reporting Advisers	
ad to	ditiona the St	al state(s), check the box(es) nex	t to the state(s) that you wou	ld like to receive notice of	an amendment to direct your <i>notice filings</i> or reports to this and all subsequent filings or reports you submit going to state(s) that currently receive them, uncheck
	ırisdici	and the second s			
f	AL	Г	IL	: F NE	┌ sc
ſ	- AK	۲	IN	L NV	<b>Γ</b> <sub>SD</sub>
ſ	- AZ		IA	L NH	Γ <sub>TN</sub>
ŗ	- AR		KS	: 🗔 NJ	Γ <sub>TX</sub>
ſ	- CA	: r	ΚY	⊢ <sub>NM</sub>	<sup>.</sup> Г <sub>ОТ</sub>
	- co		LA	, r NY	Γ <sub>VT</sub>
	- CT		ME	F NC	, r vi
	DE		MD	. ⊓ ND	r va
	DC DC	· 元		Гон	r w <sub>A</sub>
_	- FL		MI MI		E WV
	. –		· · ·	Гок	r. w∨
	GA	: r		OR	
	GU		MS	Г РА	: r wy
	HI		MO	. <b>Г</b> PR	•
1	ID	· 1	MT	Γ <sub>RI</sub>	
•		e amending your registration to sto otice filing or report filing fee for the	•		urrently receives them and you do not want to pay that nd of the year (December 31).
SECTIO	N 2.A	(O) Deleted Advisor			
			Δ-2(h) from the prohibition or		control, are controlled by, or are under common contro
					s is the same as that of the registered adviser,

Name of Registered Investment Adviser

provide the following information:

(3) Reserved

SE -	C Number of Registered Investment Adviser
SE	CTION 2.A.(9) Investment Adviser Expecting to be Eligible for Commission Registration within 120 Days
wi	you are relying on rule 203A-2(c), the exemption from the prohibition on registration available to an adviser that expects to be eligible for SEC registration: thin 120 days, you are required to make certain representations about your eligibility for SEC registration. By checking the appropriate boxes, you will be emed to have made the required representations. You must make both of these representations:
Γ.	I am not registered or required to be registered with the SEC or a <i>state securities authority</i> and I have a reasonable expectation that I will be eligible to register with the SEC within 120 days after the date my registration with the SEC becomes effective.
C	I undertake to withdraw from SEC registration if, on the 120th day after my registration with the SEC becomes effective, I would be prohibited by Section 203A(a) of the Advisers Act from registering with the SEC.
SEC	TION 2.A.(10) Multi-State Adviser
	you are relying on rule 203A-2(d), the multi-state adviser exemption from the prohibition on registration, you are required to make certain representation out your eligibility for SEC registration. By checking the appropriate boxes, you will be deemed to have made the required representations.
If ·	you are applying for registration as an investment adviser with the SEC, you must make both of these representations:
П	I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of 15 or more states to register as an investment adviser with the state securities authorities in those states.
Γ.	I undertake to withdraw from SEC registration if I file an amendment to this registration indicating that I would be required by the laws of fewer than 15 states to register as an investment adviser with the state securities authorities of those states.
If y	ou are submitting your annual updating amendment, you must make this representation:
	Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of at least 15 states to register as an investment adviser with the state securities authorities in those states.
SEC	TION 2.A.(12) SEC Exemptive <i>Order</i>
If	you are relying upon an SEC order exempting you from the prohibition on registration, provide the following information:
۸.	nlication Numbers
80	olication Number: 3-
Da	te of <i>order</i> :
	n 3 Form of Organization
Δ.	ou are filing an <i>umbrella registration</i> , the information in Item 3 should be provided for the <i>filing adviser</i> only.  How are you organized?
	© Corporation
	C Sole Proprietorship
	C Limited Liability Partnership (LLP)
	C Partnership
	C Limited Liability Company (LLC)
	C Limited Partnership (LP)
	C Other (specify):
	If you are changing your response to this Item, see Part 1A Instruction 4.
В.	In what month does your fiscal year end each year? DECEMBER
c.	Under the laws of what state or country are you organized?
	State Country Pennsylvania United States
	If you are a partnership, provide the name of the state or country under whose laws your partnership was formed. If you are a sole proprietor, provide the name of the state or country where you reside.
	If you are changing your response to this Item, see Part 1A Instruction 4.

ten	n 4 Sı	uccessions	Yes	No
۹.		you, at the time of this filing, succeeding to the business of a registered investment adviser, including, for example, a change of your cture or legal status (e.g., form of organization or state of incorporation)?		િ
	If "ye	res", complete Item 4.B. and Section 4 of Schedule D.		
3.	Date	e of Succession: (MM/DD/YYYY)		
	If yo	ou have already reported this succession on a previous Form ADV filing, do not report the succession again. Instead, check "No." See Part 1A Instru	ction	4.
EC	TION	4 Successions		
		No Information Filed		
ten	n 5 In	nformation About Your Advisory Business - Employees, Clients, and Compensation		
		es to this Item help us understand your business, assist us in preparing for on-site examinations, and provide us with data we use when may policy. Part 1A Instruction 5.a. provides additional guidance to newly formed advisers for completing this Item 5.		
Em	ploye	ees		
-		e organized as a sole proprietorship, include yourself as an employee in your responses to Item 5.A. and Items 5.B.(1), (2), (3), (4), and (5). If an experience performs more than one function, you should count that employee in each of your responses to Items 5.B.(1), (2), (3), (4), and (5).		
۸.	Appr 520	roximately how many employees do you have? Include full- and part-time employees but do not include any clerical workers.		
3.	(1)	Approximately how many of the <i>employees</i> reported in 5.A. perform investment advisory functions (including research)?		
	(2)	Approximately how many of the <i>employees</i> reported in 5.A. are registered representatives of a broker-dealer?		
	(3)	Approximately how many of the <i>employees</i> reported in 5.A. are registered with one or more <i>state securities authorities</i> as <i>investment adviser representatives</i> ?	-	
	(4)	Approximately how many of the <i>employees</i> reported in 5.A. are registered with one or more <i>state securities authorities</i> as <i>investment adviser representatives</i> for an investment adviser other than you?		
	(5)	O Approximately how many of the <i>employees</i> reported in 5.A. are licensed agents of an insurance company or agency?  O		
	(6)	Approximately how many firms or other <i>persons</i> solicit advisory <i>clients</i> on your behalf?		
		our response to Item 5.B.(6), do not count any of your employees and count a firm only once – do not count each of the firm's employees that solic behalf.	it on	l
Clie	ents	·		
		esponses to Items 5.C. and 5.D. do not include as "clients" the investors in a private fund you advise, unless you have a separate advisory relation se investors.	ship	
Ξ.	(1)	during your most recently completed fiscal year?	ervic	es
	(2)	O Approximately what percentage of your <i>clients</i> are non- <i>United States persons</i> ?  O%		

D. For purposes of this Item 5.D., the category "individuals" includes trusts, estates, and 401(k) plans and IRAs of individuals and their family members, but does

The category "business development companies" consists of companies that have made an election pursuant to section 54 of the Investment Company Act of 1940. Unless you provide advisory services pursuant to an investment advisory contract to an investment company registered under the Investment

not include businesses organized as sole proprietorships.

Company Act of 1940, do not answer (1)(d) or (3)(d) below.

Indicate the approximate number of your clients and amount of your total regulatory assets under management (reported in Item 5.F. below) attributable to each of the following type of client. If you have fewer than 5 clients in a particular category (other than (d), (e), and (f)) you may check Item 5.D.(2) rather than respond to Item 5.D.(1).

The aggregate amount of regulatory assets under management reported in Item 5.D.(3) should equal the total amount of regulatory assets under management reported in Item 5.F.(2)(c) below.

If a client fits into more than one category, select one category that most accurately represents the client to avoid double counting clients and assets. If you advise a registered investment company, business development company, or pooled investment vehicle, report those assets in categories (d), (e), and (f) as applicable.

Type of Client	(1) Number of Client(s)	(2) Fewer than, 5 Clients	(3) Amount of Regulatory Assets under Management
(a) Individuals (other than high net worth individuals)	0	C	<b>\$</b> 0
(b) High net worth individuals	0	ū	<b>\$</b> 0
(c) Banking or thrift institutions	0	[	<b>\$</b> 0
(d) Investment companies	217		\$ 7,795,749,144,000
(e) Business development companies	0		\$ 0
(f) Pooled investment vehicles (other than investment companies and business development companies)	2		\$ 342,160,104
(g) Pension and profit sharing plans (but not the plan participants or government pension plans)	0	Ľ	\$ O
(h) Charitable organizations	0		<b>\$</b> 0
(i) State or municipal government entities (including government pension plans)	0	Ľ	<b>\$ 0</b>
(j) Other investment advisers	0	Ū.	<b>\$</b> 0
(k) Insurance companies	0	E E	<b>\$</b> 0
(I) Sovereign wealth funds and foreign official institutions	0	币	<b>\$</b> 0
(m) Corporations or other businesses not listed above	0	r.	\$ O
(n) Other:	0	Ŀ	<b>\$</b> 0

Compensation	Arrangements

Сог	nper	satio	n Arrangements					x 117
E.	You	are o	ompensated for your investment advis	ory s	ervices by (check all that apply):			
	פרהרהר פ	(1) (2) (3) (4) (5) (6) (7)	A percentage of assets under your new Hourly charges Subscription fees (for a newsletter of Fixed fees (other than subscription for Commissions Performance-based fees Other (specify): ALLOCATED SHARE Commissions	r perio	odical)	ons		
ten	n 5 I	nforn	nation About Your Advisory Business	- Reç	gulatory Assets Under Management	t		
			ssets Under Management		•			• • •
								Yes No
F.	(1)	Do yo	ou provide continuous and regular sup	erviso	ory or management services to secur	rities portfoli	os?	@ C
	(2)	If yes	s, what is the amount of your regulato	ry as:	sets under management and total nu	umber of acc	ounts?	
					U.S. Dollar Amount		Total Number of Accounts	
		Disc	retionary:	(a)	\$ 7,796,091,304,104	(d)	219	
		Non-	Discretionary:	(b)	\$ 0	(e)	0	
		Tota	<i>,</i>	(c)	\$ 7.796.091.304.104	(f)	219	

Part 1A Instruction 5.b. explains how to calculate your regulatory assets under management. You must follow these instructions carefully when completing this Item.

(3) What is the approximate amount of your total regulatory assets under management (reported in Item 5.F.(2)(c) above) attributable to clients who are non-United States persons?

\$ 342,160,104

#### Item 5 Information About Your Advisory Business - Advisory Activities

#### **Advisory Activities**

- What type(s) of advisory services do you provide? Check all that apply.
  - (1) Financial planning services
    - Portfolio management for individuals and/or small businesses

•	(3)	section 54 of the Investment Company Act of 1940)	iic co	
r	(4)	Portfolio management for pooled investment vehicles (other than investment companies)		
1	(5)	Portfolio management for businesses (other than small businesses) or institutional clients (other than registered investment compar	nies a	nd
_		other pooled investment vehicles)		
マ	(6)	Pension consulting services		
Ę		Selection of other advisers (including <i>private fund</i> managers)  Publication of periodicals or newsletters		
Ē		Security ratings or pricing services		
Γ		Market timing services		
Γ	(11)	Educational seminars/workshops		
Γ.	(12)	Other(specify):		
Inv	estmer	eck Item 5.G.(3) unless you provide advisory services pursuant to an investment advisory contract to an investment company registered unit Company Act of 1940, including as a subadviser. If you check Item 5.G.(3), report the 811 or 814 number of the investment company of the companies to which you provide advice in Section 5.G.(3) of Schedule D.		he:
If y	ou pro	vide financial planning services, to how many clients did you provide these services during your last fiscal year?		
c				
	1 - 1	0		
	11 -			
-	26 -			
-	51 -			
-	101			
-	251			
-		than 500		
C		ore than 500, how many?		
		nd to the nearest 500)		
	•	· · · · · · · · · · · · · · · · · · ·		
		sponses to this Item 5.H., do not include as "clients" the investors in a private fund you advise, unless you have a separate advisory relative investors.	onship	)
			Yes	No
(1)	Do yo	u participate in a wrap fee program?	$\boldsymbol{c}$	e
		participate in a wrap fee program, what is the amount of your regulatory assets under management attributable to acting as:		
(		tfolio manager for a <i>wrap fee program</i> ?		
(	•	nsor to and portfolio manager for the same wrap fee program?		
	\$			
Įf y	ou repo	ort an amount in Item 5.I.(2)(c), do not report that amount in Item 5.I.(2)(a) or Item 5.I.(2)(b).		
Įf y	ou are	a portfolio manager for a wrap fee program, list the names of the programs, their sponsors and related information in Section 5.1.(2) of Sch	edule	D.
Įf y	our inv	olvement in a wrap fee program is limited to recommending wrap fee programs to your clients, or you advise a mutual fund that is offered t	throug	h a
wra	p fee p	rogram, do not check Item 5.I.(1) or enter any amounts in response to Item 5.I.(2).		
			Yes	No
		ponse to Item 4.B. of Part 2A of Form ADV, do you indicate that you provide investment advice only with respect to limited types of	$\mathcal{C}$	ᠬ
	estmer			
	-	u report <i>client</i> assets in Item 4.E. of Part 2A that are computed using a different method than the method used to compute your	C	Ģ
reg	ulatory	y assets under management?		
Sen	aratel	y Managed Account <i>Clients</i>		
		, ranagas natural	Yes	No
(1)	Do νο	u have regulatory assets under management attributable to <i>clients</i> other than those listed in Item 5.D.(3)(d)-(f) (separately		િ
		account clients)?		1.0
If y	es, con	nplete Section 5.K.(1) of Schedule D.		
	_			
(2)	no Ao	u engage in borrowing transactions on behalf of any of the separately managed account <i>clients</i> that you advise?	۲	r
[f ye	es, con	nplete Section 5.K.(2) of Schedule D.		
(3)	Do yo	u engage in derivative transactions on behalf of any of the separately managed account <i>clients</i> that you advise?	$\Gamma$	C

K.

:	If yes, complete Section 5.K.(2) of Schedule D.		
:	(4) After subtracting the amounts in Item 5.D.(3)(d)-(f) above from your total regulatory assets under management, does any custodian hold ten percent or more of this remaining amount of regulatory assets under management?	Ċ	Ç
	If yes, complete Section 5.K.(3) of Schedule D for each custodian.		
:	L. Marketing Activities		
1	(1) Do any of your advertisements include:	Yes	No
: :	(a) Performance results?	C	Ç
	(b) A reference to specific investment advice provided by you (as that phrase is used in rule 206(4)-1(a)(5))?	C	<b>ر</b>
	(c) Testimonials (other than those that satisfy rule 206(4)-1(b)(4)(ii))?	Ċ	C
:	(d) Endorsements (other than those that satisfy rule 206(4)-1(b)(4)(ii))?	C	<u>ر</u>
,	(e) Third-party ratings?	Ċ	Ç
:	(2) If you answer "yes" to L(1)(c), (d), or (e) above, do you pay or otherwise provide cash or non-cash compensation, directly or indirectly, in connection with the use of <i>testimonials</i> , <i>endorsements</i> , or <i>third-party ratings</i> ?	ר	۲
:	(3) Do any of your advertisements include hypothetical performance?	Ċ	Ċ
:	(4) Do any of your advertisements include predecessor performance ?	Ċ	r
1	If you check Item 5.G.(3), what is the SEC file number (811 or 814 number) of each of the registered investment companies and business develops companies to which you act as an adviser pursuant to an advisory contract? You must complete a separate Schedule D Section 5.G.(3) for each reinvestment company and business development company to which you act as an adviser.		∌d
	SEC File Number 811 - 00121		
	Provide the regulatory assets under management of all <i>parallel managed accounts</i> related to a registered investment company (or series thereof) obusiness development company that you advise.	г	
,	No Information Filed		
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	SEC File Number 811 - 00834		
	Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) o business development company that you advise.	r	
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	No Information Filed		
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. :	SEC File Number 811 - 01027		

 $rac{1}{3}$  Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or

business development company that you advise.	
No Inf	ormation Filed
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SEC File Number	
811 - 01530	
Provide the regulatory assets under management of all parallel managed a business development company that you advise.	counts related to a registered investment company (or series thereof) or
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SEC File Number 811 - 01766	
+ 611 - 01706	
Provide the regulatory assets under management of all parallel managed a	ccounts related to a registered investment company (or series thereof) or
business development company that you advise.	
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SEC File Number	
811 - 02368	
Provide the regulatory assets under management of all parallel managed a	counts related to a registered investment company (or series thereof) or
business development company that you advise.	icounts related to a registered investment company (or series thereof) of
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:	initiation i ned
CEC Sile Number	
SEC File Number . 811 - 02554	
Provide the regulatory assets under management of all <i>parallel managed a</i> business development company that you advise.	counts related to a registered investment company (or series thereof) or
business development company that you advise.	
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SEC File Number	
811 - 02652	
Provide the regulatory assets under management of all parallel managed a	ccounts related to a registered investment company (or series thereof) or
husingss development company that you advise	

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SEC File Number 811 - 02687
Provide the regulatory assets under management of all <i>parallel managed accounts</i> related to a registered investment company (or series thereof) or business development company that you advise.
No Information Filed
SEC File Number 811 - 02968
Provide the regulatory assets under management of all <i>parallel managed accounts</i> related to a registered investment company (or series thereof) or business development company that you advise.
No Information Filed
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SEC File Number 811 - 0296899
Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.
No Information Filed
SEC File Number 811 - 03916
Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.
No Information Filed
SEC File Number 811 - 03919
Provide the regulatory assets under management of all <i>parallel managed accounts</i> related to a registered investment company (or series thereof) or business development company that you advise.
No Information Filed

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	811 - 04098
	Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.
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	SEC File Number 811 - 04474
:	Provide the regulatory assets under management of all <i>parallel managed accounts</i> related to a registered investment company (or series thereof) or business development company that you advise.
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	SEC File Number 811 - 04526
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:	Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.
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:	SEC File Number 811 - 04570
	Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.
	No Information Filed
;	SEC File Number 811 - 04571
	Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.
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Provide the regulatory assets under management of all <i>parallel managed accounts</i> related to a registered investment company (or series thereof) or business development company that you advise.						
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SEC File Number 811 - 04681						
Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.						
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SEC File Number						
811 - 05340						
Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.						
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SEC File Number 811 - 05445						
Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or						
business development company that you advise.						
No Information Filed						
SEC File Number 811 - 05628						
Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.						
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SEC File Number						
811 - 05962						

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or

business development company that you advise.

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811 - 05972
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Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.
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SEC File Number 811 - 06093
Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or
business development company that you advise.
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SEC File Number 811 - 07043
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Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.
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SEC File Number 811 - 07175
Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or

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business development company that you advise.

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SEC File Number 811 - 07239
; Provide the regulatory assets under management of all <i>parallel managed accounts</i> related to a registered investment company (or series thereof) or business development company that you advise.
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SEC File Number 811 - 07443
Provide the regulatory assets under management of all <i>parallel managed accounts</i> related to a registered investment company (or series thereof) or business development company that you advise.
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SEC File Number 811 - 07803
Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.
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SEC File Number 811 - 09005
Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.
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SEC File Number 811 - 21478
Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.
No Information Filed

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SEC File Number
811 - 22114

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.

No Information Filed

SEC File Number
811 - 22619

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.

No Information Filed

SEC File Number
811 - 58431

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.

No Information Filed

#### SECTION 5.I.(2) Wrap Fee Programs

#### No Information Filed

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### SECTION 5.K.(1) Separately Managed Accounts

After subtracting the amounts reported in Item 5.D.(3)(d)-(f) from your total regulatory assets under management, indicate the approximate percentage of this remaining amount attributable to each of the following categories of assets. If the remaining amount is at least \$10 billion in regulatory assets under management, complete Question (a). If the remaining amount is less than \$10 billion in regulatory assets under management, complete Question (b).

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise.

End of year refers to the date used to calculate your regulatory assets under management for purposes of your annual updating amendment. Mid-year is the date six months before the end of year date. Each column should add up to 100% and numbers should be rounded to the nearest percent.

Investments in derivatives, registered investment companies, business development companies, and pooled investment vehicles should be reported in those categories. Do not report those investments based on related or underlying portfolio assets. Cash equivalents include bank deposits, certificates of deposit, bankers' acceptances and similar bank instruments.

Some assets could be classified into more than one category or require discretion about which category applies. You may use your own internal methodologies and the conventions of your service providers in determining how to categorize assets, so long as the methodologies or conventions are consistently applied and consistent with information you report internally and to current and prospective clients. However, you should not double count assets, and your responses must be consistent with any instructions or other guidance relating to this Section.

(a)	Asset Type	Mid-year.	End of year
	(i) Exchange-Traded Equity Securities	%	%
	(ii) Non Exchange-Traded Equity Securities	%	%
	(iii) U.S. Government/Agency Bonds	%	%
	(iv) U.S. State and Local Bonds	%	%

(v)	Sovereign Bonds	%	%
(vi)	Investment Grade Corporate Bonds	%	%
(vii)	Non-Investment Grade Corporate Bonds	%	%
(viii)	Derivatives	%	%
(ix)	Securities Issued by Registered Investment Companies or Business Development Companies	%	%
(x)	Securities Issued by Pooled Investment Vehicles (other than Registered Investment Companies or Business Development Companies)	%	%
(xi)	Cash and Cash Equivalents	%	%
(xiı)	Other	%	%

Generally describe any assets included in "Other"

Asse	t.Type	End of year
(i)	Exchange-Traded Equity Securities	%
(ii)	Non Exchange-Traded Equity Securities	%
(iii)	U.S. Government/Agency Bonds	%
(iv)	U.S. State and Local Bonds	%
(v)	Sovereign Bonds	%
(vi)	Investment Grade Corporate Bonds	%
(vii)	Non-Investment Grade Corporate Bonds	%
(viii)	Derivatives	%
(ix)	Securities Issued by Registered Investment Companies or Business Development Companies	%
(x)	Securities Issued by Pooled Investment Vehicles (other than Registered Investment Companies or Business Development Companies)	%
(xı)	Cash and Cash Equivalents	%
(xii)	Other	%

Generally describe any assets included in "Other"

#### SECTION 5.K.(2) Separately Managed Accounts - Use of Borrowingsand Derivatives

□ No information is required to be reported in this Section 5.K.(2) per the instructions of this Section 5.K.(2)

If your regulatory assets under management attributable to separately managed accounts are at least \$10 billion, you should complete Question (a). If your regulatory assets under management attributable to separately managed accounts are at least \$500 million but less than \$10 billion, you should complete Question (b).

(a) In the table below, provide the following information regarding the separately managed accounts you advise. If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise. End of year refers to the date used to calculate your regulatory assets under management for purposes of your annual updating amendment. Mid-year is the date six months before the end of year date.

In column 1, indicate the regulatory assets under management attributable to separately managed accounts associated with each level of gross notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obtained by dividing (i) the sum of (a) the dollar amount of any borrowings and (b) the gross notional value of all derivatives, by (ii) the regulatory assets under management of the account.

In column 2, provide the dollar amount of borrowings for the accounts included in column 1.

In column 3, provide aggregate gross notional value of derivatives divided by the aggregate regulatory assets under management of the accounts included in column 1 with respect to each category of derivatives specified in 3(a) through (f).

You may, but are not required to, complete the table with respect to any separately managed account with regulatory assets under management of less than \$10,000,000.

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

(i) Mid-Year

Gross Notional (1) Regulatory Assets Exposure Under Management	(2) Borrowings (3) Derivative Exposures
	Borrowings (3) Defivative Exposures (a) Interest (b) Foreign Rate Exchange (c) Credit (d) Equity (e) Commodity (f) Other

March 1990	State of the state of		Derivative	Derivatīve ,	Derivative	Derivative	- Derivative	Derivative
Less than 10%	\$	\$	0 %	0 %	0 %	0 %	0 %	0 %
10-149%	\$	\$ 0	0 %	0 %	0 %	0 %	0 %	0 %
150% or more	\$ 0	<b>\$</b> 0	0 %	0 %	0 %	0 %	0 %	0 %

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which borrowings and derivatives are used in the management of the separately managed accounts that you advise.

#### (ii) End of Year

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings		(3)	Derivative l	xposures	1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1	
			(a) Interest Rate Derivative	(b) Foreign Exchange Derivative	(c) Credit Derivative	(d) Equity	(e) Commodity Derivative	(f) Other
Less than 10%	\$ 0	\$ 0	0 %	0 %	0 %	0 %	0 %	0 %
10-149%	\$ 0	\$0	0 %	0 %	0 %	0 %	0 %	0 %
150% or more	\$ 0	\$ 0	0 %	0 %	0 %	0 %	0 %	0 %

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which borrowings and derivatives are used in the management of the separately managed accounts that you advise.

(b) In the table below, provide the following information regarding the separately managed accounts you advise as of the date used to calculate your regulatory assets under management for purposes of your annual updating amendment. If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise.

In column 1, indicate the regulatory assets under management attributable to separately managed accounts associated with each level of gross notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obtained by dividing (i) the sum of (a) the dollar amount of any borrowings and (b) the gross notional value of all derivatives, by (ii) the regulatory assets under management of the account.

In column 2, provide the dollar amount of borrowings for the accounts included in column 1.

You may, but are not required to, complete the table with respect to any separately managed accounts with regulatory assets under management of less than \$10,000,000.

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings
Less than 10%	\$ 0	<b>\$</b> 0
10-149%	\$ 0	\$ 0
150% or more	\$ 0	\$ 0

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which borrowings and derivatives are used in the management of the separately managed accounts that you advise.

#### SECTION 5.K.(3) Custodians for Separately Managed Accounts

No Information Filed

Item 6 Other Business Activities In this Item, we request information about your firm's other business activities.

- You are actively engaged in business as a (check all that apply):
  - (1) broker-dealer (registered or unregistered)
  - (2) registered representative of a broker-dealer
  - 7 (3) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
  - (4) futures commission merchant
  - (5) real estate broker, dealer, or agent
  - (6) insurance broker or agent
    - (7) bank (including a separately identifiable department or division of a bank)
  - (8) trust company
    - (9) registered municipal advisor
  - (10) registered security-based swap dealer

	<u> </u>	(11) major security-based swap participant (12) accountant or accounting firm	
		(13) lawyer or law firm (14) other financial product salesperson (specify):	
	If yo	u engage in other business using a name that is different from the names reported in Items 1.A. or 1.B.(1), complete Section 6.A. of Schedule D.	
В.	(1)	Annual and the second and the second	es No
о.	(2)	Years in the attention of the second	9 C
	(2)		დ ი 
		If "yes," describe this other business on Section 6.B.(2) of Schedule D, and if you engage in this business under a different name, provide that name	es No
	(3)	Do you call and the annual apprisant blanches the investment advanta quies to your advisory dispate.	e (
		If "yes," describe this other business on Section 6.B.(3) of Schedule D, and if you engage in this business under a different name, provide that name	ie.
SECT	TON	6.A. Names of Your Other Businesses	
		No Information Filed	***
SECT	ION	6.8.(2) Description of Primary Business	
VGI	PROV	your primary business (not your investment advisory business): /IDES ITS CLIENTS WITH CORPORATE, MANAGEMENT & ADMINISTRATIVE MUTUAL FUND SERVICES, INCLUDING LEGAL, ACCOUNTING, TRANSFER & DISTRIBUTION SERVICES.	
If yo	u en	gage in that business under a different name, provide that name:	
		6.B.(3) Description of Other Products and Services	
		other products or services you sell to your <i>client</i> . You may omit products and services that you listed in Section 6.B.(2) above. 6.B.(2).	
If yo	u en	gage in that business under a different name, provide that name:	
		,	
Item	7 Fii	nancial Industry Affiliations	
		m, we request information about your financial industry affiliations and activities. This information identifies areas in which conflicts of interest ween you and your <i>clients</i> .	
		part of Item 7 requires you to provide information about you and your related persons, including foreign affiliates. Your related persons are all of ory affiliates and any person that is under common control with you.	
	You l	nave a <i>related person</i> that is a (check all that apply):	
	_	(1) broker-dealer, municipal securities dealer, or government securities broker or dealer (registered or unregistered)	
	_	(2) other investment adviser (including financial planners) (3) registered municipal advisor	
	<u> </u>	(4) registered security-based swap dealer	
		<ul> <li>(5) major security-based swap participant</li> <li>(6) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)</li> </ul>	
	Π,	(7) futures commission merchant	
		(8) banking or thrift institution	
	_	(9) trust company (10) accountant or accounting firm	
	<u> </u>	(11) lawyer or law firm	
		(12) Insurance company or agency	
		(13) pension consultant (14) real estate broker or dealer	
	<u> </u>	(15) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	
	<b>F</b> ,	(16) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	

Note that Item 7.A. should not be used to disclose that some of your employees perform investment advisory functions or are registered representatives of a broker-dealer. The number of your firm's employees who perform investment advisory functions should be disclosed under Item 5.B.(1). The number of your firm's employees who are registered representatives of a broker-dealer should be disclosed under Item 5.B.(2).

Note that if you are filing an umbrella registration, you should not check Item 7.A.(2) with respect to your relying advisers, and you do not have to complete Section 7.A. in Schedule D for your relying advisers. You should complete a Schedule R for each relying adviser.

For each related person, including foreign affiliates that may not be registered or required to be registered in the United States, complete Section 7.A. of

You do not need to complete Section 7.A. of Schedule D for any related person if: (1) you have no business dealings with the related person in connection with advisory services you provide to your clients; (2) you do not conduct shared operations with the related person; (3) you do not refer clients or business to the related person, and the related person does not refer prospective clients or business to you; (4) you do not share supervised persons or premises with the related person; and (5) you have no reason to believe that your relationship with the related person otherwise creates a conflict of interest with your clients.

You must complete Section 7.A. of Schedule D for each related person acting as qualified custodian in connection with advisory services you provide to your clients (other than any mutual fund transfer agent pursuant to rule 206(4)-2(b)(1)), regardless of whether you have determined the related person to be operationally independent under rule 206(4)-2 of the Advisers Act.

∄3.

SE	CTION 7.A. Financial Industry Affiliations	
∵. Ço	omplete a separate Schedule D Section 7.A. for each <i>related person</i> listed in Item 7.A.	
1.	Legal Name of <i>Related Person</i> : VGIM, S.A. DE C.V., ASESOR EN INVERSIONES INDEPENDIENTE	:
2.	Primary Business Name of <i>Related Person</i> : VANGUARD MÉXICO	!
` :3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
	or Other	; ; ;
4.	Related Person's (a) CRD Number (if any):	:
	(b) CIK Number(s) (if any):  No Information Filed	
		:
	Related Person is: (check all that apply)  (a)	
	(h)	
	(m)	
6.	Do you control or are you controlled by the related person?	Yes No で へ
7.	Are you and the related person under common control?	ر و ا
8.	<ul> <li>(a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i>?</li> <li>(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i>?</li> </ul>	ር <b>6</b>
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>client</i> Number and Street 1:  City:  State:  Country:  ZIP+4/Postal Code:  If this address is a private residence, check this box:	:
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?	Yes No ゚ 。 こ
	(b) If the answer is yes, under what exemption? FOREIGN PRIVATE ADVISER EXEMPTION	

10.	, -	Is the related person registered with a foreign financial regulatory authority?	e	
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is reg	istered	ectifies
		Name of Country/English Name of Foreign Financial Regulatory Authority	processing a	7.9.33
	D = .	Mexico - National Commission for Banking and Securities		
11.	יַטט	you and the related person share any supervised persons?	C	•
12.	Do !	you and the related person share the same physical location?	۲	િ
- 				:
1.	_	al Name of <i>Related Person</i> :		
	VAN	NGUARD MARKETING CORPORATION		
2.		nary Business Name of <i>Related Person</i> : NGUARD MARKETING CORPORATION		
3.	8 - 2	ated Person's SEC File Number (ıf any) (e.g., 801-, 8-, 866-, 802-) 21570		
	or Othe	er		
4.	Rela	ated Person's		
	(a)	CRD Number (if any): 7452		
	(b)		<del></del> .	
		1114858		<u> </u>
		1114030	· · · · <del>- · · ·</del>	
	(a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (n) (o) (p)	other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		s No
·.	υ,	you control of the you controlled by the related person.	(•	
7.	Are y	you and the related person under common control?	Ċ	Œ
в.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	Ċ	Ģ
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	ر	^
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>client</i> Number and Street 1:  City:  State:  Country:  ZIP+4/Postal Code:	nts' ass	ets:
		If this address is a private residence, check this box: [	Yes	s No
9.	(a)	If the related person is an investment adviser, is it exempt from registration?		ĊC
	(b)	If the answer is yes, under what exemption?		
10.	(a)	Is the related person registered with a foreign financial regulatory authority ?	C	Œ
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is regi No Information Filed	stered.	

1. Legal VANG 2. Prima VANG	Name of <i>Related Person</i> :  UARD ASSET MANAGEMENT, LIMITED  Arry Business Name of <i>Related Person</i> :  UARD ASSET MANAGEMENT, LIMITED  ASSET MANAGEMENT, LIMITED  ASSET MANAGEMENT, LIMITED  Ad <i>Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  107653	e	C
VANG 2. Prima VANG	UARD ASSET MANAGEMENT, LIMITED  ITY Business Name of <i>Related Person</i> :  UARD ASSET MANAGEMENT, LIMITED  Ed Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  107653		
VANG 2. Prima VANG	UARD ASSET MANAGEMENT, LIMITED  ITY Business Name of <i>Related Person</i> :  UARD ASSET MANAGEMENT, LIMITED  Ed Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  107653		
VANG	UARD ASSET MANAGEMENT, LIMITED  ed Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  107653		
	107653		
or Other			
4. <i>Relate</i>	ed Person's		
	CRD Number (if any): 282598		
	CIK Number(s) (if any): CIK Number 1680208	To Get a	55
	ed Person is: (check all that apply)		
(a) i (b) i	broker-dealer, municipal securities dealer, or government securities broker or dealer  other investment adviser (including financial planners)		
` ' '	registered municipal advisor		
(d)	registered security-based swap dealer		
`-'	major security-based swap participant		
(f) 1			
(g) i (h) i			
	trust company		
()	accountant or accounting firm		
(k) !	lawyer or law firm		
(1) 1			
(m) I	pension consultant		:
(n) (o)	real estate broker or dealer  sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		;
(-,	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
		Yes	No
6. Do yo	u control or are you controlled by the related person?	e	<b>C</b>
7. Are y	ou and the <i>related person</i> under common <i>control</i> ?	<b>ر</b>	્
2 (2) [	Done the related corresponds as a gualified custodian for your glosts in connection with advisory possions you provide to glosts?	_	
	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients?</i> If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the	٠	•
	presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?	C	ر .
(c) <sup>1</sup>	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your client Number and Street 1:  Number and Street 1:	its' asse	ts:
	City: State: Country: ZIP+4/Postal Code:  If this address is a private residence, check this box:		;
9. (a) l	If the <i>related person</i> is an investment adviser, is it exempt from registration?	Yes C	No
(b) <sup>]</sup>	If the answer is yes, under what exemption?	-,	•
10. (a) 1	is the related person registered with a foreign financial regulatory authority?	Ģ	ר :
	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is regis Name of Country/English Name of Foreign Financial Regulatory Authority	stered.	
	United Kingdom - Financial Conduct Authority		
l1. Do yo	ou and the related person share any supervised persons?	e	c

12. Do you and the related person share the same physical location?

	Legal Name of <i>Related Person</i> : VGI INSURANCE, INC.		
•	Primary Business Name of <i>Related Person</i> : VGI INSURANCE, INC.		
	Voi insulance, inc.		
١.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or		
	Other		
	Related Person's		
•	(a) CRD Number (if any):		
	(b) CIK Number(s) (if any):  No Information Filed		
	Related Person is: (check all that apply)		
•	(a) L broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b) for other investment adviser (including financial planners)		
	(c) T. registered municipal advisor		
	(d) \( \int \) registered security-based swap dealer		
	(e) I major security-based swap participant  (f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g) $\Gamma$ futures commission merchant		
	(h)  banking or thrift institution		
	(i) To cross company		
	(j) accountant or accounting firm		
	(k)   lawyer or law firm		
	(I) F insurance company or agency  (m) F pension consultant		
	(n) $\Gamma$ real estate broker or dealer		
	(o) $\Gamma$ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
		Yes	N
•	Do you control or are you controlled by the related person?	C	(
	Are you and the related person under common control?	ᠬ	۲
•	(a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	(	•
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?	(	(
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your client	ts' asse	ets
	Number and Street 1: Number and Street 2:		
	City: State: Country: ZIP+4/Postal Code:  If this address is a private residence, check this box:		
	it this address is a private residence, check this box	Yes	N
	(a) If the related person is an investment adviser, is it exempt from registration?	~	c
	(b) If the answer is yes, under what exemption?		
٥.	(a) Is the related person registered with a foreign financial regulatory authority?	_	6
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is regist	tered.	,,,
1.	No Information Filed  Do you and the <i>related person</i> share any <i>supervised persons</i> ?	~	6
	· · · · · · · · · · · · · · · · · · ·	•	٠,٠
2.	Do you and the related person share the same physical location?	e	C

1. Legal Name of *Related Person*: VANGUARD INVESTMENTS CANADA INC.

2.		nary Business Name of <i>Related Person</i> : GUARD INVESTMENTS CANADA INC.		
3.		ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) - 107926		
	Othe	er er		
4	Relai	ted Person's		
•		CRD Number (if any): 283519		
	(b)	CIK Number(s) (if any):	Jacob Carr	14.55×
		1816312	<u> </u>	eys:
5.	Relat	ted Person is: (check all that apply)		
	(a)			
	(b)			
	(c)			
	(d) (e)			
	(e) (f)			
	(i) (g)			
	(h)			
	(1)	Trust company		
	(j)	accountant or accounting firm		
	(k)	lawyer or law firm		
	.,	insurance company or agency		
	(m)	<b>_</b> '		
	(n) (o)	_		
	(o) (p)			
	(1)	5. Sponsor, general partner, managing member (or equivalent) or pooled investment vehicles	Yes	No
6.	Do y	you control or are you controlled by the related person?	ে	C
7.	Are	you and the related person under common control?	~	ᠬ
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	C	િ
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	C	(
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i> 's office responsible for <i>custody</i> of your <i>clier</i>	its' assi	ets:
	` '	Number and Street 1: Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box:		
^	<b>/-3</b>	If the soluted assessing a supplement addition in the supplement for a supplemental	Yes	
9.	•	If the related person is an investment adviser, is it exempt from registration?	$\mathcal{C}$	e
	(b)	If the answer is yes, under what exemption?		
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	e	C
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is regis  Name of Country/English Name of Foreign Financial Regulatory Authority	itered.	(3.5 Sg)
		Canada - Ontario Securities Commission	\$17.(CL)	,
11.	Do y	you and the related person share any supervised persons?	e	
12	Do v	you and the <i>related person</i> share the same physical location?	_	
			ţ	৽
1.	Lega	al Name of Related Person:		
	VANO	GUARD ADVISERS, INC.		
_				
		nary Business Name of <i>Related Person</i> : GUARD ADVISERS INC		

3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)

· ·:	Otl	her		
4.	Rei	lated Person's		
11	(a)	CRD Number (if any):		
		106715		
	(b)	CIK Number(s) (if any):  CIK Number	7.47 P	÷x;
4		947529	<u> </u>	11.0
				)
Ţ,				
5.	Rei	lated Person is: (check all that apply)		
.!	(a)	broker-dealer, municipal securities dealer, or government securities broker or dealer		
4.1	٠,	other investment adviser (including financial planners)		
	(c)			
	(d)			:
	(e) (f)	major security-based swap participant  commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		:
1.	(·) (g)	· · · · · · · · · · · · · · · · · · ·		:
4.	(h)			:
:	(ı)	T. trust company		į
:	(j)	accountant or accounting firm		
1.	(k)			:
;	(1)	insurance company or agency		
1:	(m)	_ '		:
ď	(n) (o)			!
-1	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		:
:	( - )		es I	No:
6.	Do	you control or are you controlled by the related person?	3	<b>C</b> ;
	A	and the set of the set of the second	•	:
7.	Are	you and the related person under common control?		ᠬ
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	~	ا ۾
		Market and the second s	· •	C
	` '	presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not	_	
4		required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?		i
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' a	sset	s:
•:		Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box: \(\int_{\infty}\)		,
			es l	Vo.
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	-	•
	(b)	If the answer is yes, under what exemption?		
10	. (a)	Is the related person registered with a foreign financial regulatory authority?	-	<b>.</b>
	(b)		d.	•
	D.	No Information Filed		
; 11	. 00	you and the related person share any supervised persons?	•	: ۲
12	. Do	you and the <i>related person</i> share the same physical location?		: ح
i				: '
1.	Leg	al Name of <i>Related Person</i> :		
	VAN	NGUARD FIDUCIARY TRUST COMPANY		
-				
2.		nary Business Name of <i>Related Person</i> : NGUARD FIDUCIARY TRUST COMPANY		
	* 🗥 🗆	TOOLING TOOGLACE TROOP COPILINE		
3.	Rela	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	-			
:	or Oth	ner -		
		B-11554		

801 - 49601

4.	Rela	ated Person's		
	(a)	CRD Number (if any):		
	(b)			
		CIK Number	建筑	
		933478		
5.		ated Person is: (check all that apply)		
	• •	broker-dealer, municipal securities dealer, or government securities broker or dealer		
		other investment adviser (including financial planners)		
	(c)	registered municipal advisor		
1 -	(d)			
	(e)	major security-based swap participant		
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)			
	(h)	banking or thrift institution		
•	(ı)	F trust company		
	(j)	accountant or accounting firm		
•	(k)	lawyer or law firm		
;	(1)	□ Insurance company or agency		
	(m)	pension consultant		
	(n)	real estate broker or dealer		
	(o)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
	•		Yes	No
6.	Dο	you control or are you controlled by the related person?	e	$\sim$
,			•	•
. 7.	Are	you and the related person under common control?	_	e
٠.			•	,,,
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	^	~
-		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the	١,	
	(0)	presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	\ \frac{C}{2} \\ \fra	τ.
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clien</i> Number and Street 1:  Number and Street 2:	ts' ass	ets:
		Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box: $\Gamma$		
			Yes	No
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	<b>C</b>	c
	(b)	If the answer is yes, under what exemption?		
10	. (a)	Is the related person registered with a foreign financial regulatory authority?	C	•
,	(p)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is regis	tered.	
	_	No Information Filed		
.11	. Do	you and the related person share any supervised persons?	િ	$\sim$
	_	and the related excess the section of the section o		
12	. Do	you and the <i>related person</i> share the same physical location?	ে	$\sim$
		tarian di kanangan kalangan di kanangan kanangan kanangan di kanangan kanangan di kanangan berangan di kanang		
- 1.	Leg	pal Name of <i>Related Person</i> :		
	VAN	NGUARD GROUP (IRELAND) LIMITED		
2.	Prin	mary Business Name of <i>Related Person</i> :		
<i>'</i> .	VAN	NGUARD GROUP (IRELAND) LIMITED		
3.	Rela	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	-			
•	or			
	Oth	ler en		
	0 - 1-	ated Parriagle		
4.		ated Person's		
	(a)	CRD Number (if any):		
	(b)	CIK Number(s) (if any):		
	(0)	CIK Number	4542	

		1816678		
				_
5.		red Person is: (check all that apply)		
	(a)			
	(b)			
	(c)	registered municipal advisor		
	(d)	registered security-based swap dealer		
	(e)			
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)	_	
' 	(g)	····		
:	(h)			
	(1)	Trust company		
	(j)	accountant or accounting firm		
	(k)	Lawyer or law firm		
	(1)	insurance company or agency		
	(m)			
:	(n)	_		
:	(0)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		_
!	_		Yes	ľ
6.	Doy	ou control or are you controlled by the related person?	<u>@</u>	
7.	Аге	rou and the <i>related person</i> under common <i>contro?</i>	Ç	
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	Ċ	
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the	Ċ	
! !	, ,	presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	•	
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clien	ıts' asse	t
:		Number and Street 1: Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code:		
:		If this address is a private residence, check this box: \(\infty\)		
ı			Yes	ľ
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	(	
; ,	(b)	If the answer is yes, under what exemption?		
:	(5)	and district is yes, and of mile examption.		
: :10.	(a)	Is the related person registered with a foreign financial regulatory authority ?	e	
; - !	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is regis		١
:	(0)	Name of Country/English Name of Foreign Financial Regulatory Authority	<del>~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~</del>	
		Ireland - Central Bank of Ireland	3,3 .,.	-
:	<b>D</b>			-
11.	DO Y	ou and the <i>related person</i> share any <i>supervised persons</i> ?	Ģ	(
	_			
12.	Do y	ou and the <i>related person</i> share the same physical location?	C	(
		AND THE PROPERTY OF THE PROPER		
! !		Many of D. J. J. D.		
1.	_	Name of Related Person:		
	VAIN	SUARD INVESTMENTS UK, LIMITED		
2.	Drim	ary Business Name of <i>Related Person</i> :		
۷.		SUARD INVESTMENTS UK, LIMITED		

Related Person's

(a) CRD Number (if any):
283775

(b) CIK Number(s) (if any):
CIK Number

Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)

802 - 108191

or Other

5.	Rela	ted Person is: (check all that apply)		
	(a)	·		
	` '	other investment adviser (including financial planners)		
		registered municipal advisor		
	(d)			
	(e)	major security-based swap participant  commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	. ,	futures commission merchant		
	(y) (h)			
		T trust company		
	` '	□ accountant or accounting firm		
		lawyer or law firm		
	` '	insurance company or agency		
	(m)			
	` '	real estate broker or dealer		
		sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
		▼ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
	```		Yes	No
ŝ.	Do y	you control or are you controlled by the related person?		_
	·		(4,	٠
,	Are v	you and the related person under common control?	~	_
		,		6
3.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	_	_
•	. ,		t.	•
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not	(	۲
		required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?		
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clien	ts' ass	ets:
	` ,	Number and Street 1: Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box: $\Gamma$		
			Yes	No
€.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	$\sim$	ᠬ
	(b)	If the answer is yes, under what exemption?		
0.	(a)	Is the related person registered with a foreign financial regulatory authority?	e	C
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is regis	tered.	
		Name of Country/English Name of Foreign Financial Regulatory Authority	1.1.	
		United Kingdom - Financial Conduct Authority		
1.	Do y	rou and the <i>related person</i> share any <i>supervised persons</i> ?	6	C
			•	
2.	Do y	rou and the <i>related person</i> share the same physical location?	_	e
	Lega	Name of <i>Related Person</i> :		
	VANO	GUARD GLOBAL ADVISERS, LLC		
·-		ary Business Name of Related Person:		
	VANO	GUARD GLOBAL ADVISERS, LLC		
		A discourt OFG File Novel - (Known Marson Control of Co		
١.		ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) - 76825		
	or	- 70023		
	Othe			
	0 0,,,0	•		
١.	Relai	ted Person's		
		CRD Number (if any):		
	. ,	164593		
	(b)	CIK Number(s) (if any):		
		CIK Number	3-12	Ç.
		1811242		

- 5. Related Person is: (check all that apply)
  - (a)  $\Gamma$  broker-dealer, municipal securities dealer, or government securities broker or dealer
  - (b)  $\mathbf{V}$  other investment adviser (including financial planners)

	(c)	registered municipal advisor		
	(d)	registered security-based swap dealer		
:	(e)	major security-based swap participant		
	(f)	Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)	futures commission merchant		
j.	(h)	banking or thrift institution		
	(i)	T trust company		
:	(1)	accountant or accounting firm		
!	(k)	lawyer or law firm		
1	(I)	insurance company or agency		
:	(m)	·		
:	(n)	_		
	(0)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
ì	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	V	
	Do.	you control or are you controlled by the related names?	Yes	
6.	D0 )	vou control or are you controlled by the related person?	•	C
	<b>A</b>	way and the related account and a common control of		
¦7. ∣	Are	you and the related person under common control?	Ċ	•
8.			C	•
· :	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	C	~
:	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your client	s' asse	ts
ļ Į		Number and Street 1: Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box: $\Gamma$		
:			Yes	No
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	Ċ	e
	(b)	If the answer is yes, under what exemption?		
10.	(a)	Is the related person registered with a foreign financial regulatory authority?		~
!	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is regis		7.75-
: -		Name of Country/English Name of Foreign Financial Regulatory Authority	47-29	
		Ireland - Central Bank of Ireland		
11.	Do y	ou and the related person share any supervised persons?	G	Ċ
12.	Do y	ou and the <i>related person</i> share the same physical location?	Ģ	$\sim$
	Leas	Il Name of <i>Related Person</i> :		
1.	_	GUARD INVESTMENTS AUSTRALIA LIMITED		
	.,			
2.	Prim	ary Business Name of Related Person:		
		GUARD INVESTMENTS AUSTRALIA LIMITED		
3.	Rela	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	801	- 107761		
	or			
	Othe	er en		
	0-4-			
4.		cent Person's		
	(a)	CRD Number (if any): 282933		
	(b)	CIK Number(s) (if any):		
	``	CIX Number	4 3 4	: -3 :
		1550100		
5.	Relat	red Person is: (check all that apply)		
	(a)	_		
	٠.	other investment adviser (including financial planners)		
	(c)	F. registered municipal advisor		
	(d)	F registered security-based swap dealer		

	<b>(f)</b>	Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)	futures commission merchant		
1,	(h)			:
	(1)	trust company		
1.	(1)	accountant or accounting firm		1
	(k)	lawyer or law firm		
.:	(1)	Insurance company or agency		
	(m)			
	(n)	<b>_</b>		
	(o) (p)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles  sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
	(6)	Spoilsor, general partner, managing member (or equivalent) or pooled investment venicles	Yes	No.
٠6.	Do '	you control or are you controlled by the related person?	e	C
7.	۸۲۵	you and the related person under common control?	_	
,.	Aic	you and the related person and continue controls	•	(•°
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	C	٠
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	r	<b>C</b> :
:	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients.	ents' assi	ets:'
		Number and Street 1: Number and Street 2:		:
		City: State: Country: ZIP+4/Postal Code:		·
i		If this address is a private residence, check this box: $\Gamma$	V	
.' . o	(2)	If the related person is an investment adviser, is it exempt from registration?	Yes	NO .
: 9.	(a)		۲	•
2	(b)	If the answer is yes, under what exemption?		į
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	િ	ر َ
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is reconstructed in the country of the related person is reconstructed. Name of Country English Name of Foreign Financial Regulatory Authority  Australia - Australian Securities and Investments Commission	jistered.	- 20 (5) - 20 (5)
1 1	Do s	you and the related person share any supervised persons?	િ	 د
				•
: 12.	יַטט	you and the <i>related person</i> share the same physical location?	C	e
				.:
: <i>'</i>		e a la fille de la centra en el maré de desenver entre la cela de la calcia de la calcia de la companya de la c		:
1.	Lega	al Name of <i>Related Person</i> :	.1	:
1.	_	al Name of <i>Related Person</i> : IGUARD INVESTMENTS HONG KONG LIMITED	.1	:
1.	_			:
	VAN		.2	:
	VAN	IGUARD INVESTMENTS HONG KONG LIMITED	.1	:
2.	VAN Prim VAN	IGUARD INVESTMENTS HONG KONG LIMITED  nary Business Name of <i>Related Person</i> : IGUARD INVESTMENTS HONG KONG LIMITED	.1	:
2.	VAN Prim VAN	AGUARD INVESTMENTS HONG KONG LIMITED	.2	:
2.	VAN Prim VAN	IGUARD INVESTMENTS HONG KONG LIMITED  nary Business Name of <i>Related Person</i> : IGUARD INVESTMENTS HONG KONG LIMITED	.2	
2.	Prim VAN Rela	nary Business Name of <i>Related Person</i> :  NGUARD INVESTMENTS HONG KONG LIMITED  Seted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	.1	
2.	VAN Prim VAN Rela or Other	aguard investments hong kong limited  nary Business Name of <i>Related Person</i> :  NGUARD INVESTMENTS HONG KONG LIMITED  Peted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  er	.2	
2.	VAN Prim VAN Rela or Othe	aguard investments hong kong limited  nary Business Name of Related Person:  NGUARD INVESTMENTS HONG KONG LIMITED  eted Person's SEC File Number (If any) (e.g., 801-, 8-, 866-, 802-)  er  er	.2	
2.	VAN Prim VAN Rela or Othe	aguard investments hong kong limited  nary Business Name of <i>Related Person</i> :  NGUARD INVESTMENTS HONG KONG LIMITED  Peted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  er	.1	
2.	VAN Prim VAN Rela or Othe	anary Business Name of <i>Related Person</i> :  NGUARD INVESTMENTS HONG KONG LIMITED  Seted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  Here  Seted Person's  CRD Number(s) (if any):	· · ·	
2.	VAN Prim VAN Rela or Othor Rela (a)	iguard investments hong kong limited  nary Business Name of Related Person:  iguard investments hong kong limited  ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  er  ated Person's  CRD Number (if any):  CIK Number(s) (if any):		
2.	VAN Prim VAN Rela or Othor Rela (a)	anary Business Name of <i>Related Person</i> :  NGUARD INVESTMENTS HONG KONG LIMITED  Seted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  Here  Seted Person's  CRD Number(s) (if any):		
2.	VAN Prim VAN Rela or Othor Rela (a)	iguard investments hong kong limited  nary Business Name of Related Person:  iguard investments hong kong limited  ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  er  ated Person's  CRD Number (if any):  CIK Number(s) (if any):		
<ol> <li>3.</li> <li>4.</li> </ol>	VAN Prim VAN Rela or Othor Rela (a)	ary Business Name of Related Person: IGUARD INVESTMENTS HONG KONG LIMITED  ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  er  ated Person's  CRD Number (if any):  CIK Number(s) (if any):		
<ol> <li>3.</li> <li>4.</li> </ol>	VAN Prim VAN Rela or Othor Rela (a) (b)	ary Business Name of Related Person: IGUARD INVESTMENTS HONG KONG LIMITED  ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  er  ated Person's  CRD Number (if any):  CIK Number(s) (if any):  CIK Number(s) (if any):		
<ol> <li>3.</li> <li>4.</li> </ol>	VAN Prim VAN Rela or Otho Rela (a) (b)	acted Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker or dealer		
<ol> <li>3.</li> <li>4.</li> </ol>	VAN Prim VAN Rela or Othe Rela (a) (b)	ary Business Name of Related Person: aguard Investments Hong Kong Limited and Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  er ated Person's  CRD Number (if any):  CIK Number  1818513  ated Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners)		
<ol> <li>3.</li> <li>4.</li> </ol>	VAN Prim VAN Rela or Otho Rela (a) (b)	ary Business Name of Related Person: aguard Investments Hong Kong Limited ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  er ated Person's  CRD Number (if any):  CIK Number(s) (if any):  CIK Number (s) (if any):  broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners) registered municipal advisor		
<ol> <li>3.</li> <li>4.</li> </ol>	VAN Prim VAN Rela or Otho Rela (a) (b) (c) (d)	ary Business Name of Related Person:  aguard Investments Hong Kong Limited  ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  er  ated Person's  CRD Number (if any):  CIK Number(s) (if any):  CIK Number  1818513  ated Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker or dealer  other investment adviser (including financial planners)  registered municipal advisor  registered security-based swap dealer		
<ol> <li>3.</li> <li>4.</li> </ol>	VAN Prim VAN Rela Or Other Rela (a) (b) (c) (d)	ary Business Name of Related Person:  aguard Investments Hong Kong Limited  ared Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  er  ared Person's  CRD Number (if any):  CIK Number  1818513  ared Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker or dealer  other investment adviser (including financial planners)  registered municipal advisor  registered security-based swap dealer		
<ol> <li>3.</li> <li>4.</li> </ol>	VAN Prim VAN Rela or Other Rela (a) (b) (c) (d) (e)	IGUARD INVESTMENTS HONG KONG LIMITED  ared Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  ared Person's  CRD Number (if any):  CIK Number(s) (if any):  CIK Number (if any):  The properties of the investment adviser (including financial planners)  registered security-based swap dealer  major security-based swap participant		

ŀ	(ı)	<b>f</b>	trust company			:
i	(j)	Γ.	accountant or accounting firm			:
:	(k)	·	lawyer or law firm			1
	(1)		insurance company or agency			::
':	•	) [	pension consultant			:
-:		) [	real estate broker or dealer			٠
::	٠.,	)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles			
1.	(p)	) 1~	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	V	. BI-	·
ے	D-0		control or are you controlled by the related person?	Yes		<b>,</b>
:, 0.	00	you c	control or are you controlled by the related person?	ᠬ	r	
1 7	۸ -		and the soluted some under common controll	_	_	::
	AII	e you	and the related person under common control?	ר	•	١,
	/a\	) Dos	es the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	_	_	į
٥.	(a)		ou are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the		(•.	:-
	(0)	pre	sumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not uired to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	r	C	::
	(c)	If y	ou have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients	'ass	ets	4
1:		Nu	mber and Street 1: Number and Street 2:			
		City	<u> </u>			
1		11 t	this address is a private residence, check this box: \( \sum_{\text{op}} \)	Yes	. <b>.</b>	Ġ
	(2)	TF+	he <i>related person</i> is an investment adviser, is it exempt from registration?	res	NIC	,
,: <b>9.</b>				િ	۲	4
	(b)		he answer is yes, under what exemption? REIGN ADVISER EXEMPTION			
10.	(a)	Is t	he related person registered with a foreign financial regulatory authority ?	6	_	
.,	(b)		he answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registe	-	٠.	:
- 11	(0)		me of Country/English Name of Foreign Financial Regulatory Authority	1-20 G	3.	1
.;			ng Kong - Securities and Futures Commission			
11	D٥	VOII A	and the related person share any supervised persons?	<u>.</u>		1. :
:		,	and the following the following super right persons		٠	į.
12.	Do	you a	and the <i>related person</i> share the same physical location?	C	િ	÷.
<u>                                     </u>	· · · · · ·					] ( =
						٠,
1.		-	me of <i>Related Person</i> : RD NATIONAL TRUST COMPANY, N.A.			
!	VA	NGUAR	TO NATIONAL TRUST COMPANY, N.A.			
2.	Pri	marv f	Business Name of Related Person:			9
1			RD NATIONAL TRUST COMPANY			
]]3.	Rei	ated P	Person's SEC File Number (If any) (e.g., 801-, 8-, 866-, 802-)			::
à	-					:.
	or					•:
li li	Oth	ner				
9	0 -		No annual a			
¦4. ⊹			Person's			:
	(a)	CKD	D Number (if any):			
	(b)	CIK	Number(s) (if any):			:
	(-,		No Information Filed			.;
ii.						
						. '
5.	Rel	ated P	Person is: (check all that apply)			· ·
1	(a)	Γ.	broker-dealer, municipal securities dealer, or government securities broker or dealer			
li li	٠.	רַ	other investment adviser (including financial planners)			
	(c)		registered municipal advisor			
1	٠,	<u></u>	registered security-based swap dealer			:
1			major security-based swap participant			
	(f)		commodity pool operator or commodity trading advisor (whether registered or exempt from registration)			
j.	(g)		futures commission merchant			:
1.		다 딕	banking or thrift institution			:
	(i) (j)	<u>ال</u>	trust company accountant or accounting firm			ŀ
: <sup>1</sup> : <sup>1</sup>	(k)		lawyer or law firm .			
	(1)		Insurance company or agency			į,

	(m)	pension consultant		
	(n)	real estate broker or dealer		
	(o)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
_	_		es	No
6.	Do y	you control or are you controlled by the related person?	e	$\mathcal{C}$
7.	Are	you and the related person under common control?	<u></u>	e
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	<u>_</u>	6
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	<b>C</b>	<b>C</b>
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> a Number and Street 1: Number and Street 2:	sse	ts:
		City: State: Country: ZIP+4/Postal Code:  If this address is a private residence, check this box:		
			es	No
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	<u></u>	$\boldsymbol{c}$
	(b)	If the answer is yes, under what exemption?		
10.	(a)	Is the related person registered with a foreign financial regulatory authority ?	_	e :
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registere.  No Information Filed	d.	
11.	Do y	you and the <i>related person</i> share any <i>supervised persons</i> ?	e	C
12.	Dø y	you and the <i>related person</i> share the same physical location?	•	۲,
1.	Lega	al Name of <i>Related Person</i> :		
	VAN	GUARD PERSONALIZED INDEXING MANAGMENT, LLC		
2.		nary Business Name of Related Person:		
	VAN	GUARD PERSONALIZED INDEXING MANAGMENT, LLC		
3.		ted Person's SEC File Number (If any) (e.g., 801-, 8-, 866-, 802-) - 114487		
	or Othe	er er		
4.	Rela	ted Person's		
	(a)	CRD Number (if any): 285366		
	(b)	CIK Number(s) (if any):  No Information Filed		
		NO INSTITUTE		
5.	Rela	ted Person is: (check all that apply)		
	(a)	broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b)	other investment adviser (including financial planners)		
	(c)	registered municipal advisor		
	(d)			
	(e)	major security-based swap participant		
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)	futures commission merchant		
	(h)			
	• •	T trust company		
	٠,	accountant or accounting firm		
	(k)			
	.,	insurance company or agency		
	(m)			
	(o)			
	(p)	·		
	,		<b>0</b> C	No

. 6. Do you control or are you controlled by the related person?

	د	િ
8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	_	૯
(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	r.	C.
(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clie</i> Number and Street 1:  Number and Street 2:	ents' ass	ets:
City: State: Country: ZIP+4/Postal Code:		
If this address is a private residence, check this box: [	Va	. No
9. (a) If the <i>related person</i> is an investment adviser, is it exempt from registration?		િ
(b) If the answer is yes, under what exemption?	•	•-,
10. (a) Is the related person registered with a foreign financial regulatory authority?	_	6
(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is reg No Information Filed	ıstered.	•
11. Do you and the related person share any supervised persons?	Ģ	C
12. Do you and the <i>related person</i> share the same physical location?	C	Ģ
	70.27.0.7.2.2.2.2. 	· 2=;
Item 7 <i>Private Fund</i> Reporting		<u>-</u>
	Yes	: No
B. Are you an adviser to any <i>private fund</i> ?	Ģ	C
code, or similar designation, pursuant to rule 204-2(d), you may identify the private fund in Section 7.B.(1) or 7.B.(2) of Schedule D using the same of designation in place of the fund's name.	ode or	
SECTION 7.B.(1) Private Fund Reporting		
Funds per Page: 15 ▼ Total Funds: 2	724 Heat.	1100
Funds per Page: 15 → Total Funds: 2	Part of the state	
Funds per Page: 15 ▼ Total Funds: 2	Mark Market	
Funds per Page: 15 → Total Funds: 2	William St.	
Funds per Page: 15 Total Funds: 2  A. PRIVATE FUND	er in the control of	
Funds per Page: 15 Total Funds: 2  A. PRIVATE FUND		
Funds per Page: 15 Total Funds: 2  A. PRIVATE FUND  Information About the Private Fund	TERRITORIAN SECTIONAL	
Funds per Page: 15 Total Funds: 2  A. PRIVATE FUND  Information About the Private Fund  1. (a) Name of the private fund:  ASF PRIVATE FUND  (b) Private fund identification number:		
A. PRIVATE FUND  Information About the Private Fund  1. (a) Name of the private fund:     ASF PRIVATE FUND     (b) Private fund identification number:         (include the "805-" prefix also)		
Funds per Page: 15 Total Funds: 2  A. PRIVATE FUND  Information About the Private Fund  1. (a) Name of the private fund:  ASF PRIVATE FUND  (b) Private fund identification number:	The state of the s	
Funds per Page: 15 Total Funds: 2  A. PRIVATE FUND  Information About the Private Fund  1. (a) Name of the private fund:     ASF PRIVATE FUND  (b) Private fund identification number:     (include the "805-" prefix also)		
Funds per Page: 15 Total Funds: 2  A. PRIVATE FUND  Information About the Private Fund  1. (a) Name of the private fund:     ASF PRIVATE FUND  (b) Private fund identification number:     (include the "805-" prefix also)	THE INC.	
Funds per Page: 15 Total Funds: 2  A. PRIVATE FUND  Information About the Private Fund  1. (a) Name of the private fund:     ASF PRIVATE FUND (b) Private fund identification number:     (ınclude the "805-" prefix also)     805-9892811178	The state of the s	
Funds per Page: 15 Total Funds: 2  A. PRIVATE FUND  Information About the Private Fund  1. (a) Name of the private fund:     ASF PRIVATE FUND (b) Private fund identification number:     (include the "805-" prefix also)     805-9892811178  2. Under the laws of what state or country is the private fund organized:	The second secon	
Funds per Page: 15 Total Funds: 2  A. PRIVATE FUND  Information About the Private Fund  1. (a) Name of the private fund:     ASF PRIVATE FUND (b) Private fund identification number:     (include the "805-" prefix also)     805-9892811178  2. Under the laws of what state or country is the private fund organized:     State: Country:		
Funds per Page: 15 Total Funds: 2  A. PRIVATE FUND  Information About the Private Fund  1. (a) Name of the private fund:     ASF PRIVATE FUND (b) Private fund identification number:     (include the "805-" prefix also)     805-9892811178  2. Under the laws of what state or country is the private fund organized:     State: Country:     Cayman Islands		
Funds per Page: 15 Total Funds: 2  A. PRIVATE FUND  Information About the Private Fund  1. (a) Name of the private fund:     ASF PRIVATE FUND     (b) Private fund identification number:         (include the "805-" prefix also)     805-9892811178  2. Under the laws of what state or country is the private fund organized:     State: Country:     Cayman Islands  3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):		
A. PRIVATE FUND  Information About the Private Fund  1. (a) Name of the private fund:     ASF PRIVATE FUND     (b) Private fund identification number:         (include the "805-" prefix also)     805-9892811178  2. Under the laws of what state or country is the private fund organized:     State:     Country:     Cayman Islands  3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director		
A. PRIVATE FUND  Information About the Private Fund  1. (a) Name of the private fund:     ASF PRIVATE FUND     (b) Private fund identification number:         (include the "805-" prefix also)     805-9892811178  2. Under the laws of what state or country is the private fund organized:     State:     Country:     Cayman Islands  3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director		

4.	The private fund (check all that apply; you must check at least one):  (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	Name of Country/English Name of Foreign Financial Regulatory Authority	, Ala	<u> 1978)</u>
	Other - CAYMAN ISLANDS REGISTRAR OF TRUSTS		
_	(a) To this a lampahan fundill in a markey feedow assumption	Yes	No
6.	<ul><li>(a) Is this a "master fund" in a master-feeder arrangement?</li><li>(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?</li></ul>	C	•
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	Ċ	૯
	(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund:		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(	1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	or eac	n of
	·		
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially al assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	C	e
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investmen vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	t	
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	$\boldsymbol{c}$	r
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	Yes (*	No ۴
10.	What type of fund is the <i>private fund</i> ?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private	ate fur	ıd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 13,479,535		
<u>Ow</u>	<u>rnership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :  \$ 1		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	e	

13. Approximate number of the *private fund's* beneficial owners:

14.	Wh 100	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%		
15.	(a) 0%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
			Yes	No
	(b)	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	C	r
16.	Wh	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
<u> Υοι</u>	<u>ır Ac</u>	<u>dvisory Services</u>		
			Yes	No
17.		Are you a subadviser to this <i>private fund</i> ?	$\sim$	િ
	(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	
		No Information Filed		
			Yes	No
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	Ç	(F
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.		
		No Information Filed		· · · · ·
			Yes	No
19.	Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	C	e
	NOT	TE: For purposes of this question, do not consider feeder funds of the private fund.		•
20.	Арр 1%	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		<i></i>
<u>Priv</u>	ate	<u>Offering</u>		
٦.		All and the Control of the Control o	Yes	No
21.	пas	the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Ċ	Ç
22.	If y	es, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
3. SE	RVI	CE PROVIDERS		
Aud	itors			
			Yes	No
23.		(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	C	œ.
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	C	œ.
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	firm	, ,
				4
		No Information Filed		
			•	
			Yes	No
		Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	<u></u>	C
	(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opi	nions	?
		C Yes C No C Report Not Yet Received		1
		If you check "Penort Not Yet Received " you must promptly file an amendment to your Form ADV to undate your response when the report is a	waila	hla i

Prime Broker

14	(a) Doos the grigate fundage and or more prime hardward	res No
24.	(a) Does the <i>private fund</i> use one or more prime brokers?	<b>a</b> 7
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	s. If the <i>private</i>
	No Information Filed	:
	No Information Filed	
Cust	<u>stodian</u>	
	(a) Does the private fund use any systedians (ungludies the prime broken listed shows) to held some as all of its assets?	Yes No
25.	(a) Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. I	f the private
	fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	·
	Additional Custodian Information : 1 Record(s) Filed.	İ
	<u> </u>	
	If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	If the <i>private</i>
	(b) Legal name of custodian:	1
	STATE STREET BANK AND TRUST	
	(c) Primary business name of custodian:	
	STATE STREET BANK AND TRUST	
	(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):	•
	City: State: Country:	
	BOSTON Massachusetts United States	
		Yes No
	(e) Is the custodian a related person of your firm?	C 6
	: (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):	
	CRD Number (if any):	
	(a) If the suctedian is not a broker dealer, or is a broker dealer but does not have an CEC registration number, provide its leading	al ontitu
	· (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>leg identifier</i> (if any)	
am	<u>ministrator</u>	Yes No
26.	(a) Does the private fund use an administrator other than your firm?	C @
	If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator.	ninistrator, you
	No Information Filed	
		•
,	During your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrato your <i>related person</i> ?  0%	r, that is not
	Include only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obta	ining any
	relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations allocations) was the valuation determined by such <i>person</i> .	
<u>4ark</u>	rketers	

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or

	similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.
	No Information Filed
	· · · · · · · · · · · · · · · · · · ·
A. F	PRIVATE FUND
Inf	ormation About the Private Fund
1.	(a) Name of the <i>private fund</i> :  CSF PRIVATE FUND
	(b) Private fund identification number: (include the "805-" prefix also) 805-1178567505
2.	Under the laws of what state or country is the <i>private fund</i> organized:
	State: Country: Cayman Islands
	Cayman Islands
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):
	Name of General Partner, Manager, Trustee, or Director  VGMF I (CAYMAN) LIMITED
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.
	No Information Filed
5.	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940  List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.  Name of Country/English Name of Foreign Financial Regulatory Authority
	Other - CAYMAN ISLANDS REGISTRAR OF TRUSTS
6.	Yes No  (a) Is this a "master fund" in a master-feeder arrangement?
0.	(a) Is this a "master rund" in a master-reeder arrangement?  (b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?
	No Information Filed
	•
	Yes No  (c) Is this a "feeder fund" in a master-feeder arrangement?
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?  Name of <i>private fund</i> :
	Private fund identification number:  (include the "805-" prefix also)
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:
	No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their

	assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	ıssue	d
_		Yes	No
8.	(a) Is this private fund a "fund of funds"?  NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.		ᠬ
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	$\mathcal{C}$	Ç
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	۲	િ
10.	. What type of fund is the <i>private fund</i> ?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private	e fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	. Current gross asset value of the <i>private fund</i> :		
	\$ 13,479,535		
<u>Ow</u>	<u>vnership</u>		
12.	. Minimum investment commitment required of an investor in the private fund:		
	\$ 1  NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners:		
	1		
14.	. What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 100%		
15.	. (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?	Yes	No C
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
You	u <u>r Advisory Services</u>	V	N.
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	િ
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	,•
	No Information Filed		
18	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	Yes	No (*
-01	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the a to question 18.(a) is "no," leave this question blank.	•	
	No Information Filed		•
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	$\boldsymbol{c}$	ে
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		

Privat	e Offering			Vac Na
21. Ha	as the <i>private fund</i> ever reli	ed on an exemption from registration of i	its securities under Regulation D of the Securities Act of 1933?	Yes No
22 If	ves provide the private fun	d's Form D file number (if any):		
	yes, provide the private ran		formation Filed	
٠,				
B. SER\	/ICE PROVIDERS			
Audito	or <u>s</u>			·.
(				Yes No
23. (a	•	financial statements subject to an annuation 33 (a)(1) is "yes" are the financial of	statements prepared in accordance with U.S. GAAP?	C 6
			(b) through (h) below. If the <i>private fund</i> uses more than one audi	C C
		ions (b) through (f) separately for each a		··· ··
		No	Information Filed	•
				Yes No
(g	Are the private fund's aud investors?	lited financial statements for the most re- $\cdot$	cently completed fiscal year distributed to the <i>private fund's</i>	c (
(h	) Do all of the reports prep	ared by the auditing firm for the <i>private f</i>	fund since your last annual updating amendment contain unqualified	opinions?
	C Yes C No C Report	Not Yet Received		
	If you check "Report Not Y	et Received," you must promptly file an an	nendment to your Form ADV to update your response when the report	is available.
Prime	Broker			
				Yes No
24. (a	•	one or more prime brokers?  24 (a) is "yes " respond to questions (b)	) through (e) below for each prime broker the <i>private fund</i> uses. If	C C
			ons (b) through (e) separately for each prime broker.	
		No 1	Information Filed	·
Custoc	<u>lian</u>			Yes No
25. (a	) Does the <i>private fund</i> use	any custodians (including the prime brol	kers listed above) to hold some or all of its assets?	res No
	If the answer to question	25.(a) is "yes," respond to questions (b	· ) through (g) below for each custodian the <i>private fund</i> uses. If the	
	fund uses more than one	custodian, you must complete questions	(b) through (g) separately for each custodian.	
	Additional Custodian In	formation: 1 Record(s) Filed.		
	·			
			(b) through g) below for each custodian the <i>private fund</i> uses. If thes (b) through (g) separately for each custodian.	e <i>private</i>
	(b) Legal name of cust: STATE STREET BANK	odian: < & TRUST COMPANY		:
	(c) Primary business no	ame of custodian: < & TRUST COMPANY		
	(d) The location of the	custodian's office responsible for custody	of the <i>private fund's</i> assets (city, state and country):	
	City:	State:	Country:	· ·i
	BOSTON	Massachusetts	United States	
	(e) Is the custodian a r	related person of your firm?		Yes No
	, and desired a	- F-1 11		

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

CRD Number (if any):	
(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)	
identiner (ii arry) The contract of the contra	
	V N-
	_
must complete questions (b) through (f) separately for each administrator.	n, you
No Information Filed	
and the second of the second o	
. During your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, that is your <i>related person</i> ?	not
0%	
No Information Filed  7. During your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, that is not your <i>related person</i> ?	
	•
No Information Filed	
	<u> </u>
Funds per Page: 15 Total Funds: 2	
ION 7.B.(2) Private Fund Reporting	
No Information Filed	
8 Participation or Interest in <i>Client</i> Transactions	
is Item, we request information about your participation and interest in your clients' transactions. This information identifies additional areas in	
icts of interest may occur between you and your <i>clients</i> . Newly-formed advisers should base responses to these questions on the types of part interest that you expect to engage in during the next year.	
tem 7, Item 8 requires you to provide information about you and your related persons, including foreign affiliates.	
rietary Interest in <i>Client</i> Transactions	
Do you or any related person:	
(1) buy securities for yourself from advisory clients, or sell securities you own to advisory clients (principal transactions)?	Yes N
(2) buy or sell for yourself securities (other than shares of mutual funds) that you also recommend to advisory clients?	٠ ،
	ر ر د
	C 6

(1) as a broker-dealer or registered representative of a broker-dealer, execute securities trades for brokerage customers in which advisory

(2) recommend to advisory clients, or act as a purchaser representative for advisory clients with respect to, the purchase of securities for

client securities are sold to or bought from the brokerage customer (agency cross transactions)?

which you or any related person serves as underwriter or general or managing partner?

		the receipt of sales commission	ns as a broker or registered representative of a broker-dealer)?		
In	vestn	nent or Brokerage Discretion			
		_	discretionary authority to determine the:	Yes	No
		securities to be bought or sold		୯	C
	(2)	amount of securities to be bou	ght or sold for a <i>client's</i> account?	·.	Ċ
	(3)	broker or dealer to be used for	r a purchase or sale of securities for a <i>client's</i> account?	-	٠ ر
			a broker or dealer for a <i>client's</i> securities transactions?	-	
	( . ,	commission races to be paid to	a broker of dealer for a dilent's securities transoccions.	Ģ	۲
D.	If y	ou answer "yes" to C.(3) above,	are any of the brokers or dealers related persons?	$\mathbf{c}$	િ
E.	Do	you or any <i>related person</i> recomm	mend brokers or dealers to <i>clients</i> ?	e	C
F.	If y	ou answer "yes" to E. above, ar	e any of the brokers or dealers <i>related persons</i> ?	Ģ	C
G.	(1)		eceive research or other products or services other than execuțion from a broker-dealer or a third party ection with <i>client</i> securities transactions?	e	C
	(2)	,	the "soft dollar benefits" you or any <i>related persons</i> receive eligible "research or brokerage services" under	ē	C
н.	(1)	Do you or any related person, d	lirectly or indirectly, compensate any person that is not an employee for client referrals?	C	e
	(2)		lirectly or indirectly, provide any <i>employee</i> compensation that is specifically related to obtaining <i>clients</i> for appensation in addition to the <i>employee's</i> regular salary)?	e	C
I.		you or any <i>related person</i> , includi son) for <i>client</i> referrals?	ing any employee, directly or indirectly, receive compensation from any person (other than you or any related	c	િ
		·	include the regular salary you pay to an employee.		
Iter		Instadu			
		·	a <i>related person</i> has <i>custody</i> of <i>client</i> (other than <i>clients</i> that are investment companies registered under the sand about your custodial practices.	e	
Α.	(1)	Do you have <i>custody</i> of any adv	visory clients':	Yes	No
		(a) cash or bank accounts?		C	Ģ
		(b) securities?		$\Gamma$	ᠬ
	direc have	ctly from your clients' accounts, or e overcome the presumption that	th the SEC, answer "No" to Item 9.A.(1)(a) and (b) if you have custody solely because (i) you deduct your advisor (ii) a related person has custody of client assets in connection with advisory services you provide to clients, but you are not operationally independent (pursuant to Advisers Act rule 206(4)-2(d)(5)) from the related person.	you	
	(2)	If you checked "yes" to Item 9.7 you have <i>custody</i> :	A.(1)(a) or (b), what is the approximate amount of <i>client</i> funds and securities and total number of <i>clients</i> for	which	l
		U.S. Dollar Amount	Total Number of <i>Clients</i>		
		(a) \$	(b)		
	inclu conr	ide the amount of those assets ai	th the SEC and you have custody solely because you deduct your advisory fees directly from your clients' account nd the number of those clients in your response to Item 9.A.(2). If your related person has custody of client asse provide to clients, do not include the amount of those assets and number of those clients in your response to 9. Our response to Item 9.B.(2).	ets in	
В.	(1)	In connection with advisory ser	vices you provide to clients, do any of your related persons have custody of any of your advisory clients':	Yes	No
		(a) cash or bank accounts?		C	c
		(b) securities?		(	e
	You	are required to answer this item r	regardless of how you answered Item 9.A.(1)(a) or (b).		
	(2)	If you checked "yes" to Item 9.8	B.(1)(a) or (b), what is the approximate amount of <i>client</i> funds and securities and total number of <i>clients</i> for	which	ı

your related persons have custody:

(3) recommend purchase or sale of securities to advisory clients for which you or any related person has any other sales interest (other than

	(a) \$ (b)	
. c.	, , , , , , , , , , , , , , , , , , , ,	following
	that apply:	_
	<ul> <li>(1) A qualified custodian(s) sends account statements at least quarterly to the investors in the pooled investment vehicle(s) you manage.</li> <li>(2) An independent public accountant audits annually the pooled investment vehicle(s) that you manage and the audited financial statements are distributed to the investors in the pools.</li> </ul>	'n
	(3) An <i>independent public accountant</i> conducts an annual surprise examination of <i>client</i> funds and securities.	Г
	<ul> <li>(4) An "independent public accountant prepares an internal control report with respect to custodial services when you or your related persons are qualified custodians for client funds and securities.</li> </ul>	۲
	If you checked Item 9.C.(2), C.(3) or C.(4), list in Section 9.C. of Schedule D the accountants that are engaged to perform the audit or examination or an internal control report. (If you checked Item 9.C.(2), you do not have to list auditor information in Section 9.C. of Schedule D if you already provide information with respect to the private funds you advise in Section 7.B.(1) of Schedule D).	
D.	. , , , , , , , , , , , , , , , , , , ,	Yes No
	(1) you act as a qualified custodian	ر و
	(2) your related person(s) act as qualified custodian(s)	<b>ر</b> و
	If you checked "yes" to Item 9.D.(2), all related persons that act as qualified custodians (other than any mutual fund transfer agent pursuant to rule 206(4)-2(b)(1)) must be identified in Section 7.A. of Schedule D, regardless of whether you have determined the related person to be operationally incurred under rule 206(4)-2 of the Advisers Act.	dependent
Ε.	If you are filing your annual updating amendment and you were subject to a surprise examination by an independent public accountant during yo fiscal year, provide the date (MM/YYYY) the examination commenced:	ur last
· F.	If you or your related persons have custody of client funds or securities, how many persons, including, but not limited to, you and your related pe as qualified custodians for your clients in connection with advisory services you provide to clients?	rsons, act
-		
CE	CTION 9.C. Independent Public Accountant	
J.	CIZON S.C. Muepenoche radio Accountaire	
	No Information Filed	
Ite	m 10 Control Persons	
	this Item, we ask you to identify every person that, directly or indirectly, controls you. If you are filing an umbrella registration, the information in It ould be provided for the filing adviser only.	em 10
an	you are submitting an initial application or report, you must complete Schedule A and Schedule B. Schedule A asks for information about your dire id executive officers. Schedule B asks for information about your indirect owners. If this is an amendment and you are updating information you releter Schedule B (or both) that you filed with your initial application or report, you must complete Schedule C.	
		Yes No
Α.	Does any person not named in Item 1.A. or Schedules A, B, or C, directly or indirectly, control your management or policies?	٦ ،
	If yes, complete Section 10.A. of Schedule D.	
В.	If any person named in Schedules A, B, or C or in Section 10.A. of Schedule D is a public reporting company under Sections 12 or 15(d) of the Section 1934, please complete Section 10.B. of Schedule D.	curities
SE	CTION 10.A. Control Persons	
	No Information Filed	
	CTION 10.B. Control Person Public Reporting Companies	
	No Information Filed	
•	No Information Filed	-
Ite	m 11 Disclosure Information	-

In this Item, we ask for information about your disciplinary history and the disciplinary history of all your advisory affiliates. We use this information to

Total Number of Clients

U.S. Dollar Amount

determine whether to grant your application for registration, to decide whether to revoke your registration or to place limitations on your activities as an investment adviser, and to identify potential problem areas to focus on during our on-site examinations. One event may result in "yes" answers to more than one of the questions below. In accordance with General Instruction 5 to Form ADV, "you" and "your" include the *filing adviser* and all *relying advisers* under an *umbrella registration*.

Your advisory affiliates are: (1) all of your current employees (other than employees performing only clerical, administrative, support or similar functions); (2) all of your officers, partners, or directors (or any person performing similar functions); and (3) all persons directly or indirectly controlling you or controlled by you. If you are a "separately identifiable department or division" (SID) of a bank, see the Glossary of Terms to determine who your advisory affiliates are.

If you are registered or registering with the SEC or if you are an exempt reporting adviser, you may limit your disclosure of any event listed in Item 11 to ten years following the date of the event. If you are registered or registering with a state, you must respond to the questions as posed; you may, therefore, limit your disclosure to ten years following the date of an event only in responding to Items 11.A.(1), 11.A.(2), 11.B.(1), 11.B.(2), 11.D.(4), and 11.H.(1)(a). For purposes of calculating this ten-year period, the date of an event is the date the final order, judgment, or decree was entered, or the date any rights of appeal from preliminary orders, judgments, or decrees lapsed.

You must complete the appropriate Disclosure Reporting Page ("DRP") for "yes" answers to the questions in this Item 11.

		Yes	No
Do	any of the events below involve you or any of your supervised persons?	Ģ	C
For	"yes" answers to the following questions, complete a Criminal Action DRP:		
A.	In the past ten years, have you or any advisory affiliate:	Yes	No
	(1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to any felony?	C	e
	(2) been charged with any felony?	Ċ	Œ
	If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.A.(2) charges that are currently pending.	to	
В.	In the past ten years, have you or any advisory affiliate:		
	(1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to a <i>misdemeanor</i> involving: investments or an <i>investment-related</i> business, or any fraud, false statements, or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses?	<b>C</b>	Ģ
	(2) been charged with a misdemeanor listed in Item 11.B.(1)?	C	e
	If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.B.(2) charges that are currently pending.	to	
For	"yes" answers to the following questions, complete a Regulatory Action DRP:		
C.	Has the SEC or the Commodity Futures Trading Commission (CFTC) ever:	Yes	No
	(1) found you or any advisory affiliate to have made a false statement or omission?	$\boldsymbol{c}$	•
	(2) found you or any advisory affiliate to have been involved in a violation of SEC or CFTC regulations or statutes?	C	e
	(3) found you or any advisory affiliate to have been a cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	C	Ģ
	(4) entered an order against you or any advisory affiliate in connection with investment-related activity?	C	e
	(5) imposed a civil money penalty on you or any advisory affiliate, or ordered you or any advisory affiliate to cease and desist from any activity?	Ç	૯
D.	Has any other federal regulatory agency, any state regulatory agency, or any foreign financial regulatory authority:		
	(1) ever found you or any advisory affiliate to have made a false statement or omission, or been dishonest, unfair, or unethical?	$\circ$	e
	(2) ever found you or any advisory affiliate to have been involved in a violation of investment-related regulations or statutes?	e	C
	(3) ever found you or any advisory affiliate to have been a cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	Ċ	Œ
	(4) in the past ten years, entered an order against you or any advisory affiliate in connection with an investment-related activity?	•	_
	(5) ever denied, suspended, or revoked your or any advisory affiliate's registration or license, or otherwise prevented you or any advisory affiliate, by order, from associating with an investment-related business or restricted your or any advisory affiliate's activity?	Ċ	ᠬ
Ε.	Has any self-regulatory organization or commodities exchange ever:		
	(1) found you or any advisory affiliate to have made a false statement or omission?	$\boldsymbol{c}$	ᠬ
	(2) found you or any advisory affiliate to have been involved in a violation of its rules (other than a violation designated as a "minor rule violation" under a plan approved by the SEC)?	Ģ	۲
	(3) found you or any advisory affiliate to have been the cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	C	ᠬ
	(4) disciplined you or any advisory affiliate by expelling or suspending you or the advisory affiliate from membership, barring or suspending you or the advisory affiliate from association with other members, or otherwise restricting your or the advisory affiliate's activities?	Ç	e

Has an authorization to act as an attorney, accountant, or federal contractor granted to you or any advisory affiliate ever been revoked or

suspended?

н.	(1) Has any domestic or foreign court:	Yes	No
	(a) In the past ten years, enjoined you or any advisory affiliate In connection with any investment-related activity?	c	e
	(b) ever found that you or any advisory affiliate were involved in a violation of investment-related statutes or regulations?	C	િ
	(c) ever dismissed, pursuant to a settlement agreement, an investment-related civil action brought against you or any advisory affiliate by a state or foreign financial regulatory authority?	C	૯
	(2) Are you or any advisory affiliate now the subject of any civil proceeding that could result in a "yes" answer to any part of Item 11.H.(1)?	<b>~</b>	e .
ter	m 12 Small Businesses		
	e SEC is required by the Regulatory Flexibility Act to consider the effect of its regulations on small entities. In order to do this, we need to determether you meet the definition of "small business" or "small organization" under rule 0-7.	ine	
ınd	swer this Item 12 only if you are registered or registering with the SEC <b>and</b> you indicated in response to Item 5.F.(2)(c) that you have regulatory der management of less than \$25 million. You are not required to answer this Item 12 if you are filing for initial registration as a state adviser, ar rent state registration, or switching from SEC to state registration.		
	purposes of this Item 12 only:		
or			
	<ul> <li>Total Assets refers to the total assets of a firm, rather than the assets managed on behalf of <i>clients</i>. In determining your or another <i>person's</i> assets, you may use the total assets shown on a current balance sheet (but use total assets reported on a consolidated balance sheet with subsidiaries included, if that amount is larger).</li> <li><i>Control</i> means the power to direct or cause the direction of the management or policies of a <i>person</i>, whether through ownership of securities contract, or otherwise. Any <i>person</i> that directly or indirectly has the right to vote 25 percent or more of the voting securities, or is entitled to or more of the profits, of another <i>person</i> is presumed to <i>control</i> the other <i>person</i>.</li> </ul>	, by	cent
	<ul> <li>Total Assets refers to the total assets of a firm, rather than the assets managed on behalf of <i>clients</i>. In determining your or another <i>person's</i> assets, you may use the total assets shown on a current balance sheet (but use total assets reported on a consolidated balance sheet with subsidiaries included, if that amount is larger).</li> <li><i>Control</i> means the power to direct or cause the direction of the management or policies of a <i>person</i>, whether through ownership of securities contract, or otherwise. Any <i>person</i> that directly or indirectly has the right to vote 25 percent or more of the voting securities, or is entitled to</li> </ul>	, by	
	<ul> <li>Total Assets refers to the total assets of a firm, rather than the assets managed on behalf of <i>clients</i>. In determining your or another <i>person's</i> assets, you may use the total assets shown on a current balance sheet (but use total assets reported on a consolidated balance sheet with subsidiaries included, if that amount is larger).</li> <li><i>Control</i> means the power to direct or cause the direction of the management or policies of a <i>person</i>, whether through ownership of securities contract, or otherwise. Any <i>person</i> that directly or indirectly has the right to vote 25 percent or more of the voting securities, or is entitled to</li> </ul>	, by 25 per	
٠	<ul> <li>Total Assets refers to the total assets of a firm, rather than the assets managed on behalf of <i>clients</i>. In determining your or another <i>person's</i> assets, you may use the total assets shown on a current balance sheet (but use total assets reported on a consolidated balance sheet with subsidiaries included, if that amount is larger).</li> <li>Control means the power to direct or cause the direction of the management or policies of a <i>person</i>, whether through ownership of securities contract, or otherwise. Any <i>person</i> that directly or indirectly has the right to vote 25 percent or more of the voting securities, or is entitled to or more of the profits, of another <i>person</i> is presumed to <i>control</i> the other <i>person</i>.</li> </ul>	, by 25 per	
٠	<ul> <li>Total Assets refers to the total assets of a firm, rather than the assets managed on behalf of <i>clients</i>. In determining your or another <i>person's</i> assets, you may use the total assets shown on a current balance sheet (but use total assets reported on a consolidated balance sheet with subsidiaries included, if that amount is larger).</li> <li><i>Control</i> means the power to direct or cause the direction of the management or policies of a <i>person</i>, whether through ownership of securities contract, or otherwise. Any <i>person</i> that directly or indirectly has the right to vote 25 percent or more of the voting securities, or is entitled to or more of the profits, of another <i>person</i> is presumed to <i>control</i> the other <i>person</i>.</li> </ul>	, by 25 per	
 A.	<ul> <li>Total Assets refers to the total assets of a firm, rather than the assets managed on behalf of clients. In determining your or another person's assets, you may use the total assets shown on a current balance sheet (but use total assets reported on a consolidated balance sheet with subsidiaries included, if that amount is larger).</li> <li>Control means the power to direct or cause the direction of the management or policies of a person, whether through ownership of securities contract, or otherwise. Any person that directly or indirectly has the right to vote 25 percent or more of the voting securities, or is entitled to or more of the profits, of another person is presumed to control the other person.</li> <li>Did you have total assets of \$5 million or more on the last day of your most recent fiscal year?</li> <li>Yes," you do not need to answer Items 12.B. and 12.C.</li> </ul>	, by 25 per	
 A.	<ul> <li>Total Assets refers to the total assets of a firm, rather than the assets managed on behalf of <i>clients</i>. In determining your or another <i>person's</i> assets, you may use the total assets shown on a current balance sheet (but use total assets reported on a consolidated balance sheet with subsidiaries included, if that amount is larger).</li> <li><i>Control</i> means the power to direct or cause the direction of the management or policies of a <i>person</i>, whether through ownership of securities contract, or otherwise. Any <i>person</i> that directly or indirectly has the right to vote 25 percent or more of the voting securities, or is entitled to or more of the profits, of another <i>person</i> is presumed to <i>control</i> the other <i>person</i>.</li> <li>Did you have total assets of \$5 million or more on the last day of your most recent fiscal year?</li> <li>'yes," you do not need to answer Items 12.B. and 12.C.</li> <li>Do you:  (1) <i>control</i> another investment adviser that had regulatory assets under management (calculated in response to Item 5.F.(2)(c) of Form ADV)</li> </ul>	, by 25 per	
 A.	<ul> <li>Total Assets refers to the total assets of a firm, rather than the assets managed on behalf of <i>clients</i>. In determining your or another <i>person's</i> assets, you may use the total assets shown on a current balance sheet (but use total assets reported on a consolidated balance sheet with subsidiaries included, if that amount is larger).</li> <li><i>Control</i> means the power to direct or cause the direction of the management or policies of a <i>person</i>, whether through ownership of securities contract, or otherwise. Any <i>person</i> that directly or indirectly has the right to vote 25 percent or more of the voting securities, or is entitled to or more of the profits, of another <i>person</i> is presumed to <i>control</i> the other <i>person</i>.</li> <li>Did you have total assets of \$5 million or more on the last day of your most recent fiscal year?</li> <li>Yes," you do not need to answer Items 12.B. and 12.C.</li> <li>Do you:  (1) <i>control</i> another investment adviser that had regulatory assets under management (calculated in response to Item 5.F.(2)(c) of Form ADV) of \$25 million or more on the last day of its most recent fiscal year?</li> <li>(2) <i>control</i> another <i>person</i> (other than a natural person) that had total assets of \$5 million or more on the last day of its most recent fiscal</li> </ul>	, by 25 per	
 A.	<ul> <li>Total Assets refers to the total assets of a firm, rather than the assets managed on behalf of <i>clients</i>. In determining your or another <i>person's</i> assets, you may use the total assets shown on a current balance sheet (but use total assets reported on a consolidated balance sheet with subsidiaries included, if that amount is larger).</li> <li>Control means the power to direct or cause the direction of the management or policies of a <i>person</i>, whether through ownership of securities contract, or otherwise. Any <i>person</i> that directly or indirectly has the right to vote 25 percent or more of the voting securities, or is entitled to or more of the profits, of another <i>person</i> is presumed to <i>control</i> the other <i>person</i>.</li> <li>Did you have total assets of \$5 million or more on the last day of your most recent fiscal year?</li> <li>'yes," you do not need to answer Items 12.B. and 12.C.</li> <li>Do you: <ol> <li>control another investment adviser that had regulatory assets under management (calculated in response to Item 5.F.(2)(c) of Form ADV) of \$25 million or more on the last day of its most recent fiscal year?</li> <li>control another <i>person</i> (other than a natural person) that had total assets of \$5 million or more on the last day of its most recent fiscal year?</li> </ol> </li> </ul>	, by 25 per	

G. Are you or any advisory affiliate now the subject of any regulatory proceeding that could result in a "yes" answer to any part of Item 11.C.,

## **Direct Owners and Executive Officers**

11.D., or 11.E.?

- 1. Complete Schedule A only if you are submitting an initial application or report. Schedule A asks for information about your direct owners and executive officers. Use Schedule C to amend this information.
- 2. Direct Owners and Executive Officers. List below the names of:
  - (a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, Chief Compliance Officer (Chief Compliance Officer is required if you are registered or applying for registration and cannot be more than one individual), director, and any other individuals with similar
  - (b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act); Direct owners include any person that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities. For purposes of this Schedule, a person beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-inlaw, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.
  - (c) if you are organized as a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;
  - (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
  - (e) If you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
- 3. Do you have any indirect owners to be reported on Schedule B? C Yes 6 No

- : 4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
- 5. Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- 6. Ownership codes are: NA less than 5%
- B 10% but less than 25% D 50% but less than 75%
- A 5% but less than 10% C 25% but less than 50% E 75% or more
- 7. (a) In the Control Person column, enter "Yes" if the person has control as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have control. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are control persons.
  - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
  - (c) Complete each column

(c) Complete each column.	(c) Complete each column.						
FULL LEGAL NAME (Individuals:	DE/FE/I	Title or Status	Date Title or	- · · · · · · · · · · · · · · · · · ·			CRD No. If None: S.S. No. and
Last Name, First Name, Middle			Status Acquired	Code	Person	}	Date of Birth, IRS Tax No. or
Name)			MM/YYYY	<del> </del>		ļ	Employer ID No.
VANGUARD ADMIRAL FUNDS	DE	STOCKHOLDER	12/1992	NA	N	N	
VANGUARD OHIO TAX-FREE FUNDS	DE	STOCKHOLDER	06/1990	NA	N	N	
VANGUARD VALLEY FORGE FUNDS	DE	STOCKHOLDER	11/1992	NA	N	N	
VANGUARD TAX-MANAGED FUNDS	DE	STOCKHOLDER	09/1994	NA	N	N	
VANGUARD WHITEHALL FUNDS	DE	STOCKHOLDER	02/1996	NA	N	N	
VANGUARD HORIZON FUNDS	DE	STOCKHOLDER	06/1995	NA	N	N	
VANGUARD SCOTTSDALE FUNDS	DE	STOCKHOLDER	11/2009	NA	N	N	
VANGUARD NEW JERSEY TAX-FREE FUNDS	DE	STOCKHOLDER	09/1987	NA	N	N	
VANGUARD CALIFORNIA TAX-FREE FUNDS	DE	STOCKHOLDER	10/1985	NA	N	Ν	
VANGUARD NEW YORK TAX-FREE FUNDS	DE	STOCKHOLDER	01/1986	NA	N	N	
VANGUARD PENNSYLVANIA TAX- FREE FUNDS	DE	STOCKHOLDER	01/1986	NA	N	N	
VANGUARD CONVERTIBLE SECURITIES FUND	DE	STOCKHOLDER	04/1986	NA	N	N	
VANGUARD QUANTITATIVE FUNDS	DE	STOCKHOLDER	08/1986	NA	N	N	
VANGUARD VARIABLE INSURANCE FUNDS	DE	STOCKHOLDER	04/1991	NA	N	Z	
VANGUARD MASSACHUSETTS TAX- EXEMPT FUNDS	DE	STOCKHOLDER	07/1992	NA	N	Z	
VANGUARD WELLINGTON FUND	DE	STOCKHOLDER	05/1975	NA	N	N	
VANGUARD WINDSOR FUNDS	DE	STOCKHOLDER	05/1975	NA	N	Ν	
VANGUARD WORLD FUND	DE	STOCKHOLDER	05/1975	NA	N	N	
VANGUARD TRUSTEES' EQUITY FUND	DE	STOCKHOLDER	02/1980	<del></del>		N	
VANGUARD EXPLORER FUND	DE	STOCKHOLDER	12/1975	NA	N	N	
VANGUARD WELLESLEY INCOME	DE	STOCKHOLDER	05/1975	NA NA		N	
FUND		STOCKHOLDER	03/13/3		" ]	"	
VANGUARD INDEX FUNDS	DE	STOCKHOLDER	08/1976	c	Y	N	
VANGUARD BOND INDEX FUNDS	DE	STOCKHOLDER	12/1986	A	N	N	
VANGUARD FENWAY FUNDS	DE	STOCKHOLDER	11/1987	NA	N	N	
VANGUARD MALVERN FUNDS	DE	STOCKHOLDER	11/1988	NA	N	N	
VANGUARD INTERNATIONAL EQUITY INDEX FUNDS	DE	STOCKHOLDER	04/1990	<del> </del>		N	
VANGUARD FIXED INCOME SECURITIES FUNDS	DE	STOCKHOLDER	05/1975	NA	N	N	
VANGUARD MONEY MARKET RESERVES	DE	STOCKHOLDER	05/1975	A	N	N	-
VANGUARD MUNICIPAL BOND FUNDS	DE	STOCKHOLDER	09/1977	NA NA	N	N	
VANGUARD SPECIALIZED FUNDS	DE	STOCKHOLDER	10/1983	<del> </del>		N	
VANGUARD SPECIALIZED FUNDS	DE	STOCKHOLDER	08/1984	<del> </del>		N	
	7	CHAIRMAN OF THE BOARD, CHIEF		!			2167630
BUCKLEY, MORTIMER, JOSEPH	1	EXECUTIVE OFFICER, AND PRESIDENT	01/2019	INA		"	2107030
PEROLD, ANDRE, FRANCOIS	I	DIRECTOR	12/2004	NA	Y	N	4660204
VANGUARD MONTGOMERY FUNDS	DE	STOCKHOLDER	11/2007	NA	N	N	
FULLWOOD, EMERSON, U	I	DIRECTOR	01/2008	NA	Y	N	5511592
VOLANAKIS, PETER, FREDERICK	I	DIRECTOR	12/2008	<del>                                     </del>		+	5648569
LOUGHREY, FRANCIS, JOSEPH	Ī	DIRECTOR	10/2009	<del>                                   </del>		$\neg$	5755253
VANGUARD STAR FUNDS	DE	STOCKHOLDER	03/2009	<del>  </del>		N	
VANGUARD CHARLOTTE FUNDS	DE	STOCKHOLDER	10/2011	<del> </del>		N	
MCISAAC, CHRISTOPHER, DAVIS		······		<del> </del>		-	2928259
FIGISANC, CHRISTOPHER, DAVIS	I	MANAGING DIRECTOR	03/2012	LIAN	•		Z720ZJ7

MALPASS, SCOTT, CHARLES	1	DIRECTOR	03/2012	NA	Y	N	2532347
LOUGHRIDGE, MARK	I_	DIRECTOR	03/2012	NA	Υ	N	6048361
RAMPULLA, THOMAS, MARK	I	MANAGING DIRECTOR	07/2015	NA	Υ	N	1816948
RISI, KARIN, ANN	I	MANAGING DIRECTOR	07/2015	NA	Υ	N	3209445
ROLLINGS, MICHAEL, THOMAS	I	MANAGING DIRECTOR AND CHIEF FINANCIAL OFFICER	06/2016	NA	Y	N	1592402
ROBINSON, ANNE, ELIZABETH	I	GENERAL COUNSEL, MANAGING DIRECTOR, AND SECRETARY	09/2016	NA	Y	N	6706699
JAMES, JOHN, MARK	I	MANAGING DIRECTOR	12/2016	NA	Υ	N	5594356
MULLIGAN, DEANNA, MARIE	I	DIRECTOR	07/2017	NA	Υ	N	4562715
RASKIN, SARAH, BLOOM	I	DIRECTOR	07/2017	NA	Υ	N	6844984
DAVIS, GREGORY	I	MANAGING DIRECTOR AND CHIEF INVESTMENT OFFICER	07/2017	NA	Y	N	2416369
VANGUARD INSTITUTIONAL INDEX	DE	STOCKHOLDER	02/2018	Α	N	N	
SCHADL, JOHN	I	CHIEF COMPLIANCE OFFICER	03/2019	NA	Y	N	6931790
BRENNAN, JOSEPH, PATRICK	I	MANAGING DIRECTOR AND CHIEF RISK OFFICER	09/2018	NA	Y	N	2193881
VALENTE, LAUREN, MARIE	I	MANAGING DIRECTOR	09/2020	NA	Υ	N	6119944
BENCHENER, MATTHEW, JOHN	I	MANAGING DIRECTOR	12/2020	NA	Y	N	5569805
Thomas, David, Anthony	I	DIRECTOR	07/2021	NA	Υ	N	7423571
BUNCH, TARA, LYNN	I	DIRECTOR	11/2021	NA	Υ	N	7470785
Tandon, Nitin	I	MANAGING DIRECTOR AND CHIEF INFORMATION OFFICER	11/2021	NA	Y	Ν	7482798

### Schedule B

#### Indirect Owners

- 1. Complete Schedule B only if you are submitting an initial application or report. Schedule B asks for information about your indirect owners; you must first complete Schedule A, which asks for information about your direct owners. Use Schedule C to amend this information.
- 2. Indirect Owners. With respect to each owner listed on Schedule A (except individual owners), list below:
  - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Schedule, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (b) in the case of an owner that is a partnership, <u>all</u> general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- 3. Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- 4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- 5. Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- 6. Ownership codes are: C 25% but less than 50% E 75% or more
  - D 50% but less than 75% F Other (general partner, trustee, or elected manager)
- 7. (a) In the Control Person column, enter "Yes" if the person has control as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have control. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are control persons.
  - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
  - (c) Complete each column.

No Information Filed

# Schedule D - Miscellaneous

You may use the space below to explain a response to an Item or to provide any other information.

Section 7. We have affiliates that are not listed having met one or more of the exceptions of the SEC's guidance regarding related persons. A list of affiliates can be provided upon request. Please note that two individuals in Schedule A, Amy Gutmann and Mark Loughridge, do not have middle names.

			No Information	Filed	
DRE	P Pages				
CR	IMINAL DISCL	OSURE REPORTING PAGE (ADV)	)		
No	Information File	ed .			
RE	GULATORY AC	TION DISCLOSURE REPORTING	PAGE (ADV)		and the second s
			GENERAL INSTRU		
Th	is Disclosure Re	porting Page (DRP ADV) is an 🦰 1			firmative responses to Items 11.C., 11.
		G. of Form ADV.	<del>-</del>		
1			Regulatory Ac	tion	
Ch	eck item(s) bei	ng responded to:	regulatory ne		
٦	11.C(1)	□ 11.C(2)	「☐ 11.C(3)	<b>「</b> 11.C(4)	☐ 11.C(5)
ļ <b>Г</b>	11.D(1)	<b>Г</b> . 11.D(2)	□ 11.D(3)	☐ 11.D(4)	√ 11.D(5)
	11.E(1)	<b>₽</b> 11.E(2)	<b>「</b> 11.E(3)	<b>「</b> 11.E(4)	
, <b>r</b>	11.F.	<b>□</b> 11.G.			
1					
		RP for each event or <i>proceeding</i> . T Execution Page.	he same event or <i>proceeding</i> ma	y be reported for more than or	ne person or entity using one DRP. File
:	•	-			
		sult in more than one affirmative a event gives rise to actions by mo			e DRP to report details related to the irate DRP.
		•		,	
PAI	RT I	) or entity(ies) for whom this DRP	is houng filed is (are):		
i, A.		advisory firm)	is being med is (die).		
. <u>:</u>	•				
:		one or more of your advisory affilia	tes		
ļ.,	€ One or m	ore of your <i>advisory affiliates</i>			
		being filed for an <i>advisory affiliate</i> ,	· <del>-</del>		, Last name, First name, Middle name)
	ADV DRP - A	DVISORY AFFILIATE			
ļ.,	CRD	7452	This <i>advisory affiliate</i> is <b>©</b> a Firm	C t	
:	Number:	1	inis <i>advisory attiliate</i> is 🤏 a Firm	· an Individual	
į	Registered:	€ Yes C No			
ľ.	Name:	VANGUARD MARKETING			
-		CORPORATION			
:.		(For individuals, Last, First, Middle)			
	This DRP registered		record because: (1) the event or	proceeding occurred more than	with the adviser.  I ten years ago or (2) the adviser is  C and the event was resolved in the
	11.D(4), and		than ten years ago. If you are re		reported only in response to Item e SEC, you may remove a DRP for any
	This DRP circumsta	should be removed from the ADV nces:	record because it was filed in eri	or, such as due to a clerical or	data-entry mistake. Explain the
В.	If the advisor	y affiliate is registered through the	IARD system or <i>CRD</i> system, ha	as the <i>advisory affiliate</i> submitte	d a DRP (with Form ADV, BD or U-4) to

the IARD or CRD for the event? If the answer is "Yes," no other information on this DRP must be provided.

€ Yes C No

: :		NOTE: The completion of this form does not relieve the advisory affiliate of its oblig	ation to update its IARD or CRD records.
F	ART	ART II	
	1.	. Regulatory Action initiated by:	
:		CSEC COther Federal CState CSRO CForeign  (Full name of regulator, foreign financial regulatory authority, federal, state, or SRO)	
•		FINRA	)
٠	2.	•	
		Other Other Sanctions:	
		NA	
	3.	. Date Initiated (MM/DD/YYYY):	
		03/06/2016 © Exact C Explanation	
ż		If not exact, provide explanation:	
į.	4.		
		2013038325801	
:;; :	5.	. Advisory Affiliate Employing Firm when activity occurred which led to the regulatory	action (if applicable):
	6.	•	
100 100 100		No Product Other Product Types:	
:		NA .	
:	7.	. Describe the allegations related to this regulatory action (your response must fit v	within the space provided):
ï	•	WITHOUT ADMITTING OR DENYING THE FINDINGS, THE FIRM CONSENTED TO THE S	
r		ESTABLISH AND MAINTAIN AN ADEQUATE SUPERVISORY SYSTEM, INCLUDING WRIT	•
		JUDGMENTS AND LIENS OF REGISTERED REPRESENTATIVES ON UNIFORM APPLICAT ("FORM U4S"), IN INSTANCES WHERE THE FIRMS' PAYROLL DEPARTMENT HAD NOTI	
•		ORDERS IT HAD RECEIVED. THE FINDINGS STATED THAT THE FIRM DID NOT HAVE	
		PAYROLL DEPARTMENT NOTIFIED THE COMPLIANCE DEPARTMENT OF GARNISHMENT DETERMINE WHETHER THEY TRIGGERED A REPORTABLE EVENT FOR REGISTERED RE	·
		TIMELY DISCLOSE UNSATISFIED JUDGMENTS AND LIENS OF WHICH IT HAD NOTICE	
		AWARE OF THE DEFICIENCY IN ITS SUPERVISORY SYSTEM AND VOLUNTARILY UNDE AND PUT A PROCESS IN PLACE FOR ITS PAYROLL DEPARTMENY TO NOTIFY ITS COM	
		FIRM FAILED TO PROPERLY IMPLEMENT THE AMENDED PROCEDURES. AS A RESULT,	
		EVENTS ON THE FORM U4. IT FAILED TO FILE AMENDMENTS TO ITS REGISTERED RE	
:		AND FAILED TO TIMELY FILE FORM U4 AMENDMENTS FOR 20 REPORTABLE EVENTS.	
	_		
÷. '	В.	. Current Status? C Pending C On Appeal G Final	
. !	9.	. If on appeal, regulatory action appealed to (SEC, SRO, Federal or State Court) and	d Date Appeal Filed:
. 1	if Fi	Final or On Appeal, complete all items below. For Pending Actions, complete Item 13	only.
	10.	0. How was matter resolved:	
		Consent	
:	11.	Resolution Date (MM/DD/YYYY):	
		03/06/2016 Exact Explanation	
		If not exact, provide explanation:	
:	12.	2. Resolution Detail:	
٠.		A. Were any of the following Sanctions Ordered (check all appropriate items)?	
		Monetary/Fine Amount: \$ 350,000.00	
			Disgorgement/Restitution
			Cease and Desist/Injunction
		■ F Bar ■ F S  B. Other Sanctions <i>Ordered</i> :	Suspension
		S. Saler Selections ordered.	

#### UNDERTAKING.

Sanction detail: if suspended, enjoined or barred, provide duration including start date and capacities affected (General Securities Principal, Financial Operations Principal, etc.). If requalification by exam/retraining was a condition of the sanction, provide length of time given to requalify/retrain, type of exam required and whether condition has been satisfied. If disposition resulted in a fine, penalty, restitution, disgorgement or monetary compensation, provide total amount, portion levied against you or an advisory affiliate, date paid and if any portion of penalty was waived:

THE FIRM WAS CENSURED, FINED \$350,000 AND REQUIRED TO RETAIN AN INDEPENDENT CONSULTANT TO REVIEW AND SUGGEST REVISIONS TO ITS POLICIES, PROCEDURES, AND INTERNAL CONTROLS RELATING TO REPORTING DISCLOSURES ON FORM U4S FOR ITS REGISTERED REPRESENTATIVES. FINE PAID IN FULL ON MARCH 23, 2015.

13. Provide a brief summary of details related to the action status and (or) disposition and include relevant terms, conditions and dates (your response must fit within the space provided).

WITHOUT ADMITTING OR DENYING THE ALLEGATIONS OR FINDINGS, VMC (AFFILIATE) AGREED TO THE IMPOSITION OF A CENSURE, A FINE IN THE AMOUNT OF \$350,000, THE PRODUCTION OF A VMC RETAINED INDEPENDENT CONSULTANT'S REPORT, AND THE CERTIFICATION OF VMC'S IMPLEMENTATION OF THE IMPROVEMENTS OUTLINED IN THE INDEPENDENT CONSULTANT'S REPORT. VMC'S LETTER OF ACCEPTANCE, WAIVER AND CONSENT WAS ACCEPTED BY FINRA ON MARCH 6, 2015.

#### GENERAL INSTRUCTIONS

This Disclosure Reporting Page (DRP ADV) is an C INITIAL OR G AMENDED response used to report details for affirmative responses to Items 11.C., 11.D., 11.E., 11.F. or 11.G. of Form ADV.

# Regulatory Action

Check item(s) being r	esponded to:			
<b>Г</b> 11.C(1)	<b>「</b> 11.C(2)	<b>Г</b> . 11.C(3)	<b>「</b> 11.C(4)	<b>Г</b> 11.C(5
「 11.D(1)	<b>№</b> 11.D(2)	□ 11.D(3)	<b>▽</b> 11.D(4)	<b>Г</b> 11.D(5
<b>「</b> 11.E(1)	<b>「</b> 11.E(2)	「☐ 11.E(3)	<b>□</b> :11.E(4)	

Use a separate DRP for each event or proceeding. The same event or proceeding may be reported for more than one person or entity using one DRP. File with a completed Execution Page.

One event may result in more than one affirmative answer to Items 11.C., 11.D., 11.E., 11.F. or 11.G. Use only one DRP to report details related to the same event. If an event gives rise to actions by more than one regulator, provide details for each action on a separate DRP.

# PART I

**Г** 11.F.

A. The person(s) or entity(ies) for whom this DRP is being filed is (are):

Γ. 11.G.

- C You (the advisory firm)
- C You and one or more of your advisory affiliates
- One or more of your advisory affiliates

If this DRP is being filed for an advisory affiliate, give the full name of the advisory affiliate below (for individuals, Last name, First name, Middle name). If the advisory affiliate has a CRD number, provide that number. If not, indicate "non-registered" by checking the appropriate box.

# ADV DRP - ADVISORY AFFILIATE CRD 106715 This advisory affiliate is a Firm C an Individual Number: Registered: Yes C No Name: VANGUARD ADVISERS INC (For individuals, Last, First, Middle)

 $\Gamma$  This DRP should be removed from the ADV record because the *advisory affiliate(s)* is no longer associated with the adviser.

This DRP should be removed from the ADV record because: (1) the event or *proceeding* occurred more than ten years ago or (2) the adviser is registered or applying for registration with the SEC or reporting as an *exempt reporting adviser* with the SEC and the event was resolved in the adviser's or *advisory affiliate's* favor.

If you are registered or registering with a state securities authority, you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago.

This DRP should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances:

B. If the advisory affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to

	the IARD or CRD for the event? If the answer is "Yes," no other information on this DRP must be provided.
	r Yes C No
	NOTE: The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.
PAR	T II
<b>1.</b>	Regulatory Action initiated by:  CSEC Cother Federal CSEC CForeign
	(Full name of regulator, foreign financial regulatory authority, federal, state, or SRO) COMMONWEALTH OF PENNSYLVANIA, DEPARTMENT OF BANKING AND SECURITIES
2.	Principal Sanction:
	Other Other Sanctions:
	ADMINISTRATIVE ASSESSMENT
; <b>3.</b>	
	10/10/2017 C Exact Explanation  If not exact, provide explanation:
!	DATE INITIAL INQUIRY RELATED TO THIS MATTER WAS RECEIVED.
4.	Docket/Case Number: 17-0077
5.	Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable):
6.	Principal Product Type:
	No Product Other Product Types
:	Other Product Types:
. 7.	Describe the allegations related to this regulatory action (your response must fit within the space provided):
	FROM FEBRUARY 2017 UNTIL DECEMBER 2017, VANGUARD ADVISERS, INC., DUE TO ADMINISTRATIVE ERROR, EMPLOYED AN INVESTMENT ADVISER REPRESENTATIVE WHO, ALTHOUGH REGISTERED AS AN INVESTMENT ADVISER REPRESENTATIVE IN ARIZONA, WAS NOT REGISTERED AS AN INVESTMENT ADVISER REPRESENTATIVE IN PENNSYLVANIA.
•	
8.	Current Status? Pending On Appeal Final
9.	If on appeal, regulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed:
IfF	final or On Appeal, complete all items below. For Pending Actions, complete Item 13 only.
10.	How was matter resolved: Consent
11.	Resolution Date (MM/DD/YYYY):
	12/20/2017 © Exact C Explanation
	If not exact, provide explanation:
12.	Resolution Detail:
	A. Were any of the following Sanctions Ordered (check all appropriate items)?
	Monetary/Fine Amount: \$ 23,480.00
	Revocation/Expulsion/Denial  Disgorgement/Restitution
	B. Other Sanctions Ordered:

Sanction detail: if suspended, enjoined or barred, provide duration including start date and capacities affected (General Securities Principal, Financial Operations Principal, etc.). If requalification by exam/retraining was a condition of the sanction, provide length of time given to requalify/retrain, type of exam required and whether condition has been satisfied. If disposition resulted in a fine, penalty, restitution, disgorgement or monetary compensation, provide total amount, portion levied against you or an advisory affiliate, date paid and if any portion of penalty was waived:

13. Provide a brie	ef summary of details related to th	ne action status and (or) dispos	tion and include relevant terms	s, conditions and dates (your response
must fit within	n the space provided).			
ADMINISTRAT	IVE ERROR, VANGUARD ADVISERS	S, INC. DID NOT IMMEDIATELY U	PDATE HIS REGISTRATION TO R	ENNSYLVANIA. AS A RESULT OF AN EFLECT PENNSYLVANIA AS HIS NEW
PLACE OF EMP	PLOYMENT. VANGUARD ADVISERS,	INC. SELF IDENTIFIED THE ISS	JC.	
· · · · · · · · · · · · · · · · · · ·				
		GENERAL INSTRUC		
i'		NITIAL OR 🤄 AMENDED respon	se used to report details for af	firmative responses to Items 11.C., 11.
11.E., 11.F. or 11.G	G. of Form ADV.			
		Regulatory Ac	ion	
Check item(s) bein	responded to: \bigcup 11.C(2)	「11.C(3)	<b>Г</b> 11.C(4)	<b>□</b> 11.C(5)
	✓ 11.C(2)	Γ. 11.D(3)	✓ 11.C(4)	「11.D(5)
□ 11.E(1)	∏ 11.E(2)	「 11.E(3)	□ 11.E(4)	, 11.5(3)
. III 11.F.	□ 11.G.	. 11.2(3)	7 2212(1)	
with a completed E One event may res	execution Page.  ult in more than one affirmative a	answer to Items 11.C., 11.D., 11	.E., 11.F. or 11.G. Use only on	ne <i>person</i> or entity using one DRP. File e DRP to report details related to the
same event. If an e	event gives rise to actions by mor	e than one regulator, provide d	etails for each action on a sepa	rate DRP.
PART I		. •		
	or entity(ies) for whom this DRP i	s being filed is (are):		
ج You (the a				
C You and or	ne or more of your <sub>advisory</sub> affiliat	res		
C One or mo	re of your advisory affiliates			
If the advisory	v affiliate has a CRD number, provi	_	-	, Last name, First name, Middle name). he appropriate box.
:		No Informatio	n Filed	
This DRP s registered adviser's o If you are reg	or applying for registration with t or advisory affiliate's favor. gistered or registering with a state	record because: (1) the event or the SEC or reporting as an exem the securities authority, you may n	proceeding occurred more than pt reporting adviser with the SE emove a DRP for an event you	with the adviser. Iten years ago or (2) the adviser is C and the event was resolved in the reported only in response to Item ESEC, you may remove a DRP for any
event listed in	n Item 11 that occurred more that hould be removed from the ADV r		or such as due to a clerical or	data-entry mistako. Evolain the
cırcumstan		ecord because it was med in cir	or, such as due to a cichical or	adda chay mistake. Explain the
B. If the advisory	affiliate is registered through the RD for the event? If the answer is		•	d a DRP (with Form ADV, BD or U-4) to
ر Yes ر	No .			
NOTE: The co	mpletion of this form does not reli	eve the <i>advisory affiliate</i> of its ob	oligation to update its IARD or 0	CRD records.
PART II				
: 1. Regulatory Act	tion initiated by:			
	her Federal C State C SRO	r Foreign		
(Full name of	regulator, foreign financial regulato PERVISORY SERVICE ("FSS"), SOU	ory authority, federal, state, or S	RO)	
; 2. Principal Sanci	tion:			
Civil and Admi	nistrative Penalt(ies) /Fine(s)			,
Other Sanction	ns:			•

	NONE							
3.	Date Initiated (MM/DD/YYYY):							
	06/18/2020 © Exact © Explanation  If not exact, provide explanation:							
4.	Docket/Case Number: CAPITAL MARKET INVESTIGATION DEPARTMENT, INVESTIGATION TEAM 3 - 1076							
5.	Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable): N/A							
6.	Principal Product Type: Equity Listed (Common & Preferred Stock) Other Product Types:							
7.	Describe the allegations related to this regulatory action (your response must fit within the space provided):  THE SOUTH KOREAN FINANCIAL SUPERVISORY SERVICE CLAIMED THAT ON THREE OCCASIONS FROM 2018 TO 2019 THE VANGUARD GROUP, INC.  ("VGI"), ENGAGED IN THE SALE OF TWO KOREAN-LISTED SECURITIES WITHOUT CORRESPONDING OWNERSHIP OF THE POSITIONS, A PRACTICE WHICH IS PROHIBITED UNDER SOUTH KOREAN LAW.							
3.	Current Status? C Pending C On Appeal & Final							
9.	If on appeal, regulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed:							
[f F	inal or On Appeal, complete all items below. For Pending Actions, complete Item 13 only.							
10.	How was matter resolved:							
	Decision & Order of Offer of Settlement							
11.	Resolution Date (MM/DD/YYYY):							
	09/24/2020 © Exact C Explanation							
	If not exact, provide explanation:							
12.	Resolution Detail:							
	A. Were any of the following Sanctions Ordered (check all appropriate items)?							
	✓ Monetary/Fine Amount: \$ 104,575.00							
	□ Revocation/Expulsion/Denial     □ Disgorgement/Restitution							
	□ Cease and Desist/Injunction							
	□ Bar     □ Suspension							
	B. Other Sanctions Ordered:							
	Sanction detail: if suspended, <i>enjoined</i> or barred, provide duration including start date and capacities affected (General Securities Principal, Financial Operations Principal, etc.). If requalification by exam/retraining was a condition of the sanction, provide length of time given to requalify/retrain, type of exam required and whether condition has been satisfied. If disposition resulted in a fine, penalty, restitution, disgorgement or monetary compensation, provide total amount, portion levied against you or an <i>advisory affiliate</i> , date paid and if any portion of penalty was waived:  ON OCTOBER 12, 2020, \$83,660 (KRW 96 MILLION) WAS ACCEPTED AS PAYMENT, WHICH REFLECTS A DISCOUNT FROM THE \$104,575 (KRW 120 MILLION) ORIGINALLY SOUGHT.							
١3.	Provide a brief summary of details related to the action status and (or) disposition and include relevant terms, conditions and dates (your response							
.,	must fit within the space provided).							
	ON SEPTEMBER 24, 2020, THE SOUTH KOREAN FINANCIAL SERVICES COMMISSION IMPOSED AN ADMINISTRATIVE FINE IN THE AMOUNT OF \$104,575 (KRW 120 MILLION) ON VGI, IN CONNECTION WITH THREE INSTANCES DURING 2018 AND 2019 IN WHICH VGI SOLD TWO KOREAN-LISTED SECURITIES WITHOUT CORRESPONDING OWNERSHIP OF THE POSITION, A PRACTICE WHICH IS PROHIBITED UNDER SOUTH KOREAN LAW.							

GENERAL INSTRUCTIONS

This Disclosure Reporting Page (DRP ADV) is an C INITIAL OR C AMENDED response used to report details for affirmative responses to Items 11.C., 11.D., 11.E., 11.F. or 11.G. of Form ADV.

Che	ck item(s) being responded	to:				
$\Gamma_{i}$	11.C(1)	[ 11.C(2)	□ 11.C(3)	□ 11.C(4)	「∵ 11.C(5)	
$\Gamma$	11.D(1)	<b>万</b> 11.D(2)	∏ 11.D(3)	<b>▽</b> 11.D(4)	厂 11.D(5)	
<b>F</b> :	11.E(1)	「11.E(2)	「 11.E(3)	<b>Г</b> 11.E(4)		
	11.F.	Г 11.G.	,	`,		
, ,	11.1.	) 11.G.				
	a separate DRP for each evaluation Page		ne same event or <i>proceeding</i> ma	y be reported for more than on	e <i>person</i> or entity using one DRP. File	
		_	nswer to Items 11.C., 11.D., 1	1.E., 11.F. or 11.G. Use only one	e DRP to report details related to the	
sam	ne event. If an event gives i	rise to actions by more	e than one regulator, provide d	etails for each action on a sepa	rate DRP.	
PAR		at the second of DDD 1				
Α.	The person(s) or entity(ies  You (the advisory firm)		s being filed is (are):			
	C You and one or more o		25			
	C One or more of your ac	dvisory affiliates				
		a CRD number, provid		ry affiliate below (for individuals "non-registered" by checking t	, Last name, First name, Middle name) he appropriate box.	
	ADV DRP - ADVISORY AFF	ILIATE				
			No Information	on Filed	,	
	This DRP should be ren	noved from the ADV re for registration with t	ecord because: (1) the event of		with the adviser. ten years ago or (2) the adviser is C and the event was resolved in the	
	If you are registered or registering with a <i>state securities authority</i> , you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago.					
	This DRP should be rencircumstances:	noved from the ADV re	ecord because it was filed in er	ror, such as due to a clerical or	lata-entry mistake. Explain the	
В.	If the advisory affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IARD or CRD for the event? If the answer is "Yes," no other information on this DRP must be provided.					
	C Yes C No					
	NOTE: The completion of t	this form does not relie	eve the <i>advisory affiliate</i> of its o	bligation to update its IARD or C	RD records.	
PAR <sup>-</sup>	ти					
1.	Regulatory Action initiated	•	Caralan			
	C SEC C Other Federal	<del>-</del>				
	FINANCIAL SUPERVISORY		ry authority, federal, state, or S TH KOREA	KO)		
2.	Principal Sanction:					
	Civil and Administrative Pe Other Sanctions:	:nalt(ies) /Fine(s)				
3.	Date Initiated (MM/DD/YYY	•				
	02/03/2021 © Exact C If not exact, provide expla					
4.	Docket/Case Number: CAPITAL MARKET INVESTIG	SATION DEPARTMENT,	INVESTIGATION TEAM 3 - 116			
5.	Advisory Affiliate Employing	J Firm when activity o	ccurred which led to the regulat	ory action (if applicable):		
6.	Principal Product Type:					

Equity Listed (Common & Preferred Stock)

Other Product Types:

7.	Describe the allegations related to this regulatory action (your response must fit within the space provided):  THE SOUTH KOREAN FINANCIAL SUPERVISORY SERVICE (FSS) CLAIMED THAT ON SEPTEMBER 27, 2019 THE VANGUARD GROUP, INC. ("VGI"), ENGAGED IN THE SALE OF ONE KOREAN-LISTED SECURITY WITHOUT CORRESPONDING OWNERSHIP OF THE POSITION, A PRACTICE WHICH IS PROHIBITED UNDER SOUTH KOREAN LAW.								
8.	Current Status?	C Pending C On App	eal 🤄 Final						
9.	If on appeal, regula	atory action appealed to (SE	EC, SRO, Federal or State Court	and Date Appeal Filed:					
If F	inal or On Appeal, co	omplete all items below. For	Pending Actions, complete Item	13 only.					
10.	Decision & Order of Offer of Settlement								
11.	Resolution Date (MM	1/DD/YYYY):							
	12/22/2021 © Exe If not exact, provid	act C Explanation e explanation:							
12.	Resolution Detail:			-					
	A. Were any of t	ne following Sanctions <i>Orde</i>	red (check all appropriate items	)?					
	<b>☞</b> Monetary/	Fine Amount: \$ 15,409.00							
	Revocation	n/Expulsion/Denial		Disgorgement/Restitution					
	「 Censure			Cease and Desist/Injunction	n				
	<b>┌</b> Bar			C Suspension					
	B. Other Sanctio	ns <i>Ordered:</i>							
	Financial Oper requalify/retra disgorgement of penalty wa:	ations Principal, etc.). If rec in, type of exam required a or monetary compensation s waived:	ualification by exam/retraining nd whether condition has been	was a condition of the sanction satisfied. If disposition resulte levied against you or an <i>advis</i> a	Iffected (General Securities Principal, n., provide length of time given to id in a fine, penalty, restitution, ory affiliate, date paid and if any portion				
13.		vide a brief summary of details related to the action status and (or) disposition and include relevant terms, conditions and dates (your response st fit within the space provided).							
	(KRW 18 MILLION)	ON VGI, IN CONNECTION W		9 IN WHICH VGI SOLD A KORE	TIVE FINE IN THE AMOUNT OF \$15,409 AN-LISTED SECURITY WITHOUT .AW.				
-			-						
					<u> </u>				
hic	Disclosure Reporting	i Page (DRP ADV) is an 🗻 I	GENERAL INSTRU		ffirmative responses to Items 11.C., 11.D				
	., 11.F. or 11.G. of Fo		OR (* AMENDED TESPO	ise asea to report actains for a	mindave responses to items 11.c., 11.0				
	,								
`her	ck item(s) being rest	onnded to:	Regulatory Ac	tion					
	1.C(1)	√ 11.C(2)	<b>「</b> 11.C(3)	<b>Г</b> 11.C(4)	<b>Г</b> 11.C(5)				
	1.D(1)	<b>№</b> 11.D(2)	<b>Г</b> 11.D(3)	<b>▽</b> 11.D(4)	「11.D(5)				
	1.E(1)	<b>Г</b> 11.E(2)	<b>Г</b> 11.E(3)	<b>Г</b> 11.E(4)	- •				
	.1.F.	<b>Г</b> 11.G.	·	•					
vith	a completed Execut	•			one <i>person</i> or entity using one DRP. File				

same event. If an event gives rise to actions by more than one regulator, provide details for each action on a separate DRP.

A. The person(s) or entity(ies) for whom this DRP is being filed is (are):

 $_{\mbox{\it c}}$  You (the advisory firm)

:	You and one or more of your advisory affiliates
:	One or more of your advisory affiliates
٠.	
	If this DRP is being filed for an advisory affiliate, give the full name of the advisory affiliate below (for individuals, Last name, First name, Middle name). If the advisory affiliate has a CRD number, provide that number. If not, indicate "non-registered" by checking the appropriate box.
	ADV DRP - ADVISORY AFFILIATE
'!	No Information Filed
1	No Information thed
:	This DRP should be removed from the ADV record because the advisory affiliate(s) is no longer associated with the adviser.  This DRP should be removed from the ADV record because: (1) the event or proceeding occurred more than ten years ago or (2) the adviser is registered or applying for registration with the SEC or reporting as an exempt reporting adviser with the SEC and the event was resolved in the adviser's or advisory affiliate's favor.
	If you are registered or registering with a <i>state securities authority</i> , you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago.
	This DRP should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances:
. В	If the advisory affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IARD or CRD for the event? If the answer is "Yes," no other information on this DRP must be provided.
	C Yes C No
	NOTE: The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.
PA	ART II
1	. Regulatory Action initiated by:  CSEC COther Federal CState CSRO Foreign
: ::	(Full name of regulator, foreign financial regulatory authority, federal, state, or SRO)  GERMAN FEDERAL FINANCIAL SUPERVISORY AUTHORITY ("BAFIN")
	$\cdot\cdot$
. 2	. Principal Sanction: Civil and Administrative Penalt(ies) /Fine(s) Other Sanctions:
3	Date Initiated (MM/DD/YYYY):
h H	05/11/2021 © Exact © Explanation If not exact, provide explanation:
1. 4. 	Docket/Case Number: WA 17-WP 3120-2021/0030
; ; 5.	. Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable):
6.	Principal Product Type:
:	Mutual Fund(s)
`: :	Other Product Types:
7.	Describe the allegations related to this regulatory action (your response must fit within the space provided):
	BAFIN CLAIMED THAT THE VANGUARD GROUP, INC. ("VGI") ERRED IN PERFORMING A TECHNICAL PROCESS FROM 2017 TO 2019, WHICH LED TO UNTIMELY VOTING RIGHTS NOTIFICATIONS FOR THREE POSITIONS IN CONNECTION WITH SECURITIES LENDING ARRANGEMENTS.
8.	Current Status? C Pending C On Appeal & Final
 i <b>9.</b>	If on appeal, regulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed:
i If	Final or On Appeal, complete all items below. For Pending Actions, complete Item 13 only.
.i .a. 10	). How was matter resolved:

Decision & Order of Offer of Settlement

		Docalution C	) (MM (DD (WWX))			
•			Pate (MM/DD/YYYY):			
•			Exact C Explanation			
		If not exact,	, provide explanation:			
	12.	Resolution [				
			nny of the following Sanctions <i>Ord</i>		s)?	
			netary/Fine Amount: \$ 376,996.0	0		
			vocation/Expulsion/Denial		Disgorgement/Restitution	
		厂 Ce			Cease and Desist/Injunction	חס
		<b>Г</b> Ва			Suspension	
		B. Other	Sanctions Ordered:			
		Financi requali disgorç of pen	al Operations Principal, etc.). If re fy/retrain, type of exam required	equalification by exam/retraining and whether condition has beer n, provide total amount, portion	was a condition of the sanction satisfied. If disposition result a levied against you or an advis	affected (General Securities Principal, n, provide length of time given to ed in a fine, penalty, restitution, cory affiliate, date paid and if any portion
	13.	Provide a br	ref summary of details related to	the action status and (or) dispo	sition and include relevant terr	ms, conditions and dates (your response
. •			nin the space provided).			
						000) ON VGI, RELATED TO A TECHNICAL THREE POSITIONS FROM 2017 THRU 2019.
٠				·		
				GENERAL INSTRU		
	This	Disclosure Re	eporting Page (DRP ADV) is an	INITIAL OR 6 AMENDED respo	nse used to report details for a	affirmative responses to Items 11.C., 11.D
•	11.E.	, 11.F. or 11	.G. of Form ADV.			
				Regulatory A	ction	
	Chec	k item(s) be	ing responded to:	Regulatory A	Cuon	
٠	Γ1	1.C(1)	「 11.C(2)	<b>Г</b> 11.C(3)	<b>Г</b> 11.C(4)	<b>「</b> 11.C(5)
	<b>Г</b> 11	l.D(1)	<b>▽</b> 11.D(2)	「 11.D(3)	<b>₽</b> 11.D(4)	<b>「</b> 11.D(5)
	T 1:	1.E(1)	<b>1</b> 11.E(2)	<b>Г</b> 11.E(3)	<b>「</b> 11.E(4)	
•	T 1:	1.F.	<b>「</b> 11.G.			
. •						
•			DD 6. and another an arrangement	<del>-</del> /		
			RP for each event or <i>proceeding</i> .  Execution Page.	The same event or <i>proceeding</i> m	lay be reported for more than	one <i>person</i> or entity using one DRP. File
	One e	event may re	•			one DRP to report details related to the parate DRP.
	PART	I				
	Α.	•	s) or entity(ies) for whom this DRP advisory firm)	s being filed is (are):		
٠.		← You and	one or more of your advisory affilia	ates		
			nore of your advisory affiliates			
			s being filed for an <i>advisory affiliate</i> ry <i>affiliate</i> has a <i>CRD</i> number, prov			als, Last name, First name, Middle name). If the appropriate box.
		ADV DRP - A	ADVISORY AFFILIATE			
		CRD Number:	164593	This advisory affiliate is 6 a Firm	n C an Individual	
			: € Yes C No			
		Name:	VANGUARD GLOBAL ADVISERS,			
			LLC			
			(For individuals, Last, First,			
			Middle)			· · · · · · · · · · · · · · · · · · ·
		┌ This DRP	should be removed from the ADV	record because the <i>advisory aft</i>	iliate(s) is no longer associated	I with the adviser.

This DRP should be removed from the ADV record because: (1) the event or *proceeding* occurred more than ten years ago or (2) the adviser is

registered or applying for registration with the SEC or reporting as an exempt reporting adviser with the SEC and the event was resolved in the adviser's or advisory affiliate's favor. If you are registered or registering with a state securities authority, you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago. This DRP should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances: If the advisory affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IARD or CRD for the event? If the answer is "Yes," no other information on this DRP must be provided. F Yes C No. NOTE: The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records. Regulatory Action initiated by: CSEC COther Federal CState CSRO Foreign (Full name of regulator, foreign financial regulatory authority, federal, state, or SRO) FINANCIAL SUPERVISORY SERVICE ("FSS"), SOUTH KOREA Principal Sanction: Civil and Administrative Penalt(ies) /Fine(s) Other Sanctions: Date Initiated (MM/DD/YYYY): 02/03/2021 © Exact © Explanation If not exact, provide explanation: Docket/Case Number: CAPITAL MARKET INVESTIGATION DEPARTMENT, INVESTIGATION TEAM 3 - 116 Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable): Principal Product Type: Equity Listed (Common & Preferred Stock) Other Product Types: Describe the allegations related to this regulatory action (your response must fit within the space provided): THE SOUTH KOREAN FINANCIAL SUPERVISORY SERVICE CLAIMED THAT ON MARCH 18, 2020 VANGUARD GLOBAL ADVISERS, LLC ("VGA"), ENGAGED IN THE SALE OF ONE KOREAN-LISTED SECURITY WITHOUT CORRESPONDING OWNERSHIP OF THE POSITION, A PRACTICE WHICH IS PROHIBITED UNDER SOUTH KOREAN LAW. C On Appeal Current Status? C Pendina If on appeal, regulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed: If Final or On Appeal, complete all items below. For Pending Actions, complete Item 13 only. 10. How was matter resolved: Decision & Order of Offer of Settlement 11. Resolution Date (MM/DD/YYYY): 12/22/2021 © Exact C Explanation If not exact, provide explanation: 12. Resolution Detail: A. Were any of the following Sanctions Ordered (check all appropriate items)? Monetary/Fine Amount: \$ 19,177.00 □ Revocation/Expulsion/Denial Disgorgement/Restitution Censure Cease and Desist/Injunction □ Bar Suspension

B. Other Sanctions Ordered:

Sanction detail: if suspended, enjoined or barred, provide duration including start date and capacities affected (General Securities Principal, Financial Operations Principal, etc.). If requalification by exam/retraining was a condition of the sanction, provide length of time given to requalify/retrain, type of exam required and whether condition has been satisfied. If disposition resulted in a fine, penalty, restitution, disgorgement or monetary compensation, provide total amount, portion levied against you or an advisory affiliate, date paid and if any portion of penalty was waived:

ON DECEMBER 22, 2021, \$19,177 (KRW 22.5 MILLION) WAS SUBMITTED AS PAYMENT.

13. Provide a brief summary of details related to the action status and (or) disposition and include relevant terms, conditions and dates (your response must fit within the space provided).

ON NOVEMBER 12, 2021, THE SOUTH KOREAN FINANCIAL SERVICES COMMISSION IMPOSED AN ADMINISTRATIVE FINE IN THE AMOUNT OF \$19,177 (KRW 22.5 MILLION) ON VGA, IN CONNECTION WITH ONE INCIDENT DURING 2020 IN WHICH VGA SOLD A KOREAN-LISTED SECURITY WITHOUT CORRESPONDING OWNERSHIP OF THE POSITION, WHICH IS A PRACTICE THAT IS PROHIBITED UNDER SOUTH KOREAN LAW.

#### GENERAL INSTRUCTIONS

This Disclosure Reporting Page (DRP ADV) is an C INITIAL OR G AMENDED response used to report details for affirmative responses to Items 11.C., 11.D., 11.E., 11.F. or 11.G. of Form ADV.

#### Regulatory Action

Check item(s) being	responaea to:			
「11.C(1)	<b>「</b> 11.C(2)	<b>「</b> 11.C(3)	「11.C(4)	□ 11.C(5)
「11.D(1)	<b>▽</b> 11.D(2)	「11.D(3)	<b>▽</b> 11.D(4)	「 11.D(5)
「11.E(1)	<b>Г</b> 11.E(2)	<b>「</b> 11.E(3)	<b>Г</b> 11.E(4)	
<b>「</b> 11.F.	<b>Г</b> 11.G.			

Use a separate DRP for each event or proceeding. The same event or proceeding may be reported for more than one person or entity using one DRP. File with a completed Execution Page.

One event may result in more than one affirmative answer to Items 11.C., 11.D., 11.E., 11.F. or 11.G. Use only one DRP to report details related to the same event. If an event gives rise to actions by more than one regulator, provide details for each action on a separate DRP.

## PART I

- A. The person(s) or entity(ies) for whom this DRP is being filed is (are):
  - C You (the advisory firm)
  - C You and one or more of your advisory affiliates
  - One or more of your advisory affiliates

If this DRP is being filed for an *advisory affiliate*, give the full name of the *advisory affiliate* below (for individuals, Last name, First name, Middle name). If the *advisory affiliate* has a *CRD* number, provide that number. If not, indicate "non-registered" by checking the appropriate box.

## ADV DRP - ADVISORY AFFILIATE

Middle)

CRD 282933 This advisory affiliate is © a Firm C an Individual

Registered: © Yes C No

Name: VANGUARD INVESTMENTS
AUSTRALIA LIMITED
(For individuals, Last, First,

 $\Gamma$  This DRP should be removed from the ADV record because the *advisory affiliate(s)* is no longer associated with the adviser.

This DRP should be removed from the ADV record because: (1) the event or proceeding occurred more than ten years ago or (2) the adviser is registered or applying for registration with the SEC or reporting as an exempt reporting adviser with the SEC and the event was resolved in the adviser's or advisory affiliate's favor.

If you are registered or registering with a state securities authority, you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago.

This DRP should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances:

	e Yes C No
	NOTE: The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.
R	ти
•	Regulatory Action initiated by:  CSEC COther Federal C State C SRO Foreign
	(Full name of regulator, foreign financial regulatory authority, federal, state, or SRO) FINANCIAL SUPERVISORY SERVICE ("FSS"), SOUTH KOREA
•	Principal Sanction: Civil and Administrative Penalt(ies) /Fine(s) Other Sanctions:
	Date Initiated (MM/DD/YYYY):
	02/24/2022 © Exact © Explanation  If not exact, provide explanation:
•	Docket/Case Number: CAPITAL MARKET INVESTIGATION DEPARTMENT, INVESTIGATION TEAM 3 - 116
•	Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable):
	Principal Product Type: Equity Listed (Common & Preferred Stock) Other Product Types:
•	Describe the allegations related to this regulatory action (your response must fit within the space provided):  THE SOUTH KOREAN FINANCIAL SUPERVISORY SERVICE CLAIMED THAT ON MARCH 31, 2020 VANGUARD INVESTMENTS AUSTRALIA LIMITED ("VIA"), ENGAGED IN THE SALE OF TWO KOREAN-LISTED SECURITIES WITHOUT CORRESPONDING OWNERSHIP OF THE POSITIONS, A PRACTICE WHICH IS PROHIBITED UNDER SOUTH KOREAN LAW.
	Current Status? C Pending C On Appeal C Final
	If on appeal, regulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed:
Fi	inal or On Appeal, complete all items below. For Pending Actions, complete Item 13 only.
ο.	How was matter resolved:  Decision & Order of Offer of Settlement
1.	Resolution Date (MM/DD/YYYY):
	02/24/2022
	If not exact, provide explanation:
2.	Resolution Detail:
	A. Were any of the following Sanctions Ordered (check all appropriate items)?
	Monetary/Fine Amount: \$ 19,821.00
	□ Revocation/Expulsion/Denial     □ Disgorgement/Restitution
	Censure Cease and Desist/Injunction
	□ Bar     □ Suspension
	B. Other Sanctions Ordered:

the IARD or CRD for the event? If the answer is "Yes," no other information on this DRP must be provided.

Sanction detail: if suspended, enjoined or barred, provide duration including start date and capacities affected (General Securities Principal, Financial Operations Principal, etc.). If requalification by exam/retraining was a condition of the sanction, provide length of time given to requalify/retrain, type of exam required and whether condition has been satisfied. If disposition resulted in a fine, penalty, restitution, disgorgement or monetary compensation, provide total amount, portion levied against you or an advisory affiliate, date paid and if any portion of penalty was waived:

ON FEBRUARY  $02/24/2022 \sim $19821$  (KRW 24 MILLION) WAS SUBMITTED AS VOLUNTARY PAYMENT, A DISCOUNT FROM THE KRW 30 MILLION ORIGINALLY SOUGHT.

13. Provide a brief summary of details related to the action status and (or) disposition and include relevant terms, conditions and dates (your response must fit within the space provided).

ON FEBRUARY 24, 2022, THE FINANCIAL SERVICES COMMISSION IMPOSED AN ADMINISTRATIVE FINE IN THE AMOUNT OF ~\$ 19821 (KRW 24 MILLION) ON VIA, (A DISCOUNT FROM KRW 30 MILLION FOR VOLUNTARY PAYMENT) IN CONNECTION WITH ONE INCIDENT DURING 2020 IN WHICH VIA SOLD TWO KOREAN-LISTED SECURITIES WITHOUT CORRESPONDING OWNERSHIP OF THE POSITIONS, WHICH IS A PRACTICE THAT IS PROHIBITED UNDER SOUTH KOREAN LAW.

#### CIVIL JUDICIAL ACTION DISCLOSURE REPORTING PAGE (ADV)

No Information Filed

#### Part 2

#### Exemption from brochure delivery requirements for SEC-registered advisers

SEC rules exempt SEC-registered advisers from delivering a firm brochure to some kinds of clients. If these exemptions excuse you from delivering a brochure to all of your advisory clients, you do not have to prepare a brochure.

Yes No

Are you exempt from delivering a brochure to all of your clients under these rules?

e (

If no, complete the ADV Part 2 filing below.

Amend, retire or file new brochures:

## Part 3

CRS Type(s) Affiliate Info

Retire

There are no CRS filings to display.

## **Execution Pages**

### DOMESTIC INVESTMENT ADVISER EXECUTION PAGE

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.

## Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint the Secretary of State or other legally designated officer, of the state in which you maintain your principal office and place of business and any other state in which you are submitting a notice filing, as your agents to receive service, and agree that such persons may accept service on your behalf, of any notice, subpoena, summons, order instituting proceedings, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative proceeding or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, proceeding, or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of the state in which you maintain your principal office and place of business or of any state in which you are submitting a notice filing.

## Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having *custody* or possession of these books and records to make them available to federal and state regulatory representatives.

Signature:

Date: MM/DD/YYYY

JOHN E. SCHADL

07/06/2022

Printed Name:

· Title:

JOHN E. SCHADL

CHIEF COMPLIANCE OFFICER, PRINCIPAL

Adviser CRD Number:

105958

#### NON-RESIDENT INVESTMENT ADVISER EXECUTION PAGE

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.

### 1. Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint each of the Secretary of the SEC, and the Secretary of State or other legally designated officer, of any other state in which you are submitting a notice filing, as your agents to receive service, and agree that such persons may accept service on your behalf, of any notice, subpoena, summons, order instituting proceedings, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative proceeding or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of any state in which you are submitting a notice filing.

#### 2. Appointment and Consent: Effect on Partnerships

if you are organized as a partnership, this irrevocable power of attorney and consent to service of process will continue in effect if any partner withdraws if from or is admitted to the partnership, provided that the admission or withdrawal does not create a new partnership. If the partnership dissolves, this irrevocable power of attorney and consent shall be in effect for any action brought against you or any of your former partners.

### 3. Non-Resident Investment Adviser Undertaking Regarding Books and Records

By signing this Form ADV, you also agree to provide, at your own expense, to the U.S. Securities and Exchange Commission at its principal office in Washington D.C., at any Regional or District Office of the Commission, or at any one of its offices in the United States, as specified by the Commission, correct, current, and complete copies of any or all records that you are required to maintain under Rule 204-2 under the Investment Advisers Act of 1940. This undertaking shall be binding upon you, your heirs, successors and assigns, and any *person* subject to your written irrevocable consents or powers of attorney or any of your general partners and *managing agents*.

#### Signature

105958

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the *non-resident* investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having *custody* or possession of these books and records to make them available to federal and state regulatory representatives.

Signature:	Date: MM/DD/YYYY
Printed Name:	Title:
Advisor CDD Number	

Information for BLACKROCK, INC. begins on page 271

FORM ADV

?rin	UNIFORM	APPLICATION FOR INVEST	MENT ADVISER REGISTRATIO	N AND REPORT BY EXEMPT REPORTING ADVISE	RS
	nary Business Name: BLACKRO	CK ADVISORS, LLC			CRD Number:
Oth	er-Than-Annual Amendment - A	II Sections			Rev. 10/20
//1	/2022 4:01:34 PM	PK Company of the Com	e de la companya de l		
WA	RNING: Complete this form trut		ns may result in denial of your applicati	on, revocation of your registration, or criminal prosecution.	You must keep this form
		ic amendments. See Form ADV Gen			
Res	ponses to this Item tell us who y		ess, and how we can contact you. If you with filing an umbrella registration.	u are filing an <i>umbrella registration</i> , the information in Item	1 should be provided for t
Α		sole proprietor, your last, first, and			
В.	(1) Name under which you prima BLACKROCK ADVISORS, LLC	arily conduct your advisory business	, if different from Item 1.A.		
	List on Section 1 B of Schedule D	any additional names under which y	you conduct your advisory business.		
	(2) If you are using this Form Al	OV to register more than one invest	ment adviser under an <i>umbrella registr</i>	ation, check this box <b>「</b>	
	If you check this box, complete a	Schedule R for each relying adviser,			
С	If this filing is reporting a change ☐ your legal name or ☐ your pro		orimary business name (Item 1.B.(1)),	enter the new name and specify whether the name change	ıs of
D.	(2) If you report to the SEC as a (3) If you have one or more Cen		İ.		
≣.			CRD system or by the IARD system, you rovide the CRD number of one of your of	,	
		namoer, skip and term 1.E. Do not pr			
	•	umbers, your additional <i>CRD</i> numbe	ers:		
	•		rs: No Information File	1	
<del>-</del> .	•	umbers, your additional <i>CRD</i> numbe		1	
₹.	(2) If you have additional <i>CRD</i> Ni	umbers, your additional <i>CRD</i> numbe		1	
₹.	(2) If you have additional CRD No Principal Office and Place of Busine (1) Address (do not use a P.O. E Number and Street 1	umbers, your additional <i>CRD</i> numbe	No Information File	ZIP+4/Postal Code: 10055	
₹.	Principal Office and Place of Busine (1) Address (do not use a P.O. E Number and Street 1 55 EAST 52ND STREET City:	umbers, your additional <i>CRD</i> numbe 255 30x): State · New York	No Information Filed  Number and Street 2:  Country.	ZIP+4/Postal Code:	
₹.	Principal Office and Place of Busine (1) Address (do not use a P.O. E Number and Street 1 55 EAST 52ND STREET City: NEW YORK If this address is a private re List on Section 1.F. of Schedu registered, with one or more: applying for SEC registration,	umbers, your additional <i>CRD</i> numberss  Box):  State New York  esidence, check this box:   Le D any office, other than your princestate securities authorities, you must	No Information Filed  Number and Street 2:  Country.  United States  Inpal office and place of business, at which is the state or states.  It ist all of your offices in the state or states.  Country of you are reporting to the SEC as a state or states.	ZIP+4/Postal Code:	u are registered. If you are
<b>=</b> .	Principal Office and Place of Busine (1) Address (do not use a P.O. E Number and Street 1 55 EAST 52ND STREET City: NEW YORK  If this address is a private re List on Section 1.F. of Schedu registered, with one or more; applying for SEC registration, employees as of the end of yo	umbers, your additional <i>CRD</i> numberss  State New York  esidence, check this box:   The D any office, other than your prince state securities authorities, you must if you are registered only with the SE	No Information Filed  Number and Street 2:  Country.  United States  Supal office and place of business, at which is that all of your offices in the state or states. Or if you are reporting to the SEC as a arr.	ZIP+4/Postal Code: 10055 n you conduct investment advisory business If you are applying tes to which you are applying for registration or with whom you	u are registered. If you are
=.	Principal Office and Place of Busine (1) Address (do not use a P.O. E Number and Street 1 55 EAST 52ND STREET City: NEW YORK  If this address is a private re List on Section 1.F. of Schedu registered, with one or more i applying for SEC registration, employees as of the end of yo  (2) Days of week that you norm @ Monday - Friday @ Other Normal business hours at the	umbers, your additional CRD numbers, sour additional CRD numbers save seems and seems are registered only with the SE our most recently completed fiscal years ally conduct business at your principality conduct business at	No Information Filed  Number and Street 2:  Country.  United States  Supal office and place of business, at which is that all of your offices in the state or states. Or if you are reporting to the SEC as a arr.	ZIP+4/Postal Code: 10055 n you conduct investment advisory business If you are applying tes to which you are applying for registration or with whom you	u are registered. If you are
=.	Principal Office and Place of Busine (1) Address (do not use a P.O. E Number and Street 1 55 EAST 52ND STREET City: NEW YORK  If this address is a private re List on Section 1.F. of Schedu registered, with one or more; applying for SEC registration, employees as of the end of yo (2) Days of week that you norm  @ Monday - Friday @ Other	umbers, your additional CRD numberss  State New York  esidence, check this box:   The D any office, other than your prince state securities authorities, you must if you are registered only with the SE our most recently completed fiscal year ally conduct business at your principals location.	No Information Filed  Number and Street 2:  Country.  United States  Supal office and place of business, at which is that all of your offices in the state or states. Or if you are reporting to the SEC as a arr.	ZIP+4/Postal Code: 10055 n you conduct investment advisory business If you are applying tes to which you are applying for registration or with whom you	u are registered. If you are

_					
G.		n your <i>principal office and place of</i>	f business address:		
	Number and Street 1	_	Number and Street 2		
	City.	State:	Country.	ZIP+4/Postal Code	
	If this address is a private resi	dence, check this box: 「			
Н,	If you are a sole proprietor, sta	te your full residence address, if	different from your principal office and place of bu	isiness address in Item 1.F.:	
	Number and Street 1.		Number and Street 2.		
	City:	State:	Country.	ZIP+4/Postal Code:	
					Yes No
I.	Do you have one or more webs	ites or accounts on publicly availa	able social media platforms (including, but not lin	nited to, Twitter, Facebook and LinkedIn)?	e ر
	through which to access other in address. Do not provide the addr	formation you have published on t esses of websites or accounts on p	the web, you may list the portal without listing add	dia platforms on Section 1.1. of Schedule D. If a website address serving fresses for all of the other information. You may need to list more that do not control the content. Do not provide the individual electronic m	n one portal
J.	Chief Compliance Officer				
	(1) Provide the name and conta if you have one. If not, you mus		pliance Officer. If you are an exempt reporting ad	viser, you must provide the contact information for your Chief Com	pliance Officer,
	Name:		Other titles, if any		
	Telephone number.		Facsimile number, if any:		
	Number and Street 1.	·	Number and Street 2:		
	City:	State ·	Country:	ZIP+4/Postal Code:	
	Electronic mail (e-mail) address	s, if Chief Compliance Officer has	one:		
<	Name IRS Employer Identification Num Additional Regulatory Contact P that information here		e Chief Compliance Officer is authorized to receiv	ve information and respond to questions about this Form ADV, you	ı may provide
	Name.		Talaa		
	Telephone number:		Titles Facsimile number, if any:		
	Number and Street 1.		Number and Street 2:		
	City:	State:	Country	ZIP+4/Postal Code:	
	,		,	2 ,, 332. 333.	
	Electronic mail (e-mail) address	s, if contact person has one			
-	Do you maintain some or all of and place of business?	the books and records you are re	equired to keep under Section 204 of the Adviser	rs Act, or similar state law, somewhere other than your <i>principal of</i>	Yes No Fice & C
	If "yes," complete Section 1.L. of	Scheaule D.			
٧.	Are you registered with a foreign	n financial regulatory authority?			Yes No 。
	Answer "no" if you are not registed 1.M. of Schedule D	ered with a foreign financial regula	atory authority, even if you have an affiliate that is	registered with a foreign financial regulatory authority. If "yes," comp	<b>slete</b> Section
					Yes No
٧.	Are you a public reporting comp	any under Sections 12 or 15(d) o	of the Securities Exchange Act of 1934?		<b>ر و</b>
					Yes No
٥.	Did you have \$1 billion or more If yes, what is the approximate		r most recent fiscal year?		C 6
	c \$1 billion to less than \$10 t	·			
	c \$10 billion to less than \$50				
	c \$50 billion or more				

For purposes of Item 1.0. only, "assets" refers to your total assets, rather than the assets you manage on behalf of clients. Determine your total assets using the total assets shown on the balance

	sheet for your most recent fiscal year end.			
Р	Provide your Legal Entity Identifier if you have one			
	<u></u>			
	A legal entity identifier is a unique number that compan	nies use to identify each other in the	financial marketplace. You may not have	e a legal entity identifier.
SE	ECTION 1.B. Other Business Names			
		No In	formation Filed	
-				
SE	ECTION 1.F. Other Offices			
				nt advisory business. You must complete a separate Schedu of reporting adviser, list only the largest twenty-five offices (ii
	Number and Street 1:		Number and Street 2.	
	49 EAST 52ND ST	<b>3</b> 1.1		740 440 4 40 4
	City: NEW YORK		Country: United States	ZIP+4/Postal Code: 10022
j.				
:, I	If this address is a private residence, check this box. $\Gamma$			
	Felephone Number:	Facsimile Number, if any.		
	212-810-3500	racsimile Number, it any.		
F 5	Are other business activities conducted at this office location $oldsymbol{ar{z}}$ (1) Broker-dealer (registered or unregistered)	ch Number here:  ns from this office location?  on? (check all that apply)		
	(2) Bank (including a separately identifiable department	or division of a bank)		
	<ul><li>(3) Insurance broker or agent</li><li>(4) Commodity pool operator or commodity trading advi</li></ul>	sor (whather registered or exempt f	rom registration)	
	(5) Registered municipal advisor	sor (whether registered or exempt r	registration)	
	(6) Accountant or accounting firm			
, Г	(7) Lawyer or law firm			
D	Describe any other investment-related business activities of	onducted from this office location.		
, D				at advisory business. You must complete a separate Schedu treporting adviser, list only the largest twenty-five offices (in
	lumber and Street 1:	·	Number and Street 2:	
	1929 ARCH STREET, 16TH FLOOR	Charles	SUITE 1600	TID A (Deate) Code
	City PHILADELPHIA	State Pennsylvania	Country: United States	ZIP+4/Postal Code: 19104
If	f this address is a private residence, check this box:			
	elephone Number: 15-349-9700	Facsimile Number, if any:		

If this office location is also required to be registered with FINRA or a state securities authority as a branch office location for a broker-dealer or investment adviser on the Uniform Branch Office

Registration Form (Form BR), please provide the CRD Branch Nur	mber here			
How many <i>employees</i> perform investment advisory functions from 6	m this office location?			
Are other business activities conducted at this office location? (c   7 (1) Broker-dealer (registered or unregistered)  (2) Bank (including a separately identifiable department or div   (3) Insurance broker or agent  (4) Commodity pool operator or commodity trading advisor (w   (5) Registered municipal advisor  (6) Accountant or accounting firm  (7) Lawyer or law firm	vision of a bank)	mpt from registration)		
Describe any other <i>investment-related</i> business activities conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conductive conduc	ted from this office location	on:		
			duct investment advisory business. You must complete a separal u are an exempt reporting adviser, list only the largest twenty-five	
Number and Street 1. 725 PONCE DE LEON AVE NE		Number and Street 2:		
City ATLANTA	State. Georgia	Country: United States	ZIP+4/Postal Code: 30306	
If this address is a private residence, check this box: $\Gamma$				
Telephone Number. 470-520-5000	Facsimile Number, if any			
If this office location is also required to be registered with FINRA Registration Form (Form BR), please provide the <i>CRD</i> Branch Nun 491784		ority as a branch office location	n for a broker-dealer or investment adviser on the Uniform Branch	1 Office
How many $\ensuremath{\textit{employees}}$ perform investment advisory functions from 2	n this office location?			
Are other business activities conducted at this office location? (cf. 1) Broker-dealer (registered or unregistered)  (2) Bank (including a separately identifiable department or div. (3) Insurance broker or agent  (4) Commodity pool operator or commodity trading advisor (w. (5) Registered municipal advisor  (6) Accountant or accounting firm  (7) Lawyer or law firm	vision of a bank)	npt from registration)		
Describe any other <i>investment-related</i> business activities conduct	ted from this office locatio	ou.		
			duct investment advisory business. You must complete a separate a reporting adviser, list only the largest twenty-five	
Number and Street 1 60 STATE STREET		Number and Stree 19TH/20TH FLOOR		

Country United States

State:

Massachusetts

City

BOSTON

If this address is a private residence, check this box:  $\Gamma$ 

ZIP+4/Postal Code: 02109

	† Telephone Number: • 617-357-1200	Facsimile Number, if any:			
	If this office location is also required to be registered with F Registration Form (Form BR), please provide the <i>CRD</i> Brance 237771		rity as a branch office location	on for a broker-dealer or investment adviser on the Uniform Branch O	Iffice
	How many <i>employees</i> perform investment advisory function	s from this office location?			
٠	· ·				
	Are other business activities conducted at this office locatio	un? (chock all that apply)			
	F (1) Broker-dealer (registered or unregistered)	iir (check an that apply)			
	<ul> <li>F (1) Bloker-dealer (registered or diffregistered)</li> <li>F (2) Bank (including a separately identifiable department in the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of th</li></ul>	and division of a boats)			
		or division of a bank)			
į.	(3) Insurance broker or agent				
	(4) Commodity pool operator or commodity trading advis	or (whether registered or exemp	pt from registration)		
	(5) Registered municipal advisor				
	(6) Accountant or accounting firm				
	「(7) Lawyer or law firm				
1	:			·	
	Describe any other investment-related business activities co	inducted from this office location	:		
	; 				
				nduct investment advisory business. You must complete a separate S in are an exempt reporting adviser, list only the largest twenty-five offi	
	,				
	Number and Street 1: 1 UNIVERSITY SOUARE DRIVE		Number and Street 2:		
	-	Chaha	C	777.479	
÷	City PRINCETON	State: New Jersey	Country: United States	ZIP+4/Postal Code: 08540-6455	
-	11411021011	new sersey	omed states	00340 0433	
	If this address is a private residence, check this box: $\Gamma$				
	Telephone Number. 609-853-6500	Facsimile Number, if any:			
1 1 1 1 1 1	If this office location is also required to be registered with F. Registration Form (Form BR), please provide the <i>CRD</i> Branch 307367		ity as a branch office locatio	n for a broker-dealer or investment adviser on the Uniform Branch Of	ffice
1	How many <i>employees</i> perform investment advisory functions 36	s from this office location?			
1	Are other business activities conducted at this office location	n? (check all that apply)			
	✓ (1) Broker-dealer (registered or unregistered)	(check all that apply)			
- !	(1) Broker-reader (registered of dimegistered)  (2) Bank (including a separately identifiable department of	or division of a book)			
		i division of a bank)			
i	(3) Insurance broker or agent				
1	(4) Commodity pool operator or commodity trading advisor	or (whether registered or exemp	t from registration)		
1	(5) Registered municipal advisor				
	(6) Accountant or accounting firm				
1	(7) Lawyer or law firm				
1	Describe any other <i>investment-related</i> business activities con	nducted from this office location			
٠.					
A LEGISLAND .	Complete the following information for each office, other that			iduct investment advisory business. You must complete a separate S u are an <i>exempt reporting adviser</i> , list only the largest twenty-five office	
	Number and Street 1: 400 HOWARD STREET	•	Number and Street 2		•
!	City.	State:	Country	ZIP+4/Postal Code:	

SAN FRANCISCO	California	United States	94105
If this address is a private residence, check this box: $\boldsymbol{\Gamma}$			
Telephone Number: 415-670-2000	Facsimile Number, if any		
If this office location is also required to be registered with FINI Registration Form (Form BR), please provide the <i>CRD</i> Branch N 100031		ty as a branch office location for a broker-o	Jealer or investment adviser on the Uniform Branch Office
How many <i>employees</i> perform investment advisory functions fr 53	rom this office location?		
Are other business activities conducted at this office location?  (1) Broker-dealer (registered or unregistered)  (2) Bank (including a separately identifiable department or of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the contr	division of a bank)	t from registration)	
Describe any other investment-related business activities condi-	ucted from this office location.		
Complete the following information for each office, other than D Section 1.F. for each location. If you are applying for SEC regiterms of numbers of <i>employees</i> )  Number and Street 1:			
40 EAST 52ND STREET City: NEW YORK	State: New York	Country: United States	ZIP+4/Postal Code: 10022
If this address is a private residence, check this box: $\Gamma$			
Telephone Number 212-810-5300	Facsimile Number, if any:		
If this office location is also required to be registered with FINF Registration Form (Form BR), please provide the <i>CRD</i> Branch N 238819		cy as a branch office location for a broker-d	lealer or investment adviser on the Uniform Branch Office
How many <i>employees</i> perform investment advisory functions from 8	om this office location?		
Are other business activities conducted at this office location? (Fig. 1) Broker-dealer (registered or unregistered)  (2) Bank (including a separately identifiable department or of (3) Insurance broker or agent  (4) Commodity pool operator or commodity trading advisor (5) Registered municipal advisor  (6) Accountant or accounting firm  (7) Lawyer or law firm	division of a bank)	from registration)	

Complete the following information for each office, other than your principal office and place of business, at which you conduct investment advisory business. You must complete a separate Schedule D Section 1.F. for each location. If you are applying for SEC registration, if you are registered only with the SEC, or if you are an exempt reporting adviser, list only the largest twenty-five offices (in terms of numbers of employees).

 $\label{lem:decomposition} \mbox{Describe any other } \emph{investment-related} \mbox{ business activities conducted from this office location.}$ 

Number and Street 1:		Number and Street 2:		
44 COOK STREET		SUITE 800		
. City DENVER	State: Colorado	Country: United States	ZIP+4/Postal Code. 80206	
If this address is a private residence, check this box:	г			
Telephone Number. 303-468-5500	Facsımıle Number, ı	of any		
If this office location is also required to be registered way. Registration Form (Form BR), please provide the CRD E		es authority as a branch office location f	or a broker-dealer or investment adviser on the Uniform Br	anch Office
How many <i>employees</i> perform investment advisory funding 0	ictions from this office location	n۶		
Are other business activities conducted at this office lo	cation? (check all that apply)			
, 「 (1) Broker-dealer (registered or unregistered)				
(2) Bank (including a separately identifiable departn	ment or division of a bank)			
(2) bank (including a separately identifiable departifiable)  (3) Insurance broker or agent	helic of division of a balik)			
(4) Commodity pool operator or commodity trading	advisor (whether registered o	or exempt from registration)		
(5) Registered municipal advisor				
(6) Accountant or accounting firm				
「(7) Lawyer or law firm				
Describe any other investment-related business activiti	es conducted from this office	location:		
		· · · · · · · · · · · · · · · · · ·		
			· · · · · · · · · · · · · · · · · · ·	
Complete the following information for each office, other	er than your <i>principal office an</i>	nd place of business, at which you condu	ct investment advisory business. You must complete a sep	arate Schedule
	SEC registration, if you are r	egistered only with the SEC, or if you a	re an exempt reporting adviser, list only the largest twenty-	five offices (in
terms of numbers of employees)				
· ·				
Number and Street 1: 4400 MACARTHUR BOULEVARD		Number and Street 2. SUITE 700		
	Chana			
City:  NEWPORT BEACH	State: California	Country: United States	ZIP+4/Postal Code. 92660	
•				
, If this address is a private residence, check this box: I	<del>-</del>			
Telephone Number:	Facsimile Number, if	anv:		
949-623-0700				
If this office location is also required to be registered w Registration Form (Form BR), please provide the <i>CRD</i> B 630549		s authority as a branch office location fo	or a broker-dealer or investment adviser on the Uniform Bra	inch Office
- P				
How many employees perform investment advisory fund	ctions from this office location	7		
1				
Are other business activities conducted at this office loc	cation? (check all that apply)			
√ √ √ √ √ √ √ √ √ √ √ √ √ √ √ √ √ √ √				
☐ (2) Bank (including a separately identifiable departm	ent or division of a bank)			
(3) Insurance broker or agent	<del>-</del>			
. \( \( (4) Commodity pool operator or commodity trading a	advisor (whether registered o	r exempt from registration)		
(4) Commodity poor operator or commodity trading a	.aon (miculal registered of	. enempe from registration;		
(6) Accountant or accounting firm				
(7) Lawyer or law firm				
Describe any other investment-related business activities	es conducted from this office i	ocation:		
,				
·			• • • • • • • • • • • • • • • • • • • •	

Complete the following information for each office, other than your principal office and place of business, at which you conduct investment advisory business. You must complete a separate Schedule D Section 1 F for each location. If you are applying for SEC registration, if you are registered only with the SEC, or if you are an exempt reporting adviser, list only the largest twenty-five offices (in terms of numbers of employees).

Number and Street 1: 400 BELLEVUE PARKWAY		Number and Street 2:		
City: WILMINGTON	State · Delaware	Country: United States	ZIP+4/Postal Code: 19809	
		Office States	15005	`
If this address is a private residence, check this box: $\Gamma$				
Telephone Number: 302-797-2000	Facsimile Number, if any.			
If this office location is also required to be registered with F Registration Form (Form BR), please provide the <i>CRD</i> Branci 100027		<i>hority</i> as a branch office location	on for a broker-dealer or investment adviser on the Uniform	Branch Office
How many <i>employees</i> perform investment advisory functions 0	s from this office location?			
Are other business activities conducted at this office location	n? (check all that apply)			
(1) Broker-dealer (registered or unregistered)				
(2) Bank (including a separately identifiable department of	or division of a bank)			
(3) Insurance broker or agent				
(4) Commodity pool operator or commodity trading advis	or (whether registered or exe	mpt from registration)		
(5) Registered municipal advisor				
(6) Accountant or accounting firm				
(7) Lawyer or law firm				
Describe any other <i>investment-related</i> business activities co	inducted from this office locati	on:		
		-		
				,
			nduct investment advisory business. You must complete a s in are an <i>exempt reporting adviser</i> , list only the largest twent	
Number and Street 1 <sup>-</sup> 100 BELLEVUE PARKWAY		Number and Street 2		
City:	State	Country.	ZIP+4/Postal Code:	
WILMINGTON	Delaware	United States	19809	
If this address is a private residence, check this box				
Telephone Number: 302-797-2000	Facsimile Number, if any			
If this office location is also required to be registered with FI Registration Form (Form BR), please provide the <i>CRD</i> Branch 100027	INPA or a state securities auth	norsty as a branch office location	n for a broker-dealer or investment adviser on the Uniform E	Branch Office
		only as a branch office location		,
How many <i>employee</i> s perform investment advisory functions D	n Number here	ioney as a branch office location		,
How many employees perform investment advisory functions  O  Are other business activities conducted at this office location	n Number here s from this office location?	ioney as a branch office location		,
	n Number here s from this office location?	ione ideale		,
O Are other business activities conducted at this office location	n Number here  s from this office location?  n? (check all that apply)	iony as a branch office location		
O Are other business activities conducted at this office location ▼ (1) Broker-dealer (registered or unregistered)	n Number here  s from this office location?  n? (check all that apply)	iony as a branch office location		
O Are other business activities conducted at this office location ▼ (1) Broker-dealer (registered or unregistered) ▼ (2) Bank (including a separately identifiable department o	n Number here  s from this office location?  n? (check all that apply)  or division of a bank)			
Are other business activities conducted at this office location (1) Broker-dealer (registered or unregistered) (2) Bank (including a separately identifiable department of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of	n Number here  s from this office location?  n? (check all that apply)  or division of a bank)			
Are other business activities conducted at this office location  (1) Broker-dealer (registered or unregistered)  (2) Bank (including a separately identifiable department of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control o	n Number here  s from this office location?  n? (check all that apply)  or division of a bank)			
Are other business activities conducted at this office location  (1) Broker-dealer (registered or unregistered)  (2) Bank (including a separately identifiable department of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control o	n Number here  s from this office location?  n? (check all that apply)  or division of a bank)			

 $\label{thm:conducted} \mbox{Describe any other } \emph{investment-related} \mbox{ business activities conducted from this office location.}$ 

	Complete the following information for each office, other th D Section 1.F. for each location. If you are applying for SEC terms of numbers of <i>employees</i> ).				
	Number and Street 1: 227 WEST MONROE STREET		Number and Street 2: SUITE 2800		
	City. CHICAGO	State: Illinois	Country: United States	ZIP+4/Postal Code. 60606	
	If this address is a private residence, check this box $\Gamma$				
	Telephone Number: 312-395-9300	Facsimile Numb	er, if any:	·	
	If this office location is also required to be registered with F Registration Form (Form BR), please provide the <i>CRD</i> Brancl 100028		ues authority as a branch office location	on for a broker-dealer or investment adviser on the	Uniform Branch Office
	How many <i>employees</i> perform investment advisory functions 0	s from this office location	on?		
: 1	Are other business activities conducted at this office location $\nabla$ (1) Broker-dealer (registered or unregistered)		<b>(</b> )		
. 1	「 (2) Bank (including a separately identifiable department o 「 (3) Insurance broker or agent ▼ (4) Commodity pool operator or commodity trading advis		or exempt from registration)		
: 1	「(5) Registered municipal advisor 「(6) Accountant or accounting firm :				•
	Describe any other <i>investment-related</i> business activities co	nducted from this office	e location:		
					• •
. (	Complete the following information for each office, other the D Section 1.F. for each location. If you are applying for SEC terms of numbers of <i>employees</i> ).			·	•
	Number and Street 1: 601 UNION STREET		Number and Street 2 56TH FLOOR	:	
	City: SEATTLE	State <sup>.</sup> Washington	Country: United States	ZIP+4/Postal Code. 98101	
I	If this address is a private residence, check this box $^{\cdot}$ $\Gamma$				
	Telephone Number: 206-613-6700	Facsimile Number, if a	eny.		
F	If this office location is also required to be registered with Fl Registration Form (Form BR), please provide the <i>CRD</i> Branch 347040		es authority as a branch office locatio	on for a broker-dealer or investment adviser on the U	Iniform Branch Office
	How many <i>employees</i> perform investment advisory functions D	from this office location	on?		
C					
F	Are other business activities conducted at this office location  (1) Broker-dealer (registered or unregistered)		)		
/ F F	_	r division of a bank)			

「(5) Registered municipal advisor
[ (6) Accountant or accounting firm
「(7) Lawyer or law firm
Describe any other investment-related business activities conducted from this office location
SECTION 1.I. Website Addresses
List your website addresses, including addresses for accounts on publicly available social media platforms where you control the content (including, but not limited to, Twitter, Facebook and/or LinkedIn). You must complete a separate Schedule D Section 1 I for each website or account on a publicly available social media platform.
Address of Website/Account on Publicly Available Social Media Platform. https://www.instagram.com/blackrock
Address of Website/Account on Publicly Available Social Media Platform: https://www.ishares.com
Address of Website/Account on Publicly Available Social Media Platform: https://www.tiktok.com/@blackrock?lang=en
**************************************
Address of Website/Account on Publicly Available Social Media Platform: https://www.douyin.com/user/MS4wLjABAAAATX0BkoY35XPImjHUWTdWi025NLwyACHjdmAnkjp298lIw88FuDLmYo-nin-Uitik
Address of Website/Account on Publicly Available Social Media Platform. https://www.youtube.com/channel/UC61MWzrpcsazp23LOxCsTcg
Address of Website/Account on Publicly Available Social Media Platform: https://mp.weixin.qq.com/mp/profile_ext?action=home&biz=MzIzMTc3MTQ2Mw==&scene=124#wechat_redirect
2
Address of Website/Account on Publicly Available Social Media Platform: https://www.youtube.com/channel/UCrIXkHfv2tMzebAI1TcdDhg
Address of Website/Account on Publicly Available Social Media Platform: https://www.facebook.com/BlackRock
Address of Website/Account on Publicly Available Social Media Platform. https://www.linkedin.com/company/blackrock
en de la companya de la companya de la companya de la companya de la companya de la companya de la companya de
Address of Website/Account on Publicly Available Social Media Platform: https://twitter.com/blackrock
Address of Website/Account on Publicly Available Social Media Platform: https://www.linkedin.com/company/ishares
Address of Website/Account on Publicly Available Social Media Platform: https://www.facebook.com/iShares/
Address of Website/Account on Publicly Available Social Media Platform: https://line.naver.jp/ti/p/@blackrocktw
Address of Website/Account on Publicly Available Social Media Platform: https://twitter.com/ishares
ECTION 1.L. Location of Books and Records

Complete the following information for each location at which you keep your books and records, other than your *principal office and place of business*. You must complete a separate Schedule D, Section 1 L for each location.

Name of entity where books and records are kept: CROWN RECORDS MANAGEMENT LTD				
Number and Street 1: UNIT D, PROLOGIS BUSINESS PARK		Number and Street 2:		
City: LONDOŇ	State.	Country United Kingdom		P+4/Postal Code <sup>.</sup> 3JG
If this address is a private residence, check this box. $\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \$				
Telephone Number: 4410000000000	Facsimile number, if ar	ıy:		
This is (check one): C one of your branch offices or affiliates.				
a third-party unaffiliated recordkeeper.				
c other.				
Briefly describe the books and records kept at this location BOOKS AND RECORDS REQUIRED TO BE KEPT IN COMPLIANCE WITH	THE INVESTMENT ADVIS	ERS ACT OF 1940		
Name of entity where books and records are kept FDM DOCUMENT DYNAMICS S R.L				
Number and Street 1 <sup>o</sup> MORTARA (PV) VIA XXI SETTEMBRE S.N.C.		Number	r and Street 2:	
City:	State.	Country		9+4/Postal Code
MILANO		Italy	DK-	-2650
If this address is a private residence, check this box: $\  \   \   \   \   \   \   \  $				
Telephone Number. 45 70 21 77 00	Facsimile	number, if any.		,
This is (check one).  C one of your branch offices or affiliates.				
c a third-party unaffiliated recordkeeper				
c other.				
Briefly describe the books and records kept at this location CERTAIN BOOKS AND RECORDS REQUIRED TO BE KEPT IN COMPLIANCE.	CE WITH APPROPRIATE R	EGULATORY REQUIREMENT	rs	
Name of entity where books and records are kept. WANBISHI ARCHIVES CO., LTD.				
Number and Street 1: TORANOMON TOWERS OFFICE 4-1-28 TORANOMON			Number and Street 2	
City. TOKYO	St	ate:	Country: Japan	ZIP+4/Postal Code. 105-0001
If this address is a private residence, check this box:				
Telephone Number. 81 3 5425 5100	Fa	csimile number, if any:		
This is (check one):				

a third-party unaffiliated recordkeeperc other.

Briefly describe the books and records kept at this location. CERTAIN BOOKS AND RECORDS REQUIRED TO BE KEPT IN COMPLIANCE WITH APPROPRIATE REGULATORY REQUIREMENTS Name of entity where books and records are kept. GEBR VAN DEN EIJNDEN EUROMOVERS Number and Street 1 Number and Street 2. FLIGHT FORUM 3830 City: ZIP+4/Postal Code. State. Country. Netherlands . EINDHOVEN 5657 If this address is a private residence, check this box. If Telephone Number. Facsimile number, if any: 31 40 281 8888 This is (check one). one of your branch offices or affiliates. a third-party unaffiliated recordkeeper. other. Briefly describe the books and records kept at this location. CERTAIN BOOKS AND RECORDS REQUIRED TO BE KEPT IN COMPLIANCE WITH APPROPRIATE REGULATORY REQUIREMENTS. Name of entity where books and records are kept: IRON MOUNTAIN CANADA CORPORATION Number and Street 1. Number and Street 2: 70 TALMAN COURT City: State: Country: ZIP+4/Postal Code CONCORD L4K 4L5 Canada If this address is a private residence, check this box: Telephone Number: Facsimile number, if any: 905 695 0564 This is (check one): one of your branch offices or affiliates. a third-party unaffiliated recordkeeper c other Briefly describe the books and records kept at this location. BOOKS AND RECORDS REQUIRED TO BE MAINTAINED IN ACCORDANCE WITH CANADIAN LAWS AND REGULATIONS .. ... Name of entity where books and records are kept: IRON MOUNTAIN LTD Number and Street 1 Number and Street 2: 175 BEARFOOT RD City State: Country: ZIP+4/Postal Code NORTHBOROUGH Massachusetts 01532 United States If this address is a private residence, check this box:

Facsimile number, if any:

Telephone Number:

This is (check one):

one of your branch offices or affiliates.

800 934 3453

i •				
e a third-party unaffiliated recordkeeper.				
c other.				
Briefly describe the books and records kept at this location.  BOOKS AND RECORDS REQUIRED TO BE KEPT IN COMPLIANCE VECTOR OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF T	WITH THE INVESTMENT	ADVISERS ACT OF 1940		
Sound with records regulars to be rest in commercial	William The Investment	ADVISERS ACT OF 1540.		
4				Consideration of the Constitution of the Const
Name of entity where books and records are kept:				
LAB LUXEMBOURG SA				
Number and Street 1:		Number and Street 2:		
: 3 RUE DR. ELVIRE ENGEL				
City.	State:	Country:	ZIP+4/Postal Code:	
; GRASS		Luxembourg	L-8346	
If this address is a private residence, check this box:				
Telephone Number:	Facsimile number	r, if any:		
352 350222999 :				
· This is (check one):				
one of your branch offices or affiliates				
a third-party unaffiliated recordkeeper.				
C other.				
r				
<ul> <li>Briefly describe the books and records kept at this location.</li> <li>CERTAIN BOOKS AND RECORDS REQUIRED TO BE KEPT IN COMM</li> </ul>	PLIANCE WITH APPROP	RIATE REGULATORY REQUIREMEN	NTS.	
CENTAIN BOOKS AND RECORDS REQUIRED TO BE RET IN COM	TELANCE WITH ALL KOLL	MATE REGUENTORY REQUIREMENT	113.	
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Name of entity where books and records are kept:				
GLOBAL RELAY COMMUNICATIONS INC.				
Number and Street 1:		Number and Street 2		
. CAMBIE ST.				
City: VANCOUVER	State ·	Country <sup>.</sup> Canada	ZIP+4/Postal Code: V6B 2M9	
·		Callada		
If this address is a private residence, check this box: $\  lacksquare$				
<u>;</u>				
Telephone Number:	Facsimile num	iber, if any.		
604 484 6630				
This is (check one):				
one of your branch offices or affiliates.				
a third-party unaffiliated recordkeeper.				
c other.				
, Briefly describe the books and records kept at this location.  SOCIAL MEDIA MARKETING MATERIALS				
h				
1		***************************************	,	
Name of entity where books and records are kept:				
DATA PROTECT UK				
Number and Street 1:		Number and Street 2:		
NORMAN RD				
City:	State:	Country:	ZIP+4/Postal Code:	
GREENWICH		United Kingdom	SE10 9EH	

Telephone Number. 44 7709 399859	Facsimile number, if any:		
This is (check one).  C one of your branch offices or affiliates			
a third-party unaffiliated recordkeeper.			
c other			
Briefly describe the books and records kept at this location. CERTAIN BOOKS AND RECORDS REQUIRED TO BE KEPT IN COM-	IPLIANCE WITH APPROPRIATE R	EGULATORY REQUIREMENTS.	
Name of entity where books and records are kept: IRON MOUNTAIN LTD			
Number and Street 1. 1202 FREEDOM ROAD		Number and Street 2:	
City:	State:	Country ·	ZIP+4/Postal Code:
CRANBERRY TWP	Pennsylvania	United States	16066
If this address is a private residence, check this box: $\Gamma$			
Telephone Number: 800 899 4766	acsimile number, if any:		
This is (check one): C one of your branch offices or affiliates.			
a third-party unaffiliated recordkeeper.			
c other			
Briefly describe the books and records kept at this location.  BOOKS AND RECORDS REQUIRED TO BE KEPT IN COMPLIANCE  Name of entity where books and records are kept.  IRON MOUNTAIN	WITH THE INVESTMENT ADVISE	RS ACT OF 1940.	<u>.</u>
Number and Street 1.		Number and Street 2:	
195 SUMMERLEA RD			
City: BRAMPTON	State:	Country <sup>.</sup> Canada	ZIP+4/Postal Code: L6T 4P6
If this address is a private residence, check this box.			
Telephone Number: 18008994766	Facsimile number, if a	ny:	
This is (check one):  one of your branch offices or affiliates			
a third-party unaffiliated recordkeeper			
c other			
Briefly describe the books and records kept at this location BOOKS AND RECORDS REQUIRED TO BE MAINTAINED IN ACCORD	RDANCE WITH CANADIAN LAWS	AND REGULATIONS.	
Name of entity where books and records are kept- IRON MOUNTAIN INFORMATION MANAGEMENT, INC			
Number and Street 1: 12958 MIDWAY PLACE		Number and Street 2.	
City.	State.	Country:	ZIP+4/Postal Code:

CERRITOS	California	United States	907	703	
If this address is a private residence, check this box. $\Gamma$					•
Telephone Number 562 345 6900	Facsimile number, if any:				
This is (check one).  Cone of your branch offices or affiliates.  a third-party unaffiliated recordkeeper.  Cother					
Briefly describe the books and records kept at this location CERTAIN BOOKS AND RECORDS REQUIRED TO BE KEPT IN COM	PLIANCE WITH APPROPRIATE R	EGULATORY REQUIREME	NTS.		
Name of entity where books and records are kept IRON MOUNTAIN INDIA PVT LTD					
Number and Street 1: B-13B-15B PANDURANG BUDHKAR MARG, 1ST FL			Number and Street 2	2.	
City MUMBAI	State	<b>:</b> :	Country. India	ZIP+4/Postal Code <sup>-</sup> 400 013	
If this address is a private residence, check this box: $ \Gamma $					
' Telephone Number: 91 22 24988416	Facsı	mile number, if any			
This is (check one).  Cone of your branch offices or affiliates.  a third-party unaffiliated recordkeeper  other.  Briefly describe the books and records kept at this location.  CERTAIN BOOKS AND RECORDS REQUIRED TO BE KEPT IN COMP	PLIANCE WITH APPROPRIATE R	EGULATORY REQUIREMEN	NTS		
. Name of entity where books and records are kept: IRON MOUNTAIN (DEUTSCHLAND) SERVICE GMBH					
Number and Street 1 HUGO-JUNKERS-STRASSE 4		Number and Street 2			
City: FURSTENFELDBRUCK	State ·	Country Germany	ZIP+4/Post 82256	tal Code <sup>.</sup>	
If this address is a private residence, check this box. $\Gamma$					
Telephone Number <sup>.</sup> 49 8141 527860	Facsimile number, if a	ny			
This is (check one).  one of your branch offices or affiliates.  a third-party unaffiliated recordkeeper.  other.					
Briefly describe the books and records kept at this location.  CERTAIN BOOKS AND RECORDS REQUIRED TO BE KEPT IN COMP	LIANCE WITH APPROPRIATE RE	EGULATORY REQUIREMEN	its		

Name of entity where books and records are kept: MITSUI SOKO BUSINESS PARTNERS

Number and Street 1: 5-1-1, OMAGARIKOGYODANCHI, KITAHIROSHIMA SHI			Number and Street 2:	
City:	S	tate:	Country:	ZIP+4/Postal Code
HOKKAIDO			Japan	061-1274
If this address is a private residence, check this box: $\ \ \Gamma$				
Telephone Number: 81 11 376 2801	F	acsimile number, if any:		
This is (check one).  C one of your branch offices or affiliates.				
c a third-party unaffiliated recordkeeper				
c other.				
Briefly describe the books and records kept at this location.  CERTAIN BOOKS AND RECORDS REQUIRED TO BE KEPT IN COMPLIANCE	WITH APPROPRIATE R	REGULATORY REQUIREMENTS.		
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Name of entity where books and records are kept: CROWN WORLDWIDE KOREA				
Number and Street 1: 2201 GWANGHWAMOON OFFICIA 163		Number and Street 2	2:	
City.	State:	Country:		/Postal Code.
SEOUL		Korea, South	110-99	79
If this address is a private residence, check this box: $\Gamma$				
Telephone Number: 82 2 796 5717	Facsimile number	, if any:		
This is (check one) one of your branch offices or affiliates.				
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Briefly describe the books and records kept at this location.  CERTAIN BOOKS AND RECORDS REQUIRED TO BE KEPT IN COMPLIANCE	WITH APPROPRIATE R	EGULATORY REQUIREMENTS		
en en la companya de la companya de la companya de la companya de la companya de la companya de la companya de				
Name of entity where books and records are kept PAGEFREEZER SOFTWARE INC.				
Number and Street 1: 311 WATER STREET		Number and Street 2		
City <sup>*</sup> VANCOUVER	State ·	Country. Canada	ZIP+4/Postal Coo V6B 1B8	de:
If this address is a private residence, check this box. $$				
Telephone Number 18889163999	Facsimile number, if a	any·		
This is (check one).  C one of your branch offices or affiliates.				

 ${\it c}$  a third-party unaffiliated recordkeeper.

Briefly describe the books and records kept at this location MARKETING MATERIALS WEB PAGES

 ${\boldsymbol C}$  other.

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Name of entity where books and records are kept: CROWN WORLDWIDE (SG) LTD.					
Number and Street 1: 36 PIONEER ROAD		Number and Str	reet 2:		
City:	State:	Country <sup>*</sup> Singapore		ZIP+4/Postal Code: 628504	
If this address is a private residence, check this box. $\Gamma$		,			
Telephone Number: 65 6861 6818	Facsimile numb	er, if any:			
This is (check one).					
a third-party unaffiliated recordkeeper.					
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Briefly describe the books and records kept at this location. BOOKS AND RECORDS REQUIRED TO BE KEPT IN COMPLIANCE.	E WITH THE INVESTMENT	ADVISERS ACT OF 1940.			
			nd Voor anderskriederen voor dekrepen op Prophysikener, meen met		
Name of entity where books and records are kept. IRON MOUNTAIN DO BRASIL LTDA.					
Number and Street 1: AV PREFEITO JOÃO VILALLOBO QUERO, 1200			Number and St	reet 2 <sup>.</sup>	
City: BARUERI- SÃO PAULO		State:	Country: Brazil	ZIP+4/Postal Code: 06400-001	
If this address is a private residence, check this box. $\Gamma$					
Telephone Number: .: 55 11 37670818		Facsımile number, if any:			
This is (check one): one of your branch offices or affiliates.					
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Name of entity where books and records are kept. IRON MOUNTAIN AUSTRALIA GROUP PTY LTD					l
Number and Street 1: 465 PLUMMER STREET PORT		Number and St	reet 2:		·
City: MELBOURNE	State:	Country: Australia		P+4/Postal Code <sup>.</sup> 207	
If this address is a private residence, check this box. $\Gamma$					
Telephone Number	Facsimile numb	per, if any:			
61 1300 476668					
This is (check one)  one of your branch offices or affiliates.					

 $\ensuremath{\mathfrak{E}}$  a third-party unaffiliated recordkeeper.

c other.			
Briefly describe the books and records kept at this location. CERTAIN BOOKS AND RECORDS REQUIRED TO BE KEPT IN CO	OMPLIANCE WITH APPROPRIATE	REGULATORY REQUIREMENTS.	
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Name of entity where books and records are kept: IRON MOUNTAIN LTD			
Number and Street 1: 19826 RUSSELL ROAD		Number and Street 2	
City <sup>,</sup> KENT	State. Washington	Country: United States	ZIP+4/Postal Code: 98032
If this address is a private residence, check this box: $\Gamma$			
Telephone Number: 800 899 4766	Facsimile number, if any		
This is (check one):  one of your branch offices or affiliates.			
a third-party unaffiliated recordkeeper.			
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Briefly describe the books and records kept at this location. BOOKS AND RECORDS REQUIRED TO BE KEPT IN COMPLIANCE	E WITH THE INVESTMENT ADVIS	ERS ACT OF 1940.	
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Name of entity where books and records are kept: IRON MOUNTAIN LTD			
Number and Street 1: 5443 S 108TH E AVE		Number and Street 2.	
City <sup>.</sup> TULSA	State · Oklahoma	Country: United States	ZIP+4/Postal Code <sup>-</sup> 74146
If this address is a private residence, check this box: $\  \   \Gamma$			
Telephone Number. 918 280 0841	Facsimile number, if any:	,	
This is (theck one):  one of your branch offices or affiliates.		,	
a third-party unaffiliated recordkeeper.			
c other.			
Briefly describe the books and records kept at this location BOOKS AND RECORDS REQUIRED TO BE KEPT IN COMPLIANCE	WITH THE INVESTMENT ADVIS	ERS ACT OF 1940	
Name of entity where books and records are kept: IRON MOUNTAIN LTD			
Number and Street 1 8150 SIGNAL CT.		Number and Street 2	
City. SACRAMENTO	State: California	Country:	ZIP+4/Postal Code.
S. G.	Camorina	United States	95824
If this address is a private residence, check this box: $\Gamma$			
Telephone Number: 833 630 7484	Facsimile number, if any:		

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a third-party unaffiliated recordkeeper.				
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Briefly describe the books and records kept at this location BOOKS AND RECORDS REQUIRED TO BE KEPT IN COMPLIANCE	E WITH THE INVESTMENT AD	OVISERS ACT OF 1940.		
~ · · · · · · · · · · · · · · · · · · ·				
Name of entity where books and records are kept IRON MOUNTAIN LTD				
Number and Street 1:		Number and Street 2:		
6933 PRESTON AVE.		Number and Street 2.		
: City:	State:	Country:	ZIP+4/Postal Code:	
LIVERMORE	California	United States	94551	
If this address is a private residence, check this box:				
Telephone Number: 800 899 4766	Facsimile number, if any:	:		
This is (check one).  one of your branch offices or affiliates.			•	
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Briefly describe the books and records kept at this location BOOKS AND RECORDS REQUIRED TO BE KEPT IN COMPLIANCE	WITH THE INVESTMENT AD	VISERS ACT OF 1940.		٠,
Name of entity where books and records are kept. IRON MOUNTAIN LTD				
Number and Street 1:		Number and Street 2.		
600 DISTRIBUTION DRIVE		Transaction and Street 2.		
City.	State:	Country:	ZIP+4/Postal Code:	
ATLANTA	Georgia	United States	30336	
If this address is a private residence, check this box: $\Gamma$				
. Telephone Number: , 800 899 4766	Facsimile number, if an	y:		
This is (check one):  one of your branch offices or affiliates				
e a third-party unaffiliated recordkeeper.				
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Briefly describe the books and records kept at this location BOOKS AND RECORDS REQUIRED TO BE KEPT IN COMPLIANCE	WITH THE INVESTMENT AD	VISERS ACT OF 1940.		
Name of entity where books and records are kept: IRON MOUNTAIN NEDERLAND B.V.				
, Number and Charles A.				
Number and Street 1: . J. KEPLERWEG 2		Number and Street 2		

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If this address is a private residence, check this box:	-			
Telephone Number · 317 204 60070	Facsimile numb	per, if any:		
This is (check one).  Gone of your branch offices or affiliates.				
a third-party unaffiliated recordkeeper.				
c other.				
Briefly describe the books and records kept at this local BOOKS AND RECORDS REQUIRED TO BE KEPT IN COMPL		T ADVISERS ACT OF 1940.		
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Name of entity where books and records are kept. IRON MOUNTAIN MEXICO S DE RL DE CV				
Number and Street 1. PARQUE INDUSTRIAL TOLUCA 2000		Number and Stre	eet 2.	
City <sup>.</sup> TOLUCA	State <sup>.</sup>	Country: Mexico	ZIP+4/Postal Code: 50200	
If this address is a private residence, check this box:	-			
Telephone Number 800 5526246	Facsımı	le number, if any:		
This is (check one)  one of your branch offices or affiliates.				
a third-party unaffiliated recordkeeper.				
c other.				
Briefly describe the books and records kept at this local BOOKS AND RECORDS REQUIRED TO BE KEPT IN COMPL		T ADVISERS ACT OF 1940		
Name of entity where books and records are kept. IRON MOUNTAIN LTD				
Number and Street 1. 11333 E. 53RD AVE		Number and Street 2		
City <sup>*</sup> DENVER	State: Colorado	Country: United States	ZIP+4/Postal Code <sup>-</sup> 80239	
If this address is a private residence, check this box:	_			
Telephone Number. 800 934 3453	Facsimile number, if	any:		
This is (check one) one of your branch offices or affiliates.				
a third-party unaffiliated recordkeeper.     other.				
Briefly describe the books and records kept at this local BOOKS AND RECORDS REQUIRED TO BE KEPT IN COMPL		T ADVISERS ACT OF 1940.		

Name of entity where books and records are kept: IRON MOUNTAIN LTD  $\,$ 

Number and Street 1: 100 HARBOR DRIVE		Number and Street 2.	
	State:	Country.	ZIP+4/Postal Code
	New Jersey	United States	07305
If this address is a private residence, check this box: $\Gamma$			
Telephone Number: 800 934 3453	Facsimile number, if any:		
This is (check one):  one of your branch offices or affiliates.			
a third-party unaffiliated recordkeeper			
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Briefly describe the books and records kept at this location.  BOOKS AND RECORDS REQUIRED TO BE KEPT IN COMPLIANCE V	WITH THE INVESTMENT ADV	ISERS ACT OF 1940.	
Name of entity where books and records are kept: IRON MOUNTAIN LTD			
Number and Street 1: 6935 FLANDERS DRIVE		Number and Street 2:	
City.	State.	Country.	ZIP+4/Postal Code:
SAN DIEGO	California	United States	92121
If this address is a private residence, check this box: $\Gamma$			
Telephone Number: 800 899 4766	Facsimile number, if any:	-	
This is (check one):     one of your branch offices or affiliates.			
a third-party unaffiliated recordkeeper.			
c other.			
Briefly describe the books and records kept at this location. BOOKS AND RECORDS REQUIRED TO BE KEPT IN COMPLIANCE V	VITH THE INVESTMENT ADVI	SERS ACT OF 1940	
Name of entity where books and records are kept: IRON MOUNTAIN INTELLECTUAL PROPERTY MGMT			
Number and Street 1. 6111 LIVE OAK PARKWAY		Number and Street 2'	
City.	State:	Country:	ZIP+4/Postal Code
NORCROSS	Georgia	United States	30093
If this address is a private residence, check this box: $\Gamma$			
Telephone Number: 770 239 9200	Facsimile number, if any:		
This is (check one).  One of your branch offices or affiliates			
e a third-party unaffiliated recordkeeper.			
c other.			
Briefly describe the books and records kept at this location. BOOKS AND RECORDS REQUIRED TO BE MAINTAINED IN ACCOR	DANCE WITH LOCAL LAWS A	ND REGULATIONS.	

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Name of entity where books and records are kept-CROWN WORLDWIDE (HK) LTD Number and Street 1. Number and Street 2: 1 LEUNG YIP STREET City: State Country: ZIP+4/Postal Code HONG KONG China If this address is a private residence, check this box: Telephone Number. Facsimile number, if any. 852 2636 8388 This is (check one): c one of your branch offices or affiliates. e a third-party unaffiliated recordkeeper. c other. Briefly describe the books and records kept at this location. BOOKS AND RECORDS REQUIRED TO BE KEPT IN COMPLIANCE WITH THE INVESTMENT ADVISERS ACT OF 1940. Name of entity where books and records are kept: RED OAK SYSTEM Number and Street 1 Number and Street 2: 1101 ARROW POINT DR City: State: ZIP+4/Postal Code. Country: CEDAR PARK Texas United States 78613 If this address is a private residence, check this box: | F Telephone Number. Facsimile number, if any: 15126961432 15128427497 This is (check one). one of your branch offices or affiliates a third-party unaffiliated recordkeeper. c other. Briefly describe the books and records kept at this location MARKETING MATERIALS REVIEW AND APPROVAL FOR PUBLICATION Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Contro Name of entity where books and records are kept: CROWN WORLDWIDE PTE LTD Number and Street 1. Number and Street 2: MALLARDS ROAD City. State: Country ZIP+4/Postal Code: PETERBOROUGH United Kingdom PE3 8YN If this address is a private residence, check this box: Telephone Number: Facsimile number, if any: 020 7510 9892 This is (check one):

one of your branch offices or affiliates.

a third-party unaffiliated recordkeeper

c other.

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ECTI	ON	<b>1.</b> P	I. Registration with Foreign Financial Regulatory Authorities
			e and country, in English, of each foreign financial regulatory authority with which you are registered. You must complete a separate Schedule D Section 1.M. for each foreign financial ithority with whom you are registered.
Name	e of	Cou	intry/Foreign Financial Regulatory Authority
India	- 5	Secu	rities and Exchange Board of India
Other			
			and the Mark Mark Mark Mark Mark Mark Mark Mark
tespor	ıse	s to	egistration/Reporting this Item help us (and you) determine whether you are eligible to register with the SEC. Complete this Item 2 A only if you are applying for SEC registration or submitting an annual andment to your SEC registration. If you are filing an umbrella registration, the information in Item 2 should be provided for the filing adviser only
re	gıs	trat	rer (or remain registered) with the SEC, you must check at least one of the Items 2.A.(1) through 2.A.(12), below. If you are submitting an annual updating amendment to your SEC ion and you are no longer eligible to register with the SEC, check Item 2.A (13) Part 1A instruction 2 provides information to help you determine whether you may affirmatively responsif these items
Yo	ou (	(the	adviser):
þ	•	(1)	are a large advisory firm that either:
			(a) has regulatory assets under management of \$100 million (in U.S. dollars) or more; or
			(b) has regulatory assets under management of \$90 million (in U S. dollars) or more at the time of filing its most recent annual updating amendment and is registered with the SEC;
Г	•	(2)	are a mid-sized advisory firm that has regulatory assets under management of \$25 million (in U.S. dollars) or more but less than \$100 million (in U.S. dollars) and you are either:
			(a) not required to be registered as an adviser with the state securities authority of the state where you maintain your principal office and place of business; or
			(b) not subject to examination by the state securities authority of the state where you maintain your principal office and place of business,
			Click HERE for a list of states in which an investment adviser, if registered, would not be subject to examination by the state securities authority.
	(	(3)	Reserved
۲	• (	(4)	have your principal office and place of business outside the United States;
Þ	(	(5)	are an investment adviser (or subadviser) to an investment company registered under the Investment Company Act of 1940;
۲	. (	(6)	are an investment adviser to a company which has elected to be a business development company pursuant to section 54 of the Investment Company Act of 1940 and has not withdrawn the election, and you have at least \$25 million of regulatory assets under management;
٢	· (	(7)	are a pension consultant with respect to assets of plans having an aggregate value of at least \$200,000,000 that qualifies for the exemption in rule 203A-2(a);
۲	<b>,</b> (	(8)	are a related adviser under rule 203A-2(b) that controls, is controlled by, or is under common control with, an investment adviser that is registered with the SEC, and your principal office and place of business is the same as the registered adviser;
			If you check this box, complete Section 2.A.(8) of Schedule D.
٢	· (	(9)	are an adviser relying on rule 203A-2(c) because you expect to be eligible for SEC registration within 120 days;
			If you check this box, complete Section 2.4 (9) of Schedule D.
Γ	(	(10)	are a multi-state adviser that is required to register in 15 or more states and is relying on rule 203A-2(d),
			If you check this box, complete Section 2.A.(10) of Schedule D.
٣	(	11)	are an Internet adviser relying on rule 203A-2(e);
٣	(	12)	have received an SEC order exempting you from the prohibition against registration with the SEC;
			If you check this box, complete Section 2.A.(12) of Schedule D.
Г	(	13)	are <b>no longer eligible</b> to remain registered with the SEC.

# State Securities Authority Notice Filings and State Reporting by Exempt Reporting Advisers

C. Under state laws, SEC-registered advisers may be required to provide to state securities authorities a copy of the Form ADV and any amendments they file with the SEC. These are called notice filings. In addition, exempt reporting advisers may be required to provide state securities authorities with a copy of reports and any amendments they file with the SEC. If this is an initial application or report, check the box(es) next to the state(s) that you would like to receive notice of this and all subsequent filings or reports you submit to the SEC. If this is an amendment to direct your notice filings or reports to additional state(s), check the box(es) next to the state(s) that you would like to receive notice of this and all subsequent filings or reports you submit to the SEC. If this is an amendment to your registration to stop your notice filings or reports from going to state(s) that currently receive them, uncheck the box(es) next to those state(s).

Jurisdictions			
F AL	i di	₽ NE	F sc
₽ ak	₽ IN	₽ NV	₽ SD
₽ az	F <sub>IA</sub>	₽ NH	F TN
₽ AR	<b>₽</b> KS	r NJ	<sub>XT</sub> च
₽ ca	₽ KY	™ MM	IP UT
F co	₽ LA	₽ NA	, <b>▶</b> ^⊥
₽ CT	₽ WE	₽ NC	. r ∨ı
r de	₩D	√ ND	F ∨A
₽ DC	· 🔽 MA	다 он	₩A
F FL	₽ MI	₽ ok	vw ⊲ ′
₽ GA	₽ MN	₽ OR	r wı
ľ GU	✓ MS	₽ PA	₩Y
ा <sub>म</sub>	₩O	<b>₽</b> PR	
₽ ID	r M⊥	₽ RI	

If you are amending your registration to stop your notice filings or reports from going to a state that currently receives them and you do not want to pay that state's notice filing or report filing fee for the coming year, your amendment must be filed before the end of the year (December 31).

### SECTION 2.A.(8) Related Adviser

If you are relying on the exemption in rule 203A-2(b) from the prohibition on registration because you control, are controlled by, or are under common control with an investment adviser that is registered with the SEC and your principal office and place of business is the same as that of the registered adviser, provide the following information:

Name of Registered Investment Adviser

CRD Number of Registered Investment Adviser

SEC Number of Registered Investment Adviser

## SECTION 2.A.(9) Investment Adviser Expecting to be Eligible for Commission Registration within 120 Days

If you are relying on rule 203A-2(c), the exemption from the prohibition on registration available to an adviser that expects to be eligible for SEC registration within 120 days, you are required to make certain representations about your eligibility for SEC registration. By checking the appropriate boxes, you will be deemed to have made the required representations. You must make both of these representations:

- I am not registered or required to be registered with the SEC or a state securities authority and I have a reasonable expectation that I will be eligible to register with the SEC within 120 days after the date my registration with the SEC becomes effective.
- I undertake to withdraw from SEC registration if, on the 120th day after my registration with the SEC becomes effective, I would be prohibited by Section 203A(a) of the Advisers Act from registering with the SEC.

#### SECTION 2.A.(10) Multi-State Adviser

If you are relying on rule 203A-2(d), the multi-state adviser exemption from the prohibition on registration, you are required to make certain representations about your eligibility for SEC registration. By checking the appropriate boxes, you will be deemed to have made the required representations.

If you are applying for registration as an investment adviser with the SEC, you must make both of these representations:

- I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of 15 or more states to register as an investment adviser with the state securities authorities in those states.
- I undertake to withdraw from SEC registration if I file an amendment to this registration indicating that I would be required by the laws of fewer than 15 states to register as an investment adviser with the state securities authorities of those states

If you are submitting your annual updating amendment, you must make this representation:

Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of at least 15 states to register as an investment adviser with the state securities authorities in those states

### SECTION 2.A.(12) SEC Exemptive Order

If you are relying upon an SEC order exempting you from the prohibition on registration, provide the following information

Application Number:

803-

Da	ite of	arder·
If y	ou ar	Form of Organization  e filing an <i>umbrella registration</i> , the information in Item 3 should be provided for the <i>filing adviser</i> only.
Α.		w are you organized? Corporation
		Sole Proprietorship
	c	Limited Liability Partnership (LLP)
	c	Partnership
	٠	Limited Liability Company (LLC)
	c	Limited Partnership (LP)
	ر	Other (specify):
	If y	Ou are changing your response to this Item, see Part 1A Instruction 4.
В.		what month does your fiscal year end each year? CEMBER
c.		der the laws of what state or country are you organized?
		ate Country
	De	Plaware United States
	If y	Ou are a partnership, provide the name of the state or country under whose laws your partnership was formed. If you are a sole proprietor, provide the name of the state or country where you reside.
	If y	Ou are changing your response to this Item, see Part 1A Instruction 4.
		the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the s
Α.		Yes No You, at the time of this filing, succeeding to the business of a registered investment adviser, including, for example, a change of your structure or legal status (e.g., form of anization or state of incorporation)?
	If ")	ves*, complete Item 4.B. and Section 4 of Schedule D.
В	Date	e of Succession· (MM/DD/YYYY)
	If yo	ou have already reported this succession on a previous Form ADV filing, do not report the succession again. Instead, check "No." See Part 1A Instruction 4.
		· · · · · · · · · · · · · · · · · · ·
SEC	OIT	N 4 Successions
		No Information Filed
-		
Ite	n 5 I	nformation About Your Advisory Business - Employees, Clients, and Compensation
		es to this Item help us understand your business, assist us in preparing for on-site examinations, and provide us with data we use when making regulatory policy. Part 1A Instruction 5 a additional guidance to newly formed advisers for completing this Item 5.
Em	ploy	
		e organized as a sole proprietorship, include yourself as an employee in your responses to Item 5.A. and Items 5.B.(1), (2), (3), (4), and (5). If an employee performs more than one function, you fount that employee in each of your responses to Items 5.B.(1), (2), (3), (4), and (5).
Α.	App 273	roximately how many <i>employees</i> do you have? Include full- and part-time <i>employees</i> but do not include any clerical workers.
В	(1)	
	(2)	Approximately how many of the <i>employees</i> reported in 5.A. are registered representatives of a broker-dealer?  77

(3) Approximately how many of the employees reported in 5.A. are registered with one or more state securities authorities as investment adviser representatives?

Approximately how many of the employees reported in 5.A, are registered with one or more state securities authorities as investment adviser representatives for an investment adviser other than you?

(5) Approximately how many of the employees reported in 5.A. are licensed agents of an insurance company or agency?

Approximately how many firms or other persons solicit advisory clients on your behalf?

0

In your response to Item 5.B.(6), do not count any of your employees and count a firm only once – do not count each of the firm's employees that solicit on your behalf.

#### Clients

In your responses to Items 5.C. and 5.D. do not include as "clients" the investors in a private fund you advise, unless you have a separate advisory relationship with those investors.

- To approximately how many clients for whom you do not have regulatory assets under management did you provide investment advisory services during your most recently completed
  - Approximately what percentage of your clients are non-United States persons?

2%

for purposes of this Item 5.D., the category "individuals" includes trusts, estates, and 401(k) plans and IRAs of individuals and their family members, but does not include businesses organized as sole

The category "business development companies" consists of companies that have made an election pursuant to section 54 of the Investment Company Act of 1940. Unless you provide advisory services pursuant to an investment advisory contract to an investment company registered under the Investment Company Act of 1940, do not answer (1)(d) or (3)(d) below.

Indicate the approximate number of your clients and amount of your total regulatory assets under management (reported in Item 5 F below) attributable to each of the following type of client If you have fewer than 5 clients in a particular category (other than (d), (e), and (f)) you may check Item 5 D (2) rather than respond to Item 5 D (1).

The aggregate amount of regulatory assets under management reported in Item 5.F.(2)(c)

If a client fits into more than one category, select one category that most accurately represents the client to avoid double counting clients and assets. If you advise a registered investment company, business development company, or pooled investment vehicle, report those assets in categories (d), (e), and (f) as applicable

Type of Client	(1) Number of Client(s)	(2) Fewer than 5 Clients	(3) Amount of Regulatory Assets under Management
(a) Individuals (other than high net worth individuals)			\$
(b) High net worth individuals		F	\$
(c) Banking or thrift institutions		Г	\$
(d) Investment companies	221	行政的政治	
(e) Business development companies	1		\$ 122,366
(f) Pooled investment vehicles (other than investment companies and business development companies)	8		\$ 1,779,419,219
(g) Pension and profit sharing plans (but not the plan participants or government pension plans)		Г	\$
(h) Charitable organizations		r	\$
(i) State or municipal government entities (including government pension plans)		<u> </u>	\$ 18,851,856,523
(j) Other investment advisers		ব	\$ 307,179,072
(k) Insurance companies		Г	\$
(I) Sovereign wealth funds and foreign official institutions			\$
(m) Corporations or other businesses not listed above		Г	\$
(n) Other:			\$

#### Compensation Arrangements

- You are compensated for your investment advisory services by (check all that apply).
  - (1) A percentage of assets under your management
     (2) Hourly charges
     (3) Subscription fees (for a newsletter or periodical)
     (4) Fixed fees (other than subscription fees)
     (5) Commissions
     (6) Performance-based fees

- (7) Other (specify)

	5 Information About Your Advisory Busine latory Assets Under Management	ss - Regulatory Asso	ets Under Management		· · · · · · · · · · · · · · · · · · ·	
	interior productive in the second second					Yes N
F. (	<ol> <li>Do you provide continuous and regular s</li> </ol>	upervisory or manag	ement services to securities portfolio	os?		e (
(	<ol><li>If yes, what is the amount of your regula</li></ol>	atory assets under m	=	ounts?		
			U.S Dollar Amount		Total Number of Accounts	
	Discretionary.	(a)	\$ 1,001,720,535,116	(d)	316	
	Non-Discretionary:	(b)	\$ O	(e)	0	
	Total:	(c)	\$ 1,001,720,535,116	(1)	316	
	Part 1A Instruction 5.b. explains how to c	alculate your regulato	ry assets under management. You mu	ist follow these instructions	carefully when completing this Item	
	3) What is the approximate amount of your \$ 1,270,812,244	total regulatory asse	ets under management (reported in I	tem 5 F.(2)(c) above) attr	ibutable to <i>clients</i> who are non- <i>United State</i>	es persons?
Item	5 Information About Your Advisory Busine	ss - Advisory Activit	ies			
Advis	ory Activities					
G. V	What type(s) of advisory services do you pro	vide? Check all that	apply.			
	(1) Financial planning services					
	<ul> <li>(2) Portfolio management for individu-</li> <li>(3) Portfolio management for investm of 1940)</li> </ul>			nies" that have made an e	lection pursuant to section 54 of the Invest	tment Company Act
	(4) Portfolio management for pooled in	nvestment vehicles (	other than investment companies)			
	_ ` ` '	ses (other than small	businesses) or institutional ${\it clients}$ (	other than registered inve	stment companies and other pooled investi	ment vehicles)
	(6) Pension consulting services (7) Selection of other advisers (include					
	<ul> <li>(7) Selection of other advisers (including the selection of periodicals or newsline).</li> </ul>		gers)			
	(9) Security ratings or pricing services					
	(10) Market timing services					
	(11) Educational seminars/workshops					
1	(12) Other(specify):					
I	o not check Item 5.G.(3) unless you provide including as a subadviser. If you check Item 5.	G.(3), report the 811	or 814 number of the investment com	pany or investment compai		
	f you provide financial planning services, to	how many <i>clients</i> did	you provide these services during yo	our last fiscal year?		
	c 0					
	c 1 - 10					
	c 11 - 25					
	c 26 - 50					
	C 51 - 100					
	<b>~</b> 101 - 250					
	251 - 500					
	More than 500					
	If more than 500, how many? (round to the nearest 500)					
Í	n your responses to this Item 5.H., do not inc	lude as "clients" the II	nvestors in a private fund you advise,	uniess you have a separate	advisory relationship with those investors.	
						Yes No
I. (	1) Do you participate in a wrap fee program?					٠ ه
(	2) If you participate in a wrap fee program, w	hat is the amount of	your regulatory assets under manag	gement attributable to acti	ng as:	
	(a) sponsor to a wrap fee program \$					
	(b) portfolio manager for a wrap fee progra \$					
	(c) <i>sponsor</i> to and portfolio manager for t \$	he same <i>wrap fee pro</i>	gram?			

If you report an amount in Item 5.1.(2)(c), do not report that amount in Item 5.1.(2)(a) or Item 5.1.(2)(b).

 $\textit{If you are a portfolio manager for a wrap fee program, list the names of the programs, their sponsors and related information in Section 5.1.(2) of Schedule $\mathcal{Q}$. }$ 

If your involvement in a wrap fee program is limited to recommending wrap fee programs to your clients, or you advise a mutual fund that is offered through a wrap fee program, do not check (1) or enter any amounts in response to Item 5.I.(2).		
		No
(1) In response to Item 4.8. of Part 2A of Form ADV, do you indicate that you provide investment advice only with respect to limited types of investments?	(	e
(2) Do you report client assets in Item 4.E. of Part 2A that are computed using a different method than the method used to compute your regulatory assets under management?	<b>C</b>	િ
Separately Managed Account Clients		
(1) Do you have regulatory assets under management attributable to clients other than those listed in Item 5.D.(3)(d)-(f) (separately managed account clients)?		No.
If yes, complete Section 5 K (1) of Schedule D.		
(2) Do you engage in borrowing transactions on behalf of any of the separately managed account clients that you advise?	۲	e
If yes, complete Section 5 $K_*(Z)$ of Schedule D.		
(3) Do you engage in derivative transactions on behalf of any of the separately managed account clients that you advise?	۲	৽
If yes, complete Section 5 K (2) of Schedule D.		
(4) After subtracting the amounts in Item 5.D.(3)(d)-(f) above from your total regulatory assets under management, does any custodian hold ten percent or more of this remaining amount of regulatory assets under management?	િ	C
If yes, complete Section 5.K.(3) of Schedule D for each custodian.		
Marketing Activities	Yes	No
(1) Do any of your advertisements include:		.,,
(a) Performance results?	c	۲
(b) A reference to specific investment advice provided by you (as that phrase is used in rule 206(4)-1(a)(5))?	c	^
(c) Testimonials (other than those that satisfy rule 206(4)-1(b)(4)(II))?	c	ر
(d) Endorsements (other than those that satisfy rule 206(4)-1(b)(4)(ii))?	^	(
(e) Third-party ratings?	C	c
(2) If you answer "yes" to L(1)(c), (d), or (e) above, do you pay or otherwise provide cash or non-cash compensation, directly or indirectly, in connection with the use of testimonials, endorsements, or third-party ratings?	C	ر
(3) Do any of your advertisements include hypothetical performance?	۲	۲
(4) Do any of your advertisements include predecessor performance?	_	_

## SECTION 5.G.(3) Advisers to Registered Investment Companies and Business Development Companies

If you check Item 5.G.(3), what is the SEC file number (811 or 814 number) of each of the registered investment companies and business development companies to which you act as an adviser pursuant to an advisory contract? You must complete a separate Schedule D Section 5.G.(3) for each registered investment company and business development company to which you act as an adviser

SEC File Number 811 - 02345

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.

Series ID	Parallel Managed Account Regulatory assets under management
S000001476	\$ 482,294,688,936

SEC File Number 811 - 02405

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise

• •	·
:	Series ID
÷	\$ 1,956,513,924
:	
Ţ.	
•	

i SEC File Number

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.

1	Series ID.  Parallel Managed Account Regulatory assets under management	
	\$ 141,856,042	
:		

SEC File Number 811 - 02688

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.

4	Series ID Parallel Managed Account Regulatory assets under management
:	\$ 18,278,031,473
10	

SEC File Number 811 - 02739

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.

	Series ID	Parallel Managed Account Regulatory assets under management
·	5000002321	\$ 2,087,741,855

SEC File Number 811 - 03091

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.

'	[ <b>李尼][在5][[1</b> ][[1][[1][[1][[1][[1][[1][[1][[1][[	Parallel Managed Account Regulatory assets under management	<u>8</u> ] [
1	,	\$ 1,650,251,708	٠ لـــ

SEC File Number 811 - 03189

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.

Series ID	Parallel Managed Account Regulatory assets under management
5000004031	\$ 403,832,278

SEC File Number 811 - 03290

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise

Series ID	Parallel Managed Account Regulatory assets under management
	\$ 13,653,164,145

SEC File Number 811 - 03451

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.

Series ID	
\$ 12.775.091.009	

SEC File Number 811 - 03618

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.

Series ID
\$ 8,185,274,384

SEC File Number 811 - 03990

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.

Series ID

	\$ 488,857,844	
· · · · · · · · · · · · · · · · · · ·		
amora de la companya		
SEC File Number		
7		
Provide the regulatory assets under management of all parallel managed acco	unts related to a registered investment company (or series thereof)	or business development company that you
advise.		
Series ID	Parallel Managed Account Regulatory assets \$ 3,510,547,594	under management
	\$ 3,310,347,334	
SEC File Number 311 - 04282		
Provide the regulatory assets under management of all parallel managed acco	unts related to a registered investment company (or series thereof)	or business development company that you
Series ID	Parallel Managed Account Regulatory assets	s under management
PETIES, AMERICAN SERVICE RESIDENCE SERVICES SERVICES AND AMERICAN CONTRACT CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND AMERICAN CONTRACT AND	\$ 193,678,512	Tarract management (12 / 2 / 2 / 2 / 2 / 2 / 2 / 2 / 2 / 2 /
EC File Number		
311 - 04375		:
Provide the regulatory assets under management of all parallel managed acco	unts related to a registered investment company (or series thereof)	or business development company that you
dvise		
Series ID	Parallel Managed Account Regulatory assets \$ 2,653,975,719	under management
	\$ 2,033,973,715	
EC File Number 111 - 04379		
rovide the regulatory assets under management of all parallel managed accordivise.	ints related to a registered investment company (or series thereof)	or business development company that you .
Series ID	Parallel Managed Account Regulatory assets	under management
	\$ 1,175,714,240	

SEC File Number

811 - 04612

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you

### advise.

Series ID	Parallel Managed Account Regulatory assets under management
	\$ 133,314,493

SEC File Number 811 - 04802

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.

Series ID	Parallel Managed Account Regulatory assets under management
	\$ 9,329,098,422

SEC File Number

811 - 04878

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.

s	Series ID	
-	\$ 481,703,492	

SEC File Number

811 - 05178

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.

Series ID	Parallel Managed Account Regulatory assets under management
S000002243	\$ 21,693,523,167

SEC File Number

811 - 05542

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.

Series ID	Regulatory assets under management
\$ 578,132,228	

SEC File Number

Ω1	1 -	05576

advise.

Provide the regulatory assets under management of all parallel managed accounts related to a registered	I investment company (or series thereof) or business development company that yo
advise.	•

Series ID	Parallel Managed Account Regulatory assets under management
	\$ 27,018,974,224
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SEC File Number 311 - 05603	•
Provide the regulatory assets under management of all <i>parallel managed account</i> s related to a r	registered investment company (or series thereof) or business development company that you
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ieries ID	Parallel Managed Account Regulatory assets under management
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EC File Number	
11 - 05611	
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EC File Number	Parallel Managed Account Regulatory assets under management (\$\frac{1}{2}\) \$ 891,578,633
EC File Number 11 - 05723  rovide the regulatory assets under management of all parallel managed accounts related to a r	Parallel Managed Account Regulatory assets under management
EC File Number 11 - 05723  rovide the regulatory assets under management of all parallel managed accounts related to a reduse.	* \$ 891,578,633  registered investment company (or series thereof) or business development company that you
EC File Number 11 - 05723  rovide the regulatory assets under management of all parallel managed accounts related to a reduse.	*## Parallel Managed Account Regulatory assets under management (1997)  **sequence of the sequence of the sequ
EC File Number 11 - 05723  rovide the regulatory assets under management of all parallel managed accounts related to a reduse.	* 891,578,633  registered investment company (or series thereof) or business development company that you
EC File Number 11 - 05723  rovide the regulatory assets under management of all parallel managed accounts related to a reduse.	Parallel Managed Account Regulatory assets under management (%) \$ 891,578,633  registered investment company (or series thereof) or business development company that you  Parallel Managed Account Regulatory assets under management
EC File Number 11 - 05723  rovide the regulatory assets under management of all parallel managed accounts related to a reduse.	Parallel Managed Account Regulatory assets under management (1997) \$ 891,578,633  registered investment company (or series thereof) or business development company that you  Parallel Managed Account Regulatory assets under management
EC File Number 11 - 05723  rovide the regulatory assets under management of all parallel managed accounts related to a reduse.	*## Parallel Managed Account Regulatory assets under management (1997)  **sequence of the sequence of the sequ
EC File Number 11 - 05723  rovide the regulatory assets under management of all parallel managed accounts related to a reduse.	*## Parallel Managed Account Regulatory assets under management (1997)  **sequence of the sequence of the sequ
EC File Number 11 - 05723  rovide the regulatory assets under management of all parallel managed accounts related to a reduse.	*## Parallel Managed Account Regulatory assets under management (1977)  **segistered investment company (or series thereof) or business development company that you  **Parallel Managed Account Regulatory assets under management**

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you

Series ID

\$ 70,226,112,773

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.

Series 1D	Parallel Managed Account Regulatory assets under management
	\$ 57,814,252

SEC File Number 811 - 06414

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.

Series ID	rallel Managed Account Regulatory assets under management	
	966,468,446	

SEC File Number 811 - 06499

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.

Series ID	Parallel Managed Account Regulatory assets under management
	\$ 345,810,984

SEC File Number 811 - 06500

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise

Series ID	Parallel Managed Account Regulatory assets under management
	\$ 815.959.952

SEC File Number 811 - 06540

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.

Series ID	Parallel Managed Account Regulatory assets under management
	\$ 1,400,081,142

SEC File Number 811 - 06570	
Provide the regulatory assets under management of all <i>parallel managed accounts</i> related to a dadvise.	registered investment company (or series thereof) or business development company that you
Series ID:	Parallel Managed Account Regulatory assets under management
	\$ 565,712,263
SEC File Number 811 - 06660	
Provide the regulatory assets under management of all <i>parallel managed accounts</i> related to a radvise.	registered investment company (or series thereof) or business development company that you
Series ID	Parallel Managed Account Regulatory assets under management
	\$ 1,653,159,868
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SEC File Number	
811 - 06669	
Provide the regulatory assets under management of all parallel managed accounts related to a radvise.	egistered investment company (or series thereof) or business development company that you
Series ID	Parallel Managed Account Regulatory assets under management
	\$ 4,925,388,748
SEC File Number	
811 - 06692	
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Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you

Series ID

SEC File Number 811 - 06728

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is 442.644.183

SEC File Number 811 - 07080

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise

Series ID	Parallel Managed Account Regulatory assets under management
	\$ 462,082,629

SEC File Number 811 - 07136

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise

Parallel Managed Account Regulatory assets under management
\$ 301,600,367

SEC File Number 811 - 07171

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.

Series ID	Parallel Managed Account Regulatory assets under management
	\$ 495,219,432

SEC File Number

811 - 07177

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.

Parallel Managed Account Regulatory assets under management
\$ 657,380,431

SEC File Number

811 - 07354

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you

Series ID	Parallel Managed Account Regulatory assets under management
	\$ 409,751,451
	<u> </u>
SEC File Number	
* 811 - 07478 !	
· Provide the regulatory assets under management of all <i>parallel managed account</i> s related to a re	gistered investment company (or series thereof) or business development company that you
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Series ID	Parallel Managed Account Regulatory assets under management
	\$ 472,353,244
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Provide the regulatory assets under management of all parallel managed accounts related to a readvise.  Series ID.	Parallel Managed Account Regulatory assets under management \$ 749,297,865
Provide the regulatory assets under management of all parallel managed accounts related to a readvise.  Series ID  SEC File Number 811 - 07885	Parallel Managed Account Regulatory assets under management \$ 749,297,865
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Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise

i	Series ID: No. 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 April 1997 Ap	Parallel Managed Account Regulatory assets under management	
į		\$ 8,529,848,888	

SEC File Number

# 811 - 08081

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.

Series ID	Parallel Managed Acc	ount Regulatory assets under management
	\$ 1,266,275,442	;

SEC File Number

811 - 08090

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.

Series ID	Parallel Managed Account Regulatory assets under management
	\$ 1,039,505,216

SEC File Number

811 - 08162

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.

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	\$ 286,703,586

SEC File Number 811 - 08217

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise

Series ID: Parallel Managed Acco	ount Régulatory assets under management
\$ 709,843,979	

SEC File Number 811 - 08349

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise

Series ID	Parallel Managed Account Regulatory assets under management	}
	<b>\$</b> 575,950,088	

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.

:	Series ID
	\$ 902,266,682

SEC File Number 811 - 08621

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.

ş	Series ID	Parallel Managed Account Regulatory assets under management
		\$ 714,582,543

SEC File Number 811 - 09191

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.

:	Series ID	de la
	\$ 450,200,060	

SEC File Number 811 - 09637

. Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.

Series ID	Parallel Managed Account Regulatory assets under management
	\$ 10,770,455,778

SEC File Number

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.

.:	Series ID	Parallel Managed Account Regulatory assets under management	1
		\$ 2,182,742,388	1

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.

Series ID	Parallel Managed Account Regulatory assets under management
S000001970	\$ 5,428,654,616

SEC File Number 811 - 10263

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.

Series ID	Parallel Managed Account Regulatory assets under management
	\$ 1,589,164,495

SEC File Number 811 - 10331

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise

Series ID	Parallel Managed Account Regulatory assets under management
	\$ 498,026,870

SEC File Number 811 - 10337

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.

Series ID	
	\$ 547,158,114

SEC File Number 811 - 10339

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise

Series ID	

	\$ 931,467,657
/	
SEC File Number 811 - 10543	·
Provide the regulatory assets under management of all <i>parallel managed account</i> s related to a advise	registered investment company (or series thereof) or business development company that you
Series ID	Parallel Managed Account Regulatory assets under management
	\$ 1,456,329,314
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SEC File Number	
811 - 21053	
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advise.	egistered intestinent company (or series energy or susmess development company and year
Series ID	Parallel Managed Account Regulatory assets under management
	\$ 36,667,084
	,
	••
SEC File Number	
811 - 21126	
Provide the regulatory assets under management of all <i>parallel managed accounts</i> related to a r	reductored investment company (or series thereof) or business development company that you
	egistered silvestillent company (or series thereor) or business development company that you
	egistered investment company (or series thereor) or business development company that you
advise.	Rarallel Managed Account Regulatory assets under management
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advise.	Parallel Managed Account Regulatory assets under management
Series ID	Parallel Managed Account Regulatory assets under management
advise.	Parallel Managed Account Regulatory assets under management
Series ID  SEC File Number 811 - 21178	* \$ 1,035,094,809
Series ID	Parallel Managed Account Regulatory assets under management \$ 1,035,094,809  egistered investment company (or series thereof) or business development company that you
Series ID  SEC File Number 811 - 21178  Provide the regulatory assets under management of all parallel managed accounts related to a result of the regulatory assets under management of all parallel managed accounts related to a result of the regulatory assets under management of all parallel managed accounts related to a result of the regulatory assets under management of all parallel managed accounts related to a result of the regulatory assets under management of all parallel managed accounts related to a result of the regulatory assets under management of all parallel managed accounts related to a result of the regulatory assets under management of all parallel managed accounts related to a result of the regulatory assets under management of all parallel managed accounts related to a result of the regulatory assets under management of all parallel managed accounts related to a result of the regulatory assets under management of all parallel managed accounts related to a result of the regulatory assets under management of all parallel managed accounts related to a result of the regulatory assets under management of all parallel management of all parallel management of all parallel management of all parallel management of all parallel management of all parallel management of all parallel management of all parallel management of all parallel management of all parallel management of all parallel management of all parallel management of all parallel management of all parallel management of all parallel management of all parallel management of all parallel management of all parallel management of all parallel management of all parallel management of all parallel management of all parallel management of all parallel management of all parallel management of all parallel management of all parallel management of all parallel management of all parallel management of all parallel management of all parallel management of all parallel management of all parallel management of all parallel management of all parallel managem	Parallel Managed Account Regulatory assets under management \$ 1,035,094,809  egistered investment company (or series thereof) or business development company that you
SEC File Number 811 - 21178  Provide the regulatory assets under management of all parallel managed accounts related to a radvise.	Parallel Managed Account Regulatory assets under management \$ 1,035,094,809  gistered investment company (or series thereof) or business development company that you
SEC File Number 811 - 21178  Provide the regulatory assets under management of all parallel managed accounts related to a radvise.	Parallel Managed Account Regulatory assets under management  \$ 1,035,094,809  egistered investment company (or series thereof) or business development company that you  Parallel Managed Account Regulatory assets under management
SEC File Number 811 - 21178  Provide the regulatory assets under management of all parallel managed accounts related to a radvise.	Parallel Managed Account Regulatory assets under management  \$ 1,035,094,809  egistered investment company (or series thereof) or business development company that you  Parallel Managed Account Regulatory assets under management
SEC File Number 811 - 21178  Provide the regulatory assets under management of all parallel managed accounts related to a radvise.	Parallel Managed Account Regulatory assets under management  \$ 1,035,094,809  egistered investment company (or series thereof) or business development company that you  Parallel Managed Account Regulatory assets under management
SEC File Number 811 - 21178  Provide the regulatory assets under management of all parallel managed accounts related to a radvise.	Parallel Managed Account Regulatory assets under management  \$ 1,035,094,809  egistered investment company (or series thereof) or business development company that you  Parallel Managed Account Regulatory assets under management

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you

# advise.

Series ID	Parallel Managed Account Regulatory assets under management
	\$ 2,135,524,775

SEC File Number 811 - 21348

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.

Series ID	Parallel Managed Account Regulatory assets under management
	<b>\$</b> 896,272,445

SEC File Number 811 - 21349

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.

Series ID		
	\$ 1,122,287,737	

SEC File Number 811 - 21413

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise

Series ID 10 30 To a 1935 year of 200 are the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of th	Parallel Managed Account Regulatory assets under management	
	\$ 730,695,227	

SEC File Number 811 - 21434

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise

Series ID	Parallel Managed Account Regulatory assets under management
	\$ 22,601,347,462

' SEC File Number

0 4 4	•	4.4	57
811	- /		

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that	you
advisa	

	Series ID Parallel Managed Account, Regulatory assets under management 1.14-19-19-19-19-19-19-19-19-19-19-19-19-19-		
	S000011985	\$ 6,519,901,181	
;			
þ			

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you if advise.

i	Series ID Parallel Managed Account Regulatory assets under management
	\$ 987,661,439
,	
i.	·

SEC File Number 811 - 21566

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.

!	Series ID-
1	\$ 450,773,343
Ċ	

SEC File Number 811 - 21624

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.

΄.	Series ID
	\$ 539,980,578

SEC File Number 811 - 21656

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.

٠.	Series ID Parallel Managed Account Regulatory assets under management	
	\$ 321,783,160	

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise

Series ID	Parallel Managed Account Regulatory assets under management
	\$ 647,688,695

SEC File Number 811 - 21729

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise

Series ID	Parallel Managed Account Regulatory assets under management
	\$ 897,419,813

SEC File Number 811 - 21763

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.

Series ID	Parallel Managed Account Regulatory assets under management	l
5000057851	\$ 70,664,848	í

SEC File Number 811 - 21784

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise

Series ID	rallel Managed Account Regulatory assets under management
	1,929,548,422

SEC File Number 811 - 21793

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.

\$ 52,798,926	

:			
. SEC File Number 811 - 21835			
•	igement of all <i>parallel managed accounts</i> related to .	a registered investment company (or series the	ereof) or business development company that you
Series ID	1000年的新疆市市,在水本中,2000年,2001年第四次		assets under management
		\$ 257,282,248	
CEC Ella Number			
SEC File Number 811 - 22032			
Provide the regulatory assets under mana advise.	gement of all <i>parallel managed account</i> s related to a	a registered investment company (or series the	ereof) or business development company that you
Series ID	· 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1月1日 - 1995年1日 -		ssets under management
· L		\$ 709,541,952	
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! 		· · · · · · · · · · · · · · · · · ·	
SEC File Number			
Provide the regulatory assets under mana advise.	gement of all <i>parallel managed account</i> s related to a	registered investment company (or series the	ereof) or business development company that you
Series ID	THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY O		ssets under management
		\$ 26,220,785,648	
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		· · · · · · · · · · · · · · · · · · ·	
SEC File Number 811 - 22426			
Provide the regulatory assets under mana advise.	gement of all <i>parallel managed account</i> s related to a	registered investment company (or series the	ereof) or business development company that you
Series ID	SELECTION OF THE SELECTION OF THE SE	Parallel Managed Account Regulatory a	issets under management
:		\$ 2,286,994,816	
· ·			
· ·			
**************************************			
SEC File Number 811 - 22603			·
Provide the regulatory assets under mana advise	gement of all <i>parallel managed account</i> s related to a	registered investment company (or series the	ereof) or business development company that you
Series ID.	en Britania Martinia en Britania Artigo de	Parallel Managed Account Regulatory a	sisets under management

\$ 2,646,605,567

SEC File Number 811 - 22774

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.

Series ID  Parallel Managed Account Regulatory assets under management
\$ 1,239,369,302

SEC File Number 811 - 23218

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise

	eries ID 30 Managed Account Regulatory assets under management with the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control o	
-	\$ 37,085	

SEC File Number 811 - 23285

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise

Series ID: [20]	Parallel Managed Account Regulatory assets under management
	\$ 405,898,293

SEC File Number 811 - 23339

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.

Sories ID Parallel Managed Account Regulatory assets under management	
\$ 107,271,895,414	

SEC File Number 811 - 23340

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you

24	 	_

Series ID	Parallel Managed Account Regulatory assets under management
	\$ 779,684,126

SEC File Number

811 - 23341

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.

1	Series ID Parallel Managed Account Regulatory assets under management
. !	\$ 17,466,314,889
i	

SEC File Number

811 - 23343

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.

Series ID	Parallel Managed Account Regulatory assets under management
	\$ 2,247,455,620

SEC File Number

811 - 23345

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise

Series 10	Parallel Managed Account Regulatory assets under management
5000062374	\$ 148,678,962

SEC File Number 811 - 23346

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.

Series ID Parallel Managed Account, Regulatory assets under management
\$ 3,002,527,796

SEC File Number

#### 811 - 23357

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise

Series ID	Parallel Managed Account Regulatory assets under management
	\$ 187,795,377

SEC File Number 811 - 23380

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.

Series ID	Parallel Managed Account Regulatory assets under management
	\$ 420,776,663

SEC File Number 814 - 00712

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.

Series ID Parallel Managed Account Regulatory assets under management	
\$ 122,366	

### SECTION 5.I.(2) Wrap Fee Programs

## No Information Filed

# SECTION 5.K.(1) Separately Managed Accounts

After subtracting the amounts reported in Item 5.D.(3)(d)-(f) from your total regulatory assets under management, indicate the approximate percentage of this remaining amount attributable to each of the following categories of assets. If the remaining amount is at least \$10 billion in regulatory assets under management, complete Question (a). If the remaining amount is less than \$10 billion in regulatory assets under management, complete Question (b)

Any regulatory assets under management reported in Item 5 D (3)(d), (e), and (f) should not be reported below

If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise.

End of year refers to the date used to calculate your regulatory assets under management for purposes of your annual updating amendment. Mid-year is the date six months before the end of year date. Each column should add up to 100% and numbers should be rounded to the nearest percent.

Investments in derivatives, registered investment companies, business development companies, and pooled investment vehicles should be reported in those categories. Do not report those investments based on related or underlying portfolio assets. Cash equivalents include bank deposits, certificates of deposit, bankers' acceptances and similar bank instruments.

Some assets could be classified into more than one category or require discretion about which category applies. You may use your own internal methodologies and the conventions of your service providers in determining how to categorize assets, so long as the methodologies or conventions are consistently applied and consistent with information you report internally and to current and prospective clients. However, you should not double count assets, and your responses must be consistent with any instructions or other guidance relating to this Section

(a)	(a) Asset Type	であるため、「大きなない」という。 これには、10mm (Mid-year 15)。 Tu	End of year
	(i) Exchange-Traded Equity Securities	3 %	1 %
	(II) Non Exchange-Traded Equity Securities	0 %	0 %
Í	(III) U.S. Government/Agency Bonds	0 %	0 %
	(iv) U.S. State and Local Bonds	0 %	0 %

(v) Sovereign Bonds	0 %	0 %
(vi) Investment Grade Corporate Bonds	0 %	0 %
(vii) Non-Investment Grade Corporate Bonds	0 %	0 %
(viii) Derivatives	0 %	0 %
(ix) Securities Issued by Registered Investment Companies or Business Development Companies	91 %	79 %
(x) Securities Issued by Pooled Investment Vehicles (other than Registered Investment Companies or Business Development Companies)	1 %	17 %
(xi) Cash and Cash Equivalents	3 %	2 %
(xii) Other	0 %	0 %

Generally describe any assets included in "Other"

Asset Type:	End of year
(i) Exchange-Traded Equity Securities	%
(ii) Non Exchange-Traded Equity Securities	%
(III) U.S. Government/Agency Bonds	%
(w) U.S. State and Local Bonds	%
(v) Sovereign Bonds	%′
(vi) Investment Grade Corporate Bonds	%
(vii) Non-Investment Grade Corporate Bonds	%
(viii) Derivatives	%
(x) Securities Issued by Registered Investment Companies or Business Development Companies	%
(x) Securities Issued by Pooled Investment Vehicles (other than Registered Investment Companies or Business Development Companies)	%
(xi) Cash and Cash Equivalents	%
(xii) Other	%

Generally describe any assets included in "Other"

# SECTION 5.K.(2) Separately Managed Accounts - Use of Borrowingsand Derivatives

No information is required to be reported in this Section 5.K.(2) per the instructions of this Section 5.K.(2)

If your regulatory assets under management attributable to separately managed accounts are at least \$10 billion, you should complete Question (a) If your regulatory assets under management attributable to separately managed accounts are at least \$500 million but less than \$10 billion, you should complete Question (b).

(a) In the table below, provide the following information regarding the separately managed accounts you advise. If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise. End of year refers to the date used to calculate your regulatory assets under management for purposes of your annual updating amendment. Mid-year is the date six months before the end of year date

In column 1, indicate the regulatory assets under management attributable to separately managed accounts associated with each level of gross notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obtained by dividing (i) the sum of (a) the dollar amount of any borrowings and (b) the gross notional value of all derivatives, by (ii) the regulatory assets under management of the account.

In column 2, provide the dollar amount of  $\emph{borrowings}$  for the accounts included in column 1.

In column 3, provide aggregate gross notional value of derivatives divided by the aggregate regulatory assets under management of the accounts included in column 1 with respect to each category of derivatives specified in 3(a) through (f).

You may, but are not required to, complete the table with respect to any separately managed account with regulatory assets under management of less than \$10,000,000

Any regulatory assets under management reported in Item 5 D (3)(d), (e), and (f) should not be reported below.

### (i) Mid-Year

Exposure	Management	Borrowings		(3	) Derivative Ex	posures		
	X 181		(a) Interest Rate Derivative	(b) Foreign Exchange Derivative	(c) Credit Derivative	(d) Equity Derivative	(e) Commodity Derivative	(f) Other Derivative
Less than 10%	\$	\$	%	%	%	%	%	%
10-149%	\$	\$	%	%	%	%	%	%
150% or more	\$	\$	%	%	%	%	%	%

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which borrowings and derivatives are used in the management of the separately managed accounts that you advise

### (H) End of Year

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings		(3	i) Derivative Ex	posures		inga sa mangang Makasa mangang
			(a) Interest Rate Derivative	(b) Foreign Exchange Derivative	(c) Credit Derivative	(d) Equity Derivative	(e) Commodity Derivative	(f) Other Derivative
Less than 10%	\$	\$	%	%	%	%	%	%
10-149%	\$	\$	%	%	%	%	%	%
150% or more	\$	\$	%	%	%	%	%	%

Optional Use the space below to provide a narrative description of the strategies and/or manner in which borrowings and derivatives are used in the management of the separately managed accounts that you advise.

(b) In the table below, provide the following information regarding the separately managed accounts you advise as of the date used to calculate your regulatory assets under management for purposes of your annual updating amendment. If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise.

In column 1, indicate the regulatory assets under management attributable to separately managed accounts associated with each level of gross notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obtained by dividing (i) the sum of (a) the dollar amount of any borrowings and (b) the gross notional value of all derivatives, by (ii) the regulatory assets under management of the account.

In column 2, provide the dollar amount of borrowings for the accounts included in column 1.

You may, but are not required to, complete the table with respect to any separately managed accounts with regulatory assets under management of less than \$10,000,000.

Any regulatory assets under management reported in Item 5 D.(3)(d), (e), and (f) should not be reported below.

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings
Less than 10%	\$	\$
10-149%	\$	\$
150% or more	\$	\$

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which borrowings and derivatives are used in the management of the separately managed accounts that you advise.

# SECTION 5.K.(3) Custodians for Separately Managed Accounts

Complete a separate Schedule D Section 5.K.(3) for each custodian that holds ten percent or more of your aggregate separately managed account regulatory assets under management

- (a) Legal name of custodian:
  - BANK OF NEW YORK MELLON, N.A.
- (b) Primary business name of custodian.
  - BANK OF NEW YORK MELLON, N.A.
- The location(s) of the custodian's office(s) responsible for custody of the assets : (c)

City: State: Country: **NEW YORK** New York United States

Yes No Is the custodian a related person of your firm?

C @

If the custodian is a broker-dealer, provide its SEC registration number (if any) (e)

If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any) (f) HPFHU00028E4N0NFVK49

(g) What amount of your regulatory assets under management attributable to separately managed accounts is held at the custodian? \$ 18.851.856.523

### **Item 6 Other Business Activities**

(d)

Α.	Va		
		are actively engaged in business as a (check all that apply).  broker-dealer (registered or unregistered)  registered representative of a broker-dealer  commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  futures commission merchant  real estate broker, dealer, or agent  insurance broker or agent  bank (including a separately identifiable department or division of a bank)  trust company  registered municipal advisor  registered security-based swap dealer  major security-based swap participant  accountant or accounting firm  accountant or accounting firm  the financial product salesperson (specify)	-
	f you	u engage in other business using a name that is different from the names reported in Items 1.A. or 1 B.(1), complete Section 6.A. of Schedule D.	Yes No
		Are you actively engaged in any other business not listed in Item 6.A. (other than giving investment advice)?  If yes, is this other business your primary business?	ر و د د
	1	If "yes," describe this other business on Section 6 B.(2) of Schedule D, and if you engage in this business under a different name, provide that name.	Yes No
	3) [	Do you sell products or provide services other than investment advice to your advisory clients?	r e
	I	If "yes," describe this other business on Section 6.8.(3) of Schedule D, and if you engage in this business under a different name, provide that name.	
ECT	ON 6	6.A. Names of Your Other Businesses	
Desci	ON 6	6.B.(2) Description of Primary Business your primary business (not your investment advisory business).	- <u></u>
If you	ON 6 ibe ye enga	6.B.(2) Description of Primary Business	
If you	on 6	6.B.(2) Description of Primary Business your primary business (not your investment advisory business). gage in that business under a different name, provide that name: 6.B.(3) Description of Other Products and Services	
If you	ON 6 ibe ye on 6 ibe of ibe of ibe of	6.B.(2) Description of Primary Business your primary business (not your investment advisory business).  gage in that business under a different name, provide that name:  6.B.(3) Description of Other Products and Services other products or services you sell to your client. You may omit products and services that you listed in Section 6.B.(2) above gage in that business under a different name, provide that name.	
If you  EETI  Descri	ON 6 ON 6 ON 6 ON 6 ON 7 Fina	6.B.(2) Description of Primary Business your primary business (not your investment advisory business).  gage in that business under a different name, provide that name:  6.B.(3) Description of Other Products and Services other products or services you sell to your client. You may omit products and services that you listed in Section 6.B.(2) above  gage in that business under a different name, provide that name.	
Description than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the than the the than the than the than the than the than the than the than the than the than the than the than the than the than the than the the than the than the than the than the than the than the the than the the than the the than the the than the the than the the the the the the the the the the	ON 6 ibe ye i enga ON 6 ibe of ibe of ite of	6.B.(2) Description of Primary Business your primary business (not your investment advisory business).  gage in that business under a different name, provide that name:  6.B.(3) Description of Other Products and Services other products or services you sell to your client. You may omit products and services that you listed in Section 6.B.(2) above gage in that business under a different name, provide that name.	ween you and your <i>clients</i> .

(16) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

Note that Item 7.A should not be used to disclose that some of your employees perform investment advisory functions or are registered representatives of a broker-dealer. The number of your firm's employees who perform investment advisory functions should be disclosed under Item 5.B.(1). The number of your firm's employees who are registered representatives of a broker-dealer should be disclosed under Item 5.B.(2).

Note that if you are filing an umbrella registration, you should not check Item 7.A.(2) with respect to your relying advisers, and you do not have to complete Section 7.A. in Schedule D for your relying advisers. You should complete a Schedule R for each relying adviser.

For each related person, including foreign affiliates that may not be registered or required to be registered in the United States, complete Section 7.A. of Schedule D

You do not need to complete Section 7.A. of Schedule D for any related person if: (1) you have no business dealings with the related person in connection with advisory services you provide to your clients; (2) you do not conduct shared operations with the related person; (3) you do not refer clients or business to the related person, and the related person does not refer prospective clients or business to you; (4) you do not share supervised persons or premises with the related person; and (5) you have no reason to believe that your relationship with the related person otherwise creates a conflict of interest with your clients

You must complete Section 7.A. of Schedule D for each related person acting as qualified custodian in connection with advisory services you provide to your clients (other than any mutual fund transfer agent pursuant to rule 206(4)-2(b)(1)), regardless of whether you have determined the related person to be operationally independent under rule 206(4)-2 of the Advisers Act.

### SECTION 7.A. Financial Industry Affiliations

Complete a separate Schedule D Section 7.A. for each related person listed in Item 7.A.

- Legal Name of Related Person.
   BLACKROCK SECONDARIES & LIQUIDITY SOLUTIONS (GENPAR), S.A R.L.
- Primary Business Name of Related Person:
   BLACKROCK SECONDARIES & LIQUIDITY SOLUTIONS (GENPAR), S.A R L.
- 3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)

or Other

- 4 Related Person's
  - (a) CRD Number (if any):
  - (b) CIK Number(s) (if any)

No Information Filed

- S Related Person is: (check all that apply)
  - (a)  $\Gamma$  broker-dealer, municipal securities dealer, or government securities broker or dealer
  - (b)  $\Gamma$  other investment adviser (including financial planners)
  - (c)  $\Gamma$  registered municipal advisor
  - (d) registered security-based swap dealer
  - (e) T major security-based swap participant
  - (f)  $\Gamma$  commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
  - (g)  $\Gamma$  futures commission merchant
  - (h)  $\Gamma$  banking or thrift institution
  - (i) F trust company
  - (j) T accountant or accounting firm
  - (k)  $\Gamma$  lawyer or law firm
  - (i) Insurance company or agency
  - (m) F pension consultant
  - (n)  $\Gamma$  real estate broker or deale
  - (o)  $\Gamma$  sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
    - sponsor, general partner, managing member (or equivalent) of pooled investment vehicles
- Do you control or are you controlled by the related person?
- 7 Are you and the related person under common control?
- i. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?
  - (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?
- (c) If you have answered "yes" to question 8.(a) above, provide the location of the *related person's* office responsible for *custody* of your *clients*' assets

  Number and Street 1:

  Number and Street 2:

	City.	State.	Country ·	ZIP+4/Postal Code.	
	If this address is a private reside	ence, check this box. I			Yes No
9.	<ul><li>(a) If the related person is an investm</li><li>(b) If the answer is yes, under what</li></ul>		gistration?		c c
10	<ul><li>(a) Is the related person registered w</li><li>(b) If the answer is yes, list the name</li></ul>		uthority ? foreign financial regulatory authority with w No Information Filed	which the <i>related person</i> is registered.	C 6
11	. Do you and the <i>related person</i> share a	ny supervised persons?			c é
12	2. Do you and the <i>related person</i> share th	ne same physical location?			c 6
	Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Committee Commit				
1.	Legal Name of <i>Related Person</i> :  BLACKROCK PRIVATE EQUITY PRIMARIE	ES 2021 (GENPAR) S.À R.L.			
2.	Primary Business Name of Related Pers BLACKROCK PRIVATE EQUITY PRIMARIE				
3.	Related Person's SEC File Number (If an	y) (e.g., 801-, 8-, 866-, 802-)	,		
	or Other			•	
4	Related Person's (a) CRD Number (If any):				
	(b) CIK Number(s) (if any).		No Information Filed		
					ı
5.	(b) \( \ \) other investment adviser (inc (c) \( \) registered municipal advisor (d) \( \) registered security-based swap p (e) \( \) major security-based swap p (f) \( \) commodity pool operator or of futures commission merchant (h) \( \) banking or thrift institution (i) \( \) trust company (j) \( \) accountant or accounting firm (k) \( \) lawyer or law firm (l) \( \) insurance company or agency (m) \( \) pension consultant (n) \( \) real estate broker or dealer (o) \( \) sponsor or syndicator of limits	urities dealer, or government secucluding financial planners)  vap dealer  varticipant  commodity trading advisor (wheth  t	ner registered or exempt from registration		Yes No
6.	Do you control or are you controlled by	the related person?			
7.	Are you and the <i>related person</i> under c	ommon control?			e (
8.	(a) Does the related person act as a c	qualified custodian for your <i>clients</i>	in connection with advisory services you	provide to clients?	<b>ر</b> و
	(b) If you are registering or registere independent (pursuant to rule 200 maintained at the related person?	ed with the SEC and you have ans 5(4)-2(d)(5)) from the related pers	swered "yes," to question 8.(a) above, ha son and thus are not required to obtain a	ve you overcome the presumption that you are not oper surprise examination for your <i>clients</i> ' funds or securities	
	(c) If you have answered "yes" to que Number and Street 1:	estion 8.(a) above, provide the lo	ocation of the <i>related person's</i> office respo Number and Street 2:	nsible for <i>custody</i> of your <i>clients'</i> assets	
	City: If this address is a private reside	State nice, check this box. $\Gamma$	Country.	ZIP+4/Postal Code:	Yes No
9.	(a) If the related person is an investm	nent adviser, is it exempt from reg	istration?		C C
	(b) If the answer is yes, under what	exemption?			

10	0. (a) Is the related person regist	stered with a foreign financial regulatory authority ?			C	e
	(b) If the answer is yes, list th	the name and country, in English of each foreign find	ancial regulatory authority with which No Information Filed	the <i>related person</i> is registered.		
11	1. Do you and the related person s	share any supervised persons?			ଜ	r
12	2. Do you and the related person sl	share the same physical location?			C	c
		· · · · · ·		· · · · · · · · · · · · · · · · · · ·		
1.	. Legal Name of <i>Related Person</i> : BLACKROCK PRIVATE EQUITY CO	CO-INVESTMENTS 2021 (GENPAR) S.À.R.L.				
2	Primary Business Name of Relate BLACKROCK PRIVATE EQUITY CO	ated Person. CO-Investments 2021 (GENPAR) S.Ä.R.L.				
3.	Related Person's SEC File Numbe or Other	ver (if any) (e.g., 801-, 8-, 866-, 802-)	·			
4.	(a) CRD Number (if any).					
	(b) CIK Number(s) (if any):		No Information Filed			
	(b)	cipal securities dealer, or government securities bro viser (including financial planners) advisor vised swap dealer d swap participant rator or commodity trading advisor (whether registe nerchant tution viting firm vir agency dealer or of limited partnerships (or equivalent), excluding titner, managing member (or equivalent) of pooled in	ered or exempt from registration) pooled investment vehicles			s No
	. Are you and the related person u					٥
8	(b) If you are registering or re independent (pursuant to ri maintained at the related p (c) If you have answered "yes Number and Street 1" City"	rule 206(4)-2(d)(5)) from the related person and the	ves," to question 8.(a) above, have you have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have go have g	ou overcome the presumption that you are not operationally rise examination for your <i>clients</i> ' funds or securities that are	ر د	、 で S No
9.	. (a) If the related person is an in	investment adviser, is it exempt from registration?	,	· ·	· · ·	<b></b>
	(b) If the answer is yes, under	er what exemption?				
10		stered with a foreign financial regulatory authority? the name and country, in English of each foreign fina	ancial regulatory authority with which	the related person is registered	િ	^
	Name of Country/English	h Name of Foreign Financial Regulatory Author	ity	The control per state is registered.		
11.	Luxembourg, Grand Duchy  1. Do you and the <i>related person</i> st	ny of - Commission to Surveillance of the Finance So share any supervised persons?	ector		 ه	ا ۔۔۔۔ا

17	2 Do	you and the <i>related person</i> share the same physical location?	C
	-		-
1.		ial Name of <i>Related Person</i> . ACKROCK MEXICO MANAGER II, S. DE R.L. DE C.V.	
<sup>-</sup> 2.		nary Business Name of <i>Related Person</i> : ACKROCK MÉXICO MANAGER II, S. DE R.L. DE C.V.	
3.	Rela	ated Person's SEC File Number (if any) (e g , 801-, 8-, 866-, 802-)	
	or Oth		
	Oth	red	
4.	Rela	ated Person's	
	(a)	CRD Number (If any):	
	(b)	CIK Number(s) (if any)	
	(5)	No Information Filed	
1			
_	0-4		
٠5.		ated Person is: (check all that apply)  F broker-dealer, municipal securities dealer, or government securities broker or dealer	
		other investment adviser (including financial planners)	
	(c)	☐ registered municipal advisor	
	(d)	registered security-based swap dealer	
••		major security-based swap participant	
		commodity pool operator or commodity trading advisor (whether registered or exempt from registration)	
		futures commission merchant fundamental banking or thrift institution	
	(1)	•	
		C accountant or accounting firm	
	(k)		
	(1)		
•	(m)	Figure 1 pension consultant	
	(n)		
	(o) (p)		
	(4)	sponsor, general parties, managing member (or equivalency or pooled investment ventiles	Yes N
· 6.	Doy	you control or are you controlled by the related person?	C (
7	Are	you and the <i>related person</i> under common <i>control?</i>	e (
. 8	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	C (
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	٠ ،
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:	
	,	Number and Street 1: Number and Street 2	
		City: State Country. ZIP+4/Postal Code.	
		If this address is a private residence, check this box. 「	
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	Yes N
		If the answer is yes, under what exemption?	٠. ٠
-10		Is the related person registered with a foreign financial regulatory authority?	C (
. 1	(D)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  Name of Country/English Name of Foreign Financial Regulatory Authority	341318E
		Mexico - National Commission for Banking and Securities	
11	. Do y	you and the related person share any supervised persons?	e (
. 12	Do y	you and the <i>related person</i> share the same physical location?	C 6
•	;		

1.	Legal Name of Related Person  BLACKROCK DIVERSIFIED PRIVATE DEBT FUND GP LTD	
2.	Primary Business Name of Related Person:  BLACKROCK DIVERSIFIED PRIVATE DEBT FUND GP LTD	
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
	or ·	
	Other	
4.	Related Person's	
	(a) CRD Number (if any):	
	(b) CIK Number(s) (if any).	
	No Information Filed	
_	Colleted Commanics (charles all that applied	
э.	Related Person is: (check all that apply)  (a) F broker-dealer, municipal securities dealer, or government securities broker or dealer	
	(b) C other investment adviser (including financial planners)	
	(c) registered municipal advisor	
	(d) Tregistered security-based swap dealer (e) major security-based swap participant	
	(e) T major security-based swap participant  (f) T commodity pool operator or commodity trading advisor (whether registered or exempt from registration)	
	(g) I futures commission merchant	
	(n) $\Gamma$ banking or thrift institution	
	(i) trust company	
	(j) C accountant or accounting firm  (k) C lawyer or law firm	
	(k)   lawyer or law firm (i)   insurance company or agency	
	(m) Pension consultant	
	(n) $\Gamma$ real estate broker or dealer	
	(o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	
	(p) F sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes No
6.	Do you control or are you controlled by the related person?	C 6
7.	Are you and the related person under common control?	<b>ر</b> و
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	<b>ر</b> و
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	د ر
	(c) If you have answered "yes" to question 8 (a) above, provide the location of the related person's office responsible for custody of your clients' assets:	
	Number and Street 1: Number and Street 2:	
	City: State· Country: ZIP+4/Postal Code: If this address is a private residence, check this box· 「	
a	(a) If the related person is an investment adviser, is it exempt from registration?	Yes No
٥.	(b) If the answer is yes, under what exemption?	٠ ر
10	(a) Is the related person registered with a foreign financial regulatory authority?	C 6
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed	
11	Do you and the related person share any supervised persons?	e C
1.2	De you and the related parton chare the came physical legation?	
12.	Do you and the related person share the same physical location?	٠ ،
	$\cdot$	

Legal Name of *Related Person*:
 BLACKROCK LISI CREDIT FUND GP, LLC

2 Primary Business Name of *Related Person*: BLACKROCK LISI CREDIT FUND GP, LLC

3	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
	Or Other	
4.	Related Person's (a) CRD Number (if any).	
	(b) CIK Number(s) (if any):  No Information Filed	
	NO THICH HELD	
	Related Person is: (check all that apply)  (a)	
	(o) $\Gamma$ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	
	(p) F sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes No
6.	Do you control or are you controlled by the related person?	e (
7.	Are you and the related person under common control?	e (
: <b>8.</b>	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?  (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?  (c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets.  Number and Street 1:  City:  State:  Country:  ZIP+4/Postal Code:  If this address is a private residence, check this box. \( \Gamma \)	てで C C Yes No
9.	(a) If the related person is an investment adviser, is it exempt from registration?	C C
	(b) If the answer is yes, under what exemption?	
10.	(a) Is the related person registered with a foreign financial regulatory authority?  (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered No Information Filed	ር ኖ፡
11.	Do you and the related person share any supervised persons?	e (
12.	Do you and the <i>related person</i> share the same physical location?	e (
	Legal Name of Related Person: GEPIF III (GENPAR), LLC  Primary Business Name of Related Person:	
	GEPIF III (GENPAR), LLC	
3.	Related Person's SEC File Number (if any) (e g , 801-, 8-, 866-, 802-)	
	or Other	

4. Related Person's

	(a)	CRD Number (if any):			
	(b)	CIK Number(s) (if any):	No Information Filed		
5	(a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (l) (m) (n) (o)	other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or ex futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled in	rempt from registration)		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investmen	it vehicles		Yes
6.	Do y	you control or are you controlled by the related person?			· c
7.	Are	you and the related person under common control?			e
8.	(a)	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with	advisory services you provid	e to clients?	ر
	(b)	If you are registering or registered with the SEC and you have answered "yes," to quindependent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not maintained at the related person?  If you have answered "yes" to question 8 (a) above, provide the location of the related	restion 8.(a) above, have you of required to obtain a surpri	overcome the presumption that you are not operationally se examination for your <i>clients'</i> funds or securities that are	Ċ
			nber and Street 2 <sup>,</sup> ntry.	ZIP+4/Postal Code:	
		If this address is a private residence, check this box:	ndy.	ZIFT4/FUSCAI COUE.	
9	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?			Yes
		If the answer is yes, under what exemption?			۲
••	(2)	Is the colored general varieties of with a foreign financial regulatory with a fire			
10.		Is the related person registered with a foreign financial regulatory authority?  If the answer is yes, list the name and country, in English of each foreign financial regulatory.	ulatory authority with which th	ne related person is registered.	r
	00	Nou and the <i>related person</i> share any <i>supervised persons</i> ?	lo Information Filed		
-11	DO 9	od and the related person share any supervised persons?			e
12.	Do y	you and the related person share the same physical location?			e
1.		al Name of <i>Related Person</i> . RDWALK I (GENPAR), LLC		•	
2.		nary Business Name of <i>Related Person</i> . RDWALK I (GENPAR), LLC			
3.	Relat	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)			
	- or				
	Othe	₽F			
4		ted Person's CRD Number (If any):			
	(b)	CIK Number(s) (if any):			
		۸	lo Information Filed		

and the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second o

The second section of the product of

5.	Rela	ated Person is: (check all that apply)	
	(a)		
	(b)	f other investment adviser (including financial planners)	
	(c)	registered municipal advisor	
	(d)	registered security-based swap dealer	
	(e)		
	<b>(n</b> )		
	(g)		
	(h)		
	.,	Trust company	
	(ı)		
	(1)		
	(m)		
	(n)		
	(o) (p)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles  sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	
	(P)	Sponsor, general partner, managing member (or equivalency or pooled investment vertices	Yes
6.	Do v	you control or are you controlled by the related person?	_
٠.	ου,	, , , , , , , , , , , , , , , , , , , ,	•
7	Δre	you and the related person under common control?	ଜ
٠.	~ ~	you and the related person direct common to not	4.7
Ω	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	С
٥.		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally	٠.
	(0)	independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	٠
	(c)	If you have answered "yes" to question 8 (a) above, provide the location of the related person's office responsible for custody of your clients' assets.	
	` '	Number and Street 1: Number and Street 2.	
		City: State: Country ZIP+4/Postal Code.	
		If this address is a private residence, check this box: [	
			Yes
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	۲.
	(b)	If the answer is yes, under what exemption?	
10.		Is the related person registered with a foreign financial regulatory authority?	(
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered	
		No Information Filed	
11.	Do y	you and the related person share any supervised persons?	e
	_		
12.	Do y	you and the <i>related person</i> share the same physical location?	•
-			
1	Leas	al Name of Related Person	
1.		CKROCK NHRS GP, LLC	
2.	Prım	nary Business Name of Related Person:	
		CKROCK NHRS GP, LLC	
3.	Rela	nted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
	-		
	or		
	Othe	er	
4.		ted Person's	
	(a)	CRD Number (if any)	
	<b>(b)</b>	CIV Number(s) (if any):	
	(0)	CIK Number(s) (if any) ·  No Information Filed	
5.	Rela	nted Person is: (check all that apply)	
	(a)		
	(b)		
	(c)	registered municipal advisor	
	(d)	F registered security-based swap dealer	
	(e)	□ major security-based swap participant	

	(f) [	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)	
	(g) [	futures commission merchant	
	(h) [		
	```	trust company	
		accountant or accounting firm	
	```	lawyer or law firm Insurance company or agency	
	(m) I		
	(n) f		
	(o) [	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	
		sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	
			Yes
	Do yo	u control or are you controlled by the related person?	~
	Are yo	ou and the <i>related person</i> under common <i>control?</i>	િ
	(a) [	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	~
		if you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are	C
	r	maintained at the related person?	
		if you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets	
		Number and Street 1: Number and Street 2:	
		City: State: Country: ZIP+4/Postal Code:  If this address is a private residence, check this box:   The state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state	
		, and so the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state	Yes
	(a) I	If the <i>related person</i> is an investment adviser, is it exempt from registration?	
	• .	if the answer is yes, under what exemption?	•
	(5)	·	
0.	(a) I	is the related person registered with a foreign financial regulatory authority?	_
	(b) I	f the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.	•
	•	No Information Filed	
1.	. Do yo	u and the related person share any supervised persons?	e
2.	. Do yo	u and the <i>related person</i> share the same physical location?	ে
		No. of the second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second secon	
		Name of <i>Related Person</i> . KROCK DIVPEP I, LLC	
	Diprici	work of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the transfer of the tr	×.
	Primai	ry Business Name of Related Person:	
		ROCK DIVPEP I, LLC	
	Relate	d Person's SEC File Number (if any) (e g., 801-, 8-, 866-, 802-)	
	-		
	or Other		
	Orner		
	Relate	ed Person's	
	(a) C	CRD Number (if any)·	
	(b) C	CIK Number(s) (if any).	
		No Information Filed .	
	Delate	ed Person is (check all that apply)	
	(a) [	-	
	(b) ſ	_	
	(c) J		
	(d) [	registered security-based swap dealer	
	(e) [	major security-based swap participant	
	(n) [		
	(g) [	futures commission merchant	
		<del>u</del>	
	(h) [		
	(i) [	trust company	,
		trust company accountant or accounting firm	

	(m)	Pension consultant	
		F real estate broker or dealer	
		sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	
	(p)		
:	,		Yes N
6	Do y	you control or are you controlled by the related person?	ر و م
7.	Are '	eyou and the related person under common control?	e (
Ċ			
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	<i>د</i> ه
d.	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8 (a) above, have you overcome the presumption that you are not operational	у с с
:	. ,	independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are	
4		maintained at the related person?	
4	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:	
1		Number and Street 1: Number and Street 2:	
		City State: Country ZIP+4/Postal Code:	
;		If this address is a private residence, check this box:	
41.			Yes No
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	د ر
;	(b)	If the answer is yes, under what exemption?	
.:			
10.	(a)	Is the related person registered with a foreign financial regulatory authority ?	ر ه
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.	
		No Information Filed	
11.	Do y	you and the <i>related person</i> share any <i>supervised persons?</i>	e (
2			
12.	Do y	you and the <i>related person</i> share the same physical location?	e (
·			
j.		All Marco of Octobrid Courses	
11	-	al Name of <i>Related Person</i> : ICKROCK CAPITAL MANAGEMENT, INC.	
	20.0	out of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state o	•
2.	Prim	mary Business Name of Related Person:	
		CKROCK CAPITAL MANAGEMENT, INC	
4			
1_			
.; 3.	Relat	sted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
13		sted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) 57038	
	801 or	57038	
	801	57038	
;	801 or Othe	er	
4.	801 or Othe	er sted Person's	
4.	801 or Othe	er  ated Person's  CRD Number (if any):	
4.	801 or Othe <i>Relat</i> (a)	er  ated Person's  CRD Number (if any): 108069	
4.	801 or Othe <i>Relat</i> (a)	57038  er  sted Person's  CRD Number (if any): 108069  CIK Number(s) (if any):	<b>3</b> 72, 285
4.	801 or Othe <i>Relat</i> (a)	er  sted Person's  CRD Number (if any): 108069  CIK Number(s) (if any):	
4.	801 or Othe <i>Relat</i> (a)	er  sted Person's  CRD Number (if any): 108069  CIK Number (s) (if any):  CIK Number (F) (if any):	
4.	801 or Othe <i>Relat</i> (a)	er  sted Person's  CRD Number (if any): 108069  CIK Number(s) (if any):	
4.	801 or Othe <i>Relat</i> (a)	er  sted Person's  CRD Number (if any): 108069  CIK Number (s) (if any):  CIK Number (F) (if any):	
4.	or Othe Relat (a) (b)	er  sted Person's  CRD Number (if any): 108069  CIK Number(s) (if any):  CIK Number (if any): 108069  108069	O
4.	801 or Othe Relat (a) (b)	er  seted Person's  CRD Number (if any): 108069  CIK Number(s) (if any):  CIK.Number (if any): 108069  108069  seted Person is: (check all that apply)	<b>5</b> 1
4.	or Othe Relat (a) (b)	er  sted Person's  CRD Number (if any): 108069  CIK Number(s) (if any):  CIK Number (s) (if any):  108069  108069  108069  broker-dealer, municipal securities dealer, or government securities broker or dealer	<b>6</b>
<b>4.</b>	801 or Othe Relat (a) (b)	er  sted Person's  CRD Number (if any): 108069  CIK Number(s) (if any):  CIK.Number  108069  108069  108069  broker-dealer, municipal securities dealer, or government securities broker or dealer  other investment adviser (including financial planners)	
4.	801 or Other Relation (a) (b) Relation (a) (b)	er  sted Person's  CRD Number (if any): 108069  CIK Number(s) (if any):  CIK Number  108069  108069  sted Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker or dealer  other investment adviser (including financial planners)  registered municipal advisor	
4.	801 · Other Relate (a) (b) Relate (a) (b) (c)	ated Person's  CRD Number (if any): 108069  CIK Number(s) (if any):  CIK Number(s) (if any):  108069  seted Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker or dealer  other investment adviser (including financial planners)  registered municipal advisor  registered security-based swap dealer	
4.	801 or Other Relate (a) (b) Relate (a) (c) (d) (e)	er  ated Person's  CRD Number (if any): 108069  CIK Number(s) (if any):  CIK Number(s) (if any):  108069  108069  ated Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker or dealer  other investment adviser (including financial planners)  registered municipal advisor  registered security-based swap dealer	
4. 4. 5	801 or Other Relate (a) (b) Relate (a) (c) (d) (e)	er  sted Person's  CRD Number (if any): 108069  CIK Number(s) (if any):  CIK Number (50%)  108069  108069  108069  108069  Toron is: (check all that apply)  Forber-dealer, municipal securities dealer, or government securities broker or dealer  of other investment adviser (including financial planners)  registered municipal advisor  registered security-based swap dealer  major security-based swap participant  commodity pool operator or commodity trading advisor (whether registered or exempt from registration)	
4. 4. 5.	801 or Other Relate (a) (b) Relate (b) (c) (d) (e) (f)	er  sted Person's  CRD Number (if any): 108069  CIK Number:  108069  108069  108069  108069  Toker-dealer, municipal securities dealer, or government securities broker or dealer of the investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant	
4. 4	801 or Other Relate (a) (b) Relate (b) (c) (d) (e) (f) (g) (h)	er  sted Person's  CRD Number (if any): 108069  CIK Number:  108069  108069  108069  108069  Toker-dealer, municipal securities dealer, or government securities broker or dealer of the investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant	
4. 4	801 or Other Relation (a) (b) (c) (d) (e) (f) (g) (h) (i)	er  sted Person's  CRD Number (if any): 108069  CIK Number(s) (if any):  CIK Number  108069  108069  sted Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker or dealer  of their investment adviser (including financial planners)  registered municipal advisor  registered security-based swap dealer  major security-based swap participant  commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  futures commission merchant  banking or thrift institution	
4. 4. 5. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.	801 or Other Relation (a) (b) (c) (d) (e) (f) (g) (h) (i)	er  sted Person's  CRD Number (if any): 108069  CIK Number(s) (if any):  CIK Number (if any): 108069  sted Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker or dealer  other investment adviser (including financial planners)  registered municipal advisor  registered security-based swap dealer  major security-based swap participant  commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  futures commission merchant  banking or thrift institution  trust company  accountant or accounting firm	<u>.</u>
4. 4. 5. 5	801 or Other Relation (a) (b) Relation (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (l)	er  sized Person's  CRD Number (if any): 108069  CIK Number (2004)  108069  108069  sized Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker or dealer  other investment adviser (including financial planners)  registered municipal advisor  registered security-based swap participant  commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  futures commission merchant  banking or thrift institution  trust company accountant or accounting firm lawyer or law firm  lawyer or law firm  lawyer or law firm  lawyer or law firm  lawyer or law firm  lawyer or law firm  lawyer or law firm  lawyer or law firm  lawyer or law firm  lawyer or law firm  lawyer or law firm  lawyer or law firm  lawyer or law firm  lawyer or law firm  lawyer or law firm  lawyer or law firm  lawyer or law firm  lawyer or law firm  lawyer or law firm  lawyer or law firm  lawyer or law firm  lawyer or law firm	<u>.</u>
4. 4	801 or Other Relation (a) (b) (c) (d) (e) (f) (g) (k) (l) (m)	er  sted Person's  CRD Number (if any): 108069  CIK Number(s) (if any): 108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069  108069	
4. 4	801 or Other Relation (a) (b) Relation (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (l)	er  sited Person's  CRO Number (if any): 108069  CIK Number(s) (if any):  CIK Number (s) (if any	

	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
6.	Do	you control or are you controlled by the related person?		No.
7.	Are	you and the related person under common control?	િ	_
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?  If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally		6
		independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	•	۲
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets.  Number and Street 1:  City:  State:  Country:  ZIP+4/Postal Code:  If this address is a private residence, check this box:		
		it this address is a private residence, theck this box. I	Yes	. No
9.		If the related person is an investment adviser, is it exempt from registration?  If the answer is yes, under what exemption?	(	ᠬ
10		Is the related person registered with a foreign financial regulatory authority?		
10.		If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.	^	e
		No Information Filed		
11.	Do '	you and the <i>related person</i> share any <i>supervised persons?</i>	e	~
12.	Do '	you and the <i>related person</i> share the same physical location?	e	۲
1.	_	al Name of <i>Related Person</i> : ED INCOME OPPORTUNITIES NERO (GENPAR), LLC		
2		nary Business Name of <i>Related Person</i> ED INCOME OPPORTUNITIES NERO (GENPAR), LLC		
3.	Rela -	sted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Oth	er er		
4.		ated Person's CRD Number (if any)		
	(b)	CIK Number(s) (if any)		
		No Information Filed		
5.	Rela	nted Person is. (check all that apply)		
		F broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b) (c)			
	(d)			
	(e)			
	(f) (g)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  futures commission merchant		
		banking or thrift institution		
	(1)	T trust company		
	٠,	accountant or accounting firm  lawyer or law firm		
		□ Insurance company or agency		
	٠,			
	(n) (o)			
6	Do s	you control or are you controlled by the related person?	Yes	
			^	િ
7.	Are	you and the <i>related person</i> under common <i>control</i> ?	e	C

:8	(a)	Does the related person act as a qualified custodian for your clients in connection	in with advisory services you provid	de to clients?	_	e
-	·				٠.	
:	ν-,	independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus maintained at the related person?				
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the	e related person's office responsible	for custody of your clients' assets:		
		Number and Street 1	Number and Street 2:			
		City: State:  If this address is a private residence, check this box:	Country:	ZIP+4/Postal Code:		
		If this address is a private residence, check this box.			Yes	N
9.	(a)	If the related person is an investment adviser, is it exempt from registration?			C	c
ĺ	(b)	If the answer is yes, under what exemption?				
10		Is the related person registered with a foreign financial regulatory authority ?			(	e
	(b)	If the answer is yes, list the name and country, in English of each foreign financial	nal regulatory authority with which the No Information Filed	ne related person is registered.		
11	Do v	you and the related person share any supervised persons?	No material mea		e	_
	00,	od did the related person sincre any supervised persons			•	٠
12	. Do y	you and the related person share the same physical location?			e	$\mathcal{C}$
•						
. 1	Lena	al Name of Related Person:				
,		CKROCK MÉXICO OPERADORA, S.A. DE C.V., SOCIEDAD OPERADORA DE FONDOS (	DE INVERSION			
•						
, 2.		Nary Business Name of Related Person:	DE INVERSION			
	BLAG	CKROCK MÉXICO OPERADORA, S.A. DE C.V., SOCIEDAD OPERADORA DE FONDOS I	DE INVERSION			
3.	Rela	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)				
	•					
	or					
	Othe	!r				
4.	Rela	ted Person's				
	(a)	CRD Number (if any):				
	(b)	CIK Number(s) (if any):	No Information Filed			
5		ted Person is: (check all that apply)				
		broker-dealer, municipal securities dealer, or government securities broker	or dealer			
		for other investment adviser (including financial planners)  registered municipal advisor				
	(d)	·				
•	(e)					
	(ľ)	$\Gamma$ commodity pool operator or commodity trading advisor (whether registered	d or exempt from registration)			
	(g)	futures commission merchant				
	` '	banking or thrift institution				
	٠,	Trust company				
	(J) (k)	□ accountant or accounting firm □ lawyer or law firm				
		□ Insurance company or agency				
	(m)			•		
	(n)	Γ real estate broker or dealer				
	(o)					
	(p)	sponsor, general partner, managing member (or equivalent) of pooled inve	estment vehicles		Yes	N/
_	Dov	you control or are you controlled by the related nerson?			, res	
υ.	υυу	ou control or are you controlled by the related person?			•	,•
٠7.	Are	you and the related person under common control?	•		e	_
•					••	•
∵8.	(a)	Does the related person act as a qualified custodian for your clients in connection	n with advisory services you provid	e to <i>client</i> s?	C	e
	(b)	If you are registering or registered with the SEC and you have answered "yes,"			$\sim$	^
		independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus maintained at the related person?	are not required to obtain a surpris	se examination for your <i>clients</i> ' funds or securities that are		
	(c)	If you have answered "yes" to question 8 (a) above, provide the location of the	e related person's office responsible	for custody of your clients' assets		
		Number and Street 1.	Number and Street 2			

		City: State: Country ZIP+4/Postal Code: If this address is a private residence, check this box: \( \int \)		
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	Yes (*	
	(b)	If the answer is yes, under what exemption? FOREIGN PRIVATE ADVISER	·	
10	. (a)	Is the related person registered with a foreign financial regulatory authority?	ଜ	c
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  Name of Country/English Name of Foreign Financial Regulatory Authority	देश क्षतिरह	æ}.
		Mexico - National Commission for Banking and Securities	37. 3.3.5.	
11	. Do y	ou and the related person share any supervised persons?	િ	(
12	. Do y	rou and the <i>related person</i> share the same physical location?	c	e
1.		ol Name of <i>Related Person</i> : CKROCK PRIVATE EQUITY CO-INVESTMENTS 2021 (GENPAR), LLC		
2.		ary Business Name of <i>Related Person</i> : CKROCK PRIVATE EQUITY CO-INVESTMENTS 2021 (GENPAR), LLC		
3.	Rela	ted Person's SEC File Number (If any) (e.g., 801-, 8-, 866-, 802-)		
	or Othe	er -		
4.		ted Person's CRD Number (if any):		
	(b)	CIK Number(s) (if any):		
		No Information Filed		
	(a) (b) (c) (c) (d) (e) (f) (g) (h) (i) (l) (m) (n) (o) (p)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration) trutures commission merchant banking or thrift institution truts company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant	Yes	
6.	Do y	ou control or are you controlled by the related person?	િ	(
7	Are	you and the related person under common control?	۴	^
8.	(b)	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?  If you are registering or registered with the SEC and you have answered "yes," to question 8 (a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?  If you asswered "yes," to question 8 (a) above, provide the location of the related person's office responsible for custody of your clients' assets:	ر د	ر د
	(c)	If you have answered "yes" to question 8 (a) above, provide the location of the related person's office responsible for custody of your clients' assets:  Number and Street 1  Number and Street 2.		
		City: State. Country: ZIP+4/Postal Code.  If this address is a-private residence, check this box. \( \text{\text{\text{\$}}} \)		
9	(a)	If the related person is an investment adviser, is it exempt from registration?	Yes	
٠.	(4)		τ	•

	(b)	If the answer is yes, under what exemption?	
. 10	. (a)	Is the related person registered with a foreign financial regulatory authority?	ر و
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed •	•
11	Dο	you and the related person share any supervised persons?	e (
12	. Do	you and the related person share the same physical location?	e c
1		jal Name of <i>Related Person</i> ERIO GROUP, LLC	
2.		mary Business Name of <i>Related Person</i> :	
-		ERIO GROUP, LLC	
3.	Rela	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
	Or	· · · · · · · · · · · · · · · · · · ·	
	Oth	er	
4.		ated Person's  CRD Number (if any):	
	(b)	CIK Number(s) (if any):	
	(-,	No Information Filed	
_			
5.	Rela (a)	ated Person is (check all that apply)    Fig.   broker-dealer, municipal securities dealer, or government securities broker or dealer	
	(b)		
	(c)		
	(d)	registered security-based swap dealer	
	(e) (የ)	major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration)	
	(g)	futures commission merchant	
	(h)	F banking or thrift institution	
	<b>(</b> 1)	T trust company	
	(ı)	accountant or accounting firm	
	(k)	lawyer or law firm	
	(n)	Insurance company or agency pension consultant	
	(n)	real estate broker or dealer	
	(o)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	
	(p)	F sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	
_	_		Yes No
ь	LO Y	you control or are you controlled by the related person?	6 C
7	Are	you and the related person under common control?	6 C
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	୯ ୧
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	<i>د</i> د
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets  Number and Street 1:  Number and Street 2:	
		City. Stale Country: ZIP+4/Postal Code.	
		If this address is a private residence, check this box. T	
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	Yes No
-		If the answer is yes, under what exemption?	C &
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	C @
		If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.	( (*
		No Information Filed	

11	Do	you and the related person share any supervised persons?		·	e (
12	Do	you and the related person share the same physical location?			٠ ه
				•	
1	_	al Name of <i>Related Person</i> . DI FUND B GP S.À R.L.			
2.		nary Business Name of <i>Related Person</i> :  J. II FUND B GP S.À.R.L.			
: 3.	Rela	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)			
	or Oth	er			
, <b>4</b> .		ited Person's  CRD Number (if any):			
	(0)	CIK Number(s) (if any):	No Information Filed		
_	D al-	thad Dames in Albania III black and a			
5.	(a)	ited Person is: (check all that apply)  Figure 1: broker-dealer, municipal securities dealer, or government securities broker of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the properties of the prope	or dealer		
	•	other investment adviser (including financial planners)	or dealer		
	•	registered municipal advisor			
	(d)	□ registered security-based swap dealer			
	(e)	major security-based swap participant			
	(ŋ	commodity pool operator or commodity trading advisor (whether registered	or exempt from registration)		
	(g)	futures commission merchant			
	(h)	banking or thrift institution			
	(1)	trust company  accountant or accounting firm		·	
	(j) (k)	accountant or accounting firm  lawyer or law firm			
	(1)	□ Insurance company or agency			
	٠,,	pension consultant			
	` '	real estate broker or dealer			
	(0)	$\Gamma$ sponsor or syndicator of limited partnerships (or equivalent), excluding pools	ed investment vehicles		
	(p)	$oldsymbol{arkappa}$ sponsor, general partner, managing member (or equivalent) of pooled investigation	tment vehicles		
					Yes No
6.	Do y	ou control or are you controlled by the related person?			٠ ،
7	Are	you and the related person under common control?			e c
Q	(2)	Does the related person act as a qualified custodian for your clients in connection	with advisory correct you provi	do to cloope?	
, 0.		If you are registering or registered with the SEC and you have answered "yes,"	• •		ە ٢
	(0)	independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus a maintained at the <i>related person</i> ?			<i>د</i> د
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the $$	related person's office responsible	e for custody of your clients' assets:	
•		Number and Street 1:	Number and Street 2:		
		City State:  If this address is a private residence, check this box.	Country	ZIP+4/Postal Code	
		,			Yes No
9	(a)	If the related person is an investment adviser, is it exempt from registration?			ر ر
	(b)	If the answer is yes, under what exemption?			
10	(a)	Is the related person registered with a foreign financial regulatory authority?			C 6
	(b)	If the answer is yes, list the name and country, in English of each $\it foreign\ financial$		the related person is registered	
			No Information Filed		
11	Do 1	ou and the related person share any supervised persons?	•		6 C
12	Do y	ou and the related person share the same physical location?			e (

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. 1.	Legal Name of Related Person.				
	1824 PRIVATE EQUITY GP, LLC				
2.	Primary Business Name of <i>Related Person</i> : 1824 PRIVATE EQUITY GP, LLC				
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)				
	or ,				
	Other				
4	Related Person's				
	(a) CRD Number (if any)				
	(b) CIK Number(s) (If any):				
,	No Information Filed				
:					
5	Related Person is: (check all that apply)				
:	(a) F broker-dealer, municipal securities dealer, or government securities broker or dealer (b) F other investment adviser (including financial planners)				
	(c) F registered municipal advisor				
:	(d) F registered security-based swap dealer				
	(e) major security-based swap participant				
	(f) F commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (g) F futures commission merchant				
	(h) T banking or thrift institution				
	(i) F trust company				
	() _ accountant or accounting firm				
	(k) F lawyer or law firm				
	(I) F insurance company or agency (m) F pension consultant				
	(n) T real estate broker or dealer				
	(o) F sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles				
	(p) F sponsor, general partner, managing member (or equivalent) of pooled investment vehicles				
6	Do you control or are you controlled by the related person?	Yes	•		
	you control of the you controlled by the related person	૯			
7.	Are you and the related person under common control?	<b>લ</b>			
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	^			
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	C	,		
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:				
	Number and Street 1: Number and Street 2:  City: State: Country: ZIP+4/Postal Code:				
	If this address is a private residence, check this box: \(\Gamma\)				
9.	(a) If the related person is an investment adviser, is it exempt from registration?	Yes			
	(b) If the answer is yes, under what exemption?	•	•		
10.	(a) Is the related person registered with a foreign financial regulatory authority?	_			
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered	^	(		
	No Information Filed				
	Do you and the <i>related person</i> share any <i>supervised persons?</i>	٠	- (		
12.	Do you and the <i>related person</i> share the same physical location?	ᠬ	(		
	DD DAN 12 19 An Eigh Don Charles an Araba an Araba an Araba an Araba an Araba an Araba an Araba ar Araba ar An				
1.	Legal Name of <i>Related Person</i> : BLACKROCK BOWLING GREEN (GENPAR) LLC				

2. Primary Business Name of *Related Person*: BLACKROCK BOWLING GREEN (GENPAR), LLC

3.	Related Person's SEC File Number (if any) (e g , 801-, 8-, 866-, 802-)		
	- or		
	Other		
4	Related Person's (a) CRD Number (if any):		
	(b) CIK Number(s) (if any):		
	No Information Filed		
	i e e e e e e e e e e e e e e e e e e e		
5	Related Person is: (check all that apply)  (a) proker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b) C other investment adviser (including financial planners) (c) C registered municipal advisor		
	(d)		
	(f) Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g) F futures commission merchant  (h) F banking or thrift institution		
	(i) Turust company		
	(j)   accountant or accounting firm (k)   awyer or law firm		
	(i) It insurance company or agency (m) It pension consultant		
	(n) real estate broker or dealer		
	(o) F sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles (p) F sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
6	Do you control or are you controlled by the related person?	Yes ဇ	
7	Are you and the related person under common control?		•
,	Are you and the reacted person under common company	e	•
8.	(a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?  (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally	C	
	independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?	C	(
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets  Number and Street 1:  Number and Street 2:		
	City: State Country: ZIP+4/Postal Code.		
	If this address is a private residence, check this box:	Yes	N
9.	(a) If the related person is an investment adviser, is it exempt from registration?	C	•
	(b) If the answer is yes, under what exemption?		
10.	<ul> <li>(a) Is the related person registered with a foreign financial regulatory authority?</li> <li>(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.</li> </ul>	~	ø
	No Information Filed		
:11.	Do you and the related person share any supervised persons?	•	(
12.	Do you and the related person share the same physical location?	e	c
1.	Legal Name of <i>Related Person</i> : BLACKROCK DIVERSIFIED PRIVATE OPPORTUNITIES II GP, LLC		
· 2	Primary Business Name of <i>Related Person</i> .  BLACKROCK DIVERSIFIED PRIVATE OPPORTUNITIES II GP, LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	Or Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Con		

Other

4. Related Person's

	(a)	CRD Number (if any):	
	(b)	CIK Number(s) (if any):  No Information Filed	
5.	(a)	ated Person is: (check all that apply)  Figure broker-dealer, municipal securities dealer, or government securities broker or dealer  other investment adviser (including financial planners)	
	(c) (d)		
	'n	<ul> <li>□ major security-based swap participant</li> <li>□ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)</li> <li>□ futures commission merchant</li> </ul>	
	(1)	banking or thrift institution trust company	
	(k)	□ accountant or accounting firm □ lawyer or law firm □ insurance company or agency	
	(m)		
		sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	
			Yesi
5.	Do y	you control or are you controlled by the related person?	(
7	Are	you and the <i>related person</i> under common <i>control?</i>	e
8		Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?  If you are registering or registered with the SEC and you have answered "yes," to question 8 (a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?	ر ر
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i> 's office responsible for <i>custody</i> of your <i>clients</i> ' assets.  Number and Street 1:  City: State: Country: ZIP+4/Postal Code:	
		If this address is a private residence, check this box:	
	(2)	If the related paging is 32 consequent advisor to the example from a contract of	Yes f
,.		If the related person is an investment adviser, is it exempt from registration?  If the answer is yes, under what exemption?	Ċ
	ζ-,	the sisted to yes, under what examplion	
10.		Is the related person registered with a foreign financial regulatory authority?  If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.	(
<b>1</b> 1 .	Do y	No Information Filed you and the <i>related person</i> share any <i>supervised persons?</i>	œ.
12	Do y	you and the <i>related person</i> share the same physical location?	e .
-			
L		al Name of <i>Related Person</i> : CO-INVESTMENT FUND (GENPAR), LLC	
2.		ary Business Name of <i>Related Person</i> : CO-INVESTMENT FUND (GENPAR), LLC	
3.	Relat	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
	or Othe	er ·	
١,		ted Person's CRD Number (if any).	
	(b)	CIK Number(s) (if any):	
		No Information Filed	

5.	Rela	red Person is: (check all that apply)			
	(a)	F broker-dealer, municipal securities dealer, or government securities t	proker or dealer		
	(b)	f other investment adviser (including financial planners)			
	(c)	_			
		registered security-based swap dealer			
		major security-based swap participant			
	٠,	commodity pool operator or commodity trading advisor (whether reg	istered or exempt from registration)		
		futures commission merchant		•	
	٠,	<ul> <li>□ banking or thrift institution</li> <li>□ trust company</li> </ul>			
	(1) (j)	□ trust company     □ accountant or accounting firm     □			
	-/	□ lawyer or law firm			
		□ Insurance company or agency			
	٠,	pension consultant			
	(n)	<u> </u>			
		sponsor or syndicator of limited partnerships (or equivalent), excluding	ng pooled investment vehicles		
		sponsor, general partner, managing member (or equivalent) of poole			
					Yes
6.	Do y	ou control or are you controlled by the related person?			(
7.	Are	ou and the related person under common control?			6
8.	(a)	Does the related person act as a qualified custodian for your clients in con-	nection with advisory services you pro	vide to <i>clients</i> ?	C
	(b)	If you are registering or registered with the SEC and you have answered	"yes," to question 8 (a) above, have	you overcome the presumption that you are not operationally	_
		independent (pursuant to rule 206(4)-2(d)(5)) from the related person and maintained at the related person?	thus are not required to obtain a sur	prise examination for your <i>clients'</i> funds or securities that are	
	(c)	If you have answered "yes" to question 8.(a) above, provide the location	of the related person's office responsi	ble for custody of your clients' assets	
		Number and Street 1:	Number and Street 2:		
		City: State:	Country:	ZIP+4/Postal Code.	
		If this address is a private residence, check this box: \( \subseteq \)			
_	(2)	If the related parties is an investment advices is it exempt from reputsative	nn 7		Yesi
9.		If the related person is an investment adviser, is it exempt from registration	ou'r		(
	(b)	If the answer is yes, under what exemption?			
٠.	(2)	Is the related server server with a forest figure of server server.	2		
ĮŪ.		Is the related person registered with a foreign financial regulatory authority			(
	(D)	If the answer is yes, list the name and country, in English of each foreign	financial regulatory authority with which  No Information Filed	the related person is registered	
	D0 11	ou and the related names share any supergreed persons?	No information Filed		_
11.	. Бо у	ou and the related person share any supervised persons?			•
. ,	Do v	ou and the related person share the same physical location?			_
14.	. ОО у	bu and the related person share the same physical location?			િ
			•	•	
			-		
1.	Lega	Name of Related Person:			
	TEN	IENBAUM SENIOR LOAN GP IV-A, LLC			
2.		ary Business Name of Related Person			
	TEN	ENBAUM SENIOR LOAN GP IV-A, LLC			
_					
3.	Rela	ed Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)			
	or				
	Othe	r			
4.	Rela	red Person's			
	(a)	CRD Number (if any):			
	(b)	CIK Number(s) (if any).			
			No Information Filed		
5	Rela	red Person is. (check all that apply)			
,	(a)		proker or dealer		
	(b)		sione, or dealer		
		registered municipal advisor			
	٠,	registered multipla advisor registered security-based swap dealer			
	(0)	E major cocurity-based swap participant			

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	(f) (g) (h)		
	(1)	□ trust company	
	(J)	accountant or accounting firm	
	(k)		
	(l) (m)	insurance company or agency  pension consultant	
	٠,		
	(o)	_	
	(p)	F sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	
<b>.</b>	Do y	you control or are you controlled by the related person?	Yes
<b>,</b> .	Are ·	you and the related person under common control?	<b>.</b> @
3.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	ر
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	•
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:  Number and Street 1:  Number and Street 2:	
		City: State: Country: ZIP+4/Postal Code:	
		If this address is a private residence, check this box: \( \subseteq \)	Yes
١.	(a)	If the related person is an investment adviser, is it exempt from registration?	٠
	(b)	If the answer is yes, under what exemption?	•
0.		Is the related person registered with a foreign financial regulatory authority?	(
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed	
1.	Do у	you and the related person share any supervised persons?	
2.	Do y	you and the <i>related person</i> share the same physical location?	r
	-	and the contraction of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the con	
		al Name of <i>Related Person</i> :  NENBAUM SENIOR LOAN MM V, LLC	
		nary Business Name of Related Person	
	IEMIN	NENBAUM SENIOR LOAN MM V, LLC	
	Relat	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
	or		
	Othe	er	
		ted Person's	
	(a)	CRD Number (if any).	
	(b)	CIK Number(s) (if any):	
		No Information Filed	
	Relat	ted Person is: (check all that apply)	
	(a)	For broker-dealer, municipal securities dealer, or government securities broker or dealer	
	(b)		
	(c) (d)		
	(e)		
		commodity pool operator or commodity trading advisor (whether registered or exempt from registration)	
	(g)		
		banking or thrift institution	
	.,	To account and a company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the comp	
	(j) (k)	accountant or accounting firm  lawyer or law firm	
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	(I) (m)	· ·	
	• •	(n) \( \int \) real estate broker or dealer	
	• •	``_	
	(p)	(p) 🔽 sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	
_	_		Yes N
6. :	Do y	Do you control or are you controlled by the related person?	C (
7	Δre	Are you and the related person under common control?	,
۲.	AIC	Ale you and the resides person and a common control.	େ (
8.	(a)	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	<u> </u>
		(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that	you are not operationally
		independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' full maintained at the related person?	nds or securities that are
	(c)	, , , , , , , , , , , , , , , , , , , ,	:
		Number and Street 1: Number and Street 2.  City: State: Country: ZIP+4/Postal Code:	
		City: State: Country: ZIP+4/Postal Code:  If this address is a private residence, check this box. \( \text{\Gamma} \)	
			Yes N
9.	(a)	(a) If the related person is an investment adviser, is it exempt from registration?	
	(b)	(b) If the answer is yes, under what exemption?	
		(c) to the related source assessment with a few section of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the	
10.		(a) Is the related person registered with a foreign financial regulatory authority?	C 6
		(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed	
11.	DO A	Do you and the related person share any supervised persons?	e (
12.	Do Y	Do you and the <i>related person</i> share the same physical location?	e (
			ι• (
,	Lota	Legal Name of <i>Related Person</i> :	
1.	-	BLACKROCK JAPAN CO., LTD.	
2.		Primary Business Name of Related Person:	
	BLAC	BLACKROCK JAPAN CO., LTD.	
3	Rela	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
	-	•	
	Or Othe	or Other	
	Othe	Office.	
4.	Relat	Related Person's	
	(a)	(a) CRD Number (if any):	
	<i>(</i> L)	(b) CIV Number(c) (d as a)	<b>\</b>
	(0)	(b) CIK Number(s) (if any):  No Information Filed	
5.		Related Person is: (check all that apply)	
	<b>\-</b> /	(a) V broker-dealer, municipal securities dealer, or government securities broker or dealer (b) V other investment adviser (including financial planners)	
		(d)   registered security-based swap dealer	
	(e)	(e) major security-based swap participant	
	` '	pro-	
	(3)		
	,	```	
	. ,		
	.,		
	٠.	(m)   pension consultant (n)   real estate broker or dealer	
		p) F sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	

Yes No

6.	Do y	you control or are you controlled by the related person?	C	િ
, <b>7</b> .	Are	you and the <i>related person</i> under common <i>control</i> ?	۴	C
۱.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?		
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?			
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients</i> ' assets:  Number and Street 1:  Number and Street 2:		
1		City. State: Country: ZIP+4/Postal Code:  If this address is a private residence, check this box: \( \Gamma \)		
		The state and the provider conductive, effects the box. I	Yes	s No
9	(a)	If the related person is an investment adviser, is it exempt from registration?	૯	C
:	(b)	If the answer is yes, under what exemption? PARTICIPATING AFFILIATE		
10	(a)	Is the related person registered with a foreign financial regulatory authority?	•	C
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.	•-	•
		Name of Country/English Name of Foreign Financial Regulatory Authority		確
:		Japan - Financial Services Agency		_
i		Other - JAPAN - KANTO FINANCIAL BUREAU		
	Dav	Other - JAPAN - TOKYO METROPOLITAN GOVERNMENT		
		ou and the related person share any supervised persons?	િ	Ċ
12	Бо у	rou and the related person share the same physical location?	r	e
		er de la companya de la companya de la martina transformation de la companya de la companya de la companya de		···
1.	-	n Name of <i>Related Person</i>		
	TCP (	DIRECT LENDING MM VIII-T, LLC		
2		ary Business Name of <i>Related Person</i> : DIRECT LENDING MM VIII-T, LLC	•	
3.	Relat	ted Person's SEC File Number (if any) (e g., 801-, 8-, 866-, 802-)		
	or			
	Othe	er		
4.		ted Person's		
	(a)	CRD Number (if any).		
	(b)	CIK Number(s) (If any):		
		No Information Filed		
5.	(a) (b) (c) (d) (e) (f) (g) (h) (i) (k) (l) (m) (n) (o)	cother investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency		
6.	Do yo	ou control or are you controlled by the related person?	Yes	
			•	

		,				
7	Are	e you and the related person under common control?		e	(	•
8	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory se	rvices you provide to <i>clients</i> ?	_	6	
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to		Ċ	C	
	(c)	maintained at the <i>related person?</i> If you have answered "yes" to question 8 (a) above, provide the location of the <i>related person</i> 's o	office responsible for custody of your clients' assets:			
		Number and Street 1: Number and Str				
		City· State· Country: If this address is a private residence, check this box· [	ZIP+4/Postal Code:			
9	(a)	If the related person is an investment adviser, is it exempt from registration?		Yes	No ص	
	(b)	If the answer is yes, under what exemption?		-	·	
10.	(a)	Is the related person registered with a foreign financial regulatory authority?		ر	e	
	(b)	) If the answer is yes, list the name and country, in English of each foreign financial regulatory autho No Informati				
11.	Do y	you and the related person share any supervised persons?		૯	C	~
12	Do y	you and the <i>related person</i> share the same physical location?	·	૯	c	-
			•			
1.	-	gal Name of <i>Related Person</i> ACKROCK GLOBAL RENEWABLE POWER FUND III (GENPAR), L P.				
2.	Prim	mary Business Name of <i>Related Person</i> :				
	BLAG	ACKROCK GLOBAL RENEWABLE POWER FUND III (GENPAR), L.P.				
3.	Rela -	lated Person's SEC File Number (if any) (e g., 801-, 8-, 866-, 802-)				
	or					
	Othe	her				
4.		lated Person's ) CRD Number (if any):				
		CIK Number(s) (if any):				
	(0)	No Information	on Filed			
5		lated Person is: (check all that apply)				
		<ul> <li>broker-dealer, municipal securities dealer, or government securities broker or dealer</li> <li>other investment adviser (including financial planners)</li> </ul>				
		registered municipal advisor				
	٠,					
	٠,		ragistration)			
	(i) (g)		egisti ation)			
		banking or thrift institution				
	.,	_				
	(t)					
	V/					
		pension consultant				
		real estate broker or dealer				
		sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment ve	phicles			
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		Yes	s N	0
6.	Do y	you control or are you controlled by the related person?			G	
7.	Are	e you and the <i>related person</i> under common <i>control</i> ?		ه	~	
٥	(a)	) Does the related person act as a qualified custodian for your clients in connection with advisory se	urvices you provide to clients?	_	_	~
ο.		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required.	above, have you overcome the presumption that you are not operationally	C	(	

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	_	maintained at the related person				
	(c)	If you have answered "yes" to Number and Street 1:	o question 8.(a) above, provide the i	location of the related person's office re Number and Street 2:	esponsible for custody of your clients' assets:	
		City:	State:	Country:	ZIP+4/Postal Code.	
:		If this address is a private res	sidence, check this box: I			Yes No
9.	(a)	If the related person is an inves	stment adviser, is it exempt from re	gistration?		ر د
:	(b)	If the answer is yes, under wh	hat exemption?			
10.	(a)	Is the related person registered	d with a foreign financial regulatory a	uthority ?		Ce
	(b)	If the answer is yes, list the na	ame and country, in English of each		h which the related person is registered.	( ,
11.	Do v	you and the related person share	e any supervised persons?	No Information Filed		
	,	, , , , , , , , , , , , , , , , , , ,	,,	•		e c
12.	Do y	ou and the related person share	e the same physical location?			e ر
1.		Name of <i>Related Person</i> . LA GP S.A R.L.				
2.		ary Business Name of <i>Related P</i> A GP S.A R.L.	Person:			
3.	Relati	ted Person's SEC File Number (if	any) (e.g., 801-, 8-, 866-, 802-)			
	or Othe	er				
		ted Person's				
	(a)	CRD Number (if any).				
	(b)	CIK Number(s) (if any):		No Information Filed		
				No Information Filed		• •
5	Pelai	ted Person is: (check all that app	nlv)			
	(a)	_ `	securities dealer, or government secu	irities broker or dealer		
	(b)		(including financial planners)			
	(c) (d)	registered municipal advisor registered security-based		•		
		major security-based swap				
	<b>(ľ)</b>	Commodity pool operator of	or commodity trading advisor (wheth	ner registered or exempt from registrat	ion)	
	,	futures commission mercha				
	(h) (ı)	f banking or thrift institution trust company	1			
	٠,	accountant or accounting fi	firm			
		lawyer or law firm				
		☐ insurance company or age: ☐ pension consultant	ency			
	(n)	_ '	er			
				excluding pooled investment vehicles		
	(p)	sponsor, general partner, i	managing member (or equivalent) o	f pooled investment vehicles		Yes No
6.	Do yo	ou <i>control</i> or are you <i>controlled</i> t	by the related person?			C 6.
7.	Are y	ou and the <i>related person</i> under	r common <i>control</i> ?			e (
				in connection with advisory services ye		C @
			206(4)-2(d)(5)) from the related pers		have you overcome the presumption that you are not operationally a surprise examination for your <i>clients'</i> funds or securities that are	<b>ر</b> ر
		Number and Street 1:	question 8.(a) above, provide the lo	ocation of the <i>related person's</i> office res Number and Street 2	ponsible for <i>custody</i> of your <i>clients</i> ' assets.	
		City: If this address is a private resid	State:	Country.	ZIP+4/Postal Code	
		a. aa address is a private resid	aginge, check this box. I			

9.	(a)	If the related person is an investment adviser, is it exempt from registration?	c	c
	(b)	If the answer is yes, under what exemption?		
10	(a)	Is the related person registered with a foreign financial regulatory authority ?	_	e
		If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.		
	_	No Information Filed		
11.	Do y	you and the <i>related person</i> share any <i>supervised persons?</i>	e	C
12.	Do y	you and the <i>related person</i> share the same physical location?	œ.	_
				•
1	Lega	al Name of <i>Related Person</i> :		
	BLA	CKROCK (SINGAPORE) LIMITED ,		
2.	Prim	nary Business Name of <i>Related Person</i> :		
-		CKROCK (SINGAPORE) LIMITED		
3		ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) - 76926		
	or			
	Othe	er '		
4	Rela	ted Person's		
	(a)	CRD Number (if any):		
	(b)	164594 CIK Number(s) (if any):		
	(-,		3254	
		1559921		
	(a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (l) (m) (n)	other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(1)	Spender, garder, managing member (or equivalent, or pooled investments ventices	Yes	No
6	Do y	you control or are you controlled by the related person?	۲	e
7.	Are	you and the related person under common control?	ଜ	c
8	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	r	e
		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	Ċ	C
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i> 's office responsible for <i>custody</i> of your <i>clients</i> ' assets:  Number and Street 1:  Number and Street 2.		
		City: State: Country ZIP+4/Postal Code:		
		If this address is a private residence, check this box. T		
9	(a)	If the related person is an investment adviser, is it exempt from registration?	Yes	
		If the answer is yes, under what exemption?	•	,•
	. ,			
10	(a)	Is the related person registered with a foreign financial regulatory authority?	၉	۲

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	China, People's Republic of - China Securities Regulatory Commission		
	India - Securities and Exchange Board of India		
	Singapore - Monetary Authority of Singapore		
	South Korea - Financial Supervisory Commission / Financial Supervisory Service		
L. Do	you and the related person share any supervised persons?		e (
2 Do	you and the related person share the same physical location?		<b>ر</b> و
:	en de la companya de la companya de la companya de la companya de la companya de la companya de la companya de		n
-	gal Name of <i>Related Person</i> : IR (GENPAR), LLC		
173	in (delit ho), lee		
	mary Business Name of <i>Related Person</i> . R (GENPAR), LLC		
Rela	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
-		•	
or Oth	ner		
Rela	and a south		
	ated Person's  CRD Number (if any):	• •	
(-,		•	
(b)	CIK Number(s) (if any):  No Informat	on Filed	
	NO INOTHIA	·	
	•	·	
	ated Person is: (check all that apply)		
	broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners)	•	
	registered municipal advisor	•	
	_		
	registered security-based swap dealer major security-based swap participant		
	commodity pool operator or commodity trading advisor (whether registered or exempt from	registration)	
	☐ futures commission merchant		
(h)	f banking or thrift institution		
(1)	T trust company		
(1)	T accountant or accounting firm		
(k)	T lawyer or law firm		
(1)	r insurance company or agency		
(m)	F pension consultant		
(n)	real estate broker or dealer		
	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment v	ehicles	
(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
<b>5</b>	and the second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second s		Yes No
י סט	you control or are you controlled by the related person?		C @
Are	you and the related person under common control?		e (
(a)	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory s	ervices you provide to <i>clients</i> ?	ر <u>و</u>
(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8 (a		
	independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required maintained at the related person?		•
(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's  Number and Street 1:  Number and St		
	City: State: Country	ZIP+4/Postal Code:	
	If this address is a private residence, check this box.	•	
	Make additional and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and the second and t	•	Yes No
	If the related person is an investment adviser, is it exempt from registration?		٠ ر
(0)	If the answer is yes, under what exemption?		
(a)	Is the related person registered with a foreign financial regulatory authority?		
	If the answer is yes, list the name and country, in English of each foreign financial regulatory auth	prity with which the related person is registered.	
(0)	The area of the figure and country, in English of cach foreign mention regarder,	····, ······	

## No Information Filed

11	Do you and the related person share any supervised persons?	ᠬ	(
12.	Do you and the related person share the same physical location?	ଜ	ć
1.	Legal Name of <i>Related Person</i> · BLACKROCK PROPERTY CONSULTING (BEIJING) CO., LTD		
2.	Primary Business Name of <i>Related Person</i> · BLACKROCK PROPERTY CONSULTING (BEIJING) CO., LTD		
3.	Related Person's SEC File Number (if any) (e g , 801-, 8-, 866-, 802-)		
	or Other .		
4.	Related Person's (a) CRD Number (if any):		
	(b) CIK Number(s) (if any):  No Information Filed		
5.	Related Person is: (check all that apply)  (a) F broker-dealer, municipal securities dealer, or government securities broker or dealer  (b) F other investment adviser (including financial planners)		
	(c) F registered municipal advisor  (d) F registered security-based swap dealer  (e) F major security-based swap participant		
	(f) Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  (g) Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  (h) Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  (h) Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(i) I trust company (j) I accountant or accounting firm (ii) I lawyer or law firm		
	(I) I insurance company or agency (m) I pension consultant (n) I real estate broker or dealer		
	(o) $\Gamma$ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles (p) $\Gamma$ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
		Yes	
	Do you control or are you controlled by the related person?	۲	•
7.	Are you and the <i>related person</i> under common <i>control?</i>	િ	(
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	(	6
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	C	^
	(c) If you have answered "yes" to question 8 (a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets.  Number and Street 1  Number and Street 2:		
	City. State: Country: ZIP+4/Postal Code:  If this address is a private residence, check this box \( \Gamma \)	<b>W</b> 1	
9.	(a) If the related person is an investment adviser, is it exempt from registration?	Yes i	
	(b) If the answer is yes, under what exemption? FOREIGN PRIVATE ADVISER		
10	<ul> <li>(a) Is the related person registered with a foreign financial regulatory authority?</li> <li>(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.</li> <li>No Information Filed</li> </ul>	ر	c
11.	Do you and the related person share any supervised persons?	િ	(
12	Do you and the <i>related person</i> share the same physical location?	r	G

		and and the first of the control of the control of the control of the control of the control of the control of		
1	_	gal Name of <i>Related Person</i> : ACKROCK INVESTMENT MANAGEMENT (TAIWAN) LIMITED		
2.		mary Business Name of <i>Related Person</i> : ACKROCK INVESTMENT MANAGEMENT (TAIWAN) LIMITED		
3.	Rela	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Oth	ner		
4.		lated Person's		
	(a)	CRD Number (if any)		
	(p)	CIK Number(s) (if any):  . No Information Filed		
		, and the second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second		
5.	Rela	ated Person is: (check all that apply)		
	(a)			
	(b)			
	(c)	registered municipal advisor		
	(d) (e)			
	(f)	Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)			
	(h)	F banking or thrift institution		
		F trust company		
	(I)	「 accountant or accounting firm     lawyer or law firm		
	(k) (l)	□ Insurance company or agency		
	(m)			
	(n)			
	(0)	F sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	٧.	
6.	Do y	you control or are you controlled by the related person?	Ye:	s N
7.	Are	you and the related person under common control?	ଜ	٠ (
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	c	
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are	C	(
	(c)	maintained at the related person?  If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets.		
	(0)	Number and Street 1: Number and Street 2'		
		City: State: Country ZIP+4/Postal Code:		
		If this address is a private residence, check this box: \( \sum_{} \)	<b>v</b> -	- N
9	(a)	If the related person is an investment adviser, is it exempt from registration?	re:	5 N
	(b)	If the answer is yes, under what exemption? FOREIGN PRIVATE ADVISER		
10	(a)	Is the related person registered with a foreign financial regulatory authority?	۴	(
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  Name of Country/English Name of Foreign Financial Regulatory Authority	arene 1.2	0724 34 (5 2)
		Talwan - Financial Supervisory Commission		_
11.	Do y	you and the <i>related person</i> share any <i>supervised persons</i> ?	<u>-</u>	
12.	Do y	you and the <i>related person</i> share the same physical location?	C	6

Legal Name of Related Person:
 BLACKROCK DIVPEP II, LLC

2.	Primary Business Name of <i>Related Person</i> .  BLACKROCK DIVPEP II, LLC	
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
	or Other	
4	Related Person's (a) CRD Number (if any):	
	(b) CIK Number(s) (if any).  No Information Filed	
5.	Related Person is: (check all that apply)  (a)	
.6.	Do you control or are you controlled by the related person?	Yes No へ で
7.	Are you and the related person under common control?	6 C
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	C 6
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8 (a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?  (c) If you have answered "yes" to question 8 (a) above, provide the location of the related person's office responsible for custody of your clients' assets.  Number and Street 1:  City:  State:  Country  ZIP+4/Postal Code:  If this address is a private residence, check this box:	
9.	(a) If the related person is an investment adviser, is it exempt from registration?	Yes No
	(b) If the answer is yes, under what exemption?	
10.	(a) Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ?  (b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered.  No Information Filed	۰ ٥
11.	Do you and the related person share any supervised persons?	e ر
12.	Do you and the <i>related person</i> share the same physical location?	ه د
1.	Legal Name of Related Person. BLACKROCK DIVPEP III LLC	

Primary Business Name of Related Person.
 BLACKROCK DIVPEP III LLC

3. Related Person's SEC File Number (If any) (e g., 801-, 8-, 866-, 802-)

4.		ated Person's  CRD Number (if any):			
	(b)	CIK Number(s) (if any).	No Information Filed		
			•		
5.		ated Person is. (check all that apply)	and a		
	(a) (b)		ealei		
		registered municipal advisor			
	(d)				
		major security-based swap participant			
	<b>(r)</b>	Commodity pool operator or commodity trading advisor (whether registered or e	xempt from registration)		
	(g)	futures commission merchant		•	
	(h)	□ banking or thrift institution			
	(+)	trust company			
	٠,	accountant or accounting firm			
	(k)				
	(l) (m)	insurance company or agency pension consultant			
	(n)				
	(0)		vestment vehicles		
					Yes I
6.	Do y	you control or are you controlled by the related person?			<b>C</b>
7.	Are	you and the related person under common control?			e
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with	advisory services you provid	e to clients?	<b>C</b>
	(b)	If you are registering or registered with the SEC and you have answered "yes," to q	uestion 8.(a) above, have you	overcome the presumption that you are not op	rerationally 🖒 .
		independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are numeritained at the related person?	ot required to obtain a surpris	se examination for your <i>clients'</i> funds or securiti	es that are
	(c)	If you have answered "yes" to question 8 (a) above, provide the location of the relationship.	ted person's office responsible	for custody of your clients' assets:	
	(-)		mber and Street 2:		
		City State: Coo	untry:	ZIP+4/Postal Code	
		If this address is a private residence, check this box: $\Gamma$			
•		Miles - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -			Yes M
9.		If the related person is an investment adviser, is it exempt from registration?			ر (
	(b)	If the answer is yes, under what exemption?			
10.	(a)	Is the related person registered with a foreign financial regulatory authority?			C 1
		If the answer is yes, list the name and country, in English of each foreign financial reg	ulatory authority with which th	ne related person is registered.	, ,
	(-,		No Information Filed	<b>, ,</b>	
11.	Do y	you and the related person share any supervised persons?			େ ।
12	Do v	you and the <i>related person</i> share the same physical location?			6
	JU ,				
-		$\sim 10^{-10}$ . The results of $\sim 10^{-10}$ . The results of $\sim 10^{-10}$ .	-		, to the
1	Lenz	al Name of <i>Related Person</i> :			
•		PRIVATE CAPITAL II (GENPAR), LLC			
			•		
2.		nary Business Name of Related Person.			
	BAA	PRIVATE CAPITAL II (GENPAR), LLC			
3.	Rela	ited Person's SEC File Number (if any) (e g., 801-, 8-, 866-, 802-)			
	-				
	Or Othe				
	Othe	ei -			
4.	Rela	ted Person's			
		CRD Number (if any).			

or Other

	(b)	CIK Number(s) (If any):		
		No Information Filed		
5.		ted Person is. (check all that apply)		
	(a) (b)			
		registered municipal advisor		
		registered security-based swap dealer		
	(e)	Γ major security-based swap participant		
	<b>(f)</b>	Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(3)	futures commission merchant		
	(···)	banking or thrift institution		
	.,	<ul> <li>☐ trust company</li> <li>☐ accountant or accounting firm</li> </ul>		
	٠,	□ lawyer or law firm		
	• •	☐ Insurance company or agency		
	(m)	F pension consultant		
	(n)	□ real estate broker or dealer		
	<b>V</b> -2	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	For sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
6	Da v	ou control or are you controlled by the related person?		s No
Ο.	D0 <b>,</b>	on control of the year controlled by the related person.	۲	e
7.	Are v	you and the related person under common control?	_	_
			(•	۲
8	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	_	e
		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally		Ċ
		independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	٠	•
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:  Number and Street 1.  Number and Street 2.		
		City State: Country ZIP+4/Postal Code:		
		If this address is a private residence, check this box:		
۵.	(2)	If the <i>related person</i> is an investment adviser, is it exempt from registration?		s No
9.			(	(
	(0)	If the answer is yes, under what exemption?		
10	(a)	Is the related person registered with a foreign financial regulatory authority?	_	6
		If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed		
11	Do y	ou and the <i>related person</i> share any <i>supervised persons</i> ?	6	c
				٠
12	Do y	ou and the <i>related person</i> share the same physical location?	e	C
1	Lega	Name of Related Person		
•.		RIVER PRIVATE EQUITY, LLC		
2		ary Business Name of <i>Related Person</i>		
	RED	RIVER PRIVATE EQUITY, LLC		
3	Relat	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
•	-			
	ог			
	Othe	ır.		
4	0-/24			
₹.		ted Person's		
		ted Person's CRD Number (if any):		
		ted Person's CRD Number (if any):		
	(a)	CRD Number (if any):  CIK Number(s) (if any):		
	(a)	CRD Number (if any):		

.

5. Related Person is (check all that apply)
(a) broker-dealer, municipal securities dealer, or government securities broker or dealer

	(b)				
	` '	registered municipal advisor			
		registered security-based swap dealer major security-based swap participant			
		Commodity pool operator or commodity trading advisor (whether registere	ed or exempt from registration	on)	
	(g)	futures commission merchant			
		n banking or thrift institution			
	٠,	f" trust company  accountant or accounting firm			
		□ lawyer or law firm			
		☐ Insurance company or agency			
	(m)	pension consultant			
	٠,	real estate broker or dealer	-1-4		
	٠,	sponsor or syndicator of limited partnerships (or equivalent), excluding policy sponsor, general partner, managing member (or equivalent) of pooled invited in the sponsor of the sponsor of syndicators of limited partnerships (or equivalent) of pooled invited in the sponsor of syndicators of limited partnerships (or equivalent), excluding policy sponsor or syndicator of limited partnerships (or equivalent), excluding policy sponsor or syndicator of limited partnerships (or equivalent), excluding policy sponsor or syndicator of limited partnerships (or equivalent), excluding policy sponsor or syndicator of limited partnerships (or equivalent), excluding policy sponsor, general partner, managing member (or equivalent) of pooled invited partnerships (or equivalent).			
	(F)	Spender, general, managing manda (ar aquitation, ar pooled mi			Yes N
6	Do y	ou control or are you controlled by the related person?			C 6
7.	Are	, you and the <i>related person</i> under common <i>control?</i>			e (
		,			
8.		Does the related person act as a qualified custodian for your clients in connection			د و
	(b)	If you are registering or registered with the SEC and you have answered "yes, independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus maintained at the related person?			
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the		ionsible for custody of your clients' assets:	
		Number and Street 1: City: State:	Number and Street 2: Country:	ZIP+4/Postal Code:	
		If this address is a private residence, check this box:			
9	(a)	If the related person is an investment adviser, is it exempt from registration?			Yes N
		If the answer is yes, under what exemption?			
					•
10.		Is the related person registered with a foreign financial regulatory authority?			. се
	(D)	If the answer is yes, list the name and country, in English of each foreign finance	No Information Filed	which the <i>related person</i> is registered.	
11.	Do y	ou and the related person share any supervised persons?			e (
12.	Do y	ou and the <i>related person</i> share the same physical location?			. e c
		a anne es en en en en en en en en en en en en en			
					• • • •
1	_	I Name of <i>Related Person</i> : :KROCK FUND MANAGEMENT COMPANY S A			
2.	Prim	ary Business Name of Related Person:			
	BLAC	KROCK FUND MANAGEMENT COMPANY S A			
3.	Rela	red Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)			
	•	•			
	or Othe	r			
4.		red Person's			
	(a)	CRD Number (if any)			
	(b)	CIK Number(s) (if any):	and the second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second s		T. T. F. P. V. S.
		CIK Number	Estato de Abbrita		en la la la la la la la la la la la la la
		1559920			
5	Relat	red Person is: (check all that apply)			
		broker-dealer, municipal securities dealer, or government securities broker	r or dealer		
	٠,	other investment adviser (including financial planners)			
	٠,	registered municipal advisor registered security-based swap dealer		• •	
		major security-based swap participant			
	(r)	commodity pool operator or commodity trading advisor (whether registered	d or exempt from registratio	n) .	

	(0)	↑ futures commission merchant	
	(g), l	panking or thrift institution	
	(1)	□ trust company	
	(1)	□ accountant or accounting firm	
	(k)	T lawyer or law firm	
	(I)	□ Insurance company or agency	
		F pension consultant	
	(n) l	real estate broker or dealer	
	(o)	F sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	
	(p)	F sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	
			Yes N
6.	Do yo	ou <i>control</i> or are you <i>controlled</i> by the <i>related person</i> ?	C (
7.	Are y	you and the <i>related person</i> under common <i>control</i> ?	e (
8	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to chents?	٠ ر
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally	<u> </u>
		independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are	, ,
		maintained at the related person?	
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:	
		Number and Street 1. Number and Street 2:	
		City: State: Country: ZIP+4/Postal Code:	
		If this address is a private residence, check this box: $\Gamma$	
		•	Yes N
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	e (
	(b)	If the answer is yes, under what exemption?	
		FOREIGN PRIVATE ADVISER	
10		Is the related person registered with a foreign financial regulatory authority?	e (
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered	
		Name of Country/English Name of Foreign Financial Regulatory Authority	10.6.693.
		China, People's Republic of - China Securities Regulatory Commission	
		Other - LUXEMBOURG - LUXEMBOURG TRADE AND COMPANIES REGISTER (THE REGISTRE DE COMMERCE ET DES SOCIETES)	
11	Do yo	ou and the related person share any supervised persons?	e (
12	Do yo	ou and the <i>related person</i> share the same physical location?	C (
1	_	Il Name of Related Person:	
	FACU	JLTAS FUND (GENPAR), LLC	
_		and a second Name of Calabet Company	
2		ary Business Name of <i>Related Person</i> : JLTAS FUND (GENPAR), LLC	
	PACO	LIAS TONO (GENERAL), EEC	
2	Delati	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
٠.	-	(a.g., c., s., c., c., c., c., c., c., c., c., c., c	
	or		
	Other	er	
4	Relate	ted Person's	
	(a)	CRD Number (if any)	
	(b)	CIK Number(s) (if any)	
		No Information Filed	
_	0-1-1	tod Region is (chark all that anniv)	
٥.		ted Person is (check all that apply)  Let broker-dealer, municipal securities dealer, or povergment securities broker or dealer.	
		product according to the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state	
	(b)		
	,	registered municipal advisor  considered security-based swan dealer	
	1-,	registered security-based swap dealer major security-based swap participant	
	(e)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)	
	(f) (g)	futures commission merchant	
		1 Martin an annumbation was martin	
		F banking or thrift institution	
	(h)	F trust company	

	(.)				
	(J) (k)	<ul> <li>☐ accountant or accounting firm</li> <li>☐ lawyer or law firm</li> </ul>			
	(r) (l)	Insurance company or agency			
		F pension consultant			
	(n)	real estate broker or dealer			
	(o)	F sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles			
	(p)	For sponsor, general partner, managing member (or equivalent) of pooled investment vehicles			
	_		Yes		
,	Do y	ou control or are you controlled by the related person?	C	e	
,	4	and the soluted arms under common controls.	_	_	
•	Arey	you and the <i>related person</i> under common <i>control</i> ?	F	(	
ì	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	^	e	
•		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally		٠,	
		independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are	•	١	
		maintained at the related person?			
	(c)	If you have answered "yes" to question 8 (a) above, provide the location of the related person's office responsible for custody of your clients' assets:			
		Number and Street 1: Number and Street 2:			
		City: State Country: ZIP+4/Postal Code If this address is a private residence, check this box.			
			Yes	No	,
١.	(a)	If the related person is an investment adviser, is it exempt from registration?	۲	C	
	(b)	If the answer is yes, under what exemption?			
0	. (a)	Is the related person registered with a foreign financial regulatory authority?	C	6	
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.			
_	_	No Information Filed			
1.	DO Y	ou and the <i>related person</i> share any <i>supervised persons</i> ?	e	~	
,	Dn v	you and the <i>related person</i> share the same physical location?	_	_	
_	50 ,	on the realize pursuit state the same present receiver	(•	ר	
	: :: -	atuan n <u>asara wanafun buwan lan</u> gan saka kala kala kala wala angan ngan ngan panta kala kanakana kala angan mana		-	
•					
•	_	Il Name of Related Person:			
	VIL	CO INVEST PARTNERS GP, LLC			
	Prima	ary Business Name of Related Person:			
		CO INVEST PARTNERS GP, LLC			
	Relati	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)			
	or				
	Othe	er .			
	Relate	ted Person's			
	(a)	CRD Number (if any):			
	(b)	CIK Number(s) (If any):			
	(0)	No Information Filed			
		ted Person is. (check all that apply)			
	(a)				
	(b)   (c)				
		Γ registered security-based swap dealer			
	(e)				
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)			
		futures commission merchant			
	• •	banking or thrift institution			
	• • •	□ trust company     □ accountant or accounting firm     □ account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or account or acc			
	٠.	□ lawyer or law firm			
		□ Insurance company or agency			
	(m) l				
	(n) l	real estate broker or dealer			
		Francis Anna Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo Carlo			

	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes No
6	D0 y	you control or are you controlled by the related person?	<b>ر</b> و
٠.	Are	you and the related person under common control?	e (
3.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	<b>ر</b> و
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	<b>ر</b> ر
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients</i> ' assets.  Number and Street 1:  Number and Street 2:	
		City: State. Country ZIP+4/Postal Code: If this address is a private residence, check this box. \( \Gamma \)	
_	4.3		Yes No
9.		If the related person is an investment adviser, is it exempt from registration?  If the answer is yes, under what exemption?	с r
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	C 6
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed	
11.	Do y	ou and the related person share any supervised persons?	e (
12.	Do y	you and the <i>related person</i> share the same physical location?	e (
1.		Il Name of <i>Related Person</i> : PROGRAM GENERAL PARTNER S.A.R.L	
2.	Prim	ary Business Name of <i>Related Person</i> :	
	GID	PROGRAM GENERAL PARTNER S A R L	
3.	Rela	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
	or		
	Othe	er er er er er er er er er er er er er e	
4.		ted Person's	
	(a)	CRD Number (if any):	
	(b)	CIK Number(s) (if any).  No Information Filed	
5	Rela	ted Person is: (check all that apply)	
	(a) (b)		
	(c)		
		□ registered security-based swap dealer	
	(e)		
	٠.,	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)	
	(g) (h)	<ul> <li>☐ futures commission merchant</li> <li>☐ banking or thrift institution</li> </ul>	
	٠,	T trust company	
	٠,	T accountant or accounting firm	
		□ lawyer or law firm	
		□ Insurance company or agency	
	(m)	pension consultant	
		real estate broker or dealer	
	` '	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Vac Na
6.	Do y	ou control or are you controlled by the related person?	Yes No この
7	A = 0 1	you and the <i>related person</i> under common <i>control</i> ?	
٠.	VIE.	you and and courted parties continue control.	<b>ە</b> ر

						ر د
		maintained at the related person?				
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the Number and Street 1:	e related person's office responsib Number and Street 2	le for custody of your clients assets:		
		City State:	Country:	ZIP+4/Postal Code:		
		If this address is a private residence, check this box:			Yes	. N
' ∶9.	(a)	If the related person is an investment adviser, is it exempt from registration?				. NO
		If the answer is yes, under what exemption?				
:						
.10		Is the related person registered with a foreign financial regulatory authority?			ر	ଜ
:	(6)	If the answer is yes, list the name and country, in English of each foreign finance	ial regulatory authority with which No Information Filed	the related person is registered.		
11	. Do 1	you and the related person share any supervised persons?			e	C
12	. Do :	you and the related person share the same physical location?			૯	c
-			- · · · · · · · · · · · · · · · · · · ·	e jaran salah mengalah di dibirah salah s		٠
1.	Lea	al Name of <i>Related Person</i>				
	_	CO-INVESTMENT FUND IV (GENPAR), LLC				
; <b>2</b> .	Prim	nary Business Name of Related Person:				
	BAA	CO-INVESTMENT FUND IV (GENPAR), LLC				
3.	Rela -	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)				
	or					
	Oth	er				
.4.	Rela	ted Person's				
	(a)	CRD Number (if any):				
	(h)	CIK Number(s) (if any)				
	(5)	and rained (b) (ii div)	No Information Filed			
.5	Rela	ted Person is: (check all that apply)				
	(a)		or dealer			
	(b)					
•	(c) (d)					
1	(e)					
1.	(f)		d or exempt from registration)			
	(g)	futures commission merchant				
	(h)					
	(ı) (J)	<ul><li>☐ trust company</li><li>☐ accountant or accounting firm</li></ul>				
;	(k)	_				
	(1)	_				
	(m)	_ `				
9	(n)					
	(o) (p)					
:	(4)	sponder, general partities, managing member (or equivalent) or pooled inve	Serienc verificas		Yes	No
. 6.	Do y	rou control or are you controlled by the related person?			(	୯
, <b>7</b> .	Are	you and the related person under common control?			ଜ	C
8.	(a)	Does the related person act as a qualified custodian for your clients in connection	n with advisory services you prov	nde to <i>clients</i> ?	<b>C</b>	e
	(b)	If you are registering or registered with the SEC and you have answered "yes," independent (pursuant to rule 206(4)-2(d)(5)) from the $\it related person$ and thus			r	<b>C</b>
•		maintained at the related person?		a few appearance of page at a grant and a second		
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the Number and Street $1^{\circ}$	Number and Street 2:	e for <i>custody</i> of your <i>client</i> s assets:		

. . .

		City. State: If this address is a private residence, check this box.	Country:	ZIP+4/Postal Code:		
9.		f the related person is an investment adviser, is it exempt from registration?  If the answer is yes, under what exemption?			Yes	
10		s the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial</i>		e <i>related person</i> is registered.	<b>c</b>	æ
. 11	Do yo	u and the related person share any supervised persons?	No Information Filed		e (	_
12	Do yo	u and the <i>related person</i> share the same physical location?		•	٠ ،	<u>ر</u>
					-	
1.		Name of <i>Related Person</i> : ROCK IMPACT OPPORTUNITIES (GENPAR), LLC				
2.		ry Business Name of <i>Related Person</i> : ROCK IMPACT OPPORTUNITIES (GENPAR), LLC				
3.	Relate	d Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)				
	or Other					
4.		d Person's RD Number (if any)				
	(b) C	IK Number(s) (if any):	No Information Filed			
•	(a) [ (b) [ (c) [ (d) [ (e) [ (f) [ (f) [ (h) [ (i) [ (k) [ (m) [ (m) [ (n) [ (p) [	other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered of futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding poole	or exempt from registration)		Yes N	
	•				e (	^
7	Are yo	ou and the <i>related person</i> under common <i>control?</i>			e (	~
8	(b) I	City State.	o question 8.(a) above, have you re not required to obtain a surprise	overcome the presumption that you are not operationally e examination for your <i>clients'</i> funds or securities that are	C (	
		If this address is a private residence, check this box:			Yes N	10
9.		f the related person is an investment adviser, is it exempt from registration?  If the answer is yes, under what exemption?			<i>(</i>	
				•		

10.		Is the related person registered with a foreign financial regulatory authority?  If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered	ι	6
	_	No Information Filed		
. 11	Do	you and the <i>related person</i> share any <i>supervised persons?</i>	િ	(
12.	Do	you and the <i>related person</i> share the same physical location?	e	c
1.		al Name of <i>Related Person</i> CKROCK MEXICO MANAGER III, S. DE R.L. DE C.V.		
2.		ary Business Name of <i>Related Person</i> .  CKROCK MEXICO MANAGER III, S. DE R.L. DE C.V		
,		trad Damania CEC Ede Number (15 page) (e. p. 201 - 0 - 202 - 0 - 203 - )		
; 3	-	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Oth			
•				
.4		ted Person's  CRD Number (if any):		
	(b)	CIK Number(s) (if any):  No Information Filed		
5.	Rela	ted Person is: (check all that apply)		
		broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b) (c)			
	(d)			
9	(e)	major security-based swap participant		
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g) (h)	···		
	(1)	Γ trust company		
	(ı)	accountant or accounting firm		
	(k)			
	(l) (m)	<ul> <li>□ Insurance company or agency</li> <li>□ pension consultant</li> </ul>		
	(n)			
	(0)			
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes I	Na
6.	Do y	ou control or are you controlled by the related person?	C	e
	A-0	you and the <i>related person</i> under common <i>control</i> ?	_	_
7.	Ale	ou and the related person under common conduit.	િ	C
8		Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	C	Ģ
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	ر	<u>ر</u>
	(c)	If you have answered "yes" to question 8 (a) above, provide the location of the related person's office responsible for custody of your clients' assets:		
		Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box \( \Gamma \)		
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	Yes f	
i		If the answer is yes, under what exemption?	(	١.
•				
		Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ?  If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered	(	ᠬ
	(b)	Name of Country/English Name of Foreign Financial Regulatory Authority	ies l'an	3.
		Mexico - National Commission for Banking and Securities		
11	Do v	ou and the related person share any supervised persons?	6	_

12.	Do you and the related person share the same physical location?	٠ ،
		-
1.	Legal Name of Related Person: MARKWOOD PRIVATE OPPORTUNITIES GP, LLC	
2.	Primary Business Name of Related Person: MARKWOOD PRIVATE OPPORTUNITIES GP, LLC	
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
	- or Other	
4.	Related Person's  (a) CRD Number (if any):	
	(b) CIK Number(s) (if any):	
	No Information Filed	
5.	Related Person is. (check all that apply)  (a)	
	(m) F pension consultant	
	(n) $\Gamma$ real estate broker or dealer (o) $\Gamma$ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	
	(p)   sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	
6	Do you control or are you controlled by the related person?	Yes No
	Are you and the related person under common control?	
,		e c
В.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	۰ ،
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	ر ر
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients</i> ' assets:  Number and Street 1:  Number and Street 2:	
	City: State: Country: ZIP+4/Postal Code	
	If this address is a private residence, check this box: \( \subseteq \)	Yes No
9.	(a) If the related person is an investment adviser, is it exempt from registration?	C C
	(b) If the answer is yes, under what exemption?	
10	(a) Is the related person registered with a foreign financial regulatory authority?	C 6
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed	
11	Do you and the related person share any supervised persons?	e (
12	Do you and the related person share the same physical location?	e (

1 Legal Name of *Related Person* .
BLACKROCK ASIA-PACIFIC PRIVATE CREDIT OPP. FUND II (GENPAR) 5.À R.L

2	Primary Business Name of <i>Related Person</i> .  BLACKROCK ASIA-PACIFIC PRIVATE CREDIT OPP. FUND II (GENPAR) S.À R.L		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
;	or Other		
4.	Related Person's (a) CRD Number (if any):		
	(b) CIK Number(s) (if any).		
	No Information Filed		
·			
5	Related Person is: (check all that apply)		
	(a) T broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b) T other investment adviser (including financial planners)		
;	(c) registered municipal advisor		
	(d) Fregistered security-based swap dealer  (e) Fregistered security-based swap participant		
	(f) Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
:	(g) futures commission merchant		
	(h) banking or thrift institution		
	(i) F trust company (j) F accountant or accounting firm		
	(j) Laccountant or accounting firm  (k) Lawyer or law firm		
1	(I) I insurance company or agency		
	(m) pension consultant		
ì	(n) real estate broker or dealer (o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
:	(p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
:		Yes	N
6.	Do you control or are you controlled by the related person?	C	Ģ
7.	Are you and the related person under common control?	ଜ	C
.8	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	c	ſ
:	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	C	•
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:		
	Number and Street 1: Number and Street 2:  City: State Country: ZIP+4/Postal Code:		
:	City: State Country: ZIP+4/Postal Code:  If this address is a private residence, check this box: \( \text{\Gamma} \)		
		Yes i	N
9.	(a) If the related person is an investment adviser, is it exempt from registration?	$\sim$	C
: !	(b) If the answer is yes, under what exemption?		
10.	. (a) Is the related person registered with a foreign financial regulatory authority?	(	c
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.		
!	No Information Filed		
: 11. :	. Do you and the <i>related person</i> share any <i>supervised persons?</i>	િ	•
12.	Do you and the <i>related person</i> share the same physical location?	Ģ	C
 ,			
1.	Legal Name of Related Person: GID PROGRAM US GP LLC		
' '2. :	Primary Business Name of Related Person: GID PROGRAM US GP LLC		

3. Related Person's SEC File Number (if any) (e g., 801-, 8-, 866-, 802-)

	or Oth	ner					
4.	Rela	lated Person's					
	(a)	CRD Number (if any).					
	(b)	CIK Number(s) (if any):					
		No Information Filed					
5.		ated Person is: (check all that apply)    F   broker-dealer, municipal securities dealer, or government securities broker or dealer					
		other investment adviser (including financial planners)					
	(c)	registered municipal advisor					
		registered security-based swap dealer					
	(e) (f)	<ul> <li>□ major security-based swap participant</li> <li>□ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)</li> </ul>					
	(g)	_					
	(h)	F banking or thrift institution					
	(1)	T trust company					
	(j) (k)	accountant or accounting firm  lawyer or law firm					
		□ Insurance company or agency					
		Pension consultant					
		real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles					
	(o) (p)						
		, , , , , , , , , , , , , , , , , , ,	Yes				
, 6.	Do	you control or are you controlled by the related person?	$\boldsymbol{c}$				
7	Are	you and the related person under common cantrol?	$\sim$				
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	_				
		(b) If you are registering or registered with the SEC and you have answered "yes," to question 8 (a) above, have you overcome the presumption that you are not operationally					
		independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?					
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets.  Number and Street 1:  Number and Street 1:					
		Number and Street 1 Number and Street 2:  City. State Country ZIP+4/Postal Code.					
		If this address is a private residence, check this box. $\Gamma$					
9	(a)	If the related person is an investment adviser, is it exempt from registration?	Yes I				
	(b)	If the answer is yes, under what exemption?	·				
		<b>,</b>					
10		Is the related person registered with a foreign financial regulatory authority?	C				
		No Information Filed					
11	יַטע	you and the related person share any supervised persons?	૯				
12	Do 1	you and the <i>related person</i> share the same physical location?	e				
1	_	al Name of <i>Related Person</i> . 2021 PRIVATE OPPORTUNITIES GP, LLC					
2		nary Business Name of <i>Related Person</i> (2021 PRIVATE OPPORTUNITIES GP, LLC					
3.	Rela	ated Person's SEC File Number (if any) (e g , 801-, 8-, 866-, 802-)					
	or Oth	er					
4.	Rela	ated Person's					

(a) CRD Number (if any).

	(b) CIK Number(s) (if any).	No Information Filed		
5.	Related Person is: (check all that apply)  (a)	d or exempt from registration)		
6.	Do you control or are you controlled by the related person?			Yes ©
7.	Are you and the <i>related person</i> under common <i>control</i> ?			Ģ
8.	<ul> <li>(a) Does the related person act as a qualified custodian for your clients in connection</li> <li>(b) If you are registering or registered with the SEC and you have answered "yes, independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus maintained at the related person?</li> <li>(c) If you have answered "yes" to question 8.(a) above, provide the location of the Number and Street 1:         City: State:         If this address is a private residence, check this box. I"     </li> </ul>	" to question 8.(a) above, have are not required to obtain a su	e you overcome the presumption that you are not operationally urprise examination for your <i>clients'</i> funds or securities that are	· · ·
9.	<ul><li>(a) If the related person is an investment adviser, is it exempt from registration?</li><li>(b) If the answer is yes, under what exemption?</li></ul>			Yes
10.	(a) Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ?  (b) If the answer is yes, list the name and country, in English of each <i>foreign financial</i>	cial regulatory authority with whi No Information Filed	ch the <i>related person</i> is registered	C
11.	Do you and the related person share any supervised persons?	No Information Theo		r
12.	. Do you and the <i>related person</i> share the same physical location?			৽
	Legal Name of <i>Related Person</i> : GCO II FUND A GP S.À R.L.  Primary Business Name of <i>Related Person</i> : GCO II FUND A GP S.À R.L.			<u>.</u>
3	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)			
	or Other			
4.	Related Person's (a) CRD Number (if any)			
	(b) CIK Number(s) (if any):	No Information Filed		
5.	Related Person is: (check all that apply)  (a)   broker-dealer, municipal securities dealer, or government securities broker	r or dealer		

	_		
	(p) [	_	
	(c) [	registered municipal advisor	
	(d) [	registered security-based swap dealer	
	(e) [	major security-based swap participant	
	(f) [	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)	
	(g) [	futures commission merchant	
	(h) [	banking or thrift institution	
	(i) I	trust company	
	m r		
	(k) I		
	Ç. 7	_	
	(1)		
	(m) [	_	
	(n) i	real estate broker or dealer	
	(o) I		
	(ρ) h	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	
			Yes
	D0 y0	u control or are you controlled by the related person?	_
	Are vo	ou and the <i>related person</i> under common <i>controP</i>	િ
•	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		(*
•	(a) (	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	$\sim$
		if you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are	۲
	r	maintained at the <i>related person</i> ?	
	(c) I	if you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets	
	1	Number and Street 1: Number and Street 2:	
	1	City State: Country: ZIP+4/Postal Code	
	1	If this address is a private residence, check this box. $\Gamma$	
			Yes
	(a) I	If the <i>related person</i> is an investment adviser, is it exempt from registration?	c
	• •		•
	(D) I	If the answer is yes, under what exemption?	
0.	(a) I	is the related person registered with a foreign financial regulatory authority?	C
	(b) I	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.	
		No Information Filed	
1	Do yo	u and the related person share any supervised persons?	૯
			ν-
,	D4 40	u and the <i>related person</i> share the same physical location?	_
_	DO YO	a and the related person share the some physical location.	•
	_	Name of Related Person.	
	BLACK	(ROCK (NETHERLANDS) B V	
	Primai	ry Business Name of <i>Related Person:</i>	
	BLACK	ROCK (NETHERLANDS) B V.	
	Relate	of Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
	or		
	Other		
	Relate	rd Person's	
		CRD Number (if any):	
	(0)	in the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the	
	(b) (	CIK Number(s) (if any).	
	(p)	No Information Filed	
		No Information Thea	
		Course and Cabook and Abook	
	_	d Person is: (check all that apply)	
	(a) [		
	(b) F	_	
	(c) 「	registered municipal advisor	
	(d) [	registered security-based swap dealer	
	(e) ſ	major security-based swap participant	
	(n) f	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)	
	(g) ſ	futures commission merchant	

:	(h)	f banking or thrift institution	•
	(1)	T trust company	
	(1)	□ accountant or accounting firm	
	(k)	□ lawyer or law firm	
	(1)	□ Insurance company or agency	
	(m)	f" pension consultant	
:	(n)	F real estate broker or dealer	
:	(0)	F sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	
•	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	
•			Yes No
6	Do.	you control or are you controlled by the related person?	C 6
7	Are	you and the <i>related person</i> under common <i>control?</i>	6 C
i.			
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	٠ ،
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8 (a) above, have you overcome the presumption that you are not operationally	ر ر
		independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:	
		Number and Street 1: Number and Street 2:	
		City: State: Country ZIP+4/Postal Code	
		If this address is a private residence, check this box: [	
			Yes No
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	6 C
	(b)	If the answer is yes, under what exemption?	
		FOREIGN PRIVATE ADVISOR	
٠			
10		Is the related person registered with a foreign financial regulatory authority?	ė C
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered	Harizadar a tita
		Name of Country/English Name of Foreign Financial Regulatory Authority	6-4-3-40 PM
		Netherlands - The Netherlands Authority for the Financial Markets	J
11	. Do y	ou and the <i>related person</i> share any <i>supervised persons?</i> .	6 C
12	Do y	rou and the <i>related person</i> share the same physical location?	( 6
	-		
1	Leoz	Il Name of <i>Related Person</i> :	
	_	DV GP, LLC	
:			
2.	Prim	ary Business Name of <i>Related Person</i>	
	BR/C	DV GP, LLC	
:			
3.	Rela	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
	•		
	or		
	Othe	er	
	04		
4.		ted Person's	
	(a)	CRD Number (if any):	
	(b)	CIK Number(s) (If any):	
	(0)	No Information Filed	
5	Relat	red Person is. (check all that apply)	
	(a)	F broker-dealer, municipal securities dealer, or government securities broker or dealer	
	(b)	C other investment advises (valudes financial classes)	
	(c)	F other investment adviser (including financial planners)	
	(b)	registered municipal advisor	
		registered municipal advisor	
	(e)	registered municipal advisor	
		registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration)	
	(f)	registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant	
	(f) (g) (h)	registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution	
	(f) (g) (h) (i)	registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company	
	(f) (g) (h) (i)	registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution	

	(I)			
	٠,	n)   pension consultant		
		o) F sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)			
_		and the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of t		Yes
6.	00 }	o you control or are you controlled by the related person?		, c
7.	Are	re you and the <i>related person</i> under common <i>control?</i>		,
		you are stored person or our continue control		િ
8.	(a)	a) Does the related person act as a qualified custodian for your clients in connection with advisory services y	ou provide to <i>clients</i> ?	ر
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain maintained at the related person?	have you overcome the presumption that you are not operationally n a surprise examination for your <i>clients'</i> funds or securities that are	C
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office re-	sponsible for custody of your clients' assets:	
		Number and Street 1: Number and Street 2: City: State. Country:	ZIP+4/Postal Code:	
		If this address is a private residence, check this box: $\Gamma$	c. Tyroson code.	
		A. W		Yes
, 9.		i) If the related person is an investment adviser, is it exempt from registration?	•	C
	(0)	o) If the answer is yes, under what exemption?		
10	). (a)	Is the related person registered with a foreign financial regulatory authority?		۲
	(b)	o) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with	h which the related person is registered.	•
		No Information Filed	· · · · · · · · · · · · · · · · · · ·	
11	. Do y	o you and the related person share any supervised persons?		e
12	. Do y	o you and the <i>related person</i> share the same physical location?		Ģ
-	٠.			
1.		egal Name of <i>Related Person</i> . ENNENBAUM SENIOR LOAN GP IV-B, LLC		
. ,	Drum	rimary Business Name of Related Person:		
		ENNENBAUM SENIOR LOAN GP IV-B, LLC	,	
٠3.	Relat	elated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	,	
	or			
	Othe			
4.		elated Person's ) CRD Number (if any).		
	(0)	CAD Number (ii diiy).		
	(b)	) CIK Number(s) (if any).  No Information Filed		
5.	Relat	elated Person is: (check all that apply)		
		) F broker-dealer, municipal securities dealer, or government securities broker or dealer		
		other investment adviser (including financial planners)		
		)		
		)		
		commodity pool operator or commodity trading advisor (whether registered or exempt from registrat	ion)	
,		) \( \Gamma\) futures commission merchant		
		banking or thrift institution		
	• •			
		)   I lawyer or law firm		
	•			
		pension consultant	•	
		) \( \tag{real}\) real estate broker or dealer ) \( \tag{real}\) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
•		sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		

7.	Do you control or are you controlled by the related person?		
7.			۲
	Are you and the related person under common control?		ᠬ
3.	(a) Does the related person act as a qualified custodian for your clients in connection with ad-	visory services you provide to <i>clients</i> ?	C
	(b) If you are registering or registered with the SEC and you have answered "yes," to quest independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not rule maintained at the related person?		^
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related p</i> Number and Street 1: Number	erson's office responsible for <i>custody</i> of your <i>clients</i> ' assets. r and Street 2:	
	City: State: Country If this address is a private residence, check this box. $\Gamma$	ZIP+4/Postal Code.	
	in this bookers is a private residence, theta this box. I	,	Yes
).	(a) If the related person is an investment adviser, is it exempt from registration?		r
	(b) If the answer is yes, under what exemption?		
١٥.	(a) Is the related person registered with a foreign financial regulatory authority?		_
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulate	ory authority with which the related person is registered.	
		nformation Filed	
1.	Do you and the related person share any supervised persons?		e
2	Do you and the <i>related person</i> share the same physical location?		_
_	oo you and the realest person share the same physical location?		æ
	Legal Name of Related Person:	•	
•	BLACKROCK ASSET MANAGEMENT SCHWEIZ AG		
	Primary Business Name of Related Person.		
	BLACKROCK ASSET MANAGEMENT SCHWEIZ AG		
	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	801 - 78476		
	or	, ·	
		,	
ŀ.	Related Person's		
١.	(a) CRD Number (if any):		
	(a) CRD Number (if any): 161987		
	(a) CRD Number (if any): 161987 (b) CIK Number(s) (if any).		W.
	(a) CRD Number (if any): 161987 (b) CIK Number(s) (if any).		75.7
•	(a) CRD Number (if any): 161987 (b) CIK Number(s) (if any). CIK Number		70,4
	(a) CRD Number (if any): 161987 (b) CIK Number(s) (if any). CIK Number 1654470		707 <u>4</u>
	(a) CRD Number (if any): 161987  (b) CIK Number(s) (if any).  CIK Number 1654470  Related Person is: (check all that apply)		74074 
	(a) CRD Number (if any): 161987 (b) CIK Number(s) (if any). CIK Number 1654470		X04
	(a) CRD Number (if any): 161987  (b) CIK Number(s) (if any). CIK Number 1654470  Related Person is: (check all that apply)  (a) broker-dealer, municipal securities dealer, or government securities broker or dealer		70+ <u>2</u>
	(a) CRD Number (if any): 161987  CIK Number  CIK Number  1654470  Related Person is: (check all that apply)  (a) □ broker-dealer, municipal securities dealer, or government securities broker or dealer  (b) ▼ other investment adviser (including financial planners)		
	(a) CRD Number (if any): 161987  (b) CIK Number(s) (if any).  CIK Number (if any).  CIK Number (if any).  Related Person is: (check all that apply)  (a)		
	(a) CRD Number (if any): 161987  (b) CIK Number(s) (if any).  CIK Number (if any).  CIK Number (if any).  Related Person is: (check all that apply)  (a)		7074 
	(a) CRD Number (if any): 161987  (b) CIK Number(s) (if any).  CIK Number (if any).  1654470  Related Person is: (check all that apply)  (a)		
	(a) CRD Number (if any): 161987  (b) CIK Number(s) (if any).  CIK Number (if any).  1654470  Related Person is: (check all that apply)  (a)   broker-dealer, municipal securities dealer, or government securities broker or dealer of their investment adviser (including financial planners)  (c)   registered municipal advisor registered municipal advisor registered security-based swap dealer  (e)   major security-based swap participant  (f)   commodity pool operator or commodity trading advisor (whether registered or exempting)   futures commission merchant  (h)   banking or thrift institution		
	(a) CRD Number (if any): 161987  (b) CIK Number(s) (if any).  CIK Number: 1654470  Related Person is: (check all that apply) (a)   broker-dealer, municipal securities dealer, or government securities broker or dealer (b)   other investment adviser (including financial planners) (c)   registered municipal advisor (c)   registered security-based swap dealer (e)   major security-based swap participant (f)   commodity pool operator or commodity trading advisor (whether registered or exempt (g)   futures commission merchant (h)   banking or thrift institution (i)   trust company		
	(a) CRD Number (if any): 161987  (b) CIK Number(s) (if any).  CIK Number: 1654470  Related Person is: (check all that apply) (a)   broker-dealer, municipal securities dealer, or government securities broker or dealer (b)   other investment adviser (including financial planners) (c)   registered municipal advisor (c)   registered security-based swap dealer (e)   major security-based swap participant (f)   commodity pool operator or commodity trading advisor (whether registered or exempt (g)   futures commission merchant (h)   banking or thrift institution (i)   trust company		
	(a) CRD Number (if any): 161987  (b) CIK Number (if any). CIK Number (if any).  CIK Number (if any).  CIK Number (if any).  Related Person is: (check all that apply)  (a)		
	(a) CRD Number (if any): 161987  (b) CIK Number (if any).  CIK Number (if any).  CIK Number (if any).  CIK Number (if any).  CIK Number (if any).  (a)		
	(a) CRD Number (if any): 161987  (b) CIK Number(s) (if any).  CIK Number (if any).  CIK Number (if any).  CIK Number (if any).  (a)	it from registration)	
	(a) CRD Number (if any): 161987  (b) CIK Number(s) (if any).  CIK Number (if any).  CIK Number (if any).  CIK Number (if any).  CIK Number (if any).  (a)	nt from registration)	
	(a) CRD Number (if any): 161987  (b) CIK Number(s) (if any).  CIK Number (if any).  CIK Number (if any).  CIK Number (if any).  (a)	nt from registration) ment vehicles hicles	
<b>5.</b>	(a) CRD Number (if any): 161987  (b) CIK Number(s) (if any).  CIK Number (if any).  CIK Number (if any).  CIK Number (if any).  CIK Number (if any).  (a)	nt from registration)  ment vehicles hicles	es N
<b>:</b> .	(a) CRD Number (if any): 161987  CIK Number(s) (if any).  CIK Number (if any).  CIK Number (if any).  CIK Number (if any).  CIK Number (if any).  CIK Number (if any).  Related Person is: (check all that apply)  (a)	nt from registration)  ment vehicles hicles	······································

R	(2)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	_	e
٥.				
	(6)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	r	<i>C</i>
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets.		
	(-)	Number and Street 1: Number and Street 2:		
		City. State: Country. ZIP+4/Postal Code:		
		If this address is a private residence, check this box: \( \text{F} \)		
			Yes	No
9	(a)	If the related person is an investment adviser, is it exempt from registration?	ر د	
			•	(*
	(0)	If the answer is yes, under what exemption?		
. 10		Is the related person registered with a foreign financial regulatory authority?	ଜ	$\sim$
	(p)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.	200	<b>3</b> 4
		Name of Country/English Name of Foreign Financial Regulatory Authority	(C-13,1921)	
		Switzerland - Swiss Financial Market Supervisory Authority		
. 11	. Do	you and the related person share any supervised persons?	G	$\sim$
12	. Do	you and the related person share the same physical location?	_	e
1	Leg	gal Name of <i>Related Person</i> .		
	PRO	OJECT GLOW CO-INVESTMENT FUND (GENPAR), L.L C.		
2		mary Business Name of Related Person:		
	PRO	OJECT GLOW CO-INVESTMENT FUND (GENPAR), L.L.C.		
_	0-1	And Control (SSC F), Number (day, Visc, 200, 10, 200, 200)		
3.	Ken	lated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or			
	Oth	hor		
	0	•		
4.	Rela	fated Person's		
•••		CRD Number (If any):		
	(-,			
	(b)	CIK Number(s) (if any):		
		No Information Filed		
5.	Rela	lated Person is · (Check all that apply)		
		broker-dealer, municipal securities dealer, or government securities broker or dealer		
	٠,	other investment adviser (including financial planners)		
		registered municipal advisor		
	(d)			
	٠,			
	(ı)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)	· ·		
	(h)	_		
	(1)	trust company		
	())	accountant or accounting firm		
	(k)			
	(1)	Insurance company or agency		
	(11)			
	(n)			
	(0)			
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		••-
_			Yes	
6	Do	you control or are you controlled by the related person?	(	œ
7.	Are	e you and the <i>related person</i> under common <i>control</i> ?	ে	$\sim$
	,			
8.	(a)		$\sim$	e
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally	(	$\boldsymbol{c}$
		independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are		
	, .	maintained at the related person?		
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets		

,

		Number and Street 1:		Number and Street 2:		
:		City.	State <sup>.</sup>	Country.	ZIP+4/Postal Code:	
i		If this address is a private resider	nce, check this box. 「			
9	(2)	If the related names is an investment				Yes No
٠,			ent adviser, is it exempt from registration?			C C
1.	(0)	If the answer is yes, under what e	exemption?			
10	. (a)	Is the related person registered wi	ith a foreign financial regulatory authority ?			
1			and country, in English of each foreign finar	acial cognistors, authority with which	th the related parter is registered	٠ ه
1	(-,	in the diswer is yes, list the name	and country, in English of each foreign final	No Information Filed	: :	
. 11	Da y	ou and the related person share an	ly Supervised persons?			6 0
, 12	Do y	ou and the <i>related person</i> share the	e same physical location?			e C
1	tena	I Name of Related Person;				
1		BAL CREDIT OPPORTUNITIES FUND	(GENPAR), LLC			
i			,			
2.	Prim	ary Business Name of Related Perso	วก			
÷	GLO	BAL CREDIT OPPORTUNITIES FUND	(GENPAR), LLC			
.!.	0.01-		\			
3.	Kelal	ted Person's SEC File Number (if any	) (e.g., 801-, 8-, 866-, 802-)			
	or					
$\cdot$	Othe	r				
!						
4.		red Person's				
÷	(a)	CRD Number (if any):				
4. .a	(b)	CIK Number(s) (if any).				
:	(-)	ent (12.112.1(5) (1. 2.11)).		No Information Filed		
1.						
				•		
`∣5.		ed Person is. (check all that apply)		•		
:	(a)		rities dealer, or government securities broke	er or dealer		
	(b) (c)	•	uding financial planners)			
٠.	(d)		an dealer			
	(e)					
	<b>(r)</b>		ommodity trading advisor (whether registers	ed or exempt from registration)		
;	(g)					
	(h)	_				
		trust company				
	()) (k)	accountant or accounting firm lawyer or law firm				
·i		Insurance company or agency				
**	(m)					
	-	real estate broker or dealer				
.;	(0)	F sponsor or syndicator of limite	ed partnerships (or equivalent), excluding po	poled investment vehicles		
g.	(p)	🔽 sponsor, general partner, man	naging member (or equivalent) of pooled inv	estment vehicles		
1						Yes No
6.	Do yo	ou <i>control</i> or are you <i>controlled</i> by th	he related person?			<b>ر</b> و
1_			_			
	Are y	ou and the related person under cor	mmon control?			6 C
,	/a\	Dana the saleta d	and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and the same and t		Marke de la R	
8.			ualified custodian for your <i>clients</i> in connection			<b>ر</b> و
					you overcome the presumption that you are not operationally prise examination for your <i>clients</i> ' funds or securities that are	ر . ر
٠.		·	stion 8.(a) above, provide the location of th	ne related person's office responsit	ole for custody of your clients' assets:	
1		Number and Street 1:		Number and Street 2:	, ,	
3		City:	State:	Country:	ZIP+4/Postal Code:	
		If this address is a private residence	ce, check this box: 「			
	(=)					Yes No
``9			ent adviser, is it exempt from registration?			с r
	(D)	If the answer is yes, under what ex	xemption?			

		No Information Filed		
11	Do y	rou and the related person share any supervised persons?	6	· c
12	Do y	you and the related person share the same physical location?	G	
		sl Name of <i>Related Person</i> . CKROCK ALTERNATIVES MANAGEMENT, LLC		
		nary Business Name of <i>Related Person</i> .  CKROCK ALTERNATIVES MANAGEMENT, LLC		
		ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) - 110250		
	Othe	20		
		ted Person's CRD Number (if any).		
	(b)	288041 CIK Number(s) (if any):		
	(0)	No Information Filed		
		ted Person is. (check all that apply)		
	(a) (b)			
	(c)			
	(d)			
	(e)			
	(f) (g)	<ul> <li>         ✓ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)     </li> <li>         ✓ futures commission merchant     </li> </ul>		
	(y) (h)			
		Γ trust company		
	(J)	□ accountant or accounting firm     □		
	٠,	Lawyer or law firm		
		Insurance company or agency		
	(m) (n)			
	(0)			
	(p)			
			Ye	s No
5	Do y	ou control or are you controlled by the related person?	r	•
,	Are y	you and the related person under common control?	6	٠,
١.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	^	
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8 (a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?		٠ ر
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:  Number and Street 1:  Number and Street 2:		
		City: State Country: ZIP+4/Postal Code: If this address is a private residence, check this box. \( \Gamma \)		
	(a)	If the related person is an investment adviser, is it exempt from registration?		s No
		If the answer is yes, under what exemption?	·	
٥.	(a)	Is the related person registered with a foreign financial regulatory authority?	۲	િ
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed		
11.	Do y	ou and the related person share any supervised persons?	e	٠,

.

1.	D <sub>0</sub>	you and the related person share the same physical location?	C	٠ ,
		And the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contra		
1.		pal Name of <i>Related Person</i> * PA1 (GENPAR), LLC		
2.		mary Business Name of <i>Related Person</i> : PA1 (GENPAR), LLC		
3.	Rela	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Oth			
	Oth			
4.		ated Person's  CRD Number (f. 2014)		
	(0)	CRD Number (if any):		
	(b)	CIK Number(s) (if any):  No Information Filed		
		NO THIOTHEOUT FILES		
5	Rati	ated Person is: (check all that apply)		
	(a)	/		
	-	other investment adviser (including financial planners)		
	(c)	registered municipal advisor registered security-based swap dealer		
	(e)	registered security-based swap dealer major security-based swap participant		
	<b>(f)</b>	Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)	futures commission merchant		
	(h) (i)	banking or thrift institution  trust company		
	(ı)	accountant or accounting firm		
	(k)	lawyer or law firm		
	(l)	Insurance company or agency pension consultant		
	(n)	real estate broker or dealer		
	(0)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(Þ)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	<b>v</b>	
6.	Do y	you control or are you controlled by the related person?	re:	No ص
7	Аге	you and the <i>related person</i> under common <i>control?</i>	૯	_
	(-)			
В		Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?  If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally	C	6
	(0)	independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?	د	ר
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i> 's office responsible for <i>custody</i> of your <i>clients</i> ' assets:  Number and Street 1:  Number and Street 2:		
		City: State. Country. ZIP+4/Postal Code: If this address is a private residence, check this box. \( \tilde{\text{C}} \)		
Э.	(a)	If the related person is an investment adviser, is it exempt from registration?	Yes	
		If the answer is yes, under what exemption?	C	~
١٥.		Is the related person registered with a foreign financial regulatory authority?	C	Ģ
	(0)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed		
1.	Do y	ou and the related person share any supervised persons?	૯	C
2.	Do y	ou and the <i>related person</i> share the same physical location?	e	c

1 Legal Name of *Related Person*:
BAA FINANCIAL VENTURES II (GENPAR), LLC

2,	Primary Business Name of Related Person: BAA FINANCIAL VENTURES II (GENPAR), LLC	
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
	or Other	
<b>.4</b> .	Related Person's (a) CRD Number (if any):	
	(b) CIK Number(s) (if any).  No Information Filed	
. 5	Related Person is: (check all that apply)  (a)	Yes No
6.	Do you control or are you controlled by the related person?	٠ ،
7	Are you and the related person under common control?	e ر
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	C @
	<ul> <li>(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?</li> <li>(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:</li> </ul>	<b>с</b> с
	Number and Street 1  City: State Country: ZIP+4/Postal Code.  If this address is a private residence, check this box: \( \Gamma \)	
9.	(a) If the related person is an investment adviser, is it exempt from registration?	Yes No
	(b) If the answer is yes, under what exemption?	
10.	(a) Is the related person registered with a foreign financial regulatory authority?	<b>ر</b> و
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered  No Information Filed	
11	Do you and the related person share any supervised persons?	e c
12.	Do you and the <i>related person</i> share the same physical location?	<b>،</b> ئ
1.	Legal Name of <i>Related Person</i> : BLACKROCK PRIVATE EQUITY ERB GP, LLC	

Primary Business Name of Related Person
 BLACKROCK PRIVATE EQUITY ERB GP, LLC

3. Related Person's SEC File Number (if any) (e g , 801-, 8-, 866-, 802-)

	(a)	CRD Number (if any):	
	(b)		
		No Information Filed	
5.	(a) (b) (c)	other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant	
	(k)	lawyer or law firm	
	(I) (m)	<ul> <li>□ Insurance company or agency</li> <li>□ pension consultant</li> </ul>	
	(n)	real estate broker or dealer	
	(o) (a)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles  sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	
	(ν)	sponsor, general partner, managing member (or equivalent) or pooled investment venicles	Yes
6	Do 1	you control or are you controlled by the related person?	C
_			
٠.	Are	you and the <i>related person</i> under common <i>controP</i>	e
8	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	C
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8 (a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	۲
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients</i> ' assets  Number and Street 1:  City: State: Country. ZIP+4/Postal Code:	
		If this address is a private residence, check this box:	
9	(a)	If the related person is an investment adviser, is it exempt from registration?	Yes
•		If the answer is yes, under what exemption?	~
	(0)	If the onswer is yes, under what exemption.	
10	(a)	Is the related person registered with a foreign financial regulatory authority?	C
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed	
11	Do y	rou and the related person share any supervised persons?	e
			•
12.	Do y	ou and the related person share the same physical location?	e
	ţ	order outside of page transfer and the second of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of th	
E.		il Name of <i>Related Person</i> : OA (GENPAR), LLC	•
2.		ary Business Name of <i>Related Person</i> : OA (GENPAR), LLC	
3	Relat	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
	٥r		
	Othe	or Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Con	
١.		ted Person's CRD Number (if any).	

or Other

"4 Related Person's

		No Information Filed		
	Related Person is: (check all that apply)			
	(a) F broker-dealer, municipal securities dealer, or government securities broke	er or dealer		
	(b) foother investment adviser (including financial planners)			:
	(c) registered municipal advisor			
	(d) registered security-based swap dealer			
	(e) ☐ major security-based swap participant			
	(f) Commodity pool operator or commodity trading advisor (whether register	red or exempt from registration)		
	(g) \( \Gamma\) futures commission merchant			
	(h) $\Gamma$ banking or thrift institution			
	(i) T trust company			
	(j)  accountant or accounting firm			
	(k)   lawyer or law firm			
	(I) I insurance company or agency			
	(m) F pension consultant			
	(n) real estate broker or dealer			
	(o) F sponsor or syndicator of limited partnerships (or equivalent), excluding pr	ooled investment vehicles		
	(p) F sponsor, general partner, managing member (or equivalent) of pooled in	vestment vehicles		
	e <sup>2</sup>			Yes
	. Do you control or are you controlled by the related person?			_
	Are you and the related person under common control?			e
•				1.
	(a) Door the related names art as a qualified system for your clients in connect	tion with advisory company very ass	to elegate?	_
•	. (a) Does the related person act as a qualified custodian for your clients in connect	, , , , , , , , , , , , , , , , , , , ,		(
	(b) If you are registering or registered with the SEC and you have answered "yes			C
	independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thu	us are not required to obtain a sui	prise examination for your <i>clients</i> funds or securities that are	
	maintained at the related person?			
	(c) If you have answered "yes" to question 8.(a) above, provide the location of t	•	ble for custody of your clients' assets.	
	Number and Street 1:	Number and Street 2:	TID : A/Db-l Cod-:	
	City: State: If this address is a private residence, check this box.	Country:	ZIP+4/Postal Code	•
	It this address is a private residence, check this box. I		•	Yes
	(a) If the related person is an investment adviser, is it exempt from registration?			
•				(
	(b) If the answer is yes, under what exemption?			
0	(a) Is the related person registered with a foreign financial regulatory authority?			ŗ
	(b) If the answer is yes, list the name and country, in English of each foreign finan	ncial regulatory authority with whic	h the <i>related person</i> is registered.	•
		No Information Filed		
1.	<ol> <li>Do you and the related person share any supervised persons?</li> </ol>			e
	•			
2.	2. Do you and the <i>related person</i> share the same physical location?		•	၉
	Legal Name of Related Person:			
	BLACKROCK LUXEMBOURG MULTI-ALTERNATIVE INCOME G.P. S A R L			
	· ·			
	Primary Business Name of Related Person.			
	BLACKROCK LUXEMBOURG MULTI-ALTERNATIVE INCOME G.P. S.A.R. L.	,		
	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	•	•	
	•			
	or			
	Other			
			_	
	. Related Person's		<u>-</u>	
	(a) CRD Number (if any).			
		•		
	(b) CIK Number(s) (if any).			
		No Information Filed		

No

(b) CIK Number(s) (if any):

5. Related Person is: (check all that apply)

(a) F broker-dealer, municipal securities dealer, or government securities broker or dealer

,	(b)	ב	other investment adviser (including financial planners)	
	(c)	1	registered municipal advisor	
	(d) (e)	'n	registered security-based swap dealer major security-based swap participant	
	, ,	Г	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)	
	<b>(9)</b>	ŗ	futures commission merchant	
	(h)	_	banking or thrift institution	
	(1)	ר	trust company	
		_	accountant or accounting firm lawyer or law firm	
•	(k) (l)		Insurance company or agency	
	(m)		pension consultant	
	(n)	Γ	real estate broker or dealer	
1	(o)	٣	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	
	(p)	F	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes
			and the second section of the second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second	763
. 6	DO Y	you c	control or are you controlled by the related person?	•
ı. <b>7</b> ,	Are	you	and the related person under common control?	િ
14 31				
; 8.	(a)		es the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	C
:	(b)	ındı	rou are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally ependent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are intained at the related person?	r
.:	(c)		you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets.	
:			mber and Street 1: Number and Street 2:	
		Cit		
:		Ift	this address is a private residence, check this box: $\Gamma$	Yes
9.	(a)	If t	he related person is an investment adviser, is it exempt from registration?	c
•			the answer is yes, under what exemption?	
:	(-)			
10			the related person registered with a foreign financial regulatory authority?	C
:	(b)	If t	he answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed	
	D			e
;	D0 )	you a	and the related person share any supervised persons?	(*
12	Do y	you a	and the <i>related person</i> share the same physical location?	િ
•				
		-	and the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second o	
'- 1.	Lega	al Na	ame of Related Person	
			OCK SPECIAL OPPORTUNITIES GP, LLC	
:				
: 2			Business Name of Related Person:	
	BLA	CKR	OCK SPECIAL OPPORTUNITIES GP, LLC	
. 3	Rela	ited i	Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
	-			
	or			
:	Othe	er		
:4.	Rela	ited i	Person's	
			D Number (if any):	
1				
	(b)	CIK	( Number(s) (if any): No Information Filed	
:			ing phormagon i neg	
5			Person is: (check all that apply)	
:	(a)		broker-dealer, municipal securities dealer, or government securities broker or dealer	
••	(b)	_	other investment adviser (including financial planners)	
٠	(c) (d)	٢	registered municipal advisor registered security-based swap dealer	
:	(a) (e)		major security-based swap participant	
1	(f)	r	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)	,
	(0)	_	futures commission merchant	

No

No

· · · · · · · · · · · · · · · · · · ·	(h)   Danking or thrift institution   (i)   Trust company   (j)   accountant or accounting firm   (k)   lawyer or law firm   (l)   insurance company or agency   (m)   pension consultant   (n)   real estate broker or dealer   (s)   sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles   (p)   sponsor, general partner, managing member (or equivalent) of pooled investment vehicles   (p)   sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes
	Are you and the related person under common control?	۰
8.	<ul> <li>(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?</li> <li>(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?</li> </ul>	· · ·
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:  Number and Street 1:  Number and Street 1:	
	City: State: Country: ZIP+4/Postal Code:	
	If this address is a private residence, check this box: 「	Yes
9.	<ul><li>(a) If the related person is an investment adviser, is it exempt from registration?</li><li>(b) If the answer is yes, under what exemption?</li></ul>	C
10.	. (a) Is the related person registered with a foreign financial regulatory authority?	_
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.	C
•	No Information Filed	
11.	. Do you and the related person share any supervised persons?	ଜ
12.	. Do you and the related person share the same physical location?	e
	y dia na manakana makana akamban kataban mana ang mana ang mana at ang mana ang mana ang mana at ang mana at a	-
1.	Legal Name of <i>Related Person</i> LINCOLN PENSION PRIVATE EQUITY GP, LLC	
2.	Primary Business Name of Related Person: LINCOLN PENSION PRIVATE EQUITY GP, LLC	
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
	or Other	
4.	Related Person's (a) CRD Number (if any):	
	(b) CIK Number(s) (if any):	
	No Information Filed	
5.	Related Person is: (check all that apply)  (a)	

	(0)	The control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the co	
	(0)		
.:	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	V 1
	٥.		Yes N
٥.	UO Y	you control or are you controlled by the related person?	٦ ،
		,	
. 7.	Are	you and the <i>related person</i> under common <i>control?</i>	e (
		$\cdot$	
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	C 6
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally	C (
4		independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are	
		maintained at the <i>related person?</i>	
	(c)	If you have answered "yes" to question 8 (a) above, provide the location of the related person's office responsible for custody of your clients' assets:	
1		Number and Street 1. Number and Street 2:	
		City: State Country: ZIP+4/Postal Code:	
e.		If this address is a private residence, check this box. $\Gamma$	
**			Yes N
;9.	(a)	If the related person is an investment adviser, is it exempt from registration?	$\mathcal{C}$
. 1	(b)	If the answer is yes, under what exemption?	
à			
, 10	. (a)	Is the related person registered with a foreign financial regulatory authority?	c 6
d	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.	
		No Information Filed	
11	. Do y	rou and the <i>related person</i> share any <i>supervised persons?</i>	6 0
12	Dov	ou and the <i>related person</i> share the same physical location?	6 0
1	,	on and the related person strate and person research	., .
٠	·	<u></u>	
			-
<sup>1</sup> 1.	Lega	I Name of Related Person:	
1		GO CAPITAL OPPORTUNITIES GP, LLC	
. 2.	Prim	ary Business Name of <i>Related Person</i>	
#		GO CAPITAL OPPORTUNITIES GP, LLC	
1		•	
3	Rela	ted Person's SEC File Number (if any) (e g , 801-, 8-, 866-, 802-)	
-1	-		
4	or		
	Othe	or .	
٠.			
4.	Rela	ted Person's	
	(a)	CRD Number (if any):	
1			
	(b)	CIK Number(s) (if any)	
.:		No Information Filed	
:			
1			
5.	Relat	ted Person is: (check all that apply)	
2	(a)	F broker-dealer, municipal securities dealer, or government securities broker or dealer	
3	(b)	C other investment adviser (including financial planners)	
;	(c)	C registered municipal advisor	
i,	(d)	registered security-based swap dealer	
4	(e)	major security-based swap participant	
	<b>(f)</b>	Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)	
-1	(g)	Γ futures commission merchant	
4	(h)	F banking or thrift institution	
	(ı)	□ trust company	
	(ı)	C accountant or accounting firm	
	(k)	☐ lawyer or law firm	
	<b>(I)</b>	□ Insurance company or agency     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □	
i	(m)	F pension consultant	
	(n)	T real estate broker or dealer	
	(0)	F sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	
:	(p)	F sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	
			Yes No
6.	Do y	ou control or are you controlled by the related person?	C @
;			

7.	Are	you and the related person under common control?	િ	r
8	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?			e
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?		ر. د
	(c)	If you have answered "yes" to question 8 (a) above, provide the location of the related person's office responsible for custody of your clients' assets:  Number and Street 1:		
		City: State: Country: ZIP+4/Postal Code.  If this address is a private residence, check this box: \( \Gamma \)		
۵	(2)	If the related person is an investment adviser, is it exempt from registration?		s No
13,		If the answer is yes, under what exemption?	~	C
	(a)	Is the related person registered with a foreign financial regulatory authority?	_	_
		If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.	•	િ
		No Information Filed		
11.	Do y	you and the related person share any supervised persons?	c	C
. 12.	Do y	you and the <i>related person</i> share the same physical location?	e	c
1	Lega	al Name of Related Person:		
	TEN	NENBAUM SENIOR LOAN GP III, LLC		
2.		nary Business Name of <i>Related Person:</i> NENBAUM SENIOR LOAN GP III, LLC		
3.	Rela	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or			
	Othe	er		
4.		ted Person's CRD Number (if any):		
	(b)	CIK Number(s) (If any):		
		No Information Filed		
5	Relat	ted Person is: (check all that apply)		
	(b)			
	(c)			
	٠,	registered security-based swap dealer		
	(e) (ຖ			
	(1) (g)			
	(h)	banking or thrift institution		
	(ı)	Γ trust company		
	.,	accountant or accounting firm		
	(k)	lawyer or law firm		
	(II)	Insurance company or agency pension consultant		
	(n)			
	(0)	_		
	(p)			
_	_		Yes	No
6	Do y	ou <i>control</i> or are you controlled by the related person?	C	e
7	Are y	you and the <i>related person</i> under common <i>control?</i>	e	C
8	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	<b>(</b>	৽
		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	C	(

.

	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the Number and Street 1: City: State: If this address is a private residence, check this box.	related person's office responsible Number and Street 2. Country	e for <i>custody</i> of your <i>clients'</i> assets:  ZIP+4/Postal Code:		
:		in and dedices is a private residence, eneck this box.			Yes	No
9.	(a)	If the related person is an investment adviser, is it exempt from registration?			Ċ	C
	(b)	.If the answer is yes, under what exemption?				
10		Is the related person registered with a foreign financial regulatory authority?	-1 (-1 1 1 1 1 1 1 1 1 1 1 1 1 1		r	Ģ
	(b)	If the answer is yes, list the name and country, in English of each foreign financia	No Information Filed	tne <i>relatea person</i> is registerea.		
11	. Do y	ou and the related person share any supervised persons?			ଜ	C
12	. Do y	ou and the related person share the same physical location?			Ģ	C
·						i. 357
1.	-	I Name of <i>Related Person</i> : CKROCK CASCADE OPPORTUNITIES FUND (GENPAR), LLC				
2.		ary Business Name of <i>Related Person</i> : CKROCK CASCADE OPPORTUNITIES FUND (GENPAR), LLC				i
3.	Relat	red Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)				
	or Othe	r				:
4.		red Person's CRD Number (if any).				
	(b)	CIK Number(s) (if any)	No Information Filed			•
			•			
5.		red Person is: (check all that apply)	or dealer			
	(a) (b)	•	or dealer			
		registered municipal advisor				٠.
	(d)	registered security-based swap dealer				
	(e)	major security-based swap participant				
	٠,	commodity pool operator or commodity trading advisor (whether registered	or exempt from registration)			
	147	futures commission merchant				
	(h) (ı)	banking or thrift institution     trust company	·			
		accountant or accounting firm				
	(k)	lawyer or law firm				
	(1)	insurance company or agency				
	(m)	F pension consultant				
	(n)	real estate broker or dealer				
	(0)					
	(p)	sponsor, general partner, managing member (or equivalent) of pooled invest	stment vehicles			
6	Do y	ou control or are you controlled by the related person?			Yes	No (°
_	•			·		
/.	Are y	rou and the related person under common control?			6	C:
8	(a)	Does the related person act as a qualified custodian for your clients in connection	with advisory services you provide	de to clients?	(	e
		If you are registering or registered with the SEC and you have answered "yes," independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus a maintained at the related person?			۲	<b>C</b>
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the Number and Street 1:	related person's office responsible Number and Street 2:	for custody of your clients' assets.		
		City State:	Country:	ZIP+4/Postal Code.		
		If this address is a private residence, check this box: $\Gamma$			.,	
9	(a)	If the related person is an investment adviser, is it exempt from registration?			Yes	
-	·-/					

	(b)	If the answer is yes, under what exemption?				
10	(a)	Is the related person registered with a foreign financial regulatory authority?			_	
		If the answer is yes, list the name and country, in English of each foreign financial		ne <i>related person</i> is registered	(-	(
11.	Do y	ou and the related person share any supervised persons?	No Information Filed		e	,
12	Do s	you and the related certae chare the same physical location?				
12.	DOY	ou and the related person share the same physical location?			৽	(
		and the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second o				
1.		il Name of <i>Related Person</i> : US INFRA EQUITY (GENPAR), LLC				
2.		ary Business Name of <i>Related Person</i> : US INFRA EQUITY (GENPAR), LLC				
3.	Rela	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)				
	ar					
	Othe	er				
4.		ted Person's				
	(a)	CRD Number (if any):				
	(p)	CIK Number(s) (if any):	Ata 1.45 570			
			No Information Filed			
	(a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (i) (m) (o) (p)	other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered of futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer	or exempt from registration)		<b>Yes</b>	; N•
-	•				,	•
<i>/</i> .	AIE '	you and the related person under common control?			િ	_
8.		Does the related person act as a qualified custodian for your clients in connection of you are registering or registered with the SEC and you have answered "yes," to independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are maintained at the related person?	o question 8.(a) above, have yo	u overcome the presumption that you are not operationally		6
	(c)	_	related person's office responsible Number and Street 2 <sup>-</sup> Country	for <i>custody</i> of your <i>clients</i> ' assets.  ZIP+4/Postal Code:		
					Yes	; N
9		If the related person is an investment adviser, is it exempt from registration?			C	(
	(0)	If the answer is yes, under what exemption?				
10.		Is the related person registered with a foreign financial regulatory authority ?			^	6
	(6)	If the answer is yes, list the name and country, in English of each foreign financial	regulatory authority with which t No Information Filed	he <i>related person</i> is registered.		
11	Do y	ou and the related person share any supervised persons?			e	~

12	2 Do you and the related person share the same physical location?	e (
•	The first of the desired for the first of the first of the control of the first of the first service field with	
1.	Legal Name of <i>Related Person</i> : AVIATION HOLDINGS III (GENPAR), LLC	
2.	Primary Business Name of <i>Related Person</i> AVIATION HOLDINGS III (GENPAR), LLC	
3	Related Person's SEC File Number (if any) (e.g , 801-, 8-, 866-, 802-)	
	or	
	Other Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the	
4.		
	(a) CRD Number (if any):	
	(b) CIK Number(s) (if any):  No Information Filed	
5.	Related Person is: (check all that apply)	
	(a) For broker-dealer, municipal securities dealer, or government securities broker or dealer	
	(b) Tother investment adviser (including financial planners) (c) To registered municipal advisor	
	(d) F registered security-based swap dealer	
	(e) major security-based swap participant	
	<ul> <li>(f)</li></ul>	
	(h)   banking or thrift institution	
	(i) f trust company	
	(j) F accountant or accounting firm  (k) F lawyer or law firm	
	(I) I insurance company or agency	
	(m) pension consultant	
	(n) Freal estate broker or dealer  (o) Fsponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	
	(p)   sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	
_		Yes No
Ь	Do you control or are you controlled by the related person?	<b>ر</b> و
7.	Are you and the <i>related person</i> under common <i>control?</i>	ė C
В.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	ر <b>ب</b>
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	r r
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets: Number and Street 1:	
	City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box. \( \tau^{-1} \)	
	ir this address is a private residence, check this dox. I	Yes No
€.	(a) If the related person is an investment adviser, is it exempt from registration?	C C
	(b) If the answer is yes, under what exemption?	
١٥.	. (a) Is the related person registered with a foreign financial regulatory authority?	C 6
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed	
1	Do you and the related person share any supervised persons?	<b>е</b> С
۱2.	. Do you and the <i>related person</i> share the same physical location?	e C
	and the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second o	- · ·

1. Legal Name of Related Person:

AVIATION HOLDIN	S GENPAR, LLC
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3 Related Person's SEC File Number (if any) (e g., 801-, 8-, 866-, 802-)

2	Primary Business Name of <i>Reli</i> AVIATION HOLDINGS GENPAR,				
3	Related Person's SEC File Numb	ber (If any) (e.g., 801-, 8-, 866-, 802-)			
	or				
	Other				
4	Related Person's				
	(a) CRD Number (if any)				
	(b) CIK Number(s) (if any):				
	(a) Che Hamber(3) (ii dily).		No Information Filed		
٠5.	Related Person is: (check all th	nat apply)			
		icipal securities dealer, or government securities broker	r or dealer		
		dviser (including financial planners)			
	(c) F registered municipal (d) F registered security-			· ·	
	(e) major security-base				
		erator or commodity trading advisor (whether registered	d or exempt from registration)		
	(g) [ futures commission i				
	(h) F banking or thrift inst	titution			
	(i) F trust company (j) F accountant or account	enting firm			
	(k)   lawyer or law firm	neng min			
	(I) Insurance company (	or agency		•	
	(m) pension consultant				
	(n) \( \Gamma\) real estate broker of (o) \( \Gamma\) sponsor or syndicate	ir dealer or of limited partnerships (or equivalent), excluding poo	alad incontract out of a		
		rtner, managing member (or equivalent) of pooled inve			
					Yes No
ń.	Do you control or are you conti	rolled by the related person?			C 6
7	Are you and the related person	under common control?			e ر
8.	(a) Does the related person a	act as a qualified custodian for your clients in connectio	on with advisory services you prov	nde to clients?	٠ ،
		rule 206(4)-2(d)(5)) from the related person and thus		ou overcome the presumption that you are not operationally orise examination for your <i>clients'</i> funds or securities that are	د ر
	(c) If you have answered "ye	es" to question 8.(a) above, provide the location of the	e related person's office responsible	le for custody of your clients' assets	
	Number and Street 1:	Charles	Number and Street 2		
	City:  If this address is a privat	State: te residence, check this box. 「	Country:	ZIP+4/Postal Code:	
					Yes No
9.	(a) If the related person is an	n investment adviser, is it exempt from registration?			ر ر
	(b) If the answer is yes, und	ler what exemption?			
10.	). (a) Is the <i>related person</i> regis	stered with a foreign financial regulatory authority?			c 6
	(b) If the answer is γes, list t	the name and country, in English of each foreign finance	tial regulatory authority with which No Information Filed	the related person is registered.	
11	. Do you and the related person	share any supervised persons?	No Imorniation Filed		
					6 C
12.	. Do you and the related person	share the same physical location?			e (
			•		
1.	Legal Name of Related Person: BLACKROCK NTR RENEWABLE (				
2.	Primary Business Name of Rela BLACKROCK NTR RENEWABLE I				

:j	-		
	or		
:	Otr		
4.	Rela	d Person's	
	(a)	RD Number (if any).	
4	(b)	IK Number(s) (if any)·	
i		No Information Filed	
5	Rela	d Person is. (check all that apply)	
:	(a)		
i	(b) (c)		
įi.	(d)		
	(e)		
	(f)		
1	(g) (h)		
j	٠.	trust company	
i,	(1)		
	(k)	lawyer or law firm  insurance company or agency	
i.	(m)		
1	(n)	real estate broker or dealer	
4	(0)		
•	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes
6	Do '	control or are you controlled by the related person?	<b>C</b>
. 7.	Are	u and the <i>related person</i> under common <i>control</i> ?	ر
8.	(a)	oes the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	C
1		you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally	C
:		dependent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are laintained at the related person?	
<b>'</b> ;	(c)	you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:	
•	.,	lumber and Street 1. Number and Street 2.	
.,		ity: State· Country. ZIP+4/Postal Code:  'this address is a private residence, check this box: 「	
2			Yes
9	(a)	the related person is an investment adviser, is it exempt from registration?	C
4	(b)	the answer is yes, under what exemption?	
10.	(a)	the related person registered with a foreign financial regulatory authority?	_
		the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered	•
.i	` .	No Information Filed	
11.	Doy	and the related person share any supervised persons?	Ģ
12	Do s	and the related person share the same physical location?	_
	50 ,		િ
ļ	·. :		
:	Leaz	lame of <i>Related Person</i>	
		COCK INVESTMENT MANAGEMENT (AUSTRALIA) LIMITED	
.: 2.		/ Business Name of <i>Related Person</i> ROCK INVESTMENT MANAGEMENT (AUSTRALIA) LIMITED	
3.	Rela -	Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
:	or		
	Othe		
. 4	Reia	Person's	
. "	(-)	2. Starting (f. an.).	

(a) CRD Number (if any):

	(b)	CIK Number(s) (if any).		
		CIK Number	1	
		1461626		
5.	Rela	ated Person is: (check all that apply)		
٥.	(a)			
	(b)			
	(c)	registered municipal advisor		
	(d)	registered security-based swap dealer		
	(e)	major security-based swap participant		
	<b>(f)</b>	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)	futures commission merchant		
	(h) (i)	□ banking or thrift institution □ trust company		
	(1)	□ accountant or accounting firm		
	(k)	□ lawyer or law firm		
	(1)	□ Insurance company or agency		
	(m)	F pension consultant		
	(n)	<u> </u>		
	(0)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
6	Do 1	you control or are you controlled by the related person?	Ye	s IN
-		/	•	١
, <b>7</b> .	Are	you and the related person under common control?	e	
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	c	e
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally	(	ŧ
		independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?		
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:		
	(0)	Number and Street 1: Number and Street 2.		
		City State: Country ZIP+4/Postal Code.		
		If this address is a private residence, check this box: 🗸		
^	<b>(</b> -)	If the related names is an investment advisor is it assembles and	Yes	s N
9	(a)	If the related person is an investment adviser, is it exempt from registration?	6	(
	(D)	If the answer is yes, under what exemption? PARTICIPATING AFFILIATE		
10	(a)	Is the related person registered with a foreign financial regulatory authority?	e	(
	(p)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered  Name of Country/English Name of Foreign Financial Regulatory Authority		
		Name of Country/English Name of Foreign Financial Regulatory Authority  Australia - Australian Securities and Investments Commission	<u></u>	
11	Do.	you and the related person share any supervised persons?		
11	D0 .	you did the related person share any supervised persons.	æ	•
12	Do 1	you and the <i>related person</i> share the same physical location?	_	,
			•	•
		al News of Orleand Courses		
1.	-	al Name of <i>Related Person</i> · CKROCK POF IV (GP), LLC		
2		nary Business Name of Related Person		
	BLA	CKROCK POF IV (GP), LLC		
3	Rela	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
•	-			
	or			
	Oth	er ·		
4	Rela	ated Person's		
		CRD Number (If any)		
	•			
	(b)	CIK Number(s) (if any)		
		No Information Filed		

5.	Related Person is: (check all that apply)			
	(a) $\Gamma$ : broker-dealer, municipal securities dealer, or government securities b	broker or dealer		
	(b) $\Gamma$ other investment adviser (including financial planners)			
	(c) $\Gamma$ registered municipal advisor			
	(d) registered security-based swap dealer		•	
	(e) major security-based swap participant			
	(f) commodity pool operator or commodity trading advisor (whether regi	istered or exempt from registration)		
	(g) futures commission merchant			
	(h)  banking or thrift institution			
	(i) trust company			
	(j) accountant or accounting firm			
	(k)   lawyer or law firm		•	
	(I) Insurance company or agency			
	(m) pension consultant			
	(n) real estate broker or dealer			
	(o) sponsor or syndicator of limited partnerships (or equivalent), excluding		•	
	(p) sponsor, general partner, managing member (or equivalent) of poole	ad investment vehicles		Vac Na
_				Yes No
5.	Do you control or are you controlled by the related person?			C 6
7.	Are you and the related person under common control?			6 C
	,		•	
3.	(a) Does the related person act as a qualified custodian for your clients in conf	nection with advisory services you pr	ovide to clients?	<b>ر و</b>
	(b) If you are registering or registered with the SEC and you have answered			ر ر
	independent (pursuant to rule 206(4)-2(d)(5)) from the related person and	d thus are not required to obtain a su	irprise examination for your <i>clients'</i> funds or securities that are	
	maintained at the related person?			
	(c) If you have answered "yes" to question 8.(a) above, provide the location		able for custody of your clients' assets:	
	Number and Street 1	Number and Street 2	\	
	City State	Country	ZIP+4/Postal Code:	
	If this address is a private residence, check this box.		_	Yes No
	/al. If the related series is an investment of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series of the series			
٠.	(a) If the related person is an investment adviser, is it exempt from registration	אוני	••	ر ر
	(b) If the answer is yes, under what exemption?			
		_		
0.	. (a) Is the related person registered with a foreign financial regulatory authority			٠ ،
	(b) If the answer is yes, list the name and country, in English of each foreign f		th the related person is registered.	
		No Information Filed	•	
1.	. Do you and the related person share any supervised persons?			e c
2.	. Do you and the related person share the same physical location?			6 C
	THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CO		The second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second secon	
	Legal Name of Related Person			
	BLACKROCK POF II (GP), L P.			
	December 1 October 10 October 10			
٤.	Primary Business Name of <i>Related Person</i> .  BLACKROCK POF II (GP), L P.		,	
	BLACKROCK FOR II (GF), C F.			
	Related Person's SEC File Number (if any) (e g , 801-, 8-, 866-, 802-)			
•				
	or			
	Other			
١.	Related Person's			
	(a) CRD Number (if any):			
	(b) CIK Number(s) (if any):			
		No Information Filed		
	·			
5.	Related Person is. (check all that apply)			
	(a) F broker-dealer, municipal securities dealer, or government securities be	proker or dealer		
	(b) ☐ other investment adviser (including financial planners)		•	•
	(c) registered municipal advisor			

	(0)	r registered security-based swap dearer			
	(e)	major security-based swap participant			
	<b>(f)</b>	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)			
	(g)	「 futures commission merchant			
	(h)	C banking or thrift institution			
	(1)	T trust company			
		□ accountant or accounting firm			
	(k)	□ lawyer or law firm			
		T insurance company or agency			
	(m)	□ pension consultant			
	,	real estate broker or dealer  sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles			
	(0)				
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	Ne	
5.	Do y	ou control or are you controlled by the related person?	r	(•	
7.	Are :	you and the <i>related person</i> under common <i>control</i> ?	e	$\sim$	
3.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	_	6	
		If you are registering or registered with the SEC and you have answered "yes," to question 8 (a) above, have you overcome the presumption that you are not operationally	_	^	
	(5)	independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	•	•	
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:			
		Number and Street 1: Number and Street 2			
		City: State: Country: ZIP+4/Postal Code:			
		If this address is a private residence, check this box: $\Gamma$			
		·	Yes	No	ì
9	(a)	If the related person is an investment adviser, is it exempt from registration?	C	C	
	(b)	If the answer is yes, under what exemption?			
	(0)	The district of your most examples.			
10	(a)	Is the related person registered with a foreign financial regulatory authority?	C	e	
	• •	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.	•	•	
	(0)	No Information Filed			
	<b>5</b>		_	_	
11	ро у	ou and the related person share any supervised persons?	(+	~	
				_	
12.	Do y	rou and the <i>related person</i> share the same physical location?	ھ	C	
1		I Name of <i>Related Person</i>			
	SPEC	CIAL CREDIT OPPORTUNITIES (PARALLEL) (GENPAR) II, LLC			
		· ·			
2.		ary Business Name of <i>Related Person</i> .			
	SPEC	CIAL CREDIT OPPORTUNITIES (PARALLEL) (GENPAR) II, LLC			
3.	Rela	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)			
	-				
	or				
	Othe	er			
4		ted Person's			
	(a)	CRO Number (if any):			
	(b)	CIK Number(s) (if any).  No Information Filed			
		No Illustration Fried			
_		and the same of characteristic and the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the sam			
5		ted Person is: (check all that apply)			
	(a)				
	, - ,	other investment adviser (including financial planners)			
	(c)	registered municipal advisor			
	(d)	registered security-based swap dealer			
	(e)	major security-based swap participant			
	<b>(f)</b>	Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)			
	(g)	□ futures commission merchant			
	(h)	F banking or thrift institution			
		T trust company			

. . . . .

	(ı)	accountant or accounting firm		
	(k)			
		insurance company or agency		
	(m)			
		·		
	(P)	. Sponder, general parents, managing manager (a squared) or pro-	Yes	No
	Do y	you control or are you controlled by the related person?	C	e
	Are y	you and the related person under common contro?	૯	c
		Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?		৽
		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally	C	C
		independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?		
		If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:		
	(0)	Number and Street 1: Number and Street 2:		
		City: State: Country ZIP+4/Postal Code.		
		If this address is a private residence, check this box: $\Gamma$		
				No
	(a)	If the related person is an investment adviser, is it exempt from registration?	~	C
	(b)	If the answer is yes, under what exemption?		
_	4	the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the s	_	e
Ο.		Is the related person registered with a foreign financial regulatory authority?	(	(•
	(D)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed		
1.	Do v	you and the related person share any supervised persons?	િ	c
	,	,		٠,
2.	Do y	you and the <i>related person</i> share the same physical location?	e	~
				~
		in Norman of Deleted Common.		
•	-	al Name of <i>Related Person</i> : ICKROCK BRASIL GESTORA DE INVESTTIMENTOS LTDA.		
	Prima	mary Business Name of Related Person:		
	BLAC	ICKROCK BRASIL GESTORA DE INVESTTIMENTOS LTDA.		
	0-1-1	0.00 m to 100		
	reiat	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or			
	Othe	ег		
		ated Person's		
	(a)	CRD Number (if any):		
	(b)	CIK Number(s) (if any):		
		No Information Filed		
	0-1	and Course to Caback all that and to		
•	(a)	ated Person is: (check all that apply)    T   broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b)			
	(d)			
		commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)	☐ futures commission merchant		
	(h)	banking or thrift institution		
	٠,	trust company		
	(ı)	accountant or accounting firm		
	` '	Sawyer or law firm		
		Insurance company or agency		
	(m) (n)			
	(II) (O)			

	(p)	₽.	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
_	Da.		control or are you controlled by the related person?	Yes	
0.	00 }	you	a composition of the you controlled by the related person?	(	e
7.	Are	you	u and the <i>related person</i> under common <i>control</i> ?	ଜ	r
8.	(a)	Do	oes the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	^	e
	(b)	₹D¢	you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally idependent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are laintained at the related person?	r	r
	(c)		you have answered "yes" to question 8 (a) above, provide the location of the related person's office responsible for custody of your clients' assets:		
		C	Jumber and Street 1.     Number and Street 2:       City:     State*       Country.     ZIP+4/Postal Code:		
		If	f this address is a private residence, check this box. [	Yes	No
9	(a)	If	the related person is an investment adviser, is it exempt from registration?	િ	-
	(b)		the answer is yes, under what exemption?  OREIGN PRIVATE ADVISER		
10	(a)	Is	; the related person registered with a foreign financial regulatory authority ?	િ	۲
	(b)		the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.		•
		1	lame of Country/English Name of Foreign Financial Regulatory Authority  Brazil - Securities and Exchange Commission	947.64 <u>.</u>	<u>, , , ; ; ]</u>
11.	Do y		and the related person share any supervised persons?	ـــــــــــــــــــــــــــــــــــــ	
12.	Do y	you	and the <i>related person</i> share the same physical location?	ς.	
				`_	٠.
				•	
1.			Name of <i>Related Person.</i> DL HILL CO-INVESTMENT FUND (GENPAR), LLC		
2			y Business Name of <i>Related Person</i> DL HILL CO-INVESTMENT FUND (GENPAR), LLC		
3.	Rela -	ted	<i>Person's</i> SEC File Number (if any) (e g , 801-, 8-, 866-, 802-)		
	or Othe	er			
4.			I Person's RD Number (if any):		
	(b)	CI	IK Number(s) (if any).		
			No Information Filed		
5.		_	Person is: (check all that apply)		
	(a) (b)		broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners)		
		ר			
	(d) (e)	_			
		Γ			
	(g) (h)	Γ			
		'n			
	(J)				
	` '	ר			
	(l) (m)				
	(n)	۳	real estate broker or dealer		
	(o) (p)	ا ا			
	(17)	•	opensor, general perandry managing manager (or equivalent) of pooled investment ventues	Yes	No
6	Do y	ou.	control or are you controlled by the related person?	_	e

7.	Are	you and the related person under common control?	e	r	
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	c	e	
0.		(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?			
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients</i> ' assets:  Number and Street 1:  Number and Street 2:			
		City. State: Country: ZIP+4/Postal Code:  If this address is a private residence, check this box: \( \sigma \)			
		•		No.	
9.		If the related person is an investment adviser, is it exempt from registration?	C	C	
	(b)	If the answer is yes, under what exemption?			
10	(a)	Is the related person registered with a foreign financial regulatory authority?	C	ᠬ	
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed			
11.	Do y	you and the related person share any supervised persons?	e	ر د	
12.	Do y	ou and the related person share the same physical location?	હ	C	
			-7,77,77,7	<i>-</i> : :	
1	Lena	al Name of <i>Related Person</i>		1	
•		CKROCK MEXICO INFRAESTRUCTURA III, S DE R L. DE C.V.			
2	Drim	ary Business Name of <i>Related Person</i> :			
۷.		CKROCK MEXICO INFRAESTRUCTURA III, S DE R.L. DE C.V.			
3.	Rela	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	٠.		
	- or	·	•		
	Othe	er			
4.		ted Person's			
	(a)	CRD Number (if any):			
	(b)	CIK Number(s) (if any):			
		No Information Filed			
5	Rela (a)	ted Person is: (check all that apply)  Fig. broker-dealer, municipal securities dealer, or government securities broker or dealer			
		other investment adviser (including financial planners)			
		registered municipal advisor registered security-based swap dealer			
	٠,	registered security-based swap dealer major security-based swap participant			
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)			
		futures commission merchant			
	(h) (i)	F banking or thrift institution F trust company			
		accountant or accounting firm			
	(k)	□ lawyer or law firm			
		Insurance company or agency			
	(m) (n)				
		sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles			
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles			
	_	and the second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second s		No	
6.	Do y	you control or are you controlled by the related person?	(	e	
7.	Are	you and the related person under common control?	ଜ	۲	
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	<b>C</b>	e	
		If you are registering or registered with the SEC and you have answered "yes," to question 8 (a) above, have you overcome the presumption that you are not operationally		c	
		independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your.clients' funds or securities that are maintained at the related person?			

. V

	(c)	If you have answered "yes" to question 8 (a) above, provide the location of the Number and Street 1:  City: State:	related person's office responsible f Number and Street 2 Country.	or <i>custody</i> of your <i>clients</i> ' assets:  ZIP+4/Postal Code		
:		If this address is a private residence, check this box: $\Gamma$	•			•
9		If the related person is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption?			Yes	C
10		Is the related person registered with a foreign financial regulatory authority?  If the answer is yes, list the name and country, in English of each foreign financia	al regulatory authority with which the No Information Filed	e <i>related person</i> is registered.	r	e
11	. Do y	ou and the related person share any supervised persons?			e	c
12	. Do y	ou and the related person share the same physical location?			(	6
						-
1		I Name of <i>Related Person</i> : KROCK INFRASTRUCTURE MANAGEMENT I, LLC				
2.		ary Business Name of <i>Related Person:</i> KROCK INFRASTRUCTURE MANAGEMENT I, LLC				
3	Relat	ed Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)				
	or Othe	r				
4.		ed Person's CRD Number (if any):				
	(b)	CIK Number(s) (if any):	No Information Filed	•		
	(a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (f) (m) (o) (p)	other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered of futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled sponsor, general partner, managing member (or equivalent) of pooled inves	or exempt from registration)		Yes	No
6.	Do y	ou control or are you controlled by the related person?			ر د	
7	Are y	ou and the related person under common control?			ତ	(
8.	(b)	Does the related person act as a qualified custodian for your clients in connection If you are registering or registered with the SEC and you have answered "yes," Independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus a maintained at the related person? If you have answered "yes" to question 8.(a) above, provide the location of the Number and Street 1.	to question 8 (a) above, have you or not required to obtain a surprise	overcome the presumption that you are not operationally examination for your <i>clients</i> ' funds or securities that are	ر ر ر	
		City: State: If this address is a private residence, check this box:		ZIP+4/Postal Code		
9.	(a)	If the related person is an investment adviser, is it exempt from registration?		·	Yes (?	

	(b)	If the answer is yes, under what exemption? FOREIGN PRIVATE ADVISER	
10	. (a)	Is the related person registered with a foreign financial regulatory authority?	၉
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  Name of Country/English Name of Foreign Financial Regulatory Authority	
	<b>5</b> -	Cayman Islands - Cayman Islands Monetary Authority	
11	. Do 1	you and the <i>related person</i> share any <i>supervised persons?</i>	e
12	. Do y	you and the <i>related person</i> share the same physical location?	C
.: <u>.</u> .			
1.	_	al Name of <i>Related Person</i> .  DPPORTUNISTIC GP, LLC	
2		DEPORTUNISTIC GP, LLC	
3	Rela -	ted Person's SEC File Number (If any) (e.g., 801-, 8-, 866-, 802-)	
	or Othe	er	
4.		ted Person's	
	(a)	CRD Number (If any):	
	(b)	CIK Number(s) (if any):  No Information Filed	
	(a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (l) (m) (o)		
6.	Do y	rou control or are you controlled by the related person?	Yes N
7.	Are y	you and the related person under common control?	e
в.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	C (
		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	Ċ
	(c)	If you have answered "yes" to question 8 (a) above, provide the location of the <i>related person</i> 's office responsible for <i>custody</i> of your <i>clients'</i> assets:  Number and Street 1:  City: State Country: ZIP+4/Postal Code.	
		If this address is a private residence, check this box:	
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	Yes N
		If the answer is yes, under what exemption?	C (
10.		Is the related person registered with a foreign financial regulatory authority?	C (
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.	

## No Information Filed

	55 you did the related person state any supervises persons	(•
12	Do you and the related person share the same physical location?	િ
1.	Legal Name of <i>Related Person</i> : TOPANGA PRIVATE OPPORTUNITIES GP, LLC	
2.	Primary Business Name of Related Person: TOPANGA PRIVATE OPPORTUNITIES GP, LLC	
3	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
	or Other	
4	Related Person's (a) CRD Number (if any):	
	(b) CIK Number(s) (if any).	
	No Information Filed	
	Related Person is: (check all that apply)  (a)	Yes N
6.	Do you cantrol or are you controlled by the related person?	٠ (
7.	Are you and the related person under common contro?	e (
8	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?  (b) If you are registering or registered with the SEC and you have answered "yes," to question 8 (a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?  (c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets.  Number and Street 1:  City:  State:  Country  ZIP+4/Postal Code:  If this address is a private residence, check this box:   Output  Description:	C (
0		Yes N
Э.	(a) If the related person is an investment adviser, is it exempt from registration? (b) If the answer is yes, under what exemption?	٠ (
10.	(a) Is the related person registered with a foreign financial regulatory authority?  (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered  No Information Filed	<b>C</b>
11.	Do you and the related person share any supervised persons?	e :
12.	Do you and the <i>related person</i> share the same physical location?	e (

1.	Lea	al Name of <i>Related Person</i> ·		
:	_	CKROCK INTERNATIONAL LIMITED		
2.		nary Business Name of <i>Related Person</i> :  CKROCK INTERNATIONAL LIMITED		
,				
3.		ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	801 or	- 51087		
	Oth	er er er er er er er er er er er er er e		
:				
4.		ated Person's  CRD Number (If any)		
4	(a)	106843		
i	(b)	CIK Number(s) (if any):		
1		CIK Number (C. C.		17.15
:		1322981		
<sup>'</sup> 5.	Rela	ated Person is: (check all that apply)		
	(a)	F broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b)	other investment adviser (including financial planners)		
,		registered municipal advisor		
	(d) (e)	registered security-based swap dealer major security-based swap participant		
i	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	• •	futures commission merchant		
;	(h)	F banking or thrift institution	-	
	(ı)	trust company		
6	(1)	accountant or accounting firm		
)	(k) (l)	lawyer or law firm  Insurance company or agency		
:	(m)			
	(n)	real estate broker or dealer		
:,	(o)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
:	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
			Yes	
·6.	ן סט	you control or are you controlled by the related person?	(	િ
7.	Are	you and the related person under common control?	e	~
8.		Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	<b>C</b>	૯
:	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally	C	$\mathcal{C}$
		independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?		
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:		
:	• •	Number and Street 1: Number and Street 2:		
1) 1.		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box: \( \tag{\Gamma} \)	Yes	No
9.	(a)	If the related person is an investment adviser, is it exempt from registration?		ی.
10 11		If the answer is yes, under what exemption?	·	
	(-,			
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	e	$\sim$
;	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.	<u>राज्यसम्बद्धाः द्वा</u>	
ė,		Name of Country/English Name of Foreign Financial Regulatory Authority		380
j.		South Korea - Financial Supervisory Commission / Financial Supervisory Service		
:,,	Do.	United Kingdom - Financial Conduct Authority  you and the <i>related person</i> share any <i>supervised persons</i> ?		ـــــا
. **	<i>D</i> 0 }	אים שוני מוני ביוסבים אבו אותו בי מווף שטעבו אישבים אבו שנוש:	(•	,
12.	Do y	you and the related person share the same physical location?	_	e
			•	
	٠.	and all and the second of the carrier of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the contro	• •	
:1	Leo	al Name of <i>Related Person</i>		
	-20	· = >=··		

BL	ACKROCK	ASSET	MANAGEMENT	INTERNATIONAL	INC

2.		rimary Business Name of <i>Related Person</i> : NACKROCK ASSET MANAGEMENT INTERNATIONAL INC.	
3.	Rela	telated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
	-	_	
	Or Oth	other	
	00		
4	Rela	telated Person's	
7		a) CRO Number (if any)	
	(0)	ay the familiar (ii dily)	
	(b)	b) CIK Number(s) (if any)	•
	(-/	CIK Number	8.60
		1579406	<u> </u>
5.	Rela	lelated Person is: (check all that apply)	
	(a)	a) $\Gamma$ broker-dealer, municipal securities dealer, or government securities broker or dealer	
	(b)	b) C other investment adviser (including financial planners)	
	(c)	c) 「 registered municipal advisor	
	(d)	d) 「 registered security-based swap dealer	
	(e)	e) 「 major security-based swap participant	
	(f)	) C commodity pool operator or commodity trading advisor (whether registered or exempt from registration)	
	(g)	g) 「 futures commission merchant	
	(h)	h) 「 banking or thrift institution	
	(i)	) F trust company	
	(ı)	)) C accountant or accounting firm	
	(k)	k) 📙 lawyer or law firm	
	(1)	) F insurance company or agency	
	(m)	n) F pension consultant	
	(n)	n) 🔽 real estate broker or dealer	
	(0)	o) F sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	
	(p)	p) 🔽 sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	
			· Yes No
6	Do y	o you control or are you controlled by the related person?	C 6
7	Are	re you and the <i>related person</i> under common <i>control</i> ?	e c
			,
8.	(a)	a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	<i>c</i> •
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or se maintained at the related person?	
	(c)		
	(0)		
		Number and Street 1 Number and Street 2.  City. State: Country: ZIP+4/Postal Code.	
		If this address is a private residence, check this box. \( \tag{F} \)	
			Yes No
9.	(a)	a) If the <i>related person</i> is an investment adviser, is it exempt from registration?	$\sim$
	(b)	o) If the answer is yes, under what exemption?	
10	(a)	a) Is the related person registered with a foreign financial regulatory authority?	
10.			<i>ر</i> و
	(U)	o) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered. No Information Filed	
11.	Do y	o you and the related person share any supervised persons?	6 0
	•		ι• (
12.	Do y	o you and the <i>related person</i> share the same physical location?	<i>c</i> •

- Legal Name of *Related Person* BR CO-INVESTMENT ALFA BETA GP, LLC
- 2. Primary Business Name of *Related Person* BR CO-INVESTMENT ALFA BETA GP, LLC

By Assisted Parson T  (a) CAP Number (d avy).  (b) CIX Number(s) (of any).  No Information Fried  5. Adeleted Person 1: (Acex air that apply)  (c) CIX Number(s) (of any).  No Information Fried  5. Adeleted Person 1: (Acex air that apply)  (d) Color the resentant advance (Capital) disabler, or government securious dealer, or government securious dealer, or government acex as a consider from the color of acets (Capital) and the color of acets of acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital) acets (Capital	-		
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S. Related Person st. (check all that apply)  (a) If brother relater, municipal securiosis dealer, or government securities broker or dealer  (b) If protective relater, municipal securidations dealer, or government securities broker or dealer  (c) If registered security-based swap dealer  (d) If registered security-based swap dealer  (e) If carmidaty pool operator or commodity trading servisor (whether registered or exempt from registration)  (ii) If hatmost commission merchants  (iii) If hatmost company  (iii) If accountant or accounting firm  (iii) If accountant or accounting firm  (iv) If appears or company  (iv) If accountant or accounting firm  (iv) If appears or syndrator or inmate partnerships (or agravatent) of pooled investment vehicles  (iv) If appears or syndrator or inmate partnerships (or agravatent) of pooled investment vehicles  (iv) If appears or event partner, managing member (or agravatent) of pooled investment vehicles  (iv) If appears or event partner, managing member (or agravatent) or pooled investment vehicles  (iv) If appears or event partner, managing member (or agravatent) or pooled investment vehicles  (iv) If appears or event partner managing member (or agravatent) or pooled investment vehicles  (iv) If appears or event partnership (or agravatent) or pooled investment vehicles  (iv) If you are registering or registered with the SEC and you have a sewered "yes," or apaston 8 (a) above, have you are received for your cleants funds or according to the according to the partnership or according to the partnership or according to the partnership or according to the partnership or according to the partnership or according to the partnership or according to the partnership or according to the partnership or according to the partnership or according to the partnership or according to the partnership or according to the partnership or accor		(a) CRD Number (if any),	
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(m)   pension consultant (n)   pension consultant (n)   related person of similar partnerships (or equivalent), excluding pooled investment vehicles (n)   related person and partner, managing member (or equivalent) of pooled investment vehicles (n)   Pension consultant (n)   related person and an analysis of the person investment and provided to clients? (n)   Pension consultant (n)   Pension consultant (n)   Pension consultant (n)   Pension consultant (n)   Pension consultant (n)   Pension consultant (n)   Pension consultant (n)   Pension consultant (n)   Pension consultant (n)   Pension consultant (n)   Pension consultant (n)   Pension consultant (n)   Pension consultant (n)   Pension consultant (n)   Pension consultant (n)   Pension consultant (n)   Pension consultant (n)   Pension consultant (n)   Pension consultant (n)   Pension consultant (n)   Pension consultant (n)   Pension consultant (n)   Pension consultant (n)   Pension consultant (n)   Pension consultant (n)   Pension consultant (n)   Pension consultant (n)   Pension consultant (n)   Pension consultant (n)   Pension consultant (n)   Pension consultant (n)   Pension consultant (n)   Pension consultant (n)   Pension consultant (n)   Pension consultant (n)   Pension consultant (n)   Pension consultant (n)   Pension consultant (n)   Pension consultant (n)   Pension consultant (n)   Pension consultant (n)   Pension consultant (n)   Pension consultant (n)   Pension consultant (n)   Pension consultant (n)   Pension consultant (n)   Pension consultation of equivalent pension of the related person is registered. (n)   Pension consultation consultation of the related person is registered. (n)   Pension consultation consultation consultation pension pension registered. (n)   Pension consultation consultation consultation pension pe			
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Yes  5. Do you control or are you control or are you control or are you control or are you control or are you and the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?  (b) If you are registering or registered with the SEC and you have answered "yes," to question 8 (a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(a)(5)) from the related person and thus are not required to obtain a surprise examination for your clients funds or securities that are maintained at the related person?  (c) If you have answered "yes" to question 8 (a) above, provide the location of the related person's office responsible for custody of your clients' assets:  Number and Street 1:  Number and Street 2:  City:  If this address is a private residence, check this box. If  Yes  9. (a) If the related person is an investment adviser, is it exempt from registration?  (b) If the answer is yes, under what exemption?  (c) If the answer is yes, under what exemption?  (d) If the answer is yes, under what exemption?  (e) If the answer is yes, is the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed  1. Logal Name of February Business Name of Related Person:  POF IV GP S.A.R.L.  3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  or			
6. Do you control or are you controlled by the related person?  7. Are you and the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?  (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?  (b) If you are registering or registered with the SEC and you have answered "yes," to question 8 (a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(a)(53)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?  (c) If you have answered "yes" to question 8 (a) above, provide the location of the related person's office responsible for custody of your clients' assets:  Number and Street 1:  City:  State:  Country:  2IP+4/Postal Code:  If this address is a private residence, check this box. If  Yes  (b) If the answer is yes, under what exemption?  (c) If the answer is yes, under what exemption?  (c) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed  1. Do you and the related person share any supervised persons?  (c) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed  1. Do you and the related person share any supervised persons?  (c) If you have answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed  1. Do you and the related person share any supervised persons?  (c) If you are registered with a foreign financial regulatory authority with which the related person is registered.  No Information Filed  1. Legal Name of Related Person:  POF IV GP S.A.R.L.  2.		(p) 🔽 sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	
8. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?  (b) If you are registering or registered with the SEC and you have answered "yes," to question 8 (a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person 8 (a) above, provide the location of the related person's office responsible for custody of your clients' assets:  Number and Street 1:  City:  State:  Country:  State:  Country:  ZIP+4/Postal Code:  If this address is a private residence, check this box.   Yes  (b) If the answer is yes, under what exemption?  (c) If the answer is yes, under what exemption?  (d) Is the related person registered with a foreign financial regulatory authority?  (d) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed  1. Do you and the related person share any supervised persons?  1. Legal Name of Related Person:  POF IV GP S.A.R.L.  2. Primary Business Name of Related Person:  POF IV GP S.A.R.L.  3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  or	6.	Do you control or are you controlled by the related person?	
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independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?  (c) If you have answered 'yes' to question 8 (a) above, provide the location of the related person's office responsible for custody of your clients' assets:  Number and Street 1:  City:  State:  Country:  ZIP+4/Postal Code:  If this address is a private residence, check this box. \( \tilde{\text{Vision}} \)  Yes  (a) If the related person is an investment adviser, is it exempt from registration?  (b) If the answer is yes, under what exemption?  (c) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed  11. Do you and the related person share any supervised persons?  (c) Legal Name of Related Person:  POF IV GP S.A.R.L.  2. Primary Business Name of Related Person:  POF IV GP S.A.R.L.  3. Related Person's SEC File Number (If any) (e.g., 801-, 8-, 866-, 802-)  or	8.		
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City: State: Country' ZIP+4/Postal Code: If this address is a private residence, check this box. [ **  Yes  9. (a) If the related person is an investment adviser, is it exempt from registration? (b) If the answer is yes, under what exemption?  10. (a) Is the related person registered with a foreign financial regulatory authority? (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered. No Information Filed  11. Do you and the related person share any supervised persons?  12. Do you and the related person share the same physical location?  13. Legal Name of Related Person: POF IV GP S.A.R.L.  2. Primary Business Name of Related Person: POF IV GP S.A.R.L.  3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  or			
If this address is a private residence, check this box. \( \)  9. (a) If the related person is an investment adviser, is it exempt from registration?  (b) If the answer is yes, under what exemption?  10. (a) Is the related person registered with a foreign financial regulatory authority?  (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed  11. Do you and the related person share any supervised persons?  (c)  12. Do you and the related person share the same physical location?  (c)  13. Legal Name of Related Person: POF IV GP S.A.R.L.  24. Primary Business Name of Related Person: POF IV GP S.A.R.L.  35. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  or			
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<ol> <li>Legal Name of Related Person:     POF IV GP S.A.R.L.</li> <li>Primary Business Name of Related Person:     POF IV GP S.A.R.L.</li> <li>Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)     or</li> </ol>	12	2. Do you and the related corres chare the came physical lecation?	
<ol> <li>Legal Name of Related Person:     POF IV GP S.A.R.L.</li> <li>Primary Business Name of Related Person:     POF IV GP S.A.R.L.</li> <li>Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)     or</li> </ol>	14.	. Do you and the related person share the same physical location.	( <del>•</del> -
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<ol> <li>Primary Business Name of Related Person:         POF IV GP S.A.R.L.</li> <li>Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)         -         or</li> </ol>	1.		
POF IV GP S.A.R.L.  3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) - or		POF IV GP S.A.R.L.	
3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) - or	2.	Primary Business Name of Related Person:	
- or			
- or	3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
		or Other	

Related Person's

	(b)	CIK Number(s) (if any)			
			No Information Filed		
5	(a) (b) (c)	ted Person is (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker of other investment adviser (including financial planners)  registered municipal advisor  registered security-based swap dealer	r dealer		,
	(f) (g)	<ul> <li>major security-based swap participant</li> <li>commodity pool operator or commodity trading advisor (whether registered of futures commission merchant</li> <li>banking or thrift institution</li> </ul>	or exempt from registrat	cion)	
	(i) (j) (k)	trust company accountant or accounting firm lawyer or law firm insurance company or agency		Y.	
	(n) (o)	pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooler sponsor, general partner, managing member (or equivalent) of pooled invest			
5		ou control or are you controlled by the related person?			Yes f
7	Are '	you and the related person under common control?			e
3.	(b)	Does the related person act as a qualified custodian for your clients in connection of If you are registering or registered with the SEC and you have answered "yes," to independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are maintained at the related person?	to question 8.(a) above, re not required to obtain	have you overcome the presumption that you are not operationally in a surprise examination for your <i>clients'</i> funds or securities that are	, ,
	(c)	City State	related person's office real Number and Street 2: Country:	sponsible for <i>custody</i> of your <i>clients'</i> assets:  ZIP+4/Postal Code	
		If this address is a private residence, check this box			Yes I
€.		If the related person is an investment adviser, is it exempt from registration?  If the answer is yes, under what exemption?			<b>C</b>
١٥.		Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ?  If the answer is yes, list the name and country, in English of each <i>foreign financial</i>	regulatory authority with No Information Filed		C
11	Do y	ou and the related person share any supervised persons?			ᠬ
12.	Do y	ou and the related person share the same physical location?			િ
ı	_	I Name of <i>Related Person</i> KROCK ASSET MANAGEMENT NORTH ASIA LIMITED			
2.	Prima	ary Business Name of <i>Related Person</i> . KROCK ASSET MANAGEMENT NORTH ASIA LIMITED			
3.		ed Person's SEC File Number (if any) (e g , 801-, 8-, 866-, 802-) - 77343			
1	Relat (a)	ed Person's CRD Number (if any)· 165482			

No Information Filed

(a) CRD Number (if any):

(b) CIK Number(s) (if any)

. 5.	(a)	other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	Yes N	
6.	Doy	you control or are you controlled by the related person?	٠ ١٥٥	
7.	Are	you and the related person under common control?	e (	
8	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	٠ ،	,
		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?  If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:	<b>د</b> ر	,
		Number and Street 1: Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code:  If this address is a private residence, check this box:		
_			Yes No	2
9.		If the related person is an investment adviser, is it exempt from registration?	٠ ه	•
	(0)	If the answer is yes, under what exemption?		
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	(b)	Trainer of Committee of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control	rang di	]
		China, People's Republic of - China Securities Regulatory Commission		-
		Hong Kong - Securities and Futures Commission		1
		India - Securities and Exchange Board of India		1
		Other - HONG KONG - SECURITIES AND FUTURES COMMISSION  South Korea - Financial Supervisory Commission / Financial Supervisory Service		1
11.	Do v	you and the related person share any supervised persons?		
	,	you die the tooke person share any supervises persons.	e (	
12.	Do y	you and the <i>related person</i> share the same physical location?	C 6	
			·· · · · ·	
1		a) Name of Related Person. AL ALTERNATIVES FUND (GENPAR), LLC		
2		nary Business Name of <i>Related Person</i> .  AL ALTERNATIVES FUND (GENPAR), LLC		
3	Relat	ted Person's SEC File Number (if any) (e g , 801-, 8-, 866-, 802-)		
	or Othe	er er er er er er er er er er er er er e		
4.		ted Person's CRD Number (if any)		
	(h)	CIV Number(c) (# april		
	(0)	CIK Number(s) (if any).  No Information Filed		

5.	Related Person is: (check all that apply)			
	(a) F broker-dealer, municipal securities dealer, or government securities	ities broker or dealer		,
	(b) $\Gamma$ other investment adviser (including financial planners)			
	(c) $\Gamma$ registered municipal advisor			
	(d) registered security-based swap dealer			
	(e) major security-based swap participant			
	(f) commodity pool operator or commodity trading advisor (whethe	er registered or exempt from registration)		
	(g) futures commission merchant			
	(h) _ banking or thrift institution			
	(i) trust company			
	(j) accountant or accounting firm			•
	(k)   lawyer or law firm			
	(I) Insurance company or agency			
	(m) pension consultant			
	(n) real estate broker or dealer		<u>~</u>	
	(o) sponsor or syndicator of limited partnerships (or equivalent), ex			
	(p)   ✓ sponsor, general partner, managing member (or equivalent) of	pooled investment vehicles		
_				Yes N
6.	Do you control or are you controlled by the related person?			(
7.	Are you and the related person under common control?			e (
8.	(a) Does the related person act as a qualified custodian for your clients in	n connection with advisory services you pro	ovide to clients?	C (
	(b) If you are registering or registered with the SEC and you have answ			C (
	independent (pursuant to rule 206(4)-2(d)(5)) from the related perso maintained at the related person?	n and thus are not required to obtain a su	rprise examination for your <i>clients</i> ' funds or securities that are	
	•	ention of the related name is affice.	ible for aughedy of your disabel seconds.	
	(c) If you have answered "yes" to question 8.(a) above, provide the loc Number and Street 1:		ible for custody of your cirents assets:	
	City: State.	Number and Street 2: Country:	ZIP+4/Postal Code:	
	If this address is a private residence, check this box.	country.	zii i iii ostai cooc.	
				Yes N
9.	(a) If the related person is an investment adviser, is it exempt from regis	stration?		C (
	(b) If the answer is yes, under what exemption?			
10.	). (a) Is the related person registered with a foreign financial regulatory auth	hority ?		C (
	(b) If the answer is yes, list the name and country, in English of each for	reign financial regulatory authority with whic No Information Filed	th the <i>related person</i> is registered	
	Do you and the related person share any supervised persons?			
••	you and the related person share any supervised persons:			e (
17	. Do you and the related person share the same physical location?			
12.	. Do you and the related person share the same physical location.			e (
	•	•	•	
1.	Legal Name of Related Person:			
	MIDDLE MARKET SENIOR FUND GP S.A.R.L			
2.	Primary Business Name of Related Person.			
	MIDDLE MARKET SENIOR FUND GP S.A.R.L			
	•			
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)			
	•			
	Or Ohber			
	Other			
4	Related Person's			
7	(a) CRD Number (if any):			
	(a) CAD Hamber (ii arry).			
	(b) CIK Number(s) (if any).			
		No Information Filed		
5	Related Person is: (check all that apply)			
	(a) $\Gamma$ broker-dealer, municipal securities dealer, or government securi	ties broker or dealer		
	(b) F other investment adviser (including financial planners)			
	(c) T registered municipal advisor			
	(d) registered security-based swap dealer			
	(e) I major security-based swap participant			

		commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  futures commission merchant		
	(g) (h)	banking or thrift institution		
	(1)	T trust company		
		accountant or accounting firm		
	(k)	lawyer or law firm		
		□ Insurance company or agency □ pension consultant		
		real estate broker or dealer		
	(o)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	For sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
	Da	and the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of t	Yes	
٠.	Бо у	(Au control or are you controlled by the related person?	۲	િ
,	Are y	You and the <i>related person</i> under common <i>control</i> ?	Ģ	_
			• • • • • • • • • • • • • • • • • • • •	`
1.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	<b>C</b>	િ
		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	Ċ	C
		If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets.  Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box: \(\Gamma\)	<b>V</b>	<b>.</b>
١.	(a)	If the related person is an investment adviser, is it exempt from registration?	Yes C	
		If the answer is yes, under what exemption?	•	•
	,			
0	. (a)	Is the related person registered with a foreign financial regulatory authority?	C	e
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.		
1	Do vo	No Information Filed  Ou and the <i>related person</i> share any <i>supervised persons?</i>	_	_
_		de trial de l'adica person state dilly supervisea persons	ᠬ	٠.
2	. Do yo	You and the <i>related person</i> share the same physical location?	e	c
-	: <u>.</u> :			,
	Legal	Name of Related Person		
	GCO	LUX GP SARL		
	Drima	ary Business Name of Related Person		
•		LUX GP SARL		
	Relati	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or			
	Other	er		
•		ted Person's		
	(0)	CRD Number (if any):		
	(b)	CIK Number(s) (if any)		
		No Information Filed		
	Relate	ted Person is: (check all that apply)		
	(a)			
	(b)			
		registered municipal advisor		
	(d) :	registered security-based swap dealer		
	(d) (e) 1			
		major security-based swap participant		
	(e) (f) (g) (	major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant		
	(e)   (f)   (g)   (h)	major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution		
	(e)   (f)   (g)   (h)   (i)	major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant		

	(1)	Γ insurance company or agency	
	• •	F pension consultant	
	(n)		
		sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles  sponsor, general partner, managing member (or equivalent) of gooled investment vehicles	
	(P)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes N
5.	ро у	ou control or are you controlled by the related person?	, ces 141
			, ,
7.	Are y	you and the related person under common control?	6 6
2	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	
٠.		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally	<u>ر</u> و
		independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?	, ,
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:	
		Number and Street 1: Number and Street 2: City: State: Country. 7IP+4/Postal Code:	
		City: State: Country. ZIP+4/Postal Code: If this address is a private residence, check this box: \( \Gamma \)	
			Yes No
,		If the related person is an investment adviser, is it exempt from registration?	<b>ر</b> ر
	(D)	If the answer is yes, under what exemption?	
٥.	(a)	Is the related person registered with a foreign financial regulatory authority?	<b>с</b> е
		If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.	( 1•
		No Information Filed	
. 1 .	Do yo	ou and the <i>related person</i> share any <i>supervised persons</i> ?	6 C
. 2	Do yo	ou and the related person share the same physical location?	
			6 C
	Legal	Name of Related Person:	
	BLAC	CKROCK ERI PRIVATE OPPORTUNITIES GP S.A R L.	
	Drima	ary Business Name of <i>Related Person</i> :	
		CKROCK ERI PRIVATE OPPORTUNITIES GP S.A R L.	
	Relate	red Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
	or		
	Other	r	
	Relate	red Person's	
		CRD Number (if any)	
	<b>/</b> L\ .	CTV Number(a) (if and	
	(0)	CIK Number(s) (if any).  No Information Filed	
	Dolate	ed Person is: (check all that apply)	
	(a) I		
	(b) 1		
	(c)		
	(d)   (e)	「 registered security-based swap dealer	
		commodity pool operator or commodity trading advisor (whether registered or exempt from registration)	
	(g) [	futures commission merchant	
	,	「 banking or thrift institution 「 trust company	
	٠,	T trust company  T accountant or accounting firm	
	(k) [	lawyer or law firm	
	٠, ٠	Insurance company or agency	
	(m) I	Foreal estate broker or dealer	
		sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	
	(p) f	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	
			Yes No

6.	Do ·	you control or are you controlled by the related person?	C	િ
٠7.	Are	e you and the related person under common control?	હ	c
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	_	e
		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	Ċ	c
	(c)			
		City State: Country ZIP+4/Postal Code:		
		If this address is a private residence, check this box. $\Gamma$	Yes	s No
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	C	c
:	(b)	If the answer is yes, under what exemption?		
10		Is the related person registered with a foreign financial regulatory authority ?	C	e
:	(b)	If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered.  No Information Filed		
11	. Do	you and the related person share any supervised persons?	ে	C
	_		_	_
:12	. Do	you and the <i>related person</i> share the same physical location?	•	r
`- ,	. · · · ·			
1.		gal Name of <i>Related Person</i> . ACKROCK INSTITUTIONAL TRUST COMPANY, N A		
		·		
2.		mary Business Name of <i>Related Person</i> . ACKROCK INSTITUTIONAL TRUST COMPANY, N.A.	<b>\</b>	
3.	Rela	lated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
:	- or			
	Oth	ner ·		
4.		ated Person's  CRD Number (if any):		
	<b>/</b> L\	CIV Number of the sector		
	(b)	CIK Number(s) (if any):	<b>建筑基础</b>	F.51
		913414	7-7-7-7	
5.		lated Person is: (check all that apply)		
		Forbker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners)		
	(b) (c)			
	(d)			
	(e)			
	'n			
	(g)	☐ futures commission merchant		
	(h)			
:		_		
	(j)			
	(k) (l)			
	(n)			
	(n)			
	(0)	F sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	$\Gamma$ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
: _				No -
6.	Doy	you control or are you controlled by the related person?	۲	e
7	Ara	e you and the related person under common control?	•	~
٠.	ni e	year and the related person under common control	(,	

8.		Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	c	e
	(0)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	ر	<u>ر</u>
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:  Number and Street 1:  Number and Street 2:		
		City. State. Country ZIP+4/Postal Code.		
		If this address is a private residence, check this box.		
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	Yes ල	
	(b)	If the answer is yes, under what exemption?	(ė	•
	(-,	EXCLUDED FROM THE DEFINITION "INVESTMENT ADVISOR" BY VIRTUE OF BEING A BANK		
10	. (a)	Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ?	e	c
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.		
		Name of Country/English Name of Foreign Financial Regulatory Authority	特。但被失	
		China, People's Republic of - China Securities Regulatory Commission		
		India - Securities and Exchange Board of India		_
		United Kingdom - Financial Conduct Authority		
11	, Do y	you and the related person share any supervised persons?	ଜ	r
12	Do v	you and the related person share the same physical location?		_
	,	ye and the state person state the same project receden	C	e
1.		al Name of Related Person		
	BLA	CKROCK NAF FUND A GP, LLC		
2	Prim	nary Business Name of Related Person		
-		CKROCK NAF FUND A GP, LLC		
3	Rela	nted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	-	·		
	or Othe	er		
		-		
4	Rela	eted Person's		
	(a)	CRD Number (if any)		
		·		
	(b)	CIK Number(s) (if any): . No Information Filed		
		NO Information Fried		
5	Relat	ited Person is (check all that apply)		
	(a)	F broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b)			
	٠,	registered municipal advisor		
	(d) (e)	registered security-based swap dealer major security-based swap participant		
		commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(י) (g)	futures commission merchant		
	(h)	F banking or thrift institution		
	(ı)	Γ trust company		
	(J)	Caccountant or accounting firm		
	٠,	lawyer or law firm		
		Insurance company or agency		
	(m)			
	(0)			
	(p)			
			Yes	No
6.	Do y	you control or are you controlled by the related person?	(	e
_				
1.	Are y	you and the <i>related person</i> under common <i>control</i> ?	િ	C
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	~	_
-			~	(+

	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	C	<b>C</b>
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:		
,		Number and Street 1: Number and Street 2:		
:		City. State: Country: ZIP+4/Postal Code.  If this address is a private residence, check this box: \( \int \)		
		2. dis oddiesa is a private resocitor, creek tills dok. I	Yes	No
9	(a)	If the related person is an investment adviser, is it exempt from registration?	C	_
		If the answer is yes, under what exemption?	•	•
	(-)			
10	. (a)	Is the related person registered with a foreign financial regulatory authority?	c	e
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.		
		No Information Filed		
11	Do y	ou and the <i>related person</i> share any s <i>upervised persons</i> ?	Ģ	$^{\circ}$
		·		
12	Do y	ou and the <i>related person</i> share the same physical location?	Œ	c
		rangan Mariji ing Brutoning dia malatan mga pangang berangan mga mga pangangan mga mga mga pangangan mga panga		
	Loga	I Name of Related Person:		
		NYC INFRASTRUCTURE EMERGING MANAGER OPPORTUNITIES GP, LLC		
2.	Prim	ary Business Name of <i>Related Person</i> :		
	815	NYC INFRASTRUCTURE EMERGING MANAGER OPPORTUNITIES GP, LLC		
3.	Rela	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or			
	Othe	· ·		
;				
4	Relat	ted Person's		
:	(a)	CRD Number (if any):		
į	<b>(b)</b>	CIV Number(a) (d ap.))		
;	(0)	CIK Number(s) (if any):  No Information Filed		
5.		red Person is: (check all that apply)		
	(a)			
	(b)			
	(c) (d)			
	(e)	<u></u>		
	(f)			
	(g)			
	(h)			
	(ı)	□ trust company		
	•	accountant or accounting firm		
	(k)	<del></del> -		
		Insurance company or agency		
	(m) (n)			
		real estate broker or dealer  real estate broker or dealer  sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
		sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
	,		Yes	No
6	Do y	ou control or are you controlled by the related person?	$\sim$	e
7.	Are y	rou and the related person under common control?	6	^
8	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	c	e
		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally	c	c
		independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are		
		maintained at the related person?		
,	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:		
		Number and Street 1: Number and Street 2: City: State: Country ZIP+4/Postal Code:		

		If this address is a private residence, check this box: $\Gamma$		
· 9.	(a)	If the related person is an investment adviser, is it exempt from registration?		es No
		If the answer is yes, under what exemption?	•	
10.		Is the related person registered with a foreign financial regulatory authority?  If the answer is yes, list the name and country, in English of each foreign financial regulatory.		۰ ،
	(b)		o Information Filed	
11	Do y	ou and the related person share any supervised persons?		9 (
12.	Do v	rou and the related person share the same physical location?		
	υ,	out and the reside person short the same physical records	(	• (
1.	_	al Name of Related Person:		
:	ВАА	PRIVATE CAPITAL III (GENPAR), LLC		
2.	Prim	ary Business Name of Related Person:		
	BAA	PRIVATE CAPITAL III (GENPAR), LLC		
3	Rela	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	-			
	or Othe	er		
4.		ted Person's  CRD Number (if any):		
: ,				
	(b)	CIK Number(s) (if any).	o Information Filed	
		·		
	(a) (b) (c) (d) (e) (f) (g) (h) (i) (k) (j) (k) (l) (m) (n)	trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled inv	empt from registration)  estment vehicles t vehicles	es No
		ou control or are γou controlled by the related person?		~ e
7	Are	you and the related person under common control?	6	• (
8	(a)	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with	advisory services you provide to <i>clients</i> ?	~ e
	(b)		estion 8 (a) above, have you overcome the presumption that you are not operationally t required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are	~ c
	(c)	If you have answered "yes" to question 8 (a) above, provide the location of the <i>relate</i>		
		Number and Street 1' City' State: Num Cour	ber and Street 2:	
		If this address is a private residence, check this box.		
۵	/a)	If the related nerson is an investment advisor, is it event from reactration?		es No
, y.		If the related person is an investment adviser, is it exempt from registration?  If the answer is yes, under what exemption?		٠ ر
	(0)	a ore oroner is yes, under must exemption.		
10.	(a)	Is the related person registered with a foreign financial regulatory authority?		~ e

	(b)	If the answer is yes, list the name and country, in English of each foreign finance	cial regulatory authority with which	th the <i>related person</i> is registered.	
11	Do	you and the related person share any supervised persons?	no mormadon i nea		e (
12	. Do	you and the related person share the same physical location?			e (
. 1		al Name of <i>Related Person</i> CKROCK MCKINNEY OPPORTUNITIES GP, LLC			
. <b>2</b>		nary Business Name of <i>Related Person</i> . CKROCK MCKINNEY OPPORTUNITIES GP, LLC			
3.	Rela	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)			
	or Oth	ег			
4		ated Person's  CRD Number (if any)			
	(b)	CIK Number(s) (if any)·	No Information Filed		
·5.	<i>Rela</i> (a) (b)		r or dealer		
	(c) (d) (e)	registered security-based swap dealer			
	(f) (g)	commodity pool operator or commodity trading advisor (whether registered	d or exempt from registration)		
	(h) (ı)	F banking or thrift institution F trust company			
	(j) (k)	accountant or accounting firm awyer or law firm			
	(1)	insurance company or agency	;		
	(m)	pension consultant			
	(n) (o)	real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding poc	oled investment vehicles		
	(p)	$oldsymbol{arphi}$ sponsor, general partner, managing member (or equivalent) of pooled investigations			W N
6.	Do y	you control or are you controlled by the related person?			Yes No
. 7.	Are	you and the related person under common control?			e (
8.	(a)	Does the related person act as a qualified custodian for your clients in connectio	n with advisory services you pro	vide to <i>clients</i> ?	c 6
:	(b)	If you are registering or registered with the SEC and you have answered "yes, independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus maintained at the related person?			د ر
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the Number and Street 1:  City. State:	Number and Street 2:	ole for custody of your clients' assets  ZIP+4/Postal Code:	
;		City. State: If this address is a private residence, check this box:	Country:	ZIF+4/FOStal Code	
· ·9.	(a)	If the related person is an investment adviser, is it exempt from registration?			Yes No
, J	(b)	If the answer is yes, under what exemption?			• •
10.	(a)	Is the related person registered with a foreign financial regulatory authority?			<b>с</b> е
	(b)	If the answer is yes, list the name and country, in English of each foreign finance	al regulatory authority with which No Information Filed	n the <i>related person</i> is registered.	• "
11.	Do y	ou and the related person share any supervised persons?			e (
12	Do y	ou and the related person share the same physical location?			e ر

.

1.	_	al Name of <i>Related Person</i> : ICKROCK (CHANNEL ISLANDS) LIMITED	
; 2.		nary Business Name of <i>Related Person</i> .  CKROCK (CHANNEL ISLANDS) LIMITED	
3.	Rela	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
	- or		
	Oth	er .	
4.	Rela	ated Person's	
	(a)	CRD Number (If any):	
	(b)		
		CIK Number 2007 1997 1997 1997 1997 1997 1997 1997 1	CHADEAT.
		Commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission of the commission o	
5.	Rela	gted Person is. (check all that apply)	
,	(a)		
	(b)		
	(c) (d)	☐ registered municipal advisor ☐ registered security-based swap dealer	
	(e)	major security-based swap participant	
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)	
	(g)	futures commission merchant	
	٠,	· · · · · · · · · · · · · · · · · · ·	
	(1)	Trust company  accountant or accounting firm	
	(j) (k)	□ accountant or accounting firm □ lawyer or law firm	
	(1)	□ Insurance company or agency	•
	(n)		
		sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes No
6.	Do y	you control or are you controlled by the related person?	C 6
7	Are	you and the related person under common control?	e (
8	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	C @
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8 (a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	د ر
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:	
		Number and Street 1: Number and Street 2:	
		City: State: Country. ZIP+4/Postal Code:  If this address is a private residence, check this box. \( \sigma \)	
		Treated address to a private residence, areas and source	Yes No
9	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	6 C
	(b)	If the answer is yes, under what exemption? FOREIGN PRIVATE ADVISER	
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	e (
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  Name of Country/English Name of Foreign Financial Regulatory Authority	
		Jersey - Jersey Financial Services Commission	A Service Service
11.	Do y	you and the <i>related person</i> share any <i>supervised persons</i> ?	e c
12.	Do v	you and the <i>related person</i> share the same physical location?	<b>.</b> .
	,	yes and the relative yes. The same physical location	₹ (•

1	Legal Name of <i>Related Person:</i> BLACKROCK MASTER HEDGE FUND (GENPAR), LLC	
2.	Primary Business Name of <i>Related Person</i> . BLACKROCK MASTER HEDGE FUND (GENPAR), LLC	•
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
	or	
	Other	
4.	Related Person's	
	(a) CRD Number (if any):	
	(b) CIK Number(s) (if any):  . No Information Filed	
_		
٥.	Related Person is: (check all that apply)  (a) broker-dealer, municipal securities dealer, or government securities broker or dealer	e.
	(b) C other investment adviser (including financial planners)	`
	(c) F registered municipal advisor	
	(d) $\Gamma$ registered security-based swap dealer  (e) $\Gamma$ major security-based swap participant	
	(f) Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)	
	(g) futures commission merchant	
	(h) F banking or thrift institution (i) F trust company	
	(i) accountant or accounting firm	
	(k)   lawyer or law firm	
	(I) Insurance company or agency (m) I pension consultant	
	(n) real estate broker or dealer	
	(o) F sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles  (p) F sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	
	(p) F sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes
5.	Do you control or are you controlled by the related person?	r
7.	Are you and the related person under common control?	ᠬ
3.	(a) Does-the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	<b>^</b>
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	(
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets	
	Number and Street 1 Number and Street 2.  City. State. Country: ZIP+4/Postal Code.	
	If this address is a private residence, check this box: $\Gamma$	
)	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?	Yes N
	(b) If the answer is yes, under what exemption?	, ,
0	(a) Is the related person registered with a foreign financial regulatory authority?	C (
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.	, ,
1	No Information Filed Do you and the related person share any supervised persons?	-
•	Do you and the related person share any Supervised persons?	e (
2	Do you and the <i>related person</i> share the same physical location?	େ ଓ
-	Tarte e terre transcription en	
	Legal Name of Related Person.	
	OAK MARSH GLOBAL OPPORTUNITIES FUND (GENPAR), LLC	

2. Primary Business Name of *Related Person*OAK MARSH GLOBAL OPPORTUNITIES FUND (GENPAR), LLC

	·	
3	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
	or	
	Other .	
4.	Related Person's	
	(a) CRD Number (if any).	
	(b) C!K Number(s) (if any):	
	No Information Filed	
	•	
5.	Related Person is: (check all that apply)	
	(a) F broker-dealer, municipal securities dealer, or government securities broker or dealer	
	(b) \( \int \) other investment adviser (including financial planners)	
	(c) registered municipal advisor	
	(d) registered security-based swap dealer	
	(e) F major security-based swap participant  (f) F commodity pool operator or commodity trading advisor (whether registered or exempt from registration)	
	(g) T futures commission merchant	
	(h) f banking or thrift institution	
	(r) T trust company	
	(j) accountant or accounting firm	
	(k)   lawyer or law firm	
	(I) Insurance company or agency (m) pension consultant	
	(n) F real estate broker or dealer	
	(o) F sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	
	(p) $\[ \nabla \]$ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	
	Do you control or are you controlled by the related person?	Yes N
o.	So you consol of site you consolied by the related person?	۲ (
7.	Are you and the related person under common control?	e (
8	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	c (
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	C (
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:	
	Number and Street 1. Number and Street 2:	
	City: State: Country. ZIP+4/Postal Code: .  If this address is a private residence, check this box: \( \text{\Gamma} \)	
•	ir uns duoress is a private residence, uneck uns bux. I	Yes N
9	(a) If the related person is an investment adviser, is it exempt from registration?	c (
	(b) If the answer is yes, under what exemption?	
10.	(a) Is the related person registered with a foreign financial regulatory authority?	C 6
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed	
11.	Do you and the related person share any supervised persons?	e (
	Do you and the related person share the same physical location?	
12.		e (
	· · · · · · · · · · · · · · · · · · ·	-
1	Legal Name of Related Person:  FM PRIVATE OPPORTUNITIES GP, LLC	
	CONTRACTOR OF OR OR OR OR OR OR OR OR OR OR OR OR OR	
2	Primary Business Name of Related Person:	
	FM PRIVATE OPPORTUNITIES GP, LLC	
2	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
٥.	Mentes , 6-50/10 See The Marriade (II Birky (6-91, 001-, 0-, 000-, 002-)	

4. Related Person's

or Other

	(a)	CRD Number (If any).	
	(b)	CIK Number(s) (if any):	
		No Information Filed	
5	(a) (b) (c)	other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer	
6.	(o) (p)	lawyer or law firm Insurance company or agency	Yes
υ.	υ,	to control of the you controlled by the related person	•
7.	Аге	you and the <i>related person</i> under common <i>control</i> ?	Ģ
8.	(b)	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?  If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?  If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i> 's office responsible for <i>custody</i> of your <i>clients</i> ' assets:  Number and Street 1:  City:  State:  Country.  ZIP+4/Postal Code:  If this address is a private residence, check this box. \( \Gamma \)	Yes
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	C
	(b)	If the answer is yes, under what exemption?	
	(b)	Is the related person registered with a foreign financial regulatory authority?  If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered  No Information Filed	r
11.	оо у	you and the <i>related person</i> share any <i>supervised persons?</i>	િ
12.	Do y	you and the <i>related person</i> share the same physical location?	e
1.		al Name of <i>Related Person</i> . BAL ENERGY & POWER INFRASTRUCTURE GP, L.P	
2.		nary Business Name of <i>Related Person</i> : BAL ENERGY & POWER INFRASTRUCTURE GP, L.P	
3.	Relat	ted Person's SEC File Number (if any) (e.g , 801-, 8-, 866-, 802-)	
	or Othe	ar	
4		ted Person's  CRD Number (if any):	
	(b)	CIK Number(s) (if any).  No Information Filed	

No

No

Ģ

5.			Person is: (check all that apply)	
	(a)	Γ	broker-dealer, municipal securities dealer, or government securities broker or dealer	
	(b)	_	other investment adviser (including financial planners)	
	(c)		registered municipal advisor	
	(d)		registered security-based swap dealer	
	(e)	_	major security-based swap participant	•
	• •		commodity pool operator or commodity trading advisor (whether registered or exempt from registration)	
	,	_	futures commission merchant	
	(h)		banking or thrift institution	
	٠,,	Γ.	trust company	
		Ε	accountant or accounting firm	
	٠.		lawyer or law firm	
	• •	_	insurance company or agency	
	(m)		pension consultant real estate broker or dealer	
	(n)			
	(o) (p)	1 1	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	
	(P)	,,,	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	
c	<b>50.</b> 1		control or are usus controlled by the soleted assess?	Yes No
6	<i>U</i> 0 y	ou &	control or are you controlled by the related person?	٠ ،
_				
7	Are	/ou a	and the <i>related person</i> under common <i>control?</i>	e C
8.	(a)	Doe	es the related person act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	c 6
	(D)	ınde	ou are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally ependent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are intained at the related person?	ر ر
	(c)		ou have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:  Number and Street 1:	
		City	y State. Country: ZIP+4/Postal Code:	
		If ti	his address is a private residence, check this box: 「	
				Yes No
9.	(a)	If th	ne <i>related person</i> is an investment adviser, is it exempt from registration?	~ ~
	(b)	If th	he answer is yes, under what exemption?	
10.	(a)	Is ti	he related person registered with a foreign financial regulatory authority?	<b>ر</b> و
	(b)	If th	he answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered  No Information Filed	
11	Do y	ou a	and the related person share any supervised persons?	6 C
12	Do y	ou a	ind the <i>related person</i> share the same physical location?	e (
1			me of <i>Related Person</i> .  IDVISOR, INC	
	FUIC	KEA	DVISOK, INC	
,	Drim:	arv F	Business Name of <i>Related Person</i> :	
-			DVISOR, INC	
3	Relat	ed P	Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
_	801			
	or			
	Othe	r		
4	Relat	ed P	Person's	
	(a)	CRD	Number (if any)	
		154	604	
			Number(s) (if any):	
		CIK	CNumber "我们是一个人,我们就是一个人的人,我们就是一个人的人的人,我们就是一个人的人,我们就是一个人的人,我们就是一个人的人,我们就是一个人的人,我们	·
		155	56846	
			•	
5			erson is. (check all that apply)	
	(a)		broker-dealer, municipal securities dealer, or government securities broker or dealer	
	,	<u> </u>	other investment adviser (including financial planners)	
	,	_	registered municipal advisor	
	(d)	-	registered security-based swap dealer	

	(f) (g) (h) (i) (j) (k) (l) (m) (n)	trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	•	
6.	Do y	ou control or are you controlled by the related person?	۲e	
7.	Are y	you and the related person under common control?	e	
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	~	
		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?  If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:	Ċ	
	.,	Number and Street 1: Number and Street 2.		
		City: State. Country: ZIP+4/Postal Code:  If this address is a private residence, check this box. \( \int \)		
	<b>(2)</b>	If the related person is an investment adviser, is it exempt from registration?	Ye	
9.		If the answer is yes, under what exemption?	( -	
10.		Is the related person registered with a foreign financial regulatory authority?  If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.	(	
:	(5)	No Information Filed		
11.	Do y	ou and the related person share any supervised persons?	િ	
12.	Do y	ou and the <i>related person</i> share the same physical location?	c	
	.: :-			
1.	-	I Name of <i>Related Person</i> : CKROCK FINANCIAL MANAGEMENT, INC		
2		ary Business Name of <i>Related Person</i> : CKROCK FINANCIAL MANAGEMENT, INC		
3.		ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) - 48433		
	or Othe	ur		
		land Brownells		
4.		ted Person's  CRD Number (if any).		
		107105		
	(0)	CIK Number(s) (if any):  No Information Filed		
	(a) (b) (c) (d) (e) (f) (g)	other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer		
		T trust company		

(j)  $\Gamma$  accountant or accounting firm

	(k) (l) (m) (n)		
	(0)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	
	Do.	you control or are you controlled by the related person?	Yes No
0.	D0	you control of all you controlled by the reacea person.	e (
7.	Are	you and the related person under common control?	e (
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	<b>с</b> е
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	د ر
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:	
		Number and Street 1: Number and Street 2:	
		City: State Country: ZIP+4/Postal Code:  If this address is a private residence, check this box:	
		Trails addices to a private residence, effect this box. I	Yes No
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	C 6
	(b)	If the answer is yes, under what exemption?	
10	. (a)	Is the related person registered with a foreign financial regulatory authority?	6 6
	(p)		
:		Name of Country/English Name of Foreign Financial Regulatory Authority	54. dr.6.
		Canada - Alberta Securities Commission	
		Canada - British Columbia Securities Commission  Canada - Manitoba Securities Commission	
		Canada - New Brunswick Securities Commission	
		Canada - New Bruiswick Securities Commission  Canada - Newfoundland and Labrador, Financial Services Regulation Division	
		Canada - Northwest Territories, Office of the Registrar of Securities	
		Canada - Nova Scotia Securities Commission	
		Canada - Nunavut, Registrar of Securities	
		Canada - Ontario Securities Commission	
		Canada - Prince Edward Island, Securities Office	
		Canada - Quebec, Financial Markets Authority	
		Canada - Saskatchewan Financial Services Commission	
		Canada - Yukon Territories, Registrar of Securities	
		Ireland - Central Bank of Ireland	
	Do.		
11	00	you and the related person share any supervised persons?	6 C
12	Do ·	you and the <i>related person</i> share the same physical location?	٠ ،
		- · · · · ·	
1.		al Name of <i>Related Person</i> : CKROCK ENERGY OPPORTUNITY FUND GP, LLC	
2		nary Business Name of <i>Related Person</i> . CKROCK ENERGY OPPORTUNITY FUND GP, LLC	
3.	Rela -	ated Person's SEC File Number (if any) (e g , 801-, 8-, 866-, 802-)	
	or Oth	er	
4.		ated Person's  CRD Number (If any): .	
	(b)	CIK Number(s) (if any)·  No Information Filed	

5. Related Person is: (check all that apply)

	(a)	F broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b)	Tother investment adviser (including financial planners)		
	(c)	□ registered municipal advisor		
		registered security-based swap dealer		
	(e)	major security-based swap participant		
		commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)	「 futures commission merchant		
		F banking or thrift institution		
	` '	□ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company     □ trust company		
		Γ accountant or accounting firm		
	(J)			
	(k)	lawyer or law firm		
	(I)	Insurance company or agency		
	(,	pension consultant		
	(n)	real estate broker or dealer		
	(0)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	No
	Da 11	ay seeked as are you seeked by the seleted person?	c	
	Do y	ou control or are you controlled by the related person?	٠	
	_	· · · · · · · · · · · · · · · · · · ·	_	_
•	Are y	you and the <i>related person</i> under common <i>control?</i>	e	C.
		Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	$\mathcal{C}$	ᠬ
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally	$\sim$	$\boldsymbol{c}$
		independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are		
		maintained at the related person?		
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:		
		Number and Street 1: Number and Street 2 <sup>-</sup>		
		City: State. Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box: F	Yes	N.
		and the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of t		
•	(a)	If the related person is an investment adviser, is it exempt from registration?	Ċ	Ċ
	(b)	If the answer is yes, under what exemption?		
0.		Is the related person registered with a foreign financial regulatory authority?	C	e
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.		
		No Information Filed		
1	Do y	ou and the <i>related person</i> share any <i>supervised persons</i> ?	e	$\sim$
2	Do y	ou and the <i>related person</i> share the same physical location?	Œ	$\sim$
-				•
		Name of Related Person:		
	BLAC	KROCK GLOBAL RENEWABLE POWER FUND II (UK GENPAR) LLP		
		ary Business Name of Related Person:		
	BLAC	CKROCK GLOBAL RENEWABLE POWER FUND II (UK GENPAR) LLP		
	0 - 1 - 1	100 mark 555 51 Number (fam.) (5 - 201 - 0 - 205 - 203 )		
•	кегат	red Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or			
	Othe			
	Relat	red Person's		
		CRD Number (if any)		
	` '			
	(b)	CIK Number(s) (if any):		
		No Information Filed		
	Relat	ed Person is: (check all that apply)		
	(a)	F broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b)	Cother investment adviser (including financial planners)		
	(c)	registered municipal advisor		
		□ registered security-based swap dealer		
		□ major security-based swap participant		
		commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(f)	Commodity poor operator or commodity trading devices (matter 1991-1991)		

	(g)	T futures commission merchant		
	(h)	F banking or thrift institution		
	(1)	T trust company		
	(J)	□ accountant or accounting firm		
		Sawyer or law firm		
	• •	insurance company or agency		
	(m)			
	(n) (o)			
		sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
	(1)	Sponsor, general partition, inclinion for equivalency or pooled investment venicles	Yes	No
6.	Doy	you control or are you controlled by the related person?		٠.٠
				ι•
7.	Are	you and the related person under common control?	_	^
				•
8	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	_	e
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally	C	
		independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are	. `	•
		maintained at the related person?		
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:		
		Number and Street 1: Number and Street 2: City: State: Country: 71P+4/Postal Code:		
		City State: Country ZIP+4/Postal Code:  If this address is a private residence, check this box: \( \Gamma \)		
			Yes	No
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	· c ·	
	(b)	If the answer is yes, under what exemption?		•
	• •			
10	(a)	Is the related person registered with a foreign financial regulatory authority?	_	6
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.		
		No Information Filed		
11	Do y	you and the <i>related person</i> share any <i>supervised persons?</i>	e	Ċ
		$\cdot$		
12	Do y	you and the <i>related person</i> share the same physical location?	e	c
1	Lega	al Name of <i>Related Person</i> .		
•		ULTAS FUND 2 (GENPAR), LLC		
2	Prim	nary Business Name of <i>Related Person</i> :		
	FACU	ULTAS FUND 2 (GENPAR), LLC		
_				
3.	- KEIA	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or			
	Othe	er		
4.		ted Person's		
	(a)	CRD Number (if any):		
	(b)	CIK Number(s) (if any).		
	(0)	No Information Filed		
5		ted Person is: (check all that apply)		
	(a)			
	,-,	for the investment adviser (including financial planners) registered municipal advisor		
		registered security-based swap dealer		
		major security-based swap participant		
	(f)	Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)	□ futures commission merchant		
	(h)	banking or thrift institution		
	(1)	T trust company		
	(i)	accountant or accounting firm		
	17	lawyer or law firm		
	(1)	「 insurance company or agency		

	:	(m) 「 pension consultant		
	:	(n) real estate broker or dealer		
		(o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles  (p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
		(b) 14 Sponsor, general parties, managing member (of equivalency of pooled investment varieties	Yes	No
	6.	Do you control or are you controlled by the related person?	C	e .
	7.	Are you and the related person under common control?	૽ૡ	C+
	8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?  (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	ر د	e . C
:		(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets.  Number and Street 1:  Number and Street 2:		
:		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box.		
			Yes	No
;	9.	(a) If the related person is an investment adviser, is it exempt from registration?	r	C !!
i	i	(b) If the answer is yes, under what exemption?		
	10.	(a) Is the related person registered with a foreign financial regulatory authority?	C	e .
		(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.		
i		No Information Filed	_	_
	11.	. Do'you and the related person share any supervised persons?	િ	^
İ	12.	Do you and the related person share the same physical location?	Ģ	Ċ
	: :			-:
:				
1	1.	Legal Name of <i>Related Person</i> . TENNENBAUM SPECIAL SITUATIONS MM IX, LLC		
(		TENNENDAUM SPECIAL STIGATIONS MIM IX, LLC		•
1	2.	Primary Business Name of Related Person:		
:		TENNENBAUM SPECIAL SITUATIONS MM IX, LLC		1
	3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
i.		•	•	
13		or ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '		
13		Other Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the		,
	4.	Related Person's		
		(a) CRD Number (If any).		
		(b) CIK Number(s) (if any)		
- }		No Information Filed		
i				•
	_	Delated Parron in Johnsti all that apply)		
- ;	٥.	Related Person is. (check all that apply)  (a) broker-dealer, municipal securities dealer, or government securities broker or dealer		
•		(b) To other investment adviser (including financial planners)		:
		(c) registered municipal advisor		
,		(d) F registered security-based swap dealer		
1		(e) C. major security-based swap participant (f) C commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		•
		(g) I futures commission merchant		
11		(h) $\Gamma$ banking or thrift institution		•
		(i) F. trust company		
1		(j)		:
		(I) \( \insurance company or agency		
		(m) pension consultant		
		(n) real estate broker or dealer		
		(o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
		(p) F sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	No
. :	6.	Do you control or are you controlled by the related person?	_	

7.	Are you and the related person under common control?	e (
R	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	•
Ο.	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or smaintained at the related person?	
	(c) If you have answered "yes" to question 8 (a) above, provide the location of the related person's office responsible for custody of your clients' assets:  Number and Street 1:  Number and Street 1:	
	City: State: Country: ZIP+4/Postal Code:  If this address is a private residence, check this box: \(  \)	
_		Yes No
9	(a) If the related person is an investment adviser, is it exempt from registration?  (b) If the answer is yes, under what exemption?	( (
	(b) It the district is yes, and a material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material material mater	
10.	(a) Is the related person registered with a foreign financial regulatory authority?	٠ ه
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed	
11.	1. Do you and the related person share any supervised persons?	e (
12	2 Do you and the <i>related person</i> share the same physical location?	e (
4	Legal Name of <i>Related Person</i>	
۲.	BLACKROCK PRIVATE EQUITY WY, LLC	
2.	Primary Business Name of Related Person:	
	BLACKROCK PRIVATE EQUITY WY, LLC	
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
	or	
	Other	
4.	Related Person's	
	(a) CRD Number (if any):	
	(b) CIK Number(s) (if any):  No Information Filed	
	To Allo Madoli Fried	
5.	Related Person is: (check all that apply)	
	<ul> <li>(a) \( \Gamma\) broker-dealer, municipal securities dealer, or government securities broker or dealer</li> <li>(b) \( \Gamma\) other investment adviser (including financial planners)</li> </ul>	
	(b) $\Gamma$ other investment adviser (including financial planners) (c) $\Gamma$ registered municipal advisor	
	(d) Tregistered security-based swap dealer	
	(e)  major security-based swap participant	
	(f) Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)	
	(g) futures commission merchant (h) banking or thrift institution	
	(i) T trust company	
	() F accountant or accounting firm	
	(k) lawyer or law firm	
	(I) F insurance company or agency	
	(m) F pension consultant (n) F real estate broker or dealer	
	(o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	
	(p) F sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	
		Yes No
6.	Do you control or are you controlled by the related person?	<b>ر</b> و
7.	Are you and the related person under common control?	e ر
R	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	
•	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8 (a) above, have you overcome the presumption that you are	not operationally この
	independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or s	

		maintained at the related person?			
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of	the related person's office respo	ensible for custody of your clients' assets:	
		Number and Street 1	Number and Street 2:		
		City: State.	Country:	ZIP+4/Postal Code	
		If this address is a private residence, check this box. $\Gamma$			Yes No
_		Man			
9.		If the related person is an investment adviser, is it exempt from registration?		•	٠ ر
	(b)	If the answer is yes, under what exemption?			
• •	(2)	Is the related person registered with a foreign financial regulatory authority ?		•	C @
10		If the answer is yes, list the name and country, in English of each foreign fina	ancial regulatory authority with w	which the celated person is registered	, ,
	(0)	If the answer is yes, list the name and country, in English of each loreign ma-	No Information Filed	men the related person is registered.	
11	. Do ·	you and the related person share any supervised persons?			e C
12	. Do ı	you and the related person share the same physical location?			6 C
				s to the Malacoli in a different classiff and the c	
1.	_	al Name of Related Person:			
	BLA	CKROCK RRR (GENPAR), LLC			
2.	Prim	nary Business Name of Related Person			
-		CKROCK RRR (GENPAR), LLC			
3	Rela	ted Person's SEC File Number (if any) (e g , 801-, 8-, 866-, 802-)			
	-				
	or Othe	or.			
	Oth	a)			
4	Rela	ited Person's			
		CRD Number (if any):			
	(b)	CIK Number(s) (if any):			
			No Information Filed		
_	Oola	stad Corres on Johnsty all that apply)			
5.	(a)	ited Person is: (check all that apply)    T broker-dealer, municipal securities dealer, or government securities brok	ker or dealer		
	(b)				
		registered municipal advisor			
	-	registered security-based swap dealer			
		major security-based swap participant			
	'n	Commodity pool operator or commodity trading advisor (whether register	ered or exempt from registration	)	
	(g)	futures commission merchant			
	(h)	banking or thrift institution			
	.,	Γ	$\phi_{I}$	·	
	(1)	accountant or accounting firm			
	(k)	lawyer or law firm			
	(I)	insurance company or agency			
	(m)	pension consultant			
	(n)				
	(0)				
	(p)	sponsor, general partner, managing member (or equivalent) of pooled in	iivestilient venicies		Yes No
6	Do.	you control or are you controlled by the related person?			C 6
٥.	D0 )	too control of are you controlled by the related person			, ,
7	Ara	you and the related person under common control?			6 C
٠.	Are	you and the related person under common condui-			
Ω	(2)	Does the related person act as a qualified custodian for your clients in connect	tion with advisory services you	provide to clients?	C 6
٥.		If you are registering or registered with the SEC and you have answered "ye			, , ,
	(0)	if you are registering or registered with the SEC and you have answered "ye independent (pursuant to rule 206(4)-2(d)(5)) from the related person and this	es, to question o (a) above, ha nus are not required to obtain a	surprise examination for your <i>clients'</i> funds or securities that are	( (
		maintained at the related person?			
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second	the related person's office respo	nsible for custody of your clients' assets.	
	,	Number and Street 1.	Number and Street 2:		
		City: State:	Country:	ZIP+4/Postal Code:	
		If this address is a private residence, check this box. 「			V-0 81-
					Yes No

9.		If the <i>related person</i> is an investment adviser, is it exempt from registration?  If the answer is yes, under what exemption?			ר ר
	(0)	The district is yes, under what exemption.			
10.		Is the related person registered with a foreign financial regulatory authority?			r 6
	(b)	If the answer is yes, list the name and country, in English of each foreign financial re	egulatory authority with which the No Information Filed	ne related person is registered.	
11.	Do y	you and the related person share any supervised persons?			e (
12	Do y	you and the related person share the same physical location?			<b>و</b> ر
			•		•
1.		al Name of <i>Related Person</i> . CKROCK CREDIT ALPHA (GENPAR), L.L.C.			
2.		nary Business Name of <i>Related Person</i> : CKROCK CREDIT ALPHA (GENPAR), L.L.C.			
3.	Rela	ted Person's SEC File Number (if any) (e g., 801-, 8-, 866-, 802-)			
	or Othe	er			
4.		ted Person's  CRD Number (if any).			
	(b)	CIK Number(s) (if any):			
	(0)	CIN Mulliber(3) (ii ony).	No Information Filed		
	(a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (l) (m) (n)	other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or effective commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled in	exempt from registration)		Vas No
6.	Do y	rou control or are you controlled by the related person?			Yes No ຕີ
7.	Are '	you and the <i>related person</i> under common <i>control?</i>			e C
8	(a)	Does the related person act as a qualified custodian for your clients in connection with	th advisory services you provid	ie to <i>clients</i> ?	<b>ر</b> و
·		If you are registering or registered with the SEC and you have answered "yes," to ondependent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are maintained at the <i>related person</i> ?	question 8.(a) above, have you	overcome the presumption that you are not operationally	, ,
	(c)		umber and Street 2:		
		City: State Co If this address is a private residence, check this box:	ountry:	ZIP+4/Postal Code	
					Yes No
9.		If the related person is an investment adviser, is it exempt from registration?			с c
	(D)	If the answer is yes, under what exemption?			
10		Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial re</i>	egulatory authority with which the No Information Filed	ne related person is registered.	C @

•

Do you and the related person share any supervised persons?		•		હ
Do you and the <i>related person</i> share the same physical location?				•
/ volume the related person share the same physical focularity				
Legal Name of Related Person:				
BL LEPUS GENPAR LLC	•			
Primary Business Name of Related Person: BL LEPUS GENPAR LLC	•			
Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)				
or o				
Other				
Related Person's				
(a) CRD Number (if any):				
(b) CIK Number(s) (if any):	No Information Filed			
	no momenta nec			
Related Person is: (check all that apply)				
(a) F broker-dealer, municipal securities dealer, or government securities	s broker or dealer			
(b)				
(c) registered municipal advisor (d) registered security-based swap dealer				
(e) major security-based swap participant		1		
<ul> <li>(f) C commodity pool operator or commodity trading advisor (whether r</li> <li>(g) C futures commission merchant</li> </ul>	egistered or exempt from registrati	uii)	•	,
(h) _ banking or thrift institution ,			•••	
(i) F trust company (j) F accountant or accounting firm			**	•
(k)   lawyer or law firm				
(I) Insurance company or agency (m) pension consultant		•	·	
(n) real estate broker or dealer				
<ul> <li>(o)  sponsor or syndicator of limited partnerships (or equivalent), exclusion</li> <li>(p)  sponsor, general partner, managing member (or equivalent) of po</li> </ul>				
•		·	;	Yes
Do you control or are you controlled by the related person?				(
Are you and the related person under common control?				٠ ،
(a) Does the related person act as a qualified custodian for your clients in c	opportion with advisory services vo	u provide to clients?		_
(b) If you are registering or registered with the SEC and you have answer	ed "yes," to question 8.(a) above,	nave you overcome the presumption tha	it you are not operationally	΄,
independent (pursuant to rule 206(4)-2(d)(5)) from the related person a maintained at the related person?	and thus are not required to obtain	a surprise examination for your <i>clients</i> '	funds or securities that are	
(c) If you have answered "yes" to question 8 (a) above, provide the locati	on of the <i>related person's</i> office res	consible for <i>custody</i> of your <i>clients</i> ' asset	:s:	
Number and Street 1: City: State:	Number and Street 2: Country.	ZIP+4/Postal Code:	·	
City: State: If this address is a private residence, check this box:	Country.	Lit +4)rustat couc.		
(a) If the related person is an investment adviser, is it exempt from registra	ation?			Yes i
(b) If the answer is yes, under what exemption?		,	•	•
				_
<ul><li>(a) Is the related person registered with a foreign financial regulatory author</li><li>(b) If the answer is yes, list the name and country, in English of each foreign</li></ul>		which the related person is registered.		۲
	No Information Filed			
Do you and the related person share any supervised persons?				e ,
				G
Do you and the related person share the same physical location?				•-

1.	Legal Name of <i>Related Person</i> .  BLACKROCK HOMESTEAD PRIVATE OPPORTUNITIES GP, LLC		
2	Primary Business Name of <i>Related Person</i> .  BLACKROCK HOMESTEAD PRIVATE OPPORTUNITIES GP, LLC		
3	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		
4	Related Person's (a) CRD Number (if any)		
	(b) CIK Number(s) (if any):		
	No Information Filed .		
5.	Related Person is: (check all that apply)  (a)	Yes	No
6.	Do you control or are you controlled by the related person?	c	
7.	Are you and the related person under common control?	e	C
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?  (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?  (c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:  Number and Street 1:  City. State:  Country. ZIP+4/Postal Code:  If this address is a private residence, check this box. \( \Gamma \)	Yes	•
9	(a) If the related person is an investment adviser, is it exempt from registration?	ر ،	
	(b) If the answer is yes, under what exemption?		
10.	(a) Is the related person registered with a foreign financial regulatory authority?	(	6
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed		
11.	Do you and the related person share any supervised persons?	૯	(
12.	Do you and the related person share the same physical location?	e	r
1	Legal Name of Related Person:  PORTFOLIO ADMINISTRATION & MANAGEMENT LTD.		

Primary Business Name of Related Person
 PORTFOLIO ADMINISTRATION & MANAGEMENT LTD.

· 3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
	or .	
:	Other .	
4.	Related Person's	
	(a) CRD Number (If any):	
	(b) CIK Number(s) (if any):	
	No Information Filed	
5.	Related Person is (check all that apply)	
	(a) Fooker-dealer, municipal securities dealer, or government securities broker or dealer	
	(b) C other investment adviser (including financial planners)	
	(c) Firegistered municipal advisor (d) Firegistered security-based swap dealer	
	(e) \( \int \) major security-based swap participant	
	(f) Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)	
	(g) futures commission merchant	
:	(h)	
	(i) F trust company (j) F accountant or accounting firm	
	(k) $\Gamma$ lawyer or law firm	
	(I)   Insurance company or agency	
	(m) pension consultant	
	(n)   real estate broker or dealer	
	(0)  F sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles (p)  F sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	
		Yes N
6.	Do you control or are you controlled by the related person?	r (
7.	Are you and the <i>related person</i> under common <i>control?</i>	e (
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operational independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that a maintained at the related person?	
	(c) If you have answered "yes" to question 8 (a) above, provide the location of the related person's office responsible for custody of your clients' assets.	
	Number and Street 1. Number and Street 2	
	City. State Country: ZIP+4/Postal Code  If this address is a private residence, check this box. \( \Gamma \)	•
		Yes N
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?	٠ ر
	(b) If the answer is yes, under what exemption?	
10	(a) Is the related person registered with a foreign financial regulatory authority?	C 6
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.	( (
	No Information Filed	•
11	Oo you and the related person share any supervised persons?	e c
12.	Do you and the <i>related person</i> share the same physical location?	e (
	entantia (1800). Le la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition de la composition della composi	
1.	egal Name of <i>Related Person</i>	·
	BLACKROCK FUND ADVISORS	
	Primary Business Name of <i>Related Person</i> : BLACKROCK FUND ADVISORS	

4. Related Person's

or Other

.3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) 801 - 22609

		···		
	(a)	CRD Number (If any). 105247		
	(b)	CIK Number(s) (if any):	\$4.9 <u>C</u>	
		1006249		
				_
		Ited Person is: (check all that apply)		
	(a) (b)	broker-dealer, municipal securities dealer, or government securities broker or dealer  other investment adviser (including financial planners)		
	(c)	registered municipal advisor		
	(e)	major security-based swap participant		
	<b>(f)</b>	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)	futures commission merchant		
	(h)	F banking or thrift institution		
	(i) (i)	<ul> <li>☐ trust company</li> <li>☐ accountant or accounting firm</li> </ul>		
	(k)	□ lawyer or law firm		
	(1)	□ Insurance company or agency		
	(m)	F pension consultant		
	(n)	real estate broker or dealer		
	(o)			
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	N
	Do y	you control or are you controlled by the related person?	٠	
			,	•
	Are	you and the related person under common control?	ଜ	(
	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	C	(
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	(	(
		·		
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets.		
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients</i> " assets.  Number and Street 1.  Number and Street 2:		
	(c)	Number and Street 1.  City: State Country: ZIP+4/Postal Code:		
	(c)	Number and Street 1. Number and Street 2:	Yes	N
	(c) (a)	Number and Street 1.  City: State Country: ZIP+4/Postal Code:	Yes	
	(a)	Number and Street 1. City: State Country: ZIP+4/Postal Code: If this address is a private residence, check this box: \( \sigma \)  If the <i>related person</i> is an investment adviser, is it exempt from registration?	Yes ~	
	(a)	Number and Street 1. City: State Country: ZIP+4/Postal Code: If this address is a private residence, check this box: \( \text{T} \)		
	(a) (b)	Number and Street 1. City: State Country: ZIP+4/Postal Code: If this address is a private residence, check this box: \( \sigma \)  If the <i>related person</i> is an investment adviser, is it exempt from registration?		
	(a) (b)	Number and Street 1.  City: State Country: ZIP+4/Postal Code:  If this address is a private residence, check this box:   If the related person is an investment adviser, is it exempt from registration?  If the answer is yes, under what exemption?  Is the related person registered with a foreign financial regulatory authority?  If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.		Œ
)	(a) (b)	Number and Street 1. City: State Country: ZIP+4/Postal Code:  If this address is a private residence, check this box:   If the related person is an investment adviser, is it exempt from registration?  If the answer is yes, under what exemption?  Is the related person registered with a foreign financial regulatory authority?  If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  Name of Country/English Name of Foreign Financial Regulatory Authority		G
	(a) (b) (a) (b)	Number and Street 1. City: State: Country: ZIP+4/Postal Code:  If this address is a private residence, check this box:   If the related person is an investment adviser, is it exempt from registration?  If the answer is yes, under what exemption?  Is the related person registered with a foreign financial regulatory authority?  If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  Name of Country/English Name of Foreign Financial Regulatory Authority  India - Securities and Exchange Board of India	c	ر د
1.	(a) (b) (a) (b)	Number and Street 1. City: State Country: ZIP+4/Postal Code:  If this address is a private residence, check this box:   If the related person is an investment adviser, is it exempt from registration?  If the answer is yes, under what exemption?  Is the related person registered with a foreign financial regulatory authority?  If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  Name of Country/English Name of Foreign Financial Regulatory Authority		ر د
	(a) (b) (a) (b)	Number and Street 1.  City: State: Country: ZIP+4/Postal Code:  If this address is a private residence, check this box:   If the related person is an investment adviser, is it exempt from registration?  If the answer is yes, under what exemption?  Is the related person registered with a foreign financial regulatory authority?  If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  Name of Country/English Name of Foreign Financial Regulatory Authority  India - Securities and Exchange Board of India  you and the related person share any supervised persons?	e e	ر د
	(a) (b) (a) (b)	Number and Street 1. City: State: Country: ZIP+4/Postal Code:  If this address is a private residence, check this box:   If the related person is an investment adviser, is it exempt from registration?  If the answer is yes, under what exemption?  Is the related person registered with a foreign financial regulatory authority?  If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  Name of Country/English Name of Foreign Financial Regulatory Authority  India - Securities and Exchange Board of India	c	ر د
	(a) (b) (a) (b)	Number and Street 1.  City: State: Country: ZIP+4/Postal Code:  If this address is a private residence, check this box:   If the related person is an investment adviser, is it exempt from registration?  If the answer is yes, under what exemption?  Is the related person registered with a foreign financial regulatory authority?  If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  Name of Country/English Name of Foreign Financial Regulatory Authority  India - Securities and Exchange Board of India  you and the related person share any supervised persons?	e e	ر 
	(a) (b) (a) (b)	Number and Street 1.  City: State: Country: ZIP+4/Postal Code:  If this address is a private residence, check this box:   If the related person is an investment adviser, is it exempt from registration?  If the answer is yes, under what exemption?  Is the related person registered with a foreign financial regulatory authority?  If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  Name of Country/English Name of Foreign Financial Regulatory Authority  India - Securities and Exchange Board of India  you and the related person share any supervised persons?  you and the related person share the same physical location?	e e	ر د
	(a) (b) (a) (b) Do (	Number and Street 1.  City: State Country: ZIP+4/Postal Code:  If this address is a private residence, check this box:   If the related person is an investment adviser, is it exempt from registration?  If the answer is yes, under what exemption?  Is the related person registered with a foreign financial regulatory authority?  If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  Name of Country/English Name of Foreign Financial Regulatory Authority  India - Securities and Exchange Board of India  you and the related person share any supervised persons?  you and the related person share the same physical location?	e e	ر د
	(a) (b) (a) (b) Do (	Number and Street 1.  City: State: Country: ZIP+4/Postal Code:  If this address is a private residence, check this box:   If the related person is an investment adviser, is it exempt from registration?  If the answer is yes, under what exemption?  Is the related person registered with a foreign financial regulatory authority?  If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  Name of Country/English Name of Foreign Financial Regulatory Authority  India - Securities and Exchange Board of India  you and the related person share any supervised persons?  you and the related person share the same physical location?	e e	ر د
	(a) (b) (a) (b) Do y	Number and Street 1.  City: State Country: ZIP+4/Postal Code:  If this address is a private residence, check this box:   If the related person is an investment adviser, is it exempt from registration?  If the answer is yes, under what exemption?  Is the related person registered with a foreign financial regulatory authority?  If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  Name of Country/English Name of Foreign Financial Regulatory Authority  India - Securities and Exchange Board of India  you and the related person share any supervised persons?  you and the related person share the same physical location?	e e	ر د
	(a) (b) (a) (b) Do y	Number and Street 1. City: State: Country: ZIP+4/Postal Code:  If this address is a private residence, check this box:   If the related person is an investment adviser, is it exempt from registration?  If the answer is yes, under what exemption?  Is the related person registered with a foreign financial regulatory authority?  If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  Name of Country/English Name of Foreign Financial Regulatory Authority  India - Securities and Exchange Board of India  you and the related person share any supervised persons?  you and the related person share the same physical location?  al Name of Related Person  CKROCK GLOBAL RENEWABLE POWER FUND III (GENPAR), LLC	e e	ر د
	(a) (b) (a) (b) Do y Lega BLA	Number and Street 1. City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:  If the related person is an investment adviser, is it exempt from registration? If the related person registered with a foreign financial regulatory authority?  Is the related person registered with a foreign financial regulatory authority? If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  Name of Country/English Name of Foreign Financial Regulatory Authority  you and the related person share any supervised persons?  you and the related person share the same physical location?  al Name of Related Person CKROCK GLOBAL RENEWABLE POWER FUND III (GENPAR), LLC  harry Business Name of Related Person CKROCK GLOBAL RENEWABLE POWER FUND III (GENPAR), LLC	e e	ر د
	(a) (b) (a) (b) Do y Lega BLA	Number and Street 1. City: State: Country: ZIP+4/Postal Code:  If this address is a private residence, check this box:   If the related person is an investment adviser, is it exempt from registration?  If the answer is yes, under what exemption?  Is the related person registered with a foreign financial regulatory authority?  If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  Name of Country/English Name of Foreign Financial Regulatory Authority  India - Securities and Exchange Board of India you and the related person share any supervised persons?  you and the related Person share the same physical location?  al Name of Related Person  CKROCK GLOBAL RENEWABLE POWER FUND III (GENPAR), LLC  many Business Name of Related Person	e e	ر د
	(a) (b) (a) (b)  Do y  Lega BLA  Prim BLA  Rela	Number and Street 1. City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:  If the related person is an investment adviser, is it exempt from registration? If the related person registered with a foreign financial regulatory authority?  Is the related person registered with a foreign financial regulatory authority? If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  Name of Country/English Name of Foreign Financial Regulatory Authority  you and the related person share any supervised persons?  you and the related person share the same physical location?  al Name of Related Person CKROCK GLOBAL RENEWABLE POWER FUND III (GENPAR), LLC  harry Business Name of Related Person CKROCK GLOBAL RENEWABLE POWER FUND III (GENPAR), LLC	e e	ر د
	(a) (b) (a) (b) Do y Lega BLA	Number and Street 1. City: State: Country: ZIP+4/Postal Code:  If the address is a private residence, check this box:   If the related person is an investment adviser, is it exempt from registration?  If the answer is yes, under what exemption?  Is the related person registered with a foreign financial regulatory authority?  If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.    Name of Country/English Name of Foreign Financial Regulatory Authority    India - Securities and Exchange Board of India	e e	ر د
	(a) (b) (a) (b) Do ) Lega BLA: Prim BLA: Rela - or Other	Number and Street 1. City: State- Country: ZIP+4/Postal Code:  If the address is a private residence, check this box:   If the related person is an investment adviser, is it exempt from registration?  If the related person expected with a foreign financial regulatory authority?  If the answer is yes, under what exemption?  Is the related person registered with a foreign financial regulatory authority?  If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.    Name of Country/English Name of Foreign Financial Regulatory Authority     India - Securities and Exchange Board of India     you and the related person share any supervised persons?   you and the related person share the same physical location?    All Name of Related Person     CKROCK GLOBAL RENEWABLE POWER FUND III (GENPAR), LLC     India - Securities and Exchange Board Person     CKROCK GLOBAL RENEWABLE POWER FUND III (GENPAR), LLC     India - Securities and Exchange Board Person     CKROCK GLOBAL RENEWABLE POWER FUND III (GENPAR), LLC     India - Securities and Exchange Board Person     CKROCK GLOBAL RENEWABLE POWER FUND III (GENPAR), LLC     India - Securities and Exchange Power Fund III (GENPAR), LLC     India - Securities and Exchange Power Fund III (GENPAR), LLC     India - Securities and Exchange Power Fund III (GENPAR), LLC     India - Securities and Exchange Power Fund III (GENPAR), LLC     India - Securities and Exchange Power Fund III (GENPAR), LLC     India - Securities and Exchange Power Fund III (GENPAR), LLC     India - Securities and Exchange Power Fund III (GENPAR), LLC     India - Securities and Exchange Power Fund III (GENPAR), LLC     India - Securities and Exchange Power Fund III (GENPAR), LLC     India - Securities and Exchange Power Fund III (GENPAR), LLC     India - Securities and Exchange Power Fund III (GENPAR), LLC     India - Securities and Exchange Power Fund III (GENPAR), LLC     India - Securities and Exchange Power Fund III (GE	e e	ر د
	(a) (b) (a) (b) Do ) Lega BLA: Prim BLA: Rela cor Other	Number and Street 1. City: State: Country: ZIP+4/Postal Code:  If this address is a private residence, check this box:   If the related person is an investment adviser, is it exempt from registration?  If the answer is yes, under what exemption?  Is the related person registered with a foreign financial regulatory authority?  If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.    Name of Country/English Name of Foreign Financial Regulatory Authority	e e	ر د
	(a) (b) (a) (b) Do ) Lega BLA: Prim BLA: Rela cor Other	Number and Street 1. City: State- Country: ZIP+4/Postal Code:  If the address is a private residence, check this box:   If the related person is an investment adviser, is it exempt from registration?  If the related person expected with a foreign financial regulatory authority?  If the answer is yes, under what exemption?  Is the related person registered with a foreign financial regulatory authority?  If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.    Name of Country/English Name of Foreign Financial Regulatory Authority     India - Securities and Exchange Board of India     you and the related person share any supervised persons?   you and the related person share the same physical location?    All Name of Related Person     CKROCK GLOBAL RENEWABLE POWER FUND III (GENPAR), LLC     India - Securities and Exchange Board Person     CKROCK GLOBAL RENEWABLE POWER FUND III (GENPAR), LLC     India - Securities and Exchange Board Person     CKROCK GLOBAL RENEWABLE POWER FUND III (GENPAR), LLC     India - Securities and Exchange Board Person     CKROCK GLOBAL RENEWABLE POWER FUND III (GENPAR), LLC     India - Securities and Exchange Power Fund III (GENPAR), LLC     India - Securities and Exchange Power Fund III (GENPAR), LLC     India - Securities and Exchange Power Fund III (GENPAR), LLC     India - Securities and Exchange Power Fund III (GENPAR), LLC     India - Securities and Exchange Power Fund III (GENPAR), LLC     India - Securities and Exchange Power Fund III (GENPAR), LLC     India - Securities and Exchange Power Fund III (GENPAR), LLC     India - Securities and Exchange Power Fund III (GENPAR), LLC     India - Securities and Exchange Power Fund III (GENPAR), LLC     India - Securities and Exchange Power Fund III (GENPAR), LLC     India - Securities and Exchange Power Fund III (GENPAR), LLC     India - Securities and Exchange Power Fund III (GENPAR), LLC     India - Securities and Exchange Power Fund III (GE	e e	ر 
	(a) (b) (a) (b) Do y Lega BLA: Prim BLA: or Other Rela (a)	Number and Street 1. City: State: Country: ZIP+4/Postal Code:  If this address is a private residence, check this box:   If the related person is an investment adviser, is it exempt from registration?  If the answer is yes, under what exemption?  Is the related person registered with a foreign financial regulatory authority?  If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.    Name of Country/English Name of Foreign Financial Regulatory Authority	e e	ر 

· 5.	Rela	Related Person is: (check all that apply)			
	(e)	(a) Follower-dealer, municipal securities dealer, or government securities broker or dealer			
	(b)	(b) C other investment adviser (including financial planners)			
	(c)	(c)   registered municipal advisor			
	-	(d) Fregistered security-based swap dealer			
i		(e) major security-based swap participant			
1.	-	(f) Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)			
3		(g) F futures commission merchant			
i	-	(h)   C   banking or thrift institution  (i)   C   trust company			
		(i) 「 trust company (j) 「 accountant or accounting firm			
- 1		(k)   lawyer or law firm			
1		(I) \( \Gamma\) insurance company or agency			
		(m) F pension consultant			
		(n) F real estate broker or dealer			
	(0)	(o) 「 sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles			
	(b)	(p) 💆 sponsor, general partner, managing member (or equivalent) of pooled investment vehicles			
4				Yes	s No
6.	Do	Do you <i>control</i> or are you c <i>ontrolled</i> by the <i>related person</i> ?		C	Ģ
i					
7	Are	Are you and the <i>related person</i> under common <i>control</i> ?	•	e	<b>C</b> -
. 8.	(a)	(a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?		$\sim$	e
;	(b)	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are reindependent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or se		C	(
	(c)	maintained at the related person?  (c) If you have answered "yes" to question 8 (a) above, provide the location of the related person's office responsible for custody of your clients' assets.			
:	(4)	Number and Street 1: Number and Street 2.			
		City State: Country: ZIP+4/Postal Code:			
		If this address is a private residence, check this box: $\Gamma$			
				Yes	No .
9.	(a)	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?	. 188	$\sim$	$C^{-1}$
1	(b)	(b) If the answer is yes, under what exemption?			
1' 31					
: 10	. (a)	(a) Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ?		C	<u>،</u>
	(b)	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.			
		No Information Filed	•		
11	. Do y	Do you and the related person share any supervised persons?		e	(
	Do.	To you and the seleted agree when the case absent leaving			
. 12	. Do ,	Do you and the related person share the same physical location?		Ģ	C
		<del>vier</del> die lind was en das ekstenne alle en leit alfante de it todd in their een alle it til de it en it en de			: :
1.	Lega	egal Name of <i>Related Person</i> :			•
		NC GARNET FUND (GENPAR), LLC			
٠,					
2.		Primary Business Name of <i>Related Person</i> .			
	NC C	NC GARNET FUND (GENPAR), LLC			
.: 3	Rela	Related Person's SEC File Number (if any) (e g., 801-, 8-, 866-, 802-)			
3	-	related relation 5 SEC File Number (in any) (e.g., 601-, 6-, 606-, 602-)			
	Or	or .			
	Othe	Other			
-					
4.	Rela	Related Person's			
	(a)	a) CRD Number (if any):			
1	(b)	b) CIK Number(s) (if any)			
J.	(0)	No Information Filed			
1					
5.	Rela	Related Person is: (check all that apply)			
	(a)	a) F broker-dealer, municipal securities dealer, or government securities broker or dealer			
4		b) other investment adviser (including financial planners)			
:	(c)	c) 「 registered municipal advisor			

	(d) (e)	registered security-based swap participant			
	(f)	commodity pool operator or commodity trading advisor (whether registered	d or exempt from registration)		
	(g)				
	(h) (ı)	_			
	(i)	accountant or accounting firm			
	(k)				
	(l) (m)	_ , , , , , , , , , , , , , , , , , , ,			
	(n)				
	(0)				
	(p)	F sponsor, general partner, managing member (or equivalent) of pooled inve	estment vehicles		Yes
6	Do y	rou control or are you controlled by the related person?			c
7.	Are	you and the related person under common control?			૯
8.		Does the related person act as a qualified custodian for your clients in connection			r
		If you are registering or registered with the SEC and you have answered "yes," independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus maintained at the related person?	are not required to obtain a su	irprise examination for your <i>clients</i> ' funds or securities that are	r
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the Number and Street 1:	e related person's office respons Number and Street 2:	ible for custody of your clients' assets:	
		City. State	Country:	ZIP+4/Postal Code:	
		If this address is a private residence, check this box: \( \subseteq \)			
9.	(a)	If the related person is an investment adviser, is it exempt from registration?			Yes
	(b)	If the answer is yes, under what exemption?			,
10	(2)	Is the related person registered with a foreign financial regulatory authority?			
10.		If the answer is yes, list the name and country, in English of each foreign financial		th the <i>related person</i> is registered.	C
11.	Do y	ou and the related person share any supervised persons?	No Information Filed		e
12.	Do y	ou and the related person share the same physical location?		,	હ
				grand the second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second	
1.	_	Name of Related Person:			
	TFO	PRIVATE OPPORTUNITIES GP, LLC			
2		ary Business Name of <i>Related Person</i> : PRIVATE OPPORTUNITIES GP, LLC			
3.	Relat	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)			
	- or				
	Othe	r			
4.	Relat	ted Person's			
		CRD Number (if any)			
	/b\	CTV Number(a) (f zer)			
	(0)	CIK Number(s) (if any).	No Information Filed		
5	Relat	red Person is (check all that apply)			
•	(a)		or dealer		
	(b)				
		registered municipal advisor registered security-based swap dealer			
		major security-based swap participant			
		commodity pool operator or commodity trading advisor (whether registered	or exempt from registration)		
		☐ futures commission merchant     ☐ banking or thrift institution			
		rust company			

1	(ı)	C accountant or accounting firm	
		□ lawyer or law firm □ insurance company or agency	
3		f pension consultant	
:		real estate broker or dealer	
1	(0)	$\Gamma$ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	
6.	Do '	you control or are you controlled by the related person?	Yes N
7.	Are	e you and the <i>related person</i> under common <i>control?</i>	e (
8	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	٠ ه
:	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	C (
.1	(c)	If you have answered "yes" to question 8 (a) above, provide the location of the related person's office responsible for custody of your clients' assets:	
		Number and Street 1: Number and Street 2:  City: State: Country: ZIP+4/Postal Code:	
1		If this address is a private residence, check this box:	
			Yes N
۱9.	(a)	If the related person is an investment adviser, is it exempt from registration?	c (
ii ii	(b)	If the answer is yes, under what exemption?	
.:		·	
10	). (a)		۲ ه
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed	
(11	Do 1	you and the related person share any supervised persons?	6 6
1.4	י טט י	you and the <i>related person</i> share the same physical location?	
			·
4			
1.		al Name of <i>Related Person</i> .  ICKROCK ADVISORS (UK) LIMITED	
- 1			
، 2.	Prim	nary Business Name of Related Person:	
12	BLA	CKROCK ADVISORS (UK) LIMITED	
3	Dala	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
,		2 - 76133	
	or		
	Othe	er er	
	0-/-	· ·	
4.		ated Person's  CRD Number (if any)	
	(4)	162380	
	(b)	CIK Number(s) (if any):	<del></del>
		CIK Number	West Action
		1034551	
ı			
5.	Rela	ated Person is (check all that apply)	
4:	(a)		
:	(b)	▼ other investment adviser (including financial planners)	
	(c)		
	(d)		
	(e)		
	(f) (g)		
	(y) (h)		
i		□ trust company	
		T accountant or accounting firm	
:	(k)		
	(1)		
	(m)	·	
	(11)	F real estate broker or dealer	

	(o) (p)				
					Yes
6.	Do y	ou control or are you controlled by the related person?			C
7.	Are	ou and the related person under common control?			હ
8	(a)	Does the related person act as a qualified custodian for your clients in connection	on with advisory services yo	u provide to <i>clients</i> ?	٠.
	(b)	If you are registering or registered with the SEC and you have answered "yes, independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus maintained at the related person?			ŗ
	(c)	If you have answered "yes" to question 8 (a) above, provide the location of the Number and Street 1:	e related person's office res Number and Street 2.	ponsible for <i>custody</i> of your <i>clients</i> assets:	
		City. State: If this address is a private residence, check this box:	Country:	ZIP+4/Postal Code.	
	<b>/-</b> \				Yes
9		If the related person is an investment adviser, is it exempt from registration?  If the answer is yes, under what exemption?  PARTICIPATING AFFILIATE			e
	<b>(-)</b>	•			
10.		Is the related person registered with a foreign financial regulatory authority?  If the answer is yes, list the name and country, in English of each foreign finance.	cal regulatory authority with	which the related person is registered	િ
	(0)	Name of Country/English Name of Foreign Financial Regulatory Authority			# <b>#</b> 275
		China, People's Republic of - China Securities Regulatory Commission			
		Other - SAUDI ARABIA - CAPITAL MARKET AUTHORITY			
		South Korea - Financial Supervisory Commission / Financial Supervisory Service	e		
		United Kingdom - Financial Conduct Authority			
11.	Do y	ou and the related person share any supervised persons?			િ
12.	Do v	ou and the related person share the same physical location?			c
					·
1.	-	I Name of <i>Related Person</i> . IENBAUM ENHANCED YIELD MM I, LLC			
2		ary Business Name of <i>Related Person</i> : IENBAUM ENHANCED YIELD MM I, LLC			
3.	Relat	ed Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)			
	or			•	
	Othe	г			
.1	Pelal	ed Person's			
-		CRD Number (if any)			
	(b)	CIK Number(s) (if any):			
			No Information Filed		
5	Palsi	ed Person is: (check all that apply)			
_	(a)		r or dealer		
	(b)	other investment adviser (including financial planners)			
	(c)				
	(d)				
		<ul> <li>major security-based swap participant</li> <li>commodity pool operator or commodity trading advisor (whether registered)</li> </ul>	d or exempt from registration	on)	
		futures commission merchant	shampt nom registratio	<del>~</del> ··)	
		banking or thrift institution			
		T trust company			
		accountant or accounting firm			
		lawyer or law firm  finsurance company or agency			
	(m)	_			
	(n)				

	(o) (p)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes Ne
6. !	Do y	you control or are you controlled by the related person?	٠ ،
, <b>7</b> .	Are	you and the related person under common control?	e (
∵8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	C 6
1	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8 (a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	د ر
:	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:  Number and Street 1:  Number and Street 2.	
:		City: State: Country ZIP+4/Postal Code:  If this address is a private residence, check this box: \( \textstyle{\Gamma} \)	
	(a)	If the related person is an investment adviser, is it exempt from registration?	Yes No
		If the answer is yes, under what exemption?	
:	(0)		
. 10	. (a)	Is the related person registered with a foreign financial regulatory authority?	<b>ر</b> نو
1	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed	
11	. Do y	you and the <i>related person</i> share any <i>supervised persons</i> ?	e (
12	. Do y	you and the related person share the same physical location?	e c
¦		terror regulated to the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of t	
4 <b>1.</b>	_	al Name of <i>Related Person</i> : BAL ENERGY & POWER INFRASTRUCTURE GP II, L.P.	
: - 2.		nary Business Name of <i>Related Person</i> :  BAL ENERGY & POWER INFRASTRUCTURE GP II, L.P.	
3	Rela	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
,!	or Othe	er er	
:			
4.		ated Person's	
	(a)	CRD Number (if any):	
1	(b)	CIK Number(s) (if any):  No Information Filed	
.;			
5.	Rela	oted Person is: (check all that apply)	
÷	(a)		
	(b)		
1	(c)		
1.	(d) (e)		
	(e) (f)		
4	(I) (g)		
4	(h)		
i	(i)		
1	ω		
;	(k)		
;	(1)	□ Insurance company or agency	
:	(m)		
	(n)		
	(0)		
:	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	V
6.	Do y	you control or are you controlled by the related person?	Yes No
7.	Are	you and the related person under common control?	e (

8.		Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	$\sim$	e
	(D)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	۲	^
	(c)	If you have answered "yes" to question 8 (a) above, provide the location of the related person's office responsible for custody of your clients' assets.		
	•	Number and Street 1: Number and Street 2.		
		City: State. Country: ZIP+4/Postal Code		
		If this address is a private residence, check this box: [		
_			Yes 1	٩c
۶.		If the related person is an investment adviser, is it exempt from registration?	<b>C</b>	C
	(p)	If the answer is yes, under what exemption?		
	(2)	to the colored seven reported with a few or few of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the color of the co		
LU.		Is the related person registered with a foreign financial regulatory authority?	~	e
	(0)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed		
11.	Do	you and the related person share any supervised persons?	_	_
		,	6	
12.	Do :	you and the <i>related person</i> share the same physical location?	e	_
1.		ial Name of Related Person:		
	BLA	ICKROCK PRIVATE EQUITY AK, LLC		
,	Prin	mary Business Name of Related Person.		
••		CKROCK PRIVATE EQUITY AK, LLC		
3.	Rela	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	-			
	or Oth			
	Otti			
<b>1</b> .	Rela	ated Person's		
		CRD Number (if any)		
	(b)	CIK Number(s) (if any)		
		No Information Filed		
5	Rela	ated Person is (check all that apply)		
	(a)	F broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b)	f other investment adviser (including financial planners)		
	(c)	registered municipal advisor		
	(q)	registered security-based swap dealer		
	(e)	major security-based swap participant  commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(f) (g)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  futures commission merchant		
	(b)	banking or thrift institution		
	(1)	「 trust company		
		accountant or accounting firm		
	(k)	lawyer or law firm		
	(1)	Insurance company or agency		
	(m)			
	(n)	real estate broker or dealer		
	(0)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles  sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	V	۱
	Da v	you control or are you controlled by the related person?	Yes N	
	J. ,	The tail of the following of the testing person	ر ر	•
,	Are	you and the related person under common control?		_
			6 (	
١.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	٠ (	•
		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally		
	. ,	independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are	C (	
		maintained at the related person?		
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets.		

		Number and Street 1	Number and Street 2.		
		City State.	Country:	ZIP+4/Postal Code:	
		If this address is a private residence, check this box: T			Yes N
9	(a)	If the related person is an investment adviser, is it exempt from registration?		,	C (
•		If the answer is yes, under what exemption?			, ,
	(5)	in the district is yes, dider what exemption			
10	. (a)	Is the related person registered with a foreign financial regulatory authority?			C 6
	(b)	If the answer is yes, list the name and country, in English of each foreign financial		nch the <i>related person</i> is registered.	
			No Information Filed		
11.	. Do y	ou and the related person share any supervised persons?			e (
12	Do v	ou and the related person share the same physical location?			6 /
	55,	and the related person share the same physical records.			
Ċ			•		<del></del>
. 1.		Name of <i>Related Person:</i> /MM, LLC, SERIES G		•	
	5.0.	year, etc, series o			
2.	Prim	ary Business Name of Related Person:			
	SVO	/MM, LLC, SERIES G			
	0.0/2	and Devenue at CEC Ede Number (of apply) (c. c. 201 . 2. 266 . 202 )			
. 3	- Kelal	ed Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)			
	or				
	Othe	r			
	0-1-	ord Common to			
. 4		ed Person's CRD Number (if any):			
	(-)				
	(b)	CIK Number(s) (if any):			
:			No Information Filed	,	
5.	Relat	ed Person is. (check all that apply)			
	(a)	<b>-</b>	or dealer		
	(b)	other investment adviser (including financial planners)			
	(c)				
	(d)				
	(e)		or everet from registration)		
	(f) (g)	commodity pool operator or commodity trading advisor (whether registered futures commission merchant	or exempt from registration)		
	(g) (h)				
:	(1)	trust company			
	(j)	accountant or accounting firm			
	(k)	lawyer or law firm			
	(1)	Insurance company or agency			
	(m)	F pension consultant			
	(n)				
	(o)	_			
	(p)	sponsor, general partner, managing member (or equivalent) of pooled inves	stment vehicles		Yes N
ٔ د	Do v	ou control or are you controlled by the related person?			7 ES 14
0	БО ў	nd control of are you controlled by the related person?			( (
7	Are v	ou and the related person under common control?			e (
		ou and the related paragraphic definition admits a		,	•
8.	(a)	Does the related person act as a qualified custodian for your clients in connection	with advisory services you p	rovide to clients?	<b>ر</b> و
:	(b)	If you are registering or registered with the SEC and you have answered "yes,"	to question 8.(a) above, have	e you overcome the presumption that you are not operationally	ć (
		independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus a	are not required to obtain a si	urprise examination for your clients' funds or securities that are	
		maintained at the related person?	related namen's office re	cible for custady of your clients' assets:	
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the Number and Street $1^{\circ}$	Number and Street 2:	Sible for custody or your crients assets:	
		City: State:	Country	ZIP+4/Postal Code	
'		If this address is a private residence, check this box:			
					Yes N
9.	(a)	If the related person is an investment adviser, is it exempt from registration?			د ر
	(b)	If the answer is yes, under what exemption?			

10	(a)	Is the related person registered with a foreign financial regulatory authority?	(	૯
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.		
11	. Do	No Information Filed you and the <i>related person</i> share any <i>supervised persons</i> ?	^	_
			(4	•
12	. Do	you and the <i>related person</i> share the same physical location?	૯	C
: 1.	_	al Name of <i>Related Person</i> .  MP BAY FUND (GENPAR), LLC		
2.		nary Business Name of <i>Related Person</i> :  MP BAY FUND (GENPAR), LLC		
3.		ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or			
	Oth	er		
4.	Rela	ated Person's		
	(a)	CRD Number (if any)		
	(b)	CIK Number(s) (if any).		
		No Information Filed		
5.	Rela	ated Person is: (check all that apply)		
	٠,	broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b)			
	(d)			
	(e)			
	<b>(f)</b>	Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)			
	(h)	banking or thrift institution		
	(1)	T trust company		
	(j) (k)	accountant or accounting firm  lawyer or law firm		
	(1)	Insurance company or agency		
	(m)			
	(n)	F real estate broker or dealer		
	(0)	_		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	V	N.
6.	Do y	you control or are you controlled by the related person?	Yes	6
		,	•	
7.	Are	you and the related person under common control?	၉	~
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	_	_
		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally		6
		independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	•	•
	(c)	If you have answered "yes" to question 8 (a) above, provide the location of the related person's office responsible for custody of your clients' assets:		
		Number and Street 1  City State Country. ZIP+4/Postal Code.		
		If this address is a private residence, check this box. $\Gamma$		
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	Yes	
-		If the answer is yes, under what exemption?	τ.	~
	•			
10.		Is the related person registered with a foreign financial regulatory authority?	$\sim$	ᠬ
	(D)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered  No Information Filed		
11.	Do y	you and the <i>related person</i> share any <i>supervised persons</i> ?	e	_
			•	-

	ne Proposition de Carlo de Carlo de La Carlo de Carlo de Carlo de Carlo de Carlo de Carlo de Carlo de Carlo de A		
1,	Legal Name of <i>Related Person</i> . ORANGE PEP GP, LLC	-	
	Primary Business Name of <i>Related Person</i> .  ORANGE PEP GP, LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		
	Related Person's (a) CRD Number (if any):		
	(b) CIK Number(s) (if any):		
	No Information Filed	,	
5	Related Person is: (check all that apply)	•	
	(a) F broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b) Cother investment adviser (including financial planners)		
	(c) C registered municipal advisor (d) C registered security-based swap dealer		
	(e)  major security-based swap participant		
	<ul> <li>(f) C commodity pool operator or commodity trading advisor (whether registered or exempt from registration)</li> <li>(g) C futures commission merchant</li> </ul>	!	
	(h) banking or thrift institution	:	
	(I) T trust company (I) accountant or accounting firm		
	(k)   lawyer or law firm	:	
	(I) insurance company or agency		
	(m) F pension consultant (n) F real estate broker or dealer		
	(o) F sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p) F sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
6.	Do you control or are you controlled by the related person?	•	Yes No
			•
,	Are you and the <i>related person</i> under common <i>control?</i> .		<i>«</i> ر
В.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	•	C 6
,	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds maintained at the related person?		<i>د</i> ر
-	(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:		
	Number and Street 1: Number and Street 2.  City. State Country: ZIP+4/Postal Code:		
	If this address is a private residence, check this box. $\Gamma$	•	
9 (	(a) If the related person is an investment adviser, is it exempt from registration?		Yes No
	(b) If the answer is yes, under what exemption?		
10. (	(a) Is the related person registered with a foreign financial regulatory authority?		C @
(	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed		, ,
11. (	. Do you and the related person share any supervised persons?	•	6 C
12 (	Do you and the <i>related person</i> share the same physical location?		e C
			•

Legal Name of *Related Person*: BLACKROCK SONJ II GP, LLC

2	Primary Business Name of Related Person.  BLACKROCK SONJ II GP, LLC	
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
	or Other	
4	Related Person's (a) CRD Number (if any):	
	(b) CIK Number(s) (if any):	
	No Information Filed	
5.	Related Person is: (check all that apply)  (a)	
6	Do you control or are you controlled by the related person?	Yes No
7.	Are you and the related person under common control?	e (
8.	<ul> <li>(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?</li> <li>(b) If you are registering or registered with the SEC and you have answered "yes," to question 8 (a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?</li> <li>(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:         <ul> <li>Number and Street 1:</li> <li>City:</li> <li>State.</li> <li>Country:</li> <li>ZIP+4/Postal Code:</li> </ul> </li> </ul>	, ,
	If this address is a private residence, check this box.	Vos Ne
9	<ul><li>(a) If the related person is an investment adviser, is it exempt from registration?</li><li>(b) If the answer is yes, under what exemption?</li></ul>	Yes No
10.	(a) Is the related person registered with a foreign financial regulatory authority?	C 6
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed	
11	Do you and the related person share any supervised persons?	6 C
12.	Do you and the related person share the same physical location?	e c
1	Legal Name of Related Person:	

2 Primary Business Name of Related Person. MERCURY CARRY COMPANY LIMITED

3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)

4.	Rela	ated Person's	
	(a)	CRD Number (if any):	
	(b)	CIK Number(s) (if any).	
		No Information Filed	
:			
:5	Dala	ated Person is. (check all that apply)	
,	(a)		
,	(b)		
		□ registered municipal advisor	
	(d)		1
	(e)	major security-based swap participant	
ī	<b>(n</b> )		
	<b>(g)</b>	☐ futures commission merchant	
	(h)	banking or thrift institution	
	(1)	trust company	
	(j)		
:	• •	[ lawyer or law firm	
	(1)		
	(m) (n)		
	(0)	<u></u>	
	(p)		
		(	Yes No
6.	Do y	you control or are you controlled by the related person?	C @
7.	Are	you and the related person under common control?	` e C
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	٠ ،
:	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	ć ر
	(c)	If you have answered "yes" to question 8 (a) above, provide the location of the related person's office responsible for custody of your clients' assets:	
'	• •	Number and Street 1 Number and Street 2	
		City State Country: ZIP+4/Postal Code	
		If this address is a private residence, check this box 「	
	(2)	the polyted arms a second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part o	Yes No
		If the related person is an investment adviser, is it exempt from registration?	<i>د</i> ر
	(0)	If the answer is yes, under what exemption?	
10	(a)	Is the related person registered with a foreign financial regulatory authority?	C @
		If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.	,
		No Information Filed	
11.	Do y	you and the related person share any supervised persons?	e c
		•	
12.	Da y	you and the <i>related person</i> share the same physical location?	C 6
<u>.</u>			
1.		al Name of <i>Related Person</i> : CKROCK LIFE LIMITED	
2.		ary Business Name of Related Person:	
	BLAC	CKROCK LIFE LIMITED	
3.	Relat	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
	-	to a second second and the second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second sec	
	or		
	Othe	er ,	
4.	Reine	ted Person's	

or Other

(a) CRD Number (if any)

	(b)	CIK Number(s) (if any)·	
		CIK Number 等是不存在的。在这里是在10年的中,不是是不是是一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个	10 7 25 1
		1549649	
5		ded Person is. (check all that apply)	
	,	broker-dealer, municipal securities dealer, or government securities broker or dealer	
	(b)	other investment adviser (including financial planners)	
	(c)	registered municipal advisor	
	(d)	registered security-based swap dealer	
	(e)	major security-based swap participant  commodity pool operator or commodity trading advisor (whether registered or exempt from registration)	
	(r) (g)	futures commission merchant	
	(h)	□ banking or thrift institution	
	(1)	r trust company	
	(i)	accountant or accounting firm	
	(k)	C lawyer or law firm	
	(1)	□ Insurance company or agency	
	(m)	F pension consultant	
	(n)	real estate broker or dealer	
	(o)		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	
_	_		Yes !
6	Do y	you control or are you controlled by the related person?	C
_	_		
7.	Are	you and the related person under common control?	e
_	<i>(</i> - )		
8.		Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	r
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8 (a) above, have you overcome the presumption that you are not operationally	<b>C</b>
		independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:	
	(-/	Number and Street 1: Number and Street 2:	
		City: State. Country: ZIP+4/Postal Code:	
		If this address is a private residence, check this box. $\Gamma$	
			Yes N
9	(a)	If the related person is an investment adviser, is it exempt from registration?	6
	(b)	If the answer is yes, under what exemption?	
		FOREIGN INSURANCE COMPANY	
• •	(2)	Is the caleted course specific and with a former forward course of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a supplier of a sup	
10		Is the related person registered with a foreign financial regulatory authority?	e
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  Name of Country/English Name of Foreign Financial Regulatory Authority	
		United Kingdom - Financial Conduct Authority	
		United Kingdom - Prudential Regulation Authority	
. 1	Da .		
11	DO Y	you and the related person share any supervised persons?	e
12	Day	you and the related corner than the same physical leaders?	
12	UU y	you and the related person share the same physical location?	(
1	Lega	al Name of <i>Related Person</i>	
	BAA	CO-INVESTMENT FUND V (GENPAR), LLC	
2.		ary Business Name of Related Person:	
	BAA	CO-INVESTMENT FUND V (GENPAR), LLC	
3	Rela	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
,	-	ted Person's See Title National (III ally) (e.g., 602-)	
	or		
	Othe	er 、	
		·	
4		ted Person's	
	(a)	CRD Number (if any).	
	(b)	CIK Number(s) (if any).	
		• • • • • • • • • • • • • • • • • • • •	

No Information Filed

5	Reia	ted Person is: (check all that apply)		
	(a)	Fooker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b)	f other investment adviser (including financial planners)		
	(c)	F registered municipal advisor		
	(d)	registered security-based swap dealer		
	(e)	major security-based swap participant		
	<b>(1)</b>	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	,	futures commission merchant		
	٠,	banking or thrift institution		
	(1)	trust company		
	())	accountant or accounting firm		
	(k)	lawyer or law firm		
	(1)	Insurance company or agency		
	(m)	pension consultant		
	٠,	real estate broker or dealer		
		sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	No
_	_			
5.	Do у	ou control or are you controlled by the related person?	(	٠
7.	Are ·	you and the <i>related person</i> under common <i>control?</i>	e	$\mathcal{C}$
3.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	C	e
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally	$\boldsymbol{c}$	$\boldsymbol{c}$
		independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are		
		maintained at the related person?		
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:		
		Number and Street 1: Number and Street 2:		
		City: State: Country. ZIP+4/Postal Code:		
		If this address is a private residence, check this box: $\Gamma$	Yes	N
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	$\mathcal{C}$	~
	(b)	If the answer is yes, under what exemption?		
10.		Is the related person registered with a foreign financial regulatory authority?	$\mathcal{C}$	e
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.		
		No Information Filed		
۱1.	Do y	ou and the <i>related person</i> share any <i>supervised persons?</i>	e	(
١2.	Do y	ou and the <i>related person</i> share the same physical location?	e	$\sim$
·'			•	
ι.	_	Il Name of Related Person:		
	LON	G TERM PRIVATE CAPITAL GP S.A R.L		
2.		ary Business Name of Related Person:		
	LONG	G TERM PRIVATE CAPITAL GP S.A R.L		
		1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1		
3.	Relai	ted Person's SEC File Number (if any) (e g , 801-, 8-, 866-, 802-)		
	-			
	or Othe	or.		
	Othic	•		
1	Relat	ted Person's		
••		CRD Number (if any).		
	(-)	The Control of Control		
	(b)	CIK Number(s) (If any)		
	.,	No Information Filed		
5	Relat	ted Person is: (check all that apply)		
	(a)			
	(b)	Contract adviser (including financial planners)		
	1-1	Company of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the contro		

	(d) (e)				
	•	major security-based swap participant commodity pool operator or commodity trading advisor (whether registerer	d or exempt from registr	ation)	
	(g)	futures commission merchant			
	(h) (ı)	banking or thrift institution  trust company			
	ų.	accountant or accounting firm			
	(k) (l)				
	(m)				
	(n)	_ `			
	(o) (p)	sponsor or syndicator of limited partnerships (or equivalent), excluding poor sponsor, general partner, managing member (or equivalent) of pooled investigations.			
	(6)	sponder, general paraner, managing member (or equivalent) or pooled may	estilent venicles		Yes
6.	Do y	you cantrol or are you controlled by the related person?			۲
7.	Are	you and the related person under common control?			۴
8.		Does the related person act as a qualified custodian for your clients in connection			c
•	(b)	If you are registering or registered with the SEC and you have answered "yes, independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus maintained at the related person?			(
	(c)	If you have answered "yes" to question 8 (a) above, provide the location of the	e related person's office r	esponsible for custody of your clients' assets:	
		Number and Street 1: City. State.	Number and Street 2: Country:	ZIP+4/Postal Code:	
		If this address is a private residence, check this box.	country.	ZIFT4/POSLOI COUE.	
۵	(a)	If the related person is an investment adviser, is it exempt from registration?			Yes
٠.	-	If the answer is yes, under what exemption?			۲
	•				
10		Is the related person registered with a foreign financial regulatory authority?  If the answer is yes, list the name and country, in English of each foreign financial.	int		$^{\circ}$
	(0)	to the answer to yes, list the finding and country, in English of each foreign manual	No Information File		
11.	. Do y	you and the related person share any supervised persons?			େ
12	. Do y	you and the related person share the same physical location?			ଜ
-		The second second	·		-
1.		sl Name of <i>Related Person</i> : CKROCK DIVPEP IV LLC			
2		ary Business Name of <i>Related Person</i> CKROCK DIVPEP IV LLC			
٠3.	Relat	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)			
	or Otne	er			
4.	Relat	ted Person's			
	(a)	CRD Number (if any).			
	(b)	CIK Number(s) (if any):			
	` '		No Information File	d	
٠5.	Relat	ted Person is (check all that apply)			
	(a)		or dealer		
		for other investment adviser (including financial planners)  registered municipal advisor			
		registered security-based swap dealer			
	,	major security-based swap participant	4		
	.,	commodity pool operator or commodity trading advisor (whether registered futures commission merchant	or exempt from registra	ation)	
	(h)	banking or thrift institution			
	(ı)	T trust company			

No

Ċ	(j) (k)		accountant or accounting firm lawyer or law firm		
1	٠.	L	Insurance company or agency		
:		) r	pension consultant		•
•	(n)	Г	real estate broker or dealer		
	(0)	Г	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
1.	(p)	₽	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
				Yes	No
6.	Do	you c	ontrol or are you controlled by the related person?	$\sim$	િ
!					
7.	Are	you a	and the <i>related person</i> under common <i>control</i> ?	૯	$\sim$
1					
8.			es the related person act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?		6
	(0)		ou are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally ependent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are	C	۲
			ntained at the related person?		
1	(c)	If y	ou have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets.		
		Nur	mber and Street 1: Number and Street 2·		
á		City			
		If t	his address is a private residence, check this box: [	· Yes l	Na
9.	/3\	16 +1-	ne <i>related person</i> is an investment adviser, is it exempt from registration?		C
÷	(D)	ır tr	ne answer is yes, under what exemption?		
10	i. (a)	Is ti	the related person registered with a foreign financial regulatory authority?	c	6
- 1	(b)	If th	ne answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.		
4			No Information Filed		
11	. Do	you a	and the <i>related person</i> share any <i>supervised persons</i> ?	e	C
•					
12	. Do	you a	nd the <i>related person</i> share the same physical location?	6	(
11.					
11					
¹ 1.	Leg	jal Nai	me of <i>Related Person</i> :		
:	BLA	ACKRO	CK REALTY ADVISORS INC		
	D		Division Marie of Orleand Division		
2			Business Name of <i>Related Person</i> : ICK REALTY ADVISORS INC		
1.					
3.	Rel	ated P	erson's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
1		1 - 542	217		
	or Oth	ner			
	•		$\cdot$		
4.	Rel	ated P	erson's	•	
1	(a)		Number (if any):		
	,	109			
	(b)		Number(s) (if any):	<b>4</b> 755	31
			9407	20.41.77	
•		(13/	- · · · · · · · · · · · · · · · · · · ·		_
			$\cdot$		
5.	Rel	ated P	erson is: (check all that apply)		
		Γ	broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b)		other investment adviser (including financial planners)		
	(c)	_	registered municipal advisor		
1		Г Г	registered security-based swap dealer major security-based swap participant		
	(f)	, S	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		•
	(g)	_	futures commission merchant		
		r	banking or thrift institution		
	(1)	Г	trust company		
÷	(1)	_	accountant or accounting firm		
ė.	(k)		lawyer or law firm		
•	(1)		insurance company or agency		
	(m)	F	pension consultant real estate broker or dealer		
	("')		THE HOUSE DIVINE AL ADDID		

	(o) (p)	_	<b>.</b>	•••
6.	Do 1	you control or are you controlled by the related person?		No •
7.	Are	you and the related person under common control?	e	r
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	_	૯
!	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?		Ċ
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets  Number and Street 1:  Number and Street 2:		
		City: State: Country ZIP+4/Postal Code:  If this address is a private residence, check this box: \( \Gamma \)		
		a till decress is a private residency, check tills dokt.	Yes	No.
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	C	æ
	(b)	If the answer is yes, under what exemption?		
10	(a)	Is the related person registered with a foreign financial regulatory authority?	<b>C</b>	e
	(b)			
	Do 1	No Information Filed you and the <i>related person</i> share any <i>supervised persons</i> ?	_	_
11	D0 1	You and the related person shall ally supervised persons.	•	Ċ
12	Do	you and the related person share the same physical location?	c	e
1		Al Name of <i>Related Person</i> : ACKROCK GSA PRIVATE OPPORTUNITIES GP, LLC		
2.	Prim	mary Business Name of <i>Related Person</i> . ACKROCK GSA PRIVATE OPPORTUNITIES GP, LLC		
3.	Rela -	ated Person's SEC File Number (if any) (e g , 801-, 8-, 866-, 802-)		
	or Othe	ner .		
4.		ated Person's  CRD Number (if any).		
	(b)	CIK Number(s) (if any):		
		No Information Filed		
5.		ated Person is. (check all that apply)		
		Forbiguity broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners)		
		registered municipal advisor		
	(e)	major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	.,			
	(h)	banking or thrift institution		
	(ı)	□ trust company □ accountant or accounting firm		
		□ lawyer or law firm		
	(1)	Insurance company or agency		
	(m) (n)			
	(n) (o)			
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
6	Dos	you control or are you controlled by the related person?	Yes	No •
٠.	,	per a control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the	,	.•
7.	Are	you and the related person under common control?	6	~

8.	(a)	Does the related person act as a qualified custodian for your clients in connection	with advisory services you provide	de to <i>clients?</i>	(	e .
1	(b)	If you are registering or registered with the SEC and you have answered "yes," independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus a maintained at the related person?			۲	C .
!	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the		for custody of your clients' assets:		
		Number and Street 1: City: State	Number and Street 2. Country:	ZIP+4/Postal Code		
		If this address is a private residence, check this box: \( \square\)				
	<b>/-</b> \	If the related common is no property and the second from constraints			Yes	
9.		If the related person is an investment adviser, is it exempt from registration?  If the answer is yes, under what exemption?			(	C
	(0)	If the answer is yes, under what exemption?				
10.	(a)	Is the related person registered with a foreign financial regulatory authority?			r	e
	(b)	If the answer is yes, list the name and country, in English of each foreign financial		he <i>related person</i> is registered		
11	Do	you and the related person share any supervised persons?	No Information Filed		Ģ	c
12.	Do	you and the <i>related person</i> share the same physical location?			Ģ	C
						• :
1.	-	al Name of <i>Related Person</i> • RIVER PRIVATE EQUITY III, LLC				
2.		nary Business Name of <i>Related Person</i> :  DRIVER PRIVATE EQUITY III, LLC		•		
3	Rela	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)				
	- or					
	Oth	er				
4	Rela	ated Person's	<b>5</b> .	•		
		CRD Number (if any):				
	(b)	CIK Number(s) (if any).	No Information Filed			
			No Information Fried			
5.		ated Person is: (check all that apply)				
		broker-dealer, municipal securities dealer, or government securities broker of	r dealer			
	(b) (c)	other investment adviser (including financial planners) registered municipal advisor				
	(d)	registered security-based swap dealer				
		major security-based swap participant				
	<b>(f)</b>	Commodity pool operator or commodity trading advisor (whether registered of	or exempt from registration)			
	(g)	futures commission merchant				
	(h)	banking or thrift institution				
	(1)	trust company				
		accountant or accounting firm				
	(k)	_	7			
	(1)	insurance company or agency				
	(m) (n)					•
	(0)		d investment vehicles			
		sponsor, general partner, managing member (or equivalent) of pooled invest				
					Yes	No
6	Do y	you control or are you controlled by the related person?			(	Ģ
7.	Are	you and the related person under common control?			િ	C
8.	(a)	Does the related person act as a qualified custodian for your clients in connection	with advisory services you provid	e to <i>clients</i> ?	C	e
	(b)	If you are registering or registered with the SEC and you have answered "yes," tindependent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus at maintained at the related person?			۲	<b>C</b>
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the r	elated person's office responsible	for custody of your clients' assets:		

.

		Number and Street 1 <sup>-</sup> City: State: If this address is a private residence, check this box   \( \tau \)	Number and Street 2: Country:	ZIP+4/Postal Code:	
					Yes No
9.		If the related person is an investment adviser, is it exempt from registration?  If the answer is yes, under what exemption?			٠ ر
10		Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ?  If the answer is yes, list the name and country, in English of each <i>foreign financial</i>			c @
	(0)	the answer is yes, list the name and country, in English of each toreign manice	No Information Filed	te relateu person is registereu.	
11	. Do	you and the related person share any supervised persons?			<b>،</b> ه
12	. Do	you and the related person share the same physical location?			٦ ،
				· · · · · · · · · · · · · · · · · · ·	•. •
		al Name of <i>Related Person:</i> CKROCK INVESTMENT MANAGEMENT (KOREA) LIMITED			
2.		nary Business Name of <i>Related Person</i> : CKROCK INVESTMENT MANAGEMENT (KOREA) LIMITED			
3	Rela	eted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)			
	or Oth	er			
4.	Rela	ited Person's			
	. (a)	ÇRD Number (If any):			•
	(b)	CIK Number(s) (if any):  CIK Number  1559919		2011年,李安克第四十八年李安克安全,1912年大学安全的1911年	68574 <sub>0</sub>
5.	(a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (l)	other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pool-	or exempt from registration)		Yes No
6.	Do y	ou control or are you controlled by the related person?			ে ক
7	Are	you and the related person under common control?			e ر
8.	(a)	Does the related person act as a qualified custodian for your clients in connection	with advisory services you provid	e to chents?	ر <b>و</b>
	(p)	If you are registering or registered with the SEC and you have answered "yes," independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus a maintained at the <i>related person</i> ?			<b>د</b> د
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the Number and Street 1.	related person's office responsible Number and Street 2	for custody of your clients' assets:	
		City. State.	Country:	ZIP+4/Postal Code:	
		If this address is a private residence, check this box: 「			Yes No
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?			e (

	(b)	If the answer is yes, under what exemption? FOREIGN PRIVATE ADVISER	
	<b>(-)</b>	In the selected agrees an except and with a few and financial and determine 2	
;		Is the related person registered with a foreign financial regulatory authority?  If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered	ി ഉ
:		Name of Country/English Name of Foreign Financial Regulatory Authority    South Korea - Financial Supervisory Commission / Financial Supervisory Service	247,554,9625
.11	Do s	you and the related person share any supervised persons?	·
. 11.	D0 }	you and the related person share any supervised persons?	e C
12	Do y	you and the related person share the same physical location?	٦ ،
	·:	arantenter etarungung bereta in etarun etarungan antarun eta g <del>alamanan an</del> atu <del>an</del> atu alaman alaman antarungan e	· :
1.	-	al Name of <i>Related Person</i> : CKROCK ASSET MANAGEMENT DEUTSCHLAND AG	
2.		nary Business Name of <i>Related Person</i> : CKROCK ASSET MANAGEMENT DEUTSCHLAND AG	
: ., 3.	Rela	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
: :	or Othe	er	
1			
:4.		ted Person's	
.'	(a)	CRD Number (if any):	
	(b)	CIK Number(s) (if any):	
ť		CIK Number	产业和企业产
r T		1415064	
: 5.	Relat	ted Person is: (check all that apply)	
i.		F broker-dealer, municipal securities dealer, or government securities broker or dealer	
		v other investment adviser (including financial planners)	
	(c)	「 registered municipal advisor	
	(b)	registered security-based swap dealer	
Ċ	(e)	T major security-based swap participant	
	(f)	Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)	
1	(g)	Γ futures commission merchant	
1	(h)	F banking or thrift institution	
:	(ı)	「 trust company .	
:, !	<b>(</b> J)	□ accountant or accounting firm     □	
	(k)	☐ lawyer or law firm	
·:	(I)	□ Insurance company or agency	
	(m)	F pension consultant	
	(n)	f real estate broker or dealer ·	
	(0)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	
6.	Do y	rou control or are you controlled by the related person?	Yes No ( で
7.	Are v	you and the <i>related person</i> under common <i>control</i> ?	e C .
8.		Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	• •
•		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally	· · ·
	•	independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	٠ ر
:	(c)	If you have answered "yes" to question 8 (a) above, provide the location of the related person's office responsible for custody of your clients' assets	
.'		Number and Street 1: Number and Street 2:	
		City: State. Country: ZIP+4/Postal Code:	
		If this address is a private residence, check this box: \( \subseteq \)	Yes No
	(۵)	If the related person is an investment adviser, is it exempt from registration?	e C
		If the answer is yes, under what exemption?	(* (
		FOREIGN PRIVATE ADVISER	

		# 1 K COTT # 1 P 4 T/	
	Name of Country/English Name of Foreign Financial Regulatory Authority  Germany - German Federal Financial Supervisory Agency	M. COLOR SAN	14.
11. DO	you and the related person share any supervised persons?	<del></del>	
12 Do	you and the related person share the same physical location?	_	_
		r.	(•
. :			
	gal Name of <i>Related Person</i> : ACKROCK US COMMÉRCIAL REAL ESTATE WHOLE LOAN FUND (GENPAR), LTD.		
	mary Business Name of <i>Related Person</i> : ACKROCK US COMMERCIAL REAL ESTATE WHOLE LOAN FUND (GENPAR), LTD.		
3. Re	lated Person's SEC File Number (if any) (e g., 801-, 8-, 866-, 802-)		
or			
Ot	ner · · · · · · · · · · · · · · · · · · ·		
	ated Person's  CRD Number (if any).		
	CIK Number(s) (if any):		
(0.	No Information Filed		
(a) (b) (c) (d) (e) (f) (g) (h) (i) (k) (m) (n) (o)	trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	<b>Y</b> es	
7 Are	you and the related person under common control?	e	_
ام/ 8.	.  Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?		
	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally	ر ر	
	independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	•	•
(c)			
	Number and Street 1: Number and Street 2.  City State: Country ZIP+4/Postal Code		
	If this address is a private residence, check this box: $\Gamma$	<b>V</b>	<b>.</b>
9. (a)	If the related person is an investment adviser, is it exempt from registration?	Yes C	
(b)	If the answer is yes, under what exemption?	•	
10. (a)	Is the related person registered with a foreign financial regulatory authority?	C	e
(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed	•	

2. 1	Do you and the <i>related person</i> share the same physical location?	G
•		••
	Legal Name of <i>Related Person</i> :	
	BLACKROCK EXECUTION SERVICES	
	Primary Business Name of <i>Related Person</i> : BLACKROCK EXECUTION SERVICES	
	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) B - 48719	
	Other	
	. Calabad Campada	
	Related Person's (a) CRD Number (if any):	
	39438	
1	(b) CIK Number(s) (if any):  CIK Number	ze systy
	1002197	.نىــــنـــــــــــــــــــــــــــــــ
	Related Person is: (check all that apply)	
	(a) V broker-dealer, municipal securities dealer, or government securities broker or dealer	
	(b)	
	(d) T registered security-based swap dealer	
(	(e) T major security-based swap participant	
	(f) Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)	
	(g)   futures commission merchant (h)   banking or thrift institution	
	(i) \( \Gamma\) trust company	
١,	A C province of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the company of the c	
	(j) accountant or accounting firm	
(	(k)   lawyer or law firm	
(	ik)	. · .
(	(k)   lawyer or law firm	
(	lawyer or law firm	
	lawyer or law firm	Yes
	lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes
	lawyer or law firm	
()	lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	
	lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles op you control or are you controlled by the related person?  Are you and the related person under common control?	C .
	lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles or you control or are you controlled by the related person?  Are you and the related person under common control?  The you are the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	ر د د
	lawyer or law firm insurance company or agency im) pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles  Or you control or are you controlled by the related person?  Are you and the related person under common control?  (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?  (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally	ر د د
	lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles or you control or are you controlled by the related person?  Are you and the related person under common control?  The you are the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	ر د د
	lawyer or law firm insurance company or agency my pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles or you control or are you controlled by the related person?  Are you and the related person under common control?  So Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?  If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?  If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:	ر د د
	lawyer or law firm insurance company or agency m pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles op you control or are you controlled by the related person?  Are you and the related person under common control?  So Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?  If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?  If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:  Number and Street 1:  Number and Street 2.	ر د د
	lawyer or law firm insurance company or agency my pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles or you control or are you controlled by the related person?  Are you and the related person under common control?  So Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?  If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?  If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:	ر د د
	lawyer or law firm   insurance company or agency   pension consultant   real estate broker or dealer   sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles   sponsor, general partner, managing member (or equivalent) of pooled investment vehicles   sponsor, general partner, managing member (or equivalent) of pooled investment vehicles   sponsor, general partner, managing member (or equivalent) of pooled investment vehicles   sponsor, general partner, managing member (or equivalent) of pooled investment vehicles   sponsor, general partner, managing member (or equivalent) of pooled investment vehicles   sponsor, general partner, managing member (or equivalent) of pooled investment vehicles   sponsor, general partner, managing member (or equivalent) of pooled investment vehicles   sponsor, general partner, managing member (or equivalent) of pooled investment vehicles   sponsor, general partner, managing member (or equivalent) of pooled investment vehicles   sponsor, general partner, managing member (or equivalent) of pooled investment vehicles   sponsor, general partner, managing member (or equivalent) of pooled investment vehicles   sponsor, general partner, managing member (or equivalent) of pooled investment vehicles   sponsor, general partner, managing member (or equivalent) of pooled investment vehicles   sponsor, general partner, managing member (or equivalent), excluding pooled investment vehicles   sponsor, general partner, managing member (or equivalent), excluding pooled investment vehicles   sponsor, general partner, managing member (or equivalent), excluding pooled investment vehicles   sponsor, general partner, managing member (or equivalent), excluding pooled investment vehicles   sponsor, general partner, managing member (or equivalent), excluding pooled investment vehicles   sponsor, general partner, managing member (or equivalent), excluding pooled investment vehicles   sponsor or syndicine partner, managing member (or equivalent), excluding pooled i	C & C C .
	lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles op you control or are you controlled by the related person?  Are you and the related person under common control?  (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?  (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?  (c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:  Number and Street 1:  Number and Street 2.  City:  State:  Country.  ZIP+4/Postal Code:	C C C
	lawyer or law firm   insurance company or agency   pension consultant   real estate broker or dealer   sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles   sponsor, general partner, managing member (or equivalent) of pooled investment vehicles   sponsor, general partner, managing member (or equivalent) of pooled investment vehicles   sponsor, general partner, managing member (or equivalent) of pooled investment vehicles   sponsor, general partner, managing member (or equivalent) of pooled investment vehicles   sponsor, general partner, managing member (or equivalent) of pooled investment vehicles   sponsor, general partner, managing member (or equivalent) of pooled investment vehicles   sponsor, general partner, managing member (or equivalent) of pooled investment vehicles   sponsor, general partner, managing member (or equivalent) of pooled investment vehicles   sponsor, general partner, managing member (or equivalent) of pooled investment vehicles   sponsor, general partner, managing member (or equivalent) of pooled investment vehicles   sponsor, general partner, managing member (or equivalent) of pooled investment vehicles   sponsor, general partner, managing member (or equivalent) of pooled investment vehicles   sponsor, general partner, managing member (or equivalent) of pooled investment vehicles   sponsor, general partner, managing member (or equivalent), excluding pooled investment vehicles   sponsor, general partner, managing member (or equivalent), excluding pooled investment vehicles   sponsor, general partner, managing member (or equivalent), excluding pooled investment vehicles   sponsor, general partner, managing member (or equivalent), excluding pooled investment vehicles   sponsor, general partner, managing member (or equivalent), excluding pooled investment vehicles   sponsor, general partner, managing member (or equivalent), excluding pooled investment vehicles   sponsor or syndicine partner, managing member (or equivalent), excluding pooled i	C C C
	lawyer or law firm   insurance company or agency   pension consultant   insurance company or agency   pension consultant   real estate broker or dealer   sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles   sponsor or syndicator of limited partnerships (or equivalent) of pooled investment vehicles   point   consistent   consisten	C C Yes
	lawyer or law firm   insurance company or agency   insurance company   ins	C C Yes
	lawyer or law firm   insurance company or agency   pension consultant   insurance company or agency   pension consultant   real estate broker or dealer   sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles   sponsor or syndicator of limited partnerships (or equivalent) of pooled investment vehicles   point   consistent   consisten	C C Yes
	lawyer or law firm   Insurance company or agency   Insurance company   Insurance company or agency   Insurance company   Insurance com	C C Yes
	lawyer or law firm   Insurance company or agency   Insurance com	C C Yes
	lawyer or law firm   Insurance company or agency   Insurance company   Ins	C C Yes
	lawyer or law firm   Insurance company or agency   Insurance com	C C C C
	lawyer or law firm   insurance company or agency   minute   minu	Yes C
() () () () () () () ()	lawyer or law firm   insurance company or agency   minute   minu	Yes C

	·	
1.	Legal Name of <i>Related Person</i> . ASIA-PACIFIC PRIVATE CREDIT OPPORTUNITIES FUND 1 (GENPAR), L.P.	
2.	Primary Business Name of <i>Related Person</i> . ASIA-PACIFIC PRIVATE CREDIT OPPORTUNITIES FUND I (GENPAR), L P.	
3.	Related Person's SEC File Number (if any) (e g , 801-, 8-, 866-, 802-)	
	or	
	Other	
4.	Related Person's	
	(a) CRD Number (if any)·	
	(b) CIK Number(s) (if any):  No Information Filed	
5	Related Person is: (check all that apply)	
	(a) F broker-dealer, municipal securities dealer, or government securities broker or dealer (b) F other investment adviser (including financial planners)	
	(c) $\Gamma$ registered municipal advisor	
	(d) \( \int \text{ registered security-based swap dealer} \) (e) \( \int \text{ major security-based swap participant} \)	
	(f). C commodity pool operator or commodity trading advisor (whether registered or exempt from registration)	
	(g) \( \int \) (utures commission merchant  (h) \( \int \) banking or thrift institution	
	(i) F trust company	
	(j) C accountant or accounting firm	
	(k)   lawyer or law firm (l)   Insurance company or agency	
	(m) pension consultant	
	(n) real estate broker or dealer (o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	
	(p) F sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	
_	Do you control or are you controlled by the related person?	Yes N
О.	bo you control of the you controlled by the related person.	C 6
7	Are you and the related person under common control?	e (
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	r 6
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8 (a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	٠ ،
	(c) If you have answered "yes" to question 8 (a) above, provide the location of the related person's office responsible for custody of your clients' assets	
	Number and Street 1 Number and Street 2.  City State. Country ZIP+4/Postal Code	
	If this address is a private residence, check this box	Vac N
9.	(a) If the related person is an investment adviser, is it exempt from registration?	Yes N
	(b) If the answer is yes, under what exemption?	
10.	(a) Is the related person registered with a foreign financial regulatory authority?	· (
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered  No Information Filed	
11	Do you and the related person share any supervised persons?	e (
12	Do you and the related person share the same physical location?	· ·
•		-

1 Legal Name of Related Person:

PRIVATE EQUITY PARTNERS GPLP VII, L.P.

Primary Business Name of Related Person.
 PRIVATE EQUITY PARTNERS GPLP VII, L.P.

3	Related Person's SEC File Number (If any) (e.g., 801-, 8-, 866-, 802-)	
	or	
- 1	Other	
٠.		
4.		
	(a) CRD Number (if any):	
	(b) CIK Number(s) (if any):	
	No Information Filed	
!		
5.	Related Person is. (check all that apply)	
.:	(a) F broker-dealer, municipal securities dealer, or government securities broker or dealer	
	(b) 「 other investment adviser (including financial planners)	
	(c) registered municipal advisor	
1	(d) Fregistered security-based swap dealer	
1	(e) major security-based swap participant	
;	<ul> <li>(f) Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)</li> <li>(g) F futures commission merchant</li> </ul>	
d	(h)   banking or thrift institution	
	(i) F trust company	
	() C accountant or accounting firm	
٠,	(k)   lawyer or law firm	
	(I) Insurance company or agency	
:	(m) pension consultant	
	(n) real estate broker or dealer  (o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	
	(p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	
3	(F) Parison, garden parison, managing member (c) equitation of parison metallic contract	Yes I
6.	Do you control or are you controlled by the related person?	C
1		
.,7.	Are you and the related person under common control?	େ
i) lin		
18.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	(
11	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are	<b>C</b>
	maintained at the related person?	
:	(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:	
	Number and Street 1. Number and Street 2.	
	City: State: Country ZIP+4/Postal Code:	
4	If this address is a private residence, check this box: \(\Gamma\)	Yes t
<sup>::</sup> 9.	(a) If the related person is an investment adviser, is it exempt from registration?	resi
:	(b) If the answer is yes, under what exemption?	
	,	
ʻ. 10.	. (a) Is the related person registered with a foreign financial regulatory authority?	C (
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered	•
:	No Information Filed	
, 11	Do you and the <i>related person</i> share any supervised persons?	(F)
1.2		
12.	Do you and the related person share the same physical location?	e (
200		
		*
1	Legal Name of Related Person:	
r.	ISHARES (DE) I INVESTMENTAKTIENGESELLSCHAFT MIT TEILGESELLSCHAFTSVERMAGEN	
. 2.	Primary Business Name of <i>Related Person</i> : LSHARES (DE) I INVESTMENTAKTIENGESELLSCHAFT MIT TEILGESELLSCHAFTSVERMAGEN	
i,	CONTRACTOR AND A TRACTOR AND A	
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	

4. Related Person's

or Other

	(a)	CRD Number (if any):	
	(b)	CIK Number(s) (if any)	JANES NEGO
		1512562	OF BRIDE
		<u> </u>	
5.	Rela	ted Person is: (check all that apply)	
	(a)	F broker-dealer, municipal securities dealer, or government securities broker or dealer	
	(b)	other investment adviser (including financial planners)	
		registered municipal advisor	
	(d)	registered security-based swap dealer	
	(e) (በ	major security-based swap participant  commodity pool operator or commodity trading advisor (whether registered or exempt from registration)	
	(g)	F futures commission merchant	
	(h)	□ banking or thrift institution	
	(1)	rust company	
	(1)	accountant or accounting firm	
	(k)	lawyer or law firm	
	(I) (m)	Insurance company or agency .  Pension consultant	
		□ real estate broker or dealer	
	(o)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	
	(p)	$\Gamma$ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	
_	_		Yes No
6.	Do y	rou control or are you controlled by the related person?	C 6
7	Δre	you and the related person under common control?	
٠.	AIC	you and the related person under common control.	6 C
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	C 6
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally	, ,,
		independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	•
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:	-
		Number and Street 1: Number and Street 2:	
		City State Country. ZIP+4/Postal Code  If this address is a private residence, check this box \( \Gamma \)	
		If this douress is a private residence, check this box. I	Yes No
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	e c
	(b)	If the answer is yes, under what exemption?  PARTICIPATING AFFILIATE	
		·	
10		Is the related person registered with a foreign financial regulatory authority?	6 C
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  Name of Country/English Name of Foreign Financial Regulatory Authority	<u> তিল কেবলৈ ৷</u>
		Germany - German Federal Financial Supervisory Authority	(2 ), 1 <sub>3</sub> , 1,000.
11	Do y	ou and the related person share any supervised persons?	e c
	•		(* (
12.	Do y	ou and the <i>related person</i> share the same physical location?	C 6
1	Lega	Name of Related Person	
	BLAC	CKROCK HEARTLAND PRIVATE OPPORTUNITIES GP, LLC	
2		ary Business Name of <i>Related Person</i> CKROCK HEARTLAND PRIVATE OPPORTUNITIES GP, LLC	
	DEA	1	
3.	Rela		
	-	ted Person's SEC File Number (if any) (e.g , 801-, 8-, 866-, 802-)	
		ted Person's SEC File Number (If any) (e.g., 801-, 8-, 866-, 802-)	
	or Othe		
4.	Othe Rela	. er ted Person's	
4.	Othe Rela	Pr	
4.	Othe Rela- (a)	. er ted Person's	

	Related Person is: (check all that apply)				
	(a) proker-dealer, municipal securities dealer, or government securities broke	er or dealer			
	(b) Cother investment adviser (including financial planners)				
	(c) registered municipal advisor (d) registered security-based swap dealer				
	(e) T major security-based swap participant				'
	(f) $\Gamma$ commodity pool operator or commodity trading advisor (whether registers	ed or exempt from registration	)		
	(g)   futures commission merchant		'		,
	(h) f banking or thrift institution				
	(i) $\Gamma$ trust company				
	(j) $\Gamma$ accountant or accounting firm				
	(k) Lawyer or law firm				
	(I) Insurance company or agency				
	(m) pension consultant				
	(n) F real estate broker or dealer	colod investment vehicles			
	<ul> <li>(o) sponsor or syndicator of limited partnerships (or equivalent), excluding positive sponsor, general partner, managing member (or equivalent) of pooled into</li> </ul>				
	(b) A sponsor, general partner, managing member (or equivalent) or pooled in	vestment venicles		Yes	No
	Do you control or are you controlled by the related person?				6
	,			•	•
	Are you and the related person under common control?			e	c. '
					•
	(a) Does the related person act as a qualified custodian for your clients in connecti	ion with advisory services you p	provide to clients?	c	6
	(b) If you are registering or registered with the SEC and you have answered "yes			· C	
	independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thu			•	•
	maintained at the related person?				
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the	he related person's office respor	asible for custody of your clients' assets:		
	Number and Street 1:	Number and Street 2:			
	City. State:  If this address is a private residence, check this box: F	Country:	ZIP+4/Postal Code:		
	If this address is a private residence, check this box:		·	Yes	No
	(a) If the related person is an investment adviser, is it exempt from registration?		•	C	
	(b) If the answer is yes, under what exemption?			•	•
	(b) If the answer is yes, under what exemption.				
0	(a) Is the related person registered with a foreign financial regulatory authority?			۲	e
	(b) If the answer is yes, list the name and country, in English of each foreign finan	ocial regulatory authority with wh	nich the <i>related person</i> is registered.		
	(,,,	No Information Filed			
1	Do you and the related person share any supervised persons?			e	c'
2	Do you and the related person share the same physical location?			e	C
: :			and the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second o		٠
	Legal Name of <i>Related Person</i> : GLOBAL ENERGY & POWER INFRASTRUCTURE ADVISORS, L.L.C.				
	GEODAL ENERGY & FOWER IN RASTRIGETORE ADVISORS, E.E.C.				
	Primary Business Name of Related Person				
	GLOBAL ENERGY & POWER INFRASTRUCTURE ADVISORS, L.L.C				
	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)				
	•				
	or Other				
	other .				
	Related Person's				
	(a) CRD Number (if any).				
	(b) CIK Number(s) (if any).				
		No Information Filed			
	Related Person is: (check all that apply)				
	(a) F broker-dealer, municipal securities dealer, or government securities broke	er or dealer			
	(b)   ✓ other investment adviser (including financial planners)				
	· · · · · · · · · · · · · · · · · · ·				

•	(c)	
	(I) C insurance company or agency	
	(m) 「 pension consultant (n) 「 real estate broker or dealer	
	(o) \( \int \) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	
	(p) 「 sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	
6.	Do you control or are you controlled by the related person?	Yes
7.	Are you and the <i>related person</i> under common <i>control</i> ?	e
8.	<ul> <li>(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?</li> <li>(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?</li> <li>(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:         Number and Street 1:     </li> </ul>	ر د
	Number and Street 1: Number and Street 2.  City State Country: ZIP+4/Postal Code.	
	If this address is a private residence, check this box: $\Gamma$	
۵	(a) If the related parent is an injurate and advantage of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the cont	Yes
7.	(a) If the related person is an investment adviser, is it exempt from registration?	_
	(b) If the answer is yes, under what exemption?	
10	(a) Is the related person registered with a foreign financial regulatory authority? (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed	C
11	Do you and the <i>related person</i> share any <i>supervised persons</i> ?	e
12	Do you and the <i>related person</i> share the same physical location?	૯
<b>,1</b>		
2.	Primary Business Name of <i>Related Person</i> : FV GP, LLC	
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
	or	
4	Related Person's	
	(a) CRD Number (If any):	
	(b) Cliffy and a classical indicates a classical indicates and a cliffy and a cliffy and a cliffy and a cliffy and a cliffy and a cliffy and a cliffy and a cliffy and a cliffy and a cliffy and a cliffy and a cliffy and a cliffy and a cliffy and a cliffy and a cliffy and a cliffy and a cliffy and a cliffy and a cliffy and a cliffy and a cliffy and a cliffy and a cliffy and a cliffy and a cliffy and a cliffy and a cliffy and a cliffy and a cliff and a cliffy and a cliffy and a cliffy and a cliffy and a cliff and a cliffy and a cliffy and a cliffy and a cliffy and a cliff and a cliffy and a cliffy and a cliffy and a cliffy and a cliff and a cliffy and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff and a cliff a	
	(b) CIK Number(s) (if any).  No Information Filed	
5.	Related Person is. (check all that apply)  (a)	
	(h)     banking or thrift institution	

	(i)	T trust company		
	(i)	accountant or accounting firm		
	(k) (l)	□ lawyer or law firm □ insurance company or agency		
	٠.	F pension consultant		
	(n)	real estate broker or dealer		
	(o)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	No
6	Do v	you control or are you controlled by the related person?	٠.٠٠	
	,		•	•
7.	Are	you and the related person under common control?	e	c
3.		Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	(	
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8 (a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	<b>C</b>	(
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:		
		Number and Street 1: Number and Street 2:		
		City: State. Country: ZIP+4/Postal Code:  If this address is a private residence, check this box: \( \Gamma \)		
		Trible address is a private regidence, theta dox i	Yes	No
Э.	(a)	If the related person is an investment adviser, is it exempt from registration?	C	$\boldsymbol{c}$
	(b)	If the answer is yes, under what exemption?		
10.	٠,	Is the related person registered with a foreign financial regulatory authority?	C	૯
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed		
l 1	Do v	you and the related person Share any supervised persons?	e	_
	,		•	•
١2.	Do y	you and the related person share the same physical location?	િ	c
	<del></del> .			
ι.	Lega	al Name of <i>Related Person</i> .		
	_	DIRECT LENDING FUND VIII-A MM, LLC		·
2.		nary Business Name of <i>Related Person:</i> DIRECT LENDING FUND VIII-A MM, LLC		
3.	Relat	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	-	·		
	or Othe			
	Othe	;r		
١.	Relat	ted Person's		
	(a)	CRD Number (if any):		
	(b)	CIK Number(s) (if any)		
	(0)	No Information Filed		
		•		
5.		ted Person is. (check all that apply)		
	(a) (b)	broker-dealer, municipal securities dealer, or government securities broker or dealer  other investment adviser (including financial planners)		
		registered municipal advisor		
		registered security-based swap dealer		
	(e)	major security-based swap participant		
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g) (b)	<ul> <li>☐ futures commission merchant</li> <li>☐ banking or thrift institution</li> </ul>		
	(h) (ı)	T trust company		
	(i)	T accountant or accounting firm		
	(k)	「 lawyer or law firm		
	(1)	insurance company or agency		
		Figure 1 person consultant		
	(n)	real estate broker or dealer		

	(o) (p)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
6	Do y	ou control or are you controlled by the related person?		No ۴
7.	Are y	you and the <i>related person</i> under common <i>control</i> ?	৽	۲
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	_	િ
		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	۲	c
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:  Number and Street 1.  City: State		
			Yes	No
9		If the related person is an investment adviser, is it exempt from registration?	(	$\sim$
	(0)	If the answer is yes, under what exemption?		
10		Is the related person registered with a foreign financial regulatory authority?  If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.	C	િ
11	Do v	No Information Filed ou and the <i>related person</i> share any <i>supervised persons</i> ?		
11	DO Y	ou and the related person share any supervised persons?	6	(
12	. Do y	ou and the <i>related person</i> share the same physical location?	િ	c
1.		I Name of <i>Related Person</i> · RB SIERRA BLANCA GP, LLC,		
2.	Prima	ary Business Name of <i>Related Person</i> :		
_		RB SIERRA BLANCA GP, LLC,		
3	Relati	ed Person's SEC File Number (if any) (e g , 801-, 8-, 866-, 802-)		
	or Other	r		
4		ed Person's CRD Number (if any).		
	(0)	CAD Number (ii airy).		
	(b)	CIK Number(s) (if any).  No Information Filed		
5	Delak	ed Person is (check all that apply)		
J		broker-dealer, municipal securities.dealer, or government securities broker or dealer		
	(b)	other investment adviser (including financial planners)		
	(c) (d)	Foregistered municipal advisor Foregistered security-based swap dealer		
	(e)	major security-based swap participant .		
		Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
		「 futures commission merchant		
		T trust company		
	(1)	accountant or accounting firm		
	• •	lawyer or law firm		
		□ Insurance company or agency □ pension consultant		
	(n) l	real estate broker or dealer		
		sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
	(b) 1	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	No
6	Do yo	ou control or are you controlled by the related person?		e :
7	Are y	ou and the <i>related person</i> under common <i>control?</i>	ᠬ	<b>C</b>

		Y		
		·		
8.		Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?  If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are	ر د	ر د
	(c)	maintained at the <i>related person?</i> If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:  Number and Street 1:  Number and Street 2:		
		City: State: Country. ZIP+4/Postal Code:		
•		If this address is a private residence, check this box:	Yes	. No
· 9.	(a) (b)	If the <i>related person</i> is an investment adviser, is it exempt from registration?  If the answer is yes, under what exemption?	C	C
٠.	(-,			
, 10		Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ?  If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered.	C	િ
!	(0)	No Information Filed		
, 11	. Do	you and the related person share any supervised persons?	e	(
12	. Do	you and the <i>related person</i> share the same physical location?	e	r
1.	_	al Name of <i>Related Person</i> : N PRIVATE OPPORTUNITIES GP, LLC		,
	Drie	nary Business Name of <i>Related Person</i> .		
		N PRIVATE OPPORTUNITIES GP, LLC		
3.	Rela	nted Person's SEC File Number (If any) (e.g., 801-, 8-, 866-, 802-)		
:	or Oth	er er		
!				
4.		ted Person's  CRD Number (if any):		
	(b)	CIK Number(s) (if any):		
	(0)	No Information Filed		
5.		nted Person is: (check all that apply)		
		For broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners)		
	٠.	registered municipal advisor		
	(d) (e)			
	(r)			
	(g)			
:	(h) (ı)			
	(1)			
	(k)	□ lawyer or law firm		
	(1)			
	(m) (n)			
	(0)			
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
6	Do v	you control or are you controlled by the related person?	Yes ┌	
	٠			
. /.	Are '	you and the <i>related person</i> under common <i>control?</i>	e	C
'8.		Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	(	
•	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	(	<u>ر</u>
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:		

			ber and Street 2: http://www.street.com/decompositions/parts/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.com/decompositions/street.co	
		If this address is a private residence, check this box: $\Gamma$	Yes N	
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	· · · · · · · · · · · · · · · · · · ·	
	(b)	If the answer is yes, under what exemption?		
10.	(a)	Is the related person registered with a foreign financial regulatory authority?		
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regu	•	•
	Do 1	Nou and the <i>related person</i> share any <i>supervised persons?</i>	o Information Filed	
11.	DU ,	ou and the related person share any supervised persons?	٠ (	•
12.	Do y	ou and the related person share the same physical location?	e (	
			· · · · · · · · · · · · · · · · · · ·	
		NAME OF RELATED MANAGEMENT, LIG		
	BLA	CKROCK INVESTMENT MANAGEMENT, LLC		
		ary Business Name of <i>Related Person</i> .		
	BLA	CKROCK INVESTMENT MANAGEMENT, LLC		
		ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	801 or	- 56972		
	Othe	er		
		ted Person's  CRD Number (if any):		
	(-/	108928		
	(b)	CIK Number(s) (if any):		_
		108928		4
	(a) (b) (c) (d) (e) (f) (g) (h) (i) (k) (l) (m)	other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or excluding or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled inv	estment vehicles	
6.	До у	ou control or are you controlled by the related person?	Yes No	
	•		( ) (*	
	Are y	you and the related person under common control?		
		Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with		
		independent (pursuant to rule $206(4)-2(d)(5)$ ) from the related person and thus are no maintained at the related person?	estion 8.(a) above, have you overcome the presumption that you are not operationally crequired to obtain a surprise examination for your <i>clients</i> ' funds or securities that are	
	(c)	If you have answered "yes" to question 8 (a) above, provide the location of the <i>relate</i>		
		Number and Street 1 <sup>*</sup> Num City: State Cour	per and Street 2: try: . ZIP+4/Postal Code*	
		If this address is a private residence, check this box:		
	<b>(2)</b>	16 bbs - slobed assess as a superbush days	Yes No	
	(a)	If the related person is an investment adviser, is it exempt from registration?	<u>ር</u>	

:	(b)	If the answer is yes, under what exemption?				
10	(a)	Is the related person registered with a foreign financial regulatory authority?			· ·	•
	(b)	If the answer is yes, list the name and country, in English of each foreign finance	ial regulatory authority with which No Information Filed	the related person is registered		
11	. Do	you and the related person share any supervised persons?	No Information Filed		e c	~
12	. Do	you and the related person share the same physical location?			<i>~</i> .	_
1						• :,
•		umanant mora a completa anglesa de la fila escribilità de la completa de la completa de la completa de la comp La completa de la co				. <b>.</b>
, i		al Name of <i>Related Person</i> 2019 EVERGREEN GP S.A R L.				
2.		nary Business Name of <i>Related Person</i> : 2019 EVERGREEN GP S.A R L.				
		•				
.3.	Rela -	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)				
÷	or Oth					
	Oth	е				
4.		ited Person's  CRD Number (if any):				
ì						ι
	(b)	CIK Number(s) (if any):	No Information Filed			
.:						
<u></u> ∶5.	Rela	nted Person is: (check all that apply)				
1	(a)		or dealer			
:	(b) (c)	_		· -		
.;	(a)		•			·
į.	(e)	Γ major security-based swap participant				13
	(1)		or exempt from registration)			
ì	(g)	_				
1	(h) (i)	□ banking or thrift institution □ trust company				
4	(r) (i)	accountant or accounting firm				
j	(k)	☐ lawyer or law firm				
i.	(1)	insurance company or agency				
if	(m)	·				
i i	(n)	real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding poo	led investment vehicles	-		
:	(a)	sponsor, general partner, managing member (or equivalent) of pooled inve				
					Yes No	o .
6.	Do y	ou control or are you controlled by the related person?			<b>ر</b> و	٠,
7.	Are	you and the related person under common control?			e (	•
8	(a)	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection	n, with advisory services you prov	ide to <i>clients</i> ?	റ ഭ	
;	(b)	If you are registering or registered with the SEC and you have answered "yes,"	to question 8.(a) above, have ye	ou overcome the presumption that you are not operationally	r c	
'i		independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus maintained at the <i>related person</i> ?				
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the Number and Street 1:	related person's office responsible Number and Street 2.	e for custody of your clients' assets		٠.
:		City State:	Country:	ZIP+4/Postal Code.		
i		If this address is a private residence, check this box: $\Gamma$			Yes No	
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?		•	( C	
	(b)	If the answer is yes, under what exemption?				
10.	(a)	Is the related person registered with a foreign financial regulatory authority?				
		If the answer is yes, list the name and country, in English of each foreign financial	-	the <i>related person</i> is registered.	( (*	
11	Do v	ou and the related person share any supervised persons?	No Information Filed		<u> </u>	
	~ 7				(e) (C	

12.	Do you and the related person share the same physical location?				e c
1.	Legal Name of <i>Related Person</i> : BLACKROCK PRIVATE EQUITY PRIMARIES 2021 (GENPAR), LLC				
2.	Primary Business Name of <i>Related Person</i> .  BLACKROCK PRIVATE EQUITY PRIMARIES 2021 (GENPAR), LLC				
3	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) - or				
	Other				
4.	Related Person's (a) CRD Number (if any):				
	(b) CIK Number(s) (if any):				
		No Information Filed			
5.	Related Person is: (check all that apply)  (a) \( \sigma \) broker-dealer, municipal securities dealer, or government securities broker  (b) \( \sigma \) other investment advisor (including financial planners)  (c) \( \sigma \) registered municipal advisor  (d) \( \sigma \) registered security-based swap dealer  (e) \( \sigma \) major security-based swap participant	or dealer			
	(f)  C commodity pool operator or commodity trading advisor (whether registered futures commission merchant banking or thrift institution (i)  C trust company (j)  C accountant or accounting firm (k)  C lawyer or law firm (i)  C insurance company or agency (m)  C pension consultant (n)  C real estate broker or dealer (o)  C sponsor or syndicator of limited partnerships (or equivalent), excluding pool	oled investment vehicles			
	(p) F sponsor, general partner, managing member (or equivalent) of pooled inve	estment vehicles			Yes No
6.	Do you control or are you controlled by the related person?				e c
7.	Are you and the related person under common control?				e (
8.	(a) Does the related person act as a qualified custodian for your clients in connection	on with advisory services you p	rovide to <i>clients</i> ?		C 6
	<ul> <li>(b) If you are registering or registered with the SEC and you have answered "yes," independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus maintained at the related person?</li> <li>(c) If you have answered "yes" to question 8.(a) above, provide the location of the</li> </ul>	are not required to obtain a s	urprise examination for y	our <i>client</i> s' funds or se	
	Number and Street 1. City: State:	Number and Street 2 Country:	ZIP+4/Postal Code		
	If this address is a private residence, check this box: $\Gamma$	,			
9.	(a) If the related person is an investment adviser, is it exempt from registration?				Yes No
	(b) If the answer is yes, under what exemption?				
10	(a) Is the related person registered with a foreign financial regulatory authority ?				۰ م
	(b) If the answer is yes, list the name and country, in English of each foreign finance	tial regulatory authority with wh No Information Filed	ich the <i>related person</i> is r	egistered.	
11	Do you and the related person share any supervised persons?				ه ر
12	Do you and the related person share the same physical location?				e C

1. Legal Name of Related Person:

	BLA	CKROCK ASIA-PACIFIC PRIVATE CREDIT OPP FUND II (GENPAR) LLC		
2.		ary Business Name of <i>Related Person</i> CKROCK ASIA-PACIFIC PRIVATE CREDIT OPP. FUND II (GENPAR) LLC		
3.	Rela - or Othe	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	Otili	-		
4.	Rela	ted Person's		
:	(a)	CRD Number (If any):		
:	(h)	CIK Number(s) (if any):		
:	(5)	No Information Filed		
;				
5.	(a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (n) (o) (p)	other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	
6.	Do y	ou control or are you controlled by the related person?	C	િ
7.	Are	you and the <i>related person</i> under common <i>control</i> ?	૯	Ċ.
8	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	ر د	e
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	C	΄,
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:		
		Number and Street 1: Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code:  If this address is a private residence, check this box: \( \Gamma \)		
		in this address is a private residence, theta this box. I	Yes	No
9.	(a)	If the related person is an investment adviser, is it exempt from registration?		
٥.	٠.			•
	(0)	If the answer is yes, under what exemption?		

(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.

1. Legal Name of Related Person:

BLACKROCK PRIVATE INCOME SOLUTIONS (GENPAR), LLC

11. Do you and the related person share any supervised persons?

12. Do you and the *related person* share the same physical location?

10. (a) Is the related person registered with a foreign financial regulatory authority?

• 2. Primary Business Name of *Related Person*.

BLACKROCK PRIVATE INCOME SOLUTIONS (GENPAR), LLC

3 Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)

	-			
	or Oth	a-		
	Otti	1		
	Rela	ated Person's		
		CRD Number (If any).		
	(-,			
	(b)	CIK Number(s) (if any):		
		No Information Filed		
	Rela	sted Person is: (check all that apply)		
	(a)			
	(b)			
	(c)	registered municipal advisor		
	٠.	registered security-based swap dealer		
	(e)	major security-based swap participant  commodity gool operator or commodity trading advisor (whether registered or exempt from registration)		
	(f) (g)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  futures commission merchant		
	(b)	F banking or thrift institution		
	(1)	□ trust company		
	(i)	T accountant or accounting firm		
	(k)	□ lawyer or law firm		
	(1)	r insurance company or agency		
	(m)			
	(n)	real estate broker or dealer		
	(0)	Γ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	▼         sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
			Yes	No
	Do y	you control or are you controlled by the related person?	e	$\sim$
	Are	you and the <i>related person</i> under common <i>control</i> ?	e	r
	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	C	ᠬ
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8 (a) above, have you overcome the presumption that you are not operationally	C	$\mathcal{C}$
		independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are		
		maintained at the related person?		
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:		
		Number and Street 1: Number and Street 2: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box: \( \Gamma \)		
			Yes	No
	(a)	If the related person is an investment adviser, is it exempt from registration?	C	
	(D)	If the answer is yes, under what exemption?	•	•
	(-,			
٥.	(a)	Is the related person registered with a foreign financial regulatory authority?	_	e
		If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.	•	
		No Information Filed		
1.	Do y	you and the <i>related person</i> share any <i>supervised persons?</i>	e	_
		·	,,	•
2	Do y	you and the <i>related person</i> share the same physical location?	•	_
				•
	-	Name of Related Person:		
	RED	RIVER PRIVATE EQUITY II, LLC		
	Dei-	Navi Burenose Name of Related Regions		
		RIVER PRIVATE FOLITY II. LLC		

3 Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)

Other

4 Related Person's

(a) CRD Number (if any):

(b) CIK Number(s) (if any).						
	(h)	CIK	Number	(5) (	ſιf	anv).

5.	Related Person is. (check all that apply)		
٠.	(a) T broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b) f other investment adviser (including financial planners)		
•	(c) F registered municipal advisor		
	(d) C registered security-based swap dealer		
	(e) 「 major security-based swap participant		
	(f) F commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g) F futures commission merchant		
1	(h)   banking or thrift institution		
Ċ	(i) trust company		
	(j) accountant or accounting firm		
:	(k)   lawyer or law firm		
4	(i) Insurance company or agency		
-}	(m) pension consultant		
i	(n) F real estate broker or dealer		
1	(o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	Nο
1	Do you control or are you controlled by the related person?	. c	
6.	bu you control of alle you controlled by the related person:	•	
		_	_
7.	Are you and the related person under common control?	િ	ζ.
		_	_
∵8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	(	
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	۲	۲
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:		
:	Number and Street 1: Number and Street 2:		
d	City: State: Country: ZIP+4/Postal Code		
į.	If this address is a private residence, check this box: 「		
ji		Yes	Νo
9.	(a) If the related person is an investment adviser, is it exempt from registration?	$\boldsymbol{c}$	$\sim$
	(b) If the answer is yes, under what exemption?		
10	(a) To the related names assistant with a foreign financial consistant authority?	c	_
10	(a) Is the related person registered with a foreign financial regulatory authority?	ť	(•
·:	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed		
		_	_
. 11.	Do you and the related person share any supervised persons?	Ģ	( -
	5 and the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of	_	_
.12.	Do you and the <i>related person</i> share the same physical location?	•	ι.
12,22	<del>range ene</del> delenario en el 1000 de comence o 1900 de 1900 de 1909 de 1909 de 1909 de 1919 de 1919 de 1919 de 19		
; <b>1.</b> ·.	Legal Name of Related Person: BLACKROCK MSV PRIVATE OPPORTUNITIES GP, LLC		
:: <b>2.</b>	Primary Business Name of Related Person BLACKROCK MSV PRIVATE OPPORTUNITIES GP, LLC		
•			
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or		
r e	Other		
9			
4.	Related Person's		
٠.	(a) CRD Number (if any):		
	(b) CIK Number(s) (if any):  No Information Filed		

5. Related Person is: (check all that apply)

	(a)	1 broker-dealer, municipal securities dealer, or government securities broker or dealer	
	(b)	Γ other investment adviser (including financial planners)	
	(c)	C registered municipal advisor	
	(d)	□ registered security-based swap dealer	
	(e)	major security-based swap participant	
		Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)	
		「futures commission merchant	
	(3)		
	.,	trust company	
	٠,	_ accountant or accounting firm	
	(k)	Tawyer or law firm	
	(i)	□ Insurance company or agency	
	(m)	C pension consultant	
	(n)	□ real estate broker or dealer	
	(o)	F sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	
		sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	
			Yes
	Do v	ou control or are you controlled by the related person?	
	D0 7	od Control of the you controlled by the related person.	C
	Are y	you and the <i>related person</i> under common <i>control?</i>	Ģ
		·	
٠.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	C
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8 (a) above, have you overcome the presumption that you are not operationally	Č
		independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are	£.
		maintained at the related person?	
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:	
	(0)	Number and Street 1: Number and Street 2:	
		City: State: Country: ZIP+4/Postal Code:  If this address is a private residence, check this box: \( \)	
		If this address is a private residence, clieby tills box 1	V
	<b>/-</b> \		Yes
•	(a)	If the related person is an investment adviser, is it exempt from registration?	$\mathcal{C}$
	(b)	If the answer is yes, under what exemption?	
0	(a)	Is the related person registered with a foreign financial regulatory authority ?	C
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered	
		No Information Filed	
1	Do yo	ou and the <i>related person</i> share any <i>supervised persons</i> ?	e
,	Do	are and the related garge chare the came physical legation?	
-	DO Y	ou and the <i>related person</i> share the same physical location?	e
		Name of Related Person	
	1885	PRIVATE OPPORTUNITIES GP, LLC	
		ary Business Name of <i>Related Person</i>	
	1885	PRIVATE OPPORTUNITIES GP, LLC	
		·	
	Relati	<i>ed Person</i> 's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
	-		
	or		
	Othe	r	
	Relat	ed Person's	
	(a)	CRD Number (if any):	
	(b)	CIK Number(s) (if any).	
	• •	No Information Filed	
	Relat	ed Person is. (check all that apply)	
•	(a)		
	(b)		
	٠,	registered municipal advisor	
	(d)		
	(-)	_ major security-based swap participant	
	(f)	$\Gamma$ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)	

	(h)	· <u> </u>			
	.,	, <u>_</u> ,			
	٠.				
	.,				
		· ·			
	(0)	o) $\Gamma$ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles			
	(p)	p) 🔽 sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		Yes	No
5	Do y	oo you control or are you controlled by the related person?		ر ادء	
7.	Are y	are you and the related person under common control?		ᠬ	۲
В.	(a)	a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide	e to <i>clients</i> ?	C	Ģ
		b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise maintained at the related person?		c	¢
	(c)	c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible f Number and Street 1: Number and Street 2.	for custody of your clients' assets:		
		City: State: Number and Street 2	ZIP+4/Postal Code:		
		If this address is a private residence, check this box. $\Gamma$			
,	(2)	a) If the <i>related person</i> is an investment adviser, is it exempt from registration?		Yes	
9.	٠,	b) If the answer is yes, under what exemption?		(	( -
	(6)	of the answer is yes, under what exemption:			
10	. (a)	a) Is the related person registered with a foreign financial regulatory authority ?		C	Œ
	(b)	b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the	e related person is registered.		
1 1	Do v	No Information Filed to you and the <i>related person</i> share any <i>supervised persons</i> ?		6	_
	D0 y	to you and the related person stigle any supervised persons	•		•
12	. Do y	o you and the <i>related person</i> share the same physical location?	: •	ᠬ	C.
_				<u>:.</u> .	
L.	-	egal Name of <i>Related Person</i> :			
	BLK2	LK2018 CORE PRIVATE EQUITY GP, LLC			
2.	Prima	rimary Business Name of Related Person:			
	BLK2	LK2018 CORE PRIVATE EQUITY GP, LLC			
3	Relat	related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)			
	-	(i. diff) (c.g., 662 ) 602 )			
	or				
	Othe	tner			
4.	Relat	elated Person's			
	(a)	a) CRD Number (if any):			
	(h)	b) CIK Number(s) (if any):			
	(5)	No Information Filed			
=	Polat	elated Person is: (check all that apply)			
٠.		a) F broker-dealer, municipal securities dealer, or government securities broker or dealer			
	(b)	b) C other investment adviser (including financial planners)			
	(d) (e)	· _ · · ·			
	(e) (f)				
	(g)	g) F futures commission merchant			
	(h)	h) 「 banking or thrift institution			
	6.5				
	(ı)	)			
	(i) (j) (k)	)			

	(m)	□ pension consultant		
	(n)	real estate broker or dealer		
	(o) (p)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
	(1)	, opensor, golden partie, management (or oder carry, or person in carried	Yes	No
6.	Do y	you control or are you controlled by the related person?	ر	e
7.	Are	you and the related person under common control?	ଜ	<i>(</i>
8	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	_	٠
:	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8 (a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	C	~
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets		
		Number and Street 1. Number and Street 2: City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box:		
•	/م١	If the related person is an investment adviser, is it exempt from registration?	Yes	
9			C	ζ-
•	(0)	The district is yes, and a mist exemption		
1	٠.	Is the related person registered with a foreign financial regulatory authority?	C	e
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed		
1	1 Do	you and the <i>related person</i> share any <i>supervised persons?</i>	e	~
1	2. Do	you and the <i>related person</i> share the same physical location?	e	$\sim$
		en de la companya de la companya de la companya de la companya de la companya de la companya de la companya de		
1	_	al Name of Related Person:		
	BLA	ACKROCK PROPERTY FRANCE SARL		
2		mary Business Name of <i>Related Person</i> . ICKROCK PROPERTY FRANCE SARL		
3	Rela	gted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
_	-	7. S. S. S. S. S. S. S. S. S. S. S. S. S.		
	or Oth			
	•			
4		ated Person's  CRD Number (if any)		
	(b)	CIK Number(s) (if any).		
		No Information Filed		
5		ated Person is. (check all that apply)		
	(a) (b)	broker-dealer, municipal securities dealer, or government securities broker or dealer  other investment adviser (including financial planners)		
	(c)			
	(d)	registered security-based swap dealer		
	(e)			
	(f) (g)	<ul> <li>commodity pool operator or commodity trading advisor (whether registered or exempt from registration)</li> <li>futures commission merchant</li> </ul>		
		F banking or thrift institution		
	(1)	T trust company		
	(1)	Construction of law firm		
	(k) (l)	□ lawyer or law firm □ Insurance company or agency		
	(m)			
		real estate broker or dealer		
	(o) (p)			
	(1)	and the second of the comment of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second	Yes	No
.6	. Do	you control or are you controlled by the related person?	(	e

; <b>7</b>	Аге	you and the related person under common control?			৽
8	(a)	Does the related person act as a qualified custodian for your clients in co	onnection with advisory services you or	rovide to clients?	_
.: "					(
:	(0)	If you are registering or registered with the SEC and you have answere independent (pursuant to rule 206(4)-2(d)(5)) from the related person a maintained at the related person?			ر
1	(c)	If you have answered "yes" to question 8 (a) above, provide the location	on of the related person's office respons	sible for custody of your clients' assets:	
		Number and Street 1:	Number and Street 2:	•	
:. .}		City: State:  If this address is a private residence, check this box:	Country.	ZIP+4/Postal Code:	
}		I this address is a private residence, theth this box. I			Yesi
9.	(a)	If the related person is an investment adviser, is it exempt from registra	ition?		e
1	(b)	If the answer is yes, under what exemption? FOREIGN PRIVATE ADVISER			
10.	(a)	Is the related person registered with a foreign financial regulatory authorit	ity ?		C
	(b)	If the answer is yes, list the name and country, in English of each foreign	on financial regulatory authority with which	ch the <i>related person</i> is registered.	•
!			No Information Filed		
11.	Do y	you and the related person share any supervised persons?			e
12.	Do y	you and the related person share the same physical location?			C (
; ;	-:-:				
1.	Lega	al Name of Related Person:			
1	₿V P	PE OPPORTUNITIES GP S.A R.L.			
٠,	Drim	ary Business Name of <i>Related Person</i> .			
. <b>2</b> .		E OPPORTUNITIES GP S.A R.L.			
3.	Relat -	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)			
٠.	or		;		
	Othe	:r			
4.	Relat	ted Person's			
:	(a)	CRD Number (if any):			
	(b)	CIV Number(a) (if you)			
	(b)	CIK Number(s) (if any):	No Information Filed		
		a .			
5.	Relat	ted Person is. (check all that apply)			
:	(a)	F broker-dealer, municipal securities dealer, or government securities	broker or dealer		
1) 2)	(b)	_	•		
	(c)	·			
j	(d)				
	(e) (n	rmajor security-based swap participant  commodity pool operator or commodity trading advisor (whether reg	auctored or exempt from registration)		
4	,	futures commission merchant	gistered or exempt from registration)		
·i	(h)	_			
	(i)				
	-	accountant or accounting firm			
	(k)	_			
	(1)	「 insurance company or agency			
!	(m)	F pension consultant			
•	(n)	_			
	(o)				
	(p)	sponsor, general partner, managing member (or equivalent) of pool	led investment vehicles		V **
6.	Do yo	ou control or are you controlled by the related person?			Yes N
	,	, ,			C 6
7	Аге у	ou and the related person under common control?			
8	(a)	Does the related person act as a qualified custodian for your clients in cor	nnection with advisory services you pro	ovide to <i>clients</i> ?	٠ ه
		If you are registering or registered with the SEC and you have answered			· ·

		maintained at the related person	7		prise examination for your clients' funds or securities that are	
	(c)		uestion 8.(a) above, provide the location	of the related person's office responsi	ble for custody of your clients' assets:	
		Number and Street 1:	Shaker	Number and Street 2:	777 477 4 10 4	
		City:  If this address is a private reside	State: ence, check this box: [7]	Country:	ZIP+4/Postal Code.	
						Yes N
9.	(a)	If the related person is an investr	ment adviser, is it exempt from registratio	n?		c (
	(b)	If the answer is yes, under what	t exemption?			
10	. (a)	Is the related person registered v	with a foreign financial regulatory authority	7		C 6
	(b)	If the answer is yes, list the name	ne and country, in English of each foreign f	inancial regulatory authority with which	h the <i>related person</i> is registered.	
				No Information Filed		
11	. Do y	ou and the <i>related person</i> share a	any supervised persons?			e (
	_					
12	. Do y	ou and the <i>related person</i> share t	the same physical location?			e (
					•	
1.	Lega	al Name of Related Person:				-
		CKROCK GEMINI II PRIVATE OPPOI	RTUNITIES GP, LLC,			
2.		ary Business Name of <i>Related Per</i>				
	BLAC	CKROCK GEMINI II PRIVATE OPPOI	RTUNITIES GP, LLC,			
,	0-1-1	ted December CEC File Number (if a				
٥.	- Keial	ted Person's SEC File Number (if ar	ny) (e g., 801-, 8-, 866-, 802-)			
	or					
	Othe	er				
4.	Relat	ted Person's				
	(a)	CRD Number (if any):			·	
	(b)	CIK Number(c) (if any)				
	(0)	CIK Number(s) (if any).		No Information Filed	·	
5.	Relat	ted Person is: (check all that apply	r)			
	(a)		curities dealer, or government securities bi	oker or dealer		
	٠.	other investment adviser (in				
	٠.	registered municipal advisor				
		registered security-based swap prompting major security-based swap prompting from the security-based swap prompting from the security-based swap prompting from the security-based swap prompting from the security-based swap prompting from the security-based swap prompting from the security-based swap prompting from the security-based swap prompting from the security-based swap prompting from the security-based swap prompting from the security-based swap prompting from the security-based swap prompting from the security-based swap prompting from the security-based swap prompting from the security-based swap prompting from the security-based swap prompting from the security-based swap prompting from the security-based swap prompting from the security-based swap prompting from the security-based swap prompting from the security-based swap prompting from the security-based swap prompting from the security-based swap prompting from the security-based swap prompting from the security-based swap prompting from the security-based swap prompting from the security-based swap prompting from the security-based swap prompting from the security-based swap prompting from the security-based swap prompting from the security-based swap prompting from the security-based swap prompting from the security-based swap prompting from the security-based swap prompting from the security-based swap prompting from the security-based swap prompting from the security-based swap prompting from the security-based swap prompting from the security-based swap prompting from the security-based swap prompting from the security-based swap prompting from the security-based swap prompting from the security-based swap prompting from the security-based swap prompting from the security-based swap prompting from the security-based swap prompting from the security-based swap prompting from the security-based swap prompting from the security-based swap prompting from the security-based swap prompting from the security-based swap prompting from the security-b				
	٠,		commodity trading advisor (whether regis	tared or exempt from registration)		
	• •	futures commission merchan		refer of exempt from registration)		
		F banking or thrift institution	•			
	(1)	T trust company				
	(ı)	accountant or accounting firm	m			
		lawyer or law firm				
	(1)	insurance company or agenc	CY			
	(m)	<u> </u>			•	
	(n)	_				
	` '	_	ited partnerships (or equivalent), excluding			
	(p)	sponsor, general partner, ma	anaging member (or equivalent) of pooled	investment venicles		V N
6	Do v	ou control or are you controlled by	the related person?			Yes N
•	,		The residue person	:		C 6
7	Are v	you and the <i>related person</i> under o	common contral?			
	,	,				e (
8.	(a)	Does the related person act as a	qualified custodian for your clients in conn	ection with advisory services you are	vide to <i>clients</i> ?	
					you overcome the presumption that you are not operationally	r 6
					prise examination for your <i>clients</i> ' funds or securities that are	C (
		maintained at the related person?				
	(c)	If you have answered "yes" to qu	uestion 8 (a) above, provide the location	of the related person's office responsil	ble for custody of your clients' assets	
		Number and Street 1:	Chahai	Number and Street 2:	Grand Broad Bod	
		City: If this address is a private reside	State.	Country.	ZIP+4/Postal Code	
		·· ···· andress is a himare (62)nd	SHOEF CHECK WHO DOX. I			

			Yes I	٠.
۰.9.	(a)	If the related person is an investment adviser, is it exempt from registration?	٠٠٠.	
:		If the answer is yes, under what exemption?	•	
- :	(5)	a de distre is yes, dide: met excliptor		
10	). (a)	Is the related person registered with a foreign financial regulatory authority?	C	G
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.		
:		No Information Filed		
(1)	l. Do	you and the related person share any supervised persons?	•	r
4				
112	2 00	you and the related person share the same physical location?	િ	C
		normalizações normans de la compresa de la compresa de la compresa de la compresa de la compresa de la compresa		
1.				
1.	_	gal Name of <i>Related Person</i> .		
	BLA	ACKROCK HOF (GP), LLC,		
2.	Drie	mary Business Name of <i>Related Person</i> :		
		ACKROCK HOF (GP), LLC,		
4				
3.	Rela	lated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
3	-			
- 14	or Oth			
- ;	Oth			
.4.	Rela	lated Person's		
	(a)	CRD Number (if any)		
	(b)	CIK Number(s) (if any).  No Information Filed		
1				
¦5.		lated Person is: (check all that apply)		
		broker-dealer, municipal securities dealer, or government securities broker or dealer		
:		Cother investment adviser (including financial planners)		
- (		registered municipal advisor  registered security-based swap dealer		
ì		For registered security-based swap dealer  For major security-based swap participant		
		commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
		futures commission merchant		
		C banking or thrift institution		
•	(1)	□ trust company	•	
	(1)	C accountant or accounting firm		
		Lawyer or law firm		
d.		insurance company or agency		
4		pension consultant		
	(n) (o)	real estate broker or dealer real estate broker or dealer real estate broker or dealer real estate broker or dealer real estate broker or dealer		
		F sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
:	(1)		Yes N	ic
6.	Do	you control or are you controlled by the related person?	<b>C</b> (	÷
÷				
7	Are	you and the <i>related person</i> under common <i>control?</i>	e (	~
:				
8	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	C (	•
i	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8 (a) above, have you overcome the presumption that you are not operationally	c (	-
4		independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are		
;	(c)	maintained at the related person?  If you have accurated "you" to question 8 (a) above provide the location of the related person's office responsible for custody of your clients' assets:		
1.	(C)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:  Number and Street 1  Number and Street 2:		
		City: State. Country: ZIP+4/Postal Code:		
0		If this address is a private residence, check this box: $\Gamma$		
4.			Yes N	
∴9.		If the <i>related person</i> is an investment adviser, is it exempt from registration?	(	•
	(b)	If the answer is yes, under what exemption?		
	<b>(</b> 2)	Is the valued names courtered with a foreign figureal equilatory withouts 2	_	_
. 10		Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ?  If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered.	ر ر	,
	(0)	in the unsured is yes, hat the hame and toundly, in english of each foreign intercurregulatory additionly with which the related person is registered.		

11.	Do you and the related person share any supervised persons?	િ
12	Do you and the related person share the same physical location?	6
1	Legal Name of Related Person: FAIR LANE INVESTMENT PARTNERS (GENPAR), LLC	
2.	Primary Business Name of Related Person. FAIR LANE INVESTMENT PARTNERS (GENPAR), LLC	
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
	or	
4	Related Person's (a) CRD Number (if any):	
	(b) CIK Number(s) (if any).	
	No Information Filed	
	Related Person is: (check all that apply)  (a)	Yes N
6	Do you control or are you controlled by the related person?	C (
7	Are you and the <i>related person</i> under common <i>control?</i>	e (
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	c 6
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	٠ ،
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:  Number and Street 1:  Number and Street 2:	
	City State: Country. ZIP+4/Postal Code: If this address is a private residence, check this box:	
0	(a). If the colated garragic as investment advices in it exempt from resolutions	Yes N
	(a) If the related person is an investment adviser, is it exempt from registration?  (b) If the answer is yes, under what exemption?	٠ ،
	<ul> <li>(a) Is the related person registered with a foreign financial regulatory authority?</li> <li>(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.</li> </ul>	C (
	No Information Filed	
11.	Do you and the related person share any supervised persons?	e (
12.	Do you and the <i>related person</i> share the same physical location?	e (

; [1.	_	gal Name of <i>Related Person</i> TAL ALTERNATIVES FUND (GENPAR) LLC	
· 2		mary Business Name of <i>Related Person</i> : TAL ALTERNATIVES FUND (GENPAR) LLC	
3.	Rela	ated Person's SEC File Number (if any) (e g , 801-, 8-, 866-, 802-)	
;	or Oth	ner .	
.;			
4.		ated Person's  CRD Number (if any):	
	(b)	CIK Number(s) (if any).	
	` .	No Information Filed	
٠5.	Rela	ated Person is: (check all that apply)	
e	(a) (b)	For broker-dealer, municipal securities dealer, or government securities broker or dealer  other investment adviser (including financial planners)	
ċ		registered municipal advisor	
	(d)	Γ registered security-based swap dealer	
		major security-based swap participant	
1		commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  futures commission merchant	
		F banking or thrift institution	
Ċ.		f trust company	
	<b>(</b> J)	accountant or accounting firm	
	(k)		
	(I)	Insurance company or agency Insurance company or agency	
1		real estate broker or dealer	
ľ.	(0)		
4	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	V N
6.	Do y	you control or are you controlled by the related person?	Yes N
7.	Are	you and the related person under common control?	e (
.8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	c 6
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	٠ ر
•	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:	
İ		Number and Street 1: Number and Street 2:	
1		City: State Country: ZIP+4/Postal Code:  If this address is a private residence, check this box:	
			Yes N
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	(
	(b)	If the answer is yes, under what exemption?	
10	(a)	Is the related person registered with a foreign financial regulatory authority ?	٠ ،
:	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered No Information Filed	
11	Do y	you and the related person share any supervised persons?	e (
12	Do y	you and the <i>related person</i> share the same physical location?	e (
		en en la companya de la companya de la companya de la companya de la companya de la companya de la companya de	
1		ial Name of <i>Related Person</i> .  O GLOBAL HEALTHCARE GP S.A R.L	
	750	y describe interiorne of our file	

Primary Business Name of *Related Person*.
 APO GLOBAL HEALTHCARE GP S A R.L.

.: 3	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
•	-	
	or Other	
	Other Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the	
4	Related Person's	
	(a) CRD Number (If any):	
	The CHAN wheeled the A	
	(b) CIK Number(s) (if any).  No Information Filed	
	NO INIVINIDED IT I I I I I I I I I I I I I I I I I I	
5	Related Person is: (check all that apply)  (a)	•
	(a) F broker-dealer, municipal securities dealer, or government securities broker or dealer (b) F other investment adviser (including financial planners)	
	(c) F registered municipal advisor	
	(d) T registered security-based swap dealer	
	(e) F major security-based swap participant	
	(f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)	
	(g) futures commission merchant	
	(h)   Denking or thrift institution  (i)   F   trust company	
	(i)   Trust company (j)   Trust company   Crust	
	(k)	
	(I) Insurance company or agency	
	(m) F pension consultant	
	(n) C real estate broker or dealer	
	(o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	
	(p) F sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	
6	Do you control or are you controlled by the related person?	Yes No
		٠ ،
7.	Are you and the related person under common control?	e (
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8 (a) above, have you overcome the presumption that you are not operationally	ر ر <b>،</b>
	independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:	
	Number and Street 1: Number and Street 2:  City: State: Country: 71P+4/Postal Code:	
	City: State Country: ZIP+4/Postal Code:  If this address is a private residence, check this box.	
	the state of the product of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the cont	Yes No
9.	(a) If the related person is an investment adviser, is it exempt from registration?	ر ر
	(b) If the answer is yes, under what exemption?	
10	(a) Is the related person registered with a foreign financial regulatory authority?	C 6
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered  No Information Filed	
11	Do you and the <i>related person</i> share any <i>supervised persons</i> ?	e c
. ~	Do way and the soleted assess these the	
12	Do you and the <i>related person</i> share the same physical location?	6 C
	Logal Name of Related Person:	

BLACKROCK OPERATIONS (LUXEMBOURG) S A R L.

3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)

2 Primary Business Name of Related Person BLACKROCK OPERATIONS (LUXEMBOURG) S.A R.L

or Other

4.		ated Person's  CRD Number (if any):		
	(b)	CIK Number(s) (if any):  No Information Filed		
_				
5		ated Person is: (check all that apply)    F   broker-dealer, municipal securities dealer, or government securities broker or dealer		
		bloker-dealer, municipal securities dealer, or government securities droker or dealer.  bloker-dealer, municipal securities dealer, or government securities droker or dealer.  control of the reference of the securities dealer, or government securities droker or dealer.		
	٠,			
	(e)	major security-based swap participant		
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)			
	(h)			
	(i) (i)	「 trust company     accountant or accounting firm		
	(k)	□ lawyer or law firm		
	(1)	□ Insurance company or agency		
	(m)			
	(n)	□ real estate broker or dealer		
	(0)	F sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	V	
_	_		Yes	
6.	UO.	you control or are you controlled by the related person?	C	િ
,	A.c.	you and the related person under common control?	c	_
٠.	Ale	you and the related person under common control.		•
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	^	e
•		If you are registering or registered with the SEC and you have answered "yes," to question 8 (a) above, have you overcome the presumption that you are not operationally		·
	(0)	independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are		
		maintained at the <i>related person</i> ?		
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets		
		Number and Street 1: Number and Street 2  City: State: Country. ZIP+4/Postal Code:		
		City State Country. ZIP+4/Postal Code:  If this address is a private residence, check this box: \( \int \)		
			Yes	No
9	(a)	If the related person is an investment adviser, is it exempt from registration?	୍	r
	(b)	If the answer is yes, under what exemption?		
		FOREIGN PRIVATE ADVISER		
			_	_
10		Is the related person registered with a foreign financial regulatory authority?	~	િ
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed		
11	Do	you and the related person share any supervised persons?	c	_
	00	you and the related person share diff super visco persons	(*	٠
12	Dο	you and the <i>related person</i> share the same physical location?	c	e
		7-2		
				•
1.		al Name of <i>Related Person</i> :  I REAL ASSETS (GENPAR), LLC		
	БАА	REAL ASSETS (GENPAK), LLC		
2.	Prin	nary Business Name of Related Person:		
-		REAL ASSETS (GENPAR), LLC		
3.	Rela	sted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		:
	-			
	or Oth	er .		
	500	<del></del>		
4	Rela	ated Person's		
	(a)	CRD Number (if any):		
	(b)	CIK Number(s) (if any):  No Information Filed		

5.	Rela	ted Person is. (check all that apply)	
	(a)		
	(b)	f other investment adviser (including financial planners)	
	(c)	registered municipal advisor	
	(d)	registered security-based swap dealer	
	(e)	major security-based swap participant	
	٠,	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)	
	(g)	futures commission merchant	
	٠,	banking or thrift institution	
	(1)	T trust company	
	())	accountant or accounting firm	
	` '	lawyer or law firm	
	٠,	I insurance company or agency	
	(m)	pension consultant  Consultant	
		sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	
	(Þ)	sponsor, general parties, managing member (to equivalent) of probled investment venicles	Yes
6	Do s	you control or are you controlled by the related person?	
٠.	ъ,	to tailed of the year controlled by the related person	C
,	۸ro	you and the related person under common control?	_
٠.	Ale	you and the related person under common conduct.	e
_	<b>/-</b> \	Dan No. or lead a supplied a supplied a supplied of the supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a supplied as a su	
8.		Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	~
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally	(
		independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	
	(c)		
	(C)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets.  Number and Street 1:	
		City: State Country: ZIP+4/Postal Code.	
		If this address is a private residence, check this box	
			Yes
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	_
	(b)	If the answer is yes, under what exemption?	
	(-,		
10	(a)	Is the related person registered with a foreign financial regulatory authority?	_
		If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.	•
	<b>.</b>	No Information Filed	
11	Doy	you and the related person share any supervised persons?	6
12.	Do y	rou and the related person share the same physical location?	e
	,		
		•	
1.	Lega	al Name of <i>Related Person</i>	
	BAA	REAL ASSETS II (GENPAR), LLC	
2.	Prim	ary Business Name of <i>Related Person</i> :	
	BAA	REAL ASSETS II (GENPAR), LLC .	
3.	Rela	ted Person's SEC File Number (if any) (e g , 801-, 8-, 866-, 802-)	
	-	·	
	or Othe		
	Othic	-	
4	Rela	ted Person's	
•		CRD Number (if any).	
	ν-,		
	(b)	CIK Number(s) (if any)	
		No Information Filed	
			•
5	Rela	ted Person is. (check all that apply)	
	(a)	Footer-dealer, municipal securities dealer, or government securities broker or dealer	
	(b)	□ other investment adviser (including financial planners)	
	(c)	F registered municipal advisor	

	(d)	f registered security-based swap dealer		
	(e)	major security-based swap participant		
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)	futures commission merchant		
	(h)	F banking or thrift institution		
	(1)	T trust company		
	(i)	accountant or accounting firm		
	(k)	□ lawyer or law firm		
	(1)	□ Insurance company or agency		
	(m)	F pension consultant		
	(n)	real estate broker or dealer		
	(0)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor of syndicator of finited partnerships (of equivalent), excluding pooled investment vehicles  sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
	(P)	sponsor, general parties, managing member (or equivalent) or pooled investment venicles	Yes	No.
	Do u	ou control or are you controlled by the related person?		
٠.	O0 y	ou control of are you controlled by the related person:	(	æ
		and the second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second s		
٠.	Are	you and the related person under common control?	e	$\mathcal{C}$
3.	_ (a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	C	e
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally	(	$\sim$
		independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are		
		maintained at the related person?		
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:		
		Number and Street 1: Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box: $\Gamma$		
			Yes	No
١.	(a)	If the related person is an investment adviser, is it exempt from registration?	. c	$\sim$
	(b)	If the answer is yes, under what exemption?		
0	. (a)	Is the related person registered with a foreign financial regulatory authority?	<b>C</b>	e
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.		
		No Information Filed		
1.	. Do y	ou and the <i>related person</i> share any <i>supervised persons</i> ?	œ	c
			•	• .
2.	. Do v	ou and the <i>related person</i> share the same physical location?	e	_
	•			٠.
-	:			
			-	
	Lega	Name of Related Person;		
	_	KROCK INVERWOOD PRIVATE OPPORTUNITIES GP, LLC		
			•	
	Prim	ary Business Name of <i>Related Person</i> .		
		KROCK INVERWOOD PRIVATE OPPORTUNITIES GP, LLC		
	Relat	red Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	-			
	ОГ			
	Othe	r · · · · · · · · · · · · · · · · · · ·		
	Relat	ed Person's		
	(a)	CRD Number (if any):		
	(b)	CIK Number(s) (if any):		
		No Information Filed		
•	Relat	ed Person is: (check all that apply)		
	(a)			
	(b)	other investment adviser (including financial planners)		:
	(c)	「 registered municipal advisor		
	(d)	厂 registered security-based swap dealer		
	(e)	┌ major security-based swap participant	•	
	<b>(f)</b>	C commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)	☐ futures commission merchant		
		Tutules commission merchant		
	(h)	banking or thrift institution		

	(J) (k) (l) (m)	accountant or accounting firm lawyer or law firm insurance company or agency pension consultant		
	(n)	m ·		
	(0)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
5	Do y	you control or are you controlled by the related person?		No ج
,		you and the related person under common control?		
•	Are	you and the related person under common control.	િ	C
3	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	_	_
		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?		٠ د
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets		
		Number and Street 1: Number and Street 2.		
		City. State. Country: ZIP+4/Postal Code:		
		A HIS COST OF A PITTER CONCORDING CONCORDING CONC. I	Yes	No
,	(a)	If the related person is an investment adviser, is it exempt from registration?		C
	(b)	If the answer is yes, under what exemption?		
0.		Is the related person registered with a foreign financial regulatory authority?	C	e
		If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed	•	
1.	До у	γου and the <i>related person</i> share any <i>supervised persons?</i>	e	(
2.	Do y	you and the <i>related person</i> share the same physical location?	િ	(
		al Name of <i>Related Person</i> .TI-ALTERNATIVE OPPORTUNITIES FUND (GENPAR), LLC		
!		nary Business Name of <i>Related Person</i> : .TI-ALTERNATIVE OPPORTUNITIES FUND (GENPAR), LLC		
١.	Relat	nted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Othe	er er		
•		ted Person's CRD Number (if any):		
	(b)	. CIK Number(s) (If any):		
		No Information Filed		
	Bolat	ted Parragues Johnsk all that analys		
	(a)	ted Person is: (check all that apply)  Figure broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b)			
	(c)	registered municipal advisor		
	٠,	registered security-based swap dealer		
	٠,	major security-based swap participant		
	(f) (g)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  futures commission merchant		
		banking or thrift institution		
		T trust company		
	(ı)	accountant or accounting firm		
	` '	lawyer or law firm		
	(l) (m)	Insurance company or agency pension consultant		
	(m) (n)	· ·		
	(o)			

	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
6.	Do	you control or are you controlled by the related person?		No ن
7	Are	e you and the related person under common control?	હ	c
	(2)	Deep the related series act as a qualified system for your clients in connection with advisory convices you provide to clients?	_	_
0.		Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?  If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?		٠ ر
	(c)	If you have answered "yes" to question 8 (a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:  Number and Street 1:  City:  State:  Country:  ZIP+4/Postal Code:		
		If this address is a private residence, check this box: \( \subseteq \)	Yes	No
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	C	<b>C</b> :
	(b)	If the answer is yes, under what exemption?		
10		Is the related person registered with a foreign financial regulatory authority?	۲	ᠬ
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed		
11	. Do \	you and the related person share any supervised persons?	Ģ	رُ
12	. Do 1	you and the <i>related person</i> share the same physical location?	િ	c
:-				
•	Loo	al Name of Related Person.		
٠.		ACKROCK DIVERSIFIED PRIVATE OPPORTUNITIES GP, LLC		
2		nary Business Name of <i>Related Person</i> : ACKROCK DIVERSIFIED PRIVATE OPPORTUNITIES GP, LLC		
_				
3.	Rela -	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Othe	· ler		
4	Rela	ated Person's	•	
	(a)	CRD Number (if any)		
	(b)	CIK Number(s) (if any).  No Information Filed		
5	Rela	ated Person is: (check all that apply)		
	(a) (b)			
		F registered municipal advisor		
	(d) (e)			
		commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
		futures commission merchant		,
	• •	□ banking or thrift institution     □ trust company     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □		
	٠.	accountant or accounting firm		
		□ lawyer or law firm □ Insurance company or agency		
	• •	pension consultant		
	٠.	real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
		sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	<b>u</b>	
6.	Do y	you control or are you controlled by the related person?	Yes	
7	Are:	you and the related person under common control?	e	$\sim$

8.		(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to cli	•	-	e
	(b)	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8 (a) above, have you overcondependent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examinationed at the related person?	ome the presumption that you are not operationally nination for your <i>clients</i> ' funds or securities that are	•	^
	(c)	(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for cus	tody of very cliental apparer		
	(0)	Number and Street 1: Number and Street 2.	tody of your chefts assets.		
			4/Postal Code:		
		If this address is a private residence, check this box:	17. Ostal Couc.		
			Yes	s N	10
9	(a)	(a) If the related person is an investment adviser, is it exempt from registration?	C	,	_
	(b)	(b) If the answer is yes, under what exemption?			
		•			
10	(a)	(a) Is the related person registered with a foreign financial regulatory authority?	C	,	~
	(b)	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the relati		١	•
		No Information Filed			
11	Do y	Do you and the related person share any supervised persons?	e	,	_
				•	
12	. Do y	Do you and the related person share the same physical location?	૯	,	_
				١	
			·		
			,		
1.	Lega	Legal Name of <i>Related Person</i> :			
	TEN	TENNENBAUM SENIOR LOAN GP II, LLC			
2.		Primary Business Name of Related Person:			
	TEN	TENNENBAUM SENIOR LOAN GP II, LLC			
_	0-1-	Additional and STREET, No. 1, 144, 144, 144, 144, 144, 144, 144,			
3.	Kela	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)			
	or	or			
		Other			
	•				
4.	Rela	Related Person's			
	(a)	(a) CRD Number (if any).			
	(b)	(b) CIK Number(s) (if any).			
		No Information Filed			
_					
5		Related Person is. (check all that apply)			
	•	(a) \( \Gamma\) broker-dealer, municipal securities dealer, or government securities broker or dealer  (b) \( \Gamma\) other investment adviser (including financial planners)			
	•	(c) \( \Gamma\) registered municipal advisor			
	• •	' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and ' and			
		(e) T major security-based swap participant			
	• •	(f) Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)			
	(g)				
	(n)	and the second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second s			
	(1)	(i) F trust company			
	( <sub>J</sub> )	(j) F accountant or accounting firm			
	(k)	(K)   lawyer or law firm			
	(1)	(I) F insurance company or agency			
	(m)	(m) F pension consultant			
	(n)	(n) F real estate broker or dealer			
	(0)	(o) F sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles			
	(p)	(p) 🔽 sponsor, general partner, managing member (or equivalent) of pooled investment vehicles			
			Yes	N	0
6	Do A	Do you control or are you controlled by the related person?	¢	a	•
7	Are y	Are you and the <i>related person</i> under common <i>control</i> ?	િ	(	~
8.	(6)	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients.	ents?	c	•
	(b)	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overco	ome the presumption that you are not operationally	c	_
		independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise example and the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of			
		maintained at the related person?			
	(c)	(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for cust	tody of your <i>clients'</i> assets:		
		Number and Street 1: Number and Street 2.			

		City: If this address is a private residence	State:	Country.	ZIP+4/Postal Code:		
		ir tills address is a private resident	e, check this box. I		•		Yes No
9.		If the related person is an investmen If the answer is yes, under what ex		egistration?			د ر
10.	(a)	Is the related person registered with	h a foreign financial regulatory (	authority ?			<b>ر</b> و
	(b)	If the answer is yes, list the name a	and country, in English of each	n <i>foreign financial regulatory authority</i> w No Information File	with which the <i>related person</i> is registered. ed		
11.	Do у	ou and the <i>related person</i> share any	supervised persons?				6 C
12.	Do y	ou and the <i>related person</i> share the	same physical location?				ę C
	: '						
1.	_	l Name of <i>Related Person</i> : :KROCK SECONDARIES & LIQUIDITY !	SOLUTIONS (GENPAR), LLC				
2.		ary Business Name of <i>Related Person</i> CKROCK SECONDARIES & LIQUIDITY S					
3.	Relat	red Person's SEC File Number (if any)	(e g , 801-, 8-, 866-, 802-)		,		
	- or Othe	r		<i>i</i>			
4.		ed Person's					
		CRD Number (if any):					
	(b)	CIK Number(s) (if any):		No Information File	ed		
5.	(a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (i) (ii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (iii) (	other investment adviser (including registered municipal advisor registered security-based swap participal advisor registered security-based swap participal registered security-based swap participal registered security-based swap participal specification of futures commission merchant banking or thirft institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer	ding financial planners)  p dealer  ticipant  mmodity trading advisor (whe	ther registered or exempt from registr			Yes No
6.	Do y	ou <i>control</i> or are you <i>controlled</i> by the	e related person?				C 6
7.	Аге у	rou and the <i>related person</i> under com	nmon control?				6 C
В.	(a)	Does the related person act as a qua	alified custodian for your client	ts in connection with advisory services	you provide to <i>clients</i> ?		<b>ر و</b>
	.,	independent (pursuant to rule 206(4 maintained at the related person?	4)-2(d)(5)) from the related pe	erson and thus are not required to obta	e, have you overcome the presumption that ain a surprise examination for your <i>clients</i> ' fu	unds or securities that are	<i>د</i> د
	(c)	Number and Street 1:		Number and Street 2.			
		City: !	State. e, check this box. $\Gamma$	Country:	ZIP+4/Postal Code:		
9.	(a)	If the <i>related person</i> is an investmen	nt adviser, is it exempt from re	eoistration?			Yes No
		If the answer is yes, under what ex		- <del>-</del>			

10	(a) Is the related person registered with a foreign financial regulatory authority?  (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered  No Information Filed	۲	e
11	Do you and the related person share any supervised persons?	e	<b>ر</b>
12	2. Do you and the <i>related person</i> share the same physical location?	_	_
			^
1.	Legal Name of <i>Related Person</i> COASTLINE FUND (GENPAR), LLC		
2	Primary Business Name of <i>Related Person</i> : COASTLINE FUND (GENPAR), LLC		
3	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or		
4.	Related Person's (a) CRD Number (if any)		
	(b) CIK Number(s) (if any).		
	No Information Filed	•	
6	Related Person is: (check all that apply)  (a)	٦	s No ه د
8	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	_	e
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8 (a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?  (c) If you have answered "yes" to question 8 (a) above, provide the location of the <i>related person</i> 's office responsible for <i>custody</i> of your <i>clients</i> ' assets.		c
	Number and Street 1  City: State: Country: ZIP+4/Postal Code  If this address is a private residence, check this box: \( \sigma \)		
9	(a) If the related person is an investment adviser, is it exempt from registration?		No
	(b) If the answer is yes, under what exemption?	τ.	r
10.	(a) Is the related person registered with a foreign financial regulatory authority?  (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed	C	۴
11	Do you and the related person share any supervised persons?	૯	c
12	Do you and the related person share the same physical location?	e	<b>C</b>

	-			٠.
.'1		ial Name of <i>Related Person</i> . IL ENHANCED OPPORTUNITIES FUND (GENPAR), LLC		
	INCT	IL ENHANCED OPPORTUNITIES FUND (GENPAR), ELC		
2	Prin	mary Business Name of Related Person:		
		IL ENHANCED OPPORTUNITIES FUND (GENPAR), LLC		
۱3.	Rela	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or			
	Oth	ner		
		·		
4.		ated Person's		
	(a)	CRD Number (if any):		
	(b)	CIK Number(s) (if any):		
	(-,	No Information Filed		
		·		
5.		ated Person is: (check all that apply)		
		For broker-dealer, municipal securities dealer, or government securities broker or dealer  other investment adviser (including financial planners)		
	• •	registered security-based swap dealer		
	(e)	major security-based swap participant		
		commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	10.	_		
		□ banking or thrift institution □ trust company		
	(ı) (ı)	accountant or accounting firm		•
•		□ lawyer or law firm		
	(1)	「 insurance company or agency .		
	(m)	Pension consultant		
	(n)			
	(0)			
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment venicles	Yes	. No
6.	Do	you control or are you controlled by the related person?	C	e
7.	Are	you and the related person under common control?	e	C
8.		Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	(	6
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally	C	~
		independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?		
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:		
:	(0)	Number and Street 1: Number and Street 2:		
•	,	City: State: Country ZIP+4/Postal Code:		
		If this address is a private residence, check this box. C		
_	<i>-</i>	The second second second from parabolators?	Yes	
9.		If the related person is an investment adviser, is it exempt from registration?	( )	r
	(b)	If the answer is yes, under what exemption?		
110	(a)	Is the related person registered with a foreign financial regulatory authority?	_	e
. 20		If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.	•	,,,
	(5)	No Information Filed		
11	. Do s	you and the related person share any supervised persons?	e	C
12	. Do y	you and the <i>related person</i> share the same physical location?	e	C

11. Legal Name of *Related Person*:
GLOBAL ENERGY & POWER INFRASTRUCTURE II ADVISORS, L.L C

2.	Primary Business Name of <i>Related Person</i> .  GLOBAL ENERGY & POWER INFRASTRUCTURE II ADVISORS, L L C.	
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
٠.	or · · · · · · · · · · · · · · · · · · ·	
	Delibed Disease!s	
	Related Person's (a) CRD Number (if any).	
	(b) CIK Number(s) (if any):  No Information Filed	
	·	
5.	Related Person is: (check all that apply)  (a)	Yes No
6.	Do you control or are you controlled by the related person?	C @
.7.	Are you and the related person under common control?	e (
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	C 6
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?  (c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:	c c
	Number and Street 1: Number and Street 2.	
	City: Stale Country ZIP+4/Postal Code:  If this address is a private residence, check this box. \( \Gamma \)	
_		Yes No
9	(a) If the related person is an investment adviser, is it exempt from registration?	٠ ،
	(b) If the answer is yes, under what exemption?	
10	(a) Is the related person registered with a foreign financial regulatory authority 7	r e
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed	
11.	Do you and the related person share any supervised persons?	e (
.12	Do you and the related person share the same physical location?	e (
		٠٠ (
.1.	Legal Name of Related Person HIGH STREET GP, LLC	

2 Primary Business Name of Related Person HIGH STREET GP, LLC

3 Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)

	Oth	ner er er er er er er er er er er er er e	
4		ated Person's	
	(a)	CRD Number (if any)	
	(b)	CIK Number(s) (if any)·  No Information Filed	
5.	(a) (b) (c) (d) (e) (f) (g) (h) (c) (k) (l) (m)	broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	
			Yes
6.	Do y	you control or are you controlled by the related person?	(
7	Are	you and the related person under common control?	e
В	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	^
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	Ċ
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets.  Number and Street 1:  Number and Street 2:	
		City: State: Country. ZIP+4/Postal Code	
		If this address is a private residence, check this box. T	Yes
€.	(a)	If the related person is an investment adviser, is it exempt from registration?	7 63
		If the answer is yes, under what exemption?	•
_			
١٥.		Is the related person registered with a foreign financial regulatory authority?	C
	(0)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed	
1.	Бо у	ou and the related person share any supervised persons?	e
١2.	Do y	you and the related person share the same physical location?	٠
	- · <sub>-</sub> -	ng na milangga mengangang <del>a galawa samulu</del> ng ng panggan panangalag mengangan panggangan mengalagan sa <mark>mama</mark> ngangan	
Ĺ	Lega	al Name of <i>Related Person</i>	
	BLAC	CKROCK DIVPEP V, LLC	
٤.		ary Business Name of <i>Related Person</i> .  CKROCK DIVPEP V, LLC	
i.		ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
	or		
	Othe	er en en en en en en en en en en en en en	
	Relai	ted Person's	
		CRD Number (if any):	

(b) CIK Number(s) (if any):

c

No :

•	Related Person is: (check all that apply)  (a)		,		
	(i) I trust company (j) I accountant or accounting firm (k) I lawyer or law firm (l) I insurance company or agency (m) I pension consultant (n) I real estate broker or dealer (o) I sponsor or syndicator of limited partnerships (or equivalent), excluding por	nled investment vehicles	-		
	<ul> <li>(p)</li></ul>				
,	Do you control or are you controlled by the related person?			Yes	
	Are you and the related person under common control?			၉	
	(a) Does the related person act as a qualified custodian for your clients in connection	n with advisory services you prov	vide to clients?	C	
	(b) If you are registering or registered with the SEC and you have answered "yes, independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus maintained at the related person?			۲	(
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the Number and Street 1. City: State:	e related person's office responsib Number and Street 2: Country:	ole for custody of your clients' assets:  ZIP+4/Postal Code:		
	If this address is a private residence, check this box:	Country	ZIF 74/FOStal Code.		
				Yes	١
	(a) If the related person is an investment adviser, is it exempt from registration?			$\sim$	•
	(b) If the answer is yes, under what exemption?				
U.	(a) Is the related person registered with a foreign financial regulatory authority?			(	(
	(b) If the answer is yes, list the name and country, in English of each foreign financial	No Information Filed	the related person is registered.		
1.	. Do you and the related person share any supervised persons?			e	(
2.	. Do you and the related person share the same physical location?			e	(
	Legal Name of <i>Related Person</i> BLACKROCK GEMINI PRIVATE OPPORTUNITIES GP, LLC				
	Primary Business Name of <i>Related Person</i> : BLACKROCK GEMINI PRIVATE OPPORTUNITIES GP, LLC				
	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)				
	or Other				
	Related Person's (a) CRD Number (if any)				
	(b) CIK Number(s) (if any)				
		No Information Filed			

5. Related Person is. (check all that apply)

(a) \( \int \) broker-dealer, municipal securities dealer, or government securities broker or dealer (b) \( \int \) other investment adviser (including financial planners)

1	(c)	Г	registered municipal advisor		
1	(d)	Γ	registered security-based swap dealer		
	(e)	_	_		
		_	_	ot from registration)	
	(g) (h)	_	<u> </u>		
;	(i)		_		
1		· _	_		
ï	(k)		_ · · · ·		
	(1)	Γ	Insurance company or agency		
1	(m)	$\Gamma$		•	
÷	(n)	٣	real estate broker or dealer		
.;	(0)				
;	(Þ)	V	sponsor, general partner, managing member (or equivalent) of pooled investment v	hicles	
	0-				Ye
· 6.	00	יטט נ	u control or are you controlled by the related person?		
7	Are	vou a	ou and the related person under common control?		૯
Ą		,	or the the radical person and a common condition		(•
8.	(a)	Doe	Does the related person act as a qualified custodian for your clients in connection with ad	isory services you provide to <i>clients</i> ?	_
	(b)	If y	f you are registering or registered with the SEC and you have answered "yes," to quest	on 8.(a) above, have you overcome the presumption that you are not op-	erationally C
			ndependent (pursuant to rule $206(4)-2(d)(5)$ ) from the <i>related person</i> and thus are not r	quired to obtain a surprise examination for your <i>clients</i> ' funds or securities	s that are
÷			naintained at the related person?		
	(c)		f you have answered "yes" to question 8.(a) above, provide the location of the related p	erson's office responsible for custody of your clients' assets:  and Street 2:	
			Number and Street 1: Numbe City: State. Country		
:			If this address is a private residence, check this box:		
i					Ye
. 9	(a)	If th	f the related person is an investment adviser, is it exempt from registration?		C
	(b)	If th	f the answer is yes, under what exemption?		
		7. 41	a black and a second and a second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the second as the sec		_
			s the related person registered with a foreign financial regulatory authority?	are authority with which the calated parent is recistored	r
	(0)	11 ()	f the answer is yes, list the name and country, in English of each foreign financial regulation. No I	formation Filed	
11	Do	ou a	u and the related person share any supervised persons?		•
4					·
12	Doy	ou a	u and the related person share the same physical location?		િ
			<u>alendaria de la compania de la compania de la compania de la compania de la compania de la compania de la comp</u>		
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. 1	Lega	l Nac	Name of Related Person		
d.	NDS	IB PR	PRIVATE OPPORTUNITIES GP, LLC		
!			O and a Name of Octobrilla		
2.		•	ry Business Name of <i>Related Person</i> PRIVATE OPPORTUNITIES GP, LLC	•	
1	1100		THE STORIGHTES ST, LEC		
3	Rela	ted P	d Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	-				
	or				
!	Othe	r			
: 4	Pola	end D	d Person's		
. 4			CRD Number (if any):		
	(-)				
	(b)	CIK	IK Number(s) (if any).		
•			No I	formation Filed	
į					
j5.	Rela	ted Po	d Person is: (check all that apply)		
!	(a)	_	· ·		
	(b)	_	_		
:	(c)	Г	registered municipal advisor		
	(d)				
ì	(e)				
j	(f)	_		t from registration)	
	(g) (h)		futures commission merchant banking or thrift institution		
			Panking of Ultil Insulucial		

	(1) (1)	<ul> <li>□ trust company</li> <li>□ accountant or accounting firm</li> </ul>		
	(k)	□ lawyer or law firm		
	(1)	insurance company or agency		
	(m) (n)	F pension consultant F real estate broker or dealer		
		sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
5.	Do y	you control or are you controlled by the related person?	Yes	
7.	Are y	you and the related person under common control?	e	r
В.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	c	æ
		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	۲	ר
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:  Number and Street 1:  Number and Street 2:		
		City. State: Country: ZIP+4/Postal Code.		
		If this address is a private residence, check this box: $\Gamma$	Yes !	NI.
9	(a)	If the related person is an investment adviser, is it exempt from registration?	(	
-		If the answer is yes, under what exemption?	•	•
10.		Is the related person registered with a foreign financial regulatory authority?	$\sim$	6
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed		
11.	Do y	you and the related person share any supervised persons?	୮	^
12	Do v	you and the related person share the same physical location?	૯	_
•	,	·		١
1.	-	al Name of <i>Related Person</i> CKROCK HAJAR PRIVATE OPPORTUNITIES GP, LLC		
2		nary Business Name of <i>Related Person</i> : CKROCK HAJAR PRIVATE OPPORTUNITIES GP, LLC		
3.	Relat	.  ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	- or			
	Othe	er ·		
4.		ted Person's CRD Number (if any)		
	(h)	CIK Number(s) (if any).		
	(5)	No Information Filed		
5	Relat	ted Person is. (check all that apply)		
	(a)			
		ther investment adviser (including financial planners) registered municipal advisor .		
		For registered security-based swap dealer		
	(e)	major security-based swap participant		
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g) (h)	futures commission merchant  banking or thrift institution		
	·(t)	trust company		
	(ı)	accountant or accounting firm		
	(k)	lawyer or law firm		
	(l) (m)	Insurance company or agency pension consultant		
		real estate broker or dealer		

Compared to the related person unclair common contains**   Compared to the related person unclair common contains**   Compared to the related person unclair common contains**   Compared to the related person unclair common contains**   Compared to the related person unclair common contains**   Compared to the related person unclair common contains**   Compared to the related person unclair common contains**   Compared to the related person unclair common contains**   Compared to the related person related to the contains**   Compared to the related person related to the terrelated person person related to the terrelated person person related to the related person person related to the related person related to the related person person related to the related person person related to the related person person related to the related person related to the related person person related to the related person person related to the related person person related to the related person person related to the related person person related to the related person person related to the related person person related to the related person person related to the related person person related to the related person person related to the related person person related to the related person person related to the related person person related to the related person person related to the related person person related to the related person person related to the related person person related to the related person person related to the related person person related to the related person person related to the related person person related to the related person person related to the related person person related to the related person person related to the related person person related to the related person person related to the related person person related to the related person person related to the related person person related to the related person person related to the related person person related to the related person person related to		(o) (p)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles  sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	
1. (a) Does the related person and as a qualified custochan for your clients in connection with admissing services you provide to clients?  (b) If you are registering or registered with in tests and you have answered "yes," to quantities (a) allower, have you are workness that presumbtain that you are not corresponding your diseases (clients) and the connection with a presumbtain that you are not corresponding your diseases (clients) and you are not corresponding to the connection of the related persons of the customer of your clients' failed failed in the connection of the related persons of the customer of your clients' failed failed in the connection of the related persons of the customer of your clients' failed failed in the connection of the related persons of the customer of your clients' failed failed in the connection of the related persons of the customer of your clients' and the connection of the related persons of an investment of your clients' assets:  Number and Street:  (c) If the related person is a private residence, client has been.  (c) If the answer or yes, under what exemption?  (d) If the answer or yes, under what exemption are country, in Englan of each favegin financial regulatory authority?  (e) If the answer or yes, under what are country, in Englan of each favegin financial regulatory authority?  (f) If the answer is yes, under what are country, in Englan of each favegin financial regulatory authority?  (f) If the answer is yes, under what exemption are country, in Englan of each favegin financial regulatory authority?  (g) If the answer is yes, under what exemption are country, in Englan of each favegin financial regulatory authority?  (e) If the answer is yes, under what are proposed to the same physical location?  (f) If the answer is yes, under what exemption are country and the related person as the each favegin financial regulatory authority?  (g) If the answer is yes, under what are country, in Englan of each favegin financial regulatory authority?  (g) If the each of each of th	١.			
is (a) Does the pelled person act as a qualified cutodian for your clients in comection with advisory services you provide to crients?  (b) If you are requisiting or required with the \$5C and you have an anxient "yes," to quisite an act of the pelled provided in the pelled provided in the pelled provided in the pelled provided in the pelled provided in the pelled provided in the pelled provided in the pelled provided in the pelled provided in the pelled provided in the pelled provided in the pelled provided in the pelled provided in the pelled provided in the pelled provided in the pelled provided in the pelled provided in the pelled provided in the pelled provided in the pelled provided in the pelled provided in the pelled provided in the pelled provided in the pelled provided in the pelled provided in the pelled provided in the pelled provided in the pelled provided in the pelled provided in the pelled provided in the pelled provided in the pelled provided in the pelled provided in the pelled provided in the pelled provided in the pelled provided in the pelled provided in the pelled provided in the pelled provided in the pelled provided in the pelled provided provided in the pelled provided provided in the pelled provided provided provided in the pelled provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provided provi	. 6.	. Do	o you control or are you controlled by the related person?	<i>C</i> 6
(b) If the aniseties is previous and the size and you have answered "high." It is guideon 8.(a) above, have you overcame the prevention that you are not operationally independent (curusuate to rule (object)-2(015)) from the oribination and the related person?  (c) If you have asswered "yes" (curusuate to rule object)-2(015) from the oribination and the related person of the related person of the related person of the related person is an investment adviser, is it are made forced. It is the advisers as previous expendence, clinical that bits accordance is a previous expendence, clinical that bits accordance is a previous expendence, clinical that is accordance. (Inclinical that is accordance) in the related person is an investment adviser, is it are made from registration?  (b) If the related person resolution with a foreign financial regulatory authority?  (c) If the aniswer is yes, list the name and country, in England of each floreign financial regulatory authority with which the related person is registrated.  (c) If the aniswer is yes, list the name and country in England of each floreign financial regulatory authority with which the related person is registered.  (d) If the aniswer is yes, list the name and country in England of each floreign financial regulatory authority with which the related person is registered.  (e) If the aniswer is yes, list the name and country in England of each floreign financial regulatory authority with which the related person is registered.  (e) If the aniswer is yes, list the name and country in England of each floreign financial regulatory authority with which the related person is registered.  (e) If a larger Manney & davis is a propriate in the same physical location?  (e) If a larger Manney & davis is a propriate in the same physical location?  (e) If a larger Manney & davis is a propriate in the same physical location?  (e) If a larger Manney & davis is a propriate in the same physical location?  (f) If a larger Manney & davis is a propriate in the same physical locati	:7	Are	re you and the <i>related person</i> under common <i>control?</i>	ە ر
mentationed at the related person in social part of the second process and thus are more recovered to other a surprise examination for your clinicit funds or securities that are maintained as the melated person is (a) above, provide the location of the related present is (a) above, provide the location of the related present is direct.    Very No.	:8	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	c 6
Control of your have answerd "yes" to question 8.(a) above, provide the location of the related parson of fince response for control of wour clients' sessets:	i	(b)	independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that ai	
City: State: Country: ZIP+4/Rossal Code:  If the address is a private residence, check this box: F  If the address is a private residence, check this box: F  If the address is a private residence, check this box: F  If the address is a private residence, check this box: F  If the address is a private residence, check this box: F  If the address is a private residence, check this box: F  If the address is a private residence, check this box: F  If the address is a private residence, check this box: F  If the address is a private residence, check this box: F  If the address is a private residence, the check is exempt from registration?  If the address is a private residence of exempt from registration?  If the address is a private residence of exempt from registration?  If the address is a private residence of exempt from registration?  If the address is a private residence of exempt from registration is registrated.  If the address is a private residence of exempt from registration is registrated and country. If the address is a private residence of exempt from registration is registrated and country. If the address is a private registrated and country address is a private residence of exempt from registration is registrated and country and the residence of exempt from registration is registrated and country and the residence of exempt from registration is registrated and country and the residence of exempt from registration is registrated and country and the residence of exempt from registration is registrated and residence of exempt from registration is registrated and residence of exempt from registration is registrated and residence of exempt from registration is registrated and residence of exempt from registration is registrated and residence of exempt from registration is registrated and residence of exempt from registration is registrated and residence of exempt from registrated and residence of exempt from registrated and residence of exempt from registrated and residence of exempt from registrated and	1	(c)	·	
### this address is a private readence, check this box: [	1			
9. (a) if the related person is an investment adviser, is it exempt from registration?  (b) if the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  11. Do you and the related person share any supervised persons?  12. Do you and the related person share the same physical location?  13. Do you and the related person share the same physical location?  14. Legal Name of Related Persons  15. Legal Name of Related Persons  16. C.  16. Legal Name of Related Persons  17. Related Related Persons  18. Legal Name of Related Persons  19. Related Persons  19. C. C.  18. Legal Name of Related Persons  19. Related Persons  19. C. C.  19. Control of Related Persons  19. Control of Related Persons  19. Control of Related Persons  19. Control of Related Persons  19. Control of Related Persons  19. Control of Related Persons  19. Control of Related Persons  19. Control of Related Persons  19. Control of Related Persons  19. Control of Related Persons  19. Control of Related Persons  19. Control of Related Persons  19. Control of Related Persons  19. Control of Related Persons  19. Control of Related Persons  19. Control of Related Persons  19. Control of Related Persons  19. Control of Related Persons  19. Control of Related Persons  19. Control of Related Persons  19. Control of Related Persons  20. Control of Related Persons  21. Related Persons  22. Related Persons  23. Related Persons  24. Related Persons  25. Related Persons  26. Control of Related Persons  26. Control of Related Persons  27. Related Persons  28. Related Persons  29. Control of Related Persons  29. Control of Related Persons  29. Control of Related Persons  29. Control of Related Persons  29. Control of Related Persons  29. Control of Related Persons  29. Control of Related Persons  29. Control of Related Persons  29. Control of Related Persons  29. Control of Related Persons  29. Control of Related Persons  29. Control of Related Persons  29. Control of Related	-			
(b) If the answer is yes, under what exemption?  10. (a) If the related person registered with a foreign financial regulatory authority?  (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  11. Do you and the related person share any supervised porsons?  (c) If the answer of Related Person share any supervised porsons?  11. Legal Name of Related Person share any supervised location?  12. Legal Name of Related Person share the same physical location?  13. Related Person's SEC File Number (if any) (e.g., 801-, 8 , 866-, 802-)  14. Legal Name of Related Person share the same physical location?  15. Related Person's SEC File Number (if any) (e.g., 801-, 8 , 866-, 802-)  16. Or CK Number (if any):  17. Related Person's SEC File Number (if any) (e.g., 801-, 8 , 866-, 802-)  18. Related Person's SEC File Number (if any):  19. CK Number (if any):  10. CK Number (if any):  10. CK Number (if any):  10. CK Number (if any):  10. CK Number (if any):  10. CK Number (if any):  10. CK Number (if any):  10. CK Number (if any):  10. CK Number (if any):  10. CK Number (if any):  10. CK Number (if any):  10. CK Number (if any):  10. CK Number (if any):  10. CK Number (if any):  10. CK Number (if any):  10. CK Number (if any):  10. CK Number (if any):  10. CK Number (if any):  10. CK Number (if any):  10. CK Number (if any):  10. CK Number (if any):  10. CK Number (if any):  10. CK Number (if any):  10. CK Number (if any):  10. CK Number (if any):  10. CK Number (if any):  10. CK Number (if any):  10. CK Number (if any):  10. CK Number (if any):  10. CK Number (if any):  10. CK Number (if any):  10. CK Number (if any):  10. CK Number (if any):  10. CK Number (if any):  10. CK Number (if any):  10. CK Number (if any):  10. CK Number (if any):  10. CK Number (if any):  10. CK Number (if any):  10. CK Number (if any):  10. CK Number (if any):  10. CK Number (if any):  10. CK Number (if any):  10. CK Number (if any):  10. CK Number	i			
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(a) CRD Number (if any):  (b) CIK Number(s) (if any):  No Information Filed  5. Related Person is: (check all that apply)  (a)   broker-dealer, municipal securities dealer, or government securities broker or dealer  (b)   other investment adviser (including financial planners)  (c)   registered municipal advisor  (d)   registered security-based swap dealer  (e)   major security-based swap participant  (f)   commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  (g)   futures commission merchant  (h)   banking or thrift institution  (i)   russ company  (j)   accountant or accounting firm  (k)   lawyer or law firm  (l)   insurance company or agency  (m)   pension consultant  (n)   real estate broker or dealer  (o)   sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles  (p)   F sponsor, general partner, managing member (or equivalent) of pooled investment vehicles  Yes No  5. Do you control or are you controlled by the related person?				
(b) CIK Number(s) (if any):  No Information Filed  5. Related Person is: (check all that apply)  (a)	٠4.			
No Information Filed  5. Related Person is: (check all that apply) (a)		(4)		
5. Related Person is: (check all that apply)  (a)	:	(b)		
(a)   broker-dealer, municipal securities dealer, or government securities broker or dealer (b)   cother investment adviser (including financial planners) (c)   registered municipal advisor (d)   registered security-based swap dealer (e)   major security-based swap participant (f)   commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (g)   futures commission merchant (h)   banking or thrift institution (i)   rust company (j)   accountant or accounting firm (k)   lawyer or law firm (l)   insurance company or agency (m)   pension consultant (n)   real estate broker or dealer (o)   sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles (p)   F sponsor, general partner, managing member (or equivalent) of pooled investment vehicles  Yes No			NO INICITIALION FREE	
(a)   broker-dealer, municipal securities dealer, or government securities broker or dealer (b)   cother investment adviser (including financial planners) (c)   registered municipal advisor (d)   registered security-based swap dealer (e)   major security-based swap participant (f)   commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (g)   futures commission merchant (h)   banking or thrift institution (i)   rust company (j)   accountant or accounting firm (k)   lawyer or law firm (l)   insurance company or agency (m)   pension consultant (n)   real estate broker or dealer (o)   sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles (p)   F sponsor, general partner, managing member (or equivalent) of pooled investment vehicles  Yes No				
(b) C other investment adviser (including financial planners) (c) C registered municipal advisor (d) C registered security-based swap dealer (e) C major security-based swap participant (n) C commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (g) C futures commission merchant (h) C banking or thrift institution (i) C trust company (j) C accountant or accounting firm (k) C lawyer or law firm (l) C insurance company or agency (m) C pension consultant (n) C real estate broker or dealer (o) C sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles (p) F sponsor, general partner, managing member (or equivalent) of pooled investment vehicles  Yes No	5		· · · · · · · · · · · · · · · · · · ·	
(c)   registered municipal advisor registered security-based swap dealer major security-based swap participant (e)   major security-based swap participant (f)   commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (g)   futures commission merchant (h)   banking or thrift institution (i)   trust company (ii)   accountant or accounting firm (iii)   lawyer or law firm (iv)   insurance company or agency (mi)   pension consultant (iii)   real estate broker or dealer (iv)   possion or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles (p)   F sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	.:			
(e)	:		i 🔐	
(f) Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  (g) C futures commission merchant  (h) C banking or thrift institution  (i) C trust company  (j) C accountant or accounting firm  (k) C lawyer or law firm  (l) C insurance company or agency  (m) C pension consultant  (n) C real estate broker or dealer  (o) C sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles  (p) V sponsor, general partner, managing member (or equivalent) of pooled investment vehicles  Yes No  6. Do you control or are you controlled by the related person?	•			
(g)   futures commission merchant  (h)   banking or thrift institution  (i)   trust company  (j)   accountant or accounting firm  (k)   lawyer or law firm  (l)   insurance company or agency  (m)   pension consultant  (n)   real estate broker or dealer  (o)   sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles  (p)   sponsor, general partner, managing member (or equivalent) of pooled investment vehicles  6. Do you control or are you controlled by the related person?	÷			
(i)   trust company (j)   accountant or accounting firm (k)   lawyer or law firm (l)   insurance company or agency (m)   pension consultant (n)   real estate broker or dealer (o)   sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles (p)   sponsor, general partner, managing member (or equivalent) of pooled investment vehicles  6. Do you control or are you controlled by the related person?	:			
(j)   accountant or accounting firm (k)   lawyer or law firm (l)   insurance company or agency (m)   pension consultant (n)   real estate broker or dealer (o)   sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles (p)   sponsor, general partner, managing member (or equivalent) of pooled investment vehicles  6. Do you control or are you controlled by the related person?  Yes No	:	(h)	banking or thrift institution	
(k)   lawyer or law firm  (l)   insurance company or agency  (m)   pension consultant  (n)   real estate broker or dealer  (o)   sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles  (p)   sponsor, general partner, managing member (or equivalent) of pooled investment vehicles  Yes No  6. Do you control or are you controlled by the related person?				
(i) Insurance company or agency (m) pension consultant (n) real estate broker or dealer (o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles (p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles  Yes No  6. Do you control or are you controlled by the related person?	:		_	
(n)	ii.		· _ ·	
(o)   sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles  (p)   sponsor, general partner, managing member (or equivalent) of pooled investment vehicles  (b)   sponsor, general partner, managing member (or equivalent) of pooled investment vehicles  (c)   sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles  (d)   sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles  (e)   sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles  (f)   sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles  (f)   sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles  (f)   sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	ï	(m)	n) 「 pension consultant .	
(p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles  6. Do you control or are you controlled by the related person?				
Yes No  6. Do you control or are you controlled by the related person?	4			
		(1)	A changest Barrers barraral managing manages (a) additionally as been as a company	Yes No
		Do	o you control or are you controlled by the related person?	C @
		Are	re you and the <i>related person</i> under common <i>control?</i>	e ( '

8.	(a)	a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?			
	(b)	b) If you are registering or registered with the SEC and you have answered "yes," to question 8 (a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?			
(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets.					
		Number and Street 1: Number and Street 2:			
		City: State. Country: ZIP+4/Postal Code:  If this address is a private residence, check this box: \( \Gamma \)			
		it tills aduress is a private residence, check tills bbx 1	Yes	No	
9.	(a)	If the related person is an investment adviser, is it exempt from registration?		_	
	(b)	If the answer is yes, under what exemption?			
10	). (a)	Is the related person registered with a foreign financial regulatory authority?	_	e	
	(p)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed	-		
11	. Do	you and the <i>related person</i> share any <i>supervised persons</i> ?	e	C	
12	. Do	you and the related person share the same physical location?	e	c	
		and the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of th			
1.	Lea	gal Name of Related Person			
-		K2020 PRIVATE OPPORTUNITIES GP, LLC			
2	Prio	mary Business Name of Related Person:			
2		2020 PRIVATE OPPORTUNITIES GP, LLC			
3	Rela	ated Person's SEC File Number (if any) (e g , 801-, 8-, 866-, 802-)			
	- or				
	Oth	ner er			
4.	Rela	ated Person's			
	(a)	CRD Number (if any):			
	(b)	CIK Number(s) (if any):			
		No Information Filed			
5	Rela	ated Person is. (check all that apply)			
J		Foroker-dealer, municipal securities dealer, or government securities broker or dealer			
	(b)	Cother investment adviser (including financial planners)			
	(c)	registered municipal advisor			
		registered security-based swap dealer			
		major security-based swap participant			
	• • •				
	(g) (h)	_			
	(1)	T trust company			
	(i)	C accountant or accounting firm			
		lawyer or law firm			
	(1)	insurance company or agency			
		pension consultant			
		real estate broker or dealer			
		sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles			
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	. No	
6	Do	you control or are you controlled by the related person?		6	
			·		
7	Are	e you and the related person under common control?	e	C	
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	~	e	
	(p)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are	۲	ر	
	, .	maintained at the related person?			
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets.			

		Number and Street 1:	Number and Street 2:		
		City: State:	Country:	ZIP+4/Postal Code:	
		If this address is a private residence, check this box:			Yes No
9.	(a)	If the related person is an investment adviser, is it exempt from registration?			ر ر
	(b)	If the answer is yes, under what exemption?			
10.		Is the related person registered with a foreign financial regulatory authority?		h bh a salabad assassa sa saasabaaad	٠ ۴
	(6)	If the answer is yes, list the name and country, in English of each foreign financial	No Information Filed	in the <i>related person</i> is registered.	
11.	Do y	ou and the related person share any supervised persons?			e c
12	Do y	ou and the related person share the same physical location?			e C
-					
1.		I Name of <i>Related Person</i> : BRAZOS INFRASTRUCTURE GP, LLC			
2.		ary Business Name of Related Person:			
	BIS	BRAZOS INFRASTRUCTURE GP, LLC			
3.	Rela	ed Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)			
	•				
	or Othe	r			
			•		
4.		ed Person's			
	(a)	CRD Number (if any):			
	(b)	CIK Number(s) (if any):			
		•	No Information Filed		
			•		
5.	Relat	ed Person is. (check all that apply)			
	(a)	broker-dealer, municipal securities dealer, or government securities broker	or dealer		
	(b)				
	٠.	registered municipal advisor registered security-based swap dealer			
	(e)	major security-based swap participant			
		Commodity pool operator or commodity trading advisor (whether registered	or exempt from registration)		
	(g)	futures commission merchant			
		banking or thrift institution			
	(ı) (ı)	trust company  accountant or accounting firm			
	(k)	lawyer or law firm			
	٠.	Insurance company or agency			
	(m)	pension consultant			
	(n)				
	(o) (p)	sponsor or syndicator of limited partnerships (or equivalent), excluding pool sponsor, general partner, managing member (or equivalent) of pooled inveit			
	(4)	sponsor, general partner, managing member (or equivalency or pooled inves			Yes No
6.	Do у	ou control or are you controlled by the related person?			<b>ر</b> و
7.	Are y	ou and the related person under common control?			ە <b>ر</b>
8.	(a)	Does the related person act as a qualified custodian for your clients in connection	n with advisory services you pro	ovide to clients?	C 6
٠.		If you are registering or registered with the SEC and you have answered "yes,"			, ,,
	. ,	independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus in maintained at the related person?	are not required to obtain a sur	prise examination for your <i>clients'</i> funds or securities that are	
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the		ble for custody of your clients' assets:	
		Number and Street 1. City: State:	Number and Street 2 Country:	ZIP+4/Postal Code:	
		If this address is a private residence, check this box:			
					Yes No
9.		If the related person is an investment adviser, is it exempt from registration?			ر ر
	(b)	If the answer is yes, under what exemption?			

10	(a)	Is the related person registered with a foreign financial regulatory authority?	_	e
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered		
1		No Information Filed		
. 11	Po	you and the related person share any supervised persons?	e	$\sim$
. 12	Do	you and the <i>related person</i> share the same physical location?	e	_
1				
1.	ιeg	al Name of <i>Related Person</i> ·		
	BAA	A CUSTOM PARTNERSHIPS (GENPAR), LLC		
,	Prin	mary Business Name of Related Person:		
٠.		A CUSTOM PARTNERSHIPS (GENPAR), LLC		
3.	Rela	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or			
	Øth	ner er er er er er er er er er er er er e		
4	Rela	ated Person's		
٠.		CRD Number (if any)		
	(b)	CIK Number(s) (if any):  No Information Filed		
		TO INVINITION FILE		
5.		ted Person is: (check all that apply)		
	(a)			
	(b)			
		registered municipal advisor		
	(d)			
	(e)	major security-based swap participant		
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)	「futures commission merchant		
	(h)	☐ banking or thrift institution		
	(ı)	「 trust company		
	(ı)	accountant or accounting firm		
	(K)	lawyer or law firm		
	(1)	□ Insurance company or agency		
	• •			
	(m)			
	(n)	_		
		sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
6	Do y	you control or are you controlled by the related person?	Yes د	
				•
7.	Are	you and the related person under common control?	e	C
8.		Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	C	
	(0)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	(	<b>C</b>
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets		
		Number and Street 1. Number and Street 2 <sup>-</sup>		
		City State Country. ZIP+4/Postal Code:  If this address is a private residence, check this box. \( \Gamma \)		
			Yes	No
9	(a)	If the related person is an investment adviser, is it exempt from registration?	(	~
	(b)	If the answer is yes, under what exemption?		
10	(م)	Is the related person registered with a foreign financial regulatory authority?	_	_
20.	-	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered	ζ.	•
	, -,	No Information Filed		
11.	Do 1	you and the <i>related person</i> share any <i>supervised persons</i> ?	e	(

12	Do you and the related person share the same physical location?	e (
1.	Legal Name of <i>Related Person</i> .  ISHARES DELAWARE TRUST SPONSOR LLC	
2.	Primary Business Name of <i>Related Person</i> . ISHARES DELAWARE TRUST SPONSOR LLC	
3	Related Person's SEC File Number (if any) (e g , 801-, 8-, 866-, 802-)	
	or Other	
4.	Related Person's (a) CRD Number (if any).	
	(b) CIK Number(s) (if any).  No Information Filed	
	Related Person is: (check all that apply)  (a)	Yes No
	Do you control or are you controlled by the related person?  Are you and the related person under common control?	ر ه 
		<b>و</b> ر
٥.	<ul> <li>(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?</li> <li>(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?</li> <li>(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:</li> </ul>	с с с с
	Number and Street 1: City: State: Country. ZIP+4/Postal Code: If this address is a private residence, check this box: \( \Gamma \)	
9	(a) If the related person is an investment adviser, is it exempt from registration?	Yes No
	(b) If the answer is yes, under what exemption?	- '
10	(a) Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ?  (b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered  No Information Filed	С .e
11.	Do you and the related person share any supervised persons?	e (
12.	Do you and the <i>related person</i> share the same physical location?	<b>ر</b> و

Legal Name of *Related Person* · BAA PRIVATE CAPITAL 2002 (GENPAR), LLC

2.	Primary Business Name of <i>Related Person</i> BAA PRIVATE CAPITAL 2002 (GENPAR), LLC	
3	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
	or Other	
4.	Related Person's (a) CRD Number (if any):	
	(b) CIK Number(s) (if any):	
	No Information Filed	
5.	Related Person is: (check all that apply)    Toker-dealer, municipal securities dealer, or government securities broker or dealer	Yes No
6.	Do you control or are you controlled by the related person?	· C 6
7.	Are you and the related person under common control?	e (
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?  (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?  (c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:  Number and Street 1.  City: State. Country: ZIP+4/Postal Code:	 
	If this address is a private residence, check this box. T	Yes No
	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?	ر ر
	(b) If the answer is yes, under what exemption?	
10.	<ul> <li>(a) Is the related person registered with a foreign financial regulatory authority?</li> <li>(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.</li> </ul>	C 6
11	No Information Filed  Do you and the <i>related person</i> share any <i>supervised persons</i> ?	e (
12	Do you and the related person share the same physical location?	6.0
		,- (
1.	Legal Name of Related Person. BLACKROCK ASSET MANAGEMENT IRELAND LIMITED	
2.	Primary Business Name of Related Person  BLACKROCK ASSET MANAGEMENT IRELAND LIMITED	

3 Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)

	Oth	er er	
4	Rela	oted Person's	
٠.		CRD Number (if any).	
	` '	· ·	
	(b)	CIK Number(s) (if any)·	
		No Information Filed	
5.	Rela	ited Person is. (check all that apply)	
-		For broker-dealer, municipal securities dealer, or government securities broker or dealer	
	(b)	· ·	
		registered municipal advisor	
	(d)	registered security-based swap dealer	
	(e)	Γ major security-based swap participant	
	(ባ)	Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)	
	(g)	□ futures commission merchant	
	(h)	F banking or thrift institution	
	(1)	T trust company	
	(ı)	accountant or accounting firm	
	(k)	lawyer or law firm	
	(1)	Insurance company or agency	
	(m)	pension consultant	
	(n)	real estate broker or dealer	
	(0)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes I
5.	Do v	you control or are you controlled by the related person?	C .
•	,	to the first standard by the related person.	•
7.	Are	you and the related person under common control?	e
•	,	yes and the reacted person under common control	
3	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	<b>ر</b>
•		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally	,
	(0)	independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are	,
		maintained at the related person?	
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:	
		Number and Street 1. Number and Street 2:	
		City State Country. Z1P+4/Postal Code:	
		If this address is a private residence, check this box. 「	
			Yes
₹.	(a)	If the related person is an investment adviser, is it exempt from registration?	r
	(b)	If the answer is yes, under what exemption?	
		FOREIGN PRIVATE ADVISER	
. ^	(~)	Is the related person registered with a foreign financial regulatory authority?	_
υ.			•
	(D)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  Name of Country/English Name of Foreign Financial Regulatory Authority	
		Ireland - Central Bank of Ireland	
		United Kingdom - Financial Conduct Authority	
	Da 1		
	D0 }	ou and the related person share any supervised persons?	િ
-	n	and the related same about the case about 1 cases 2	_
۷.	DO Y	ou and the related person share the same physical location?	(
		<u>tarimining stocking of all the markings make and an armining state</u>	
	Lega	al Name of Related Person:	
	BLAC	CKROCK ASSET MANAGEMENT CANADA LIMITED / GESTION D'ACTIFS BLK	
2.		ary Business Name of Related Person:	
	BLA	CKROCK ASSET MANAGEMENT CANADA LIMITED	
	0.01	had Commanda CECC File Numbers (Service to 1991) 10 1000 1000 1000 1000 1000 1000	
٠.		ted Person's SEC File Number (if any) (e g., 801-, 8-, 866-, 802-) - 76230	
	JJ2	, 0230	

or Other

	(a)	CRD Number (if any):		
	/h\	162262		
	(b)	CIK Number(s) (if any):	14 (A. 17 19 18 1	<u></u>
		1050459	A CONTRACTOR SALES AND	4
		1000-05		٢
5.		ted Person is: (check all that apply)		
	(a)	······································		
	(b)	other investment adviser (including financial planners)		
	(c) (d)	registered municipal advisor registered security-based swap dealer		
	(e)	major security-based swap participant		
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(9)	futures commission merchant		
	(h)	F banking or thrift institution		
	(1)	Γ trust company		
	(ı)	□ accountant or accounting firm		
	(k)	□ lawyer or law firm		
	(1)	f insurance company or agency		
	()	pension consultant		
	(n)	real estate broker or dealer		
	(0)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	<b>V</b> 1	
ä	Do v	rou control or are you controlled by the related person?	Yes	
	DO 7	SE CONTROL OF DIE YOU CONTROLLED DE SOUTE	۲	F
7	Are	you and the related person under common control?	e	_
			•	•
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	$\sim$	œ
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are	C	<b>C</b>
		maintained at the related person?		
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets.		
		Number and Street 1: Number and Street 2		
		City. State Country ZIP+4/Postal Code If this address is a private residence, check this box. \( \Gamma \)		
			Yes I	ło
9	(a)	If the related person is an investment adviser, is it exempt from registration?	ে	<u></u>
	(b)	If the answer is yes, under what exemption? PRIVATE FUND ADVISER		
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	િ	_
		If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.	(•	
	(-,	Name of Country/English Name of Foreign Financial Regulatory Authority.	4.000	2
		Canada - Alberta Securities Commission		7
		Canada - British Columbia Securitles Commission		7
		Canada - Manitoba Securities Commission		٦
		Canada - New Brunswick Securities Commission		┪
		Canada - Newfoundland and Labrador, Financial Services Regulation Division		-
		Canada - Northwest Territories, Office of the Registrar of Securities		-
		Canada - Nova Scotia Securities Commission		$\dashv$
		Canada - Nunavut, Registrar of Securities		-
				$\dashv$
		Canada - Ontario Securities Commission	<del></del>	$\dashv$
		Canada - Prince Edward Island, Securities Office		4
		Canada - Quebec, Financial Markets Authority		-1
		Canada - Saskatchewan Financial Services Commission		-
		Canada - Yukon Territories, Registrar of Securities		┙
11	Do y	ou and the <i>related person</i> share any supervised persons?	æ	۲
12.	Do v	ou and the <i>related person</i> share the same physical location?	_	6
	,			

4 Related Person's

	•		
. 1	Legal Name of <i>Related Person</i> BLACKROCK MEXICO INFRAESTRUCTURA II, S DE R.L. DE C.V		
<u>,</u> 2.	Primary Business Name of Related Person:		
	BLACKROCK MEXICO INFRAESTRUCTURA II, S. DE R L DE C.V.		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other	•	
<b>,4</b> .	Related Person's (a) CRD Number (if any):	'	
	(b) CIK Number(s) (if any):		
		No Information Filed	
5.	Related Person is: (check all that apply)  (a)	red or exempt from registration)  ooled investment vehicles	Yes N
6.	Do you control or are you controlled by the related person?		C
7.	Are you and the related person under common control?	N. Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Con	e (
8.	(a) Does the related person act as a qualified custodian for your clients in connect	tion with advisory services you provide to clients?	٠ ،
		s," to question 8.(a) above, have you overcome the presumption that you are not operationally us are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are	C (
	(t) If you have answered "yes" to question 8.(a) above, provide the location of t		
	Number and Street 1: City. State	Number and Street 2. Country: ZIP+4/Postal Code:	
	If this address is a private residence, check this box: $\Gamma$		V 1
9.	(a) If the related person is an investment adviser, is it exempt from registration?		Yes N
	(b) If the answer is yes, under what exemption?		
10.	(a) Is the related person registered with a foreign financial regulatory authority?		r 1
	(b) If the answer is yes, list the name and country, in English of each foreign finance.	ncial regulatory authority with which the related person is registered.  No Information Filed	
11.	Do you and the related person share any supervised persons?		e (
12.	Do you and the related person share the same physical location?		c 6
. :			
		· · · · · · · · · · · · · · · · · · ·	

Legal Name of Related Person:
 TCP DIRECT LENDING MM VIII-S, LLC

Primary Business Name of Related Person.
 TCP DIRECT LENDING MM VIII-S, LLC

3.	Rela	lated Person's SEC File Number (if any) (e.g , 801-, 8-, 866-, 802-)				
	-					
	or Oth	ner				
٠,						
4		lated Person's  CRD Number (if any):				
	(0)	CIK Number(s) (if any):  No Information Filed				
5.	Rela	lated Person is: (check all that apply)				
		F broker-dealer, municipal securities dealer, or government securities broker or dealer				
•	(b)	Cother investment adviser (including financial planners)				
	(c)	registered municipal advisor				
		registered security-based swap dealer				
:		major security-based swap participant				
	• •					
		<ul> <li>□ futures commission merchant</li> <li>□ banking or thrift institution</li> </ul>				
	(0)	Γ trust company				
	ω	accountant or accounting firm				
	(k)	□ lawyer or law firm				
	<b>(I)</b>	□ Insurance company or agency				
		pension consultant				
		real estate broker or dealer  sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles				
	(o) (p)					
	(6)	Spender, galactic permany member (or equitation) of pooled investment vermines	Yes No			
6.	Do '	you control or are you controlled by the related person?	٠ ،			
7.	Are	e you and the related person under common control?	e c			
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	C 6			
•		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are	٠ , ,			
		maintained at the related person?				
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets.  Number and Street 1.  Number and Street 1.				
		City: State Country. ZIP+4/Postal Code.				
		If this address is a private residence, check this box: F				
a	(a)	If the related person is an investment adviser, is it exempt from registration?	Yes No			
•			د .د			
	(0)	If the answer is yes, under what exemption?				
10	(a)	is the related person registered with a foreign financial regulatory authority?	с e			
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.	• • •			
11	Do.	No Information Filed  you and the related person share any supervised persons?				
••	00	you and the related person shall ally supervised persons.	e (			
12	Do '	you and the related person share the same physical location?	e (			
,	100	gal Name of <i>Related Person</i>				
1	-	ial name of <i>kelated Person</i> -INVESTMENT INCOME FUND (GENPAR), LLC				
. 2		nary Business Name of <i>Related Person</i> -INVESTMENT INCOME FUND (GENPAR), LLC				

4. Related Person's

Other

3 Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)

CIK Number

5.	Relate	ed Person is: (check all that apply)	
	(a)	F broker-dealer, municipal securities dealer, or government securities broker or dealer	
	(b) I	other investment adviser (including financial planners)	
	(c)	F registered municipal advisor	
	(d) I	「 registered security-based swap dealer	
	(e) l	「 major security-based swap participant	
	(n)	F commodity pool operator or commodity trading advisor (whether registered or exempt from registration)	
	(g) l	F futures commission merchant	
	(h) <b>1</b>	F banking or thrift institution	
	(1)	□ trust company     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □     □	
	(1)	C accountant or accounting firm	
	(k) 1	Γ lawyer or law firm	
	(I) I	□ Insurance company or agency	
	(m) 1	F pension consultant	
	(n) <b>1</b>	┌ real estate broker or dealer	
	(o) l	F sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	
	(p)	F sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	
			Yes
6.	Do yo	ou control or are you controlled by the related person?	૯
		·	
7.	Are y	ou and the <i>related person</i> under common <i>control?</i>	e
8.	(a) [	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	_
-		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally	_
		independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are	(
		maintained at the related person?	
		If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:	
		Number and Street 1: Number and Street 2:	
		City. State Country: ZIP+4/Postal Code:	
		If this address is a private residence, check this box. [	
			Yes
9.	(a) I	If the <i>related person</i> is an investment adviser, is it exempt from registration?	۲
	(b) I	If the answer is yes, under what exemption?	•
	(-,		
10.	(a) I	Is the related person registered with a foreign financial regulatory authority?	_
_		If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.	(
	(0)	No Information Filed	
11.	Do vo	ou and the related person share any supervised persons?	_
• • •	,-		િ
1 2	Do vo	au and the related energy chare the come observal legation?	
14	DO YO	ou and the <i>related person</i> share the same physical location?	િ
1	Legal	Name of Related Person:	
	-	REPM B 2017-10 (GENPAR), LLC	
	C 210	To Color Aty, Elec	
,	Primai	rry Business Name of <i>Related Person</i>	
-		REPM B 2017-10 (GENPAR), LLC	
3	Relate	ed Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
-	-	(, , , , , , , , , , , , , , , , , , ,	
	ог		
	Other		
4	Relate	ed Person's	
	(a) (	CRD Number (if any):	
	(p) (	CIK Number(s) (if any).	
		No Information Filed	
5	Relate	ed Person is. (check all that apply)	
	(a) [		
	(b) [		
	(c) [		
	(d) <b>Г</b>	Tild registered security-based swap dealer	

	(-1	<u></u>				
		major security-based swap participant				
		commodity pool operator or commodity trading advisor (whether re	gistered or exempt from registration)			
		F futures commission merchant F banking or thrift institution		·		
	(1)					
	(1)	trust company  accountant or accounting firm				
	(k)	lawyer or law firm				
	(1)	·			•	
	(m)					
	(n) (o)	_				
	(p)	_ ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` `				
	(P)	sponsor, general partner, managing member (or equivalent) of pool	ed investment venicles		Yes I	N.
6	Do-	you control or are you controlled by the related person?				
Ψ.		you control of the you controlled by the related person.			<b>C</b>	æ
7	۸ra	you and the related person under common control?				
′	AIG	you and the related person under continon controls			၉	<u>ر</u>
Ω	(2)	Does the related engage act as a supplied queted as fee your elected as		anudo to diocta?		
Ο.		Does the related person act as a qualified custodian for your clients in con				e
	(0)	If you are registering or registered with the SEC and you have answered independent (pursuant to rule 206(4)-2(d)(5)) from the related person an maintained at the related person?				<u>ر</u>
	(c)	If you have answered "yes" to question 8.(a) above, provide the location	of the related particle office reconn	sible for custady of your disease' assets.		
	(-)	Number and Street 1:	Number and Street 2:	sible for custody of your chefits assets;		
		City. State:	Country:	ZIP+4/Postal Code:		
		If this address is a private residence, check this box:	,	,		
					Yes N	٧o
9.	(a)	If the related person is an investment adviser, is it exempt from registrati	on?		٠ ،	c
	(b)	If the answer is yes, under what exemption?		,		
		.,.,				
10	. (a)	Is the related person registered with a foreign financial regulatory authority	, ?		٠ ،	٠ ج
	(b)	If the answer is yes, list the name and country, in English of each foreign	financial regulatory authority with whi	ch the <i>related person</i> is registered.	•	
		,	No Information Filed			
l 1	Doy	rou and the related person share any supervised persons?	, .	,	e (	٠.
			•			
12.	Doy	ou and the related person share the same physical location?			· 6	_
	i.,					٠.
١.		Name of Related Person:				
	500	F/MM, LLC				
,	Driv	any Rusiness Name of Related Remov				
٠.		ary Business Name of <i>Related Person</i> . F/MM, LLC		·		
	3.0	Trini, LEC				
ł	Rela	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)				
•		- 63473				
	or					
	Othe					
		er				
١.		er .	,			
	Rela	er				
		ted Person's				
		•				
	(a)	ted Person's CRD Number (if any)				
	(a)	ted Person's CRD Number (if any) 132205	No Information Filed			
	(a)	ted Person's CRD Number (if any) 132205	No Information Filed			
	(a)	ted Person's CRD Number (if any) 132205	No Information Filed			
i.	(a) (b)	ted Person's  CRD Number (if any)  132205  CIK Number(s) (if any):   ted Person is. (check all that apply)				
i.	(a) (b)  Rela (a)	ted Person's  CRD Number (if any)  132205  CIK Number(s) (if any):  ted Person is. (check all that apply)  F broker-dealer, municipal securities dealer, or government securities is				
i.	(a) (b)  Rela (a) (b)	ted Person's  CRD Number (if any)  132205  CIK Number(s) (if any):  ted Person is. (check all that apply)  broker-dealer, municipal securities dealer, or government securities of their investment adviser (including financial planners)				
i.	(a) (b)  Rela. (a) (b) (c)	ted Person's  CRD Number (if any)  132205  CIK Number(s) (if any):  ted Person is. (check all that apply)  broker-dealer, municipal securities dealer, or government securities of the investment adviser (including financial planners)  registered municipal advisor				
i.	(a) (b)  Rela (a) (b) (c) (d)	ted Person's  CRD Number (if any)  132205  CIK Number(s) (if any):  ted Person is. (check all that apply)  broker-dealer, municipal securities dealer, or government securities of their investment adviser (including financial planners)  registered municipal advisor  registered security-based swap dealer				
i.	(a) (b)  Rela (a) (b) (c) (d) (e)	ted Person's  CRD Number (if any)  132205  CIK Number(s) (if any):  ted Person is. (check all that apply)  broker-dealer, municipal securities dealer, or government securities of their investment adviser (including financial planners)  registered municipal advisor  registered security-based swap dealer  major security-based swap participant	oroker or dealer			
i.	(a) (b)  Rela (a) (b) (c) (d) (e) (f)	ted Person's  CRD Number (if any)  132205  CIK Number(s) (if any):  ted Person is. (check all that apply)  broker-dealer, municipal securities dealer, or government securities of other investment adviser (including financial planners)  registered municipal advisor  registered security-based swap dealer  major security-based swap participant  commodity pool operator or commodity trading advisor (whether registered)	oroker or dealer			
i.	(a) (b)  Relation (a) (b) (c) (d) (e) (f) (g)	ted Person's  CRD Number (if any)  132205  CIK Number(s) (if any):  ted Person is. (check all that apply)  broker-dealer, municipal securities dealer, or government securities in the investment adviser (including financial planners)  registered municipal advisor  registered security-based swap dealer  major security-based swap participant  commodity pool operator or commodity trading advisor (whether registures commission merchant	oroker or dealer			
1.	(a) (b)  Rela (a) (b) (c) (d) (e) (f) (g) (h)	ted Person's  CRD Number (if any)  132205  CIK Number(s) (if any):  ted Person is. (check all that apply)  broker-dealer, municipal securities dealer, or government securities to other investment adviser (including financial planners)  registered municipal advisor  registered security-based swap dealer  major security-based swap participant  commodity pool operator or commodity trading advisor (whether reg futures commission merchant  banking or thrift institution	oroker or dealer			
š.	(a) (b)  Rela. (a) (b) (c) (d) (e) (f) (g) (h) (i)	ted Person's  CRD Number (if any)  132205  CIK Number(s) (if any):  ted Person is. (check all that apply)  broker-dealer, municipal securities dealer, or government securities in the investment adviser (including financial planners)  registered municipal advisor  registered security-based swap dealer  major security-based swap participant  commodity pool operator or commodity trading advisor (whether registures commission merchant	oroker or dealer			

	(k) (l)	lawyer or law firm     insurance company or agency		
	(m)			
	(n)			
	(o) (p)			
	,		Yes	No.
6.	Do y	you control or are you controlled by the related person?	ে	$\sim$
7.	Are	you and the related person under common control?	ᠬ	c
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	c	æ
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	C	C
	(c)	If you have answered "yes" to question 8 (a) above, provide the location of the related person's office responsible for custody of your clients' assets:		
		Number and Street 1: Number and Street 2: City: State. Country ZIP+4/Postal Code		
•		If this address is a private residence, check this box:		
_	(2)	16 bbs colored agreement and acceptance to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colored to the colo	Yes	
9		If the related person is an investment adviser, is it exempt from registration?  If the answer is yes, under what exemption?	<b>C</b>	e
	(0)	if the disher is yes, under what exemption?		
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	e	~
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  Name of Country/English Name of Foreign Financial Regulatory Authority	ु तुच्च	
i)		Ireland - Central Bank of Ireland		
11.	Do y	you and the related person share any supervised persons?	િ	^
12.	Do y	you and the <i>related person</i> share the same physical location?	c	e
1.	_	al Name of <i>Related Person</i> CKROCK DIRECT LENDING IX GP, LLC		
2.		nary Business Name of <i>Related Person</i> : CKROCK DIRECT LENDING IX GP, LLC		
3.	Relat -	ated Person's SEC File Number (if any) (e g , 801-, 8-, 866-, 802-)		
	or Othe	er		
4		ted Person's  CRD Number (if any).		
	(0)	CIK Number(s) (if any):  No Information Filed		
5.	Relat	ated Person is. (check all that apply)		
	(a)			
	(c)			
	(e)	major security-based swap participant		
		commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
		futures commission merchant  banking or thrift institution		
	٠,	T trust company		
		accountant or accounting firm		
	(k)	lawyer or law firm		
		Insurance company or agency		
	(m) (n)			
	(0)			

	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	
4			Yes No
6	Doγ	you control or are you controlled by the related person?	<b>ر                                    </b>
. 7	Are	e you and the <i>related person</i> under common <i>control?</i>	e (
. 8	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	C 6
·		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operation.	ally C C
4	(5)	independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that maintained at the related person?	
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:	
		Number and Street 1: Number and Street 2:	
		City: State: Country: ZIP+4/Postal Code:	
1		If this address is a private residence, check this box: \( \subseteq \)	Yes No
. 9	(a)	If the related person is an investment adviser, is it exempt from registration?	C C
1			• •
	(0)	If the disher is yes, that exemption:	
. 1	O. (a)	Is the related person registered with a foreign financial regulatory authority?	r 6
1	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.	
1		No Information Filed	
1	1. Do y	you and the related person share any supervised persons?	6 C
1	2. Do y	you and the related person share the same physical location?	e C
,		The second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second secon	:
ï	-		
, 1	_	jal Name of <i>Related Person</i> :	
	BAA	A GAIA IMC (GENPAR), LLC	
. ,	Prim	mary Business Name of <i>Related Person</i> :	
_		A GAIA IMC (GENPAR), LLC	
3	Rela	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
٠.	or		
	Othe	ner	
			-
4.		ated Person's	
;	(a)	CRD Number (if any):	
;	(h)	CIK Number(s) (if any).	
٠.	(0)	No Information Filed	
•			
.5		ated Person is. (check all that apply)	
i		broker-dealer, municipal securities dealer, or government securities broker or dealer	
	(b)		
		major security-based swap participant	
	<b>(f)</b>		
		futures commission merchant	,
		banking or thrift institution	
		_ trust company	
•	(1)	_ `	
.3	(k)		
	(1)		
	(m)		
1;	(n)		
	(0)		
1	(p)	▼ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	•• ••
_	_		Yes No
, 6.	ро А	you control or are you controlled by the related person?	٠ ه
'-	۸	a vigu and the related common control?	
- /.	Are '	you and the related person under common control?	6 C

8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	r 6	î		
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?					
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets.  Number and Street 2.  Number and Street 1:				
		City. State: Country ZIP+4/Postal Code:				
ı		If this address is a private residence, check this box: [	Yes N	0		
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	C (			
	(b)	If the answer is yes, under what exemption?				
10	(a)	Is the related person registered with a foreign financial regulatory authority?	c 6	•		
	(p)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.				
11	Doy	No Information Filed you and the <i>related person</i> share any <i>supervised persons</i> ?	e c			
12.	. Do y	you and the related person share the same physical location?	e (	•		
1.	Lea	al Name of <i>Related Person</i> :				
-	_	A CO-INVESTMENT FUND III (GENPAR), LLC				
2	Prim	nary Business Name of <i>Related Person</i> .				
	ВАА	A CO-INVESTMENT FUND III (GENPAR), LLC				
3.	Rela	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)				
	- or					
	Oth	er er				
4	Rela	ated Person's				
	(a)	CRD Number (If any).				
	(b)	CIK Number(s) (if any):				
		No Information Filed				
5	Rela (a)	sted Person is: (check all that apply)  Forber-dealer, municipal securities dealer, or government securities broker or dealer				
	(b)	other investment adviser (including financial planners)				
	(c) (d)	registered municipal advisor registered security-based swap dealer				
		major security-based swap participant				
		commodity pool operator or commodity trading advisor (whether registered or exempt from registration)				
		futures commission merchant  banking or thrift institution				
		T trust company				
	٠.	accountant or accounting firm				
		lawyer or law firm  insurance company or agency				
	(m)					
	(n)					
	(o) (p)					
	(1)	sponsor, general partner, managing member (or equivalent) of pooled investment venicles	Yes No	0		
6	Do y	you control or are you controlled by the related person?	٠ ،	,		
7	Are	you and the related person under common control?	e (			
8	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	C @			
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	, ,			
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:				
		Number and Street 1: Number and Street 2:				

		City:	State:		Country:	ZIP+4/Postal Code:			
1		If this address is a private residen	nce, check this box.					Yes N	10
¹9	(a)	If the related person is an investme	ent adviser, is it exempt fro	m registration?				(	
!		If the answer is yes, under what e							
	. ,	•							
10		Is the related person registered wit						C 6	•
; l;	(b)	If the answer is yes, list the name	and country, in English of	each <i>foreign financi</i>	al regulatory authority with v No Information Filed	thich the <i>related person</i> is registered.			
11	Do y	ou and the related person share an	y supervised persons?					e (	<b>~</b>
12	Do y	ou and the <i>related person</i> share the	e same physical location?					e (	۲.
100									
						•			
<b>,1.</b>	-	I Name of Related Person.	S CD 11C						
1	SULL	IVAN WAY PRIVATE OPPORTUNITIE	is dr, LLC			•			
2.		ary Business Name of Related Perso							
:	SULL	IVAN WAY PRIVATE OPPORTUNITIE	S GP, LLC						
: : 3.	Relat	ted Person's SEC File Number (if any	/) (e g., 801-, 8-, 866-, 802-	.)					
	-	• •							
-l	or Othe	·r							•
	Othe								
! <b>4</b> .	Relat	ted Person's							
:	(a)	CRD Number (if any):							
:	(b)	CIK Number(s) (if any):		•		J			
					No Information Filed			-	
,									
5.	Relat	ted Person is: (check all that apply)				÷			
	(a)			t securities broker	or dealer				
Ċ	(b) (c)	_	luding financial planners)				'		
		registered security-based swa	ap dealer						
	(e)								
	(f)	commodity pool operator or confutures commission merchant		whether registered	or exempt from registration	)			
	(g) (h)	banking or thrift institution							
	(1)	T trust company							
:	(j)	accountant or accounting firm							
•	٠,	☐ lawyer or law firm ☐ insurance company or agency	,						
	(m)								
	(n)	real estate broker or dealer			ad accompany valueles				
٠.	(o) (p)	sponsor or syndicator of limite sponsor, general partner, man							
				,				Yes N	lo
6.	Do y	ou control or are you controlled by t	the related person?					٠ ه	?
. 7	A-0.	you and the <i>related person</i> under co	mmon control?					6 (	^
· '·	Are	you and the related person under to	Jillion control.					,- ,	
8.	(a)	Does the related person act as a qu	ualified custodian for your o	lients in connection	with advisory services you	provide to clients?		٠ ه	6
	(b)	If you are registering or registered	d with the SEC and you hav	e answered "yes,"	to question 8 (a) above, ha	ive you overcome the presumption that	ou are not operationally	~ (	<u></u>
:		independent (pursuant to rule 206) maintained at the related person?	(4)-2(d)(5)) from the <i>relate</i>	ed person and thus .	are not required to obtain a	surprise examination for your clients' fur	ios or securities that are		
			estion 8 (a) above, provide	the location of the	related person's office respo	insible for custody of your clients' assets:			
	• •	Number and Street 1			Number and Street 2.				
.•		City: If this address is a private residen	State:		Country.	ZIP+4/Postal Code:			
;		in and dudices is a private residen						Yes N	ło
<u>`</u> 9	(a)	If the related person is an investme	ent adviser, is it exempt fro	m registration?				ر ر	<b>.</b>
	(b)	If the answer is yes, under what e	exemption?						

10.	(a) Is the related person registered with a foreign financial regulatory authority?	<b>ر و</b>
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered  No Information Filed	
11	Do you and the related person share any supervised persons?	e c
12	Do you and the related person share the same physical location?	ه د
1.	Legal Name of Related Person	
	ORANGE 2015 DISLOCREDIT FUND (GENPAR), LLC	
2.	Primary Business Name of Related Person.  ORANGE 2015 DISLOCREDIT FUND (GENPAR), LLC	
3.	Related Person's SEC File Number (If any) (e.g., 801-, 8-, 866-, 802-)	
	or . Other	
	Other .	
4	Related Person's	
	(a) CRD Number (if any).	
	(b) CIK Number(s) (if any).  No Information Filed	
5	Related Person is: (check all that apply)	
	(a) F broker-dealer, municipal securities dealer, or government securities broker or dealer	
	(b) C other investment adviser (including financial planners) (c) C registered municipal advisor	
	(d) F registered security-based swap dealer	
	(e) major security-based swap participant .	
	(f) Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)	
	(g) F futures commission merchant  (h) F banking or thrift institution	
	(i) \( \Gamma\) trust company	
	(j) F accountant or accounting firm	
	(k) Lawyer or law firm	
	(I) F insurance company or agency	
	(m) F pension consultant (n) F real estate broker or dealer	
	(o) $\Gamma$ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	
	(p) $\overline{V}$ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	
_		Yes No
6.	Do you control or are you controlled by the related person?	۰ ۴
7.	Are you and the related person under common control?	6 C
8	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	<b>ر</b> و
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	c c
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets.	
	Number and Street 1: Number and Street 2:	
	City' State' Country' ZIP+4/Postal Code.  If this address is a private residence, check this box. [	
		Yes No
9	(a) If the related person is an investment adviser, is it exempt from registration?	c c
	(b) If the answer is yes, under what exemption?	
10	(a) Is the related person registered with a foreign financial regulatory authority?	C 6
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed	
11	Do you and the related person share any supervised persons?	e c
12	Do you and the <i>related person</i> share the same physical location?	e (

		•••			-	
1.		i Name of <i>Related Person</i> : CKROCK PRIVATE EQUITY NM II, LLC				
		ary Business Name of <i>Related Person</i> : CKROCK PRIVATE EQUITY NM II, LLC				
3.	Rela	ted Person's SEC File Number (if any) (e g., 801-, 8-, 866-, 802-)				
	or					-
1	Oth	er				
i						
4.		COO Number (if any)				
!	(a)	CRD Number (if any):				
:	(b)	CIK Number(s) (if any):				
!			No Information Fi	iled		
i !						
5.	Rela	ted Person is: (check all that apply)				
:	(a)	$\Gamma$ broker-dealer, municipal securities dealer, or government securities brok	ker or dealer			
!	(b)					
i	(c) (d)	registered municipal advisor				
	(e)					
:		commodity pool operator or commodity trading advisor (whether register	red or exempt from regis	tration)		
	(g)	_				
:	(h)	banking or thrift institution				
	(ı)	_				
:		accountant or accounting firm				
j	(k)					
į	(I) (m)	☐ insurance company or agency ☐ pension consultant				
	(n)	real estate broker or dealer				
	(0)		ooled investment vehicle	25		
	(p)	${f \overline{\nu}}$ sponsor, general partner, managing member (or equivalent) of pooled in	ivestment vehicles			
				# ·		Yes N
6.	Do y	ou control or are you controlled by the related person?				C 6
7.	Are	you and the related person under common control?				e (
8.	(a)	Does the related person act as a qualified custodian for your clients in connect	tion with advisory service	es you provide to clients?		٠ ه
		If you are registering or registered with the SEC and you have answered "yes			nption that you are not operationally	· ·
		independent (pursuant to rule 206(4)-2(d)(5)) from the related person and the maintained at the related person?				
	(c)	If you have answered "yes" to question $8.(a)$ above, provide the location of $t$			ents' assets:	
		Number and Street 1:	Number and Street 2			
		City: State:  If this address is a private residence, check this box.	Country:	ZIP+4/Postal Code		
	(2)	If the valeted com-				Yes N
9.		If the related person is an investment adviser, is it exempt from registration?				c (
	(0)	If the answer is yes, under what exemption?				
10.		Is the related person registered with a foreign financial regulatory authority?				C 6
	(b)	If the answer is yes, list the name and country, in English of each foreign finar	ncial regulatory authority ( No Information Fi		ıstered	
11.	Do y	ou and the related person share any supervised persons?	,			ନ ମ
12.	Do y	ou and the related person share the same physical location?				e (

1. Legal Name of *Related Person*:
BLACKROCK SECURITIZED INVESTORS (GENPAR), LLC

2	rimary Business Name of <i>Related Person</i> : LACKROCK SECURITIZED INVESTORS (GENPAR), LLC	
<b>'3</b> .	elated Person's SEC File Number (if any) (e.g , 801-, 8-, 866-, 802-)	
	r Ither	
4	elated Person's a) CRD Number (if any).	
	y ever remote (if any).	
	c) CIK Number(s) (if any).	
	No Information Filed	
5.	elated Person is. (check all that apply)	
	a) $\Gamma$ broker-dealer, municipal securities dealer, or government securities broker or dealer	
	o) other investment adviser (including financial planners)	
	c) F registered municipal advisor	
	d) F registered security-based swap dealer  a) F major security-based swap participant	
	a)   major security-based swap participant 	
	g) F futures commission merchant	
	n)   banking or thrift institution	
	F trust company	
	) 厂 accountant or accounting firm	
	c) 「 lawyer or law firm	
	) insurance company or agency	
	n) pension consultant	
	n) Freal estate broker.or dealer	
	p) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	
	y / Sparson, general particle, managing member (or equipment) or poored investment ventures	Yes No
6.	o you control or are you controlled by the related person?	ر ر
7,	re you and the <i>related person</i> under common <i>control</i> ?	e (
8.	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	<b>с</b> е
	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	<i>د</i> ر
	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:	
	Number and Street 1: . Number and Street 2:	
	City. State Country ZIP+4/Postal Code:	
	If this address is a private residence, check this box.	
9.	If the related person is an investment adviser, is it exempt from registration?	Yes No
	o) If the answer is yes, under what exemption?	
10.	) Is the related person registered with a foreign financial regulatory authority?	C 6
	) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.	
	No Information Filed	
11.	o you and the <i>related person</i> share any <i>supervised persons?</i>	e (
12.	o you and the <i>related person</i> share the same physical location?	e (
		•
	·	
1.	egal Name of Related Person:	

Primary Business Name of Related Person
 BLACKROCK INVESTMENT MANAGEMENT (DUBLIN) LIMITED

or

3. Related Person's SEC File Number (if any) (e g., 801-, 8-, 866-, 802-)

	Oth	er ,	
4	Rela	oted Person's	
		CRD Number (If any):	
	(b)	CIK Number(s) (if any):	
	(-,	No Information Filed	
5.		nted Person is: (check all that apply)	
	(a) (b)		
	(c)	registered municipal advisor	
	(d)	registered security-based swap dealer	
	(e)	major security-based swap participant	
	(f) (g)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  futures commission merchant	
		F banking or thrift institution	
	(1)	T trust company	
	())	accountant or accounting firm	
	(k) (l)	☐ lawyer or law firm ☐ insurance company or agency	
		F pension consultant	
	(n)	Γ real estate broker or dealer	
		sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes
6.	Do y	you control or are you controlled by the related person?	c
7	Are	you and the related person under common control?	િ
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	۲
		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally	· .
		independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:	
		Number and Street 1. Number and Street 2  City: State Country: ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal Code ZIP+4/Postal COde ZIP+4/Postal Code ZIP+4/Postal COde ZIP+4/Postal CODE	
		If this address is a private residence, check this box: $\Gamma$	
q	(a)	If the related person is an investment adviser, is it exempt from registration?	Yes ا
-		If the answer is yes, under what exemption?	.•
	(-,	FOREIGN PRIVATE ADVISER	
10	(a)	Is the related person registered with a foreign financial regulatory authority?	૯
		If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered	
		Name of Country/English Name of Foreign Financial Regulatory Authority	
	_	Ireland - Central Bank of Ireland	
11	Do y	ou and the related person share any supervised persons?	િ
12.	Do y	you and the <i>related person</i> share the same physical location?	C
			•
1		al Name of <i>Related Person</i> : AVIATION HOLDINGS (GENPAR), LLC	
2.	Prim	nary Business Name of <i>Related Person</i> .	
	MP A	AVIATION HOLDINGS (GENPAR), LLC	
3.	Rela	ted Person's SEC File Number (if any) (e g., 801-, 8-, 866-, 802-)	
	- or	$\cdot$	
	or Othe	er er	

Related Person's
(a) CRD Number (if any):

5.	Rela	ated Person is: (check all that apply)	
	(a)	F broker-dealer, municipal securities dealer, or government securities broker or dealer	
	(b)	f other investment adviser (including financial planners)	
	(c)	☐ registered municipal advisor	
	(d)	registered security-based swap dealer	
	(e)	major security-based swap participant	
	(f)	Γ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)	
	(g)	「 futures commission merchant	
	(h)	banking or thrift institution	
	(1)	□ trust company	
	(ı)	accountant or accounting firm	
	(k)	lawyer or law firm	
	(I)	insurance company or agency	
	(m)		
	(n)	real estate broker or dealer	
	(0)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	
	(p)		
			Yes N
6.	Do '	you control or are you controlled by the related person?	C 6
7.	Are	you and the related person under common control?	e c
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	C 6
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally	C C
		independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are	
		maintained at the related person?	
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:	
		Number and Street 1: Number and Street 2:	
		City. State: Country: ZIP+4/Postal Code:	
		If this address is a private residence, check this box. $\Gamma$	Yes No
9	/a)	If the related person is an investment adviser, is it exempt from registration?	
7			רי
	(b)	If the answer is yes, under what exemption?	
10.		Is the related person registered with a foreign financial regulatory authority?	C 6
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.	
	_	No Information Filed	
11.	Do y	you and the <i>related person</i> share any <i>supervised persons?</i>	e C
12	Do y	you and the <i>related person</i> share the same physical location?	e (
		d New of Oxford Course	
. 1	_	al Name of <i>Related Person</i> ;	
	OLA!	CKROCK MD PRIVATE OPPORTUNITIES GP, LLC	
,	Prim	nary Business Name of Related Person.	
4.		CROCK MD PRIVATE OPPORTUNITIES GP, LLC	
3.	Rela	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	

No Information Filed

No Information Filed

5. Related Person is. (check all that apply)

(a) CRD Number (if any):(b) CIK Number(s) (if any):

or Other 4. Related Person's

(b) CIK Number(s) (if any):

	(a)	F broker-dealer, municipal securities dealer, or government securities broke	er or dealer		
	(b)	,			
	(c) (d)			,	
	(e)				
:	(f)		ed or exempt from registration	on)	
,	(g)	futures commission merchant			
1	(h)	_			
'.	(1)				
!	(J) (k)	<u> </u>		•	
9	(1)				
-	(m)				
:	(n)	real estate broker or dealer			
		sponsor or syndicator of limited partnerships (or equivalent), excluding po			
4	(p)	sponsor, general partner, managing member (or equivalent) of pooled inv	vestment vehicles		
6.	Do y	you control or are you controlled by the related person?			Yes No C で
,	Ara.	you and the related earses under an man control?	,		
i'	AIC 1	you and the related person under common control?			6 C
8	(a)	Does the related person act as a qualified custodian for your clients in connecti	on with advisory services you	u provide to clients?	۰ و
	(b)	If you are registering or registered with the SEC and you have answered "yes	," to question 8.(a) above, h	nave you overcome the presumption that you are not operationally	
11		independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus maintained at the related person?	s are not required to obtain a	a surprise examination for your <i>clients'</i> funds or securities that are	
i	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the Number and Street 1:	ne related person's office resp Number and Street 2:	ponsible for custody of your clients' assets:	
		City: State.	Country:	ZIP+4/Postal Code	
Ċ		If this address is a private residence, check this box: $\Gamma$		·	Yes No
,9.	(a)	If the related person is an investment adviser, is it exempt from registration?			ر د د د د د د د د د د د د د د د د د د د
	(b)	If the answer is yes, under what exemption?	•		•
10	. (a)	Is the related person registered with a foreign financial regulatory authority?			٠ ،
·:		If the answer is yes, list the name and country, in English of each foreign finance	cial regulatory authority with v	which the <i>related person</i> is registered.	, ,
!			No Information Filed	•	
11	. Do y	you and the related person share any supervised persons?			e (
12	. Do y	you and the related person share the same physical location?			e (
1		al Name of <i>Related Person</i> . 2018 PRIVATE OPPORTUNITIES GP, LLC			
į,		3,, 22			
. <b>2.</b>		nary Business Name of <i>Related Person</i> : 2018 PRIVATE OPPORTUNITIES GP, LLC			
		,			
. 3.	Relati	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)			
٠	or				
	Othe	er			
,4		ted Person's			
•	(a)	CRD Number (if any)			
	(b)	CIK Number(s) (if any)			
			No Information Filed		
*• •		•			
5.	Relate	ted Person is: (check all that apply)		•	
:	(a)		r or dealer		
	(b)				
. •	(c) i	other investment adviser (including financial planners)			
		registered municipal advisor			
:	(d)   (e)	registered municipal advisor registered security-based swap dealer			

	(g)       futures commission merchant     (h)           banking or thrift institution     (i)           trust company     (j)           accountant or accounting firm     (k)           lawyer or law firm     (l)           insurance company or agency     (m)           pension consultant     (n)           real estate broker or dealer         sponsor or syndicator of limited partnerships (or equivalent), excluding         sponsor, general partner, managing member (or equivalent) of pooled	= :		Vac
6.	Do you control or are you controlled by the related person?			Yes
7	Are you and the <i>related person</i> under common <i>control</i> ?			િ
8.	<ul> <li>(a) Does the related person act as a qualified custodian for your clients in connection.</li> <li>(b) If you are registering or registered with the SEC and you have answered "independent (pursuant to rule 206(4)-2(d)(5)) from the related person and it maintained at the related person?</li> <li>(c) If you have answered "yes" to question 8.(a) above, provide the location of</li> </ul>	'yes," to question 8.(a) above, have thus are not required to obtain a su	e you overcome the presumption that you are not operationally urprise examination for your <i>clients</i> funds or securities that are	ر ر
	Number and Street 1:  City: State:  If this address is a private residence, check this box:	Number and Street 2: Country.	ZIP+4/Postal Code:	
9.	<ul> <li>(a) If the related person is an investment adviser, is it exempt from registration</li> <li>(b) If the answer is yes, under what exemption?</li> </ul>	12		Yes
10.	<ul> <li>(a) Is the related person registered with a foreign financial regulatory authority?</li> <li>(b) If the answer is yes, list the name and country, in English of each foreign fin</li> </ul>	•	ch the <i>related person</i> is registered.	C
11	Do you and the related person share any supervised persons?	No Internation Fried		e
12	Do you and the related person share the same physical location?			e
1	Legal Name of <i>Related Person</i> BLACKROCK POF III (GP), LLC			
2.	Primary Business Name of <i>Related Person</i> : BLACKROCK POF III (GP), LLC			
3	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		1	
	or Other			
4.	Related Person's (a) CRD Number (if any):			
	(b) CIK Number(s) (if any):	No Information Filed		
5.	Related Person is: (check all that apply)  (a)	·		

:	(m)	_ `	
	(n)		
	(0)		
1	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes No
6.	Dos	you control or are you controlled by the related person?	C @
0.	ъ,	you contain or are you contained by the related person.	, ,
7	Δra	you and the related person under common control?	6 (
,,	AIE	you and the reacted person under common control.	(• (
· 8	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	c 6
		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally	, ,,
İ	(0)	independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are	
i		maintained at the related person?	
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets	
		Number and Street 1: Number and Street 2:	
1		City: State: Country: ZIP+4/Postal Code:	
		If this address is a private residence, check this box: \(  \)	V N -
	4	man and it is a second control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of th	Yes No
;9.		If the related person is an investment adviser, is it exempt from registration?	רר
•	(b)	If the answer is yes, under what exemption?	
1			
;10	٠.	Is the related person registered with a foreign financial regulatory authority?	C 6
':	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed	
11	. Do y	you and the related person share any supervised persons?	(° (°
145		and the soluted arms about the case about 1 least and	
. 12	. Do y	you and the <i>related person</i> share the same physical location?	(• (
· ·		em de la seguira de la compansión de la compansión de la compansión de la compansión de la compansión de la co	
			•
<sup>;</sup> 1.	Lega	al Name of Related Person:	
į	BLU	JE PENINSULA FUND (GENPAR), LLC	
į			
2.		nary Business Name of Related Person:	
	BLU	JE PENINSULA FUND (GENPAR), LLC	
-	0.4	2004 2004 2005 CFG File Number (d 2004 2 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	
3.	- Kela	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
	or		
:	Othe	er er	
4.	Rela	ated Person's	
	(a)	CRD Number (if any):	
1	(b)	CIK Number(s) (if any)  No Information Filed	
		No Milo Madoli Ned	
4			
5.	Rela	ated Person is. (check all that apply)	
1	(a)		
	(b)		
	(c)	registered municipal advisor	
	(d)	registered security-based swap dealer	
	(e)	major security-based swap participant.	
:	<b>(f)</b>	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)	
	(g)		
	(h)		
:1	(1)		
	(I)		
	(k)		
:	(1)		
	(m) (n)		
	(n) (o)		
	(-)	the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the s	Yes No
6.	Do y	you control or are you controlled by the related person?	c @

-

7	Are	you and the related person under common control?	િ	(
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	_	e
		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?		, C
	(c)			
		Number and Street 1. Number and Street 2: City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box. $\Gamma$	Yes	No
9	(a)	If the related person is an investment adviser, is it exempt from registration?		, ro
	(b)	If the answer is yes, under what exemption?		
10	(a)	Is the related person registered with a foreign financial regulatory authority?	_	_
		If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed	( -	e
11.	Do y	you and the related person share any supervised persons?	૯	C
12.	Doy	you and the <i>related person</i> share the same physical location?	૯	c
1		al Name of <i>Related Person:</i> CKROCK FUND MANAGERS LIMITED		
2		nary Business Name of <i>Related Person</i> : CKROCK FUND MANAGERS LIMITED		
3	Rela	nted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or			
	Othe	er 		
4	Rela	nted Person's		
	(a)	CRD Number (if any).		
	(b)	CIK Number(s) (if any)		
		CIK Number	er <u>er ver</u>	4
		1388402		
5	Rela	eted Person is. (check all that apply)		
	(a)			
	٠,	for other investment adviser (including financial planners)  for registered municipal advisor		
	٠.	registered security-based swap dealer		
	(-/	major security-based swap participant		
	٠,	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g) (h)	futures commission merchant fundamental banking or thrift institution		
	• •	Γ trust company		
	(J)	accountant or accounting firm		
		lawyer or law firm		
	(I)	Insurance company or agency		
	(m) (n)			
		sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)			
_	_		Yes	No
6	ро у	you control or are you controlled by the related person?	C	e
7	Are	you and the related person under common control?	e	<b>C</b>
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	C	e

	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	ر	. (	<b>C</b>
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets.			
		Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code:			
		If this address is a private residence, check this box:			
_			Ye	s N	60
9.		If the related person is an investment adviser, is it exempt from registration?	e	(	C
	(b)	If the answer is yes, under what exemption? FOREIGN PRIVATE ADVISER			
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	૯	(	<u>_</u>
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  Name of Country/English Name of Foreign Financial Regulatory Authority)	7.72	324	
		United Kingdom - Financial Conduct Authority			]
11	Do y	you and the related person share any supervised persons?	e	(	.~
12.	Do y	you and the related person share the same physical location?	C	Ġ	•
	٠.	الله والمحالية المستقدية المستقدية المستقدية المستقدية المستقدية المستقدية المستقدية المستقدية المستقدية المستقدية	'	٠.	:
1.		al Name of <i>Related Person</i> : CKROCK PRIVATE EQUITY NM, LLC			
2		nary Business Name of <i>Related Person</i> : CKROCK PRIVATE EQUITY NM, LLC			
3.	Rela -	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)			
	or				
	Othe	er			
1	Rela	ted Person's			
	(a)	CRD Number (if any)			
	(b)	CIK Number(s) (if any):			
		No Information Filed			
5	Rela	ted Person is: (check all that apply)			
	(a)				
		other investment adviser (including financial planners)			
		registered municipal advisor registered security-based swap dealer			
		major security-based swap participant			
		Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)			
	(g)	futures commission merchant			
		banking or thrift institution			
	(1)	Trust company			
	(j)				
	(k) (l)				
		pension consultant			
	(n)				
	(0)	F sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles			
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles			_
<b>.</b>	Do y	ou control or are you controlled by the related person?	Yes	) ()	
,	۸۰۰	way and the related games under commes control?			_
		you and the <i>related person</i> under common <i>control?</i>	ᠬ	~	•
١.		Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	(	6	7
		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	۲	(	•
		If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:			

΄ ε

		Number and Street 1: City: State. If this address is a private residence, check this box.	Number and Street 2. Country	ZIP+4/Postal Code:		
					Yes	No
9.		If the related person is an investment adviser, is it exempt from registration?  If the answer is yes, under what exemption?			۲	۲
10		Is the related person registered with a foreign financial regulatory authority ?			۲	r
	(b)	If the answer is yes, list the name and country, in English of each foreign financial	al regulatory authority with which t No Information Filed	he related person is registered.		
11	Do y	ou and the related person share any supervised persons?	No Implifiation Filed		৽	_
12	Do y	ou and the related person share the same physical location?			િ	_
			<del>.</del> .		:	
1.	-	I Name of <i>Related Person</i> : CKROCK ELPT GP, LLC				
2.		ary Business Name of <i>Related Person</i> CKROCK ELPT GP, LLC				
3.	Rela:	ted Person's SEC File Number (if any) (e.g , 801-, 8-, 866-, 802-)				
	or Othe	er				
4.		red Person's CRD Number (if any):				
	(b)	CIK Number(s) (if any):				
			No Information Filed	·		
	(a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (l) (m) (o) (p)	other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pool sponsor, general partner, managing member (or equivalent) of pooled investigations.	or exempt from registration)		Yes	
6.	Do y	ou <i>control</i> or are you <i>controlle</i> d by the <i>related person?</i>			(	િ
7.	Are y	rou and the <i>related person</i> under common <i>control</i> ?			၉	C
8.	(b)	Does the related person act as a qualified custodian for your clients in connection If you are registering or registered with the SEC and you have answered "yes," independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus a maintained at the related person?  If you have answered "yes" to question 8.(a) above, provide the location of the Number and Street 1:  City: State.	to question 8.(a) above, have you are not required to obtain a surpri	u overcome the presumption that you are not operationally se examination for your <i>clients</i> ' funds or securities that are	ر د	
		If this address is a private residence, check this box. $\Gamma$			Yes	N۸
9		If the <i>related person</i> is an investment adviser, is it exempt from registration?  If the answer is yes, under what exemption?			res	

10		Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ?  If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered.  No Information Filed	C	િ	
.11	Do '	you and the related person share any supervised persons?	ᠬ	(	
12	Do '	you and the <i>related person</i> share the same physical location?	e	~	
<u>.</u>	 . <del>-</del>		1. :		-
1.		al Name of <i>Related Person</i> : CKROCK GLOBAL RENEWABLE POWER FUND II (GENPAR), L.P			· .
 2.		nary Business Name of <i>Related Person</i> : CKROCK GLOBAL RENEWABLE POWER FUND II (GENPAR), L <sub>.</sub> P.			
3.	Rela -	sted Person's SEC File Number (if any) (e g., 801-, 8-, 866-, 802-)			
;	or Oth	er	•		
4.		cted Person's  CRD Number (if any):			1
	(b)	CIK Number(s) (if any):			
•		No Information Filed			
	(a) (b) (c) (d) (e)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	Yes	; No	
6 	Do y	you control or are you controlled by the related person?	r	e	
7.	Are	you and the <i>related person</i> under common <i>control</i> ?	Ģ	r	
8		Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?  If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	ر ر	<u>و</u> د	
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:  Number and Street 1:  City: State: Country: ZIP+4/Postal Code:  If this address is a private residence, check this box: 「	<b>4</b> 0		
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	Yes C	No.	
:		If the answer is yes, under what exemption?			
: 10 :		Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ?  If the answer is yes, list the name and country, in English of each <i>foreign</i> : financial regulatory authority with which the related person is registered.  No Information Filed		Ģ	
11.	Do y	you and the related person share any supervised persons?	e	$\sim$	

12.	Do you and the related person share the same physical location?	6.6
		(4 (
	Legal Name of <i>Related Person</i> : HEATHROW FOREST OPPORTUNITIES GP, LLC	-
2.	Primary Business Name of Related Person: HEATHROW FOREST OPPORTUNITIES GP, LLC	
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) - Or Other	
4.	Related Person's (a) CRD Number (if any): (b) CIK Number(s) (if any):	
	No Information Filed	
6	Related Person is: (check all that apply)  (a)   broker-dealer, municipal securities dealer, or government securities broker or dealer  (b)   other investment adviser (including financial planners)  (c)   registered municipal advisor  (d)   registered security-based swap dealer  (e)   major security-based swap participant  (f)   commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  (g)   futures commission merchant  (h)   banking or thrift institution  (i)   trust company  (ii)   accountant or accounting firm  (iii)   accountant or accounting firm  (iv)   lawyer or law firm  (iv)   constrained company or agency  (iii)   real estate broker or dealer  (iii)   real estate broker or dealer  (iii)   sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles  Do you control or are you controlled by the related person?  Are you and the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?  (ii)   you are registering or registered with the SEC and you have answered "yes," to question 8 (a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients "funds or securities that are	Yes No C e C c C c
	maintained at the related person?  (c) If you have answered "yes" to question 8 (a) above, provide the location of the related person's office responsible for custody of your clients' assets:  Number and Street 1:  City: State Country ZIP+4/Postal Code:  If this address is a private residence, check this box \( \Gamma \)	
۵	(a) If the related person is an investment adviser, is it exempt from registration?	Yes No
,	(a) If the related person is an investment adviser, is it exempt from registration?  (b) If the answer is yes, under what exemption?	<b>с</b> с
	<ul> <li>(a) Is the related person registered with a foreign financial regulatory authority?</li> <li>(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.</li> <li>No Information Filed</li> </ul>	r e
11.	Do you and the related person share any supervised persons?	<i>ه</i> ر
12	Do you and the related person share the same physical location?	e (

Legal Name of Related Person:
 BLACKROCK INVESTMENTS, LLC

¹ <b>2</b> .		ary Business Name of <i>Related Person</i> : CKROCK INVESTMENTS, LLC			
<b>3</b>		ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) 8436		,	
·	or Oth	er			
4.	Rela	ted Person's			
	(a)	CRD Number (if any).			
,	(h)	38642 CIK Number(s) (if any):			
	(0)	CIK Number(s) (ii any).	SUSSESSES STATES		en state
		1528987			
:	Dole	and Company of Colombia and African and African			
5.	(a)	red Person is: (check all that apply)  For broker-dealer, municipal securities dealer, or government securities broker	or dealer		
.:	(b)		or dedici		
:	(c)				
:	(d)	registered security-based swap dealer			
1	(e)	_ ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` `			
	(r) (g)	<ul> <li>commodity pool operator or commodity trading advisor (whether registered futures commission merchant</li> </ul>	d or exempt from registration)		
		Total es commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merchant     Total en commission merc			
; -		rust company			
	(t)	accountant or accounting firm			
:	(k)				
		Insurance company or agency			
:	(m) (n)				
:	(0)		oled investment vehicles		•
1	(p)	_			
ا : م	٥.				Yes N
16	оо у	ou control or are you controlled by the related person?			ر «
7.	Are ·	ou and the related person under common control?			e (
8.	(a)	Does the related person act as a qualified custodian for your clients in connection	n with advisory services you p	provide to clients?	C 6
		If you are registering or registered with the SEC and you have answered "yes,"			nally حر
	,	independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus maintained at the related person?			
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the		sible for custody of your clients' assets:	
		Number and Street 1. City: State:	Number and Street 2: Country	ZIP+4/Postal Code:	
:		If this address is a private residence, check this box:	Country	Zir 1471 ostal code.	
					Yes N
9.	(a)	If the related person is an investment adviser, is it exempt from registration?			<b>,</b> ,
	(b)	If the answer is yes, under what exemption?			
10.	(a)	Is the related person registered with a foreign financial regulatory authority?			
		If the answer is yes, list the name and country, in English of each foreign financia	al regulatory authority with wh	ich the <i>related person</i> is registered	C 6
	ν-,	The shorter to yes, not the name and country, in English of country agr.	No Information Filed	and the relation person to registere	
11	Do y	ou and the related person share any supervised persons?			e (
	_				
12.	Do y	ou and the related person share the same physical location?			C 6
	1	talis i di tali di Salah da Salah da Salah da Salah da Salah da Salah da Salah da Salah da Salah da Salah da S			<u> </u>
I.	_	Name of Related Person  KROCK MEXICO INFRAESTRUCTURA I, S. DE R.L. DE C.V.			
		The second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second secon	•		
2.		ry Business Name of <i>Related Person</i>			ş.i
	BLAC	KROCK MEXICO INFRAESTRUCTURA I, S. DE R.L. DE C.V.			

3. Related Person's SEC File Number (if any) (e g , 801-, 8-, 866-, 802-)

	or Other		
ı,	Related Person's (a) CRD Number (if any).		
	(b) CIK Number(s) (if any):  No Information Filed		
5.	Related Person is: (check all that apply)  (a)		
	Do you control or are you controlled by the colated games?		No
	Do you control or are you controlled by the related person?	ر	e
•	Are you and the related person under common control?		C
	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?  (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?  (c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets.  Number and Street 1.  City:  State:  Country  ZIP+4/Postal Code:		ە ر
	If this address is a private residence, check this box:		
	(a) If the related person is an investment adviser, is it exempt from registration?	Yes	No.
	(b) If the answer is yes, under what exemption?	,	(
_			
O.	(a) Is the related person registered with a foreign financial regulatory authority?  (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered	C	6
	No Information Filed		
1.	Do you and the related person share any supervised persons?	ଜ	C
2	Do you and the related person share the same physical location?	r	6
	Legal Name of Related Person BLACKROCK (LUXEMBOURG) S A		
	Primary Business Name of <i>Related Person</i> : BLACKROCK (LUXEMBOURG) S A.		
	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Chher .		

Related Person's
(a) CRD Number (if any)

(b) CIK Number	(5)	(if an	۸).
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## No Information Filed

5.	Rela	ated Person is: (check all that apply)		
	(a)	Forbigue broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b)			
	(c)			
	(d)			
		major security-based swap participant		
		commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)	futures commission merchant		
	(h)			
	(1)	trust company		
	(1)	accountant or accounting firm		
		lawyer or law firm		
	(1)	Insurance company or agency		
	(m)			
		real estate broker or dealer		
	(0)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
_			Yes	
6.	Do y	you control or are you controlled by the related person?	$\sim$	ᠬ
7	Are	you and the <i>related person</i> under common <i>control?</i>	e	c
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	$\mathcal{C}$	e
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally	$\mathcal{C}$	c
		independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?		
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:		
		Number and Street 1: Number and Street 2:		
	7	City: State Country. ZIP+4/Postal Code.		
		If this address is a private residence, check this box: $\Gamma$		
_			Yes	No
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	િ	(
	(b)	If the answer is yes, under what exemption?		
		FOREIGN PRIVATE ADVISER		
	(م)	to the related arms and with a facility force of any later, and the said		
LU.		Is the related person registered with a foreign financial regulatory authority?	e	r
	(0)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered  Name of Country/English Name of Foreign Financial Regulatory Authority	. Na e	
		Luxembourg, Grand Duchy of - Commission to Surveillance of the Finance Sector		_
11.	Do y	you and the related person share any supervised persons?	e	_
		,	1.	•
12.	Do v	you and the related person share the same physical location?	_	_
	,	and the restaut person shall the some physical recently	(	(•
-	-	the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the co		
1.	Lega	al Name of Related Person:		
	_	JECT FINALE CO-INVESTMENT FUND (GENPAR), L.L C		
2	Prim	ary Business Name of <i>Related Person</i> .		
	PRO.	JECT FINALE CO-INVESTMENT FUND (GENPAR), L L C		
3	Rela	ted Person's SEC File Number (If any) (e.g., 801-, 8-, 866-, 802-)		
	-	·		
	or Osta			
	Othe	er en en en en en en en en en en en en en		
	Dele			
٠.		ted Person's		
	(a)			
		CRD Number (if any):		
	(b)	CRD Number (if any):  CIK Number(s) (if any)		

No Information Filed

5	Relat	ted Person is: (check all that apply)	
	(a)	broker-dealer, municipal securities dealer, or government securities broker or dealer	
	(b)		
	(c)	registered municipal advisor	
	(d)	F registered security-based swap dealer	
	(e)	major security-based swap participant	
	(n)	Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)	
	(g)	futures commission merchant	
	(h)	banking or thrift institution	
	.,	trust company	
	(1)		
	```	lawyer or law firm	
	(1)	Insurance company or agency	
	(,	pension consultant	
	(n)		
		sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	
6	Do v	ou control or are you controlled by the related person?	Yes
Ü	DO y	ou control of the you controlled by the related person?	۲
7	A = 0 ×	ou and the coloted communication and a second sector.	
′	Are y	you and the <i>related person</i> under common <i>control</i> ?	æ
_	(-)		
8		Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	$\sim$
		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	C
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:	
	(0)	Number and Street 1.  Number 2:	
		City State Country: ZIP+4/Postal Code.	
		If this address is a private residence, check this box:	
			Yes
9	(a)	If the related person is an investment adviser, is it exempt from registration?	_
	(b)	If the answer is yes, under what exemption?	
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	_
		If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered	~
	(0)	No Information Filed	
11	Do y	ou and the related person share any supervised persons?	_
	,		િ
12.	Do v	ou and the <i>related person</i> share the same physical location?	
	00,	South the related person sind e dire surrice physical negation.	e
1	Legal	Name of Related Person.	
	SPEC	ILAL CREDIT OPPORTUNITIES (GENPAR), LLC	
2		ary Business Name of <i>Related Person</i>	
	SPEC	IIAL CREDIT OPPORTUNITIES (GENPAR), LLC	
3.	Relat	ed Person's SEC File Number (If any) (e.g., 801-, 8-, 866-, 802-)	
	•		
	or Othe		
	Othe		
4.	Relat	red Person's	
7.		CRD Number (if any):	
	(-,		
	(b)	CIK Number(s) (if any)	
		No Information Filed	
5.		ed Person is (check all that apply)	
	(a)		
	(b)	- ( ) ( )	
	(c)		
	(d)	□ registered security-based swap dealer	

	(e) (f)			
	(f)	T major security-based swap participant		
	(1)	Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)	「futures commission merchant		
	(h)	banking or thrift institution		
	(1)	trust company		
	(ı)	accountant or accounting firm		
	(k)	[ lawyer or law firm		
	(1)	insurance company or agency		
	(m)			
	(n)	real estate broker or dealer		
	(o) (p)			
	(P)		Yes	No
6.	Do		. c	
			٠.	
7.	Are	you and the related person under common control?	œ	_
				•
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	^	e
		Was a series of the series of	, ,	
		independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are	•	٠.
		maintained at the related person?		
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:		
		Number and Street 1: Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box: $\Gamma$		
Э.	(a)		′es∣	
			C	ζ.
	(0)	If the answer is yes, under what exemption?		
LO	. (a)	Is the related person registered with a foreign financial regulatory authority?	<u>ر</u>	_
		If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.		(*
	ν-,	No Information Filed		
1	. Do y	you and the related person share any supervised persons?	e	<u></u>
			•	
2	. Do y	you and the related person share the same physical location?	િ	c
-				
••		al Name of <i>Related Person</i> : CIAL CREDIT OPPORTUNITIES (PARALLEL) (GENPAR) IV, LLC		
		the diest, of ordering (randelle) (cell and 11, elec		
2.	Prim			
		nary Business Name of <i>Related Person</i>		
		CIAL CREDIT OPPORTUNITIES (PARALLEL) (GENPAR) IV, LLC		
١.	SPEC			
١.	SPEC Relat	CIAL CREDIT OPPORTUNITIES (PARALLEL) (GENPAR) IV, LLC		
<b>1</b> .	SPEC	CIAL CREDIT OPPORTUNITIES (PARALLEL) (GENPAR) IV, LLC  sted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
1.	SPEC Relat	CIAL CREDIT OPPORTUNITIES (PARALLEL) (GENPAR) IV, LLC  sted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
<b>3</b> .	Relation or Othe	CIAL CREDIT OPPORTUNITIES (PARALLEL) (GENPAR) IV, LLC  sted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  er		
<b>1</b> .	Relation Other	CIAL CREDIT OPPORTUNITIES (PARALLEL) (GENPAR) IV, LLC  sted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
).	Relation Other	CIAL CREDIT OPPORTUNITIES (PARALLEL) (GENPAR) IV, LLC  Ited Person's SEC File Number (If any) (e.g., 801-, 8-, 866-, 802-)  er  er		
).	Relation or Other Relation (a)	CIAL CREDIT OPPORTUNITIES (PARALLEL) (GENPAR) IV, LLC  sted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  er  sted Person's  CRD Number (if any):		•
<b>1.</b>	Relation or Other Relation (a)	CIAL CREDIT OPPORTUNITIES (PARALLEL) (GENPAR) IV, LLC  ited Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  er  ited Person's  CRD Number (if any):		
	Relation or Other Relation (a)	CIAL CREDIT OPPORTUNITIES (PARALLEL) (GENPAR) IV, LLC  sted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  er  sted Person's  CRD Number (if any):		•
	Relation Other Relation (a)	CIAL CREDIT OPPORTUNITIES (PARALLEL) (GENPAR) IV, LLC  sted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  er  sted Person's  CRD Number (if any):  CIK Number(s) (if any):  No Information Filed		
<b>1</b> .	Relation or Other Relation (a)	CIAL CREDIT OPPORTUNITIES (PARALLEL) (GENPAR) IV, LLC  sted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  er  sted Person's  CRD Number (if any):  CIK Number(s) (if any):  No Information Filed		
i.	Relate (a)  (b)  Relate (a)	CIAL CREDIT OPPORTUNITIES (PARALLEL) (GENPAR) IV, LLC  Inted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  er  Inted Person's  CRD Number (if any):  CIK Number(s) (if any):  No Information Filed  Intel Person is: (check all that apply)  Intel Person is: (check all that apply)  Intel Person is: (check all that apply)		
<b>3.</b>	Relate (a) (b)	CIAL CREDIT OPPORTUNITIES (PARALLEL) (GENPAR) IV, LLC  sted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  er  sted Person's  CRD Number (if any):  CIK Number(s) (if any):  No Information Filed  sted Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners)		
<b>.</b>	Relate (a) (b)	CIAL CREDIT OPPORTUNITIES (PARALLEL) (GENPAR) IV, LLC  inted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  er  inted Person's  CRD Number (if any):  CIK Number(s) (if any):  No Information Filed  inted Person is: (check all that apply)  Foroker-dealer, municipal securities dealer, or government securities broker or dealer  other investment adviser (including financial planners)  registered municipal advisor		
<b>1</b> .	Relate (a) (b) Relate (b) (c) (d)	CIAL CREDIT OPPORTUNITIES (PARALLEL) (GENPAR) IV, LLC  red Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  er  red Person's  CRD Number (if any):  CIK Number(s) (if any):  No Information Filed  red Person is: (check all that apply)  Forker-dealer, municipal securities dealer, or government securities broker or dealer  other investment adviser (including financial planners)  registered municipal advisor  registered security-based swap dealer		
i.	Relate (a) (b) Relate (b) (c) (d)	CIAL CREDIT OPPORTUNITIES (PARALLEL) (GENPAR) IV, LLC   ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  er  ted Person's  CRD Number (if any):  CIK Number(s) (if any):  No Information Filed   ted Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker or dealer  other investment adviser (including financial planners)  registered municipal advisor  registered security-based swap dealer  major security-based swap participant		
<b>3</b> .	Relation (b)  Relation (b)  Relation (c) (d) (e) (f)	CIAL CREDIT OPPORTUNITIES (PARALLEL) (GENPAR) IV, LLC   ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  er  ted Person's  CRD Number (if any):  CIK Number(s) (if any):  No Information Filed   ted Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker or dealer  other investment adviser (including financial planners)  registered municipal advisor  registered security-based swap dealer  major security-based swap participant		
3.	Relation (a)  Relation (b)  Relation (b)  Relation (c) (d) (e) (f) (g)	CIAL CREDIT OPPORTUNITIES (PARALLEL) (GENPAR) IV, LLC  sted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  er  sted Person's  CRD Number (if any):  CIK Number(s) (if any):  No Information Filed  sted Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker or dealer  other investment adviser (including financial planners)  registered municipal advisor  registered security-based swap dealer  major security-based swap participant  commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
<b>3.</b>	Relate (a) (b) Relate (b) (c) (d) (e) (f) (g) (h)	CIAL CREDIT OPPORTUNITIES (PARALLEL) (GENPAR) IV, LLC  sted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  er  sted Person's  CRD Number (if any):  CIK Number(s) (if any):  No Information Filed  sted Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker or dealer  other investment advisor (including financial planners)  registered municipal advisor  registered security-based swap dealer  major security-based swap dealer  major security-based swap participant  commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  futures commission merchant		
<b>1.</b>	Relate (a) (b) Relate (b) (c) (d) (e) (f) (g) (h)	CIAL CREDIT OPPORTUNITIES (PARALLEL) (GENPAR) IV, LLC  Inter Person's SEC File Number (If any) (e.g., 801-, 8-, 866-, 802-)  er  Inter Person's  CRD Number (If any):  CIX Number(s) (If any):  No Information Filed  Inter Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners)  registered municipal advisor  registered security-based swap dealer  major security-based swap participant  commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  futures commission merchant  banking or thrift institution  trust company		

	(k)	j pooled investment vehicles Investment vehicles		
6.	. Do you control or are you controlled by the related person?			Yes
7	Are you and the related person under common control?			ر د
8.	. (a) Does the related person act as a qualified custodian for your clients in connec	action with a division		(*
	(b) If you are registering or registered with the SEC and you have answered "y independent (pursuant to rule 206(4)-2(d)(5)) from the related person and the maintained at the related person?	ves." to question 8.(a) above	have you overcome the precumption that you are not operationally	ر ر د
	(c) If you have answered "yes" to question 8.(a) above, provide the location of Number and Street 1	of the related person's office re Number and Street 2:	esponsible for custody of your clients' assets:	
	City: State If this address is a private residence, check this box.	Country:	ZIP+4/Postal Code:	
9.	(a) If the related person is an investment adviser, is it exempt from registration?	7		Yes
	(b) If the answer is yes, under what exemption?			C
10	O. (a) Is the related person registered with a foreign financial regulatory authority 7			_
	(b) If the answer is yes, list the name and country, in English of each foreign fina	nancial regulatory authority wit No Information Filed		•
11.	1. Do you and the related person share any supervised persons?	No Imormation Filed		e
12.	2. Do you and the related person share the same physical location?			
			<del>.</del> .	િ
1.	Legal Name of <i>Related Person</i> . TENNENBAUM SPECIAL SITUATIONS IX-S GP, LLC			,
2.	Primary Business Name of <i>Related Person</i> . TENNENBAUM SPECIAL SITUATIONS IX-S GP, LLC			
3.	Related Person's SEC File Number (if any) (e g , 801-, 8-, 866-, 802-)			
	or Other			
ı	Related Person's (a) CRD Number (if any):			
	(b) CIK Number(s) (if any)			
		No Information Filed		
	Related Person is: (check all that apply)  (a)		on)	
	(n) real estate broker or dealer (o) sponsor or syndicator of limited partnerships (or equivalent), excluding po	pooled investment vehicles		
	(n) Z cooper cooper partner manner to the cooper to the co			

No

6.	Do you control or are you controlled by the related person?	Yes	s No	
7.	Are you and the related person under common control?	e	۲	
	(a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?  (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?	c	ە ر	
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i> 's office responsible for <i>custody</i> of your <i>clients'</i> assets.  Number and Street 1: Number and Street 2.			
	City. State: Country: ZIP+4/Postal Code:  If this address is a private residence, check this box: \( \tag{} \)			
· :9.	(a) If the related person is an investment adviser, is it exempt from registration?		s No	
	(b) If the answer is yes, under what exemption?			
1	<ul> <li>(a) Is the related person registered with a foreign financial regulatory authority?</li> <li>(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.         No Information Filed     </li> </ul>	۲	၉	
.11	Do you and the related person share any supervised persons?		۲	
12.	Do you and the related person share the same physical location?	િ	C	
: <u>.</u> .				
	Legal Name of Related Person TENNENBAUM HEARTLAND GP, LLC			
	Primary Business Name of Related Person: TENNENBAUM HEARTLAND GP, LLC			
3	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)			
	or 'Other			
	Related Person's (a) CRD Number (If any).			
٠.	(b) CIK Number(s) (if any):			
":	. No Information Filed			
5.	Related Person is: (check all that apply)			
!	(a)   F   broker-dealer, municipal securities dealer, or government securities broker or dealer   (b)   F   other investment adviser (including financial planners)   (c)   F   registered municipal advisor			
1	(d)			
	(h) F banking or thrift institution (i) F trust company			
	(i)			
	(1) F insurance company or agency			
• "	(m) pension consultant (n) real estate broker or dealer			.,
	(o) F sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles (p) F sponsor, general partner, managing member (or equivalent) of pooled investment vehicles			
¡6	Do you control or are you controlled by the related person?		No ص	
!	Are you and the related person under common control?	e	c	
Š	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?		e	
٥,	V-/	•	••	

•

ı

	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	ر ر
•	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:	
		Number and Street 1: Number and Street 2: City: State. Country. ZIP+4/Postal Code:	•
		If this address is a private residence, check this box: \( \)	
			Yes No
· 9.		If the related person is an investment adviser, is it exempt from registration?	с c
	(b)	If the answer is yes, under what exemption?	
10	. (a)	Is the related person registered with a foreign financial regulatory authority?	<b>с</b> е
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.	
11	Do s	No Information Filed ou and the <i>related person</i> share any <i>supervised persons</i> ?	
•		a one are resided person undire unity supervised persons.	e c
12	. Do y	ou and the <i>related person</i> share the same physical location?	e (
١.			_
-	•		•
1.	Lega	Name of Related Person:	
	BLK	D19 PRIVATE OPPORTUNITIES GP, LLC	
'! z.	Prin	ry Business Name of Related Person:	
-		D19 PRIVATE OPPORTUNITIES GP, LLC	
_	0.4	and Describe CCC City Number of a large control of the Country of	
. 3.	Rela -	ed Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
	or		,
	Othe		
4.	Rela	ed Person's	
	(a)	CRD Number (if any):	
	(b)	CIK Number(s) (if any):	
	,	No Information Filed	
5	Rela	ed Person is: (check all that apply)	
	(a)	broker-dealer, municipal securities dealer, or government securities broker or dealer	
	(p)		
	(c) (d)	registered municipal advisor	
	(e)		
		commodity pool operator or commodity trading advisor (whether registered or exempt from registration)	
	(g)	futures commission merchant	
	٠,	banking or thrift institution	
	(ı) (ı)	trust company  accountant or accounting firm	
		lawyer or law firm	
•		insurance company or agency	
	(m)	pension consultant	
	(n)	<del>_</del>	
		sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles  sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes No
6	Da y	u control or are you controlled by the related person?	C 6
7.	Are	ou and the <i>related person</i> under common <i>control</i> ?	6 C
я	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	
J.		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally	ر د ه
		ndependent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are	, ,
	(c)	maintained at the <i>related person?</i> If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients</i> ' assets	
	(0)	Number and Street 1:  Number 2.	
		City: State Country 7ID+4/Postal Code:	

		If this address is a private residence, check this box. $\Gamma$	Yes	No
.9. :		If the <i>related person</i> is an investment adviser, is it exempt from registration?  If the answer is yes, under what exemption?	C	
10		Is the related person registered with a foreign financial regulatory authority?  If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.	٢	િ
1	Do v	No Information Filed you and the <i>related person</i> share any <i>supervised persons</i> ?	_	_
1.	DQ y	od and the reacto person share any supervised persons.	(+	<u> </u>
.12	. Do y	you and the <i>related person</i> share the same physical location?	<b>ره</b>	<b>C</b>
		randa sekara ang kalambasa kelengan Amarya sekara da arminambankan ang mengalan ang menguna mengalan menguna m Pengunak		
1.		al Name of <i>Related Person</i> CKROCK ASF PRIVATE OPPORTUNITIES GP, LLC		
i 2. :		nary Business Name of <i>Related Person</i> : CKROCK ASF PRIVATE OPPORTUNITIES GP, LLC		
3.	Rela -	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
i.	or Othe	er		
4.		ted Person's CRD Number (If any).		
	(b)	CIK Number(s) (If any):		
		No Information Filed		
5.	(a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (i) (ii) (iii) (	other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	No
6	Do y	ou control or are you controlled by the related person?	Ċ	ᠬ
7.	Are y	you and the related person under common control?	e	<b>C</b>
;8	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	c	િ
1	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	Ċ	r
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets.  Number and Street 1: Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code:  If this address is a private residence, check this box. \( \text{\Gamma} \)		
		a sine dearces is a private residence, effect this both t	Yes	No
· 9.	(a)	If the related person is an investment adviser, is it exempt from registration?	$\circ$	C
i.	(b)	If the answer is yes, under what exemption?		
10	(3)	Is the related german reductored with a foreign financial regulatory authority 2	_	٠.

	(p)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered  No Information Filed		
11	Do !	you and the <i>related person</i> share any <i>supervised persons</i> ?	ଜ	_
12	Do :	you and the <i>related person</i> share the same physical location?		
12	. 00 ,		r	(
1.	_	al Name of <i>Related Person</i> : CORE PLUS GP, LLC		
2.		nary Business Name of <i>Related Person</i> : CORE PLUS GP, LLC		
3	Rela	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	- or			
	Oth	er		
4		ated Person's		
	(a)	CRD Number (If any):		
	(b)	CIK Number(s) (if any):  No Information Filed		
		No Internation filed		
5.	Rela	oted Person is: (check all that apply)		
	(a)			
	(b) (c)	fother investment adviser (including financial planners) registered municipal advisor		
		registered municipal addisor  registered security-based swap dealer		
		major security-based swap participant		
	٠,	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
		futures commission merchant		
		□ banking or thrift institution □ trust company		
	• •	T accountant or accounting firm		
		Tawyer or law firm		
		Insurance company or agency		
	٠,	pension consultant real estate broker or dealer		
		sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
6.	Do y	you control or are you controlled by the related person?	Yes	
			•	
7.	Are	you and the <i>related person</i> under common <i>control?</i>	િ	(
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	C	e
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	r	(
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:		
		Number and Street 1: Number and Street 2:		
		City State: Country: ZIP+4/Postal Code:  If this address is a private residence, check this box:		
9	(a)	If the related person is an investment adviser, is it exempt from registration?	Yes	
٠.		If the answer is yes, under what exemption?	^	•
10	(2)	Is the related person registered with a foreign financial regulatory authority?		
20.		If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.	r	e
11.	. Do v	No Information Filed you and the <i>related person</i> share any <i>supervised persons</i> ?	_	_
	1	,	ଜ	(
12	Do.	you and the related nerson share the same physical location?		

•	-			•	•
1.	-	Name of <i>Related Person</i> :NBAUM WATERMAN GP, LLC		,	
; 2		ry Business Name of <i>Related Person</i> NBAUM WATERMAN GP, LLC			
3.	Relate	d Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)			
:					
	or Other				
4.		d Person's CRD Number (if any).		Y	
	(b) (	CIK Number(s) (if any):			
:			No Information Filed		
5.		d Person is: (check all that apply)			
	(a) F	-	r or dealer		
	(b) [ (c) [	<u> </u>			
	(c) i (d) F	_			
	(e) F				
	(n) F	_	d or exempt from registratio	on)	•
	(g) [		•	•	
	(h) [	_			
	(i) [	trust company			
	(i) [	accountant or accounting firm			
	(k) [	lawyer or law firm			
	(I) [	insurance company or agency		<i>*</i>	
	(m) <b>「</b>	pension consultant			
	(n) [				
:	(o) [ (p) [•				
	(6)	opened, generally managing managing			Yes N
6.	Do you	u control or are you controlled by the related person?			<b>ر</b> و
7.	Are yo	u and the <i>related person</i> under common <i>control</i> ?		,	e (
8.	(a) C	loes the related person act as a qualified custodian for your clients in connection	on with advisory services you	u provide to clients?	ر و
!	(b) I1	you are registering or registered with the SEC and you have answered "yes,"	* to question 8.(a) above, h	ave you overcome the presumption that you are not operationally	ر ر
	n	ndependent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus naintained at the <i>related person</i> ?			
		you have answered "yes" to question 8.(a) above, provide the location of the		onside for <i>custody</i> of your <i>clients</i> : assets:	•
		Number and Street 1.	Number and Street 2: Country:	ZIP+4/Postal Code:	
		State. If this address is a private residence, check this box 「	Country.	Zir 74/rosta Code.	
9.	(a) I	the related person is an investment adviser, is it exempt from registration?			Yes No
		f the answer is yes, under what exemption?			
10.	(a) I:	s the related person registered with a foreign financial regulatory authority?			<b>ر</b> و
	(b) I	the answer is yes, list the name and country, in English of each foreign finance	aal regulatory authority with i	which the <i>related person</i> is registered.	
			No Information Filed		
11.	Do you	u and the related person share any supervised persons?			e (
12.	Do voi	and the <i>related person</i> share the same physical location?			6 (
- <b>-</b> ·	, , , ,				
٠.					

2. Primary Business Name of Related Person

Legal Name of Related Person
 CARBON VII GP LLC

3	Relat	ed P	erson's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)					
	-							
	or							
	Othe	r						
4	Relat	ed P	erson's					
			Number (if any):					
	(0)	Crib						
	(b)	CIK	Number(s) (if any):					
			No Information Filed					
5	Relat	ed P	erson is: (check all that apply)					
	(a)	Γ	broker-dealer, municipal securities dealer, or government securities broker or dealer					
	(b)	Г	other investment adviser (including financial planners)					
	(c)	Г	registered municipal advisor					
	(d)	Г	registered security-based swap dealer					
	(e)	Γ	major security-based swap participant					
	<b>(f)</b>	Γ	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)					
	(g)	Γ	futures commission merchant					
	(h)	r	banking or thrift institution					
	(ı)	Г	trust company					
	(ı)	_	accountant or accounting firm					
	(k)	_	lawyer or law firm					
	(1)	_	insurance company or agency					
	(m)	二	pension consultant					
	(n)	<u> </u>	real estate broker or dealer					
	(-,	_	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles					
	(p)	₽	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles					

Þ	Doy	ou control or are you controlled by the related person?		$I_{ij}$	(
7.	Are	you and the related person under common control?		·.	e
8	(a)	Does the related person act as a qualified custodian for your clients in connect	tion with advisory services	s you provide to <i>clients</i> ?	ر
	(b)	If you are registering or registered with the SEC and you have answered "ye independent (pursuant to rule 206(4)-2(d)(5)) from the related person and the maintained at the related person?			٠ ر
	(c)	If you have answered "yes" to question 8 (a) above, provide the location of t	the related person's office	responsible for custody of your clients' assets:	
		Number and Street 1:	Number and Street 2	<u>u</u>	
		City: State: If this address is a private residence, check this box. $\Gamma$	Country.	ZIP+4/Postal Code.	
					Yes
9	(a)	If the related person is an investment adviser, is it exempt from registration?			_
	(b)	If the answer is yes, under what exemption?			
10	(a)	Is the related person registered with a foreign financial regulatory authority?			c
	(b)	If the answer is yes, list the name and country, in English of each foreign finan	ncial regulatory authority w	with which the related person is registered	
1			No Information File	ed	

No

1 Legal Name of Related Person: HIGH CEDAR GP, LLC

CARBON VII GP LLC

2 Primary Business Name of Related Person. HIGH CEDAR GP, LLC

3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)

'11 Do you and the related person share any supervised persons?12 Do you and the related person share the same physical location?

or Other

4.		ated Person's  CRD Number (if any):		
	(b)	CIK Number(s) (if any):  No Information Filed		
5	(a) (b) (c) (d)	other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant		
	(k)	lawyer or law firm		
	(l) (m)	□ Insurance company or agency □ pension consultant		
	(n)	□ real estate broker or dealer		
	(0)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	v	<b>A</b> 1-
_	Do :	you control or are you controlled by the related person?	Yes	6
Ο.	D0 ;	you control of are you controlled by the related person	٠.	
7.	Аге	you and the <i>related person</i> under common <i>control</i> ?	e	<b>C</b>
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	c	e
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	<b>C</b>	C
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:  Number and Street 1:  Number and Street 2:		
		City State Country: ZIP+4/Postal Code:  If this address is a private residence, check this box: \( \Gamma \)		
			Yes	No
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	$\boldsymbol{c}$	$\overline{}$
	(b)	If the answer is yes, under what exemption?		
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	$\subset$	e
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.	•	
11	Do :	No Information Filed you and the <i>related person</i> share any <i>supervised persons</i> ?	e	_
11.	D0 ;	you and the related person share any supervised persons		٠
12.	Do	you and the <i>related person</i> share the same physical location?	e	c
				٠ -
1	l en:	al Name of Related Person:		
-		CKROCK ALTERNATIVE ADVISORS (GENPAR), LLC		
2.		nary Business Name of <i>Related Person</i> : CKROCK ALTERNATIVE ADVISORS (GENPAR), LLC		
3.	Rela	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or			
	Othe	er er		
4.	Rela	ated Person's		
	(a)	CRD Number (if any):		
	(b)	CIK Number(s) (if any):		
	(-)	No Information Filed .		

5.	(b) \( \ \) other investmen  (c) \( \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	municipal securities dealer, or government securities bint adviser (including financial planners) icipal advisor rity-based swap dealer based swap participant I operator or commodity trading advisor (whether regis sion merchant t institution ccounting firm any or agency ant			
	(n) F real estate broke	er or dealer licator of limited partnerships (or equivalent), excluding	a pooled investment vehicles		
		al partner, managing member (or equivalent) of pooled			
_	Da way anatool an are week				Yes
ь.	. Do you control or are you o	controlled by the related person?			~
7	Are you and the related pe	erson under common control?			৽
8	(a) Does the related pers	son act as a qualified custodian for your clients in conn	ection with advisory services you pro	ovide to <i>clients</i> ?	, ,
	(b) If you are registering independent (pursuar maintained at the relation	int to rule 206(4)-2(d)(5)) from the related person and	yes," to question 8.(a) above, have thus are not required to obtain a sur	you overcome the presumption that you are not operationally prise examination for your <i>clients</i> ' funds or securities that are	Ċ
	(c) If you have answered Number and Street 1	d "yes" to question 8.(a) above, provide the location o		ble for custody of your clients' assets	
	City:	State:	Number and Street 2. Country.	ZIP+4/Postal Code:	
	If this address is a pi	private residence, check this box: $\Gamma$			
9.	. (a) If the related person (	is an investment adviser, is it exempt from registration	17		Yesi
	(b) If the answer is yes,				۲
10.		registered with a foreign financial regulatory authority?			r
	(b) If the answer is yes, (	list the name and country, in English of each foreign $\vec{m}$	nancial regulatory authority with which No Information Filed	h the <i>related person</i> is registered	
11	1 Do you and the related per	rson share any supervised persons?			৽
12.	2. Do you and the related per	rson share the same physical location?			e
					•
۱.	Legal Name of Related Pers TENNENBAUM SPECIAL SITE				
2.	Primary Business Name of TENNENBAUM SPECIAL SITE				
3.	Related Person's SEC File No	lumber (if any) (e g , 801-, 8-, 866-, 802-)			
	or Other				
1.	. Related Person's (a) CRD Number (if any)				
	(b) CIK Number(s) (if any	Δ.			
	(b) CIK Number(s) (if any	, ,	No Information Filed		
<b>5</b> .	(b) Cother investment (c) registered municipal control	nunicipal securities dealer, or government securities bri t adviser (including financial planners)	oker or dealer		

	(e)	☐ major security-based swap participant			
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)			
	(g) (h)	f utures commission merchant banking or thrift institution			
	(1)	T trust company			•
	())	accountant or accounting firm			
	(k) (l)	□ lawyer or law firm □ insurance company or agency			
	(m)	F pension consultant			
	(n)	real estate broker or dealer			
	(0)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles			
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	No	
5.	Do y	you control or are you controlled by the related person?	<u>ر</u>	œ.	
		·			
7.	Are	you and the <i>related person</i> under common <i>control</i> ?	e	$\boldsymbol{c}$	
	(-)	Dear the related areas and the first seek for the relation of	_	_	
5.		Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?  If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally	ר	٠ •	
	(0)	independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?		•	
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:			
		Number and Street 1: Number and Street 2:	1		•
		City: State: Country: ZIP+4/Postal Code.  If this address is a private residence, check this box: \( \Gamma \)			
			Yes	No	
€.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	C	C	
	(b)	If the answer is yes, under what exemption?			
10	(a)	Is the related person registered with a foreign financial regulatory authority?	<u>ر</u>	e	
		If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.	•	17	
-	. ,	No Information Filed			
۱1.	Do y	you and the related person share any supervised persons?	6	<b>.</b>	
12.	Do v	you and the <i>related person</i> share the same physical location?	e	_	
	,				
	-				
١.	Lega	al Name of <i>Related Person</i>			
	_	NENBAUM CAPITAL PARTNERS, LLC			
	0	nary Business Name of <i>Related Person</i> :			
۷.		NENBAUM CAPITAL PARTNERS, LLC			
3.		rted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) - 60384			
	or	- 00384		:	
	Othe	er er			٠
1.		ted Person's  CRD Number (if any):			
	(0)	113203			
	(b)	CIK Number(s) (if any):			
		No Information Filed		,	
				- 1	
5.	Rela	ted Person is: (check all that apply)			
	(a)				
	(b) (c)				
		registered municipal advisor registered security-based swap dealer			
		major security-based swap participant			
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)			
		futures commission merchant  banking or thrift institution			
		T. trust company			
		T accountant or accounting firm			

	(k) (l)	F lawyer or law firm  □ insurance company or agency			
	(m)	`			
	(n) (o)	real estate broker or dealer			
	(a)				
		the second management (as equilibrium) or pooled management	estimate verticity		Yes
6	Do y	ou control or are you controlled by the related person?			િ
		you and the <i>related person</i> under common <i>control?</i>			৽
8.		Does the related person act as a qualified custodian for your clients in connection			C
	(b)	If you are registering or registered with the SEC and you have answered "yes, independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus maintained at the related person?	" to question 8.(a) above, are not required to obtain	have you overcome the presumption that you are not operationally a surprise examination for your <i>clients</i> ' funds or securities that are	r
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the Number and Street 1:	e related person's office res Number and Street 2:	ponsible for custody of your clients' assets:	
i		City: State.	Country:	ZIP+4/Postal Code:	
		If this address is a private residence, check this box:			
9.	(a)	If the related person is an investment adviser, is it exempt from registration?			Yes
		If the answer is yes, under what exemption?			ر
	<b>\</b> -,	, , , , , , , , , , , , , , , , , , ,			
10.	(a)	Is the related person registered with a foreign financial regulatory authority?			C
	(b)	If the answer is yes, list the name and country, in English of each foreign financial	ial regulatory authority with	which the related person is registered.	
		and a second second second second second second second second second second second second second second second	No Information Filed	·	
11.	ро у	ou and the related person share any supervised persons?			e
12.	Do y	ou and the <i>related person</i> share the same physical location?			c
				· · ·	
			•		
1.	-	l Name of <i>Related Person:</i> :KROCK POF I, L.P.			
2.		ary Business Name of <i>Related Person</i> . KROCK POF I, L P.			
3.	Relat	ed Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)			
	or				
	Othe	r			
	Onto	ed Person's			
4		CRD Number (if any)			
	(b)	CIK Number(s) (if any).			
	ν-,		No Information Filed		
_	Delet	and Company of About all About and (A)			
	(a)	ed Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker	or dealer		
	(b)	_	or dealer		
	(c)				
	(d)	registered security-based swap dealer			
	(e)	· · · · · · · · · · · · · · · · · · ·			
		commodity pool operator or commodity trading advisor (whether registered	or exempt from registration	on)	
		futures commission merchant			
	. ,	banking or thrift institution			
		F trust company F accountant or accounting firm			
	٠,	accountant or accounting firm  Lawyer or law firm			
		Finsurance company or agency			
	(n) (m)				
		real estate broker or dealer			
		sponsor or syndicator of limited partnerships (or equivalent), excluding poo	led investment vehicles		
	(p)				

6.	Do y	you control or are you controlled by the related person?		s No
7.	Are	you and the related person under common control?	e	r
.8.		Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?  If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?  If you have answered "yes" to question 8 (a) above, provide the location of the <i>related person</i> 's office responsible for <i>custody</i> of your <i>clients</i> ' assets:	. ι	و ر
:		Number and Street 1: Number and Street 2. City: State: Country: ZIP+4/Postal Code:		
:		If this address is a private residence, check this box. $\Gamma$	Ver	s No
9.	(a)	If the related person is an investment adviser, is it exempt from registration?		٠
1	(b)	If the answer is yes, under what exemption?		
110	(a)	Is the related person registered with a foreign financial regulatory authority?	۲	e
4		If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed	•	ι-
, 11	. Do y	you and the related person share any supervised persons?	æ	C
	Do.	you and the related space there the came physical location?	_	•
1	Lega	al Name of <i>Related Person</i> :  JECT TETL INVESTCO (GENPAR), LLC	<b>،</b> المتات	-;·
2.	PRO.	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Othe	er		
4.		ted Person's CRD Number (if any):		
	(b)	CIK Number(s) (if any).		
:		No Information Filed		
1				
5	(a) (b) (c) (d)	other investment adviser (including financial planners) registered municipal advisor		æ
	(f) (g)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  futures commission merchant  banking or thrift institution		
"!	(ı) (ı)	Tust company accountant or accounting firm		
· · · · · · · · · · · · · · · · · · ·	(l) (m)	□ Insurance company or agency pension consultant		
		sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
6.	Do y	rou control or are you controlled by the related person?	Yes	No د
<b>7</b>	Are	you and the related person under common control?	e	r
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	$\overline{}$	e

		If you are registering or registered with the SEC and you have answered "yes," to question 8 (a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	۲	r
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:		
		Number and Street 1:  City: State. Number and Street 2:  Country. ZIP+4/Postal Code.		
		If this address is a private residence, check this box. $\Gamma$		
			Yes	. N
9		If the related person is an investment adviser, is it exempt from registration?	r	C
	(b)	If the answer is yes, under what exemption?		
. 10	) (a)	Is the related person registered with a foreign financial regulatory authority?	_	
		If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.	r	6
		No Information Filed		
1 :	L. Do y	ou and the <i>related person</i> share any <i>supervised persons</i> ?	e	~
1.	2 00 9	ou and the <i>related person</i> share the same physical location?	e	(
	-			
1.		I Name of <i>Related Person</i> :  LUX MULTI-FEEDER GP S.A.R.L.		
	000	CON PIOLITI ELDEN GE SIMIN.L.		
2.	Prim	ary Business Name of Related Person:		
	GCC	LUX MULTI-FEEDER GP S A.R.L.		
3	Dela	red Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
•	-	CO 1 0 300 7 3 5 C 1 He Hamber (II ality) (e.g., 501-, 605-, 602-)		
	or			
	Othe	r		
4.	Rela	ed Person's		
	(a)	CRD Number (if any):		
	(1.)	CHAN wheeled to V		
	(b)	CIK Number(s) (if any):  No Information Filed		
		The initial rings		
5	Rela (a)	ed Person is: (check all that apply)		
	(b)			
	(c)			
	(d)	registered security-based swap dealer		
	(e)			
		commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  futures commission merchant		
		banking or thrift institution		
	•	T trust company		
	٠,	accountant or accounting firm		
		□ lawyer or law firm		
		□ Insurance company or agency □ pension consultant .		
	` '	real estate broker or dealer		
	(o)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
_	D = 1/		Yes	No
6	DO Y	ou control or are you controlled by the related person?	r	e
7	Are	ou and the <i>related person</i> under common <i>control</i> ?	_	_
			૯	۲
8	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	<u>ر</u>	e
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally	C	
		independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?		
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:		
	7	Number and Street 1.  Number 2		
		City: State Country ZIP+4/Postal Code:		

.

		If this address is a private residence, check this box: $\Gamma$			V N
9.	(a)	If the related person is an investment adviser, is it exempt from registration?			Yes N
	(b)	If the answer is yes, under what exemption?			
10		Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ?  If the answer is yes, list the name and country, in English of each <i>foreign financial</i>	ual regulatory authority with w	which the <i>related person</i> is registered.	<b>ر و</b>
:	(-,	, , , , , , , , , , , , , , , , , , ,	No Information Filed		
11	Doy	ou and the related person share any supervised persons?			e (
12	Do y	ou and the related person share the same physical location?		•	e c
·					<u>.</u>
			•		
1.		l Name of <i>Related Person</i> : F/MM, LLC, SERIES I			
2.		ary Business Name of <i>Related Person</i> .			
	svo	/MM, LLC, SERIES I			
3.	Rela	ed Person's SEC File Number (if any) (e g., 801-, 8-, 866-, 802-)		(	
	or			•	
	Othe	г			
4.	Rela	ed Person's		•	
	(a)	CRD Number (if any).			
	(b)	CIK Number(s) (if any).		•	
		,	No Information Filed		
6.	(e) (f) (g) (h) (i) (j) (k) (l) (m) (o) (p)	other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding poo	f or exempt from registration	)	Yes No ℃ ⓒ
7	Are y	ou and the <i>related person</i> under common <i>control?</i>			e (
8.	(a)	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection	n with advisory services you	provide to clients?	C 6
		If you are registering or registered with the SEC and you have answered "yes," independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus maintained at the related person?	to question 8.(a) above, hav	ve you overcome the presumption that you are not operationa	ااالا د د
	(c)	If you have answered "yes" to question 8 (a) above, provide the location of the Number and Street 1:	Number and Street 2:		
		City: State:  If this address is a private residence, check this box:	Country:	ZIP+4/Postal Code:	
_					Yes No
9.		If the related person is an investment adviser, is it exempt from registration?			<b>C</b> C
	(b)	If the answer is yes, under what exemption?			
10.	(a)	Is the related person registered with a foreign financial regulatory authority?			c e

	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed	
11	Do you and the related person share any supervised persons?	e (
12	. Do you and the related person share the same physical location?	e (
1.	Legal Name of <i>Related Person</i> : BLACKROCK GP VI LTD	
2.	Primary Business Name of Related Person: BLACKROCK GP VI LTD	
3	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
	or Other	
4.	Related Person's (a) CRD Number (if any):	
	(b) CIK Number(s) (if any):  No Information Filed	
	Related Person is: (check all that apply)  (a)	yes No
	Do you control or are you controlled by the related person?  Are you and the related person under common control?	٠ ،
	Are you and the related person under common control?  (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?  (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?  (c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets  Number and Street 1:  City State.  Country: ZIP+4/Postal Code:	, v
9	If this address is a private residence, check this box. \( \)  (a) If the related person is an investment adviser, is it exempt from registration?  (b) If the answer is yes, under what exemption?	Yes No
10	(a) Is the related person registered with a foreign financial regulatory authority?  (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered  No Information Filed	<b>ر</b> و
11	. Do you and the related person share any supervised persons?	e (
12	Do you and the <i>related person</i> share the same physical location?	e (

	. •		:				
١,	Log	Name of Related Person:					
. 1.	_	il Name of <i>Related Person</i> : NENBAUM ENERGY OPPORTUNITIES GP, LLC					
					•		
2		ary Business Name of Related Person:					
	TEN	NENBAUM ENERGY OPPORTUNITIES GP, LLC					
. 3.	Rela	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)					
	-						
:	or						
	Oth	ır					
	Dala	ted Person's					
. · ·		CRD Number (if any):					
:	ι-,						
	(b)	CIK Number(s) (if any):					
:			No Information File	ed			
:							
:	Pols	ted Person is: (check all that apply)					
٦.	(a)		er or dealer				
	(b)	<del></del>					
i	(c)	registered municipal advisor					
	(d)	registered security-based swap dealer					
;	(e)					•	
i	(n)	commodity pool operator or commodity trading advisor (whether registere	ed or exempt from registr	ration)			
	(g) (h)						
	(1)	T trust company					
	0)	□ accountant or accounting firm					
	(k)	T lawyer or law firm					
:	(I)	☐ insurance company or agency		•			
	(m)	_ `					
ı	(n)	real estate broker or dealer					
! !	(0)	sponsor or syndicator of limited partnerships (or equivalent), excluding po sponsor, general partner, managing member (or equivalent) of pooled inv		•			
	(p)	sponsor, general partner, managing member (or equivalent) or pooled inv	vestment venicles				Yes No
6.	Doy	ou control or are you controlled by the related person?					c @
7.	Are	you and the related person under common control?					e (
!							
8.	(a)	Does the related person act as a qualified custodian for your clients in connection	on with advisory services	you provide to <i>clie</i>	ents?		C 6
	(b)	If you are registering or registered with the SEC and you have answered "yes	s," to question 8.(a) abov	e, have you overco	ome the presumption th	at you are not operationall	y
		independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus	s are not required to obta	ain a surprise exam	nination for your <i>clients</i>	funds or securities that ar	e
	<b>/-</b> \	maintained at the <i>related person</i> ?  If you have answered "yes" to question 8.(a) above, provide the location of the	ha related nemon's office i	responsible for cust	tody of your clients' assi	ate.	
	(C)	Number and Street 1:	Number and Street 2:		tody of your chemis asse	513	
		City: State:	Country:		4/Postal Code:		
		If this address is a private residence, check this box. $\Gamma$					
							Yes No
9.	(a)	If the related person is an investment adviser, is it exempt from registration?					ć ς
	(b)	If the answer is yes, under what exemption?					
							<u>.</u> -
10.		Is the related person registered with a foreign financial regulatory authority?	and requisitors with an in-	uth which the	nd namen is constant		٠ ه
	(b)	If the answer is yes, list the name and country, in English of each foreign finance	<i>icial regulatory authority</i> w No Information File		ou person is registered.		
11	Do v	ou and the related person share any supervised persons?					6 6
	20 }	se and the course person shore any supervised persons					¥7 V
12.	Do v	ou and the related person share the same physical location?					e c

Legal Name of *Related Person*: TSCL PRIVATE MARKETS GP, LLC

2. Primary Business Name of Related Person:

	TSC	L PRIVATE MARKETS GP, LLC		
3.	Rela	ted Person's SEC File Number (If any) (e g , 801-, 8-, 866-, 802-)		
	or Oth	er		
4.		ted Person's CRD Number (if any):		
	(b)	CIK Number(s) (if any).  No Information Filed		
5.	(a) (b) (c) (d) (e) (f) (g) (h) (l) (k) (l) (m) (n) (o)	other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant		
6.	Do y	rou control or are you controlled by the related person?	Yes	
7.	Are	you and the <i>related person</i> under common <i>control?</i>	િ	
8.		Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?  If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	<i>د</i> ر	
	(c)	If you have answered "yes" to question 8 (a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets.  Number and Street 1:  City:  State:  Country.  ZIP+4/Postal Code:  If this address is a private residence, check this box. \( \)		
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	Yes ~	
	(b)	If the answer is yes, under what exemption?		
10.		Is the related person registered with a foreign financial regulatory authority?  If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered	۲	(
	ν,	will among the first warmen and address to the control of the c		

1. Legal Name of Related Person

BLACKROCK INVESTMENT MANAGEMENT (UK) LIMITED

11. Do you and the *related person* share any *supervised persons*?12. Do you and the *related person* share the same physical location?

2 Primary Business Name of Related Person.
BLACKROCK INVESTMENT MANAGEMENT (UK) LIMITED

3 Related Person's SEC File Number (if any) (e g., 801-, 8-, 866-, 802-)

802 - 76129 or

Other

4	Rela	lated Person's			
	(a)	CRD Number (if any).			
		162379		•	
	(b)	CIK Number(s) (if any)			
		CIK Number	《2·28年的》(2)2)2012年第1日 2013年 2	CONTROL OF THE PROPERTY OF THE	
•		1388401			
٠.					
5.		lated Person is: (check all that apply)			
		broker-dealer, municipal securities dealer, or government secu	rities broker or dealer	•	
	(b)	other investment adviser (including financial planners)			
1					
į	(d)	registered security-based swap dealer			
	(e)	major security-based swap participant			
1	<b>(f)</b>	$ec{oldsymbol{arkappa}}$ commodity pool operator or commodity trading advisor (wheth	er registered or exempt from registrat	ion)	
<b>'</b> ,	(g)	futures commission merchant			
	(h)	banking or thrift institution			
:	(1)				
	(ı)	accountant or accounting firm			
i	(k)	☐ lawyer or law firm			
a	(1)	□ Insurance company or agency			
į.	(m)	pension consultant			
:	(n)	real estate broker or dealer			
÷	(o)	f sponsor or syndicator of limited partnerships (or equivalent), e	xcluding pooled investment vehicles		
1	(p)		f pooled investment vehicles	,	
ĺ.					Yes N
. 6.	Do y	you control or are you controlled by the related person?			C (
:					
٠٦.	Are	you and the related person under common control?			e (
i		•			,,,,
8.	(a)	Does the related person act as a qualified custodian for your clients	in connection with advisory services vi	ou provide to clients?	
)		If you are registering or registered with the SEC and you have ans			
	(5)	independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related pers</i> maintained at the <i>related person</i> ?			<i>C</i> (
ij Ij	(c)	If you have answered "yes" to question 8.(a) above, provide the lo Number and Street 1:	cation of the <i>related person's</i> office res Number and Street 2:	ponsible for custody of your clients' assets:	
ii.		City: State:	Country.	ZIP+4/Postal Code:	
:		If this address is a private residence, check this box: $\Gamma$			
1	(ء)	76 hb			Yes N
9.		If the related person is an investment adviser, is it exempt from regi	Stration /		e (
÷	(b)	If the answer is yes, under what exemption?			
4		PRIVATE FUND ADVISER			
10.	(a)	Is the related person registered with a foreign financial regulatory aut	thority?		œ (
i;	(b)	If the answer is yes, list the name and country, in English of each for			
		Name of Country/English Name of Foreign Financial Regulatory	Authority	TO SET ASSESSMENT OF MARKET AND AND ASSESSMENT	1.) F. C.
į		India - Securities and Exchange Board of India			
-		United Kingdom - Financial Conduct Authority			
11.	Do y	you and the related person share any supervised persons?		•	6 (
i					
12.	Do v	you and the related person share the same physical location?			
	,	you and the related person share the same physical recoder.			
		en de la companya de la companya de la companya de la companya de la companya de la companya de la companya de La companya de la companya de la companya de la companya de la companya de la companya de la companya de la co			
		• • • • • • • • • • • • • • • • • • • •	-		
1.	Lega	al Name of Related Person.			
i	TCP	DIRECT LENDING VIII MM, LLC			
2.	Prim	nary Business Name of Related Person:			
1		DIRECT LENDING VIII MM, LLC			
4					
3.	Relat	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)			
1	-			•	
	or				
	Othe	er			
:			•		
4	Relat	ited Person's			

	(a)	CRD Number (if any)	
	(b)	CIK Number(s) (if any).	
		No Information Filed	
	(a) (b) (c) (d) (e) (f) (g) (h) (i)	other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution fust company accountant or accounting firm	
	(l) (m)	I lawyer or law firm  Insurance company or agency  pension consultant  real estate broker or dealer	
	(0)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	
	Do yo	ou control or are you controlled by the related person?	Yes C
	Are y	you and the related person under common control?	િ
	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	(
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	Ċ
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i> 's office responsible for <i>custody</i> of your <i>clients</i> ' assets:  Number and Street 1:  Number and Street 2:	
		City: State: Country: ZIP+4/Postal Code.  If this address is a private residence, check this box [7]	•
	(a)	If the related person is an investment adviser, is it exempt from registration?	Yes C
	(b)	If the answer is yes, under what exemption?	-
0	(a)	Is the related person registered with a foreign financial regulatory authority?	_
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered  No Information Filed	
1	Do yo	ou and the <i>related person</i> share any <i>supervised persons</i> ?	e
2.	Do yo	ou and the <i>related person</i> share the same physical location?	િ
	-		
	-	l Name of <i>Related Person:</i> I ROCK GP, LLC	
		ary Business Name of <i>Related Person</i> .  H ROCK GP, LLC	
	Relati	red Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
	or Other	г	
		ed Person's CRD Number (if any)	
	(b)	CIK Number(s) (if any)	

5.	Rela	nted Person is: (check all that apply)			
÷	(a)		r or dealer		
	(b)				
Ċ	(c)			•	
	(d)				
	(e)	_			
·	(f)		a or exempt from regist	ration)	
	(g)	_			
	(h)	_			
;	(1)	_			
	(ı)				
11	(k)				•
- (* -	(1)				
	(m)	_ `			
	(n)		alad annochment vehicle	_	
1.	(0)	·		5	
Ţ	(p)	sponsor, general partner, managing member (or equivalent) of pooled inv	estment venicles		Yes
<sup>;</sup> 6	n	and the second s			
	Doy	you control or are you controlled by the related person?			C
	_				_
7.	Аге	you and the related person under common control?			e
4					
8.		Does the related person act as a qualified custodian for your clients in connection			C
	(b)	If you are registering or registered with the SEC and you have answered "yes,			C
		independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus	are not required to obt	ain a surprise examination for your <i>clients'</i> funds or securities that are	
- ;		maintained at the related person?			
-1	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the			
		Number and Street 1:	Number and Street 2		
1		City: State	Country:	ZIP+4/Postal Code:	
		If this address is a private residence, check this box:			Yesi
:	(-)	16 the referred construction of the second form construction 2		•	
: 9.	(a)	If the related person is an investment adviser, is it exempt from registration?	-		C
	(b)	If the answer is yes, under what exemption?		•	
1					
10		Is the related person registered with a foreign financial regulatory authority ?			r
10		Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ?  If the answer is yes, list the name and country, in English of each <i>foreign financial</i>			C
10			cial regulatory authority w No Information File		C
1	(b)				c
1	(b)	If the answer is yes, list the name and country, in English of each foreign finance			
11	(b) Do y	If the answer is yes, list the name and country, in English of each foreign finance			
11	(b) Do y	If the answer is yes, list the name and country, in English of each foreign finance you and the related person share any supervised persons?	No Information File	ed .	e
11	(b) Do y	If the answer is yes, list the name and country, in English of each foreign finance you and the related person share any supervised persons?		ed .	e
11	(b) Do y	If the answer is yes, list the name and country, in English of each foreign finance you and the related person share any supervised persons?	No Information File	ed .	e
11	(b)  Do y  Do y	If the answer is yes, list the name and country, in English of each foreign finance you and the related person share any supervised persons?	No Information File	ed .	e
11	(b)  Do y  Do y  Lega	If the answer is yes, list the name and country, in English of each foreign finance or and the related person share any supervised persons?  You and the related person share the same physical location?	No Information File	ed .	e
112	(b)  Do y  Do y  Lega	If the answer is yes, list the name and country, in English of each foreign finance you and the related person share any supervised persons?  You and the related person share the same physical location?  Soli Name of Related Person.  CKROCK GLOBAL RENEWABLE POWER FUND III (LUX GENPAR), S.A.R.L.	No Information File	ed .	e
112	(b)  Do y  Do y  Lega BLAC	If the answer is yes, list the name and country, in English of each foreign finance you and the related person share any supervised persons?  You and the related person share the same physical location?  Soli Name of Related Person.  CKROCK GLOBAL RENEWABLE POWER FUND III (LUX GENPAR), S.A.R.L.  Hary Business Name of Related Person.	No Information File	ed .	e
112	(b)  Do y  Do y  Lega BLAC	If the answer is yes, list the name and country, in English of each foreign finance you and the related person share any supervised persons?  You and the related person share the same physical location?  Soli Name of Related Person.  CKROCK GLOBAL RENEWABLE POWER FUND III (LUX GENPAR), S.A.R.L.	No Information File	ed .	e
11 12 11 11 11 11 11 11 11 11 11 11 11 1	(b)  Do y  Do y  Lega BLAC	If the answer is yes, list the name and country, in English of each foreign finance you and the related person share any supervised persons?  You and the related person share the same physical location?  BI Name of Related Person.  CKROCK GLOBAL RENEWABLE POWER FUND III (LUX GENPAR), S.A.R.L.  BIARTY BUSINESS Name of Related Person.  CKROCK GLOBAL RENEWABLE POWER FUND III (LUX GENPAR), S.A.R.L.	No Information File	ed .	e
11 12 11 11 11 11 11 11 11 11 11 11 11 1	(b)  Do y  Do y  Lega BLAC	If the answer is yes, list the name and country, in English of each foreign finance you and the related person share any supervised persons?  You and the related person share the same physical location?  SAI Name of Related Person.  CKROCK GLOBAL RENEWABLE POWER FUND III (LUX GENPAR), S.A.R.L.  Hary Business Name of Related Person.	No Information File	ed .	e
112	(b)  Do y  Do y  Lega BLAG  Prim BLAG  Rela:	If the answer is yes, list the name and country, in English of each foreign finance you and the related person share any supervised persons?  You and the related person share the same physical location?  BI Name of Related Person.  CKROCK GLOBAL RENEWABLE POWER FUND III (LUX GENPAR), S.A.R.L.  BIARTY BUSINESS Name of Related Person.  CKROCK GLOBAL RENEWABLE POWER FUND III (LUX GENPAR), S.A.R.L.	No Information File	ed .	e
112	Do y  Do y  Lega BLAC  Prim BLAC	If the answer is yes, list the name and country, in English of each foreign finance you and the related person share any supervised persons?  You and the related person share the same physical location?  All Name of Related Person.  CKROCK GLOBAL RENEWABLE POWER FUND III (LUX GENPAR), S.A.R.L.  Hary Business Name of Related Person.  CKROCK GLOBAL RENEWABLE POWER FUND III (LUX GENPAR), S.A.R.L.  ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	No Information File	ed .	e
112	(b)  Do y  Do y  Lega BLAG  Prim BLAG  Rela:	If the answer is yes, list the name and country, in English of each foreign finance you and the related person share any supervised persons?  You and the related person share the same physical location?  All Name of Related Person.  CKROCK GLOBAL RENEWABLE POWER FUND III (LUX GENPAR), S.A.R.L.  Hary Business Name of Related Person.  CKROCK GLOBAL RENEWABLE POWER FUND III (LUX GENPAR), S.A.R.L.  ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	No Information File	ed .	e
11.	Do y  Do y  Lega BLAC  Prim BLAC  Relai  or  Other	If the answer is yes, list the name and country, in English of each foreign finance you and the related person share any supervised persons?  You and the related person share the same physical location?  SALE NAME OF Related Person.  CKROCK GLOBAL RENEWABLE POWER FUND III (LUX GENPAR), S.A.R.L.  SALE SALE SALE SECTION OF RELATED POWER FUND III (LUX GENPAR), S.A.R.L.  CKROCK GLOBAL RENEWABLE POWER FUND III (LUX GENPAR), S.A.R.L.  SALE SECTION OF THE PERSON OF T	No Information File	ed .	e
112	(b) Do y Do y Do y Lega BLAC Prim BLAC Relai- or Othe	If the answer is yes, list the name and country, in English of each foreign finance you and the related person share any supervised persons?  You and the related person share the same physical location?  SALE NAME OF RELATED PERSON.  CKROCK GLOBAL RENEWABLE POWER FUND III (LUX GENPAR), S.A.R.L.  HARY BUSINESS NAME OF Related Person.  CKROCK GLOBAL RENEWABLE POWER FUND III (LUX GENPAR), S.A.R.L.  Leted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  Leter Reson's	No Information File	ed .	e
11.	(b) Do y Do y Do y Lega BLAC Prim BLAC Relai- or Othe	If the answer is yes, list the name and country, in English of each foreign finance you and the related person share any supervised persons?  You and the related person share the same physical location?  SALE NAME OF Related Person.  CKROCK GLOBAL RENEWABLE POWER FUND III (LUX GENPAR), S.A.R.L.  SALE SALE SALE SECTION OF RELATED POWER FUND III (LUX GENPAR), S.A.R.L.  CKROCK GLOBAL RENEWABLE POWER FUND III (LUX GENPAR), S.A.R.L.  SALE SECTION OF THE PERSON OF T	No Information File	ed .	e
11.	(b) Do y Do y Lega BLAC Prim BLAC Relat or Other	If the answer is yes, list the name and country, in English of each foreign finance you and the related person share any supervised persons?  you and the related person share the same physical location?  All Name of Related Person.  CKROCK GLOBAL RENEWABLE POWER FUND III (LUX GENPAR), S.A.R.L.  Harry Business Name of Related Person.  CKROCK GLOBAL RENEWABLE POWER FUND III (LUX GENPAR), S.A.R.L.  ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  er  ted Person's  CRD Number (if any):	No Information File	ed .	e
11.	(b) Do y Do y Lega BLAC Prim BLAC Relat or Other	If the answer is yes, list the name and country, in English of each foreign finance you and the related person share any supervised persons?  You and the related person share the same physical location?  SALE NAME OF RELATED PERSON.  CKROCK GLOBAL RENEWABLE POWER FUND III (LUX GENPAR), S.A.R.L.  HARY BUSINESS NAME OF Related Person.  CKROCK GLOBAL RENEWABLE POWER FUND III (LUX GENPAR), S.A.R.L.  Leted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  Leter Reson's	No Information File	ed	e
112	(b) Do y Do y Lega BLAC Prim BLAC Relat or Other	If the answer is yes, list the name and country, in English of each foreign finance you and the related person share any supervised persons?  you and the related person share the same physical location?  All Name of Related Person.  CKROCK GLOBAL RENEWABLE POWER FUND III (LUX GENPAR), S.A.R.L.  Harry Business Name of Related Person.  CKROCK GLOBAL RENEWABLE POWER FUND III (LUX GENPAR), S.A.R.L.  ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  er  ted Person's  CRD Number (if any):	No Information File	ed	e
11.	(b) Do y Do y Lega BLAC Prim BLAC Relat or Other	If the answer is yes, list the name and country, in English of each foreign finance you and the related person share any supervised persons?  you and the related person share the same physical location?  All Name of Related Person.  CKROCK GLOBAL RENEWABLE POWER FUND III (LUX GENPAR), S.A.R.L.  Harry Business Name of Related Person.  CKROCK GLOBAL RENEWABLE POWER FUND III (LUX GENPAR), S.A.R.L.  ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  er  ted Person's  CRD Number (if any):	No Information File	ed	e
11.	(b) Do y Do y Legas BLAC Prim BLAC Rela: or Othe Rela: (a) (b)	If the answer is yes, list the name and country, in English of each foreign finance you and the related person share any supervised persons?  You and the related person share the same physical location?  You and the related person share the same physical location?  You and the related person share the same physical location?  You and the related person.  YOU AND THE SHARE POWER FUND III (LUX GENPAR), S.A.R.L.  YOU AND THE SHARE POWER FUND III (LU	No Information File	ed	e
112	(b) Do y Do y Legae BLAC Prim BLAC Relai or Othe Relai (a) (b)	If the answer is yes, list the name and country, in English of each foreign finance you and the related person share any supervised persons?  You and the related person share the same physical location?  You and the related person share the same physical location?  You and the related person share the same physical location?  You and the related person share the same physical location?  You and the related person.  YOU AND THE SHARE POWER FUND III (LUX GENPAR), S.A.R.L.  YOU AND BUSINESS Name of Related Person.  CKROCK GLOBAL RENEWABLE POWER FUND III (LUX GENPAR), S.A.R.L.  YOU AND SEC FILE Number (If any) (e.g., 801-, 8-, 866-, 802-)  YOU AND THE SHARE POWER FUND III (LUX GENPAR), S.A.R.L.  YOU AND THE SHARE POWER FUND III (	No Information File	ed	e
11.	(b) Do y Do y Legae BLAC Prim BLAC Relai or Othe (a) (b)	If the answer is yes, list the name and country, in English of each foreign finance you and the related person share any supervised persons?  you and the related person share the same physical location?  Si Name of Related Person.  CKROCK GLOBAL RENEWABLE POWER FUND III (LUX GENPAR), S.A.R.L.  Sary Business Name of Related Person.  CKROCK GLOBAL RENEWABLE POWER FUND III (LUX GENPAR), S.A.R.L.  sted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  er  sted Person's  CRD Number (if any):  CIK Number(s) (if any):  ted Person is: (check all that apply)  F broker-dealer, municipal securities dealer, or government securities broker	No Information File	ed	e
11.	(b) Do y Do y Lega BLAC Prim BLAC Relai or Othe (a) (b)	If the answer is yes, list the name and country, in English of each foreign finance you and the related person share any supervised persons?  you and the related person share the same physical location?  All Name of Related Person.  CKROCK GLOBAL RENEWABLE POWER FUND III (LUX GENPAR), S.A.R.L.  Pary Business Name of Related Person.  CKROCK GLOBAL RENEWABLE POWER FUND III (LUX GENPAR), S.A.R.L.  Are Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  Per  Leted Person's  CRD Number (if any):  CIK Number(s) (if any):  Leted Person is: (check all that apply)  Fundamental properties of the p	No Information File	ed	e
11.	(b) Do y Lega BLAC Prim BLAC Relai (a) (b) Relai (a) (b) (c)	If the answer is yes, list the name and country, in English of each foreign finance you and the related person share any supervised persons?  You and the related person share the same physical location?  All Name of Related Person.  CKROCK GLOBAL RENEWABLE POWER FUND III (LUX GENPAR), S.A.R.L.  Hary Business Name of Related Person.  CKROCK GLOBAL RENEWABLE POWER FUND III (LUX GENPAR), S.A.R.L.  ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  er  ted Person's  CRD Number (if any):  CIK Number(s) (if any):  ted Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker  other investment adviser (including financial planners)  registered municipal advisor	No Information File	ed	e
11.	(b) Do y Do y Lega BLAC Prim BLAC Relai or Othe (a) (b)	If the answer is yes, list the name and country, in English of each foreign finance you and the related person share any supervised persons?  You and the related person share the same physical location?  All Name of Related Person.  CKROCK GLOBAL RENEWABLE POWER FUND III (LUX GENPAR), S.A.R.L.  Hary Business Name of Related Person.  CKROCK GLOBAL RENEWABLE POWER FUND III (LUX GENPAR), S.A.R.L.  ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  Per  ted Person's  CRD Number (if any):  CIK Number(s) (if any):  CIK Number(s) (if any):  Toroker-dealer, municipal securities dealer, or government securities broker other investment adviser (including financial planners)  Toregistered municipal advisor  registered security-based swap dealer	No Information File	ed	e

	<b>(f)</b>	_	commodity pool operator or commodity trading advisor (whether registered	d or exempt from registration)			
	(g)	_	futures commission merchant	•			
	(h) (i)	_	banking or thrift institution trust company				
	(1)	Г	accountant or accounting firm				
	(k)	Γ	lawyer or law firm				
	(1)	Г	insurance company or agency				
	(m)	Γ	pension consultant				
	(n)		real estate broker or dealer				
	(0)	_	sponsor or syndicator of limited partnerships (or equivalent), excluding poo				
	(p)	굣	sponsor, general partner, managing member (or equivalent) of pooled inve	estment vehicles			Vac No
6	Do v	vou c	ontrol or are you controlled by the related person?				Yes No
							r 6
7,	Are	you a	and the related person under common control?				e C
		,					(• (
8.	(a)	Doe	es the related person act as a qualified custodian for your clients in connection	n with advisory services you pr	ovide to clients?		C 6
			ou are registering or registered with the SEC and you have answered "yes,"	·		notion that you are not operation	
	•	ınde	ependent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus ntained at the related person?				
	(c)	lf y	ou have answered "yes" to question 8.(a) above, provide the location of the	e <i>related person's</i> office respons	ible for custody of your clie	ents' assets:	
			mber and Street 1:	Number and Street 2:			
,		City	y: State his address is a private residence, check this box:	Country:	ZIP+4/Postal Code:		
		11 (	ms address is a private residence, check this box.				Yes No
9	(a)	If th	ne related person is an investment adviser, is it exempt from registration?				C C
	(b)	If th	ne answer is yes, under what exemption?	,			
10.	(a)	Is t	he related person registered with a foreign financial regulatory authority?				c 6
			ne answer is yes, list the name and country, in English of each foreign finance	ial regulatory authority with which	th the <i>related person</i> is req	ıstered	( (9
	•			No Information Filed			
11.	D0 )	you a	and the related person share any supervised persons?				e (
			•			•	
12.	Do y	уои а	nd the related person share the same physical location?				e ر
				•			
T+	. 70	eivai	te Fund Reporting				
LCI			te rana keparang	,			
							Yes No
B. /	Are y	ou ar	n adviser to any <i>private fund</i> ?			•	C @
i	nstru eport	iction t <b>s th</b> is	ien for each private fund that you advise, you must complete a Section $7.8  (1)$ , is to Part 1A. If you are registered or applying for registration with the SEC or resinformation with respect to any such private fund in Section $7.8.(1)$ of Schedue fund. You must, instead, complete Section $7.8.(2)$ of Schedule D.	eporting as an SEC exempt repor	ting adviser, and another SE	EC-registered adviser or SEC exem	opt reporting adviser
			ase, if you seek to preserve the anonymity of a private fund client by maintainin you may identify the private fund in Section 7.B.(1) or 7.B (2) of Schedule D usi				on, pursuant to rule
							•
SEC	TIOP	N 7.B	3.(1) Private Fund Reporting				
				No Information Filed			
	***	47-	(2) Private Sund Percenting				
SEC	1101	v /.8	3.(2) Private Fund Reporting				
				No Information 51-4			
				No Information Filed		•	
Iten	n S P	artic	ipation or Interest in <i>Client</i> Transactions				

In this Item, we request information about your participation and interest in your clients' transactions. This information identifies additional areas in which conflicts of interest may occur between you

and your clients. Newly-formed advisers should base responses to these questions on the types of participation and interest that you expect to engage in during the next year.

Like Item 7, Item 8 requires you to provide information about you and your related persons, including foreign affiliates

Pro	nrie	etary Interest in <i>Client</i> Transactions		
	-	you or any related person:	Yes	No
	(1)	buy securities for yourself from advisory clients, or sell securities you own to advisory clients (principal transactions)?	Ċ	e
	(2)	buy or sell for yourself securities (other than shares of mutual funds) that you also recommend to advisory clients?	Ċ	e
	(3)	recommend securities (or other investment products) to advisory clients in which you or any related person has some other proprietary (ownership) interest (other than those mentioned in Items 8.A.(1) or (2))?	e	c
Sal	es In	nterest in <i>Client</i> Transactions		
В.	Do '	you or any related person:	Yes	No
		as a broker-dealer or registered representative of a broker-dealer, execute securities trades for brokerage customers in which advisory client securities are sold to or bought from the brokerage customer (agency cross transactions)?	િ	^
		recommend to advisory clients, or act as a purchaser representative for advisory clients with respect to, the purchase of securities for which you or any related person serves as underwriter or general or managing partner?	િ	^
	(3)	recommend purchase or sale of securities to advisory clients for which you or any related person has any other sales interest (other than the receipt of sales commissions as a broker or registered representative of a broker-dealer)?	୮	(
Inv	estir	ment or Brokerage Discretion		
c.		you or any related person have discretionary authority to determine the:	Yes	No
		securities to be bought or sold for a <i>client's</i> account?	િ	C
		amount of securities to be bought or sold for a <i>client's</i> account?	િ	r
		broker or dealer to be used for a purchase or sale of securities for a client's account?	e	(
	(4)	commission rates to be paid to a broker or dealer for a <i>client's</i> securities transactions? .	e	C
D.	If yo	rou answer "yes" to C.(3) above, are any of the brokers or dealers related persons?	e	_
٤.	Do y	you or any <i>related person</i> recommend brokers or dealers to <i>clients</i> ?	e	C
F.	If yo	ou answer "yes" to E. above, are any of the brokers or dealers <i>related persons</i> ?	e	c
G.	(1)	Do you or any related person receive research or other products or services other than execution from a broker-dealer or a third party ("soft dollar benefits") in connection with client securities transactions?	Ģ	C
	(2)	If "yes" to G.(1) above, are all the "soft dollar benefits" you or any related persons receive eligible "research or brokerage services" under section 28(e) of the Securities Exchange Act of 1934?	e	r
Н.	(1)	Do you or any related person, directly or indirectly, compensate any person that is not an employee for client referrals?	e	C
	(2)	Do you or any related person, directly or indirectly, provide any employee compensation that is specifically related to obtaining clients for the firm (cash or non-cash compensation in addition to the employee's regular salary)?	۲	e
I.	Do y	you or any related person, including any employee, directly or indirectly, receive compensation from any person (other than you or any related person) for client referrals?	c	e
	In y	rour response to Item 8.1., do not include the regular salary you pay to an employee.		
		responding to Items 8.H. and 8.I., consider all cash and non-cash compensation that you or a related person gave to (in answering Item 8.H.) or received from (in answering Item 8 I.) any perhange for client referrals, including any bonus that is based, at least in part, on the number or amount of client referrals.	erson	ın
Iten	1 9 C			
		tem, we ask you whether you or a related person has custody of client (other than clients that are investment companies registered under the Investment Company Act of 1940) asserbur custodial practices.	ts an	d
A.	(1)	Do you have <i>custody</i> of any advisory <i>clients</i> '.	Yes	No
		(a) cash or bank accounts?	c	6
		(b) securities?	<b>C</b>	ᠬ
	relat	ou are registering or registered with the SEC, answer "No" to Item 9 A (1)(a) and (b) if you have custody solely because (i) you deduct your advisory fees directly from your clients' accounts, ted person has custody of client assets in connection with advisory services you provide to clients, but you have overcome the presumption that you are not operationally independent (pursuates Act rule 206(4)-2(d)(5)) from the related person.		
	(2)	If you checked "yes" to Item 9.4 (1)(a) or (b), what is the approximate amount of client funds and securities and total number of clients for which you have custody		

If you are registering or registered with the SEC and you have custody solely because you deduct your advisory fees directly from your clients' accounts, do not include the amount of those assets and the number of those clients in your response to Item 9.A.(2). If your related person has custody of client assets in connection with advisory services you provide to clients, do not include the amount of those assets and number of those clients in your response to 9.A.(2). Instead, include that information in your response to Item 9 B.(2).

Total Number of Clients

U.S. Dollar Amount

(a) \$

В	(1) In connection with advisory services you provide to clients, do any of your related persons have custody of any of your advisory clients'.	Yes I	Νo
	(a) cash or bank accounts?	C	e
	(b) securities?	C	િ
	You are required to answer this item regardless of how you answered Item 9.A.(1)(a) or (b).		
	(2) If you checked "yes" to Item 9.8.(1)(a) or (b), what is the approximate amount of client funds and securities and total number of clients for which your related persons have custod	y:	
	U.S. Dollar Amount Total Number of <i>Clients</i>		
	(a) \$ (b)		
с	If you or your related persons have custody of client funds or securities in connection with advisory services you provide to clients, check all the following that apply		
	(1) A qualified custodian(s) sends account statements at least quarterly to the investors in the pooled investment vehicle(s) you manage	٢	
	(2) An independent public accountant audits annually the pooled investment vehicle(s) that you manage and the audited financial statements are distributed to the investors in the pools	٢	
	(3) An independent public accountant conducts an annual surprise examination of client funds and securities.	٢	
	(4) An independent public accountant prepares an internal control report with respect to custodial services when you or your related persons are qualified custodians for client funds and securities.	٢	
	If you checked Item 9.C.(2), C.(3) or C.(4), list in Section 9.C. of Schedule D the accountants that are engaged to perform the audit or examination or prepare an internal control report. (If you Item 9.C.(2), you do not have to list auditor information in Section 9.C. of Schedule D if you already provided this information with respect to the private funds you advise in Section 7.5.(1) of 5.		
Ď	Do you or your related person(s) act as qualified custodians for your clients in connection with advisory services you provide to clients?	Yes i	No
	(1) you act as a qualified custodian	~	e
	(2) your related person(s) act as qualified custodian(s)	$\sim$	e
E.	If you checked "yes" to Item 9.D (2), all related persons that act as qualified custodians (other than any mutual fund transfer agent pursuant to rule 206(4)-2(b)(1)) must be identified in Section Schedule D, regardless of whether you have determined the related person to be operationally independent under rule 206(4)-2 of the Advisers Act.  If you are filing your annual updating amendment and you were subject to a surprise examination by an independent public accountant during your last fiscal year, provide the date (MM/ examination commenced:		
F.	If you or your related persons have custody of client funds or securities, how many persons, including, but not limited to, you and your related persons, act as qualified custodians for you in connection with advisory services you provide to clients?	ır <i>clients</i>	r
EC	TION 9.C. Independent Public Accountant	•	
	No Information Filed		
ter	n 10 Control Persons		
	his Item, we ask you to identify every person that, directly or indirectly, controls you. If you are filing an umbrella registration, the information in Item 10 should be provided for the filing a	idviser	
If y for	ou are submitting an initial application or report, you must complete Schedule A and Schedule B. Schedule A asks for information about your direct owners and executive officers. Schedule finformation about your indirect owners. If this is an amendment and you are updating information you reported on either Schedule A or Schedule B (or both) that you filed with your initiation or report, you must complete Schedule C.		۲S
app	incuton of report, you must complete particular e.	Yes f	No
A.	Does any person not named in Item 1.A. or Schedules A, B, or C, directly or indirectly, control your management or policies?	~	e
	If yes, complete Section 10 A. of Schedule D.		
В.	If any person named in Schedules A, B, or C or in Section 10.A. of Schedule D is a public reporting company under Sections 12 or 15(d) of the Securities Exchange Act of 1934, please of Section 10.B of Schedule D.	omplete	
EC	TION 10.A. Control Persons		

SECTION 10.B.	Control Person	Public Reporting	2 Companies

В.	If any person named in Schedules A, B, or C, or in Section 10 A of Schedule D is a public reporting company under Sections 12 or 15(d) of the Securities Exchange Act of 1934, please provide
	the following information (you must complete a separate Schedule D Section 10.B. for each public reporting company):

(1) Full legal name of the public reporting company:

BLACKROCK, INC.

(2) The public reporting company's CIK number (Central Index Key number that the SEC assigns to each reporting company):

1364742

# Item 11 Disclosure Information

. In this Item, we ask for information about your disciplinary history and the disciplinary history of all your advisory affiliates. We use this information to determine whether to grant your application for registration, to decide whether to revoke your registration or to place limitations on your activities as an investment adviser, and to identify potential problem areas to focus on during our on-site examinations. One event may result in "yes" answers to more than one of the questions below. In accordance with General Instruction 5 to Form ADV, "you" and "your" include the filing adviser and all relying advisers under an umbrella registration.

Your advisory affiliates are: (1) all of your current employees (other than employees performing only clerical, administrative, support or similar functions); (2) all of your officers, partners, or directors (or any person performing similar functions); and (3) all persons directly or indirectly controlling you or controlled by you. If you are a "separately identifiable department or division" (SID) of a bank, see the Glossary of Terms to determine who your advisory affiliates are.

If you are registered or registering with the SEC or if you are an exempt reporting adviser, you may limit your disclosure of any event listed in Item 11 to ten years following the date of the event. If you are registered or registering with a state, you must respond to the questions as posed; you may, therefore, limit your disclosure to ten years following the date of an event only in responding to Items 11.A.(1), 11.B.(2

You must complete the appropriate Disclosure Reporting Page ("DRP") for "yes" answers to the questions in this Item 11.

		165	. 140
Dο	any of the events below involve you or any of your supervised persons?	$\Gamma$	િ
For	"yes" answers to the following questions, complete a Criminal Action DRP.		
A.	In the past ten years, have you or any <i>advisory affiliate</i>	Yes	No
	(1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to any felony?	$\sim$	e
	(2) been charged with any felony?	r	r
	If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.A.(2) to charges that are currently pending.		
В.	In the past ten years, have you or any advisory affiliate:		
	(1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to a <i>misdemeanor</i> involving: investments or an <i>investment-related</i> business, or any fraud, false statements, or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses?	C	Ģ
	(2) been charged with a misdemeanor listed in Item 11 B.(1)?	C	િ
	If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.B.(2) to charges that are currently pending.		
<u>For</u>	"yes" answers to the following questions, complete a Regulatory Action DRP		
C.	Has the SEC or the Commodity Futures Trading Commission (CFTC) ever:	Yes	No
	(1) found you or any advisory affiliate to have made a false statement or omission?	e	$\overline{}$
	(2) found you or any advisory affiliate to have been involved in a violation of SEC or CFTC regulations or statutes?	e	$\boldsymbol{c}$
	(3) found you or any advisory affiliate to have been a cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	Œ	<b>C</b>
	(4) entered an order against you or any advisory affiliate in connection with investment-related activity?	•	c
	(5) imposed a civil money penalty on you or any advisory affiliate, or ordered you or any advisory affiliate to cease and desist from any activity?	e	<b>C</b>
D	Has any other federal regulatory agency, any state regulatory agency, or any foreign financial regulatory authority:		
	(1) ever found you or any advisory affiliate to have made a false statement or omission, or been dishonest, unfair, or unethical?	æ	$\sim$
	(2) ever found you or any advisory affiliate to have been involved in a violation of investment-related regulations or statutes?	e	$\sim$
	(3) ever found you or any advisory affiliate to have been a cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	C	e
	(4) in the past ten years, entered an order against you or any advisory affiliate in connection with an investment-related activity?	e	~
	(5) ever denied, suspended, or revoked your or any advisory affiliate's registration or license, or otherwise prevented you or any advisory affiliate, by order, from associating with an investment-related business or restricted your or any advisory affiliate's activity?	ᠬ	C
E.	Has any self-regulatory organization or commodities exchange ever:		
	(1) found you or any advisory affiliate to have made a false statement or omission?	$\boldsymbol{C}$	e
	(2) found you or any advisory affiliate to have been involved in a violation of its rules (other than a violation designated as a "minor rule violation" under a plan approved by the SEC)?	e	<b>C</b>
	(3) found you or any advisory affiliate to have been the cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	C	e
	the state of the s		_

with other members, or otherwise restricting your or the advisory affiliate's activities?

A. Did you have total assets of \$5 million or more on the last day of your most recent fiscal year?

G.	Are you or any advisory affiliate now the subject of any regulatory proceeding that could result in a "yes" answer to any part of Item 11 C., 11.D., or 11.E 7	c	৽
For "	yes" answers to the following questions, complete a Civil Judicial Action DRP:		
H.	(1) Has any domestic or foreign court:	Yes	No
	(a) in the past ten years, enjoined you or any advisory affiliate in connection with any investment-related activity?	C	e
	(b) ever found that you or any advisory affiliate were involved in a violation of investment-related statutes or regulations?	$\sim$	e
	(c) ever dismissed, pursuant to a settlement agreement, an investment-related civil action brought against you or any advisory affiliate by a state or foreign financial regulatory authority?	C	ᠬ
	(2) Are you or any advisory affiliate now the subject of any civil proceeding that could result in a "yes" answer to any part of Item 11 H.(1)?	C	e

Has an authorization to act as an attorney, accountant, or federal contractor granted to you or any advisory affiliate ever been revoked or suspended?

## Item 12 Small Businesses

The SEC is required by the Regulatory Flexibility Act to consider the effect of its regulations on small entities. In order to do this, we need to determine whether you meet the definition of "small business" or "small organization" under rule 0-7.

Answer this Item 12 only if you are registered or registering with the SEC and you indicated in response to Item 5.F.(2)(c) that you have regulatory assets under management of less than \$25 million. You are not required to answer this Item 12 if you are filing for initial registration as a state adviser, amending a current state registration, or switching from SEC to state registration.

For purposes of this Item 12 only:

- Total Assets refers to the total assets of a firm, rather than the assets managed on behalf of clients. In determining your or another person's total assets, you may use the total assets shown on a current balance sheet (but use total assets reported on a consolidated balance sheet with subsidiaries included, if that amount is larger).
- Control means the power to direct or cause the direction of the management or policies of a person, whether through ownership of securities, by contract, or otherwise. Any person that directly or indirectly has the right to vote 25 percent or more of the voting securities, or is entitled to 25 percent or more of the profits, of another person is presumed to control the other person.

Yes No

If .	"yes," you do not need to answer Items 12.B. and 12.C.	٠:	
В	Do you:		
	(1) control another investment adviser that had regulatory assets under management (calculated in response to Item 5 F.(2)(c) of Form ADV) of \$25 million or more on the last day of its most recent fiscal year?	(	C
	(2) control another person (other than a natural person) that had total assets of \$5 million or more on the last day of its most recent fiscal year?	(	$\mathcal{C}$
c.	Are you·		
	(1) controlled by or under common control with another investment adviser that had regulatory assets under management (calculated in response to Item 5 F.(2)(c) of Form ADV) of \$25 million or more on the last day of its most recent fiscal year?	C	^
	(2) controlled by or under common control with another person (other than a natural person) that had total access of \$5 million or more on the last day of its most recent fiscal year?	_	_

#### Schedule A

### **Pirect Owners and Executive Officers**

- 1. Complete Schedule A only if you are submitting an initial application or report. Schedule A asks for information about your direct owners and executive officers. Use Schedule C to amend this information.
- 2. Direct Owners and Executive Officers. List below the names of:
  - (a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, Chief Compliance Officer (Chief Compliance Officer is required if you are registered or applying for registration and cannot be more than one individual), director, and any other individuals with similar status or functions;
  - (b) If you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act),

    Direct owners include any person that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities. For purposes of this School of the Exchange Act, and the sale of the School of th
    - of this Schedule, a person beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security
  - (c) If you are organized as a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital,
  - (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee, and
  - (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
- 3. Do you have any indirect owners to be reported on Schedule B  $^{\circ}$   $^{\circ}$  Yes  $^{\circ}$  No
- 4 In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual
- 5. Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or

members, the class of securities owned (if more than one is issued).

6. Ownership codes are: NA - less than 5% B - 10% but less than 25% D - 50% but less than 75%

A - 5% but less than 10% C - 25% but less than 50% E - 75% or more

- 7. (a) In the Control Person column, enter "Yes" if the person has control as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have control. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are control persons.
  - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.

(c) Complete each column.

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/	Title or Status	Date Title or Status Acquired MM/YYYY	Ownership Code	Control Person	PR	CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
BLACKROCK CAPITAL HOLDINGS, INC.	DE	SOLE MEMBER	09/2006	E	Y	N	1
WALTCHER, DANIEL, RUSSELL	I	DIRECTOR	01/2010	NA	Υ	N	2903300
SHEDLIN, GARY, STEPHEN	I	CHIEF FINANCIAL OFFICER	05/2013	NA	Υ	N	2094106
PARK, CHARLES, CHOON SIK	I	CHIEF COMPLIANCE OFFICER	06/2014	NA	Y	N	2704483
GOLDSTEIN, ROBERT, LAWRENCE	I	CHIEF OPERATING OFFICER	06/2014	NA	Y	N	2253416
FINK, LAURENCE, DOUGLAS	I	CHIEF EXECUTIVE OFFICER	09/1994	NA	Y	N	830137
KAPITO, ROBERT, STEVEN	1	PRESIDENT	09/2007	NA	Υ	N	728399
SHEDLIN, GARY, STEPHEN	I	DIRECTOR	10/2015	NA	Y	N	2094106
GOLDSTEIN, ROBERT, LAWRENCE	ī	DIRECTOR	10/2015	NA NA	Υ	N	2253416
Meade, Christopher, Joseph	/I	GENERAL COUNSEL AND CHIEF LEGAL OFFICER	11/2016	NA	Y	N	6728448

#### Schedule B

#### **Indirect Owners**

- 1. Complete Schedule B only if you are submitting an initial application or report. Schedule B asks for information about your indirect owners; you must first complete Schedule A, which asks for information about your direct owners. Use Schedule C to amend this information.
- 2. Indirect Owners. With respect to each owner listed on Schedule A (except individual owners), list below:
  - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Schedule, a person beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (b) in the case of an owner that is a partnership, <u>all</u> general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- 3. Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- 4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- 5. Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- 6. Ownership codes are 'C 25% but less than 50% E 75% or more
  - D 50% but less than 75% F Other (general partner, trustee, or elected manager)
- 7. (a) In the Control Person column, enter "Yes" if the person has control as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have control. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are control persons.
  - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
  - (c) Complete each column.

FULL LEGAL NAME (Individuals: Last Name,	DE/FE	/I Entity in Which Interest is	Status	Date Status	Ownersh	hip Control	PF	CRD No. If None: S.S. No. and Date of Birth,
First Name, Middle Name)	-	Owned		Acquired MM/YYYY	Code	Person	i	IRS Tax No. or Employer ID No.
BLACKROCK, INC.	DE	BLACKROCK HOLDCO 2, INC	SOLE SHAREHOLDER	09/2006	E	Y	Y	
BLACKROCK HOLDCO 2, INC	DE	BLACKROCK FINANCIAL MANAGEMENT, INC.	SOLE SHAREHOLDER	03/2015	E	Y	N	
BLACKROCK FINANCIAL MANAGEMENT, INC.	DE	BLACKROCK CAPITAL HOLDINGS, INC	SOLE SHAREHOLDER	03/2015	E	Y	N	

#### Schedule D - Miscellaneous

You may use the space below to explain a response to an Item or to provide any other information.

Schedule R

				_				
DRP Pages			•					
			,					
CRIMINAL DISCLO	SURE REPORTING PAGE (AL	ov)						
No Information File	d							
	· · · · · · · · · · · · · · · · · · ·							
DECILIATORY ACT	ION DISCLOSURE REPORTIN	VG PAGE (ADV)						
, KEGODATOKT ACI								
:				RAL INSTRUCTIONS				
Inis Disclosure Rep	porting Page (DRP ADV) is an (	C INITIAL OR C AME	NDED response used t	to report details for i	affirmative responses to Items	s 11.C., 11.D., 11.E., 1	.1.F. or 11.G. o	r Form ADV.
			Re	gulatory Action				
Check item(s) being	ig responded to:							
√ 11 C(1)	<b>ا</b> 11 C(2	2)	「11 C(3)		<b>「</b> 11.C(4)	<b>Г</b> 11	.C(5)	
<b>「</b> 11.D(1)	<b>▽</b> 11 D(2	2)	√ 11 D(3)		<b>[</b> 11.D(4)	<b>Г</b> 11	D(5)	
· <b>「</b> 11.5(1)	「 11.Ē(2	!)	「11 E(3)		<b>Г</b> 11 E(4)			
<b>□</b> 11 F	<b>Г</b> 11 G	•						
Use a separate DR	P for each event or proceeding	. The same event or	proceeding may be ren	orted for more than	one <i>nerson</i> or entity using on	e DRP. File with a com	coleted Executi	on Page
	,		proceduring may be rep	or too for more than	one person or analy asing an		, proces Excess.	o ogc.
	sult in more than one affirmativ regulator, provide details for e			f. or 11.G. Use only of	one DRP to report details rela	ted to the same event.	. If an event gr	ves rise to actio
o,	, against , promote accomb to .							
PART 1								
	or entity(ies) for whom this Di	RP is being filed is (ar	e):				•	
C You (the a	dvisory firm)							
C You and o	ne or more of your advisory aff	iliates				•		
	ore of your advisory affiliates					;		
	advisory armates							
. If this DRP is	being filed for an advisory affilia	ate give the full name	of the advisory affiliate	e helow (for individua	alc Tact name First name M	iddle name)		
	y affiliate has a CRD number, pr					iddic namey.		
ADV DRP - AL	DVISORY AFFILIATE							
CRD Number	r:	Thus and	lvisory affiliate is 🤄 a F		s)			
Registered.		inis aa	visory amiliate is ** a r	irm , au Iudinidae	31			
	C Yes & No							
Name	BLACKROCK, INC (For individuals, Last, First	Middle)						
	(FOI Individuals, East, Frist	, i-ildale)						
This DRP o	should be removed from the Al	OV record because the	advisory affiliate(s) is	no longer accordates	t with the adviser			
This DRP	should be removed from the AE	OV record because (1	) the event or <i>proceeds</i>	ing occurred more th	an ten years ago or (2) the a	idviser is registered or	applying for re	egistration with
	r reporting as an exempt report						.,, 3	
***************************************						** ** 5(4)		
	gistered or registering with a <i>s</i> rs ago. If you are registered oi							nt occurred more
than ten yea	rs ago. It you are registered of	registering with the	See, you may remove	a Divi for any even	t listed in Item 11 that occur	ed more chair ten year	ago.	
This DRP	should be removed from the AD	OV record because it w	was filed in error, such	as due to a clerical of	or data-entry mistake. Explair	the circumstances.		
	affiliate is registered through			dvisory affiliate submit	tted a DRP (with Form ADV, B	D or U-4) to the IARD	or CRD for the	event? If the
answer is "Ye	s," no other information on thi	is DRP must be provid	led					
ر Yes و	No							
NOTE: The co	impletion of this form does not	relieve the advisory a	irriliate of its obligation	to update its IARD o	or CRD records.			
PART II								
	tion initiated by:							
	ther Federal C State C SRC	e Foreign						
	regulator, foreign financial regu		al, state, or SRO)					
	NET, THE SUPERVISORY AUTHO							

2.	<ol> <li>Principal Sanction: Civil and Administrative Penalt(ies) /F Other Sanctions.</li> </ol>	Fine(s)				
. 3.	3. Date Initiated (MM/DD/YYYY):					
	10/31/2011 FExact FExplanation:	ion				
4.	4. Docket/Case Number:					
5.	5. Advisory Affiliate Employing Firm when	n activity occurred which led to the re	egulatory action (if applicable	2):		
6.	5. Principal Product Type.					
	Other Other Product Types: INVESTMENT IN NORWEGIAN EQUITY	,				
7.	7. Describe the allegations related to th NOTIFICATION THAT BLACKROCK'S HO				TED LATE.	
8.	3. Current Status? C Pending C	On Appeal & Final				
9.	If on appeal, regulatory action appea	aled to (SEC, <i>SRO,</i> Federal or State C	Court) and Date Appeal Filed			
. If F	f Final or On Appeal, complete all items b	pelow. For Pending Actions, complete	Item 13 only.			
. 10.	.O. How was matter resolved: Decision					
11.	1. Resolution Date (MM/DD/YYYY):				.,	
:	10/31/2011 © Exact © Explanation:	ion :				
12.	2. Resolution Detail:					
	A. Were any of the following Sanct	tions <i>Ordered</i> (check all appropriate i	tems)?			
	Monetary/Fine Amount: \$		_			
	Revocation/Expulsion/Denial	ıł		Disgorgement/Restitution		
				Cease and Desist/Injunction Suspension		
:	<ul> <li>B. Other Sanctions Ordered: PAYMENT OF VIOLATION CHARGE Sanction detail: if Suspended, er requalification by exam/retrainin</li> </ul>	injoined or barred, provide duration in ing was a condition of the sanction, pi enalty, restitution, disgorgement or n	ncluding start date and capa rovide length of time given t	cities affected (General Securities Prin o requalify/retrain, type of exam requ	ncipal, Financial Operations Principal, etc.). <b>If</b> fired and whether condition has been satisfied. Inst you or an <i>advisory affiliate</i> , date paid and if	
13.	3. Provide a brief summary of details rel VIOLATION CHARGE INCURRED DUE T			nt terms, conditions and dates (your	response must fit within the space provided).	
٠						
		·- · - · ·	GENERAL INSTRUCTI	ONC.	· · · · · · · · · · · · · · · · · · ·	
This	nis Disclosure Reporting Page (DRP ADV) i	is an C INITIAL OR G AMENDED re			1.C., 11.D., 11.E., 11.F. or 11.G. of Form ADV.	
Ct-	name (tame(a) have accessed to		Regulatory Action			
	neck item(s) being responded to	11 C(2)	<b>Г</b> 11 C(3)	<b>Г</b> 11 C(4)	<b>Г</b> 11 C(5)	
		11.D(2)	Γ 11 D(3)	1 11 C(4)	□ 11.D(5)	
		11.b(2)	Г 11 E(3)	「11 E(4)		
		11 G				

Use	a separate DRP for each event or proceeding The same event or proceeding may be reported for more than one person or entity using one DRP. File with a completed Execution Page.							
	event may result in more than one affirmative answer to Items 11.C., 11 D., 11.E., 11 F or 11 G Use only one DRP to report details related to the same event. If an event gives rise to actions more than one regulator, provide details for each action on a separate DRP.							
PAR	ті							
A.	The person(s) or entity(ies) for whom this DRP is being filed is (are):  You (the advisory firm)							
	C You and one or more of your advisory affiliates							
	© One or more of your advisory affiliates							
	If this DRP is being filed for an advisory affiliate, give the full name of the advisory affiliate below (for individuals, Last name, First name, Middle name). If the advisory affiliate has a CRD number, provide that number. If not, indicate "non-registered" by checking the appropriate box.							
	ADV DRP - ADVISORY AFFILIATE							
	CRD Number: This advisory affiliate is G a Firm G an Individual							
	Registered. Cyes 6 No							
	Name: BLACKROCK, INC.							
	(For individuals, Last, First, Middle)							
	This DRP should be removed from the ADV record because the advisory affiliate(s) is no longer associated with the adviser.  This DRP should be removed from the ADV record because: (1) the event or proceeding occurred more than ten years ago or (2) the adviser is registered or applying for registration with the SEC or reporting as an exempt reporting adviser with the SEC and the event was resolved in the advisory affiliate's favor.							
If you are registered or registering with a state securities authority, you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred mothan ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago.								
	This DRP should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances:							
В.	If the advisory affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IARD or CRD for the event? If the answer is "Yes," no other information on this DRP must be provided.							
	C Yes C No							
	NOTE: The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.							
PAR'								
	Regulatory Action initiated by.							
	CSEC COther Federal CState C SRO & Foreign							
	(Full name of regulator, foreign financial regulatory authority, federal, state, or SRO) FINANSINSPEKTIONEN, THE SWEDISH FINANCIAL SUPERVISORY AUTHORITY							
2.	Principal Sanction Civil and Administrative Penalt(ies) /Fine(s) Other Sanctions:							
3	Date Initiated (MM/DD/YYYY)							
	12/13/2011 Exact Explanation							
	If not exact, provide explanation.							
4.	Docket/Case Number:							
5	Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable)							
6.	Principal Product Type							
	Options							
	Other Product Types INVESTMENT IN SWEDISH EQUITY							
7.	Describe the allegations related to this regulatory action (your response must fit within the space provided).  NOTIFICATION THAT BLACKROCK'S HOLDINGS GOING BELOW 5% OF THE SHARE CAPITAL OF THE SWEDISH COMPANY ELECTROLUX AB WAS SUBMITTED LATE.							
۰	Current Status?  Pending  On Appeal  Final							
8	Current Status? C Pending C On Appeal G Final							

9. If on appo	eal, regulatory action	appealed to (SEC, SRO, Fe	ederal or State Court) and Date App	eal Filed		
If Final or On	Appeal, complete all it	tems below For Pending A	ctions, complete Item 13 only.			
10 How was	matter resolved:					
. Decision	matter resolved.					
.,						
; 11 Resolution	Date (MM/DD/YYYY):					
12/13/20	11 6 Exact C Exp	planation				
If not exa	ict, provide explanatio	ou.				
' 12. Resolution	n Detail:		•			
		Sanctions Ordered (check	all appropriate items)?			
- 'i.	Monetary/Fine Amoun		,			
_	Revocation/Expulsion/			☐ Disgorgement/Restitution		
	Censure			Cease and Desist/Injuncti		
<b></b> .				□ Suspension		
PAYN Sand requ dispr porti	ction detail: if suspend alification by exam/re	training was a condition of ne, penalty, restitution, di lived.	f the sanction, provide length of time	e given to requalify/retrain, type of	ecurities Principal, Financial Operations F f exam required and whether condition levied against you or an <i>advisory affilia</i>	has been satisfied. If
•		ails related to the action s LATE DISCLOSURE NOTIF		de relevant terms, conditions and d	lates (your response must fit within the	space provided)
This Disclosure	Reporting Page (DDD	ADVA is an a INITIAL		STRUCTIONS ort details for affirmative responses	s to Items 11.C., 11.D , 11 E , 11 F. or 1	1.G. of Form ADV.
i i i i i i i i i i i i i i i i i i i	Reporting Fage (OKF	ADV) IS UIT (" INTITAL OR	C AMENDED (Caponae asea to rep.	ore details for all mile are responses	, 10 1101, 1110, 11 1, 11 1, 01 1	
i:			Regulato	ry Action		
Check item(s)	being responded to:			•		
. <b>Г</b> 11 C(1)		「11 C(2)	Г 11 C(3)	√ 11 C(4)	Г 11 C(5)	
∏ 11 D(1)	•	<b>▽</b> 11 D(2)	√ 11.D(3)	<b>「</b> 11 D(4)	<b>Г</b> 11 D(5)	
¹		「11 E(2)	「 11.E(3)	₹ 11.E(4)		
11 F		<b>「</b> 11 G				
				•		
Use a separate	DRP for each event o	or <i>proceeding</i> The same e	vent or <i>proceeding</i> may be reported	for more than one <i>person</i> or entity	using one DRP. File with a completed E	xecution Page.
		ne affirmative answer to I details for each action on		1.G. Use only one DRP to report de	tails related to the same event. If an ev	ent gives rise to action
PART I						
A. The person	n(s) or entity(ies) for	whom this DRP is being file	ed is (are)			
ر You (th	he advisory firm)					
You an	id one or more of you	T				
, gone or	more of your advisor	y affiliates				•
and the second s	isory affiliate has a CRI		ull name of the <i>advisory affilate</i> below mber. If not, indicate "non-registere			
ADV DRP	- ADVISORY AFFILIATE					
. CRD Nun			This advisory offices is 6 a firm	C an Industrial		
Register			This advisory affiliate is 6 a Firm	an Individual	•	
	, 162 - M					
Name:	BLACKROCK, I	NC. s, Last, First, Middle)				
į.	(	-, -100, oq		• •		

	This DRP should be removed from the ADV record because the advisory affiliate(s) is no longer associated with the adviser  This DRP should be removed from the ADV record because. (1) the event or proceeding occurred more than ten years ago or (2) the adviser is registered or applying for registration with the SEC or reporting as an exempt reporting adviser with the SEC and the event was resolved in the adviser's or advisory affiliate's favor.
	If you are registered or registering with a state securities authority, you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago.
	This DRP should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances:
В.	If the advisory affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IARD or CRD for the event? If the answer is "Yes," no other information on this DRP must be provided.
	C Yes & No
	NOTE: The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records
PAR	RT II
1.	Regulatory Action initiated by.
	CSEC COther Federal CState C <sub>SRO</sub> & Foreign  (Full name of regulator, foreign financial regulatory authority, federal, state, or SRO)
•	FINANSINSPEKTIONEN, SWEDISH FINANCIAL SUPERVISORY AUTHORITY
2	Principal Sanction:
_	Civil and Administrative Penalt(ies) /Fine(s)
	Other Sanctions:
3.	Date Initiated (MM/DD/YYYY):
	02/20/2012 © Exact C Explanation
	If not exact, provide explanation.
. 4	Docket/Case Number·
· 5	Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable)
6.	Principal Product Type:
	Other Other Product Types
	INVESTMENT IN SWEDISH EQUITY
7.	Describe the allegations related to this regulatory action (your response must fit within the space provided).  NOTIFICATION THAT BLACKROCK'S HOLDINGS BELOW 5% OF THE SHARE CAPITAL OF THE COMPANY WIHLBORGS WAS SUBMITTED LATE.
8	Current Status? C Pending C On Appeal & Final
9.	If on appeal, regulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed:
jr i	Final or On Appeal, complete all items below. For Pending Actions, complete Item 13 only
10	How was matter resolved.
	Decision
11	Resolution Date (MM/DD/YYYY):
	02/20/2012 © Exact C Explanation
	If not exact, provide explanation
12	Resolution Detail
	A. Were any of the following Sanctions <i>Ordered</i> (check all appropriate items)?
	☐ Monetary/Fine Amount \$
	☐ Revocat.on/Expulsion/Denial ☐ Disgorgement/Restitution
	Censure Cease and Desist/Injunction
	□ Bar     □ Suspension
	B. Other Sanctions Ordered:  PAYMENT OF SPECIAL FEE IN SWEDISH CURRENCY.

					quired and whether condition has been satisf gainst you or an <i>advisory affiliate,</i> date paid an	
	portion of penalty was waived:					
-:	PAYMENT OF SPECIAL FEE OF 50,0	000 SEK.				
	2. Provide a brief summary of details value	tad to the paties status and (as) s	ticsestine and include colourant term	us conditions and dates (vo.)	ar received must be such a the cases provide	٠
	SPECIAL FEE INCURRED DUE TO LATE O		isposition and include relevant term	is, conditions and dates (you	ur response must fit within the space provided	1).
1	SPECIAL FEE INCORRED DOE TO DATE D	DISCLOSURE NOTIFICATION.				
				· · · · · · · · · · · · · · · · · · ·		
4_			GENERAL INSTRUCTIONS			:
in	is Disclosure Reporting Page (DRP ADV) is	an C INITIAL OR & AMENDED r	esponse used to report details for af	firmative responses to Items	11.C., 11 D , 11.E., 11.F. or 11.G. of Form AC	V.
1:			Regulatory Action			
Ch	eck item(s) being responded to:		Regulatory Action		·	t.
1.		1 C(2)	□ 11 C(3)	√ 11.C(4)	□ 11 C(5)	
	11.D(1) 🔽 1:	1.D(2)	「 11 D(3)	√ 11.D(4)	<b>「</b> 11.D(5)	•
45	11.E(1)	1 E(2)	「 11 E(3)	「11 E(4)		
	11.F.	1.G			•	
ë						
.i	e a conserte DPP for each event or proces	iding. The came event or proceed	ng may be reported for more than o	ne nerson or entity using one	e DRP. File with a completed Execution Page.	·
.030	e a separate DRF 101 each event of proceed	umy. The same event of proceeds	my may be reported for more than of	the person of entity using one	e DKF. The with a completed Execution rage.	٠.
On	e event may result in more than one affire	native answer to Items 11.C., 11.	D., 11.E., 11 F or 11.G Use only or	ne DRP to report details relate	ed to the same event. If an event gives rise t	o actions ,.
ьу	more than one regulator, provide details	for each action on a separate DRF				
: PAF	RT I					:
	The person(s) or entity(ies) for whom the	us DRP is being filed is (are):			·	٠.
2	~ You (the advisory firm)					
\$						
j.	You and one or more of your advisor					
1	Cone or more of your advisory affiliate				***	\$ . · ·
. .						
d;	If this DRP is being filed for an advisory				ddle name).	
	If the advisory affiliate has a CRD number	er, provide that number. If not, inc	dicate "non-registered" by checking t	the appropriate box.		
4	ADV DRP - ADVISORY AFFILIATE					
4			_			
	CRD Number:	This advisory at	filiate is 🤨 a Firm 🦰 an Individual			
4	Registered: C Yes C No				•	
j.	Name: BLACKROCK, INC.					
3.1	(For individuals, Last,	First, Middle)				
1	_					
1. 10	This DRP should be removed from the	e ADV record because the advisor	y affiliate(s) is no longer associated	with the adviser.		
ıi.	the SEC or reporting as an exempt n				dviser is registered or applying for registration or.	1 WICH
d)	the sea of reporting as an exemption	coording government and bed and		,		
					o Item 11.D(4), and only if that event occurre	d more
4	than ten years ago. If you are register	ed or registering with the SEC, yo	u may remove a DRP for any event I	isted in Item 11 that occurre	ed more than ten years ago.	
1	This DRP should be removed from th	e ADV record because it was filed	in error, such as due to a clerical or	data-entry mistake Explain	the circumstances:	
9						:
В.	If the advisory affiliate is registered through	ugh the IARD system or CRD syste	em, has the advisory affiliate submitte	ed a DRP (with Form ADV, BD	or U-4) to the IARD or CRD for the event? If	the ·
:	answer is "Yes," no other information o	n this DRP must be provided.			·	
di.	C Yes & No	***				
:						
	NOTE. The completion of this form does	not relieve the advisory affiliate of	its obligation to update its IARD or	CRD records.		-
15						
PAR	IT II					,
1	Regulatory Action initiated by:					

CSEC COther Federal CState C SRO & Foreign

2 Principal Sanction

(Full name of regulator, foreign financial regulatory authority, federal, state, or SRO) FINANSINSPEKTIONEN, SWEDISH FINANCIAL SUPERVISORY AUTHORITY

Sanction detail: if suspended, enjoined or barred, provide duration including start date and capacities affected (General Securities Principal, Financial Operations Principal, etc.). If

Civil and Administra Other Sanctions:	ative Penalt(ies) /Fine(s)			
. Date Initiated (MM/	DD/YYY).			
05/24/2012 F Ex	act C Explanation			
If not exact, provide	de explanation:		<b>!</b>	
. Docket/Case Numb	per·			
. Advisory Affiliate En	nploying Firm when activity occurred wh	ich led to the regulatory action (if applicab	le):	
. Principal Product Ty	ype·			
Other Other Product Type	aç.			
INVESTMENT IN SW				
		your response must fit within the space pi DW 5% OF THE SHARE CAPITAL OF THE CO	·	E.
. Current Status?	C Pending C On Appeal & Fi	nal		
. If on appeal, regula	atory action appealed to (SEC, SRO, Fed	leral or State Court) and Date Appeal Filed	1:	
Final or On Appeal, co	omplete all items below. For Pending Act	tions, complete Item 13 only.		
O. How was matter re	esolved:		i <del>.</del>	
Resolution Date (M)	M/DD/YYY):			-
05/24/2012 © Fx	act C Explanation			
If not exact, provid				•
2 Resolution Detail				
<ol> <li>Were any of t</li> </ol>	he following Sanctions Ordered (check a	ll appropriate items)?		
■ Monetary /	/Fine Amount \$			
	n/Expulsion/Denial	Г	Disgorgement/Restitution	
Censure			Cease and Desist/Injunction	
B. Other Sanctio	nt Ordandi	1	Suspension	
PAYMENT OF S Sanction deta requalification disposition res portion of per	SPECIAL FEE IN SWEDISH CURRENCY of the suspended, enjoined or barred, pro by exam/retraining was a condition of the second to th	the sanction, provide length of time given	to requalify/retrain, type of exam req	incipal, Financial Operations Principal, etc.). If uired and whether condition has been satisfied. Binst you or an <i>advisory affiliate</i> , date paid and if
	nmary of details related to the action sta RRED DUE TO LATE DISCLOSURE NOTIFI		ant terms, conditions and dates (your	response must fit within the space provided).
is Disclosure Reporting	a Page (DRP ADV) is an A INITIAL	GENERAL INSTRUCT		11.C., 11.D., 11.E , 11 F or 11.G of Form ADV.
	or - Common or Common or Common or Common or Common or Common or Common or Common or Common or Common or Common			
eck item(s) being res	ponded to	Regulatory Actio	П	
11 C(1)	「11 C(2)	□ 11.C(3)	「 11 C(4)	「 11 C(3)
11 D(1)	<b>₽</b> 11 D(2)	<b>Γ</b> 11 ⊃(3)	<b>Г</b> 11.D(4)	「11 D(5)
11 E(1)	☐ 11.E(2)	「11 E(3)	「11 E(4)	
11 F	厂 1 <u>1</u> G			

Use	se a separate DRP for each event or proceeding. The same event or proceeding may be reported for more than one person or entity using one DRP. File with a	completed Execution Page.
	ne event may result in more than one affirmative answer to Items 11.C , 11.D., 11.E., 11.F or 11.G. Use only one DRP to report details related to the same every more than one regulator, provide details for each action on a separate DRP.	ent. If an event gives rise to actions
PAR	ART I	
	A. The person(s) or entity(les) for whom this DRP is being filed is (are):	
	C You (the advisory firm)	
	C You and one or more of your advisory affiliates	
	Gene or more of your advisory affiliates	
	If this DRP is being filed for an advisory affiliate, give the full name of the advisory affiliate below (for individuals, Last name, First name, Middle name). If the advisory affiliate has a CRD number, provide that number. If not, indicate "non-registered" by checking the appropriate box.	
	ADV DRP - ADVISORY AFFILIATE	
	CRD Number: This advisory affiliate is G a Firm. C an Individual	
	This advisory annuale is a viril an individual.	2
	Registered. C Yes © No	7
	Name: BLACKROCK, INC.	
	(For individuals, Last, First, Middle)	
		_
	This DRP should be removed from the ADV record because the advisory affiliate(s) is no longer associated with the adviser.  This DRP should be removed from the ADV record because: (1) the event or proceeding occurred more than ten years ago or (2) the adviser is registered the SEC or reporting as an exempt reporting adviser with the SEC and the event was resolved in the adviser's or advisory affiliate's favor.	d or applying for registration with
	If you are registered or registering with a state securities authority, you may remove a DRP for an event you reported only in response to Item 11 D(4), are than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten you	nd only if that event occurred more years ago.
	This DRP should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances	5:
В.	3. If the advisory affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IAR answer is "Yes," no other information on this DRP must be provided.	RD or CRD for the event? If the
	C Yes © No	
	NOTE: The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.	
PAR	ART II	
	Regulatory Action initiated by:	
	CSEC COther Federal CState C SRO & Foreign	
	(Full name of regulator, foreign financial regulatory authority, federal, state, or SRO) BAFIN, GERMAN FEDERAL FINANCIAL SUPERVISORY AUTHORITY	
2.	Principal Sanction: Civil and Administrative Penalt(ies) /Fine(s) Other Sanctions:	,
3.	Date Initiated (MM/DD/YYYY):	
	06/18/2012 © Exact C Explanation	
	If not exact, provide explanation:	
4	Docket/Case Number:	
5.	. Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable):	
6.		
	Other Control Transport	
	Other Product Types: INVESTMENT IN GERMAN EQUITY	

AN ENTITY IS REQUIRED TO FILE A NOTIFICATION ("NOTIFICATION FILING") WHEN ITS SHAREHOLDINGS OF A SECURITY, WHOSE HOME COUNTRY IS THE FEDERAL REPUBLIC OF GERMAN, REACH, EXCEED OR FALL BELOW PRESCRIBED LIMITS ("THRESHOLD LIMITS"). WHEN THE THRESHOLD LIMITS ARE REACHED, NOTIFICATION FILINGS ARE TO BE FILLED WITH THE GERMAN FEDERAL FINANCIAL SUPERVISORY AUTHORITY ("BAFIN") AND ISSUER OF THE SECURITY WITHIN A SPECIFIED TIME PERIOD. WHILE BLACKROCK ("BLACKROCK, INC. AND ITS SUBSIDIARIES")

7. Describe the allegations related to this regulatory action (your response must fit within the space provided):

FILED THE NOTIFICATION FILINGS FOR CERTAIN SECURITIES, THE FILINGS WERE NOT COMPLETED WITHIN THE REQUIRED TIME PERIOD.

<ol> <li>If or</li> <li>If Final o</li> <li>How Deci</li> <li>Resc 06/1</li> </ol>	or On Appeal, complete all items below. For Pending Acovers matter resolved:  Solution Date (MM/DD/YYYY):  18/2012 © Exact © Explanation	deral or State Court) and Date Appeal Fr	led:						
If Final of 10. How Deci 11. Reso 06/1	or On Appeal, complete all items below. For Pending Acovers matter resolved:  Solution Date (MM/DD/YYYY):  18/2012 © Exact © Explanation		led:						
<ul><li>10. How Deci</li><li>11. Reso</li><li>06/1</li></ul>	was matter resolved:  plution Date (MM/DD/YYYY):  18/2012 © Exact © Explanation	tions, complete Item 13 only	•		If on appeal, regulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed:				
Deci 11. Reso 06/1	olution Date (MM/DD/YYYY): 18/2012								
Deci 11. Reso 06/1	olution Date (MM/DD/YYYY): 18/2012								
06/1	18/2012 © Exact C Explanation								
06/1	18/2012 © Exact C Explanation								
	•								
If no									
	ot exact, provide explanation:								
12. Resc	Diution Detail:								
Α.	Were any of the following Sanctions Ordered (check a	all appropriate items)?							
	Monetary/Fine Amount: \$ 238,386.00	,							
	Revocation/Expulsion/Denial		☐ Disgorgement/Restitution						
	□ Censure		Cease and Desist/Injunction						
	<b>Г</b> Bar		☐ Suspension						
В.	Other Sanctions Ordered:								
	Sanction detail: if suspended, enjoined or barred, pro requalification by exam/retraining was a condition of disposition resulted in a fine, penalty, restitution, disportion of penalty was waived:  PAYMENT OF FINE 167,503.50 EUROS	the sanction, provide length of time give	en to requalify/retrain, type of exam req	uired and whether condition has been satisfied. If	ıy				
	NGS WITHIN THE SPECIFIED TIME. BLACKROCK HAS AC	INCLUSION FAITHER INC.							
his Disclo	osure Reporting Page (DRP ADV) is an an INITIAL	GENERAL INSTRU		11 C 11 D 11 E 11 E 01 11 G 01 Form ADV					
'his Discli	osure Reporting Page (DRP ADV) is an 🦰 INITIAL <b>OR</b> (	AMENDED response used to report de	etails for affirmative responses to Items :	11.C., 11.D , 11.E., 11.F or 11 G. of Form ADV					
	osure Reporting Page (DRP ADV) is an C INITIAL OR ( m(s) being responded to.		etails for affirmative responses to Items :	11.C., 11.D , 11.E., 11.F or 11 G. of Form ADV					
	m(s) being responded to.	AMENDED response used to report de	etails for affirmative responses to Items :	11.C., 11.D , 11.E., 11.F or 11 G. of Form ADV					
Theck iter 11 C(1	m(s) being responded to. )	র AMENDED response used to report de Regulatory Ac	etails for affirmative responses to Items :						
Theck item 11 C(1 11 D(1 11 E(1)	m(s) being responded to.  )	Regulatory Ac	tails for affirmative responses to Items : tion $\Gamma$ 11 $C(4)$	<b>୮</b> 11.C(5)					
Theck item 11 C(1 11 D(1 11 E(1)	m(s) being responded to. )	Regulatory Ac  \[ \begin{align*}	tion	<b>୮</b> 11.C(5)					
Theck item 11 C(1 11 D(1 11 E(1) 11 F	m(s) being responded to.  )	Regulatory Ac  F 11 C(3)  F 12 D(3)  F 11 E(3)	tion    T 11 C(4)   T 11.D(4)   T 11 E(4)	「 11.C(5) 「 11.D(5)					
Theck item 11 C(1 11 D(1 11 E(1) 11 F 11 F	m(s) being responded to.  )	Regulatory Ac  Fig. 11 C(3)  Fig. 2(3)  Fig. 2(3)  Fig. 2(3)  ent or proceeding may be reported for magent at 1.C., 11 D, 11.E, 11 F, or 11.G. I	tion	☐ 11.C(5) ☐ 11.D(5) DRP. File with a completed Execution Page.	ons				
Theck iter 11 C(1 11 D(1 11 E(1) 11 F 11 F  Ine event 11 y more th	m(s) being responded to.	Regulatory Ac  Fig. 11 C(3)  Fig. 2(3)  Fig. 2(3)  Fig. 2(3)  ent or proceeding may be reported for magent at 1.C., 11 D, 11.E, 11 F, or 11.G. I	tion	☐ 11.C(5) ☐ 11.D(5) DRP. File with a completed Execution Page.	ons				
Theck iter  11 C(1  11 D(1  11 E(1)  11 F  Use a separate event by more the	m(s) being responded to.  )	Regulatory Ac  F 11 C(3)  F 11 D(3)  F 11 E(3)  ent or proceeding may be reported for means 11.C., 11 D , 11.E , 11 F or 11.G to separate DRP	tion	☐ 11.C(5) ☐ 11.D(5) DRP. File with a completed Execution Page. d to the same event. If an event gives rise to actio	ons				
The ck iter  11 C(1  11 D(1  11 E(1)  11 F  Use a separate event y more the	m(s) being responded to.  )	Regulatory Ac  F 11 C(3)  F 11 D(3)  F 11 E(3)  ent or proceeding may be reported for means 11.C., 11 D , 11.E , 11 F or 11.G to separate DRP	tion	☐ 11.C(5) ☐ 11.D(5) DRP. File with a completed Execution Page. d to the same event. If an event gives rise to actio	ons				
Theck iter  11 C(1  11 D(1  11 E(1)  11 F  Isse a separate event  y more th  ART I  A The p	m(s) being responded to.  )	Regulatory Ac  F 11 C(3)  F 11 D(3)  F 11 E(3)  ent or proceeding may be reported for means 11.C., 11 D , 11.E , 11 F or 11.G to separate DRP	tion	☐ 11.C(5) ☐ 11.D(5) DRP. File with a completed Execution Page. d to the same event. If an event gives rise to actio	ons				
theck iter  11 C(1  11 D(1  11 E(1)  11 F  se a separate event y more the ART I A The p	m(s) being responded to.  )	Regulatory Ac  F 11 C(3)  F 11 D(3)  F 11 E(3)  ent or proceeding may be reported for means 11.C., 11 D , 11.E , 11 F or 11.G to separate DRP	tion	☐ 11.C(5) ☐ 11.D(5) DRP. File with a completed Execution Page. d to the same event. If an event gives rise to actio	ons				
Theck iter  11 C(1  11 D(1  11 E(1)  11 F  Ise a separate event  y more th  ART I  A The p	m(s) being responded to.  )	Regulatory Ac  F 11 C(3)  F 11 D(3)  F 11 E(3)  ent or proceeding may be reported for means 11.C., 11 D , 11.E , 11 F or 11.G to separate DRP	tion	☐ 11.C(5) ☐ 11.D(5) DRP. File with a completed Execution Page. d to the same event. If an event gives rise to actio	ons				
theck iter  11 C(1  11 D(1  11 E(1)  11 F  Use a separation event  y more that  ART I  A The p  C Yo  C Of	m(s) being responded to.  )	Regulatory Ac  Fig. 11 C(3)  Fig. 12 D(3)  Fig. 12 E(3)  Pent or proceeding may be reported for mems 11.C., 11 D, 11.E, 11 F or 11.G to separate DRP  It is (are)	tion  11 C(4)  11.D(4)  11.D(4)  11.E(4)  12.1E(4)  The standard one person or entity using one using one DRP to report details related to the standard of the	□ 11.C(5) □ 11.D(5)  DRP. File with a completed Execution Page.  d to the same event. If an event gives rise to action	งกร				
Theck iter  11 C(1  11 D(1  11 E(1)  11 F  11 E(1)  11 F  ART I  A The p  You  G Of	m(s) being responded to.  )	Regulatory Ac  Fig. 11 C(3)  Fig. 12 D(3)  Fig. 12 E(3)  Part or proceeding may be reported for magents 11.C., 11 D, 11.E, 11 F or 11.G to separate DRP  It is (are)	tion  11 C(4)  11.D(4)  11.D(4)  11.E(4)  12.1E(4)  The standard one person or entity using one using one DRP to report details related to the standard of the	□ 11.C(5) □ 11.D(5)  DRP. File with a completed Execution Page.  d to the same event. If an event gives rise to action	ons				
Theck iter  11 C(1  11 D(1  11 E(1)  11 F  Isse a separate of the event of the even	m(s) being responded to.  )	Regulatory Ac  Fig. 11 C(3)  Fig. 12 D(3)  Fig. 12 E(3)  Part or proceeding may be reported for magents 11.C., 11 D, 11.E, 11 F or 11.G to separate DRP  It is (are)	tion    11 C(4)   12.D(4)   12.D(4)   13.E(4)    ore than one person or entity using one than one person or entity using one use only one DRP to report details related the person of the person of the person one one of the person of the pers	□ 11.C(5) □ 11.D(5)  DRP. File with a completed Execution Page.  d to the same event. If an event gives rise to action	ons				

	Name:	BLACKROCK, INC.				
		(For individuals, Last, First, Middle)				
i.	This DRP should be removed from the ADV record because the advisory affiliate(s) is no longer associated with the adviser.  This DRP should be removed from the ADV record because: (1) the event or proceeding occurred more than ten years ago or (2) the adviser is registered or applying for registration with the SEC or reporting as an exempt reporting adviser with the SEC and the event was resolved in the adviser's or advisory affiliate's favor.					
	If you are re than ten ye	egistered or registering with a state securities authority, you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred molars ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago.				
) ;	「 This DRP	should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances:				
<b>B</b> .		ory affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IARD or CRD for the event? If the restriction on this DRP must be provided.				
	C Yes で	· No				
	NOTE. The o	completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records				
PAR	IT II					
. 1.	Regulatory A	Action initiated by:				
1;		Other Federal C State C SRO & Foreign				
		of regulator, foreign financial regulatory authority, federal, state, or SRO)  NE NAZIONALE PER LE SOCIETA E LA BORSA ("CONSOB") - ITALY				
2.	Principal San					
4	Civil and Adr Other Sancti	ministrative Penalt(ies) /Fine(s) ions:				
4						
3.	Date Initiate	d (MM/DD/YYYY):				
8 <u>.</u>		© Exact © Explanation provide explanation:				
4.	Docket/Case	s Number:				
, 5	Advisory Affil	liate Employing Firm when activity occurred which led to the regulatory action (if applicable):				
⊹ 6	Principal Pro-	duct Type:				
÷	Other Dradu	at Tunes				
i	Other Production INVESTMENT	r in Italian Equity				
:						
7	A RETRACTIO	e allegations related to this regulatory action (your response must fit within the space provided): ON AND SUBSEQUENT RE-NOTIFICATION OF A PREVIOUSLY FILED INCORRECT NOTIFICATION OF BLACKROCK'S HOLDINGS OF THE SHARE CAPITAL OF THE ITALIAN COMPANY 5.P A. WAS SUBMITTED LATE .				
8.	Current Stat	rus? C Pending C On Appeal & Final				
9	If on appeal,	, regulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed:				
If F	Final or On App	peal, complete all items below. For Pending Actions, complete Item 13 only.				
. 10	How was ma	atter resolved:				
-{	Decision					
 ; 11	Resolution D	ate (MM/DD/YYYY)·				
	01/11/2013	Exact C Explanation				
	If not exact,	provide explanation				
	. Resolution D	,				
12.		retail:  In yof the following Sanctions <i>Ordered</i> (check all appropriate items)?				
1.		netary/Fine Amount \$ 12,900.00				
		vocation/Evoidsing/Denial				

	Censure			□ Cease and Desist/Injunction		
	<b>Г</b> Bar			√ Suspension		
В.	. Other Sanctions	Ordered.				
	requalification b disposition resul portion of penal	y exam/retraining was a condition lted in a fine, penalty, restitution lty was waived:	n of the sanction, provide length of time , disgorgement or monetary compensati	nd capacities affected (General Securities given to requalify/retrain, type of exam on, provide total amount, portion levied NOTIFICATION. MONETARY FINE OF 10,0	required and whether condition has against you or an advisory affiliate, de	been satisfied. If ate paid and if any
13. Pro	ovide a brief summ	ary of details related to the actio	n status and (or) disposition and include	relevant terms, conditions and dates (y	your response must fit within the sna	ce provided)
	DNETARY FINE PAID		oteras one (or) disposition one include	traicrant terms, conditions and pates (y	our response mase ne menn are spe-	ic provided).
	-					
		-	CENTON INC			
This Dis	closure Reporting F	Page (DRP ADV) is an C INITIAL	GENERAL INS OR & AMENDED response used to repo	rt details for affirmative responses to Iter	ms 11.C., 11 D., 11.E., 11.F. or 11.G.	of Form ADV.
			Regulator	v Action		
Check it	lem(s) being respo	nded to:		, , , , , , , , , , , , , , , , , , , ,		
<b>Г</b> 11 C	(1)	「11 C(2)	「11 C(3)	「11 C(4)	Г 11.C(5)	
F 11 D	(1)	<b>▽</b> 11.D(2)	□ 11 D(3)	√ 11 D(4)	「11 D(5)	
<b>Г</b> 11 Е	(1)	「11 E(2)	「11 E(3)	√ 11 €(4)	` '	
<b>Г</b> 11 F		<b>Г</b> 11.G				
Use a se	eparate DRP for ea	ch event or <i>proceeding</i> . The sam	e event or <i>proceeding</i> may be reported for	or more than one <i>person</i> or entity using o	one DRP File with a completed Execu	ition Page
				.G Use only one DRP to report details rel	lated to the same event. If an event	gives rise to action
by more	than one regulato	r, provide details for each action	on a separate DRP.			
PART I						
A. Th	e <i>person(s)</i> or entit	y(ies) for whom this DRP is being	filed is (are):			
c	You (the advisory	firm)				
٠	You and one or me	ore of your advisory affiliates				•
		advisory affiliates				
		action, annuales				
			e full name of the <i>advisory affiliate</i> below number. If not, indicate "non-registered	(for individuals, Last name, First name, I I" by checking the appropriate box	Middle name).	
2A	DV DRP - ADVISORY	AFFILIATE		,		
С	'RD Number		This advisory affiliate is 6 a Firm C	an Induudual		
R	egistered ·	. 6	This advisory armate is a triting	an maradan		
	- , ,	res RNO				
19		CKROCK INC individuals, Last, First, Middle)				
г	This DRP should be	e removed from the ADV record b	pecause the <i>advisory affiliate(s)</i> is no long	per accordated with the advicer		
۲	This DRP should be	e removed from the ADV record b	ecause: (1) the event or proceeding occu	urred more than ten years ago or (2) the ed in the adviser's or advisory affiliate's fi		registration with
				or an event you reported only in response for any event listed in Item 11 that occu		ent occurred more
۲	This DRP should be	e removed from the ADV record b	pecause it was filed in error, such as due	to a clerical or data-entry mistake. Expla	ain the circumstances:	
B If the advisory affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IARD or answer is "Yes," no other information on this DRP must be provided.					BD or U-4) to the IARD or <i>CRD</i> for the	event? If the
ر	Yes 6 No					
NO	TE: The completion	n of this form does not relieve the	a advisory affiliate of its obligation to upd	ate its IARD or <i>CRD</i> records		
PART II						
	gulatory Action initi					
۲	SEC COther Fed	eral CState C <sub>SRO</sub> 6 Fore	gn			

	FEDERAL DEPARTMENT OF FINANCE - SWITZERLAND ("FDF")	al, state, or shoy			
2.	Principal Sanction:     Civil and Administrative Penalt(ies) /Fine(s)     Other Sanctions:				
3	3 Date Initiated (MM/DD/YYYY).				
	02/28/2012 © Exact © Explanation If not exact, provide explanation:				
4.	4. Docket/Case Number:		·		
5.	5. Advisory Affiliate Employing Firm when activity occurred which led	to the regulatory action (if a	pplicable):		
6.	6. Principal Product Type: Other				
	Other Product Types: INVESTMENT IN EQUITY SECURITIES OF SWISS ISSUERS				
7.	<ol> <li>Describe the allegations related to this regulatory action (your re THE FDF ALLEGED THAT BLACKROCK HAD NOT FILED, WITHIN THE OWNERSHIP THRESHOLDS.</li> </ol>			RSHIP OF SECURITIES IN SWISS ISSUERS CR	ROSSED CERTA!
8.	8. Current Status? C Pending C On Appeal 6 Final				
9.	9. If on appeal, regulatory action appealed to (SEC, SRO, Federal or	State Court) and Date Appe	eal Filed		
If F	If Final or On Appeal, complete all items below. For Pending Actions, c	complete Item 13 only.			
10.	10. How was matter resolved: Settled			·	
11.	11. Resolution Date (MM/DD/YYYY)				
	02/21/2013 © Exact C Explanation				
	If not exact, provide explanation				
12.	12. Resolution Detail:				
	A. Were any of the following Sanctions Ordered (check all appro	opriate items)?			
	Monetary/Fine Amount \$ 533,790.00				
	Revocation/Expulsion/Denial	•	☐ Disgorgement/Restitution	v <del>e</del>	
	Censure .		Cease and Desist/Injunction		
	<b>□</b> Bar		□ Suspension		
	B. Other Sanctions Ordered: Sanction detail: if suspended, enjoined or barred, provide du requalification by exam/retraining was a condition of the san disposition resulted in a fine, penalty, restitution, disgorgem portion of penalty was waived. FDF IMPOSED A FINE OF 500,000 CHF (APPROXIMATELY \$ 53	nction, provide length of time nent or monetary compensat	given to requalify/retrain, type of ex	cam required and whether condition has bee	en satisfied. If
13.	13. Provide a brief summary of details related to the action status and MONETARY FIND PAID	d (or) disposition and include	e relevant terms, conditions and date	s (your response must fit within the space p	orovided)
		GENERAL INS	STRUCTIONS		··· ;
Γhis	This Disclosure Reporting Page (DRP ADV) is an C INITIAL OR C AME			Items 11.C., 11.D., 11.E., 11 F. or 11.G of F	Form ADV.
		Regulator	ry Action		
	Check item(s) being responded to	T 11.5(2)	<b>-</b> 11 (4)	<b>厂</b> 11.C(5)	
	□ 11 C(1)       □ 11 C(2)         □ 11 D(2)       □ 11 D(2)	「11 C(3) 「11 D(3)	Г 11.С(4) Г 11.D(4)	I, 11.C(5) F 11.D(5)	
	· · · · · (4)	• 11 (1)	1 11.0(4)	, 110(3)	

	11.E(1) 11 F	`	「 11.E(3)	<b>Г</b> 11 E(4)	
Use	a separate DRP for eac	th event or <i>proceeding</i> The same event	ent or <i>proceeding</i> may be reported for m	ore than one <i>person</i> or entity using one DRP.	File with a completed Execution Page.
		ore than one affirmative answer to It r, provide details for each action on a		se only one DRP to report details related to t	the same event. If an event gives rise to actions
PAR A		/(ies) for whom this DRP is being filed	d is (are):		
	•	re of your advisory affiliates			
	© One or more of you				
			ll name of the <i>advisory affiliate</i> below (for nber. If not, indicate "non-registered" by	individuals, Last name, First name, Middle na checking the appropriate box.	ame).
	ADV DRP - ADVISORY	AFFILIATE	•		
	CRD Number	7	This advisory affiliate is 6 a Firm 6 an	Individual	•
		es 6 No			
		CKROCK, INC. individuals, Last, First, Middle)			
	This DRP should be	removed from the ADV record becau		ssociated with the adviser. more than ten years ago or (2) the adviser the adviser's or advisory affiliate's favor.	is registered or applying for registration with
				event you reported only in response to Item iny event listed in Item 11 that occurred moi	111 D(4), and only if that event occurred more re than ten years ago.
	This DRP should be	removed from the ADV record becau	use it was filed in error, such as due to a	clerical or data-entry mistake. Explain the ci	rcumstances:
В.		is registered through the IARD syste her information on this DRP must be		te submitted a DRP (with Form ADV, BD or U-	4) to the IARD or CRD for the event? If the
	C Yes @ No				
	NOTE The completion	of this form does not relieve the adv	usory affiliate of its obligation to update it	s IARD or <i>CRD</i> records	
PAR	T II				
1.	Regulatory Action initia	ated by <sup>.</sup> Frail CState C <sub>SRO</sub> & Foreign			
	(Full name of regulator	r, foreign financial regulatory authority NALE PER LE SOCIETA E LA BORSA - I			
2	Principal Sanction Civil and Administrative Other Sanctions.	e Penalt(ies) /Fine(s)			,
3.	Date Initiated (MM/DD/	<b>^</b>			
	06/28/2013 • Exact If not exact, provide e	The state of the s			
4	Docket/Case Number.				
5.	Advisory Affiliate Emplo	lying Firm when activity occurred whi	ch led to the regulatory action (if applica	ble)·	
6.	Principal Product Type.				
	Other Other Product Types: INVESTMENT IN EQUIT	Y SECURITY OF AN ITALIAN ISSUER			
,	Describe the allegation	as valated to this year, latery action (	value response report for within the space.	and add.	

	THE CONSOB ALLEGED THAT BLACKROCK HAD NOT FILE CERTAIN OWNERSHIP THRESHOLDS.	D, WITHIN THE SPECIFIED TIME PERIOD	D, REPORTS THAT ITS COLLECTIVE OWNER	SHIP OF SECURITIES IN AN ITALIAN ISSUER CROSSED	
8.	Current Status? C Pending C On Appeal C	Final			
9.	If on appeal, regulatory action appealed to (SEC, SRO,	Federal or State Court) and Date Appea	al Filed:		
If F	Final or On Appeal, complete all items below. For Pending	Actions, complete Item 13 only.			
10.	. How was matter resolved · Settled				
11.	Resolution Date (MM/DD/YYYY):		•		
	08/12/2013 © Exact C Explanation				
	If not exact, provide explanation:				
12.	Resolution Detail				
	A. Were any of the following Sanctions Ordered (chec	k all appropriate items)?			
:	✓ Monetary/Fine Amount: \$ 13,340.00				
	□ Revocation/Expulsion/Denial		Disgorgement/Restitution		
	□ Censure		□ Cease and Desist/Injunction		
	□ Bar		Suspension		
	B. Other Sanctions Ordered:				
13.	CONSOB IMPOSED A FINE OF 10,000 EURO (APPRO Provide a brief summary of details related to the action MONETARY FINE WAS PAID ON AUGUST 12, 2013.		relevant terms, conditions and dates (you	ar response must fit within the space provided).	
		GENERAL INST			i
This	Disclosure Reporting Page (DRP ADV) is an C INITIAL O	R © AMENDED response used to repor	t details for affirmative responses to Items	11.C., 11.D., 11.E., 11.F. or 11.G. of Form ADV.	
		Regulatory	Action		
Chec	ck item(s) being responded to:	ga,			:
<b>「</b> 1	.1 C(1) F 11.C(2)	<b>Г</b> 11 C(3)	「 11 C(4)	「11.C(5)	
<b>Г</b> 1	.1 D(1)	<b>Г</b> 11.D(3)	<b>Г</b> 11 D(4)	<b>Г</b> 11 D(5)	
<b>Г</b> 1	.1 E(1)	□ 11 E(3)	<b>「</b> 11.E(4)		
$\Gamma_1$	1 F				•
Use	a separate DRP for each event or proceeding . The same	event or <i>proceeding</i> may be reported fo	r more than one <i>person</i> or entity using on	e DRP. File with a completed Execution Page	
	event may result in more than one affirmative answer to nore than one regulator, provide details for each action o		G. Use only one DRP to report details relat	ed to the same event. If an event gives rise to actions	
	- '	ii a separate DKF.			
PART					
Α.	The person(s) or entity(ies) for whom this DRP is being fi You (the advisory firm)	led is (are).			
	You and one or more of your advisory affiliates				
	© One or more of your advisory affiliates				
	If this DRP is being filed for an advisory affiliate, give the If the advisory affiliate has a CRD number, provide that n			ddle name).	
				· ·	
	ADV DRP - ADVISORY AFFILIATE				

		CRD Number:		This advisory affiliate is G a Firm C an Individual	
		Registered.	C Yes @ No		
		Name.	BLACKROCK INC (For individuals, Last, First, Middle)		
		This DRP sho	ould be removed from the ADV record	ecause the advisory affiliate(s) is no longer associated with the adviser. ecause: (1) the event or proceeding occurred more than ten years ago or (2) the adviser is registered or applying for registra with the SEC and the event was resolved in the adviser's or advisory affiliate's favor.	ation wit
				nes authority, you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occu g with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago.	urred mo
		This DRP sho	ould be removed from the ADV record I	ecause it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances:	
	8		offiliate is registered through the IARD s	ystem or <i>CRD</i> system, has the <i>advisory affiliate</i> submitted a DRP (with Form ADV, BD or U-4) to the IARD or <i>CRD</i> for the event? t be provided.	? If the
		C Yes & No	0		
		NOTE: The comp	pletion of this form does not relieve thi	advisory affiliate of its obligation to update its IARD or CRD records.	
	PAR1	r II			
		Regulatory Actio	on initiated by: er Federal	ın	
		(Full name of reg	igulator, foreign financial regulatory auti DRNEY GENERAL ("AG")		
	2.	Principal Sanctio Undertaking Other Sanctions			
	3.	Date Initiated (M	MM/DD/YYYY):		
			Exact C Explanation ovide explanation:		
	4.	Docket/Case Nur ASSURANCE NO			
	5	Advisory Affiliate	Employing Firm when activity occurred	which led to the regulatory action (if applicable):	
		Principal Product Equity Listed (Co Other Product Ty	ommon & Preferred Stock)		
				n (your response must fit within the space provided).  ANALYST SURVEYS VIOLATED NEW YORK'S MARTIN ACT AND EXECUTIVE LAW.	
	8.	Current Status?	C Pending C On Appeal G	Final	
	9.	If on appeal, reg	gulatory action appealed to (SEC, SRO,	Federal or State Court) and Date Appeal Filed	
,	If Fi	inal or On Appeal,	, complete all items below. For Pending	Actions, complete Item 13 only	
!	10	How was matter Other	r resolved ·		
		Resolution Date (	•		
			Exact C Explanation ovide explanation		
	17	Resolution Detail	ıt		
٠,			" of the following Sanctions <i>Ordered (c</i> he	ck all appropriate items)?	

	•					
:	☐ Revo	cation/Expulsion/Denial	ſ	Disgorgement/Restitution		
	□ Cens	ure	1	Cease and Desist/Injunction		
	<b>Г</b> Bar		ſ	Suspension		
	B. Other Sar	nctions Ordered:				
:		NT OF DISCONTINUANCE				
					Principal, Financial Operations Principal, etc.).	
	·•				required and whether condition has been satis	
			disgorgement or monetary compensation, p	rovide total amount, portion levied	against you or an <i>advisory affiliate</i> , date paid ar	id if any
	•	penalty was waived:	VEVC			
:	BLACKRO	CK AGREED TO STOP USING ANALYST SUR	VEYS.		,	`
. 13	. Provide a brief	summary of details related to the action	status and (or) disposition and include rele	vant terms, conditions and dates (y	our response must fit within the space provide	d).
					ORK ATTORNEY GENERAL'S OFFICE ("AG") TO S	
					AGREEMENT DID NOT INVOLVE THE PAYMENT O	
			YING THE ALLEGATIONS, BLACKROCK AGREE	D TO STOP USING ANALYST SURVEY	S AND AGREED TO PAY THE AG \$400,000 TOWA	RDS THE
	COST OF ITS IN	IVESTIGATION.				
			CENEDAL INCTOLIC	TTONE		
This	Disclosure Pena	sting Page (DRR ADV) is an a INITIAL	GENERAL INSTRUC		ns 11 C., 11.D , 11 E., 11.F. or 11.G. of Form Al	DV.
, 14112	s Disclosure Kepu	itilig rage (DKF ADV) is all C. HATTAL OF	R WHICHOLD response used to report del	tens for annihilative responses to Iten	13 11 6., 11.5 , 11 6., 11.1 6. 11.6. 6. 16.	
		*	Pagulaton Act	lon		10
Cha	ck item(s) being	responded to:	Regulatory Act	ton		:
	11 C(1)	「11 C(2)	「 11 C(3)	T 11 C(4)	√ 11.C(5)	
	11 D(1)	✓ 11 D(2)	□ 11 D(3)	「11 D(4)	Γ 11 D(5)	:
	, .		• •	「11.E(4)	1 11 0(3)	
	11 E(1)	☐ 11 E(2)	<b>Г</b> 11 E(3)	1 11.6(4)		
. 1	11 F	√ 11 G			· ·	
lice	a senarate DRP	for each event or proceeding. The same	event or <i>proceeding</i> may be reported for mo	ire than one <i>person</i> or entity using o	ne DRP. File with a completed Execution Page.	
	a separate are	to deliverent of proceeding 1 the banner	over the processing may be reperted for mo	,,		
One	event may resu	It in more than one affirmative answer to	Items 11.C., 11.D., 11.E., 11.F or 11.G. U	se only one DRP to report details rel	ated to the same event. If an event gives rise	to actions 🖰
		gulator, provide details for each action o				
PAR					•	
Α.	The person(s) o	r entity(ies) for whom this DRP is being fi	led is (are):			
	C You (the ad	visory firm)				
	~ You and one	e or more of your advisory affiliates				
			`			
	© One or more	of your advisory affiliates				
				÷		
	If this DRP is be	eing filed for an advisory affiliate, give the	full name of the advisory affiliate below (for	individuals, Last name, First name, f	4iddle name).	
			umber. If not, indicate "non-registered" by			
		,			w.r	
	ADV DRP - ADV	ISORY AFFILIATE				
				*. * * * * * * * * * * * * * * * * * *		
	CRD Number.		This advisory affiliate is 6 a Firm 6 an I	ndıvıdual		
	Registered:	C Yes @ No				
	Name:	BLACKROCK INC				
	radine.	(For individuals, Last, First, Middle)				
	-	(10) malyidadis, Edisc, First, Firedic,				
	Ст					
			cause the <i>advisory affiliate(s)</i> is no longer as		adviser is registered or applying for registration	n with
			with the SEC and the event was resolved in			
	the See of 1	eporting as an exempereporting daviser in	men and see and the event mas reserved in			
	If you are requ	stered or registering with a state securitie	es authority , you may remove a DRP for an	event you reported only in response	to Item 11.D(4), and only if that event occurre	ed more
			with the SEC, you may remove a DRP for a			
	This DRP sh	ould be removed from the ADV record be	cause it was filed in error, such as due to a	clerical or data-entry mistake Expla	in the circumstances:	
8.	If the advisory a	iffiliate is registered through the IARD sys	item or CRD system, has the advisory affiliat	e submitted a DRP (with Form ADV, 6	BD or U-4) to the IARD or CRD for the event? If	the
		no other information on this DRP must				
	C Yes G N	0				
	rea · N					
	NOTE The ac-	plotion of this form does not relieve the	dvisory affiliate of its obligation to update its	IABD or CBD records		
	HOTE THE COM	precion of this form does not relieve the a	avisory armiate or its obligation to update its	THE OF CAN LECTION	•	

R	ги	
	Regulatory Action initiated by.  CSEC COther Federal CState CSRO CForeign	
	(Full name of regulator, foreign financial regulatory authority, federal, state, or SRO) FINANSINSPEKTIONEN (FINANCIAL SUPERVISORY AUTHORITY OF SWEDEN)	
•	Principal Sanction:  Civil and Administrative Penalt(ies) /Fine(s)  Other Sanctions:	
	Date Initiated (MM/DD/YYYY)	
	09/11/2013 © Exact © Explanation  If not exact, provide explanation:	
	Docket/Case Number:	
	Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applications)	oplicable) ·
	Principal Product Type: Other	
	Other Product Types:	
	INVESTMENT IN EQUITY SECURITIES OF A SWEDISH ISSUER	
	Describe the allegations related to this regulatory action (your response must fit within the sp THE FINANCIAL SUPERVISORY AUTHORITY OF SWEDEN ALLEGED THAT BLACKROCK INC. HAD N SECURITIES IN THE SWEDISH ISSUER, ASSA ABLOY AB, CROSSED CERTAIN OWNERSHIP THRES	OT FILED, WITHIN THE SPECIFIED TIME PERIOD, REPORTS THAT ITS COLLECTIVE OWNERSHIP OF
	Current Status? C Pending C On Appeal C Final	•
	If on appeal, regulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appea	al Filed:
F	nal or On Appeal, complete all items below. For Pending Actions, complete Item 13 only.	
٥.	How was matter resolved.	
	Settled	
1	Resolution Date (MM/DD/YYYY)	
	01/27/2014 © Exact C Explanation	
	If not exact, provide explanation.	•
2.	Resolution Detail:	
	A. Were any of the following Sanctions Ordered (check all appropriate items)?	<b>'</b>
	▼ Monetary/Fine Amount \$ 46,300 00	
	Revocation/Expulsion/Denial	Disgorgement/Restitution
	□ Censure	□ Cease and Desist/Injunction
	<b>Г</b> Bar	□ Suscension
	B. Other Sanctions Ordered:	
		nd capacities affected (General Securities Principal, Financial Operations Principal, etc.). If given to requalify/retrain, type of exam required and whether condition has been satisfied. If on, provide total amount, portion levied against you or an advisory affiliate, date paid and if any
	FINANCIAL SUPERVISORY AUTHORITY OF SWEDEN IMPOSED A SPECIAL FEE OF 300,000 S	EK (APPROXIMATELY \$46,300 USD)
3.	Provide a brief summary of details related to the action status and (or) disposition and include BLACKROCK, INC., PAID THE SPECIAL FEE ON JANUARY 27, 2014	e relevant terms, conditions and dates (your response must fit within the space provided).

GENERAL INSTRUCTIONS

This Disclosure Reporting Page (DRP ADV) is an C INITIAL OR G AMENDED response used to report details for affirmative responses to Items 11.C., 11.D., 11.E., 11.F. or 11.G. of Form ADV

Requilator	ry Action

<b>C</b> 1			Regulatory Action			:
	tk item(s) being responded to.	<b>-</b>	<b>5</b> 44 6(2)	T 11 5(A)	Г 11.C(5)	
	1 C(1)	☐ 11 C(2)	Г 11 C(3)	□ 11 C(4)	` '	
	1 D(1)	₩ 11 D(2)	☐ 11 D(3)	☐ 11 D(4)	「11 D(5)	
	1 E(1)	「11.E(2)	「 11 E(3)	「 11.E(4)		
· L 1	1 F	୮ 11.G.				
Use	a separate DRP for each event o	or proceeding The same	event or <i>proceeding</i> may be reported for more t	than one <i>person</i> or entity using one	DRP. File with a completed Execution Page.	
	event may result in more than o nore than one regulator, provide			only one DRP to report details relate	ed to the same event. If an event gives rise to action	ıs
PART	гі					:
Α.	The person(s) or entity(ies) for You (the advisory firm)	whom this DRP is being fi	led is (are):			
.,	C You and one or more of you	advisory affiliates				•
	© One or more of your advisor	y affiliates				
				-		•
			full name of the advisory affiliate below (for Indi umber. If not, Indicate "non-registered" by che		idle name).	• • •
:"	ADV DRP - ADVISORY AFFILIATE	<b>=</b>				:
	CRD Number		This advisory affiliate is 6 a Firm 6 an Indi	vidual	· · · · · · · · · · · · · · · · · · ·	
	Registered: C Yes © Ni	0				
j	Name. BLACKROCK, I (For individual	NC. is, Last, First, Middle)				
	This DRP should be removed	from the ADV record be	cause the <i>advisory affiliate(s)</i> is no longer assoc cause: (1) the event or <i>proceeding</i> occurred mo with the SEC and the event was resolved in the	re than ten years ago or (2) the ac	dviser is registered or applying for registration with or.	:
	If you are registered or registe than ten years ago. If you are	ring with a state securitie registered or registering	es authority , you may remove a DRP for an eve with the SEC, you may remove a DRP for any o	ent you reported only in response to event listed in Item 11 that occurre	b Item 11.D(4), and only if that event occurred more $d$ more than ten years ago.	i.
į.	This DRP should be removed	from the ADV record be	cause it was filed in error, such as due to a cler	rical or data-entry mistake. Explain	the circumstances.	;
В.	If the advisory affiliate is register answer is "Yes," no other inform			ubmitted a DRP (with Form ADV, BD	or U-4) to the IARD or <i>CRD</i> for the event? If the	·
	C Yes & No					
``. :	NOTE. The completion of this fo	irm does not relieve the a	dvisory affiliate of its obligation to update its IA	RD or <i>CRD</i> records.		÷
PART	п		•			i
1	Regulatory Action initiated by.  C SEC C Other Federal C St	tate o Georgian				
	(Full name of regulator, foreign				·	
\$	FINANSINSPEKTIONEN (SWEDIS					
2.	Principal Sanction.					
	Civil and Administrative Penalt(i Other Sanctions:	es) /Fine(s)				
3.	Date Initiated (MM/DD/YYYY):		•			
1	07/15/2014 © Exact C Exp	lanation				
:	If not exact, provide explanatio					•
: ' 4.	Docket/Case Number:					
5.	Advisory Affiliate Employing Firm	when activity occurred v	which led to the regulatory action (if applicable)			
6.	Principal Product Type: Other					

	Other Product Types. INVESTMENT IN CANADIAN EQUITY SECURITIES
7	Describe the allegations related to this regulatory action (your response must fit within the space provided):
	THE FINANCIAL SUPERVISORY AUTHORITY OF SWEDEN (THE "SFSA") ALLEGED THAT BLACKROCK, INC. VIOLATED LOCAL SWEDISH LAW BY NOT FILING IN SWEDEN, WITHIN A PRESCRIBED TIME, REPORTS THAT ITS COLLECTIVE SHAREHOLDINGS IN LUNDIN MINING CORPORATION (A CANADIAN COMPANY WITH A PRIMARY LISTING ON TORONTO STOCK EXCHANGE AND A LISTING OF SWEDISH DEPOSITARY RECEIPTS ON NASDAQ OMX STOCKHOLM) CROSSED CERTAIN OWNERSHIP THRESHOLDS.
в.	Current Status? C Pending C On Appeal & Final
9	If on appeal, regulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed
lf Fı	nal or On Appeal, complete all items below. For Pending Actions, complete Item 13 only.
10	How was matter resolved:
11.	Resolution Date (MM/DD/YYYY):
	10/15/2014 © Exact C Explanation
	If not exact, provide explanation
12.	Resolution Detail:
	A. Were any of the following Sanctions Ordered (check all appropriate items)?
	Monetary/Fine Amount. \$ 138,200.00
	□ Revocation/Expulsion/Denial     □ Disgorgement/Restitution
	☐ Ceasure ☐ Cease and Desist/Injunction
	□ Suspension   □ Suspension
	B. Other Sanctions Ordered:
	Sanction detail. If suspended, enjoined or barred, provide duration including start date and capacities affected (General Securities Principal, Financial Operations Principal, etc.). If requalification by exam/retraining was a condition of the sanction, provide length of time given to requalify/retrain, type of exam required and whether condition has been satisfied. If disposition resulted in a fine, penalty, restitution, disgorgement or monetary compensation, provide total amount, portion levied against you or an advisory affiliate, date paid and if any portion of penalty was waived:  FINANCIAL SUPERVISORY AUTHORITY OF SWEDEN IMPOSED A SPECIAL FEE OF 1,000,000 SEK (APPROXIMATELY \$138,200 USD) BLACKROCK, INC. PAID THE SPECIAL FEE ON OCTOBER 15, 2014
	Provide a brief summary of details related to the action status and (or) disposition and include relevant terms, conditions and dates (your response must fit within the space provided). BLACKROCK, INC. PAID THE SPECIAL FEE ON OCTOBER 15, 2014
	GENERAL INSTRUCTIONS
his	Disclosure Reporting Page (DRP ADV) is an 🕝 INITIAL 🗽 🥝 AMENDED response used to report details for affirmative responses to Items 11.C., 11.D., 11 E., 11.F. or 11.G. of Form ADV.

. Use a separate DRP for each event or proceeding. The same event or proceeding may be reported for more than one person or entity using one DRP. File with a completed Execution Page.

**▼** 11 C(3)

「11 D(3)

「1: E(3)

One event may result in more than one affirmative answer to Items 11 C., 11 D , 11.E , 11 F or 11.G. Use only one DRP to report details related to the same event. If an event gives rise to actions by more than one regulator, provide details for each action on a separate DRP.

Regulatory Action

**▽** 11 C(4)

「11 D(4)

「 11 ≘(4)

**▽** 11.C(5)

√ 11 D(5)

# PART I

₩ 11 C(1)

√ 11.D(1)

☐ 11 E(1)

☐ 11 F

A The person(s) or entity(ies) for whom this DRP is being filed is (are):

**₽** 11 C(2)

√ 11 D(2)

□ 11 E(2)

**Г**1: G

F You (the advisory firm)

Check item(s) being responded to:

- C You and one or more of your advisory affiliates
- One or more of your advisory affiliates

1		affiliate has a <i>CRD</i> number, provide that number. If not, indicate "non-registered" by checking the appropriate box	
	ADV DRP - ADV	OVISORY AFFILIATE	
;	CRD Number:		
•	Registered:	This advisory annuate is " a rith " an individual	
	Name:	C Yes © No BLACKROCK,INC	
	Name.	(For individuals, Last, First, Middle)	<i>:</i>
i.			
	This DRP sh	hould be removed from the ADV record because the advisory affiliate(s) is no longer associated with the adviser. hould be removed from the ADV record because: (1) the event or proceeding occurred more than ten years ago or (2) the adviser is registered or applying for registration reporting as an exempt reporting adviser with the SEC and the event was resolved in the adviser's or advisory affiliate's favor.	with
1° 24	If you are regined than ten years	pistered or registering with a state securities authority , you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred is ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago.	more
	This DRP sh	hould be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances	
В.		affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IARD or CRD for the event? If the system of the information on this DRP must be provided.	1e
8. - 1	C Yes C N	No No	
j) T	NOTE: The com	mpletion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.	
PA	RT II		
1.		tion initiated by:	
		her Federal C State C <sub>SRO</sub> C Foreign	
		regulator, foreign financial regulatory authority, federal, state, or SRO)  ND EXCHANGE COMMISSION	
ੂੰ: _; 2.	Principal Sancti	tion:	
l'	Cease and Des Other Sanctions		
	BLACKROCK AD VIOLATIONS OF	DVISORS, LLC ("BAL") IS TO: A) PAY A \$12 MILLION CIVIL MONEY PENALTY; B) CEASE AND DESIST FROM COMMITTING OR CAUSING ANY VIOLATIONS AND ANY FUTURE OF SECTION 206(2) AND SECTION 206(4) OF THE INVESTMENT ADVISERS ACT OF 1940 AND RULE 206(4)-7 THEREUNDER, AS WELL AS CAUSING A VIOLATION OF RULE 38A- ENT COMPANY ACT OF 1940; AND C) UNDERTAKE TO RETAIN AN INDEPENDENT COMPLIANCE CONSULTANT TO REVIEW ITS OUTSIDE ACTIVITY POLICY AND ANY RELATED	1 OF
. 3.	Date Initiated (f	(MM/DD/YYYY):	
	04/20/2015 G	Exact C Explanation	
;	If not exact, pr	provide explanation:	
. 4.	Docket/Case No	Number:	
4	FILE NO. 3-165		
5.	Advisory Affiliate	te Employing Firm when activity occurred which led to the regulatory action (if applicable).	
6.	Principal Produc	uct Type	
4. 3.	No Product Other Product	Types:	
·, 7.	Describe the al	illegations related to this regulatory action (your response must fit within the space provided):	
	FORMER PORTF ADMINISTRATIV	201\$, THE SECURITIES AND EXCHANGE COMMISSION ("SEC") ANNOUNCED AN AGREEMENT WITH BAL, TO SETTLE FINDINGS RELATING TO BAL'S HANDLING AND DISCLOSUR FOLIO MANAGER'S PERSONAL INVESTMENTS AND INVOLVEMENT IN A FAMILY BUSINESS WITHOUT ADMITTING OR DENYING WRONGDOING, BAL AGREED TO THE ENTRY OF A IVE ORDER CONTAINING FINDINGS THAT BAL VIOLATED SECTION 206(2) AND SECTION 206(4) OF THE INVESTMENT ADVISERS ACT OF 1940 AND RULE 206(4)-7 THEREUNDE DLATION OF RULE 38A-1 OF THE INVESTMENT COMPANY ACT OF 1940.	AN
8.	Current Status?	57 C Pending C On Appeal G Final	
9.	If on appeal, re	regulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed:	
· If	Final or On Appea	eal, complete all items below. For Pending Actions, complete Item 13 only	

10	How was matte	er resolved						
		er of Offer of Settlement						
11.		e (MM/DD/YYYY)·						•
	04/20/2015 °	Exact C. Explanation						
	If not exact, pr	rovide explanation						
						•		
12.	Resolution Det							
		of the following Sanctions Ordered (	check all appropriate i	items)?				
		tary/Fine Amount: \$ 12,000,000 00 cation/Expussion/Denial			☐ Disgorgement/Restitution			
					Cease and Desist/Injuni			
	Γ <sub>Bar</sub>				□ Suspension	•••		
	B. Other Sar	nctions Ordered:						
		KING detail: if suspended, <i>enjoined</i> or barr ation by exam/retraining was a condi						
	portion of	n resulted in a fine, penalty, restituti f penalty was waived:				•	, , , , , ,	
		SETTLEMENT, BAL PAID THE \$12 MILL POLICY AND ANY RELATED CONFLICT		IALTY ON APRIL 24, 2	015. BAL HAS RETAINED AN IND	EPENDENT COMPLIANC	E CONSULTANT TO REVIE	W ITS OUTSIDE
	D							
13.		summary of details related to the ac 2015, THE SECURITIES AND EXCHANG						•
		IG AND DISCLOSURE OF A FORMER PO						
		PRIL 24, 2015 AND BAL HAS RETAINED ENIES THE FINDINGS IN THE SETTLEM						
	OI EIGHTONS.							
	•	•	•	-				
				GENERAL INS	TOUCTIONS			
This	Disclosure Repo	orting Page (DRP ADV) is an 👝 INITIA	AL OR & AMENDED re			es to Items 11.C., 11.D	., 11 E., 11.F. or 11.G. of	f Form ADV.
Chec	ck item(s) being	responded to:		Regulator	y Action			
	1 C(1)	「 11.C(2)		Г 11 C(3)	<b>Г</b> 11.C(4)		「11 C(5)	
Г 1	1 D(1)	<b>▽</b> 11 D(2)		√ 11 D(3)	√ 11 D(4)		「11 D(5)	
	1 E(1)	「 11 E(2)		<b>Г</b> 11 E(3)	「11 E(4)			
Γ <sub>1</sub>	1 F	Г 11 G						
Use	a separate DRP	for each event or proceeding. The sa	ime event or <i>proceedii</i>	ng may be reported fo	or more than one <i>person</i> or enti	ty using one DRP-File v	with a completed Executiv	on Page
One	event may resu	It in more than one affirmative answe	er to Items 11 C., 11	D., 11 E., 11 F or 11	G. Use only one DRP to report of	details related to the sa	me event. If an event giv	ves rise to actions
ру п	nore than one re	gulator, provide details for each acti	on on a separate DRP	<b>.</b>			-	
PART	ГÍ							
A.	The person(s) of	or entity(ies) for whom this DRP is bei	ng filed is (are).					<u> </u>
	~ You and one	e or more of your advisory affiliates						
		e of your advisory affiliates						
	If this DRP is be	eing filed for an <i>advisory affiliate</i> , give						
		affiliate has a CRD number, provide th /ISORY AFFILIATE	iat number If not, inc	licate "non-registered	d" by checking the appropriate t	00×		
		ASONI MITLLATE						
	CRD Number.		This advisory af	filiate is 🕞 a Firm 🤇	an Individual			
	Registered	C Yes 6 No						
	Name:	BLACKROCK, INC (For individuals, Last, First, Middle)	)					
	This DRP sh	ould be removed from the ADV recor	d because the <i>advisor</i>	y affiliate(s) is no long	ger associated with the adviser.			

	ſ	This DRP should be removed from the ADV record because. (1) the event or proceeding occurred more than ten years ago or (2) the adviser is registered the SEC or reporting as an exempt reporting adviser with the SEC and the event was resolved in the adviser's or advisory affiliate's favor.	or applying for registration v	wit
;		If you are registered or registering with a state securities authority, you may remove a DRP for an event you reported only in response to Item 11.D(4), are than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years.		mc
	Г	This DRP should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances		
;		B. If the advisory affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IAR answer is "Yes," no other information on this DRP must be provided.	D or CRD for the event? If the	е
	C	C Yes © No		
	N	NOTE: The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.		
	ADT I	PART II		
-:		1. Regulatory Action initiated by:		
1		CSEC COther Federal CState C SRO & Foreign		
		(Full name of regulator, foreign financial regulatory authority, federal, state, or SRO) FINANSSIVALVONTA - THE FINANCIAL SUPERVISORY AUTHORITY OF FINLAND .		
		2. Principal Sanction:		
4		Reprimand Other Sanctions:	•	
	Ŭ	Care Junctions.		
4 :	3. D	3. Date Initiated (MM/DD/YYYY):		
1	0	05/26/2015 © Exact C Explanation		
	If	If not exact, provide explanation:		
• •	4. D	4. Docket/Case Number:		
!	5. A	5. Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable):		
1. (	6. Pi	6. Principal Product Type		
1,		Other Other Product Types:		
:,		INVESTMENT IN EQUITY SECURITIES OF A FINNISH ISSUER.		
	7. D	7. Describe the allegations related to this regulatory action (your response must fit within the space provided):	•	
÷	0		ACKROCK, INC. HAD NOT FIL RTAIN THRESHOLD ("LATE	ED
"i. :		NOTIFICATION*).		
: 1	8. C	8. Current Status? C Pending C On Appeal & Final		
٠. و	9. If	9. If on appeal, regulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed:		
	If Eina	If Final or On Appeal, complete all items below. For Pending Actions, complete Item 13 only		
		1. This of the Appeal, complete the facility bolom, for a closing retains, complete reals 25 only		
. :	10. H	10. How was matter resolved.		
	D	Decision		
1	11 R	11 Resolution Date (MM/DD/YYYY):		
1	06	06/05/2015 © Exact C Explanation		
		If not exact, provide explanation:		
:				
. 1	12 R	12 Resolution Detail:		
 	A	A. Were any of the following Sanctions Ordered (check all appropriate items)?		
÷		Monetary/Fine Amount: \$		
į.		Revocation/Expulsion/Denial		
ļ.		Censure Censure		
•		F Bar F Suspension		
	В	B. Other Sanctions Ordered:		

THE FINNISH FSA ISSUED A PUBLIC REPRIMAND TO BLACKROCK, INC.

PART II

1. Regulatory Action initiated by:

CSEC COther Federal CState C SRO & Foreign

(Full name of regulator, foreign financial regulatory authority, federal, state, or SRO) FINANSINSPEKTIONEN - THE FINANCIAL SUPERVISORY AUTHORITY OF SWEDEN

Sanction detail if suspended, enjoined or barred, provide duration including start date and capacities affected (General Securities Principal, Financial Operations Principal, etc.) If requalification by exam/retraining was a condition of the sanction, provide length of time given to requalify/retrain, type of exam required and whether condition has been satisfied. If disposition resulted in a fine, penalty, restitution, disgorgement or monetary compensation, provide total amount, portion levied against you or an advisory affiliate, date paid and if any portion of penalty was waived.

ON JUNE 5, 2015, THE FINNISH FSA ISSUED A PUBLIC REPRIMAND TO BLACKROCK, INC. BECAUSE OF THE LATE NOTIFICATION

13. Provide a brief summary of details related to the action status and (or) disposition and include relevant terms, conditions and dates (your response must fit within the space provided).

BLACKROCK, INC IS NOT APPEALING THE DECISION AND CONSIDERS THE MATTER CLOSED.

#### GENERAL INSTRUCTIONS

Regulatory Action

This Disclosure Reporting Page (DRP ADV) is an C INITIAL OR C AMENDED response used to report details for affirmative responses to Items 11 C., 11 D., 11.E., 11.F. or 11.G. of Form ADV.

Che	ck item(s) being	responded to:					
Г	11 C(1)	□ 11.C(2)	□ 11 C(3)	[ 11 C(4)	<b>Г</b> 11 C(5)		
Γ.	11 D(1)	<b>▽</b> 11.D(2)	√ 11 D(3)	√ 11.D(4)	√ 11 D(5)		
Γ	11 E(1)	□ 11 E(2)	<b>Г</b> 11 E(3)	广 11.E(4)			
Г	11 F	<b>୮</b> 11 G					
Use	a separate DRP	for each event or <i>proceeding</i> The same e	vent or <i>proceeding</i> may be reported for mo	re than one <i>person</i> or entity using one	DRP. File with a completed Execution Page		
		t in more than one affirmative answer to I gulator, provide details for each action on		se only one DRP to report details related	to the same event. If an event gives rise to acti	ons	
PAR	ΤI						
Α.	The person(s) o	r entity(ies) for whom this DRP is being file	ed is (are):				
	C You (the adv	risory firm)					
	C You and one	or more of your advisory affiliates					
		of your advisory affiliates		•			
		advisory anniates					
			ull name of the <i>advisory affiliate</i> below (for mber. If not, indicate "non-registered" by		lle name)		
	ADV DRP - ADV	ISORY AFFILIATE					
	CRD Number:	•	This advisory affiliate is 6 a Firm 6 an 1	aduudus!	•		
	Registered:	C Yes @ No	tins dovisory annate is - a titll - all	Malayadas			
	Name.	BLACKROCK, INC.					
		(For individuals, Last, First, Middle)					
	This DRP sho	ould be removed from the ADV record beca	ause the <i>advisory affiliate(s)</i> is no longer as ause <sup>.</sup> (1) the event or <i>proceeding</i> occurred th the SEC and the event was resolved in	more than ten years ago or (2) the adv	riser is registered or applying for registration with	I	
	If you are regis than ten years	tered or registering with a <i>state securities</i> ago. If you are registered or registering w	authority , you may remove a DRP for an with the SEC, you may remove a DRP for a	event you reported only in response to ny event listed in Item 11 that occurred	Item 11 D(4), and only if that event occurred mor more than ten years ago.	·e	
	T This DRP sho	ould be removed from the ADV record beca	ause it was filed in error, such as due to a	clerical or data-entry mistake. Explain t	he circumstances:		
В.	If the advisory affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IARD or CRD for the event? If the answer is "Yes," no other information on this DRP must be provided						
	C Yes 6 N	)					
	NOTE. The com	oletion of this form does not relieve the ad	visory affiliate of its obligation to update it	s IARD or CRD records			

2.	Principal Sanction.     Civil and Administrative Penalt(ies) /Fine(s)     Other Sanctions.			
			•	
3.	Date Initiated (MM/DD/YYYY):			
i	04/29/2015 © Exact C Explanation If not exact, provide explanation:			
аў <b>4</b> .	Docket/Case Number: FI REG NO. 14-16729			
5.	Advisory Affiliate Employing Firm when activity occurred	d which led to the regulatory action (if applica	oble).	· ·
١,	<u> </u>			
6.	Principal Product Type: Other			•
i.	Other Product Types: INVESTMENT IN EQUITY SECURITIES OF A SWEDISH IS	SUER.		
7.	Describe the allegations related to this regulatory action ON OCTOBER 31, 2014, BLACKROCK, INC. BROUGHT TO WITHIN THE SPECIFIED TIME PERIOD, A NOTIFICATION NOTIFICATION").	THE ATTENTION OF THE FINANCIAL SUPERV	ISORY AUTHORITY OF SWEDEN ("SWE	
8	Current Status? C Pending C On Appeal G	Final		
9.	If on appeal, regulatory action appealed to (SEC, SRO,	, Federal or State Court) and Date Appeal File	, ed:	
If	Final or On Appeal, complete all items below For Pending	g Actions, complete Item 13 only.		
10	). How was matter resolved:		,	
4	Decision			
4				÷
11	. Resolution Date (MM/DD/YYYY):			
	06/10/2015 F Exact F Explanation	•		
i	If not exact, provide explanation:			
; 12	Resolution Detail.			
	A. Were any of the following Sanctions Ordered (che	ck all appropriate items)?		
3	✓ Monetary/Fine Amount: \$ 120,700.00			
19	Revocation/Expulsion/Denial		Disgorgement/Restitution	
÷.	Censure	r	Cease and Desist/Injunction	
••	□ Bar	Г	Suspension	
7.	B Other Sanctions Ordered:			•
		of the sanction, provide length of time giver disgorgement or monetary compensation, p VEDISH FSA NOTIFIED BLACKROCK, INC., IN A	o to requalify/retrain, type of exam re rovide total amount, portion levied an A LETTER DATED APRIL 29, 2015, OF I	equired and whether condition has been satisfied. If gainst you or an <i>advisory affiliate</i> , date paid and if an
		•		;
13	Provide a brief summary of details related to the action THE PENALTY FEE, INVOICE DATE MAY 29, 2015, WAS F		vant terms, conditions and dates (you	ur response must fit within the space provided).
1 .				
This	s Disclosure Reporting Page (DRP ADV) is an a INITIAL	GENERAL INSTRUC		s 11.C., 11.D., 11.E., 11.F. or 11.G. of Form ADV
		Regulatory Acti		
Che	eck item(s) being responded to:	Regulatory Acti	<b>U</b>	
	11 C(1)	<b>□</b> 11 C(3)	<b>▽</b> 11 C(4)	<b>₹</b> 11.C(5)
· F	11 D(1)	□ 11 D(3)	「11 D(4)	□ 11.D(5)

				-				
	11 E(1) 11 F	「11 €(2)	「 11 E(3)	11 E(4)				
	11.	ГиG						
Use	a separate DRP for each	n event or <i>proceeding</i> . The same ev	ent or proceeding may be reported for mo	re than one person or entity using one DRP. File with a comp	oleted Execution Page.			
		re than one affirmative answer to It provide details for each action on		e only one DRP to report details related to the same event.	If an event gives rise to action			
PAR	. I							
		(ies) for whom this DRP is being file rm)	d is (are):					
	C You and one or mor	e of your advisory affiliates						
	@ One or more of your							
			ll name of the <i>advisory affiliate</i> below (for nber. If not, indicate "non-registered" by	ndividuals, Last name, First name, Middle name). thecking the appropriate box.				
	ADV DRP - ADVISORY A	AFFILIATE		·				
	CRD Number:							
			This advisory affiliate is 🕝 a Firm 🦰 an	ndividual				
	. 16	es © No KROCK, INC.						
		ndividuals, Last, First, Middle)						
	This DRP should be	removed from the ADV record beca	use the advisory affiliate(s) is no longer a use: (1) the event or proceeding occurred th the SEC and the event was resolved in	more than ten years ago or (2) the adviser is registered or a	applying for registration with			
				event you reported only in response to Item 11.D(4), and on ny event listed in Item 11 that occurred more than ten years				
	This DRP should be	removed from the ADV record beca	use it was filed in error, such as due to a	elerical or data-entry mistake. Explain the circumstances,				
В.	If the advisory affiliate is	s registered through the IARD syste	m or <i>CRD</i> system, has the advisory affilia.	submitted a DRP (with Form ADV, BD or U-4) to the IARD or	CRD for the event? If the			
		If the advisory affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IARD or CRD for the event? If the answer is "Yes," no other information on this DRP must be provided.						
	C Yes & No							
	NOTE. The completion of	of this form does not relieve the adv	visory affiliate of its obligation to update it	IARD or CRD records				
PAR	T II							
1	Regulatory Action initial							
		al State C <sub>SRO</sub> Foreign foreign financial regulatory authority	/ federal state or SPO)					
	U S SECURITIES AND E		, rederal, state, or shoy					
2.	Principal Sanction:							
	Civil and Administrative	Penalt(ies) /Fine(s)						
	Other Sanctions: CEASE AND DESIST UND	DERTAKING		, ,				
3.	Date Initiated (MM/DD/Y	m m	i					
	01/17/2017 © Exact							
	If not exact, provide ex	planation.						
4	Docket/Case Number.							
	3-17786				,			
5.	Advisory Affiliate Employ	ring Firm when activity occurred wh	ich led to the regulatory action (if applica	le):				
6.	Principal Product Type							
	No Product Other Product Types							

7. Describe the allegations related to this regulatory action (your response must fit within the space provided):

:		THE U.S. SECURITIES AND EXCHANGE OF AGREEMENT*) VIOLATED DODD FRANK BETWEEN OCTOBER 2011 AND MARCH 2 VOLUNTARY SEPARATION PAYMENT FROBLACKROCK STOPPED USING THE AGREEMERE PREVENTED FROM COMMUNICATION.	C'S WHISTLEBLOWER PROV 2016, DID NOT PROHIBIT F IM BLACKROCK WAIVED TH EMENT AT ISSUE BEFORE E	ISIONS, (RULE 21F-17 UNDER 1 ORMER EMPLOYEES FROM REPO EIR RIGHT TO RECOVER A MON	HE SECURITIES AND EXCHANGE RTING ALLEGED WRONGDOING ETARY REWARD FROM THE SEC	E ACT OF 1934). THE A TO THE SEC. HOWEV IN CONNECTION WITH	AGREEMENT, WHICH WAS IN US ER, EMPLOYEES WHO ACCEPTE 1 ITS WHISTLEBLOWING PROGE	SE ED A RAM.
.'	8.	Current Status? C Pending C	On Appeal 🤨 Final					
¥ 5	9	If on appeal, regulatory action appealed	d to (SEC, <i>SRO,</i> Federal or	State Court) and Date Appeal	Filed:			
	If Fi	final or On Appeal, complete all items beli	ow. For Pending Actions, co	emplete Item 13 only.				
: : :	10.	How was matter resolved: Order						
	11.	Resolution Date (MM/DD/YYYY):						
;		01/25/2017 © Exact C Explanation	1					
) ( 		If not exact, provide explanation:						
	12.	Resolution Detail.						
i		A Were any of the following Sanction	ns <i>Ordered</i> (check all appro	priate items)?				
3		✓ Monetary/Fine Amount \$ 340,	,000.00					
÷		Revocation/Expulsion/Denial			□ Disgorgement/Restitution			
		Censure			Cease and Desist/Injunction     Cease and Desist/Inju	าก		
:		□ Bar		•	□ Suspension			
	BLACKROCK AGREED TO NOTIFY FORMER EMPLOYEES WHO SIGNED AN AGREEMENT TO ADVISE THEM THAT BLACKROCK DOES NOT PREVENT FORMER EMPLOYEES FROM COLLECTING A MONETARY AWARD FOR REPORTING INFORMATION TO THE SEC UNDER ITS WHISTLEBLOWER PROGRAM  Sanction detail: if suspended, enjoined or barred, provide duration including start date and capacities affected (General Securities Principal, Financial Operations Principal, etc.). If requalification by exam/retraining was a condition of the sanction, provide length of time given to requalify/retrain, type of exam required and whether condition has been satisfied. If disposition resulted in a fine, penalty, restitution, disgorgement or monetary compensation, provide total amount, portion levied against you or an advisory affiliate, date paid and if any portion of penalty was waived.  BLACKROCK PAID THE \$340,000 CIVIL MONETARY PENALTY ON JANUARY 25, 2017.							
÷,								
	Provide a brief summary of details related to the action status and (or) disposition and include relevant terms, conditions and dates (your response must fit within the space provided).  ON JANUARY 17, 2017, BLACKROCK INC REACHED AN AGREEMENT WITH THE SEC TO RESOLVE ALLEGATIONS THAT A HISTORIC VERSION OF BLACKROCK'S FORM EMPLOYEE SEPARATION AND RELEASE AGREEMENT (*AGREEMENT*) VIOLATED DODD FRANK'S WHISTLEBLOWER PROVISIONS, (RULE 21F-17 UNDER THE SECURITIES AND EXCHANGE ACT OF 1934). THE SETTLEMENT WITH THE SEC INCLUDED A \$340,000 PAYMENT, WHICH WAS PAID ON JANUARY 25, 2017. BLACKROCK ALSO AGREED TO NOTIFY FORMER EMPLOYEES WHO SIGNED AN AGREEMENT TO ADVISE THEM THAT BLACKROCK DOES NOT PREVENT FORMER EMPLOYEES FROM COLLECTING A MONETARY AWARD FOR REPORTING INFORMATION TO THE SEC UNDER ITS WHISTLEBLOWER PROGRAM.							
ľ					· · · · · · · · · · · · · · · · · · ·			
í				GENERAL INSTR	UCTIONS			
11	This I	Disclosure Reporting Page (DRP ADV) is	an C INITIAL OR G AMEN			to Items 11.C., 11.D.,	, 11 E , 11.F. or 11.G. of Form	ADV
ď				Regulatory A	ction			
		ck item(s) being responded to:		_	_		_	
			. C(2)	「11 C(3)	「11 C(4)		「11 C(5)	
		* '	. D(2)	「11.D(3)	Г 11 D(4) Г 11 E(4)		<b>Γ</b> 11 Đ(5)	
	「 11 「 11		. E(2)	「11.E(3)	1 11 5(4;			
			. <b>.</b> .					
. '								
: (	Jse a	a separate DRP for each event or proceed	ding The same event or p	roceeding may be reported for r	nore than one <i>person</i> or entity i	ising one DRP. File wi	ith a completed Execution Page	9
		event may result in more than one affirm nore than one regulator, provide details f			Use only one DRP to report det	alls related to the sam	ne event. If an event gives rise	e to actions

PARTI

C You (the advisory firm)

A. The person(s) or entity(ies) for whom this DRP is being filed is (are):

C You and one or more of your advisory affiliates

	© One or more of your advisory affiliates
	If this DRP is being filed for an advisory affiliate, give the full name of the advisory affiliate below (for individuals, Last name, First name, Middle name). If the advisory affiliate has a CRD number, provide that number. If not, indicate "non-registered" by checking the appropriate box.
	ADV DRP - ADVISORY AFFILIATE
	CRD Number: This advisory affiliate is © a Firm C an Individual
	Registered: C Yes 6 No
	Name: BLACKROCK, INC.  (For individuals, Last, First, Middle)
	This DRP should be removed from the ADV record because the advisory affiliate(s) is no longer associated with the adviser.  This DRP should be removed from the ADV record because: (1) the event or proceeding occurred more than ten years ago or (2) the adviser is registered or applying for registration with the SEC or reporting as an exempt reporting adviser with the SEC and the event was resolved in the advisory affiliate's favor
	If you are registered or registering with a state securities authority, you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago.
	This DRP should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances:
В.	If the advisory affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IARD or CRD for the event? If the answer is "Yes," no other information on this DRP must be provided
	C Yes & No
	NOTE: The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.
PAR	ти
1.	Regulatory Action initiated by: CSEC COther Federal CState CSRO CForeign
	(Full name of regulator, foreign financial regulatory authority, federal, state, or SRO) CHICAGO BOARD OF TRADE
2.	Principal Sanction: Civil and Administrative Penalt(ies) /Fine(s) Other Sanctions, DISGORGEMENT
3	Date Initiated (MM/DD/YYYY):
	01/22/2021 © Exact C Explanation If not exact, provide explanation:
4.	Docket/Case Number: CBOT 19-1230-BC
5.	Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable):
6.	Principal Product Type: Futures - Commodity Other Product Types:
7.	Describe the allegations related to this regulatory action (your response must fit within the space provided) THE CME CONCLUDED THAT BLACKROCK VIOLATED CHICAGO BOARD OF TRADE (CBOT) RULE 562, WHICH PROHIBITS FIRMS FROM HOLDING POSITIONS ON THE CME LARGER THAN THE LIMIT PROSCRIBED BY CME RULES.
8.	Current Status? C Pending C On Appeal C Final
9	If on appeal, regulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed
If F	Final or On Appeal, complete all items below. For Pending Actions, complete Item 13 only.
10.	. How was matter resolved.

· 2.

Settled

11. Resolution Date (MM,	/DD/YYYY).			•	
07/28/2021 © Exa	ct C Explanation				
If not exact, provide	explanation:				
12. Resolution Detail	- feller of Greek and Gudend (charles)				
•	e following Sanctions Ordered (check all	appropriate items)/			
	fine Amount \$ 119,605.60	,	7 December 10 and 10 an		
F Censure	/Expulsion/Denial		Disgorgement/Restitution  Cease and Desist/Injunction		
Γ Bar			Suspension		
B. Other Sanction:	s Ordered:				
requalification t disposition resu portion of pena IN ACCORDANC	by exam/retraining was a condition of the alted in a fine, penalty, restitution, disguilty was waived:	ride duration including start date and ca he sanction, provide length of time giver orgement or monetary compensation, p ANEL ORDERED BLACKROCK TO PAY A FI 1021.	n to requalify/retrain, type of exam req rovide total amount, portion levied aga	juired and whether condition has be ainst you or an <i>advisory affiliate</i> , date	en satisfied. If e paid and if any
PURSUANT TO AN OF OF THE CHICAGO BO HELD AN ALL MONTH MANAGED ACCOUNTS COMBINED POSITION OVERAGE ON NOVEM HOWEVER, ON THE M MONETARY BENEFIT	FER OF SETTLEMENT IN WHICH BLACKR ARD OF TRADE ("CBOT") BUSINESS COI IS COMBINED CBOT SOYBEAN MEAL POS IS HELD AN AGGREGATE POSITION OF 6, I LIMIT FOR SOYBEAN MEAL BY 419 CON IBER 13, AND ATTEMPTED TO REDUCE IT AORNING OF NOVEMBER 14, 2019, BLAC OF \$99,605 60 TO THE ACCOUNTS. THE	LUS and (or) disposition and include rele LOCK INC. NEITHER ADMITTED NOR DENI NDUCT COMMITTEE ("PANEL") FOUND TH LITION THAT EXCEEDED THE ALL MONTHS 9.19 CONTRACTS LONG ON NOVEMBER 1 1, TRACTS, OR 6.45%, ON NOVEMBER 12, S POSITION VIA AN EXCHANGE FOR RISI LKROCK EXECUTED THE EFR AND BROUG PANEL CONCLUDED THAT BLACKROCK T	IED THE RULE VIOLATION UPON WHICH IAT ON NOVEMBER 12, 2019, AND NOVE IS POSITION LIMIT ON AN END OF DAY A 2, AND 6,920 CONTRACTS LONG ON NO AND BY 420 CONTRACTS, OR 6.46%, OK ("EFR") TRANSACTION, BUT WAS UNA HT THE ACCOUNTS' POSITIONS INTO C THEREBY VIOLATED CBOT RULE 562. IN	I THE PENALTY IS BASED, ON JULY 20 EMBER 13, 2019, BLACKROCK-MANAG IND INTRADAY BASIS SPECIFICALLY, DVEMBER 13, 2019. THIS EXCEEDED IN NOVEMBER 13. BLACKROCK RECO IBLE TO EXECUTE THE TRADE ON THA COMPLIANCE, WHICH RESULTED IN A ACCORDANCE WITH THE SETTLEMEN	6, 2021, A PANEI GED ACCOUNTS , BLACKROCK- THE ALL MONTH IGNIZED THE AT DAY. I TOTAL NT OFFER, THE
PANEL ORDERED BLA	CKROCK TO PAY A FINE IN THE AMOUN.	T OF \$20,000 AND ORDERED DISGORGE	MENT IN THE AMOUNT OF \$99,605.60 W	· ··· · · · · · · · · · · · · · · · ·	TH, 2021.
		•			
		GENERAL INSTRUC	TIONS		
This Disclosure Reporting	Page (DRP'ADV) is an C INITIAL OR G	AMENDED response used to report det	ails for affirmative responses to Items :	11.C., 11.D., 11.E., 11.F or 11.G. of	Form ADV.
		, Paraulahan Arb	,		
Check item(s) being respo	onded to	Regulatory Acti	on .		
F 11 C(1)	「11 C(2)	□ 11 C(3)	√ 11.C(4)	<b>Г</b> 11 C(5)	
「 11.D(1)	<b>▽</b> 11 D(2)	□ 11 D(3)	√ 11.D(4)	□ 11 D(5)	
「11 E(1)	「11 E(2)	□ 11 E(3)	「 11 E(4)		
<b>Г</b> 11 F	<b>Г</b> 11 G ′				
		•			
Use a separate DRP for ea	ich event or <i>proceeding</i> The same ever	nt or <i>proceeding</i> may be reported for mo	re than one <i>person</i> or entity using one	DRP File with a completed Execution	n Page
·	nore than one affirmative answer to Itel or, provide details for each action on a	ms 11.C., 11.D., 11.E., 11.F. or 11.G. Us separate DRP.	se only one DRP to report details relate	d to the same event. If an event giv	es rise to action
PART I					
A. The person(s) or entit	ty(ies) for whom this DRP is being filed firm)	is (are):		•	
You and one or m	ore of your advisory affiliates				
• One or more of yo				•	
•	ouriday anniated		·		
-	· · · · · · · · · · · · · · · · · · ·	name of the <i>advisory affiliate</i> below (for it per. If not, indicate "non-registered" because in the control of		die name).	
ADV DRP - ADVISOR	Y AFFILIATE				
CRD Number:					
'December		nis <i>advisory affiliate</i> is 🎅 a Firm 🦵 an I	ndıvıdual		
Name: BLA	Yes No CKROCK,INC				
. <u>(</u> Fo	r individuals, Last, First, Middle)		-		• •

٠.

	This DRP should be removed from the ADV record because the advisory affiliate(s) is no longer associated with the adviser  This DRP should be removed from the ADV record because. (1) the event or proceeding occurred more than ten years ago or (2) the adviser is registered or applying for registration with the SEC or reporting as an exempt reporting adviser with the SEC and the event was resolved in the adviser's or advisory affiliate's favor					
	If you are registered or registering with a state securities authority, you may remove a DRP for an e than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for an					
	$\Gamma$ This DRP should be removed from the ADV record because it was filed in error, such as due to a cl	erical or data-entry mistake. Explain the circumstances:				
В.	<ol> <li>If the advisory affiliate is registered through the IARD system or CRD system, has the advisory affiliate answer is "Yes," no other information on this DRP must be provided.</li> </ol>	submitted a DRP (with Form ADV, BD or U-4) to the IARD or CRD for the event? If the				
	C Yes & No					
	NOTE: The completion of this form does not relieve the advisory affiliate of its obligation to update its	IARD or CRD records.				
PAR	ART II					
1.	t. Regulatory Action initiated by: CSEC COther Federal CState CSRO & Foreign	•				
	(Full name of regulator, foreign financial regulatory authority, federal, state, or SRO) BUNDESANSTALT FUR FINANZDIENSTLEISTUNGSAUFSICHT ("BAFIN")					
2.	2. Principal Sanction: Civil and Administrative Penalt(ies) /Fine(s) Other Sanctions.					
3.	3. Date Initiated (MM/DD/YYYY)					
	03/20/2015 © Exact © Explanation If not exact, provide explanation:					
4.	i. Docket/Case Number:	V.				
5.	5. Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable .	e):				
6						
	Other Other Product Types: INVESTMENT IN SHARES OF ISSUERS WHOSE HOME COUNTRY IS THE FEDERAL REPUBLIC OF GERMANY	("GERMAN ISSUERS")				
7	Describe the allegations related to this regulatory action (your response must fit within the space probability and the sp					
8	Current Status? C Pending C On Appeal C Final					
9	If on appeal, regulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed					
If F	f Final or On Appeal, complete all items below For Pending Actions, complete Item 13 only					
10.	0. How was matter resolved. Other					
11	1 Resolution Date (MM/DD/YYYY):					
	03/26/2015 © Exact C Explanation					
	If not exact, provide explanation					
12.	2. Resolution Detail:					
	A Were any of the following Sanctions Ordered (check all appropriate items)?					
	✓ Monetary/Fine Amount. \$ 3,563,216.00					
	<del></del>	Disgorgement/Restitution				
	_	Cease and Desist/Injunction				
	F Bar  B Other Sanctions <i>Ordered:</i>	Suspension				
	· - · · · · · · · · · · · · · · · · · ·					

Sanction detail: if suspended, enjoined or barred, provide duration including start date and capacities affected (General Securities Principal, Financial Operations Principal, etc.) If requalification by exam/retraining was a condition of the sanction, provide length of time given to requalify/retrain, type of exam required and whether condition has been satisfied. If disposition resulted in a fine, penalty, restitution, disgorgement or monetary compensation, provide total amount, portion levied against you or an advisory affiliate, date paid and if any portion of penalty was waived:

BAFIN IMPOSED A FINE OF 3.25 MILLION EUROS AGAINST BIM UK AN ADDITIONAL 7,500 EUROS WAS LEVIED IN RESPECT OF AN ASSOCIATED ADMINISTRATION CHARGE.

l3	Provide a brief summary of details related to the action status and (or) disposition and include relevant terms, conditions and dates (your response must fit within the space provided).
	IN 2014, BIM UK SELF-REPORTED TO BAFIN THAT CERTAIN DISCLOSURES WERE EITHER INCORRECT OR LATE BIM UK WORKED CLOSELY WITH BAFIN TO REMEDY THE RELEVANT DISCLOSURES
	AND INFORMED THE APPROPRIATE ISSUERS, AND THE BROADER MARKET, ON SEPTEMBER 30, 2014. ON MARCH 20, 2015, BAFIN IMPOSED A FINE OF 3.25 MILLION EUROS AGAINST BIM UK. AN
	ADDITIONAL 7,500 EUROS WAS LEVIED IN RESPECT OF AN ASSOCIATED ADMINISTRATION CHARGE. BIM UK PAID THE FINE AND ADMINISTRATION CHARGE TOTALING 3,257,500 EUROS
	(APPROXIMATELY \$3,563,216 USD) ON MARCH 26, 2015

# GENERAL INSTRUCTIONS

This Disclosure Reporting Page (DRP ADV) is an C INITIAL OR C AMENDED response used to report details for affirmative responses to Items 11.C., 11.D., 11 E., 11.F. or 11.G. of Form ADV.

		Regulatory Act	ion		
Check item(s) being respo		<b>=</b>	<b>5</b>	E 0(5)	
「11.C(1)	F 11 C(2)	「11 C(3)	Γ 11 C(4)	₹ 11 C(5) € 11 D(5)	
「11.D(1)	11.D(2)	「11 D(3)	□ 11 D(4)	1 110(5)	
「. 11 E(1)	☐ 11.E(2)	「 11.E(3)	「11 E(4)	•	
厂 11.F.	<b>┌</b> 11.G				
Jse a separate DRP for ea	ech event or <i>proceeding</i> . The same ev	ent or <i>proceeding</i> may be reported for mo	re than one <i>person</i> or entity using one	DRP. File with a completed Execution Page	
	nore than one affirmative answer to It or, provide details for each action on a		se only one DRP to report details relate	d to the same event. If an event gives rise to act	tioi
PART I					
<ol> <li>The person(s) or entities</li> </ol>	ty(ies) for whom this DRP is being filed	d is (are):			
You (the advisory	firm)			;	
C You and one or m	ore of your advisory affiliates				
© One or more of yo					
ADV DRP - ADVISOR	Y AFFILIATE				
CRD Number:		This advisory affiliate is 🕝 a Firm 🦰 an I	ndıvıdual		
	Yes • No				
	CKROCK,INC r individuals, Last, First, Middle)				
This DRP should b	e removed from the ADV record becau	use the <i>advisory affiliate(s)</i> is no longer as use <sup>.</sup> (1) the event or <i>proceeding</i> occurred h the SEC and the event was resolved in	more than ten years ago or (2) the ad-	viser is registered or applying for registration wit r.	ih
		authority , you may remove a DRP for an other than the SEC, you may remove a DRP for an		Item 11.D(4), and only if that event occurred mo d more than ten years ago.	ore
This DRP should b	pe removed from the ADV record becau	use it was filed in error, such as due to a	clerical or data-entry mistake Explain t	the circumstances:	
· ·	e is registered through the IARD syste other information on this DRP must be		e submitted a DRP (with Form ADV, BD	or U-4) to the IARD or <i>CRD</i> for the event? If the	
C Yes & No					

# : PART II

1. Regulatory Action initiated by:

C SEC C Other Federal C State C SRO C Foreign

(Full name of regulator, foreign financial regulatory authority, federal, state, or SRO)

NOTE. The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.

2.	Civi	Principal Sanction.  Civil and Administrative Penalt(ies) /Fine(s)  Other Sanctions:  CEASE AND DESIST						
3.	03/	Date Initiated (MM/DD/YYYY): 03/08/2012 © Exact © Explanation If not exact, provide explanation						
4.		Docket/Case Number: 12-13						
5.	Adv	. Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (	of applicable):					
6.	Futi	Principal Product Type Futures - Financial Other Product Types						
7.		Describe the allegations related to this regulatory action (your response must fit within the space provided). THE CFTC ALLEGED THAT TWO TRADES BY BTC VIOLATED SECTION 4C(A)(1) OF THE COMMODITY EXCHANGE ACT AND CFTC REGULATION 1.38(A).						
8	Curi	Current Status? C Pending C On Appeal G Final	urrent Status? C Pending C On Appeal & Final					
9	If o	If on appeal, regulatory action appealed to (SEC, SRO, Federal or State Court) and Date A	ppeal Filed:					
If F	inal c	nal or On Appeal, complete all items below. For Pending Actions, complete Item 13 only.						
10		How was matter resolved. Settled						
11	Reso	Resolution Date (MM/DD/YYYY)						
		03/08/2012 © Exact © Explanation If not exact, provide explanation						
12	Res	Resolution Detail						
	A.	A. Were any of the following Sanctions Ordered (check all appropriate items)?						
		Monetary/Fine Amount \$ 250,000 00						
		Revocation/Expulsion/Denial	Disgorgement/Restitution					
		Γ Censure Γ Bar	<ul> <li>Cease and Desist/Injunction</li> <li>☐ Suspension</li> </ul>					
	В	B. Other Sanctions Ordered:	i Suspension					
		CEASE AND DESIST  Sanction detail: if suspended, enjoined or barred, provide duration including start dat requalification by exam/retraining was a condition of the sanction, provide length of tidisposition resulted in a fine, penalty, restitution, disgorgement or monetary compensation of penalty was waived	e and capacities affected (General Securities Principal, Financial Operations Principal, etc.). If me given to requalify/retrain, type of exam required and whether condition has been satisfied. If sation, provide total amount, portion levied against you or an advisory affiliate, date paid and if an IY, N.A., AN AFFILIATE OF BLACKROCK FINANCIAL MANAGEMENT, INC, AND WAS PAID ON MARCH 2					

COMMODITY FUTURES TRADING COMMISSION

GENERAL INSTRUCTIONS

This Disclosure Reporting Page (DRP ADV) is an C INITIAL OR C AMENDED response used to report details for affirmative responses to Items 11.C., 11.D., 11.E., 11.F. or 11.G of Form ADV.

13 Provide a brief summary of details related to the action status and (or) disposition and include relevant terms, conditions and dates (your response must fit within the space provided) "ON JANUARY 20, 2012, AN AFFILIATE OF BFM, BLACKROCK INSTITUTIONAL TRUST COMPANY, N.A. (""BTC""), ENTERED INTO AN OFFER OF SETTLEMENT WITH THE CFTC, WITHOUT ADMITTING OR DENYING WRONGDOING, UNDER WHICH BTC AGREED TO THE IMPOSITION OF A \$250,000 PENALTY AND THE ENTRY OF AN ORDER TO RESOLVE ALLEGATIONS BY THE CFTC THAT TWO TRADES BY BTC VIOLATED SECTION 4C(A)(1) OF THE COMMODITY EXCHANGE ACT AND CFTC REGULATION 1 38(A). BTC ALSO AGREED TO CEASE AND DESIST FROM ANY FURTHER VIOLATIONS OF THESE STATUTES. THE CFTC DID NOT ALLEGE THAT ANY CLIENTS OF BTC, BLACKROCK OR ANY RELATED AFFILIATE WERE HARMED IN ANY WAY IN THE EXECUTION OF THESE TWO TRADES.

Che	ck item(s) being responded to:				
_	11 C(1)	□ 11.C(2)	□ 11 C(3)	「11.C(4)	Г 11.C(5)
	I1 D(1)	₩ 11 D(2)	□ 11 D(3)	□ 11 D(4)	Γ <sub>11.D(5)</sub>
Γ1	11.E(1)	「11.E(2)	□ 11 E(3)	「 11 E(4)	• ,
, <b>Г</b> 1	11,F	「 11 G.			
Use	a separate DRP for each event o	r <i>proceeding</i> The same e	vent or <i>proceeding</i> may be reported for mor	e than one <i>person</i> or entity using or	ne DRP. File with a completed Execution Page.
: One	event may result in more than or	ne affirmative answer to 1	Items 11.C., 11.D., 11 E., 11.F. or 11.G. Us	e only one DRP to report details rela	ited to the same event. If an event gives rise to action
	nore than one regulator, provide			,	•
PART	тı				
	The person(s) or entity(ies) for v	whom this DRP is being file	ed is (are):		
	You (the advisory firm)				
,	C You and one or more of your	advicent affiliator			
1	C One or more of your advisory				
	advisory	armilates ·			
			ull name of the <i>advisory affiliate</i> below (for in		iddle name).
	If the advisory affiliate has a CRD		mber. If not, indicate "non-registered" by c	hecking the appropriate box.	and the same of th
:	ADV DRP - ADVISORY AFFILIATE				
					Section of the second section of the
	CRD Number:		This advisory affiliate is 6 a Firm 6 an In	dividual	
:	Registered. C Yes © No				
;	Name BLACKROCK,IN				
	(For individuals	s, Last, First, Middle)			
	the SEC or reporting as an e.	xempt reporting adviser wi	th the SEC and the event was resolved in t	he adviser's or <i>advisory affiliate's</i> fav	•
			authority, you may remove a DRP for an eventh the SEC, you may remove a DRP for an		to Item 11.D(4), and only if that event occurred mor red more than ten years ago.
	This DRP should be removed	from the ADV record beca	ause it was filed in error, such as due to a cl	erical or data-entry mistake Explain	the circumstances:
8	If the advisory affiliate is register answer is "Yes," no other inform			submitted a DRP (with Form ADV, Bi	D or U-4) to the IARD or <i>CRD</i> for the event? If the
	C Yes & No				
	NOTE: The completion of this for	m does not relieve the ad	visory affiliate of its obligation to update its	IARD or <i>CRD</i> records	
PART	T 77				
	Regulatory Action initiated by:				
	SEC Other Federal Sta	ate C SRO @ Foreign			
	(Full name of regulator, foreign fit COMMISSIONE NAZIONALE PER I				
_					
2	Principal Sanction: Civil and Administrative Penalt(ie	es) /Fine(e)			
	Other Sanctions:	25) / 1 1110(3)			
3	Date Initiated (MM/DD/YYYY):				
	04/29/2014 © Exact C Explain not exact, provide explanation				
4.	Docket/Case Number:				
_	Adversory Affiliate Francisco	when patrothy	and lad to the unadates a street Adams and	٥١.	
Э.	Advisory Attiliate Employing Firm	wnen activity occurred wh	nch led to the regulatory action (if applicable	e):	
6.	Principal Product Type:				
	Other Other Product Types:				
	Sand Freduct Types.				

NVESTMENT	ΙN	ITALIAN	EQUITY
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	NVESTMENT IN ITALIAN EQUITY						
7.	Describe the allegations related to this regulatory action (your response must fit within the space provided).  BLACKROCK INVESTMENT MANAGEMENT (UK) LIMITED ("BIMUK") ON BEHALF OF THE BLACKROCK GROUP OF COMPANIES MADE AN INCORRECT LARGE SHAREHOLDER THRESHOLD FILING TO CONSOB IN DECEMBER 2011 REGARDING ITS HOLDINGS IN UNICREDIT S P.A., ON BEHALF OF CLIENTS. BLACKROCK DETECTED THIS ERROR, SELF-REPORTED IT TO CONSOB AND INFORMED THE MARKET OF THIS MISTAKE BACK IN JANUARY 2012						
8.	Current Status? C Pendin	g C On Appeal 🤄 I	Final				
9	If on appeal, regulatory action	appealed to (SEC, SRO, Fe	deral or State Court) and Date Appea	l Filed.			
If P	inal or On Appeal, complete all i	tems below. For Pending A	ctions, complete Item 13 only.				
10.	. How was matter resolved: Decision				8		
11.	. Resolution Date (MM/DD/YYYY)						
	05/08/2014 F Exact C Ex	planation					
	If not exact, provide explanation	on:					
12	Resolution Detail:						
	A. Were any of the following	Sanctions Ordered (check	all appropriate items)?				
	Monetary/Fine Amour	•					
	Revocation/Expulsion	/Denial		Disgorgement/Restitution			
	Censure Sar			Cease and Desist/Injunction			
	B. Other Sanctions Ordered			□ Suspension			
	b. Other Sanctions Ordered						
13	disposition resulted in a fi portion of penalty was we CONSOB IMPOSED A FINE Provide a brief summary of det	ine, penalty, restitution, di aived: OF 150,000 EURO FOR NEC carls related to the action si (NED BIMUK 150,000 EURO	sgorgement or monetary compensation GLIGENT MARKET MANIPULATION (APP tatus and (or) disposition and include	on, provide total amount, portion levied ago ROXIMATELY \$205,826 USD). THE FINE WA relevant terms, conditions and dates (you	jured and whether condition has been satis ainst you or an <i>advisory affiliate</i> , date paid at S PAID ON MAY 8, 2014 response must fit within the space provide ATION ARISING FROM ITS INCORRECT LARG	nd if any	
This	Disclosure Reporting Page (DRP	ADV) is an C INITIAL OR	GENERAL INST		11.C., 11.D., 11.E , 11.F. or 11.G. of Form A	DV.	
Char	ck item(s) being responded to.		Regulatory	Action			
_	11 C(1)	Γ 11 C(2)	୮ 11.C(3)	Г 11 C(4)	√ 11.C(5)		
	11 D(1)	▶ 11 D(2)	□ 11.0(3)	T 11 D(4)	「11.5(5) 「11.0(5)		
	11 E(1)	厂 11 E(2)	Г 11 E(3)	「11 E(4)			
Γ <sub>1</sub>	11 F	厂 11.G					
Use	a separate DRP for each event (	or <i>proceeding</i> The same ev	vent or <i>proceeding</i> may be reported fo	r more than one <i>person</i> or entity using one	DRP. File with a completed Execution Page		
	event may result in more than one than one regulator, provide			G Use only one DRP to report details relate	ed to the same event. If an event gives rise	to actions	
PART	ті						
	The person(s) or entity(ies) for You (the advisory firm)	whom this DRP is being file	ed is (are).				
	C You and one or more of you	r advisory affiliates					
	© One or more of your advisor						

			ing filed for an <i>advisory affiliate</i> , giv <i>ffiliate</i> has a <i>CRD</i> number, provide t				name).	
'n						7		
:		ADV DRP - ADVI	ISORY AFFILIATE					1.5.011
		CRD Number		This advisory affiliate is	€ a Firm C an Individual	,		
:		Registered.	C Yes F No					
:		Name.	BLACKROCK,INC					
		Home.	(For individuals, Last, First, Middle	e)				
1		This DRP sho	ould be removed from the ADV recould be removed from the ADV reco eporting as an <i>exempt reporting ad</i>	ord because: (1) the event or p	roceeding occurred more than	ten years ago or (2) the advise	er is registered or applying	g for registration wit
4		If you are regist than ten years a	tered or registering with a <i>state se</i> ago. If you are registered or regist	curities authority , you may refering with the SEC, you may r	move a DRP for an event you re emove a DRP for any event lis	eported only in response to Ite ted in Item 11 that occurred m	m 11.D(4), and only if that fore than ten years ago.	at event occurred mo
		This DRP sho	ould be removed from the ADV reco	ard because it was filed in error	, such as due to a clerical or d	ata-entry mistake. Explain the	circumstances.	
.!	В.		ffiliate is registered through the IAP no other information on this DRP		the <i>advisory affiliate</i> submitted	a DRP (with Form ADV, BD or t	J-4) to the IARD or <i>CRD</i> fo	or the event? If the
ij		C Yes & No	<b>5</b>					
:	٠.			•			•	•
1		NOTE: The comp	pletion of this form does not relieve	the advisory affiliate of its obli	gation to update its IARD or <i>Cl</i>	RD records		
i	PAR	T II						
į	1.	Regulatory Action	in initiated by:					
		CSEC COther	r Federal C State C SRO 6 Fo	oreign				
1			gulator, <i>foreign financial regulatory a</i> MAN FEDERAL FINANCIAL SUPERVIS		7)			
	2.	Principal Sanction Civil and Adminis Other Sanctions	strative Penalt(ies) /Fine(s)			·	• ;	
Ŧ	3.	Date Initiated (M	IM/DD/YYYY):					
			Exact C Explanation vide explanation:					
	4.	Docket/Case Nur	mber.					
1.	5.	, Advisory Affiliate	Employing Firm when activity occu	rred which led to the regulator	y action (if applicable):			
1	6.	Principal Product Other	t Type ·	•				
		Other Product Ty INVESTMENT IN	ypes. EQUITY SECURITIES OF A GERMAN	ISSUERS				
	7.	THE BAFIN ALLEC	egations related to this regulatory ( GED THAT BLACKROCK INVESTMENT THE COLLECTIVE OWNERSHIP OF SE	T MANAGEMENT (UK) LIMITED,	AS AGENT FOR CERTAIN OF ITS		OT FILED, WITHIN THE RE	QUIRED TIME PERIO
4	8.	Current Status?	C Pending C On Appeal	€ Final	ı			
	9.	If on appeal, reg	gulatory action appealed to (SEC, S	SRO, Federal or State Court) ar	nd Date Appeal Filed:			
	If F	final or On Appeal,	, complete all items below. For Pen	ding Actions, complete Item 13	3 only.			
d	10	How was matter	r resolved:					
	10	Settled						
:	11.	Resolution Date (	(MM/DD/YYYY).					

01/09/2014 © Exact C Explanation

	If not exact, provide explan	nation:				
12.	Resolution Detail:					
	A. Were any of the follow	ving Sanctions Ordered (check al	l appropriate (tems)?			
1	Monetary/Fine Am	ount. \$ 309.697.00				
	☐ Revocation/Expuls	· ·		C Disgorgement/Restitution		
	Censure	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Cease and Desist/Injunction		
	Γ Bar			Suspension		
		a.		1 543pe.(310))		
	B. Other Sanctions Order	ea:				
	requalification by exar disposition resulted in portion of penalty was	n/retraining was a condition of the a fine, penalty, restitution, disg s waived: E OF 220,000 EUROS (APPROXIM	he sanction, provide length of time give orgement or monetary compensation,	apacities affected (General Securities Prien to requalify/retrain, type of exam req provide total amount, portion levied aga  DO EUROS (APPROXIMATELY \$10,209) WA	uired and whether condition has beer linst you or an <i>advisory affiliate</i> , date p	n satisfied. If paid and if any
13.				evant terms, conditions and dates (your GES TOTALING 227,500 EUROS (APPROXI		
	•					
			GENERAL INSTRU		•	
This	Disclosure Reporting Page (I	ORP ADV) is an C INITIAL OR G	AMENDED response used to report de	etails for affirmative responses to Items 1	11 C., 11.D., 11.E., 11.F. or 11 G of F	orm ADV.
Char	uk itam(s) haina rasnaadad t		Regulatory Ac	tion ,		
	ck item(s) being responded t 1 C(1)	го. Г 11.C(2)	r 11 C(3)	C 11 ((4)	√ 11 C(5)	
	• •	, ,	, ,	T 11 C(4)		
	1 D(1)	₹ 11 D(2)	「11 D(3)	₹ 11 D(4)	<b>₹</b> 11 ⊃(5)	
	1.E(1)	Г 11.E(2) Г 11 G.	「 11 E(3)	☐ 11 E(4)		
Гı	1.1	1 11 G.				
by m	ore than one regulator, proving the second of the second o	an one affirmative answer to Ite vide details for each action on a for whom this DRP is being filed	separate DRP	Use only one DRP to report details relate	d to the same event. If an event give	s rise to action
	You (the advisory firm) You and one or more of	vour				
	© One or more of your adv	usory affiliates				
			name of the <i>advisory affiliate</i> below (for per. If not, indicate "non-registered" by	r individuals, Last name, First name, Midi y checking the appropriate box	dle name).	
	ADV DRP - ADVISORY AFFIL	IATE				
	CRD Number:	ТІ	his advisory affiliate is 🕝 a Firm 🦰 an	Individual		-
	Registered C Yes	₹ No				
	Name: BLACKROO	CK,INC				
	(For indivi	duals, Last, First, Middle)		•		
	This DRP should be remo	oved from the ADV record becau		associated with the adviser. d more than ten years ago or (2) the ad n the adviser's or <i>advisory affiliate</i> 's favo		istration with
				n event you reported only in response to any event listed in Item 11 that occurred	* **	occurred more
	This DRP should be remo	oved from the ADV record because	se it was filed in error, such as due to a	a cierical or data-entry mistake Explain	the circumstances	
В.		istered through the IARD system formation on this DRP must be j		ate submitted a DRP (with Form ADV, BD	or U-4) to the IARD or CRD for the ev	ent? If the

	Yes '* No			
	NOTE: The completion of this form does	not relieve the advisory affiliate of	if its obligation to update its IARD or <i>CRD</i> records.	
AR	RT II			
1.	Regulatory Action initiated by:  CSEC COther Federal CState C	SPO & Foreign	,	
	(Full name of regulator, foreign financial in TAIWAN FINANCIAL SUPERVISORY COMM	regulatory authority, federal, state	e, or SRO)	,
2.	Principal Sanction: Reprimand			
	Other Sanctions			
3.	Date Initiated (MM/DD/YYYY).			
	12/25/2012 © Exact C Explanation If not exact, provide explanation.		·	
1.	Docket/Case Number:			
5.	Advisory Affiliate Employing Firm when ac	tivity occurred which led to the re	egulatory action (if applicable):	
5.	Principal Product Type:			
	Money Market Fund(s) Other Product Types:		•	
	other Froduct Types.			
•	OR OFFSHORE FUNDS, OR TAKING ON NE	TINANCIAL SUPERVISORY COMMISSEW ONSHORE MANDATES, FOR SIX TED LOCAL SECURITIES REGULATION	SSION (""FSC"") ISSUED A WARNING NOTICE THAT PROHIBITS BLACKROCK TAIWAN FROM OFFERING NEW ONSHO X MONTHS. NO ACTIONS WERE TAKEN AGAINST INDIVIDUAL BLACKROCK EMPLOYEES THE FSC'S WARNING NOTIC FIONS DUE TO THE MANNER IN WHICH IT SOUGHT SUBSCRIPTIONS FROM FINANCIAL INSTITUTIONS TO SUPPORT	Œ
3.	Current Status? C Pending C 0	on Appeal 🤏 Final		
)	If on appeal, regulatory action appealed	to (SEC, SRO, Federal or State Co	ourt) and Date Appeal Filed:	
f Fi	Final or On Appeal, complete all items below	w For Pending Actions, complete	Item 13 only.	
0	) How was matter resolved			
	Other		s .	
1.	Resolution Date (MM/DD/YYYY):			
	12/25/2012 © Exact C Explanation			
	If not exact, provide explanation			
2.	?. Resolution Detail:			
	A. Were any of the following Sanctions	s <i>Ordered</i> (check all appropriate it	tems)?	
	Revocation/Expulsion/Denial		□ Disgorgement/Restitution	
	Censure	¥	Cease and Desist/Injunction	
	<b>□</b> Bar		☐ Suspension	
	THE WARNING NOTICE DOES NOT PE Sanction detail if suspended, enjoir requalification by exam/retraining w	ROHIBIT BLACKROCK FROM ENGACE ned or barred, provide duration in vas a condition of the sanction, pri	RE OR OFFSHORE FUNDS, OR TAKING ON NEW ONSHORE MANDATES, FOR SIX MONTHS FROM DECEMBER 25, 2012 (GING IN OTHER ACTIVITIES.) Including start date and capacities affected (General Securities Principal, Financial Operations Principal, etc.) If rovide length of time given to requalify/retrain, type of exam required and whether condition has been satisfied monetary compensation, provide total amount, portion levied against you or an advisory affiliate, date paid and if	If
	ON DECEMBER 25, 2012, THE FSC IS		) BLACKROCK TAIWAN THAT PROHIBITS BLACKROCK TAIWAN FROM OFFERING NEW ONSHORE OR OFFSHORE FUNI TIONS WERE TAKEN AGAINST INDIVIDUAL BLACKROCK EMPLOYEES "	DS,

, 13. Provide a brief summary of details related to the action status and (or) disposition and include relevant terms, conditions and dates (your response must fit within the space provided)

"THE WARNING NOTICE DOES NOT PROHIBIT BLACKROCK TAIWAN FROM ENGAGING IN OTHER INVESTMENT-RELATED ACTIVITIES, NOT SPECIFICALLY COVERED IN THE WARNING NOTICE. THE FSC DID NOT IMPOSE ANY MONETARY PENALTY ON BLACKROCK TAIWAN."

·	-	• •	GENERAL INSTRUC		
Thi	s Disclosure Repo	rting Page (DRP ADV) is an C INITIAL OR G	AMENDED response used to report de	tails for affirmative responses to Items	11.C , 11.D , 11 E., 11.F. or 11.G. of Form ADV.
			Regulatory Act	ion	
'	eck item(s) being	·			
	11 C(1)	<b>₹</b> 11.C(2)	「 11.C(3)	<b>₽</b> 11 C(4)	<b>☞</b> 11 C(5)
	11 D(1)	√ 11.D(2)	√ 11 D(3)	√ 11.0(4)	「 11.D(5)
	11 E(1)	☐ 11.E(2)	□ 11 E(3)	厂11 E(4)	
Г	11 F	Г 11 G.			
Use	e a separate DRP	for each event or <i>proceeding</i> . The same eve	int or <i>proceeding</i> may be reported for mo	ere than one <i>person</i> or entity using one	e DRP. File with a completed Execution Page.
		it in more than one affirmative answer to Ite gulator, provide details for each action on a		se only one DRP to report details relate	ed to the same event. If an event gives rise to action
PAF	रा ।				
A	The person(s) o	r entity(ies) for whom this DRP is being filed visory firm)	ıs (are):		
	C You and one	or more of your advisory affiliates			
		e of your advisory affiliates			
	If this DRP is be If the <i>advisory</i> a	eing filed for an <i>advisory affiliate</i> , give the full iffiliate has a <i>CRD</i> number, provide that numl	name of the <i>advisory affiliate</i> below (for ber. If not, indicate "non-registered" by	individuals, Last name, First name, Mic checking the appropriate box.	ddie name).
	ADV DRP - ADV	ISORY AFFILIATE	<b>-</b> .		• • •
	CRD Number.		his <i>advisory affiliate</i> is © a Firm © an I		
	Registered	· C Yes & No	mis advisory amiliate is " a Firm " an i	ugividual	
	Name ·	Yes W No BLACKROCK,INC			
	Name	(For individuals, Last, First, Middle)			
	the SEC or r	eporting as an exempt reporting adviser with	se: (1) the event or proceeding occurred the SEC and the event was resolved in	more than ten years ago or (2) the ac the adviser's or advisory affiliate's favo	
	If you are regis than ten years	stered or registering with a state securities at ago. If you are registered or registering with	uthority , you may remove a DRP for an h the SEC, you may remove a DRP for a	event you reported only in response to ny event listed in Item 11 that occurre	o Item 11.D(4), and only if that event occurred more and more than ten years ago.
	This DRP sho	ould be removed from the ADV record becaus	se it was filed in error, such as due to a	clerical or data-entry mistake Explain	the circumstances:
В		ffiliate is registered through the IARD system no other information on this DRP must be p		e submitted a DRP (with Form ADV, BD	or U-4) to the IARD or CRD for the event? If the
	C Yes @ N	0			
	NOTE The com	pletion of this form does not relieve the <i>advis</i>	sory affiliate of its obligation to update its	S IARD or <i>CRD</i> records.	
PAR	T II				
1.	Regulatory Actio				
	SEC _ Othe	r Federal C State C SRO C Foreign			
		gulator, foreign financial regulatory authority, D EXCHANGE COMMISSION ("SEC")	federal, state, or <i>SRO</i> )		
2	Other Sanctions PURSUANT TO T	strative Penalt(ies) /Fine(s) :	N'S ORDER DATED APRIL 25, 2017 (THE E VIOLATIONS OF SECTIONS 22(D), AND	""ORDER""), BLACKROCK FUND ADVISO (E) OF THE INVESTMENT COMPANY AC	ORS (""BFA"") IS TO CEASE AND DESIST FROM IT AND RULE 22C- 1 THEREUNDER."
3.	Date Initiated (M	IM/DD/YYYY).			

	04/25/2017 © Exact © Explanation:	ation			
4.	Docket/Case Number: 3-17942				·
5.	Advisory Affiliate Employing Firm wh	hen activity occurred which led	d to the regulatory action (if applica	ble):	
6.	Principal Product Type: Other Other Product Types. EXCHANGE TRADED FUND (ETF)				
7.	BY EXISTING EXEMPTIVE RELIEF GR SHARES OF ISHARES MSCI RUSSIA	RNS THE ISHARES MSCI RUSS RANTED BY SECURITIES AND E CAPPED ETF, INC. (""RUSSIA	IA CAPPED ETF (""RUSSIA FUND ETF EXCHANGE COMMISSION (""SEC""). I FUND COMPANY"") THE RUSSIA FUR	""), MANAGED BY BLACKROCK FUND ADV N 2010, THE RUSSIA FUND ETF BEGAN S ND COMPANY DID NOT HAVE THE REQUIR	/ISORS (""BFA"") AND WHETHER IT WAS COVERE ELLING ITS SHARES AS THE ONLY SERIES OF ED EXEMPTIVE RELIEF UNTIL JANUARY 2015. D VIOLATE THE INVESTMENT COMPANY ACT."
8.	Current Status? C Pending	C On Appeal & Final			
9.	If on appeal, regulatory action app	pealed to (SEC, <i>SRO,</i> Federal o	or State Court) and Date Appeal File	od·	
If F	inal or On Appeal, complete all items	s below. For Pending Actions,	complete Item 13 only.		
10.	How was matter resolved: Order				,
11.	Resolution Date (MM/DD/YYYY): 04/28/2017   Exact  Explana	ation			*
	If not exact, provide explanation:				.,
12.	Resolution Detail:				
	A Were any of the following San	nctions <i>Ordered</i> (check all app	ropriate items)?		
	Monetary/Fine Amount: \$		_	_	
	Revocation/Expulsion/Den	nial		Disgorgement/Restitution	
	Censure			Cease and Desist/Injunction Suspension	
	F Bar  B. Other Sanctions <i>Ordered:</i>		'	Suspension	
	requalification by exam/retrair disposition resulted in a fine, portion of penalty was waived	ning was a condition of the sa penalty, restitution, disgorgei d:	inction, provide length of time given	to requalify/retrain, type of exam requi	cipal, Financial Operations Principal, etc.). If red and whether condition has been satisfied. If ist you or an <i>advisory affiliate</i> , date paid and if ar
	·	AN AGREEMENT WITH THE SE	C RESOLVING THE MATTER REGARDI		esponse must fit within the space provided). DID NOT ADMIT OR DENY ANY OF THE SEC'S
	Disclosure Reporting Page (DRP ADV		GENERAL INSTRUC	TIONS	.C., 11.D., 11.E., 11.F. or 11.G of Form ADV.
			Regulatory Acti	on	
hec	ck item(s) being responded to:		- ,		
		厂 11 C(2)	☐ 11 C(3)	_ 11 C(4)	11 C(5)
_		₩ 11.D(2)	☐ 11 D(3)	「11.D(4)	√ 11.D(5)
		11.E(?)	□ 11 E(3)	<b>Г</b> 11.E(4)	
1 1	1 F.	<b>厂</b> 11 G			

lca	a separate DRP for each event or proceeding .	The came event or amending may be	rapartad for mora than one careas a	- antitu ucina ann DDD. Eila with	a completed Everytion Dags

One event may result in more than one affirmative answer to Items 11 C , 11.D , 11.E., 11.F. or 11.G Use only one DRP to report details related to the same event. If an event gives rise to actions by more than one regulator, provide details for each action on a separate DRP.

#### PART I

- A. The person(s) or entity(ies) for whom this DRP is being filed is (are)
  - ~ You (the advisory firm)
  - C You and one or more of your advisory affiliates
  - One or more of your advisory affiliates

If this DRP is being filed for an advisory affiliate, give the full name of the advisory affiliate below (for individuals, Last name, First name, Middle name). If the advisory affiliate has a CRD number, provide that number. If not, indicate "non-registered" by checking the appropriate box

ADV DRP - ADVISORY AFFILIATE

CRD Number:

This advisory affiliate is 6 a Firm 6 an Individual

Registered:

C Yes @ No

Name BLACKROCK INC

(For individuals, Last, First, Middle)

This DRP should be removed from the ADV record because the advisory affiliate(s) is no longer associated with the adviser

This DRP should be removed from the ADV record because. (1) the event or proceeding occurred more than ten years ago or (2) the adviser is registered or applying for registration with the SEC or reporting as an exempt reporting adviser with the SEC and the event was resolved in the adviser's or advisory affiliate's favor

If you are registered or registering with a state securities authority, you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago.

This DRP should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake Explain the circumstances.

If the advisory affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IARD or CRD for the event? If the answer is "Yes," no other information on this DRP must be provided.

C Yes & No

NOTE: The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records

# PART II

- Regulatory Action initiated by:
  - CSEC COther Federal CState C SRO & Foreign

(Full name of regulator, foreign financial regulatory authority, federal, state, or SRO) FINANSINSPEKTIONEN - SWEDISH FINANCIAL SERVICES AUTHORITY ("SFSA")

Principal Sanction

Civil and Administrative Penalt(ies) /Fine(s)

Other Sanctions:

3. Date Initiated (MM/DD/YYYY)

05/31/2018 © Exact C Explanation If not exact, provide explanation

- Docket/Case Number:
- 5. Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable):
- Principal Product Type Other Other Product Types: INVESTMENT IN SWEDISH EQUITY
- 7. Describe the allegations related to this regulatory action (your response must fit within the space provided):

BLACKROCK INVESTMENT MANAGEMENT (UK) LIMITED ("BIM UK") IS REQUIRED TO REPORT TO THE SWEDISH FINANCIAL SERVICES AUTHORITY ("SFSA"), WITHIN A SPECIFIED TIME PERIOD, ITS HOLDINGS IN LISTED ISSUERS WHERE THOSE HOLDINGS CROSS A CERTAIN THRESHOLD ("NOTIFICATIONS"). ON MAY 5, 2017, AN EXTERNAL VENDOR WAS UNABLE TO PROVIDE ACCURATE DATA RESULTING IN APPROXIMATELY A 5 MINUTE DELAY IN BIM UK'S SUBMISSION OF CERTAIN SHORT SELLING NOTIFICATIONS TO THE SFSA. THE SFSA WAS INFORMED IN ADVANCE OF THE FILING DEADLINE OF THE LIKELIHOOD OF A DELAY TO THE SUBMISSION OF CERTAIN SHORT SELLING NOTIFICATIONS. IN SEPTEMBER 2017, BIM UK RESPONDED TO AN INQUIRY FROM THE

	RESPONSE EXPLAINED THE CIR	RCUMSTANCES AND NOTED	THAT THE ISSUE AROSE AS A RESULT	OR THREE LISTED ISSUERS (I.E , BYGGMAX OF INACCURATE DATA RECEIVED FROM AN IONS ON TIME AND IMPOSED A SPECIAL FE	EXTERNAL DATA VENDOR THE SWEDI	ISH FSA TOOK A
	Current Status? C Pendin	ig C On Appeal G (	Final			
١.	If on appeal, regulatory action	appealed to (SEC, <i>SRO,</i> Fe	ederal or State Court) and Date Appea	Filed:		
FF	inal or On Appeal, complete all i	items below. For Pending A	ctions, complete Item 13 only			
0	How was matter resolved:			v		
	Decision				•	
1.	Resolution Date (MM/DD/YYYY)	:				
	09/20/2018 € Exact C Ex	planation				
	If not exact, provide explanation	ou.				
2.	Resolution Detail:				`	
	A. Were any of the following	Sanctions Ordered (check	all appropriate items)?			
	Monetary/Fine Amour	nt· \$ 2,020.00				
	□ Revocation/Expulsion	/Denial		Disgorgement/Restitution		
	Censure			□ Cease and Desist/Injunction		
	□ Bar			□ Suspension		
	B. Other Sanctions Ordered:					
3.	(APPROXIMATELY \$2020 L	JSD) WERE RECEIVED ON A	UGUST 21, 2018 FOR THE SPECIAL FE	OR EACH OF THE LATE SHORT SELLING NOT: E(S) relevant terms, conditions and dates (your		
			GENERAL INST	RUCTIONS		
IS	Disclosure Reporting Page (DRP	ADV) is an C INITIAL OR		details for affirmative responses to Items	11.C., 11.D., 11.E., 11.F. or 11.G. of F	Form ADV.
			Regulatory	Action		
	k item(s) being responded to:	-	_		_	
	1.C(1)	₱ 11.C(2) <b>-</b>	11 C(3)	₩ 11.C(4)	<b>₽</b> 11 C(5)	
	1.D(1)	☐ 11.D(2)	Γ 11 D(3)	T 11 D(4)	<b>「</b> 11.D(5)	
	1.E(1) 1 F	厂 11 E(2) 厂 11.G	「 11 E(3)	√ 11.E(4)		
						•
e a	a separate DRP for each event	or <i>proceeding</i> . The same ev	vent or <i>proceeding</i> may be reported fo	r more than one <i>person</i> or entity using one	DRP. File with a completed Execution	Page.
	event may result in more than o lore than one regulator, provide			G. Use only one DRP to report details relate	d to the same event. If an event give	es rise to actions
RT	• •		•			
	The person(s) or entity(ies) for You (the advisory firm)	whom this DRP is being file	ed is (are):			•
	C You and one or more of you	IT advisory affiliates				
	© One or more of your advisor					
	=		ill name of the <i>advisory affiliate</i> below mber. If not, indicate "non-registered"	(for individuals, Last name, First name, Mid by checking the appropriate box.	dle name).	

	ADV DRP - ADV	OVISORY AFFILIATE	
	CRD Number	This <i>advisory affiliate</i> is <b>©</b> a Firm <b>C</b> an Individual	
	Registered: Name:	C Yes © No BLACKROCK,INC (For individuals, Last, First, Middle)	
	This DRP she	hould be removed from the ADV record because the advisory affiliate(s) is no longer associated with the adviser.  hould be removed from the ADV record because: (1) the event or proceeding occurred more than ten years ago or (2) the adviser is registered or applying for registration.	witi
	the SEC or r	reporting as an exempt reporting adviser with the SEC and the event was resolved in the adviser's or advisory affiliate's favor.  Instered or registering with a state securities authority, you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred	
	than ten years	is ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago.  hould be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances:	
в.		affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IARD or CRD for the event? If thes," no other information on this DRP must be provided	е
	res o	NO .	
	NOTE: The com	mpletion of this form does not relieve the <i>advisory affiliate</i> of its obligation to update its IARD or <i>CRD</i> records.	
PAR 1.	Regulatory Action	tion initiated by: her Federal   C SRO   C Foreign   C   C   C   C   C   C   C   C   C	
		regulator, foreign financial regulatory authenty, federal, state, or SRO) ND EXCHANGE COMMISSION ("SEC")	
2.	Principal Sanction Disgorgement Other Sanctions CIVIL PENALTY;	·	
3	Date Initiated (N	(MM/DD/YYYY)	
		Exact C Explanation provide explanation	
4.	Docket/Case Nu 3-16120	lumber:	
5.	Advisory Affiliate	te Employing Firm when activity occurred which led to the regulatory action (if applicable).	
6.	Principal Product Equity Listed (C Other Product T	Common & Preferred Stock)	
7.	"ON SEPTEMBER NA (""BTC"") VI	illegations related to this regulatory action (your response must fit within the space provided):  FR 16, 2014, THE U.S. SECURITIES AND EXCHANGE COMMISSION (""SEC"") FOUND THAT, IN THREE INSTANCES IN 2010 AND 2011, BLACKROCK INSTITUTIONAL TRUST COMMINICATED RULE 105 OF REGULATION M, UNDER THE SECURITIES EXCHANGE ACT OF 1934 (""RULE 105""), WHICH PROHIBITS THE SHORT SALE OF AN EQUITY SECURITY DUR  ERIOD AND THE PURCHASE OF THAT SAME SECURITY IN A SECONDARY OR FOLLOW-ON OFFERING."	
8.	Current Status?	? C Pending C On Appeal & Final	
9.	If on appeal, re	egulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed	
Įf F	inal or On Appea	al, complete all items below. For Pending Actions, complete Item 13 only.	
10.	How was matte Order	er resolved:	
11	Resolution Date	e (MM/DD/YYYY).	
	09/16/2014	Exact C Explanation	

If not exact, provide explanation:

12. Resolution Detail:					
: A. Were any of the following	Sanctions Ordered (check	all appropriate items)?			
Monetary/Fine Amount	\$ 1,675,350 00				
Revocation/Expulsion/i	Denial	1	Disgorgement/Restitution		
□ Censure		ı	▼ Cease and Desist/Injunction		
: 📙 Bar		I	Suspension		
B. Other Sanctions Ordered:					
requalification by exam/ret disposition resulted in a fin portion of penalty was wai THE MONETARY FINE OF \$1	training was a condition of ne, penalty, restitution, dis ved 1,675,350.13 INCLUDED PA	the sanction, provide length of time give sgorgement or monetary compensation, p NYMENT OF (I) DISGORGEMENT OF \$1,122	n to requalify/retrain, type of exam red provide total amount, portion levied ag ,400.00; (II) PREJUDGMENT INTEREST	Principal, Financial Operations Principal, etc. quired and whether condition has been sal painst you or an <i>advisory affiliate</i> , date paid OF \$22,471 13; AND (III) A CIVIL MONEY P VIOLATIONS OF RULE 105 OF REGULATION	tisfied. If and if any
13. December a house account of the			want torms, conditions and dates (you	ar response must fit within the space grown	dod)
•				or response must fit within the space provi WHICH INCLUDED THE PAYMENT OF DISGO	
PREJUDGMENT INTEREST AND A	CIVIL PENALTY (THE ""PAY	MENT""). THE PAYMENT WAS MADE ON SE	EPTEMBER 24, 2014. THE PAYMENT WAS	S FROM BTC, NOT FROM ANY CLIENT PORTE ENY ANY WRONGDOING AS PART OF THE SE	OLIOS, BTC .
$\frac{1}{2} \left( \frac{1}{2} \right) \right) \right) \right) \right)}{1} \right) \right) \right)} \right) \right)} \right)} \right)} \right)} \right) } \right) $		GENERAL INSTRUC	CTIONS		
This Disclosure Reporting Page (DRP A	ADV) is an C INITIAL OR	AMENDED response used to report de	tails for affirmative responses to Items	11.C., 11.D., 11.E., 11.F. or 11.G. of Form	ADV.
Check item(s) being responded to.		Regulatory Act	cion		i
T 11.C(1)	<b>Г</b> 11 C(2)	T 11.C(3)	□ 11 C(4)	「11 C(5)	
T 11 D(1)	<b>▽</b> 11.D(2)	□ 11.D(3)	□ 11.D(4)	Г <sub>11 D(5)</sub>	
「11.E(1)	Г 11.€(2)	<b>Г</b> 11.E(3)	☐ 11.Ē(4)		
- 11 F.	<b>厂</b> 11 G			•	
•					
. Use a separate DRP for each event or	r proceeding The same ev	vent or proceeding may be reported for mo	ore than one <i>person</i> or entity using one	e DRP. File with a completed Execution Pag	je.
One event may result in more than or			ise only one DRP to report details relate	ed to the same event. If an event gives ris	e to actions ·
PARTI		•			
A The person(s) or entity(ies) for w	whom this DRP is being file	d is (are):			
You (the advisory firm)					
You and one or more of your	advisony affiliates				
One or more of your advisory  One or more of your advisory			•		
advisory	amiliates				
		ill name of the <i>advisory affiliate</i> below (for mber. If not, indicate "non-registered" by		ddle name)	
ADV DRP - ADVISORY AFFILIATE		-	1		
CRD Number				<u>:</u>	
Danisha and		This advisory affiliate is 6 a Firm 6 an 1	Individual		
, res " No					•
Name: BLACKROCK,IN  (For individuals	s, Last, First, Middle)				
· · · · · · · · · · · · · · · · · · ·	<u> </u>				
This DRP should be removed	from the ADV record beca	use the advisory affiliate(s) is no longer as use: (1) the event or proceeding occurred th the SEC and the event was resolved in	more than ten years ago or (2) the ac	dviser is registered or applying for registra or	tion with
		authority , you may remove a DRP for an inth the SEC, you may remove a DRP for a		o Item 11.D(4), and only if that event occu ed more than ten years ago	rred more

T. This DRP should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances:

В	If the advisory affiliate is registered through the IARD system or CRD system, I answer is "Yes," no other information on this DRP must be provided.	has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IARD or CRD for the event? If the
	C Yes C No	
	NOTE. The completion of this form does not relieve the advisory affiliate of its	obligation to update its IARD or <i>CRD</i> records.
PAR	RT II	
1	Regulatory Action initiated by.  CSEC COther Federal CState CSRO Foreign	•
	(Full name of regulator, foreign financial regulatory authority, federal, state, or FEDERAL FINANCIAL SUPERVISORY AUTHORITY ("BAFIN")	SRO)
2.	Principal Sanction: Civil and Administrative Penalt(ies) /Fine(s) Other Sanctions.	
3.	Date Initiated (MM/DD/YYYY):	
	04/20/2020 © Exact © Explanation If not exact, provide explanation.	
4	Docket/Case Number:	·
5.	. Advisory Affiliate Employing Firm when activity occurred which led to the regula	atory action (if applicable):
6	Principal Product Type <sup>*</sup> Other Other Product Types.	
	THE MATTER RELATED TO OWNERSHIP FILINGS WITH THE GERMAN REGULATOR	R IN RELATION TO GERMAN LISTED ENTITIES.
7.	Describe the allegations related to this regulatory action (your response must BAFIN (THE GERMAN FINANCIAL REGULATOR) REACHED A DECISION AGAINST FOLLOWING BREXIT RESTRUCTURING.	t fit within the space provided). BIM UK FOR APPROXIMATELY 180 INCORRECT THRESHOLDS FILINGS BETWEEN AUGUST 2018 AND OCTOBER 2018
8.	Current Status? C Pending C On Appeal C Final	
9.	If on appeal, regulatory action appealed to (SEC, SRO, Federal or State Court	;) and Date Appeal Filed:
If F	Final or On Appeal, complete all items below For Pending Actions, complete Item	n 13 only.
10	How was matter resolved.  Decision	
11	Resolution Date (MM/DD/YYYY)	
	05/11/2020 © Exact C Explanation	
	If not exact, provide explanation:	
12	2 Resolution Detail.	
	A Were any of the following Sanctions Ordered (check all appropriate items	s) <sup>7</sup>
	✓ Monetary/Fine Amount: \$ 801,000.00	
	Revocation/Expulsion/Denia:	Disgorgement/Restitution
	Censure	Cease and Desist/Injunction
	<b>Г</b> ∂ar	T Suspension
	B. Other Sanctions Ordered:	
	requalification by exam/retraining was a condition of the sanction, provide	ding start date and capacities affected (General Securities Principal, Financial Operations Principal, etc.). If de length of time given to requalify/retrain, type of exam required and whether condition has been satisfied. If etary compensation, provide total amount, portion levied against you or an <i>advisory affiliate</i> , date paid and if any

Provide a brief summary of details related to the action status and (or) disposition and include relevant terms, conditions and dates (your response must fit within the space provided).

ON APRIL 20, 2020 BAFIN (THE GERMAN FINANCIAL REGULATOR) REACHED A DECISION TO IMPOSE A SANCTION OF 744.000 EURO (\$801,000 USD) AGAINST BLACKROCK INVESTMENT

portion of penalty was waived.
DECISION TO IMPOSE A 744 000 EURO (\$801,000 USD) SANCTION AGAINST BLACKROCK INVESTMENT MANAGEMENT (UK) LIMITED WHICH WAS PAID ON MAY 11, 2020.

MANAGEMENT	(UK) LIMITED FOR APPROXIMATELY 180 INCO	DRRECT THRESHOLDS FILINGS BETWEEN	AUGUST 2018 AND OCTOBER 2018 FOLL	OWING BREXIT RESTRUCTURING. THRESHOLD	
information	EPORTED AT THE AGGREGATE BLACKROCK, I	NC: LEVEL WAS CORRECT, AND THE MAR	KET WAS NOT MISLED. THE SANCTION V	VAS PAID ON MAY 11, 2020	1
g' -		•			'
!					
		GENERAL INSTRUC			ļ
This Disclosure Repo	orting Page (DRP ADV) is an C INITIAL OR	<ul> <li>AMENDED response used to report de</li> </ul>	tails for affirmative responses to Items 1	1.C., 11.D., 11.E., 11 F. or 11.G. of Form ADV.	
: :		Bassilatan Art			;
), !:Check item(s) being	responded to:	Regulatory Act	doll	·	:
「 11 C(1)	□ 11 C(2)	آ 11 C(3)	√ 11.C(4)	「11 C(5)	
<b>Г</b> 11 D(1)	₹ 11.D(2)		□ 11.D(4)	√ 11 D(5)	
「 11.E(1)	「 11 E(2)		<b>Г</b> 11.E(4)		
[ <b>□</b> 11.F.					
: , h ,					
Ulsa a caparata DPD	of for each event or proceeding. The same event	ent or <i>proceeding</i> may be reported for my	ore than one <i>person</i> or entity using one	DRP. File with a completed Execution Page.	
:',					
			lse only one DRP to report details related	d to the same event. If an event gives rise to ac	tions
by more than one re	egulator, provide details for each action on a	a separate DRP.			
; PART I					
A. The person(s)	or entity(ies) for whom this DRP is being filed	d is (are):			
ې You (the ad	lvisory firm)				
You and on	e or more of your advisory affiliates				
,	re of your advisory affiliates				
	advisory affiliates				
) If this DDD is b	eing filed for an <i>advisory affiliate</i> , give the ful	It name of the advisory affiliate below (for	individuals fact name First name Mide	tle name)	
	affiliate has a <i>CRD</i> number, provide that num			are name).	:
)		· ····································			
ADV DRP - AD	VISORY AFFILIATE				
CRD Number.		This advisory affiliate is 🙃 a Firm 🤼 an			
Registered:		inis advisory amiliate is see a Firm see an	Individual		
1	C Yes © No				:
Name.	BLACKROCK, INC (For individuals, Last, First, Middle)				
	( 0, 114, 14, 14, 14, 14, 14, 14, 14, 14, 1		· =	· · · · · · · · · · · · · · · · · · ·	
This DRP st	hould be removed from the ADV record beca	use the advisory affiliate(s) is no longer a	ssociated with the adviser.		
				viser is registered or applying for registration wi	th
the SEC or	reporting as an exempt reporting adviser wit	h the SEC and the event was resolved in	the adviser's or advisory affiliate's favor	•	
If you are reg	istered or registering with a state securities	authority , you may remove a DRP for an	event you reported only in response to	Item 11.D(4), and only if that event occurred m	ore
than ten years	s ago. If you are registered or registering wi	th the SEC, you may remove a DRP for a	any event listed in Item 11 that occurred	more than ten years ago.	
E This DDD at	hould be removed from the ADV record becar	uco it was filed in error, such as due to a	clerical or data-entry mistake. Explain t	he circumstances:	
i. This DRP SI	nouta be removed from the ADV record becar	use it was med in error, such as due to a	ciences of data entry mistake. Explain	·	
.∷ B. If the advisory	affiliate is registered through the IARD syste	m or CRD system, has the advisory affilia	te submitted a DRP (with Form ADV, BD)	or U-4) to the IARD or CRD for the event? If the	
	s,* no other information on this DRP must be				
्र Yes हा	No				
1. 163 7 1					
NOTE: The con	mpletion of this form does not relieve the adv	visory affiliate of its obligation to update it	s IARD or CRD records.		
PART II					
	tion initiated by				
.1	ner Federal C State C SRO 6 Foreign			•	
	regulator, foreign financial regulatory authority DERAL DEPARTMENT OF FINANCE ("SWISS FO				

SETTLEMENT SUM

2. Principal Sanction Other Sanctions.

3. Date Initiated (MM/DD/YYYY)

07/19/2021 F Exact C Explanation

	If not exact, provide explanation.
4.	Docket/Case Number
. 5.	Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable):
6.	Principal Product Type  Equity Listed (Common & Preferred Stock)  Other Product Types.  SWISS LISTED EQUITIES
7.	Describe the allegations related to this regulatory action (your response must fit within the space provided):  ON DATES IN 2017 AND IN 2018, BLACKROCK, INC WAS LATE IN MAKING CERTAIN THRESHOLD FILINGS WITH THE SWISS REGULATOR. THESE LATE FILINGS WERE CAUSED BY TWO SEPARATE ISSUES: (1) INCORRECT SHARE ISSUE INFORMATION PROVIDED TO BLACKROCK BY ITS THIRD PARTY VENDOR; AND, (2) BLACKROCK'S OUTGOING EMAIL QUARANTINE SYSTEM INCORRECTLY QUARANTINING THRESHOLD INFORMATION EMAILS FROM BLACKROCK TO THE SWISS REGULATOR.
8.	Current Status? C Pending C On Appeal & Final
9.	If on appeal, regulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed
If F	inal or On Appeal, complete all items below. For Pending Actions, complete Item 13 only.
10.	How was matter resolved: Settled
11.	Resolution Date (MM/DD/YYYY)
	04/22/2022 © Exact © Explanation  If not exact, provide explanation
12.	Resolution Detail.
	A. Were any of the following Sanctions Ordered (check all appropriate items)?
	Monetary/Fine Amount. \$ 50,000 00
	F Revocation/Expulsion/Denial Disgorgement/Restitution
	<ul> <li>☐ Cease and Desist/Injunction</li> <li>☐ Bar</li> <li>☐ Suspension</li> </ul>
	B. Other Sanctions Ordered:
	Sanction detail: if suspended, enjoined or barred, provide duration including start date and capacities affected (General Securities Principal, Financial Operations Principal, etc.). If requalification by exam/retraining was a condition of the sanction, provide length of time given to requalify/retrain, type of exam required and whether condition has been satisfied. If disposition resulted in a fine, penalty, restitution, disgorgement or monetary compensation, provide total amount, portion levied against you or an advisory affiliate, date paid and if any portion of penalty was waived:  THE SWISS FEDERAL DEPARTMENT OF FINANCE IMPOSED A SETTLEMENT SUM OF CHF 50,000 BLACKROCK, INC. PAID THE FEE ON APRIL 22, 2022.
13	Provide a brief summary of details related to the action status and (or) disposition and include relevant terms, conditions and dates (your response must fit within the space provided) BLACKROCK, INC. PAID SETTLEMENT SUM OF CHF 50,000 ON APRIL 22, 2022.
CIVI	L JUDICIAL ACTION DISCLOSURE REPORTING PAGE (ADV)
No İ	formation Filed
Part . Exe	2 mptlon from brochure delivery requirements for SEC-registered advisers
	rules exempt SEC-registered advisers from delivering a firm brochure to some kinds of clients. If these exemptions excuse you from delivering a brochure to all of your advisory clients, you do have to prepare a brochure
	Yes No
	you exempt from delivering a brochure to all of your clients under these rules?
If no	, complete the ADV Part 2 filing below

Amend, retire or file new brochures:

!	Brochure ID	Brochure Name	Brochure Type(s)
٠	255161	BLACKROCK ADVISORS, LLC -	Private funds or pools, Other
i		BROCHURE	
		,	

·					
CRS	Type(s)	Affiliate Info	Retire		
			The second secon		
There are no CRS filings to displa	ay.				

# **Execution Pages**

# DOMESTIC INVESTMENT ADVISER EXECUTION PAGE

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments

#### Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint the Secretary of State or other legally designated officer, of the state in which you maintain your principal office and place of business and any other state in which you are submitting a notice filing, as your agents to receive service, and agree that such persons may accept service on your behalf, of any notice, subpoena, summons, order instituting proceedings, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative proceeding or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, proceeding, or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (II) the laws of the state in which you maintain your principal office and place of business or of any state in which you are submitting a notice filing.

#### Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any person having custody or possession of these books and records to make them available to federal and state regulatory representatives.

Signature: CHARLES PARK Date: MM/DD/YYYY 09/01/2022

Printed Name:

Title.

CHARLES PARK

MANAGING DIRECTOR - CHIEF COMPLIANCE OFFICER

Adviser CRD Number:

# NON-RESIDENT INVESTMENT ADVISER EXECUTION PAGE

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.

# 1. Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint each of the Secretary of the SEC, and the Secretary of State or other legally designated officer, of any other state in which you are submitting a notice filing, as your agents to receive service, and agree that such persons may accept service on your behalf, of any notice, subpoena, summons, order instituting proceedings, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative proceeding or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of any state in which you are submitting a notice filing

# 2. Appointment and Consent: Effect on Partnerships

If you are organized as a partnership, this irrevocable power of attorney and consent to service of process will continue in effect if any partner withdraws from or is admitted to the partnership, provided that the admission or withdrawal does not create a new partnership. If the partnership dissolves, this irrevocable power of attorney and consent shall be in effect for any action brought

# 3. Non-Resident Investment Adviser Undertaking Regarding Books and Records

By signing this Form ADV, you also agree to provide, at your own expense, to the U.S. Securities and Exchange Commission at its principal office in Washington D.C., at any Regional or District Office of the Commission, or at any one of its offices in the United States, as specified by the Commission, correct, current, and complete copies of any or all records that you are required to maintain under Rule 204-2 under the Investment Advisers Act of 1940. This undertaking shall be binding upon you, your heirs, successors and assigns, and any person subject to your written irrevocable consents or powers of attorney or any of your general partners and managing agents.

# Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the non-resident investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any person having custody or possession of these books and records to make them available to federal and state regulatory representatives

Signature:

Printed Name:

Adviser CRD Number:

106614

Date: MM/DD/YYYY

Title.