



City of Chicago



F2013-32

Office of the City Clerk

Document Tracking Sheet

Meeting Date: 6/5/2013
Sponsor(s): Mendoza, Susana A. (Clerk)
Type: Report
Title: City Comptroller's Quarterly Report (4th 2012)
Committee(s) Assignment:



DEPARTMENT OF FINANCE
CITY OF CHICAGO

April 30, 2013

Honorable Susana Mendoza
City Clerk
City of Chicago
121 North LaSalle Street, Room 107
Chicago, Illinois 60602

Dear City Clerk Mendoza:

Submitted herewith are 55 copies of the required Financial Report as follows:

1. City of Chicago - Corporate Purposes Fund Cash Report
2. City of Chicago - Statement of Funded Debt
3. City of Chicago Corporate Fund Statement of Floating Debt

Please have a copy distributed to each member of the City Council and retain a copy for your files.

Sincerely,

Amer Ahmad
City Comptroller

AA:RS:dm
Attachments

OFFICE OF THE
CITY CLERK

2013 MAY 13 PM 12:10

RECEIVED
CITY CLERK



DEPARTMENT OF FINANCE
CITY OF CHICAGO

April 30, 2013

To the Honorable Rahm Emanuel, Mayor, and the Members of the City Council of Chicago:

In accordance with the Municipal Code, chapter 2-32-190, the City Comptroller is required to submit to the City Council quarterly information as follows:

City Treasurer Activity for Corporate Purposes Fund:

Cash Balance as of September 30, 2012	\$ 138,458,847
Cash Receipts for the three months ending December 31, 2012	\$ 1,046,375,564
Cash Disbursements for the three months ending December 31, 2012	\$ 1,045,662,620
Cash Balance as of December 31, 2012	\$ 146,873,315
Statement of Funded Debt as of December 31, 2012	Exhibit A
Statement of Floating Debt Corporate Fund, as of December 31, 2012	Exhibit B

Sincerely,

Amer Ahmad
City Comptroller

AA:RS:dm

EXHIBIT B

**CITY OF CHICAGO
CORPORATE FUND
STATEMENT OF FLOATING DEBT
(ALL AMOUNTS TO NEAREST DOLLAR)
AS OF DECEMBER 31, 2012**

Vouchers Payable and Warrants Issued and Outstanding.....	<u>\$134,981,202</u>
--	----------------------

**CITY OF CHICAGO
STATEMENT OF FUNDED DEBT
(ALL AMOUNTS TO NEAREST DOLLAR)
AS OF DECEMBER 31, 2012**

<u>Description of Bonds</u>	<u>Bonds Outstanding Sep. 30, 2012</u>	<u>Three Months Ended Dec. 31, 2012</u>		<u>Bonds Outstanding December 31, 2012</u>
		<u>Issued</u>	<u>Retired</u>	
General Obligation Bonds:				
Refunding Series 1991	\$ 1,237,367		1,237,367	\$ -
Refunding Series of 1993 A	3,940,000		3,940,000	-
Refunding Series 1993 B	67,480,000			67,480,000
Refunding Series 1995 A-2	81,645,000			81,645,000
Refunding Series 2005 A	331,085,000		27,040,000	304,045,000
Refunding Series of 2008 A&B	468,595,000		2,075,000	466,520,000
Refunding Series 2009 A-D	793,275,000			793,275,000
Refunding Series 2012 C	106,970,000			106,970,000
Project Series 1999 (City Colleges)	203,686,342		15,657,751	188,028,591
Project Series 2007 (City Colleges)	36,615,000		690,000	35,925,000
Project Series 2000 A	7,403,130			7,403,130
Project Series 2003 C	33,780,000			33,780,000
Project Series 2011A	210,640,000			210,640,000
Project Series 2012A	179,905,000			179,905,000
Taxable Series 2003 D	4,650,000		4,650,000	-
Taxable Series 2010 B	213,555,000			213,555,000
Taxable Series 2010 C-1	299,340,000			299,340,000
Taxable Series 2011B	205,705,000			205,705,000
Project Refunding Series 1998	47,885,000		5,240,000	42,645,000
Project Refunding Series A&B 2001	84,491,954		1,817,596	82,674,358
Project Refunding Series 2002 A	3,385,000		145,000	3,240,000
Project Refunding Series 2003 A	48,700,000			48,700,000
Project Refunding Series 2003 B	199,040,000		3,065,000	195,975,000
Project Refunding Series 2004 A&B	131,490,000			131,490,000
Project Refunding Series 2005 B&C	303,470,000		3,825,000	299,645,000
Project Refunding Series 2005 D	222,790,000			222,790,000
Project Refunding Series 2006 A	551,410,000			551,410,000
Project Refunding Series 2006 B	33,895,000		7,820,000	26,075,000
Project Refunding Bonds S-2007 A&B	553,255,000		7,110,000	546,145,000
Project Refunding Bonds S-2007 C&D	299,180,000		1,080,000	298,100,000
Project Refunding Bonds S-2007 E,F&G	200,000,000			200,000,000
Project Refunding Bonds S-2008 C&E	544,916,650			544,916,650
Project Refunding Bonds S-2008 D	62,075,000		1,320,000	60,755,000
Project Refunding Series 2012 B	307,975,000			307,975,000
Emergency Telephone System:				
911 Refunding Series 1999	133,655,000		9,270,000	124,385,000
911 Taxable Series 2004	46,365,000		3,120,000	43,245,000
Neighborhood Alive 21 Program:				
Series 2000 A & B (N.A.21)	260,000		260,000	-
Series 2002 B	206,700,000			206,700,000
Series 2003	9,650,000			9,650,000
Tender Bonds:				
Series 1996 B	1,500,000		1,300,000	200,000
Gen. Obligation Direct Access Bonds:				
Series 2005-1,2&3	73,357,000		80,000	73,277,000
Series 2006-1A-D	30,708,000			30,708,000
G. O. Comm. Paper Prog. S-2002 A&B	33,882,000	36,707,000		70,589,000
Total General Obligation Bonds	\$ 7,379,542,443	\$ 36,707,000	\$ 100,742,714	\$ 7,315,506,729

	<u>Notes Outstanding Sept. 30, 2012</u>	<u>Three Months Ended Dec. 31, 2012</u>		<u>Notes Outstanding Dec 31, 2012</u>
		<u>Issued</u>	<u>Retired</u>	
Daily Tender Notes				
Series 2011	\$ 70,425,000	\$ -	\$ 70,425,000	\$ -
Total Daily Tender Notes	\$ 70,425,000	\$ -	\$ 70,425,000	\$ -

CITY OF CHICAGO
STATEMENT OF FUNDED DEBT
(ALL AMOUNTS TO NEAREST DOLLAR)
AS OF DEC 31, 2012

Description of Bonds	Bonds Outstanding		Three Months Ended		Bonds Outstanding
	Sept. 30, 2012	Issued	Dec. 31, 2012	Retired	Dec. 31, 2012
Revenue Bonds:					
Water Revenue	\$ 2,073,622,929	\$		43,951,348	\$ 2,029,671,581
Water Commercial Paper Notes Series A	21,698,000				21,698,000
Wastewater Transmission	1,360,344,108			29,171,575	1,331,172,533
Motor Fuel Tax	193,040,000			5,850,000	187,190,000
Sales Tax Revenue Bonds :					
Series 1998	20,555,000			3,685,000	16,870,000
Series 2002 Refunding Bonds	113,240,000			485,000	112,755,000
Series 2005 Refunding Bonds	119,680,000			7,130,000	112,550,000
Series 2009A, B&C Refunding Bonds	90,892,392				90,892,392
Series 2011A	214,340,000				214,340,000
Series 2011B Taxable	18,565,000				18,565,000
Modern Schools Chicago Program:					
Series 2007 A-K	300,420,000			19,200,000	281,220,000
Series 2010 A-B	149,025,000			4,865,000	144,160,000
Chicago-O'Hare International Airport:					
Second Lien B of 1984	-				
Second Lien B of 1988	-				
Second Lien 1994 B	-				
Second Lien 1994 C	-				
Second Lien A & B of 1996	-				
Third Lien 2003 A-C	986,310,000			15,900,000	970,410,000
Third Lien 2003 D, E&F	129,070,000			55,000	129,015,000
Third Lien Rev. Bonds 2004 A-H	214,930,000				214,930,000
Third Lien Rev. Bonds 2005 A-B	1,200,000,000				1,200,000,000
Third Lien Rev. Bonds 2005 C-D	240,600,000				240,600,000
Third Lien Rev. Bonds 2006 A-D	57,530,000				57,530,000
Third Lien Rev. Bonds 2008 A-D	777,210,000			975,000	776,235,000
Third Lien Rev. Bonds 2010 A-F	1,020,700,000			46,970,000	973,730,000
Third Lien Rev. Bonds 2011 A	420,155,000				420,155,000
Third Lien Rev. Bonds 2011 B	295,920,000				295,920,000
Third Lien Rev. Bonds 2011 C	283,925,000				283,925,000
Sr Lien Rev. Bonds 2012 A-C	728,895,000			20,575,000	708,320,000
Refunding Bonds 1993 Series A&C	-				
Refunding Bonds Series 1999	-				
Refunding Bonds Series 2002 A	-				
PFC Revenue Bonds:					
Second Lien 2001 A	-				
Second Lien 2001 B	-				
Second Lien 2001 C	-				
Second Lien 2001 D	-				
Series 2008 A	91,215,000			21,190,000	70,025,000
Series 2010 A-D	137,385,000			1,575,000	135,810,000
Series 2011 A-B	46,005,000				46,005,000
Refunding Bonds Series 2012 A&B	452,095,000			3,845,000	448,250,000
G. O. Comm. Paper Notes Series A-C	50,553,000	63,000			50,616,000
Midway Airport:					
Series A&B of 1996	137,795,000			2,910,000	134,885,000
Series A, B&C of 1998	373,400,000			3,700,000	369,700,000
Series 2001 A	184,200,000			6,080,000	178,120,000
Series 2001 B	63,165,000			2,020,000	61,145,000
Second Lien of 1998 A&B	132,525,000				132,525,000
Second Lien Rev. Bonds 2004 A&B	64,885,000			4,940,000	59,945,000
Second Lien Rev. Bonds 2004 C&D	148,500,000			3,825,000	144,675,000
Second Lien Rev. Bonds 2010 A	76,575,000				76,575,000
Second Lien Rev. Bonds 2010 B-D	246,540,000				246,540,000
G. O. Comm. Paper Notes Series 2003 A-C	8,351,000	26,288,000			34,639,000
Total Revenue Bonds	\$ 13,243,856,429	\$ 26,351,000	\$ 248,897,923	\$ 13,021,309,506	

Notes:

- The principal and interest on the Revenue Bonds are paid from revenues derived from operation of these facilities as provided in the authorizing ordinances.
- \$28,800,000 of Series 1997 Building Acquisition Certificates were issued in 1997 and are excluded from the above analysis since debt service is paid through an annual appropriation. In addition, \$91,000,000 for the Michael Reese promissory note is excluded from the above analysis
- Debt Services requirements through January 1, 2014 are as follows:

	Principal	Interest
General Obligation Bonds (a)	\$ 85,316,569	\$ 387,106,110
General Obligation Notes (a)	-	-
Water Fund	41,949,405	106,562,032
Sewer Fund	35,140,061	64,797,101
Modern Schools Chicago Program	25,080,000	20,641,044
Motor Fuel Tax	6,165,000	9,453,441
Sales Tax Revenue Bonds	11,875,000	26,686,892
Chicago-O'Hare International Airport	148,105,000	367,827,269
Midway Airport	24,665,000	69,594,108

(a) Funds for payment of principal and interest are available in the escrow fund or will become available upon receipt of 2013 property taxes collectible in 2014.